

Table 1. U.S. Petroleum Balance Sheet, Week Ending 11/30/2018

Petroleum Stocks (Million Barrels)	Current Week	Week Ago			Year Ago		
	11/30/18	11/23/18	Difference	Percent Change	12/1/17	Difference	Percent Change
Crude Oil	1,092.7	1,101.0	-8.3	-0.8	1,110.8	-18.0	-1.6
Commercial (Excluding SPR) ¹	443.2	450.5	-7.3	-1.6	448.1	-4.9	-1.1
Strategic Petroleum Reserve (SPR) ²	649.6	650.6	-1.0	-0.2	662.7	-13.1	-2.0
Total Motor Gasoline ³	226.3	224.6	1.7	0.8	220.9	5.4	2.4
Reformulated	0.0	0.0	0.0	7.5	0.0	0.0	-6.5
Conventional	23.2	24.6	-1.4	-5.7	23.7	-0.5	-2.1
Blending Components	203.0	199.9	3.1	1.6	197.2	5.9	3.0
Fuel Ethanol	23.0	22.9	0.1	0.4	22.5	0.5	2.2
Kerosene-Type Jet Fuel	38.1	39.7	-1.6	-4.0	40.3	-2.2	-5.3
Distillate Fuel Oil ³	125.6	121.8	3.8	3.1	129.4	-3.8	-3.0
15 ppm sulfur and Under ³	110.9	106.5	4.3	4.0	113.0	-2.2	-1.9
> 15 ppm to 500 ppm sulfur	4.4	4.3	0.1	2.0	6.9	-2.5	-35.7
> 500 ppm sulfur	10.3	10.9	-0.6	-5.3	9.6	0.8	8.0
Residual Fuel Oil	28.6	28.7	0.0	-0.2	31.1	-2.5	-8.0
Propane/Propylene	79.8	81.1	-1.3	-1.6	74.5	5.3	7.2
Other Oils ⁴	281.3	284.9	-3.7	-1.3	282.8	-1.5	-0.5
Unfinished Oils	92.2	92.8	-0.6	-0.7	86.1	6.1	7.1
Total Stocks (Including SPR) ^{2,3}	1,895.4	1,904.8	-9.4	-0.5	1,912.3	-16.8	-0.9
Total Stocks (Excluding SPR) ³	1,245.9	1,254.2	-8.3	-0.7	1,249.6	-3.7	-0.3

Petroleum Supply (Thousand Barrels per Day)	Current Week	Week Ago		Year Ago		Four-Week Averages Week Ending			Cumulative Daily Average		
	11/30/18	11/23/18	Difference	12/1/17	Difference	11/30/18	12/1/17	Percent Change	11/30/18	12/1/17	Percent Change

Crude Oil Supply

(1) Domestic Production ⁵	11,700	11,700	0	9,707	1,993	11,700	9,673	21.0	10,781	9,294	16.0
(2) Alaska	499	498	1	516	-17	500	512	-2.4	479	494	-3.2
(3) Lower 48	11,200	11,200	0	9,191	2,009	11,200	9,161	22.3	10,301	8,799	17.1
(4) Net Imports (Including SPR)	4,016	5,720	-1,704	5,844	-1,828	5,181	6,203	-16.5	5,956	6,969	-14.5
(5) Imports	7,219	8,162	-943	7,202	17	7,597	7,576	0.3	7,883	7,912	-0.4
(6) Commercial Crude Oil	7,219	8,162	-943	7,202	17	7,597	7,576	0.3	7,883	7,912	-0.4
(7) Imports by SPR	0	0	0	0	0	0	0	-	0	0	-
(8) Imports into SPR by Others	0	0	0	0	0	0	0	-	0	0	-
(9) Exports	3,203	2,442	761	1,358	1,845	2,416	1,373	76.0	1,927	943	104.3
(10) Stock Change (+/build; -/draw)	-1,189	225	-1,414	-1,151	-38	223	-582	--	20	-193	--
(11) Commercial Stock Change	-1,046	511	-1,557	-801	-245	406	-323	--	63	-96	--
(12) SPR Stock Change	-143	-286	143	-350	207	-184	-259	--	-43	-97	--
(13) Adjustment ⁶	582	358	224	493	89	424	461	--	216	56	--
(14) Crude Oil Input to Refineries	17,487	17,553	-66	17,195	292	17,082	16,919	1.0	16,933	16,512	2.6

Other Supply

(15) Production	6,892	6,876	17	6,044	848	6,853	5,993	14.4	6,432	5,819	10.5
(16) Natural Gas Plant Liquids ⁷	4,570	4,570	0	3,704	866	4,570	3,704	23.4	4,174	3,612	15.6
(17) Renewable Fuels/Oxygenate Plant	1,156	1,135	21	1,181	-25	1,144	1,149	-0.4	1,131	1,080	4.7
(18) Fuel Ethanol	1,069	1,048	21	1,108	-39	1,056	1,076	-1.8	1,048	1,029	1.8
(19) Other ⁸	87	87	0	73	14	87	73	19.2	83	51	62.2
(20) Refinery Processing Gain	1,166	1,171	-4	1,159	7	1,139	1,140	-0.1	1,127	1,127	0.1
(21) Net Imports ⁹	-4,227	-4,338	111	-3,073	-1,154	-3,675	-3,412	--	-2,897	-2,602	--
(22) Imports ⁹	1,619	1,934	-315	1,968	-349	1,757	1,936	-9.3	2,178	2,136	2.0
(23) Exports ⁹	5,846	6,272	-426	5,041	805	5,431	5,348	1.6	5,075	4,738	7.1
(24) Stock Change (+/build; -/draw) ^{3,10}	-147	-163	16	441	-588	-676	59	--	7	-132	--
(25) Adjustment ¹¹	231	231	0	223	8	231	223	--	225	219	--

Products Supplied

(26) Total ¹²	20,530	20,485	45	19,948	582	21,167	19,664	7.6	20,687	20,080	3.0
(27) Finished Motor Gasoline ¹³	8,877	9,188	-311	8,895	-18	9,111	9,097	0.2	9,338	9,277	0.6
(28) Kerosene-Type Jet Fuel	1,835	1,682	152	1,947	-112	1,785	1,721	3.7	1,745	1,705	2.3
(29) Distillate Fuel Oil	4,037	3,569	467	3,737	300	4,127	3,926	5.1	4,069	4,036	0.8
(30) Residual Fuel Oil	190	293	-103	475	-285	394	361	9.1	327	362	-9.4
(31) Propane/Propylene	1,321	1,169	152	1,286	35	1,323	1,259	5.1	1,147	1,092	5.0
(32) Other Oils ¹⁴	4,271	4,583	-312	3,608	663	4,427	3,301	34.1	4,062	3,609	12.6

Net Imports of Crude and Petroleum Products

(33) Total	-211	1,382	-1,593	2,771	-2,982	1,506	2,791	-46.0	3,059	4,367	-30.0
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-- = Not Applicable.

- = Data Not Available.

¹ Includes those domestic and Customs-cleared foreign crude oil stocks held at refineries and tank farms or in transit thereto, and in pipelines.

² Includes non-U.S. stocks held under foreign or commercial storage agreements.

³ Excludes stocks located in the "Northeast Heating Oil Reserve", "Northeast Regional Refined Petroleum Product Reserve", and "State of New York's Strategic Fuels Reserve Program." For details see Appendix C.

⁴ Includes weekly data for NGPLs and LRGs (except propane/propylene), kerosene, and asphalt and road oil; and estimated stocks of minor products based on monthly data.

⁵ Domestic crude oil production includes lease condensate and is estimated using a combination of short-term forecasts for the lower 48 states and the latest available production estimates from Alaska. Weekly crude oil production estimates are rounded to the nearest 100,000 b/d at the U.S. and lower 48 state levels. For more details see Appendix B, under "Data Obtained Through Models."

⁶ Formerly known as Unaccounted-for Crude Oil, this is a balancing item. See Glossary for further explanation.

⁷ Formerly known as Natural Gas Liquids Production, prior to June 4, 2010, this included adjustments for fuel ethanol and motor gasoline blending components.

⁸ Includes denaturants (e.g. Pentanes Plus), other oxygenates (e.g. ETBE and MTBE), and other renewables (e.g. biodiesel).

⁹ Includes finished petroleum products, unfinished oils, gasoline blending components, fuel ethanol, and NGPLs and LRGs.

¹⁰ Includes an estimate of minor product stock change based on monthly data.

¹¹ Includes monthly adjustments for hydrogen and other hydrocarbon production.

¹² Total Product Supplied = Crude Oil Input to Refineries (line 14) + Other Supply Production (line 15) + Net Product Imports (line 21) - Stock Change (line 24) + Adjustment (line 25).

¹³ See Table 2, footnote #3.

¹⁴ Other Oil Product Supplied = Total Product Supplied (line 26) less the product supplied of Finished Motor Gasoline (line 27), Kerosene-Type Jet Fuel (line 28), Distillate Fuel Oil (line 29), Residual Fuel Oil (line 30), and Propane/Propylene (line 31).

Notes: Some data estimated (see Sources for clarification). Data may not add to total due to independent rounding. Differences and percent changes are calculated using unrounded numbers.

Source: See page 29.