

Table 1. U.S. Petroleum Balance Sheet, Week Ending 9/25/2020

Petroleum Stocks (Million Barrels)	Current Week	Week Ago			Year Ago		
	9/25/20	9/18/20	Difference	Percent Change	9/27/19	Difference	Percent Change
Crude Oil	1,135.6	1,139.4	-3.8	-0.3	1,067.5	68.1	6.4
Commercial (Excluding SPR) ¹	492.4	494.4	-2.0	-0.4	422.6	69.8	16.5
Strategic Petroleum Reserve (SPR) ²	643.2	645.0	-1.8	-0.3	644.8	-1.7	-0.3
Total Motor Gasoline ³	228.2	227.5	0.7	0.3	230.0	-1.8	-0.8
Reformulated	0.0	0.0	0.0	-6.4	0.0	0.0	7.3
Conventional	24.1	25.2	-1.1	-4.3	23.4	0.8	3.2
Blending Components	204.0	202.3	1.8	0.9	206.6	-2.5	-1.2
Fuel Ethanol	19.7	20.0	-0.3	-1.5	23.2	-3.5	-15.2
Kerosene-Type Jet Fuel	39.7	39.0	0.6	1.7	44.4	-4.7	-10.7
Distillate Fuel Oil ³	172.8	175.9	-3.2	-1.8	131.3	41.5	31.6
15 ppm sulfur and Under ³	159.9	162.5	-2.6	-1.6	115.5	44.3	38.4
> 15 ppm to 500 ppm sulfur	3.5	4.0	-0.5	-11.8	4.3	-0.8	-18.3
> 500 ppm sulfur	9.4	9.5	-0.1	-1.0	11.4	-2.0	-17.9
Residual Fuel Oil	31.9	33.3	-1.4	-4.2	29.8	2.0	6.8
Propane/Propylene ⁴	102.0	97.9	4.1	4.2	96.3	5.7	5.9
Other Oils ⁵	334.6	333.7	0.9	0.3	314.7	19.9	6.3
Unfinished Oils	81.3	82.4	-1.0	-1.3	93.0	-11.6	-12.5
Total Stocks (Including SPR) ^{2,3,4}	2,064.3	2,066.6	-2.4	-0.1	1,937.1	127.1	6.6
Total Stocks (Excluding SPR) ^{3,4}	1,421.1	1,421.7	-0.6	0.0	1,292.3	128.8	10.0

Petroleum Supply (Thousand Barrels per Day)	Current Week	Week Ago		Year Ago		Four-Week Averages			Cumulative Daily Average		
	9/25/20	9/18/20	Difference	9/27/19	Difference	9/25/20	9/27/19	Percent Change	9/25/20	9/27/19	Percent Change

Crude Oil Supply

(1) Domestic Production ⁶	10,700	10,700	0	12,400	-1,700	10,575	12,425	-14.9	11,738	12,158	-3.5
(2) Alaska	444	408	36	480	-36	443	443	-0.1	445	463	-3.8
(3) Lower 48	10,300	10,300	0	11,900	-1,600	10,125	11,975	-15.4	11,282	11,684	-3.5
(4) Net Imports (Including SPR)	1,610	2,146	-535	3,424	-1,814	2,162	3,531	-38.8	2,829	4,125	-31.4
(5) Imports	5,122	5,168	-45	6,291	-1,169	5,180	6,611	-21.6	6,000	6,990	-14.2
(6) Commercial Crude Oil	5,122	5,168	-45	6,291	-1,169	5,180	6,611	-21.6	6,000	6,990	-14.2
(7) Imports by SPR	0	0	0	0	0	0	0	0.0	0	0	0.0
(8) Imports into SPR by Others	0	0	0	0	0	0	0	0.0	0	0	0.0
(9) Exports	3,512	3,022	490	2,867	645	3,018	3,080	-2.0	3,171	2,866	10.6
(10) Stock Change (+/build; -/draw)	-540	-346	-194	443	-983	-392	-12	--	261	-82	--
(11) Commercial Stock Change	-283	-234	-49	443	-726	-213	-12	--	230	-66	--
(12) SPR Stock Change	-257	-112	-146	0	-257	-179	0	--	31	-16	--
(13) Adjustment ⁷	819	178	641	636	183	197	715	--	83	360	--
(14) Crude Oil Input to Refineries	13,670	13,370	300	16,017	-2,348	13,327	16,683	-20.1	14,389	16,725	-14.0

Other Supply

(15) Production	6,969	6,975	-5	6,894	75	6,980	6,977	0.0	6,883	6,905	-0.3
(16) Natural Gas Plant Liquids ⁸	5,197	5,197	0	4,793	405	5,197	4,815	7.9	5,027	4,674	7.6
(17) Renewable Fuels/Oxygenate Plant	894	918	-25	1,040	-147	926	1,056	-12.3	921	1,116	-17.4
(18) Fuel Ethanol	881	906	-25	958	-77	913	982	-7.0	884	1,028	-14.0
(19) Other ⁹	13	13	0	83	-70	13	75	-82.7	37	88	-57.9
(20) Refinery Processing Gain	878	859	19	1,061	-183	856	1,106	-22.6	934	1,116	-16.3
(21) Net Imports ¹⁰	-3,189	-2,938	-251	-2,938	-251	-2,650	-3,035	--	-3,052	-2,811	--
(22) Imports ¹⁰	1,951	2,035	-84	1,983	-32	2,043	2,017	1.3	1,960	2,288	-14.3
(23) Exports ¹⁰	5,140	4,973	167	4,921	219	4,693	5,052	-7.1	5,012	5,099	-1.7
(24) Stock Change (+/build; -/draw) ^{3,11}	201	-834	1,035	-576	777	-43	-82	--	328	243	--
(25) Adjustment ¹²	199	199	0	213	-15	199	210	--	214	213	--

Products Supplied

(26) Total ¹³	17,447	18,439	-992	20,762	-3,315	17,898	20,916	-14.4	18,106	20,789	-12.9
(27) Finished Motor Gasoline ¹⁴	8,529	8,515	14	9,137	-608	8,478	9,307	-8.9	8,109	9,369	-13.5
(28) Kerosene-Type Jet Fuel	858	935	-77	1,763	-905	901	1,671	-46.1	1,060	1,764	-39.9
(29) Distillate Fuel Oil	3,655	3,959	-304	3,960	-305	3,534	3,880	-8.9	3,612	4,000	-9.7
(30) Residual Fuel Oil	408	137	270	284	124	302	323	-6.3	243	296	-17.9
(31) Propane/Propylene	615	1,049	-434	1,135	-520	1,059	1,154	-8.2	1,115	1,082	3.0
(32) Other Oils ¹⁵	3,383	3,844	-461	4,484	-1,101	3,623	4,582	-20.9	3,966	4,278	-7.3

Net Imports of Crude and Petroleum Products

(33) Total	-1,579	-793	-786	486	-2,065	-488	496	-198.4	-223	1,313	-117.0
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-- = Not Applicable.

¹ Includes those domestic and Customs-cleared foreign crude oil stocks held at refineries and tank farms or in transit thereto, and in pipelines.

² Includes non-U.S. stocks held under foreign or commercial storage agreements.

³ Excludes stocks located in the "Northeast Heating Oil Reserve", "Northeast Regional Refined Petroleum Product Reserve", and "State of New York's Strategic Fuels Reserve Program." For details see Appendix C.

⁴ Prior to April 10, 2020 this included stocks of propylene held at terminals.

⁵ Includes weekly data for NGLs and LRGs (except propane/propylene), kerosene, and asphalt and road oil; and estimated stocks of minor products based on monthly data.

⁶ Domestic crude oil production includes lease condensate and is estimated using a combination of short-term forecasts for the lower 48 states and the latest available production estimates from Alaska. Weekly crude oil production estimates are rounded to the nearest 100,000 b/d at the U.S. and lower 48 state levels. For more details see Appendix B, under "Data Obtained Through Models."

⁷ Formerly known as Unaccounted-for Crude Oil, this is a balancing item. See Glossary for further explanation.

⁸ Formerly known as Natural Gas Liquids Production, prior to June 4, 2010, this included adjustments for fuel ethanol and motor gasoline blending components.

⁹ Includes denaturants (e.g. Pentanes Plus) and other renewables (e.g. biodiesel). Prior to April 10, 2020 this included other oxygenates (e.g. ETBE and MTBE).

¹⁰ Includes finished petroleum products, unfinished oils, gasoline blending components, fuel ethanol, and NGLs and LRGs.

¹¹ Includes an estimate of minor product stock change based on monthly data.

¹² Includes monthly adjustments for hydrogen and other hydrocarbon production.

¹³ Total Product Supplied = Crude Oil Input to Refineries (line 14) + Other Supply Production (line 15) + Net Product Imports (line 21) - Stock Change (line 24) + Adjustment (line 25).

¹⁴ See Table 2, footnote #3.

¹⁵ Other Oil Product Supplied = Total Product Supplied (line 26) less the product supplied of Finished Motor Gasoline (line 27), Kerosene-Type Jet Fuel (line 28), Distillate Fuel Oil (line 29), Residual Fuel Oil (line 30), and Propane/Propylene (line 31).

Notes: Some data estimated (see Sources for clarification). Data may not add to total due to independent rounding. Differences and percent changes are calculated using unrounded numbers.

Source: See page 29.