

Table 4a. U.S. Petroleum and Other Liquids Supply, Consumption, and Inventories
U.S. Energy Information Administration | Short-Term Energy Outlook - November 2019

	2018				2019				2020				Year		
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	2018	2019	2020
Supply (million barrels per day)															
Crude Oil Supply															
Domestic Production (a)	10.27	10.54	11.25	11.89	11.81	12.10	12.24	13.01	13.23	13.32	13.27	13.35	10.99	12.29	13.29
Alaska	0.51	0.48	0.43	0.49	0.49	0.47	0.44	0.49	0.51	0.49	0.45	0.49	0.48	0.47	0.49
Federal Gulf of Mexico (b)	1.68	1.60	1.87	1.87	1.85	1.93	1.82	1.99	2.04	2.04	1.97	2.00	1.76	1.90	2.01
Lower 48 States (excl GOM)	8.07	8.46	8.94	9.53	9.47	9.70	9.98	10.52	10.68	10.80	10.84	10.86	8.75	9.92	10.79
Crude Oil Net Imports (c)	6.03	6.10	5.78	4.98	4.25	4.14	3.97	3.66	3.92	4.32	4.21	3.92	5.72	4.00	4.09
SPR Net Withdrawals	-0.03	0.06	0.00	0.12	0.00	0.05	0.00	0.10	0.01	0.01	0.00	0.03	0.04	0.04	0.01
Commercial Inventory Net Withdrawals	-0.04	0.11	-0.02	-0.28	-0.19	-0.05	0.43	-0.26	-0.40	0.03	0.13	-0.08	-0.06	-0.02	-0.08
Crude Oil Adjustment (d)	0.18	0.33	0.32	0.29	0.33	0.53	0.35	0.25	0.19	0.19	0.21	0.15	0.28	0.36	0.19
Total Crude Oil Input to Refineries	16.42	17.13	17.33	16.99	16.20	16.76	16.99	16.75	16.95	17.86	17.82	17.36	16.97	16.68	17.50
Other Supply															
Refinery Processing Gain	1.10	1.13	1.17	1.16	1.06	1.07	1.09	1.17	1.19	1.24	1.25	1.27	1.14	1.10	1.24
Natural Gas Plant Liquids Production	4.04	4.33	4.56	4.54	4.66	4.81	4.80	5.29	5.27	5.37	5.50	5.60	4.37	4.89	5.44
Renewables and Oxygenate Production (e)	1.21	1.23	1.25	1.22	1.18	1.23	1.20	1.20	1.17	1.21	1.20	1.21	1.23	1.20	1.20
Fuel Ethanol Production	1.05	1.04	1.06	1.04	1.01	1.05	1.02	1.03	1.02	1.04	1.03	1.04	1.05	1.03	1.03
Petroleum Products Adjustment (f)	0.21	0.21	0.21	0.22	0.20	0.18	0.21	0.22	0.22	0.23	0.23	0.23	0.21	0.20	0.23
Product Net Imports (c)	-3.03	-3.44	-3.12	-3.92	-3.35	-3.10	-3.24	-4.23	-4.77	-4.87	-4.71	-5.02	-3.38	-3.48	-4.84
Hydrocarbon Gas Liquids	-1.20	-1.53	-1.47	-1.42	-1.33	-1.65	-1.68	-1.94	-2.02	-2.09	-2.08	-2.16	-1.40	-1.65	-2.09
Unfinished Oils	0.40	0.35	0.35	0.30	0.21	0.47	0.42	0.23	0.47	0.60	0.61	0.51	0.35	0.33	0.55
Other HC/Oxygenates	-0.18	-0.15	-0.13	-0.15	-0.13	-0.13	-0.13	-0.10	-0.12	-0.11	-0.11	-0.11	-0.15	-0.12	-0.11
Motor Gasoline Blend Comp.	0.50	0.78	0.67	0.37	0.43	0.79	0.71	0.45	0.44	0.66	0.50	0.45	0.58	0.59	0.51
Finished Motor Gasoline	-0.92	-0.71	-0.70	-1.00	-0.82	-0.63	-0.63	-0.92	-1.14	-1.06	-0.91	-1.18	-0.83	-0.75	-1.07
Jet Fuel	-0.11	-0.10	-0.06	-0.13	-0.08	-0.01	-0.05	-0.06	-0.07	-0.10	-0.11	-0.12	-0.10	-0.05	-0.10
Distillate Fuel Oil	-0.81	-1.33	-1.13	-1.18	-0.91	-1.29	-1.35	-1.10	-1.32	-1.70	-1.66	-1.32	-1.11	-1.16	-1.50
Residual Fuel Oil	-0.09	-0.13	-0.11	-0.11	-0.08	-0.15	-0.06	-0.03	-0.04	-0.14	-0.05	-0.09	-0.11	-0.08	-0.08
Other Oils (g)	-0.61	-0.60	-0.54	-0.62	-0.64	-0.50	-0.47	-0.76	-0.97	-0.94	-0.90	-0.99	-0.59	-0.59	-0.95
Product Inventory Net Withdrawals	0.40	-0.22	-0.68	0.38	0.35	-0.62	-0.14	0.55	0.41	-0.49	-0.29	0.36	-0.03	0.03	-0.01
Total Supply	20.35	20.36	20.71	20.59	20.30	20.32	20.92	20.94	20.43	20.55	21.00	21.01	20.50	20.62	20.75
Consumption (million barrels per day)															
Hydrocarbon Gas Liquids	3.26	2.69	2.89	3.19	3.48	2.79	2.98	3.48	3.63	3.12	3.27	3.58	3.01	3.18	3.40
Unfinished Oils	0.14	-0.02	-0.09	0.03	-0.03	0.09	0.01	0.00	0.00	0.00	0.00	0.00	0.01	0.02	0.00
Motor Gasoline	9.02	9.51	9.53	9.25	8.96	9.48	9.55	9.31	8.95	9.47	9.50	9.32	9.33	9.33	9.31
Fuel Ethanol blended into Motor Gasoline	0.91	0.95	0.96	0.94	0.91	0.97	0.95	0.93	0.90	0.96	0.96	0.95	0.94	0.94	0.94
Jet Fuel	1.62	1.72	1.78	1.70	1.65	1.78	1.79	1.79	1.71	1.79	1.83	1.77	1.71	1.75	1.77
Distillate Fuel Oil	4.23	4.10	4.06	4.19	4.28	4.01	3.93	4.19	4.23	4.05	4.07	4.25	4.15	4.10	4.15
Residual Fuel Oil	0.29	0.33	0.33	0.33	0.27	0.23	0.33	0.33	0.27	0.22	0.30	0.27	0.32	0.29	0.27
Other Oils (g)	1.78	2.03	2.22	1.90	1.68	1.95	2.16	1.85	1.64	1.90	2.04	1.82	1.98	1.91	1.85
Total Consumption	20.35	20.36	20.71	20.59	20.29	20.32	20.76	20.94	20.43	20.55	21.00	21.01	20.50	20.58	20.75
Total Petroleum and Other Liquids Net Imports	3.00	2.66	2.66	1.06	0.89	1.04	0.73	-0.57	-0.85	-0.56	-0.49	-1.11	2.34	0.52	-0.75
End-of-period Inventories (million barrels)															
Commercial Inventory															
Crude Oil (excluding SPR)	424.9	415.2	416.7	442.5	459.3	464.0	424.3	448.1	484.8	482.0	470.2	477.9	442.5	448.1	477.9
Hydrocarbon Gas Liquids	138.6	180.9	225.3	189.0	163.0	228.9	263.2	220.4	175.2	223.6	258.9	215.5	189.0	220.4	215.5
Unfinished Oils	98.1	92.2	91.9	85.9	92.0	95.9	97.6	84.6	93.1	92.4	90.0	83.6	85.9	84.6	83.6
Other HC/Oxygenates	31.1	28.7	30.5	31.4	32.8	30.7	30.1	30.3	32.0	31.0	30.2	31.0	31.4	30.3	31.0
Total Motor Gasoline	239.7	240.7	240.0	246.5	236.1	229.7	229.3	234.3	233.0	228.3	224.0	236.3	246.5	234.3	236.3
Finished Motor Gasoline	22.9	24.6	24.7	25.8	21.7	21.0	23.3	24.5	23.9	22.7	23.7	24.0	25.8	24.5	24.0
Motor Gasoline Blend Comp.	216.8	216.2	215.2	220.7	214.4	208.8	206.0	209.8	209.1	205.6	200.3	212.4	220.7	209.8	212.4
Jet Fuel	40.3	40.9	46.8	41.6	41.6	40.6	44.3	39.2	39.8	41.6	43.4	41.6	41.6	39.2	41.6
Distillate Fuel Oil	130.5	120.5	137.2	140.2	132.4	130.8	129.0	133.7	124.4	126.5	131.3	135.6	140.2	133.7	135.6
Residual Fuel Oil	35.0	30.0	28.7	28.3	28.7	30.3	29.8	28.4	30.8	31.1	29.3	28.7	28.3	28.4	28.7
Other Oils (g)	60.3	60.0	56.1	58.7	63.2	59.1	51.4	53.5	59.1	57.8	52.0	54.2	58.7	53.5	54.2
Total Commercial Inventory	1,199	1,209	1,273	1,264	1,249	1,310	1,299	1,272	1,272	1,314	1,329	1,304	1,264	1,272	1,304
Crude Oil in SPR	665	660	660	649	649	645	645	636	635	635	635	632	649	636	632

- = no data available

(a) Includes lease condensate.

(b) Crude oil production from U.S. Federal leases in the Gulf of Mexico (GOM).

(c) Net imports equals gross imports minus gross exports.

(d) Crude oil adjustment balances supply and consumption and was previously referred to as "Unaccounted for Crude Oil."

(e) Renewables and oxygenate production includes pentanes plus, oxygenates (excluding fuel ethanol), and renewable fuels.

(f) Petroleum products adjustment includes hydrogen/oxygenates/renewables/other hydrocarbons, motor gasoline blend components, and finished motor gasoline.

(g) "Other Oils" includes aviation gasoline blend components, finished aviation gasoline, kerosene, petrochemical feedstocks, special naphthas, lubricants, waxes, petroleum coke, asphalt and road oil, still gas, and miscellaneous products.

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

SPR: Strategic Petroleum Reserve

HC: Hydrocarbons

Historical data: Latest data available from Energy Information Administration databases supporting the following reports: *Petroleum Supply Monthly*, DOE/EIA-0109;

Petroleum Supply Annual, DOE/EIA-0340/2; and *Weekly Petroleum Status Report*, DOE/EIA-0208.

Minor discrepancies with published historical data are due to independent rounding.

Projections: EIA Regional Short-Term Energy Model.