Energy Overview

Note 1. Merchandise Trade Value. Imports data presented are based on the customs values. Those values do not include insurance and freight and are consequently lower than the cost, insurance, and freight (CIF) values, which are also reported by the Bureau of the Census. All exports data, and imports data through 1980, are on a free alongside ship (f.a.s.) basis.

“Balance” is exports minus imports; a positive balance indicates a surplus trade value and a negative balance indicates a deficit trade value. “Energy” includes mineral fuels, lubricants, and related material. “Non-Energy Balance” and “Total Merchandise” include foreign exports (i.e., re-exports) and nonmonetary gold and U.S. Department of Defense Grant-Aid shipments. The “Non-Energy Balance” is calculated by subtracting the “Energy” from the “Total Merchandise Balance.”

“Imports” consist of government and nongovernment shipments of merchandise into the 50 states, the District of Columbia, Puerto Rico, the U.S. Virgin Islands, and the U.S. Foreign Trade Zones. They reflect the total arrival from foreign countries of merchandise that immediately entered consumption channels, warehouses, the Foreign Trade Zones, or the Strategic Petroleum Reserve. They exclude shipments between the United States, Puerto Rico, and U.S. possessions, shipments to U.S. Armed Forces and diplomatic missions abroad for their own use, U.S. goods returned to the United States by its Armed Forces, and in-transit shipments.

Note 2. Non-Combustion Use of Fossil Fuels. Most fossil fuels consumed in the United States and elsewhere are combusted to produce heat and power. However, some are used directly for non-combustion use as construction materials, chemical feedstocks, lubricants, solvents, and waxes. For example, coal tars from coal coke manufacturing are used as feedstock in the chemical industry, for metallurgical work, and in anti-dandruff shampoos; natural gas is used to make nitrogenous fertilizers and as chemical feedstocks; asphalt and road oil are used for roofing and paving; hydrocarbon gas liquids are used to create intermediate products that are used in making plastics; lubricants, including motor oil and greases, are used in vehicles and various industrial processes; petrochemical feedstocks are used to make plastics, synthetic fabrics, and related products.

Coal
The U.S. Energy Information Administration (EIA) assumes all non-combustion use of coal comes from the process of manufacturing coal coke in the industrial sector. Among the byproducts of the process are "coal tars" or "coal liquids," which typically are rich in aromatic hydrocarbons, such as benzene, and are used as chemical feedstock. EIA estimates non-combustion use ratios of coal tar for 1973 forward. Prior to 1998, estimate ratios are based on coal tar production data from the United States International Trade Commission's Synthetic Organic Chemicals. For 1998 forward, coal tar production is estimated using chemicals industry coal, coke, and breeze nonfuel use data from EIA, Form EIA-846, "Manufacturing Energy Consumption Survey" (MECS). For Table 1.12b, coal tar values in Table 1.12a are multiplied by 32.0067 million Btu/short ton, which is the product of 4.95 barrels/short ton (the density of coal tar) and 6.466 million Btu/barrel (the approximate heat content of coal tar).

Natural Gas
EIA assumes that all non-combustion use of natural gas takes place in the industrial sector. EIA estimates non-combustion ratios of natural gas using total natural gas nonfuel use data from MECS, and natural gas used as feedstock for hydrogen production data from EIA, Form EIA-820, "Annual Refinery Report." For Table 1.12b, natural gas values in Table 1.12a are multiplied by the heat content factors for natural gas end-use sectors consumption shown in Table A4.

Asphalt and Road Oil
EIA assumes all asphalt and road oil consumption is for non-combustion use. For Table 1.12b, asphalt and road oil values in Table 1.12a are multiplied by 6.636 million Btu/barrel (the approximate heat content of asphalt and road oil) and the number of days in the period.

Distillate Fuel Oil
EIA assumes that all non-combustion use of distillate fuel oil occurs in the industrial sector. EIA estimates non-combustion ratios of distillate fuel oil using total distillate fuel oil nonfuel use data from MECS. Ratios prior to 1985 are
assumed to be equal to the 1985 ratio. For Table 1.12b, distillate fuel oil values in Table 1.12a are multiplied by the heat content factors for distillate fuel oil consumption shown in Table A3 and the number of days in the period. Distillate fuel oil is included in "other" petroleum products.

*Hydrocarbon Gas Liquids (HGL)*

EIA estimates non-combustion ratios of hydrocarbon gas liquids (HGL), which include ethane, propane, normal butane, isobutane, natural gasoline (pentanes plus), and refinery olefins (ethylene, propylene, butylene, and isobutylene). EIA assumes that 100% of ethane, ethylene, and propylene consumption is for non-combustion use; 85% of normal butane, butylene, isobutane, and isobutylene consumption is for non-combustion use; and 50% of natural gasoline consumption is for non-combustion use. Non-combustion use of propane in the industrial sector is estimated using data from the American Petroleum Institute (API), the Propane Education & Research Council (PERC), and EIA’s *Petroleum Supply Annual* (PSA). For 1984 through 2009, propane non-combustion ratios are estimated using API propane and propylene chemical industry sales data. Propane non-combustion ratios prior to 1984 are assumed to be equal to the 1984 ratio. For 2010 through 2016, propane non-combustion ratios are estimated by subtracting API data for total odorized propane sales from PSA data for total propane product supplied. Beginning in 2017, propane non-combustion ratios are estimated by subtracting PERC data for total odorized propane sales from PSA data for total propane product supplied. For Table 1.12b, HGL component values are multiplied by the appropriate heat content factors in Table A1 and the number of days in the period.

*Lubricants*

EIA assumes all lubricants consumption is for non-combustion use. For Table 1.12b, lubricants values in Table 1.12a are multiplied by 6.065 million Btu/barrel (the approximate heat content of lubricants) and the number of days in the period.

*Petrochemical Feedstocks, Naphtha*

EIA assumes all naphtha for petrochemical feedstocks is for non-combustion use. For Table 1.12b, naphtha petrochemical feedstock values in 1.12a are multiplied by 5.248 million Btu/barrel (the approximate heat content of naphtha for petrochemical feedstocks) and the number of days in the period.

*Petrochemical Feedstocks, Other Oils*

EIA assumes all other oils for petrochemical feedstocks are for non-combustion use. For Table 1.12b, other oils petrochemical feedstock values in 1.12a are multiplied by 5.825 million Btu/barrel (the approximate heat content of other oils for petrochemical feedstocks) and the number of days in the period.

*Petrochemical Feedstocks, Still Gas*

EIA assumes all still gas not burned as refinery fuel or for pipeline gas supplies is for non-combustion use. EIA estimates non-combustion ratios of still gas by subtracting data for all known fuel uses (refinery fuel use from the PSA, and pipeline gas supplies from EIA’s *Natural Gas Annual*) from the products supplied values in the PSA. The remainder is assumed to be dispatched to chemical plants as a feedstock for non-combustion use. For Table 1.12b, still gas for petrochemical feedstock values in 1.12a are multiplied by the still gas heat content factors (through 2015, the still gas heat content factor is 6.000 million Btu per fuel oil equivalent barrel; beginning in 2016, the still gas heat content factor is 6.287 million Btu per residual fuel oil equivalent barrel) and the number of days in the period.

*Petroleum Coke*

EIA assumes all non-combustion use of petroleum coke occurs in the industrial sector. Examples include petroleum coke used in the production of chemicals and metals. EIA estimates non-combustion ratios of petroleum coke by first subtracting data for petroleum coke consumed at refineries (from EIA, Form EIA-820, “Annual Refinery Report”) from industrial sector petroleum coke consumption (from MER Table 3.7b), and then multiplying that amount by the nonfuel share of non-refinery petroleum coke consumption (from MECS). Non-combustion ratios prior to 1994 are assumed to be equal to the 1994 ratio. For Table 1.12b, petroleum coke values in 1.12a are multiplied by 5.719 million Btu/barrel (the approximate heat content of marketable petroleum coke) and the number of days in the period.
Residual Fuel Oil
EIA assumes that all non-combustion use of residual fuel oil occurs in the industrial sector. EIA estimates non-combustion ratios of residual fuel oil using total minus chemicals industry residual fuel oil nonfuel use data from MECS. Ratios prior to 1994 are assumed to be equal to the 1994 ratio. For Table 1.12b, residual fuel oil values in Table 1.12a are multiplied by 6.287 million Btu/barrel (the approximate heat content of residual fuel oil) and the number of days in the period. Residual fuel oil is included in "other" petroleum products.

Special Naphthas
EIA assumes all special naphthas consumption is for non-combustion use. For Table 1.12b, special naphthas values in Table 1.12a are multiplied by 5.248 million Btu/barrel (the approximate heat content of special naphthas) and the number of days in the period.

Waxes
EIA assumes all waxes consumption is for non-combustion use. For Table 1.12b, waxes values in Table 1.12a are multiplied by 5.537 million Btu/barrel (the approximate heat content of waxes) and the number of days in the period. Waxes are included in "other" petroleum products.

Miscellaneous Petroleum Products
Miscellaneous products include all finished petroleum products not classified elsewhere. EIA assumes all miscellaneous petroleum products consumption is for non-combustion use. For Table 1.12b, miscellaneous petroleum products values in Table 1.12a are multiplied by 5.796 million Btu/barrel (the approximate heat content of miscellaneous petroleum products) and the number of days in the period. Miscellaneous petroleum products are included in "other" petroleum products.

Table 1.2 Sources

Coal
1949–1988: Coal production data from Table 6.1 are converted to Btu by multiplying by the coal production heat content factors in Table A5.

1989 forward: Coal production data from Table 6.1 are converted to Btu by multiplying by the coal production heat content factors in Table A5. Waste coal supplied data from Table 6.1 are converted to Btu by multiplying by the waste coal supplied heat content factors in Table A5. Coal production (including waste coal supplied) is equal to coal production plus waste coal supplied.

Natural Gas (Dry)
1949 forward: Natural gas (dry) production data from Table 4.1 are converted to Btu by multiplying by the natural gas (dry) production heat content factors in Table A4.

Crude Oil
1949 forward: Crude oil (including lease condensate) production data from Table 3.1 are converted to Btu by multiplying by the crude oil (including lease condensate) production heat content factors in Table A2.

NGPL
1949 forward: Natural gas plant liquids (NGPL) production data from Table 3.1 are converted to Btu by multiplying by the NGPL production heat content factors in Table A2.

Fossil Fuels Total
1949 forward: Total fossil fuels production is the sum of the production values for coal, natural gas (dry), crude oil, and NGPL.

Nuclear Electric Power
1949 forward: Nuclear electricity net generation data from Table 7.2a are converted to Btu by multiplying by the nuclear heat rate factors in Table A6.
Renewable Energy
1949 forward: Table 10.1.

Total Primary Energy Production
1949 forward: Total primary energy production is the sum of the production values for fossil fuels, nuclear electric power, and renewable energy.

Table 1.3 Sources
Coal
1949 forward: Coal consumption data from Table 6.1 are converted to Btu by multiplying by the total coal consumption heat content factors in Table A5.

Natural Gas
1949–1979: Natural gas (including supplemental gaseous fuels) consumption data from Table 4.1 are converted to Btu by multiplying by the total natural gas consumption heat content factors in Table A4.

1980 forward: Natural gas (including supplemental gaseous fuels) consumption data from Table 4.1 are converted to Btu by multiplying by the total natural gas consumption heat content factors in Table A4. Supplemental gaseous fuels data in Btu are estimated using the method described in Note 3, “Supplemental Gaseous Fuels,” at the end of Section 4. Natural gas (excluding supplemental gaseous fuels) consumption is equal to natural gas (including supplemental gaseous fuels) consumption minus supplemental gaseous fuels.

Petroleum
1949–1992: Petroleum (excluding biofuels) consumption is equal to total petroleum products supplied from Table 3.6.

1993–2008: Petroleum (excluding biofuels) consumption is equal to total petroleum products supplied from Table 3.6 minus fuel ethanol consumption from Table 10.3.

2009–2011: Petroleum (excluding biofuels) consumption is equal to: total petroleum products supplied from Table 3.6; minus fuel ethanol (minus denaturant) consumption from Table 10.3; minus biodiesel consumption, calculated using biodiesel data from U.S. Energy Information Administration (EIA), EIA-22M, "Monthly Biodiesel Production Survey"; and biomass-based diesel fuel data from EIA-810, "Monthly Refinery Report," EIA-812, "Monthly Product Pipeline Report," and EIA-815, "Monthly Bulk Terminal and Blender Report" (the data are converted to Btu by multiplying by the biodiesel heat content factor in Table A1); minus renewable diesel fuel and other biofuels refinery and blender net inputs, calculated using “other renewable diesel fuel” and “other renewable fuels” data from EIA-810, “Monthly Refinery Report,” and EIA-815, “Monthly Bulk Terminal and Blender Report” (the data are converted to Btu by multiplying by the heat content factors for renewable diesel fuel and other biofuels in Table A1).

2012–2020: Petroleum (excluding biofuels) consumption is equal to: total petroleum products supplied from Table 3.6; minus fuel ethanol (minus denaturant) consumption from Table 10.3; minus biodiesel consumption from Table 10.4a; minus renewable diesel fuel and other biofuels refinery and blender net inputs, calculated using “other renewable diesel fuel” and “other renewable fuels” data from EIA-810, “Monthly Refinery Report,” and EIA-815, “Monthly Bulk Terminal and Blender Report” (the data are converted to Btu by multiplying by the heat content factors for renewable diesel fuel and other biofuels in Table A1).

2021 forward: Petroleum (excluding biofuels) consumption is equal to: total petroleum products supplied from Table 3.6; minus fuel ethanol (minus denaturant) consumption from Table 10.3; minus biodiesel, renewable diesel fuel, and other biofuels refinery and blender net inputs and products supplied calculated using “biofuels except fuel ethanol” refinery and blender net inputs and products supplied from U.S. Energy Information Administration (EIA), Petroleum Supply Monthly (data are converted to Btu by multiplying by the appropriate heat content factors in Table A1).

Coal Coke Net Imports
1949 forward: Table 1.4c.
**Fossil Fuels Total**
1949 forward: Total fossil fuels consumption is the sum of the consumption values for coal, natural gas, and petroleum, plus coal coke net imports.

**Nuclear Electric Power**
1949 forward: Nuclear electricity net generation data from Table 7.2a are converted to Btu by multiplying by the nuclear heat rate factors in Table A6.

**Renewable Energy**
1949 forward: Table 10.1.

**Electricity Net Imports**
1949 forward: Table 1.4c.

**Total Primary Energy Consumption**
1949 forward: Total primary energy consumption is the sum of the consumption values for fossil fuels, nuclear electric power, and renewable energy, plus electricity net imports.

**Table 1.4a Sources**

**Coal**
1949 forward: Coal imports data from Table 6.1 are converted to Btu by multiplying by the coal imports heat content factors in Table A5.

**Coal Coke**
1949 forward: Coal coke imports data from U.S. Department of Commerce, Bureau of the Census, Monthly Report IM 145, are converted to Btu by multiplying by the coal coke imports heat content factor in Table A5.

**Natural Gas**
1949 forward: Natural gas imports data from Table 4.1 are converted to Btu by multiplying by the natural gas imports heat content factors in Table A4.

**Crude Oil**
1949 forward: Crude oil imports data from Table 3.3b are converted to Btu by multiplying by the crude oil imports heat content factors in Table A2.

**Petroleum Products**
1949–1992: Petroleum products (excluding biofuels) imports are equal to total petroleum imports from Table 3.3b minus crude oil imports from Table 3.3b; petroleum products (excluding biofuels) imports data are converted to Btu by multiplying by the total petroleum imports heat content factors in Table A2.

1993–2008: Petroleum products (excluding biofuels) imports are equal to petroleum products (including biofuels) imports (see 1949–1992 sources above) minus fuel ethanol (minus denaturant) imports (see “Biomass—Fuel Ethanol (Minus Denaturant)” sources below).

2009–2011: Biomass-based diesel fuel imports data are from U.S. Energy Information Administration, Petroleum Supply Annual (PSA), Tables 1 and 25, and Petroleum Supply Monthly (PSM), Tables 1 and 37 (the data are converted to Btu by multiplying by the biodiesel heat content factor in Table A1). Petroleum products (excluding biofuels) imports are equal to petroleum products (including biofuels) imports (see 1949–1992 sources above) minus fuel ethanol (minus denaturant) imports (see “Biomass—Fuel Ethanol (Minus Denaturant)” sources below) minus biomass-based diesel fuel imports.

2012–2020: Petroleum products (excluding biofuels) imports are equal to petroleum products (including biofuels) imports (see 1949–1992 sources above) minus fuel ethanol (minus denaturant) imports (see “Biomass—Fuel Ethanol (Minus Denaturant)” sources below) minus biodiesel imports (see “Biomass—Biodiesel”) minus renewable diesel fuel imports (see “Biomass—Renewable Diesel Fuel”).
2021 forward: Petroleum products (excluding biofuels) imports are equal to petroleum products (including biofuels) imports (see 1949–1992 sources above) minus fuel ethanol (minus denaturant) imports (see “Biomass—Fuel Ethanol (Minus Denaturant)” sources below) minus biodiesel imports (see “Biomass—Biodiesel”) minus renewable diesel fuel imports (see “Biomass—Renewable Diesel Fuel”) minus other biofuels imports (see “Biomass—Other Biofuels”).

**Total Petroleum**
1949 forward: Total petroleum imports are equal to crude oil imports plus petroleum products imports.

**Biomass—Fuel Ethanol (Minus Denaturant)**
1993 forward: Fuel ethanol (including denaturant) imports data are from PSA/PSM Table 1. Fuel ethanol (minus denaturant) production is equal to fuel ethanol (including denaturant) production from Table 10.3 minus denaturant from Table 10.3. Fuel ethanol (minus denaturant) imports are equal to fuel ethanol (including denaturant) imports multiplied by the ratio of fuel ethanol (minus denaturant) production to fuel ethanol (including denaturant) production. Fuel ethanol (minus denaturant) imports data are converted to Btu by multiplying by 3.539 million Btu per barrel, the undenatured ethanol heat content factor in Table A3.

**Biomass—Biodiesel**
2001 forward: Biodiesel imports data are from Table 10.4a, and are converted to Btu by multiplying by the biodiesel heat content factor in Table A1.

**Biomass—Renewable Diesel Fuel**
2012 forward: Renewable diesel fuel imports data are from Table 10.4b, and are converted to Btu by multiplying by the renewable diesel fuel heat content factor in Table A1.

**Biomass—Other Biofuels**
2021 forward: Other biofuels imports data are from Table 10.4c, and are converted to Btu by multiplying by the other biofuels heat content factor in Table A1.

**Total Biomass**
1993–2000: Total biomass imports are equal to fuel ethanol (minus denaturant) imports.

2001–2011: Total biomass imports are equal to fuel ethanol (minus denaturant) imports plus biodiesel imports.

2012–2020: Total biomass imports are the sum of imports values for fuel ethanol (minus denaturant), biodiesel, and renewable diesel fuel.

2021 forward: Total biomass imports are the sum of imports values for fuel ethanol (minus denaturant), biodiesel, renewable diesel fuel, and other biofuels.

**Electricity**
1949 forward: Electricity imports data from Table 7.1 are converted to Btu by multiplying by the electricity heat content factor in Table A6.

**Total Primary Energy Imports**
1949 forward: Total primary energy imports are the sum of the imports values for coal, coal coke, natural gas, total petroleum, total biomass, and electricity.

**Table 1.4b Sources**

**Coal**
1949 forward: Coal exports data from Table 6.1 are converted to Btu by multiplying by the coal exports heat content factors in Table A5.

**Coal Coke**
1949 forward: Coal coke exports data from U.S. Department of Commerce, Bureau of the Census, Monthly Report EM 545, are converted to Btu by multiplying by the coal coke exports heat content factor in Table A5.
**Natural Gas**
1949 forward: Natural gas exports data from Table 4.1 are converted to Btu by multiplying by the natural gas exports heat content factors in Table A4.

**Crude Oil**
1949 forward: Crude oil exports data from Table 3.3b are converted to Btu by multiplying by the crude oil exports heat content factor in Table A2.

**Petroleum Products**
1949–2009: Petroleum products (excluding biofuels) exports are equal to total petroleum exports from Table 3.3b minus crude oil exports from Table 3.3b; petroleum products (excluding biofuels) exports data are converted to Btu by multiplying by the total petroleum products exports heat content factors in Table A2.

2010: Petroleum products (including biofuels) exports are equal to total petroleum exports from Table 3.3b minus crude oil exports from Table 3.3b; petroleum products (including biofuels) exports data are converted to Btu by multiplying by the total petroleum products exports heat content factors in Table A2. Petroleum products (excluding biofuels) exports are equal to petroleum products (including biofuels) exports minus fuel ethanol (minus denaturant) exports (see “Biomass—Fuel Ethanol (Minus Denaturant)” sources below).

2011–2018: Biomass-based diesel fuel exports data are from U.S. Energy Information Administration (EIA), Petroleum Supply Annual (PSA), Table 31, and are converted to Btu by multiplying by the biodiesel heat content factor in Table A1. Petroleum products (excluding biofuels) exports are equal to petroleum products (including biofuels) exports (see 2010 sources above) minus fuel ethanol (minus denaturant) exports (see “Biomass—Fuel Ethanol (Minus Denaturant)” sources below) minus biomass-based diesel fuel exports.

2019 forward: Biodiesel exports data are from EIA, PSA, Table 31, and Petroleum Supply Monthly (PSM), Table 49, and are converted to Btu by multiplying by the biodiesel heat content factor in Table A1. Petroleum products (excluding biofuels) exports are equal to petroleum products (including biofuels) exports (see 2010 sources above) minus fuel ethanol (minus denaturant) exports (see “Biomass—Fuel Ethanol (Minus Denaturant)” sources below) minus biodiesel exports.

**Total Petroleum**
1949 forward: Total petroleum exports are equal to crude oil exports plus petroleum products exports.

**Biomass—Fuel Ethanol (Minus Denaturant)**
2010 forward: Fuel ethanol (including denaturant) exports data are from PSA/PSM Table 1. Fuel ethanol (minus denaturant) production is equal to fuel ethanol (including denaturant) production from Table 10.3 minus denaturant from Table 10.3. Fuel ethanol (minus denaturant) exports are equal to fuel ethanol (including denaturant) exports multiplied by the ratio of fuel ethanol (minus denaturant) production to fuel ethanol (including denaturant) production. Fuel ethanol (minus denaturant) exports are converted to Btu by multiplying by 3.539 million Btu per barrel, the undenatured ethanol heat content factor in Table A3.

**Biomass—Biodiesel**
2001 forward: Biodiesel exports data are from Table 10.4a, and are converted to Btu by multiplying by the biodiesel heat content factor in Table A1.

**Biomass—Densified Biomass**
2016 forward: Densified biomass exports data are from EIA, Form EIA-63C, “Densified Biomass Fuel Report.”

**Total Biomass**
2001–2009: Total biomass exports are equal to biodiesel exports.

2010–2015: Total biomass exports are equal to fuel ethanol (minus denaturant) exports plus biodiesel exports.

2016 forward: Total biomass exports are the sum of the exports values for fuel ethanol (minus denaturant), biodiesel, and densified biomass.
Electricity
1949 forward: Electricity exports data from Table 7.1 are converted to Btu by multiplying by the electricity heat content factor in Table A6.

Total Primary Energy Exports
1949 forward: Total primary energy exports are the sum of the exports values for coal, coal coke, natural gas, total petroleum, total biomass, and electricity.

Table 1.5 Sources
U.S. Department of Commerce, U.S. Census Bureau, Foreign Trade Division:

Petroleum Exports

Petroleum Imports

Energy Exports and Imports
Annual Revisions.

Petroleum Balance
1974 forward: The petroleum balance is calculated by the U.S. Energy Information Administration (EIA) as petroleum imports minus petroleum exports.

Energy Balance
1974 forward: The energy balance is calculated by EIA as energy imports minus energy exports.
Non-Energy Balance
1974 forward: The non-energy balance is calculated by EIA as the total merchandise balance minus the energy balance.

Total Merchandise

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