

Highlights

For the week ending September 04, 2026, U.S. refineries processed 17.6 million barrels per day (b/d)—up 91,000 b/d from the previous week—at 97.8% capacity utilization. Gasoline output averaged 9.3 million b/d, and distillate production increased to 5.3 million b/d.

Crude oil imports increased 53,000 b/d to 6.8 million b/d, and the four-week average of 6.6 million b/d is 2.3% above the year-ago level. Gasoline imports averaged 464,000 b/d; distillate imports averaged 185,000 b/d.

Commercial crude oil inventories (excluding the Strategic Petroleum Reserve) decreased 0.4 million barrels to 424.1 million barrels, matching the five-year average. Gasoline inventories increased 1.3 million barrels, 5% below the five-year average. Distillate inventories increased 2.1 million barrels, 13% below the five-year average. Propane/propylene inventories increased 3.1 million barrels, 27% above the five-year average. Total commercial petroleum inventories increased by 6.3 million barrels for the week.

Over the past four weeks, total product supplied averaged 20.1 million b/d, down 3.7% year over year. The four-week average for gasoline product supplied decreased 1.4% year over year to 8.8 million b/d, while the four-week average for distillate product supplied decreased 2.6% to 3.7 million b/d. The four-week average for jet fuel product supplied decreased 2.3% year over year.

The price for West Texas Intermediate crude oil was \$92.69 per barrel on September 04, 2026, \$8.12 more than a week ago, and \$30.47 more than a year ago. The New York Harbor spot price for conventional gasoline was \$3.245 per gallon, \$0.282 less than a week ago, and \$1.268 more than the year-ago price. The spot price for No. 2 heating oil at New York Harbor was \$4.454 per gallon, \$0.203 more than a week ago, and \$2.260 more than the price last year.

The national average retail price for regular gasoline increased to \$4.157 per gallon on September 07, 2026, \$0.086 more than last week's price, and \$0.965 more than the year-ago price. The national average retail diesel fuel price increased \$0.368 to \$5.967 per gallon, \$2.201 more than the price one year ago.

Refinery Activity (Thousand Barrels per Day)

	Four Weeks Ending		
	9/4/26	8/28/26	9/5/25
Crude Oil Input to Refineries	17,467	17,366	16,943
Refinery Capacity Utilization (Percent)	97.6	97.2	95.1
Motor Gasoline Production	9,659	9,724	9,748
Distillate Fuel Oil Production	5,209	5,192	5,257

See Table 2.

Stocks (Million Barrels)

	9/4/26	8/28/26	9/5/25 ¹
Crude Oil (Excluding SPR) ²	424.1	424.5	424.6
Motor Gasoline ³	206.9	205.7	220.0
Distillate Fuel Oil ³	106.3	104.2	120.6
All Other Oils ⁴	511.4	508.0	516.0
Crude Oil in SPR	285.4	286.6	405.2
Total ⁴	1,534.0	1,528.9	1,686.5

See Table 1.

Net Imports (Thousand Barrels per Day)

	Four Weeks Ending		
	9/4/26	8/28/26	9/5/25
Crude Oil	2,647	2,865	2,733
Petroleum Products	-6,647	-6,616	-5,106
Total	-4,000	-3,751	-2,373

See Table 1.

Products Supplied (Thousand Barrels per Day)

	Four Weeks Ending		
	9/4/26	8/28/26	9/5/25
Motor Gasoline	8,801	8,905	8,927
Distillate Fuel Oil	3,715	3,660	3,813
All Other Products	7,603	7,885	8,149
Total	20,119	20,449	20,888

See Table 1.

Prices (Dollars per Gallon except as noted)

	9/4/26	8/28/26	9/5/25
World Crude Oil (Dollars per Barrel)	—	—	—
Spot Prices			
WTI Crude Oil - Cushing (Dollars per Barrel)	92.69	84.57	62.22
Conv. Regular Gasoline - NYH	3.245	3.527	1.977
No. 2 Heating Oil - NYH	4.454	4.251	2.194
Ultra-Low Sulfur Diesel Fuel - NYH	4.549	4.351	2.341
Propane - Mont Belvieu	0.774	0.680	0.683

	Retail Prices		
	9/7/26	8/31/26	9/8/25
Motor Gasoline - Regular	4.157	4.071	3.192
Motor Gasoline - Midgrade	4.778	4.680	3.765
Motor Gasoline - Premium	5.171	5.070	4.121
On-Highway Diesel Fuel	5.967	5.599	3.766

See Table 10,11,12,14.

Data for the week ending September 4 reflect benchmarking to the July *Petroleum Supply Monthly* containing May data.

— = Data Not Available.

¹ Distillate fuel oil stocks located in the “Northeast Heating Oil Reserve” are not included.

Note: Data may not add to total due to independent rounding.