

Table 9b. U.S. Regional Macroeconomic Data

U.S. Energy Information Administration | Short-Term Energy Outlook - January 2025

	2024				2025				2026				Year		
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	2024	2025	2026
Real Gross State Product (billion \$2017)															
New England	1,191	1,198	1,204	1,208	1,212	1,217	1,222	1,227	1,232	1,238	1,244	1,249	1,200	1,220	1,241
Middle Atlantic	3,292	3,319	3,348	3,364	3,376	3,388	3,401	3,413	3,427	3,446	3,459	3,473	3,331	3,395	3,451
E. N. Central	2,927	2,952	2,971	2,984	2,992	3,004	3,018	3,030	3,042	3,059	3,073	3,088	2,958	3,011	3,066
W. N. Central	1,389	1,399	1,407	1,413	1,419	1,425	1,431	1,438	1,445	1,454	1,462	1,470	1,402	1,428	1,458
S. Atlantic	4,281	4,315	4,350	4,365	4,385	4,406	4,427	4,449	4,471	4,498	4,522	4,545	4,328	4,417	4,509
E. S. Central	1,022	1,030	1,038	1,042	1,046	1,051	1,055	1,060	1,065	1,071	1,076	1,082	1,033	1,053	1,073
W. S. Central	2,753	2,772	2,795	2,814	2,828	2,843	2,860	2,878	2,895	2,915	2,932	2,950	2,783	2,852	2,923
Mountain	1,607	1,619	1,634	1,646	1,655	1,664	1,675	1,685	1,696	1,708	1,719	1,729	1,627	1,670	1,713
Pacific	4,431	4,459	4,492	4,503	4,527	4,548	4,571	4,593	4,614	4,642	4,663	4,685	4,471	4,560	4,651
Industrial Output, Manufacturing (index, year 2017=100)															
New England	94.9	94.7	94.6	94.4	95.0	95.4	96.0	96.5	97.0	98.4	98.8	99.1	94.6	95.7	98.3
Middle Atlantic	94.3	94.5	94.7	94.1	94.7	95.0	95.4	95.9	96.2	97.4	97.6	97.9	94.4	95.3	97.3
E. N. Central	95.6	95.9	95.6	95.2	96.1	96.8	97.6	98.2	98.7	100.1	100.5	100.8	95.6	97.2	100.0
W. N. Central	100.8	101.4	100.8	100.2	100.8	101.3	101.8	102.4	102.9	104.3	104.6	105.0	100.8	101.6	104.2
S. Atlantic	102.7	103.4	103.2	102.5	103.3	104.0	104.8	105.6	106.2	107.8	108.3	108.8	102.9	104.4	107.7
E. S. Central	99.7	100.2	100.2	99.9	100.8	101.6	102.5	103.3	103.9	105.4	105.9	106.3	100.0	102.1	105.4
W. S. Central	105.2	106.2	106.7	106.4	107.2	107.8	108.5	109.2	109.8	111.3	111.7	112.2	106.1	108.2	111.2
Mountain	111.3	112.2	112.1	111.9	112.7	113.4	114.3	115.1	115.7	117.4	117.9	118.4	111.9	113.9	117.3
Pacific	95.5	95.1	94.4	93.3	94.3	94.6	95.1	95.6	96.1	97.4	97.9	98.2	94.6	94.9	97.4
Real Personal Income (billion \$2017)															
New England	1,016	1,017	1,019	1,027	1,034	1,040	1,045	1,049	1,056	1,064	1,069	1,075	1,020	1,042	1,066
Middle Atlantic	2,644	2,653	2,664	2,686	2,713	2,721	2,733	2,747	2,766	2,786	2,799	2,813	2,662	2,728	2,791
E. N. Central	2,727	2,735	2,745	2,767	2,787	2,804	2,818	2,832	2,853	2,875	2,889	2,904	2,743	2,810	2,880
W. N. Central	1,332	1,334	1,338	1,348	1,358	1,366	1,373	1,381	1,393	1,406	1,414	1,423	1,338	1,369	1,409
S. Atlantic	3,911	3,924	3,942	3,972	4,002	4,029	4,054	4,079	4,113	4,149	4,173	4,200	3,937	4,041	4,158
E. S. Central	1,061	1,066	1,072	1,080	1,089	1,094	1,099	1,104	1,113	1,121	1,128	1,134	1,070	1,097	1,124
W. S. Central	2,418	2,420	2,432	2,452	2,470	2,484	2,496	2,510	2,530	2,552	2,567	2,586	2,431	2,490	2,559
Mountain	1,499	1,504	1,509	1,523	1,535	1,545	1,555	1,565	1,578	1,594	1,604	1,616	1,509	1,550	1,598
Pacific	3,248	3,265	3,276	3,295	3,315	3,334	3,351	3,369	3,393	3,419	3,433	3,451	3,271	3,342	3,424
Households (thousands)															
New England	6,123	6,137	6,153	6,163	6,173	6,185	6,192	6,199	6,206	6,213	6,219	6,225	6,163	6,199	6,225
Middle Atlantic	16,164	16,195	16,232	16,261	16,287	16,311	16,322	16,333	16,345	16,359	16,369	16,379	16,261	16,333	16,379
E. N. Central	19,111	19,142	19,179	19,203	19,231	19,265	19,288	19,310	19,332	19,355	19,376	19,395	19,203	19,310	19,395
W. N. Central	8,799	8,819	8,842	8,861	8,882	8,906	8,924	8,942	8,959	8,978	8,993	9,009	8,861	8,942	9,009
S. Atlantic	27,629	27,737	27,853	27,946	28,030	28,114	28,176	28,240	28,313	28,389	28,462	28,538	27,946	28,240	28,538
E. S. Central	8,021	8,046	8,073	8,096	8,120	8,144	8,164	8,184	8,203	8,223	8,241	8,258	8,096	8,184	8,258
W. S. Central	16,172	16,236	16,311	16,373	16,434	16,497	16,546	16,595	16,644	16,694	16,742	16,788	16,373	16,595	16,788
Mountain	9,975	10,008	10,045	10,079	10,115	10,154	10,187	10,219	10,253	10,288	10,321	10,355	10,079	10,219	10,355
Pacific	19,166	19,192	19,230	19,255	19,281	19,311	19,332	19,353	19,374	19,399	19,424	19,450	19,255	19,353	19,450
Total Non-farm Employment (millions)															
New England	7.7	7.7	7.7	7.7	7.7	7.7	7.7	7.7	7.7	7.7	7.7	7.7	7.7	7.7	7.7
Middle Atlantic	20.4	20.5	20.5	20.6	20.6	20.7	20.6	20.6	20.6	20.6	20.6	20.6	20.5	20.6	20.6
E. N. Central	22.6	22.7	22.7	22.8	22.8	22.9	22.9	22.9	22.9	22.9	22.9	22.9	22.7	22.9	22.9
W. N. Central	11.1	11.2	11.2	11.2	11.2	11.3	11.3	11.3	11.3	11.3	11.3	11.3	11.2	11.3	11.3
S. Atlantic	31.2	31.4	31.5	31.5	31.7	31.7	31.8	31.8	31.9	31.9	31.9	32.0	31.4	31.8	31.9
E. S. Central	8.8	8.8	8.8	8.8	8.9	8.9	8.9	8.9	8.9	8.9	8.9	8.9	8.8	8.9	8.9
W. S. Central	19.3	19.3	19.4	19.5	19.6	19.6	19.7	19.7	19.7	19.7	19.8	19.8	19.4	19.6	19.7
Mountain	12.1	12.2	12.2	12.3	12.3	12.4	12.4	12.4	12.4	12.5	12.5	12.5	12.2	12.4	12.5
Pacific	24.7	24.7	24.8	24.8	24.9	24.9	25.0	25.0	25.0	25.0	25.0	25.0	24.7	24.9	25.0

Notes:

EIA completed modeling and analysis for this report on January 9, 2025.

- = no data available

The approximate break between historical and forecast values is shown with historical data with no shading; estimates and forecasts are shaded gray.

Regions refer to U.S. Census divisions.

See "Census division" in EIA's Energy Glossary (<http://www.eia.doe.gov/glossary/index.html>) for a list of States in each region.**Sources:**

Historical data: Latest data available from U.S. Department of Commerce, Bureau of Economic Analysis; Federal Reserve System, Statistical release G17.