Highlights

For the week ending September 11, 2026, U.S. refineries processed 17.3 million barrels per day (b/d), down 256,000 b/d from the previous week, at 96.8% capacity utilization. Gasoline output averaged 9.6 million b/d, and distillate production decreased to 5.2 million b/d.

Crude oil imports increased 234,000 b/d to 7.1 million b/d, and the four-week average of 6.7 million b/d is 7.5% above the year-ago level. Gasoline imports averaged 537,000 b/d; distillate imports averaged 114,000 b/d.

Commercial crude oil inventories (excluding the Strategic Petroleum Reserve) decreased 0.6 million barrels to 423.4 million barrels, 1% above the five-year average. Gasoline inventories increased 0.8 million barrels, 5% below the five-year average. Distillate inventories increased 1.6 million barrels, 13% below the five-year average. Propane/propylene inventories decreased 1.4 million barrels, 22% above the five-year average. Total commercial petroleum inventories increased by 2.6 million barrels for the week.

Over the past four weeks, total product supplied averaged 20.5 million b/d, down 0.6% year over year. The four-week average for gasoline product supplied decreased 1.0% year over year to 8.8 million b/d, while the four-week average for distillate product supplied decreased 3.3% to 3.6 million b/d. The four-week average for jet fuel product supplied increased 4.4% year over year.

The price for West Texas Intermediate crude oil was $101.27 per barrel on September 11, 2026, $8.58 more than a week ago, and $38.25 more than a year ago. The New York Harbor spot price for conventional gasoline was $3.376 per gallon, $0.131 more than a week ago, and $1.380 more than the year-ago price. The spot price for No. 2 heating oil at New York Harbor was $4.910 per gallon, $0.456 more than a week ago, and $2.714 more than the price last year.

The national average retail price for regular gasoline increased to $4.319 per gallon on September 14, 2026, $0.162 more than last week's price, and $1.151 more than the year-ago price. The national average retail diesel fuel price increased $0.318 to $6.285 per gallon, $2.546 more than the price one year ago.

Refinery Activity (Thousand Barrels per Day)

	Four Weeks Ending		
	11/6/26	10/30/26	11/7/25
Crude Oil Input to Refineries	16,737	16,629	15,545
Refinery Capacity Utilization (Percent)	94.0	93.6	87.6
Motor Gasoline Production	9,580	9,482	9,737
Distillate Fuel Oil Production	5,160	5,184	4,717

See Table 2.

Stocks (Million Barrels)

	11/6/26	10/30/26	11/7/25[1]
Crude Oil (Excluding SPR)[2]	414.4	409.8	427.6
Motor Gasoline[3]	210.8	209.0	205.1
Distillate Fuel Oil[3]	103.3	99.3	110.9
All Other Oils[4]	487.2	486.4	528.3
Crude Oil in SPR	279.5	282.2	410.4
Total[4]	1,495.3	1,486.6	1,682.3

See Table 1.

Net Imports (Thousand Barrels per Day)

	Four Weeks Ending		
	11/6/26	10/30/26	11/7/25
Crude Oil	2,445	2,003	1,592
Petroleum Products	-6,139	-6,007	-5,474
Total	-3,695	-4,003	-3,882

See Table 1.

Products Supplied (Thousand Barrels per Day)

	Four Weeks Ending		
	11/6/26	10/30/26	11/7/25
Motor Gasoline	8,729	8,639	8,820
Distillate Fuel Oil	3,947	4,175	3,789
All Other Products	8,115	8,377	7,997
Total	20,790	21,191	20,606

See Table 1.

Prices (Dollars per Gallon except as noted)

	11/6/26	10/30/26	11/7/25
World Crude Oil (Dollars per Barrel)	–	–	–
Spot Prices			
WTI Crude Oil - Cushing (Dollars per Barrel)	94.37	107.56	60.54
Conv. Regular Gasoline - NYH	2.563	2.968	1.952
No. 2 Heating Oil - NYH	4.252	4.708	2.386
Ultra-Low Sulfur Diesel Fuel - NYH	4.467	4.876	2.533
Propane - Mont Belvieu	1.155	1.285	0.629

	Retail Prices		
	11/9/26	11/2/26	11/10/25
Motor Gasoline - Regular	3.995	4.153	3.056
Motor Gasoline - Midgrade	4.608	4.757	3.643
Motor Gasoline - Premium	5.013	5.158	4.010
On-Highway Diesel Fuel	6.127	6.292	3.837

See Table 10,11,12,14.

Data for the week ending October 30 reflect benchmarking to the September *Petroleum Supply Monthly* containing July data.

– = Data Not Available.

[1] Distillate fuel oil stocks located in the "Northeast Heating Oil Reserve" are not included.

Note: Data may not add to total due to independent rounding.