



Short-Term Energy Outlook (STEO)

Forecast highlights

- Benchmark North Sea Brent crude oil spot prices averaged \$46 per barrel (b) in June, a \$4/b decrease from the May average and the lowest monthly average since November of last year when prices averaged \$45/b.
- Brent crude oil prices are forecast to average \$51/b in 2017 and \$52/b in 2018, \$2/b and \$4/b lower than projected in last month's STEO, respectively. Average West Texas Intermediate (WTI) crude oil prices are forecast to be \$2/b lower than the Brent price in both 2017 and 2018. NYMEX contract values for October 2017 delivery that traded during the five-day period ending July 6 suggest that a range of \$36/b to \$60/b encompasses the market expectation for WTI prices in October 2017 at the 95% confidence level.
- U.S. regular gasoline retail prices averaged \$2.35 per gallon (gal) in June, down 4 cents/gal from the average in May. During the April-through-September summer driving season of 2017, U.S. regular gasoline retail prices are forecast to average \$2.38/gal, 15 cents/gal higher than last summer. U.S. regular gasoline retail prices are forecast to average \$2.32/gal in 2017 and \$2.33/gal in 2018.
- U.S. crude oil production averaged an estimated 8.9 million barrels per day (b/d) in 2016 and is forecast to average 9.3 million b/d in 2017. EIA forecasts production to average 9.9 million b/d in 2018, which would mark the highest annual average production in U.S. history, surpassing the previous record of 9.6 million b/d set in 1970.
- Dry natural gas production is forecast to average 73.3 billion cubic feet per day (Bcf/d) in 2017, a 1.0 Bcf/d increase from the 2016 level. Forecast dry natural gas production increases by an average of 3.1 Bcf/d in 2018.
- Natural gas storage injections typically occur from April through the first half of November. EIA projects that natural gas inventories will be 3,940 Bcf at the end of October 2017, which would be 2% higher than the five-year average but 2% lower than the record high end-of-October level from 2016.
- Henry Hub natural gas spot prices are forecast to average \$3.10 per million British thermal units (MMBtu) in 2017 and \$3.40/MMBtu in 2018, compared with a 2016 average of \$2.51/MMBtu, which was the lowest annual average price since 1999.
- EIA expects the share of U.S. total utility-scale electricity generation from natural gas to fall from 34% in 2016 to 31% in both 2017 and 2018 as a result of higher expected natural gas prices and

higher electricity generation from renewable sources. Coal's forecast generation share rises from 30% in 2016 to 31% in both 2017 and 2018. Nonhydropower renewables are forecast to provide 9% of electricity generation in 2017 and nearly 10% in 2018. The generation share of hydropower is forecast to be about 7% in both 2017 and 2018. The nuclear share of generation remains just under 20% in both 2017 and 2018.

- After declining by 1.7% in 2016, energy-related carbon dioxide (CO₂) emissions are forecast to decrease by 0.6% in 2017 and increase by 1.7% in 2018. Energy-related CO₂ emissions are sensitive to changes in weather, economic growth, and energy prices.

Global Liquid Fuels

EIA estimates that global petroleum and other liquid fuels inventory builds averaged 0.3 million barrels per day (b/d) in 2016, marking the third consecutive year of inventory builds. However, global oil markets are expected to be in closer balance during the next 18 months. Global liquid fuels inventories are expected to decline by an average of 0.1 million b/d in 2017 and to increase by an average of 0.2 million b/d in 2018.

Global Petroleum and Other Liquid Fuels Consumption. Global consumption of petroleum and other liquid fuels averaged 96.9 million b/d in 2016, an increase of 1.5 million b/d from the 2015 level. Consumption growth is expected to be 1.5 million b/d in 2017 and 1.6 million b/d in 2018, with 1.2 million b/d of the growth in both years coming from countries outside of the Organization for Economic Cooperation and Development (OECD). Forecast growth in the consumption of hydrocarbon gas liquids (HGL) is an important driver of overall growth in global liquid fuels consumption.

China and India are expected to be the largest contributors to non-OECD liquid fuels consumption growth. China's consumption growth is forecast to average more than 0.3 million b/d in both 2017 and 2018, and it is driven by increased use of gasoline, jet fuel, and HGL. Last year's significant rise in the use of HGL in China will continue through 2017 and 2018, albeit at a reduced pace, as new propane dehydrogenation (PDH) plants contribute to rising propane use. Diesel consumption, which declined in 2016 as a result of a slowdown in industrial activity, is expected to be largely unchanged in the forecast.

In India, liquid fuels consumption is forecast to grow by 0.2 million b/d in 2017 and by almost 0.3 million b/d in 2018. The growth is expected to result from increased use of transportation fuels, of naphtha and ethane feedstock for new petrochemical projects, and of propane for residential purposes. The Indian government's currency demonetization program in late 2016 contributed to declines in India's oil consumption in the first quarter of 2017. However, as India's oil consumers adjusted to the currency changes, liquid fuels consumption began growing again in the second quarter of 2017.

For non-OECD countries excluding China and India, liquid fuels consumption is forecast to increase by about 0.6 million b/d in both 2017 and 2018. The Middle East and Africa are expected to account for most of this growth, which is expected to be partially offset by declining liquid fuels consumption in Brazil.

OECD petroleum and other liquid fuels consumption rose by 0.4 million b/d in 2016. In 2017, EIA forecasts OECD consumption growth to average 0.3 million b/d, as consumption growth in Europe slows. For 2017, forecast liquid fuels consumption growth of 0.3 million b/d in the United States, including 0.1 million b/d of HGL, and 0.1 million b/d in Europe is partially offset by declining consumption in Japan.

In 2018, OECD consumption growth is expected to return to 0.4 million b/d, with the United States accounting for nearly all of this increase. Forecast U.S. growth is mainly the result of increased use of HGL, which is expected to increase by almost 0.3 million b/d. Rising ethane consumption accounts for almost all of this increase, as [new ethane crackers](#) are expected to come online during the forecast period.

Non-OPEC Petroleum and Other Liquid Fuels Supply. EIA estimates that petroleum and other liquid fuels production in countries outside of the Organization of the Petroleum Exporting Countries (OPEC) decreased by 0.6 million b/d in 2016, with more than half of the decrease occurring in North America. However, EIA expects non-OPEC production to rise by 1.0 million b/d in 2017 and by 1.2 million b/d in 2018, as total U.S. liquid fuels production increases by 0.8 million b/d and by 1.0 million b/d, in those respective years, in response to rising oil prices and increases in drilling productivity.

Among non-OPEC producers, other than the United States, declining liquids production in some areas is expected to be countered by rising production in other areas, with total liquid fuels production rising by 0.2 million b/d in both 2017 and 2018. Some of the largest declines are expected to be in Mexico and in China. However, EIA expects production growth in Canada, Brazil, and Kazakhstan to contribute to overall non-OPEC increases.

Growth in Canada's total liquid fuels production is expected to average 0.2 million b/d in 2017 and 0.1 million b/d in 2018. This growth reflects new oil sands projects beginning operation at Meadow Creek and Kirby North and the expansion of oil sands operations at several other projects.

Growth in Brazil's total liquid fuels production is expected to average 0.2 million b/d in 2017 and 0.1 million b/d in 2018. Brazil's production growth is expected to be driven by the commissioning of a number of floating production, storage, and offloading (FPSO) facilities in the presalt fields in the Santos basin. In May, Petrobras began operations at the P-66 FPSO, which added 150,000 b/d of production capacity at the Lula South presalt field. In addition, Petrobras plans to start production at the P-67 FPSO at the Lula North field in the third quarter of 2017, and several other FPSO facilities are expected to come online in 2018.

Kazakhstan is expected to be a notable source of non-OPEC production growth throughout the forecast period, with increases in annual average production projected to be 0.2 million b/d and 0.1 million b/d in 2017 and 2018, respectively. The increase in output is the result of rising production at the giant Kashagan field.

Non-OPEC unplanned production outages in June were about 0.6 million b/d, which is 0.1 million b/d lower than the May level, as Canadian oil production returned following fire-related outages at a Syncrude oil production facility in Alberta. Outages during the first half of 2017 averaged almost 0.6 million b/d, about 0.1 million b/d higher than the 2016 average.

OPEC Petroleum and Other Liquid Fuels Supply. Starting with this STEO, both historical and forecast OPEC production values include Equatorial Guinea. In the first half of 2017, Equatorial Guinea produced about 130,000 b/d of crude oil on average.

OPEC crude oil production averaged 32.7 million b/d in 2016, an increase of 1.0 million b/d from 2015, led by rising production in Iran, Iraq, and, to a lesser extent, Saudi Arabia. OPEC crude oil production is expected to fall by 0.2 million b/d in 2017, as OPEC members have limited production based on the November 2016 agreement. In May 2017, this agreement was extended through the first quarter of 2018. EIA's forecast assumes a further extension of the agreement in 2018 but with lesser compliance. Without a further extension of the agreement, EIA would expect larger inventory builds in 2018 than are included in this forecast.

EIA expects that OPEC crude oil output will rise by 0.5 million b/d in 2018, driven by an increase in output in Iraq. The increase in Iraq's production in 2018 is expected to result from production coming online that was previously scheduled for 2017.

In both 2017 and 2018, EIA expects crude oil production to increase in Libya and Nigeria, which are countries not covered by the supply reduction agreement. In Libya, previously shut-in fields have seen rapid increases in output since the third quarter of 2016. Libya's production reached more than 1.0 million b/d in early July.

OPEC noncrude liquids production averaged 6.6 million b/d in 2016 and is forecast to increase by 0.4 million b/d in 2017 and by 0.2 million b/d in 2018, led by increases in Iran and Qatar.

OPEC unplanned crude oil supply disruptions averaged nearly 1.4 million b/d in June, down almost 0.2 million b/d from the May level. Outages in Libya decreased in June because of the reopening and continued ramp-up of the oil fields in the country. Although Libya's production trajectory has been mostly upward, output during May and June were volatile, with unplanned maintenance, industrial action, and power failures all contributing to outages. Nonetheless, Libya's crude oil production averaged 0.9 million b/d in June, the highest level since October 2014.

Unplanned oil production outages in Nigeria also decreased in June, as Forcados crude oil resumed production following nearly six months offline. Forcados production is typically about 0.2 million b/d, and although cargoes have begun loading Forcados crude oil, EIA expects the full return of the stream to occur sometime in the fourth quarter of 2017. For June 2017, EIA estimates that roughly half of the Forcados volume resumed production.

Average OPEC surplus crude oil production capacity is expected to be 2.1 million b/d in 2017 and 1.4 million b/d in 2018. Surplus capacity is typically an indicator of market conditions, and surplus capacity below 2.5 million b/d indicates a relatively tight oil market. However, high current and forecast levels of global oil inventories make the forecast low surplus capacity less significant.

OECD Petroleum Inventories. EIA estimates that OECD commercial crude oil and other liquid fuels inventories were 2.97 billion barrels at the end of 2016, equivalent to roughly 65 days of consumption.

Forecast OECD inventories rise to 2.99 billion barrels at the end of 2017 and to 3.03 billion barrels at the end of 2018.

Crude Oil Prices. The monthly average spot price of Brent crude oil decreased by \$4 per barrel (b) in June to \$46/b, marking the first month of 2017 in which Brent crude oil spot prices averaged below \$50/b. The return of 0.1 million b/d of combined crude oil production in Libya and Nigeria contributed to lower oil prices in June, as did builds in total U.S. crude oil and petroleum products inventories that were above the five-year average during the weeks ending June 2 and June 9. Also, Brent crude oil spot prices declined by nearly 5% in late May following the news of the OPEC agreement that extended production cuts through the first quarter of 2018, as some market participants had anticipated more aggressive cuts.

EIA forecasts the annual average Brent crude oil spot price to be \$51/b in 2017 and \$52/b in 2018. Global oil inventories are forecast to be relatively unchanged in the second half of 2017 before returning to average inventory builds of 0.2 million b/d in 2018. Given this expectation of relative balance in the global oil market through the forecast period, Brent crude oil spot prices are expected to remain fairly flat in the coming months.

EIA forecasts the Brent price to average \$50/b during the second half of 2017 and first half of 2018. Daily and monthly average prices could vary significantly from this target, because global economic developments and geopolitical events in the coming months have the potential to push oil prices higher or lower than the current STEO price forecast. Uncertainty remains regarding the duration of, and adherence to, the current OPEC production cuts, which could influence prices in either direction. Also, the U.S. tight oil sector continues to be dynamic, and quickly evolving trends in this sector could affect both current prices and expectations for future prices. However, lasting upward and downward price movements could be limited over the next year because [U.S. tight oil producers have locked in higher production levels](#) at the higher oil prices seen in early 2017.

Some upward price pressures could emerge in the second half of 2018 if global oil inventories decline during that period and if the market expects global oil inventory withdrawals heading into 2019. EIA forecasts Brent crude oil prices to average \$53/b during the second half of 2018, with prices rising to \$55/b by the end of 2018.

Average West Texas Intermediate (WTI) crude oil prices are forecast to be \$2/b lower than Brent prices in 2017 and in 2018. The slight price discount of WTI to Brent in the forecast is based on the assumption that rising U.S. crude oil production will result in WTI-priced U.S. crude oil exports competing with international volumes priced off of Brent in global crude oil markets.

The current values of futures and options contracts suggest uncertainty in the oil price outlook. WTI futures contracts for October 2017 delivery that were traded during the five-day period ending July 6 averaged \$46/b, and implied volatility averaged 29%. These levels established the lower and upper limits of the 95% confidence interval for the market's expectations of monthly average WTI prices in October 2017 at \$36/b and \$60/b, respectively. The 95% confidence interval for market expectations widens slightly over time, with lower and upper limits of \$32/b and \$67/b for prices in December 2017.

In July 2016, WTI for October 2016 delivery averaged \$49/b, and implied volatility averaged 37%, with the corresponding lower and upper limits of the 95% confidence interval at \$35/b and \$67/b.

U.S. Liquid Fuels

Consumption. Total U.S. petroleum and other liquid fuels consumption is forecast to average 19.9 million barrels per day (b/d) in 2017, which would be an increase of 310,000 b/d (1.6%) compared with the 2016 level. Consumption is then forecast to grow by 360,000 b/d (1.8%) in 2018. The growth in both years is expected to be led by higher consumption of hydrocarbon gas liquids (HGL) and distillate fuel.

EIA forecasts HGL consumption growth to be the strongest among the liquid fuels. HGL consumption is expected to increase by 120,000 b/d (4.9%) in 2017 and by 250,000 b/d (9.6%) in 2018. This growth reflects an [increase in ethylene-producing petrochemical plants](#) that use ethane as their feedstock. Two new plants came online in the first half of 2017, and five more are expected to begin operating by the end of 2018.

After a decline in 2016, distillate consumption averaged 3.9 million b/d during the first half of 2017, an increase of 80,000 b/d from the same period a year earlier. The growth stemmed from an increase in on-road fuel use, oil and gas drilling activity fuel use, and industrial fuel use that was partially offset by a decrease in distillate use for home heating. Overall, distillate fuel consumption growth is forecast to accelerate in the second half of 2017, contributing to expected annual average growth of 90,000 b/d (2.2%) in 2017 followed by growth of 100,000 b/d (2.6%) in 2018.

Motor gasoline consumption is forecast to increase by 10,000 b/d (0.2%) in 2017, resulting in average consumption of slightly more than 9.3 million b/d for the year. In 2016, gasoline consumption increased by 1.6%. The slower forecast growth in gasoline consumption reflects slower expected growth in non-farm employment and disposable income and an expected increase in the retail price of gasoline. Gasoline consumption in 2018 is forecast to grow by 50,000 b/d (0.5%) from 2017 levels.

Jet fuel consumption increased by 100,000 b/d in the first quarter of 2017 compared with the same quarter in 2016, averaging 1.6 million b/d. However, year-over-year growth in jet fuel consumption is expected to slow heading into the summer travel season, resulting in overall growth of 40,000 b/d (2.4%) for 2017 followed by a decrease of 20,000 b/d (1.3%) in 2018. The expected slowing and subsequent decrease in jet fuel consumption is partially because of increases in the price of airline tickets and improvements in fuel efficiency.

Supply. EIA forecasts total U.S. crude oil production to average 9.3 million b/d in 2017, up 0.5 million b/d from 2016. In 2018, crude oil production is forecast to rise to an average of 9.9 million b/d. If achieved, forecast 2018 production would be the highest on record, surpassing the previous record of 9.6 million b/d set in 1970. The 2018 forecast is 0.1 million b/d lower than in last month's STEO because of lower forecast crude oil prices in late 2017 and in 2018.

U.S. crude oil production is forecast to reach 10.1 million b/d in December 2018, which would be 0.9 million b/d higher than the June 2017 level and a 1.4 million b/d increase since the end of 2016. Increased production from tight rock formations within the Permian and Eagle Ford regions in Texas and

the Bakken region in North Dakota accounts for 1.1 million b/d of the expected 1.4 million b/d of crude oil production growth from the end of 2016 through the end of 2018. Most of the remaining 0.3 million b/d increase is expected to come from the Federal Gulf of Mexico, as seven new projects are expected to come online by the end of 2018.

The Permian region is expected to produce 2.9 million b/d of crude oil by the end of 2018, which is roughly a 0.5 million b/d increase from estimated June 2017 levels, and would represent about 30% of total U.S. crude oil production in 2018. The Permian region is the geographic area that predominately spans the Permian Basin of western Texas and southeastern New Mexico and covers 53 million acres. Within the Permian Basin are smaller sub-basins, including the Midland Basin and the Delaware Basin, all of which contain historically prolific non-tight formations as well as multiple prolific tight formations such as the Wolfcamp, Spraberry, and Bonespring. With the large geographic area of the Permian region and stacked plays, operators can continue to drill through several tight oil layers and increase production even with sustained WTI prices below \$50/b.

The Eagle Ford region is expected to produce an average of 1.3 million b/d in both 2017 and 2018, up from 1.2 million b/d in late 2016. Crude oil production in this region had been generally declining since early 2015, dropping from an average of 1.7 million b/d to less than 1.2 million b/d by November 2016. Similar to the Permian, Eagle Ford wells have high initial production rates and fast decline rates, requiring the continuous drilling of new wells to maintain production levels. Crude oil production growth in the Eagle Ford region is expected to be fairly limited for most of the next year because WTI crude oil prices are forecast to average below \$50/b until the second half of 2018.

The Bakken region is expected to produce an average of 1.1 million b/d in 2017 and 2018, slightly lower than the 1.2 million b/d produced in 2015. The Bakken region predominately spans the Williston Basin that contains the Bakken and Three Forks formations. Although the Bakken region is geographically large (23 million acres), it contains fewer identified prolific formations than the Permian region. Operators in this region also are affected by winter weather and have much greater transportation constraints in moving oil to refineries and markets. Some of these transportation constraints are expected to be resolved by the recent completion of the Dakota Access Pipeline. Bakken production has been generally decreasing since early 2015, but recent drilling activity suggests that this has already begun to turn around. With the WTI price expected to remain below \$50/b until the second half of 2018, crude oil production from the Bakken region is forecast to remain relatively stable near 1.1 million b/d through 2018.

Gulf of Mexico production is forecast to average 1.7 million b/d in 2017, an increase of 0.1 million b/d from 2016, and then increase to 1.9 million b/d in 2018. The anticipated expansion of the Tahiti field and the start of production from the Horn Mountain Deep field in 2017 and the Big Foot and Stampedede projects in 2018, along with other projects that will begin operations in 2017 and 2018, are expected to contribute to increases in production from the Gulf of Mexico.

Crude oil production in Alaska is expected to be unchanged in both 2017 and 2018 at almost 0.5 million b/d.

EIA projects [HGL production at natural gas processing plants](#) will increase by 0.3 million b/d in 2017 and by 0.4 million b/d in 2018. EIA expects higher ethane recovery rates in 2017 and 2018, following [planned increases in demand for petrochemical plant feedstock](#) in the United States and abroad. Recently opened terminals, a growing ship fleet, and pipeline expansions allow more U.S. ethane, propane, and butanes to reach international markets, with HGL net exports expected to increase by nearly 0.3 million b/d in 2017 and by 0.1 million b/d in 2018.

Product Prices. EIA expects the retail price of regular gasoline to average \$2.38 per gallon (gal) during the 2017 summer driving season (April through September), 8 cents/gal lower than projected in last month's STEO, primarily as a result of lower crude oil prices. EIA expects that the U.S. monthly average retail price of regular gasoline decreased from an unseasonably early summer peak of \$2.42/gal in April 2017 to \$2.35/gal in June. Following an increase to an average of \$2.38/gal in the third quarter, EIA expects retail gasoline prices to fall to \$2.13/gal in December. The U.S. regular gasoline retail price, which averaged \$2.15/gal in 2016, is forecast to average \$2.32/gal in 2017 and \$2.33 /gal in 2018.

Among the regions, annual average forecast prices for 2017 range from a low of \$2.08/gal in the Gulf Coast—[Petroleum Administration for Defense District \(PADD\) 3](#)—to a high of \$2.75/gal in the West Coast (PADD 5).

The diesel fuel retail price averaged \$2.31/gal in 2016, which was the lowest annual average since 2004. The diesel price is forecast to average \$2.59/gal in 2017 and \$2.71/gal in 2018, driven higher primarily by higher crude oil prices and growing diesel consumption. Rising diesel consumption is expected to contribute to gradually increasing diesel refinery margins. Diesel refinery margins based on Brent crude oil are expected to average 39 cents/gal in 2017 and 43 cents/gal in 2018, compared with an average of 34 cents/gal in 2016.

Natural Gas

Natural Gas Consumption. Total U.S. natural gas consumption averaged 75.1 billion cubic feet per day (Bcf/d) in 2016. It is forecast to decrease by 2.3 Bcf/d in 2017 and then increase by 2.7 Bcf/d in 2018. In 2017, decreases in total natural gas consumption are mainly attributable to lower electric power sector use, which is forecast to decrease by 2.6 Bcf/d (9.4%) in 2017 and then increase by 0.6 Bcf/d (2.4%) in 2018. The 2017 decline reflects competition from increasing renewable use (particularly hydropower) and competitive coal prices, along with overall lower electricity generation.

Based on forecasts by the National Oceanic and Atmospheric Administration (NOAA), EIA projects 2017 heating degree days (HDD) to be similar to 2016 levels. The first quarters of both years were warmer than normal. EIA expects combined residential and commercial natural gas consumption to be almost unchanged in 2017 compared with 2016 levels and then rise by 1.2 Bcf/d in 2018. Growth in 2018 is largely because of a forecast 8% increase in HDD, based on the NOAA forecast of a return to relatively normal temperatures.

Industrial sector consumption of natural gas increased by 2.2% in 2016, and it is forecast to increase by 1.4% in 2017 and by 2.6% in 2018. Most of the increase in the forecast is attributable to new chemical projects expected to come online. Low natural gas prices in recent years have made it economical to

increase the use of natural gas as feedstock in ammonia for nitrogenous fertilizer and methanol manufacturers.

Natural Gas Production and Trade. EIA estimates that dry natural gas production averaged 72.5 Bcf/d in June, which is up 0.9 Bcf/d from the year-ago level. EIA expects production to rise through 2017 and 2018 in response to forecast price increases and large increases in liquefied natural gas (LNG) exports. Overall, EIA expects dry natural gas production to rise by 1.0 Bcf/d in 2017 and by 3.1 Bcf/d in 2018, annual increases of 1.4% and 4.3%, respectively.

Natural gas pipeline exports to Mexico have risen this year, and EIA expects that growth to continue as Mexico undergoes [energy market reform](#). A relatively cheap natural gas export price, [rising demand from Mexico](#), and [increased pipeline takeaway capacity](#) in both in the United States and Mexico have led to higher exports. Gross pipeline exports are expected to increase by 0.9 Bcf/d in 2017 and by 0.5 Bcf/d in 2018 to an average of 7.3 Bcf/d.

EIA projects LNG gross exports will average 1.9 Bcf/d in 2017, up from 0.5 Bcf/d in 2016. By the end of 2017, Trains 1 through 4 at Cheniere's Sabine Pass facility in Louisiana are expected to be fully operational, and Cove Point LNG in Maryland is expected to come online. EIA projects gross LNG exports to average 2.8 Bcf/d in 2018, as Sabine Pass and Cove Point ramp up capacity and two new LNG facilities come online. Cameron LNG Train 1 is scheduled to come online in July, followed by Train 2 in November, and Freeport LNG is scheduled to come online in November. Both facilities are along the U.S. Gulf Coast. Cameron LNG Trains 1 and 2 will add 1.1 Bcf/d of new liquefaction capacity, and Freeport Train 1 will add 0.7 Bcf/d of new capacity. The new Cameron and Freeport liquefaction facilities will require a few months to ramp up and are projected to operate below nameplate capacity in 2018.

Total U.S. natural gas imports averaged 8.2 Bcf/d in 2016, and they are expected to average 8.3 Bcf/d in 2017 and 8.8 Bcf/d in 2018.

EIA projects that the United States will become a net exporter of natural gas on average in 2017, with net exports expected to average 0.4 Bcf/d. As LNG exports increase, 2018 net exports are forecast to be 1.3 Bcf/d.

Natural Gas Inventories. Natural gas inventories reached a record high of 4,047 Bcf on November 11, 2016, and inventories ended the winter heating season at 2,072 Bcf in March 2017. Inventory builds have been slightly below average thus far during the injection season, and EIA expects inventories to be 3,940 Bcf at the end of October 2017, which would be 2% higher than the five-year average level for the end of October but 2% lower than the 2016 end-of-October level.

Natural Gas Prices. Henry Hub spot prices have been relatively flat in 2017, averaging \$3.04 per million British thermal units (MMBtu) during the first half of the year, which is the same as the fourth quarter of 2016 average price. Prices averaged \$2.98/MMBtu in June. Closer-to-normal winter temperatures are expected this winter following last year's warm winter, which contributes to growth in residential and commercial consumption. Also, export growth is forecast to increase in the second half of 2017 and in 2018. Both factors could contribute to modest upward price pressure. Forecast Henry Hub natural gas spot prices average \$3.10/MMBtu in 2017 and \$3.40/MMBtu in 2018.

Natural gas futures contracts for October 2017 delivery that were traded during the five-day period ending July 6 averaged \$2.98/MMBtu. Current options and futures prices indicate that market participants place the lower and upper bounds for the 95% confidence interval for October 2017 contracts at \$2.17/MMBtu and \$4.08/MMBtu, respectively. Last year at this time, the natural gas futures contracts for October 2016 delivery averaged \$2.88/MMBtu, and the corresponding lower and upper limits of the 95% confidence interval were \$2.00/MMBtu and \$4.14/MMBtu, respectively.

Coal

Coal Supply. EIA estimates that coal production declined by 169 million short tons (MMst) (19%) in 2016 to 728 MMst, the lowest level of coal production since 1978. In 2017, growth in coal-fired electricity generation and exports is expected to lead to an increase of 57 MMst (8%) in total U.S. coal production. Production in the Western region is forecast to increase by 26 MMst. Increases in production from the Appalachian region and the Interior region are expected to be 16 MMst and 15 MMst, respectively. In 2018, total coal production is expected to remain relatively unchanged, with declines in Appalachian region production offset by increases in Interior region and Western region production.

Electric power sector coal stockpiles were 166 million tons in April 2017 (the last actual data point), up 1% from the previous month. This increase in total coal stockpiles is normal during the spring when the power sector builds coal stockpiles for use during the summer months when demand for electricity is greater.

Coal Consumption. Electric power sector coal consumption is forecast to increase by 9 MMst (1%) in 2017, mostly because of rising natural gas prices. In 2018, demand for coal in the power sector is expected to increase by 2 MMst.

Coal Trade. **Coal exports** for the first quarter of 2017 were 58% higher than in the same quarter last year, with steam coal exports increasing by 6 MMst. The trend continued in April, with exports 58% higher than in April 2016. EIA expects growth in coal exports to slow in the coming months, with exports for all of 2017 forecast at 72 MMst, 12 MMst (19%) above the 2016 level. Exports are expected to be 63 MMst in 2018.

Atlantic and Gulf Coast electric power generators are forecast to generally maintain their current levels of coal imports, which are primarily from Latin America. Total U.S. imports are estimated to have been 10 MMst in 2016 and are forecast to remain between 9 MMst and 10 MMst in 2017 and 2018.

Coal Prices. EIA estimates the delivered coal price averaged \$2.11 per million British thermal units (MMBtu) in 2016, which is 5% lower than the 2015 price. Coal prices are forecast to increase in 2017 and in 2018 to \$2.15/MMBtu and \$2.21/MMBtu, respectively.

Electricity

Electricity Consumption. According to the National Oceanic and Atmospheric Administration (NOAA), total **U.S. cooling degree days** (CDD) in the summer of 2016 (June, July, and August) surpassed the

record set in the summer of 2011. NOAA projects U.S. CDD for the summer of 2017 will be about 9% lower than last summer, although still slightly above the average of the previous 10 summers.

Milder summer temperatures, which reduce the need for air conditioning, drive EIA's forecast that the average U.S. residential customer will consume 5% less electricity this summer compared with the same period last year. Forecast average residential electricity sales between June and August range from about 2,000 kilowatthours (kWh) per customer in the Pacific census division to about 4,400 kWh per customer in the West South Central division.

EIA expects annual retail sales of electricity to the residential sector in 2017 will be 2.3% lower than sales in 2016 as a result of lower electricity consumption in the first and third quarters. Forecast annual electricity sales to the commercial sector are relatively unchanged this year from the 2016 level, because the effect of lower electricity consumption from milder weather offsets increased sales resulting from economic growth. Industrial sector electricity sales are expected to grow by 1.1% in 2017 after declining by 5.4% last year.

Electricity Generation. In 2016, annual U.S. electricity generation from natural gas surpassed generation from coal-fired power plants, the first time this has happened based on data going back to 1949. Natural gas supplied an estimated 34% of total U.S. electricity generation in 2016 compared with 30% for coal. The increase in the share of generation fueled by natural gas last year was driven by sustained low prices for natural gas. The U.S. average price for natural gas delivered to electric generators was \$2.88/million British thermal units (MMBtu) in 2016.

Natural gas prices have risen since last year, with the delivered price to electric generators averaging \$3.58/MMBtu during the first half of 2017. EIA estimates that the share of total U.S. generation fueled by natural gas during the first half of this year averaged 29%, down from nearly 34% during the same period last year. In contrast, coal's share of generation rose from 28% in the first half of 2016 to 30% in first half of 2017. Another reason for the decline in natural gas generation so far this year is the strong increase in conventional hydroelectric generation, particularly in the western states. The share of total generation in the West census division supplied from hydropower averaged an estimated 32% in the first half of 2017, compared with 27% during the first half of last year.

EIA expects a less pronounced change in generation shares during the second half of 2017. Natural gas is expected fuel 33% of total U.S. generation in the second half of 2017, compared with 34% during the second half of 2016. The delivered natural gas price to electric generators is expected to average \$3.60/MMBtu between July and December 2017, up 46 cents from the same period in 2016. Coal's share of generation in the second half of 2017 is relatively unchanged from the second half last year at 32%.

Natural gas and coal are expected to fuel about the same amount of generation in 2018, with each providing slightly more than 31% of total U.S. generation. Renewable energy sources other than hydropower are forecast to supply nearly 10% of U.S. generation in 2018, up from slightly more than 8% in 2016.

Electricity Retail Prices. EIA forecasts that the U.S. retail electricity price paid by residential customers will average 13.2 cents per kWh this summer, up 3.7% from last summer, reflecting the increase in cost of fuels for generating electricity, particularly natural gas. This increase in prices mostly offsets the expected decline in summer electricity consumption, so that the average residential customer's electricity bill this summer is forecast to be 1.3% lower than last year.

Renewables and Carbon Dioxide Emissions

Electricity Renewables Generation and Capacity. EIA expects total generation from renewables in the electric power sector to increase by 11% in 2017 and then remain relatively unchanged in 2018. Forecast electricity generation from [hydropower increases](#) by 13% in 2017 and decreases by 9% in 2018. This change in hydropower generation is the driver for the absence of overall renewable generation growth in 2018. Generation from renewable energy other than hydropower in the electric power sector is forecast to grow by 10% in 2017 and by 6% in 2018.

Beginning in this STEO, EIA is [expanding its presentation of data and forecasts](#) for renewable energy sources to include new forecasts of capacity and electricity generation from small-scale solar photovoltaic (PV) systems. Small-scale solar PV systems are defined in EIA publications as those smaller than 1 megawatt in size (as measured in alternating current) and are typically of the type installed on the rooftops of residences or businesses. The new small-scale solar PV forecasts are presented in a new table ([Table 8b](#)). This table also shows capacity and electricity generation estimates for large-scale power plants from all renewable technologies.

EIA estimates that total U.S. small-scale solar capacity was 13 gigawatts (GW) at the end of 2016. EIA expects that capacity to be 17 GW at the end of 2017 and to be 22 GW at the end of 2018.

EIA estimates that U.S. large-scale solar capacity totaled almost 22 GW at the end of 2016 and forecasts that by the end of 2018 that capacity is projected to rise to 32 GW. States leading in large-scale solar capacity additions are California, Nevada, North Carolina, and Texas. Forecast large-scale solar generation averages 1.5% of total U.S. electricity generation in 2018.

EIA estimates that U.S. large-scale wind capacity totaled 81 GW at the end of 2016, and by the end of 2018 that capacity is expected to rise to 102 GW. Forecast wind generation accounts for 6.4% of total generation in 2018.

Liquid Biofuels. In November 2016, the U.S. Environmental Protection Agency (EPA) finalized a rule setting Renewable Fuel Standard (RFS) volumes for 2017, and earlier this month released their proposed RFS volumes for 2018 and a proposed biomass-based diesel volume for 2019. EIA used both the final and proposed volumes to develop the current STEO forecast for 2017 and 2018. EIA expects that the largest effect of the current RFS targets will continue to be on biomass-based diesel consumption, which includes both biodiesel and renewable diesel and helps to meet the RFS targets for use of biomass-based diesel, advanced biofuel, and total renewable fuel. Biodiesel production averaged 101,000 barrels per day (b/d) in 2016, and it is forecast to increase to an average of 105,000 b/d in 2017 and to 109,000 b/d in 2018. Net imports of biomass-based diesel are expected to fall from 54,000 b/d in 2016 to 53,000 b/d in 2017 and then rise to 59,000 b/d in 2018.

Ethanol production averaged 1.0 million b/d in 2016 and is forecast to average slightly above 1.0 million b/d in 2017, which would be a record, before declining slightly in 2018. Ethanol consumption averaged about 940,000 b/d in 2016 and is forecast to increase slightly in both 2017 and 2018. This level of consumption results in the ethanol share of the total gasoline pool increasing to nearly 10.1% in both 2017 and 2018. Only marginal increases in higher-level ethanol blends are assumed to occur during the STEO forecast period.

Energy-Related Carbon Dioxide Emissions. EIA estimates that energy-related emissions of carbon dioxide decreased by 1.7% in 2016. Emissions are forecast to decrease by 0.6% in 2017 and increase by 1.7% in 2018. These forecasts are sensitive to assumptions about weather, economic growth, and fuel prices.

U.S. Economic Assumptions

Recent Economic Indicators. Real gross domestic product (GDP) increased at an annual rate of 2.1% in the fourth quarter of 2016 and 1.4% in the first quarter of 2017, according to the [recent estimates released by the Bureau of Economic Analysis](#). The deceleration in real GDP in the first quarter primarily reflected a downturn in private inventory investment and a deceleration in personal consumption expenditures that were partly offset by an upturn in exports and an acceleration in nonresidential fixed investment.

Production, Income, and Employment. EIA used the June 2017 version of the IHS Markit macroeconomic model with EIA's energy price forecasts as model inputs to develop the economic projections in the STEO.

Real GDP is projected to increase 2.3% in 2017 and 2.6% in 2018 compared with the 1.6% increase in 2016. Real disposable income is projected to grow by 2.1% in 2017 and by 3.6% in 2018 compared with a 2.6% increase in 2016. Total industrial production is projected to increase by 2.2% in 2017 and by 2.8% in 2018, compared with a 1.2% decline in 2016. Projected growth in nonfarm employment averages 1.4% in 2017 and 1.1% in 2018, compared with growth of 1.8% in 2016.

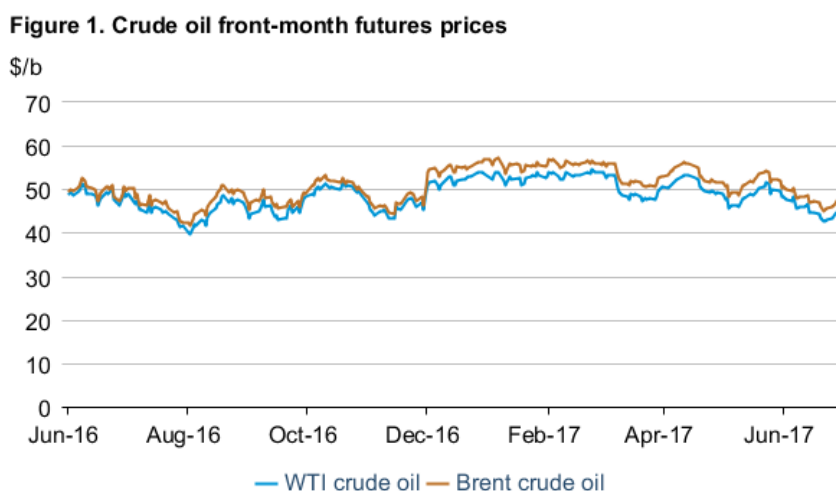
Expenditures. Private real fixed investment is projected to grow by 5.2% in 2017 and by 4.3% in 2018, compared with 0.7% growth in 2016. Real consumption expenditures are projected to grow by 2.5% in 2017 and by 3.0% in 2018, compared with a 2.7% increase in 2016.

Exports are projected to grow by 2.4% in 2017 and by 2.1% in 2018, compared with 0.4% growth in 2016. Imports are projected to grow by 3.8% in 2017 and by 5.5% in 2018, compared with 1.1% growth in 2016. Total government expenditures are projected to increase by 0.1% in 2017 and by 0.9% in 2018, compared with 0.8% growth in 2016.

Petroleum and natural gas markets review

Crude oil

Prices: Brent and West Texas Intermediate (WTI) crude oil prices declined by \$2.52 per barrel (b) and by \$2.84/b, respectively, since June 1, with Brent front-month futures prices settling at \$48.11/b and WTI settling at \$45.52/b on July 6 (**Figure 1**). June Brent and WTI monthly average spot prices were \$3.96/b and \$3.34/b lower, respectively, than the May averages.



eia Bloomberg L.P.

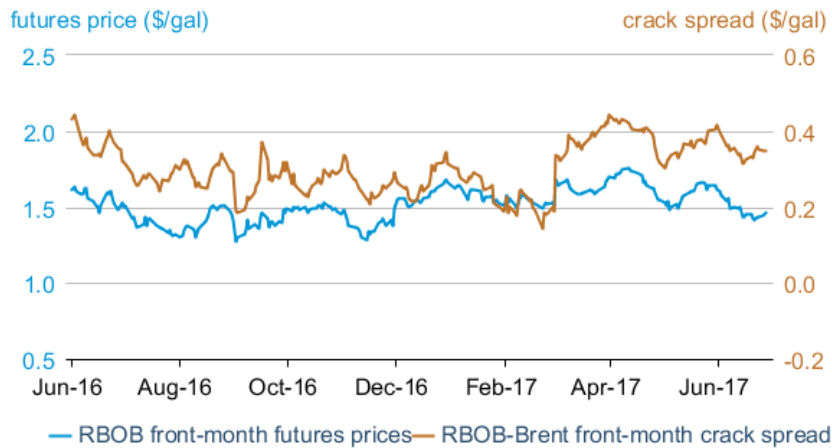
Crude oil prices reached their lowest levels year-to-date in late June. Prices fell after EIA's [Weekly Petroleum Status Report \(WPSR\)](#) reported builds in total U.S. crude oil and petroleum products inventories that were above the five-year average during the weeks ending June 2 and June 9. The build in total petroleum inventories for the week ending June 2 was the largest for any week since 2008. Also, rising Libyan and Nigerian production in June put downward pressure on prices. With production continuing to increase in the United States, total petroleum inventories in the Organization for Economic Cooperation and Development remained 9% above the previous five-year average at the end of June, despite the ongoing voluntary production cuts made by the Organization of the Petroleum Exporting Countries (OPEC).

Petroleum products

Gasoline prices: The front-month futures price of reformulated blendstock for oxygenate blending (RBOB, the petroleum component of gasoline used in many parts of the country) declined by 7 cents per gallon (gal) from June 1, settling at \$1.53/gal on July 6 (**Figure 2**). The RBOB-Brent crack spread (the difference between the price of RBOB and the price of Brent crude oil) declined by 1 cent/gal over the same period, settling at 38 cents/gal on July 6.

Lower gasoline futures prices reflected lower crude oil prices, and crack spreads likely declined because of persistently high levels inventories during June. U.S. [total motor gasoline inventories](#) stood at 237.3 million barrels on June 30, according to the WPSR, which is near the five-year high for the last week of June.

Figure 2. Historical RBOB futures prices and crack spread

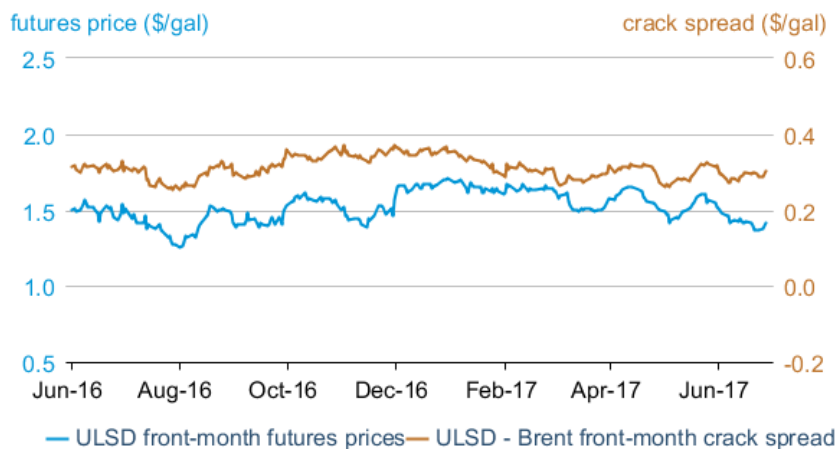


Bloomberg L.P., RBOB=reformulated blendstock for oxygenate blending

Ultra-low sulfur diesel prices: The ultra-low sulfur diesel (ULSD) futures price declined by 2 cents/gal since June 1, settling at \$1.48/gal on July 6. The ULSD-Brent crack spread (the difference between the price of ULSD and the price of Brent crude oil) rose by 4 cents/gal, settling at 34 cents/gal over the same period (**Figure 3**).

Distillate crack spreads have been supported in part by an increase in U.S. distillate consumption in 2017 because of increased U.S. industrial activity. However, U.S. distillate consumption declined by about 50,000 b/d from May to June, according to the WPSR, but distillate consumption in June remained higher than year-ago levels.

Figure 3. Historical ULSD futures price and crack spread



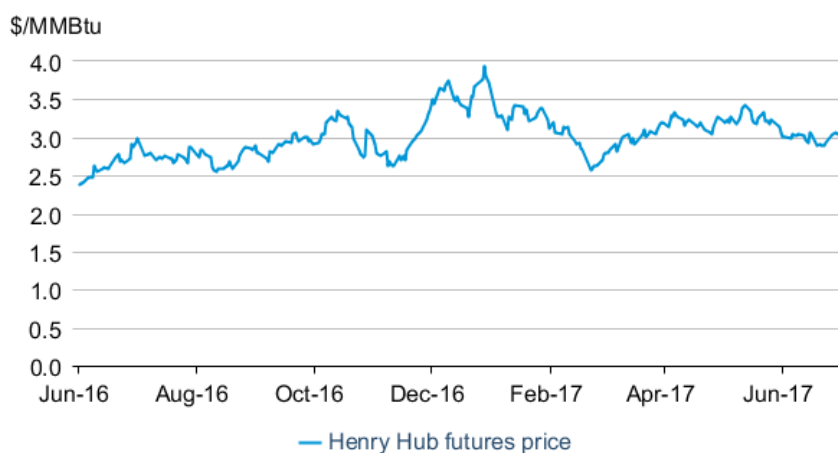
Bloomberg L.P., ULSD=ultra-low sulfur diesel

Natural Gas

Prices: The front-month natural gas futures contract for delivery at Henry Hub settled at \$2.89/MMBtu on July 6, a decrease of 12 cents/MMBtu from June 1 (**Figure 4**). The Henry Hub natural gas spot price averaged \$2.98/MMBtu in June, which is 17 cents/MMBtu lower than the May average.

In mid-June, natural gas futures prices fell to the lowest level in three months after the release of National Oceanic and Atmospheric Administration (NOAA) projections indicating moderate temperatures for late June. For the week ending June 30, natural gas inventories were 7% above the five-year average.

Figure 4. Historical front month U.S. natural gas prices



eia Bloomberg L.P.

Notable forecast changes

- U.S. crude oil production is forecast to average 9.9 million b/d in 2018, which is 0.1 million b/d below last month's forecast. The lower crude oil production forecast for 2018 reflects lower forecast crude oil prices compared with last month's STEO.
- EIA forecasts Brent crude oil prices to average \$51/b in 2017 and \$52/b in 2018. These prices are \$2/b and \$4/b lower, respectively, than forecast in last month's STEO.
- For more information, see the [detailed table of forecast changes](#)

This report was prepared by the U.S. Energy Information Administration (EIA), the statistical and analytical agency within the U.S. Department of Energy. By law, EIA's data, analyses, and forecasts are independent of approval by any other officer or employee of the United States Government. The views in this report therefore should not be construed as representing those of the U.S. Department of Energy or other federal agencies.

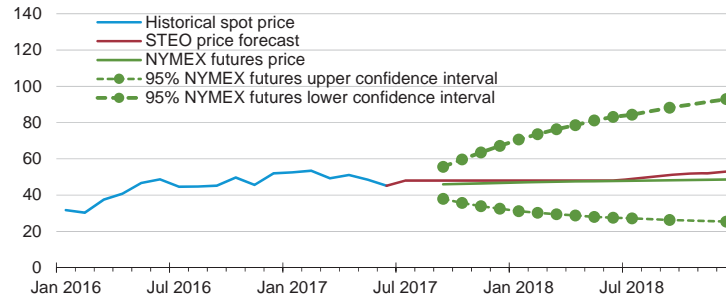


Short-Term Energy Outlook

Chart Gallery for July 2017

West Texas Intermediate (WTI) crude oil price

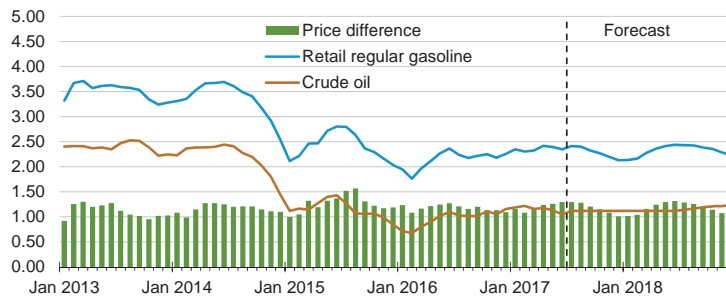
dollars per barrel



Note: Confidence interval derived from options market information for the 5 trading days ending Jul 6, 2017. Intervals not calculated for months with sparse trading in near-the-money options contracts.
Source: Short-Term Energy Outlook, July 2017.

U.S. gasoline and crude oil prices

dollars per gallon

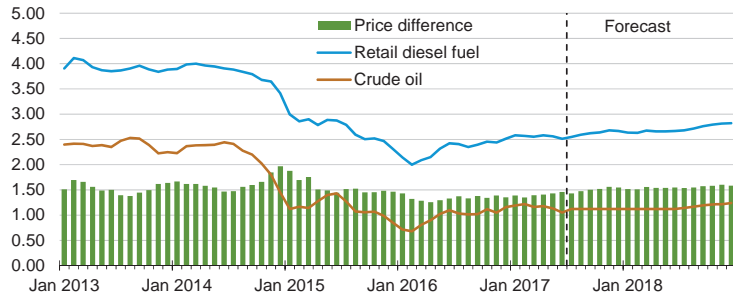


Crude oil price is composite refiner acquisition cost. Retail prices include state and federal taxes.

Source: Short-Term Energy Outlook, July 2017.

U.S. diesel fuel and crude oil prices

dollars per gallon

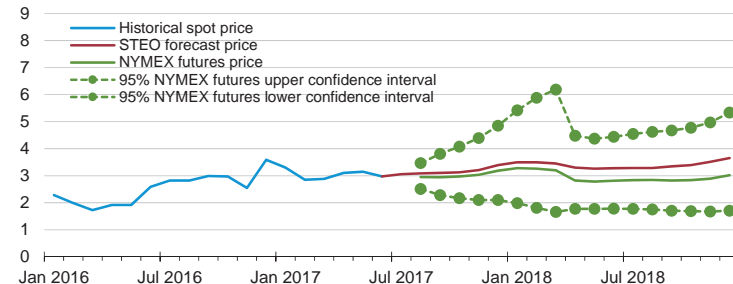


Crude oil price is composite refiner acquisition cost. Retail prices include state and federal taxes.

Source: Short-Term Energy Outlook, July 2017.

Henry Hub natural gas price

dollars per million Btu

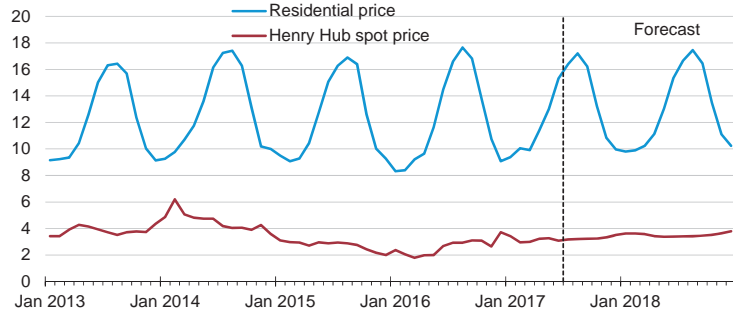


Note: Confidence interval derived from options market information for the 5 trading days ending Jul 6, 2017. Intervals not calculated for months with sparse trading in near-the-money options contracts.

Source: Short-Term Energy Outlook, July 2017.

U.S. natural gas prices

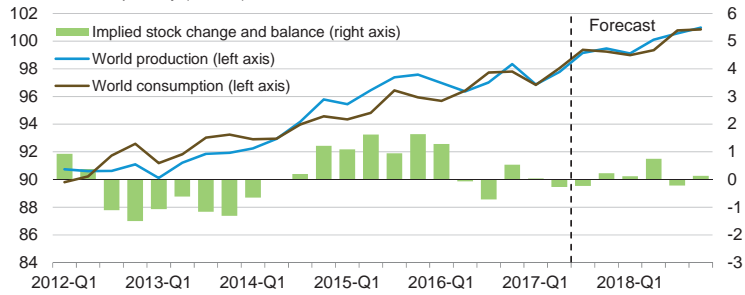
dollars per thousand cubic feet



Source: Short-Term Energy Outlook, July 2017.

World liquid fuels production and consumption balance

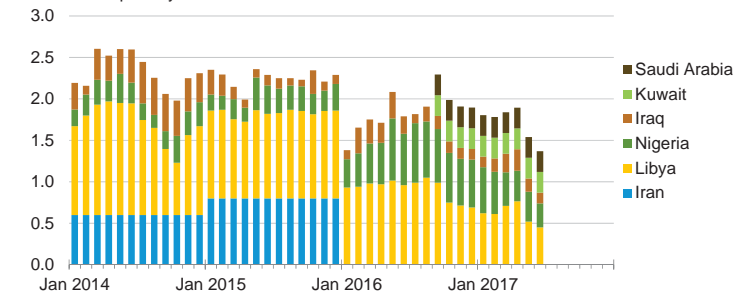
million barrels per day (MMb/d)



Source: Short-Term Energy Outlook, July 2017.

Estimated historical unplanned OPEC crude oil production outages

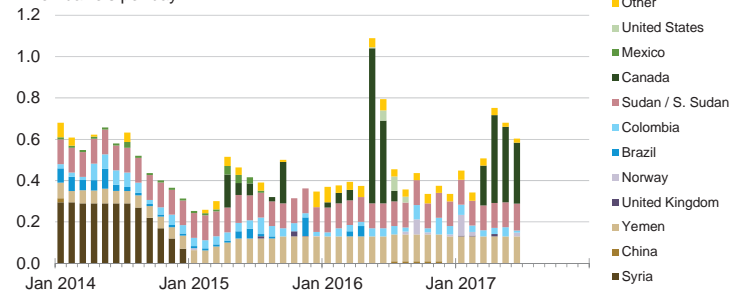
million barrels per day



Source: Short-Term Energy Outlook, July 2017.

Estimated historical unplanned non-OPEC liquid fuels production outages

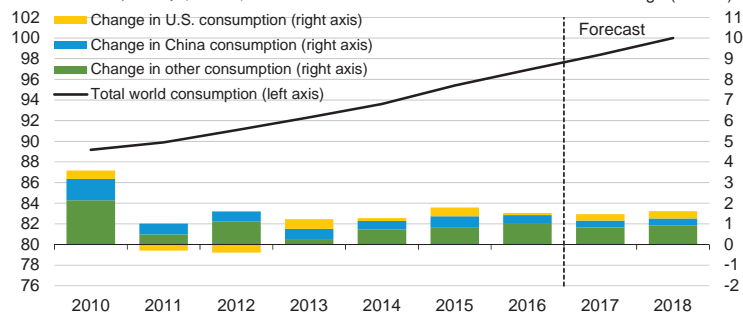
million barrels per day



Source: Short-Term Energy Outlook, July 2017.

World liquid fuels consumption

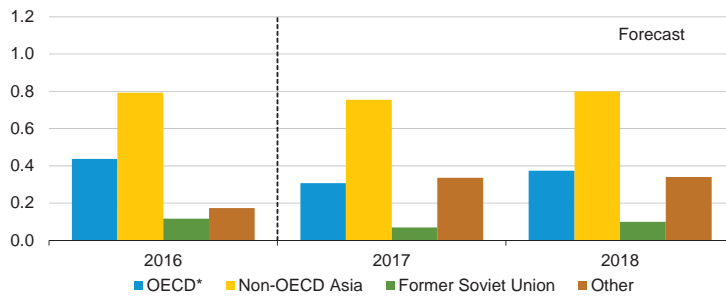
million barrels per day (MMb/d)



Source: Short-Term Energy Outlook, July 2017.

World liquid fuels consumption growth

million barrels per day

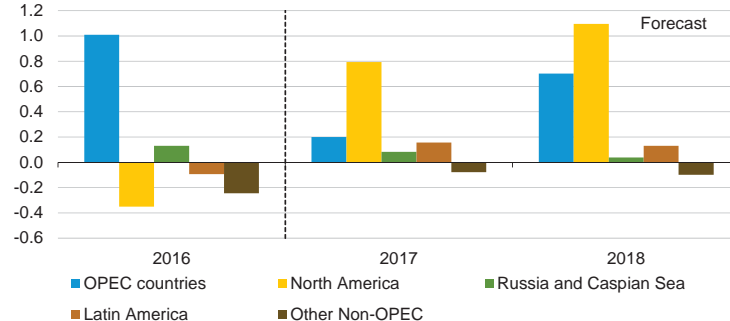


* Countries belonging to the Organization for Economic Cooperation and Development

Source: Short-Term Energy Outlook, July 2017.

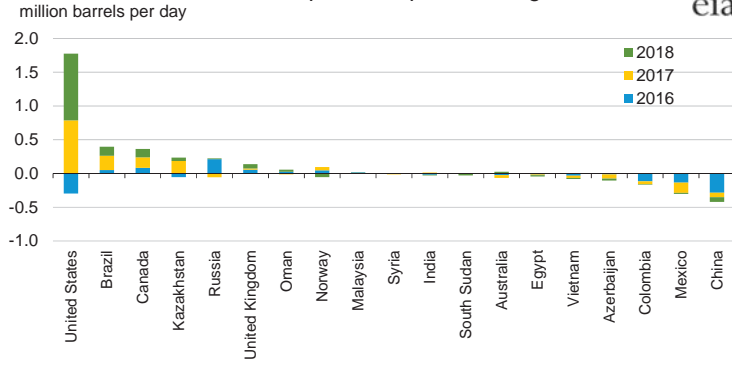
World crude oil and liquid fuels production growth

million barrels per day



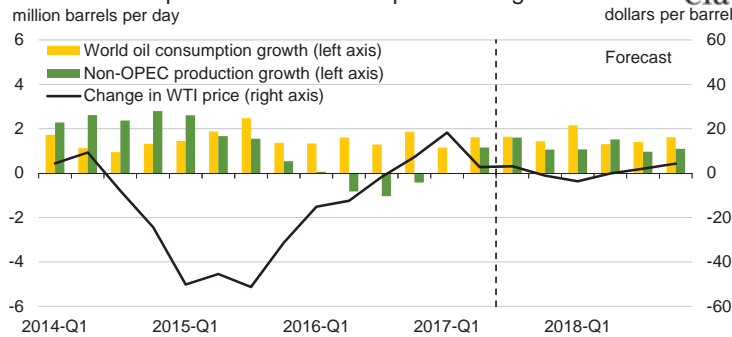
Source: Short-Term Energy Outlook, July 2017.

Non-OPEC crude oil and liquid fuels production growth



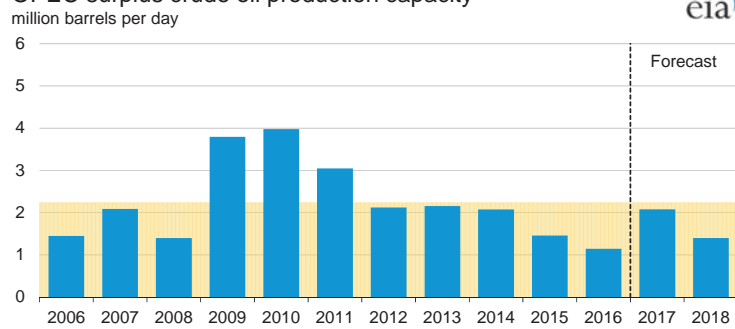
Source: Short-Term Energy Outlook, July 2017.

World consumption and non-OPEC production growth



Source: Short-Term Energy Outlook, July 2017.

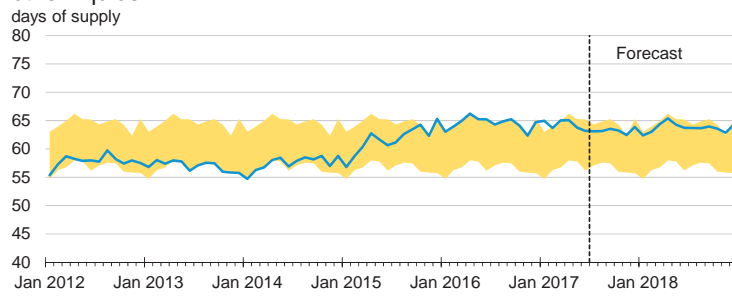
OPEC surplus crude oil production capacity



Note: Shaded area represents 2006-2016 average (2.2 million barrels per day).

Source: Short-Term Energy Outlook, July 2017.

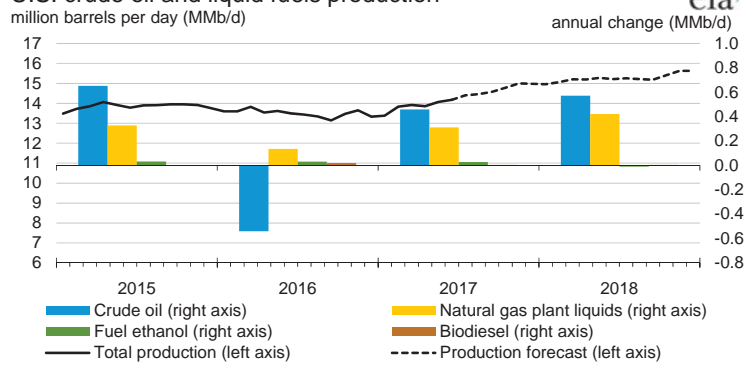
OECD commercial stocks of crude oil and other liquids



Note: Colored band around days of supply of crude oil and other liquids stocks represents the range between the minimum and maximum from Jan. 2012 - Dec. 2016.

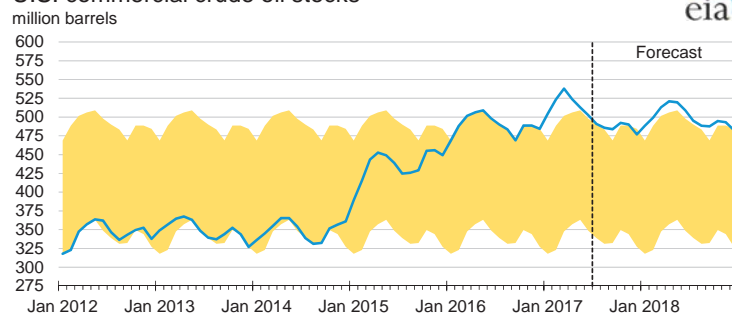
Source: Short-Term Energy Outlook, July 2017.

U.S. crude oil and liquid fuels production



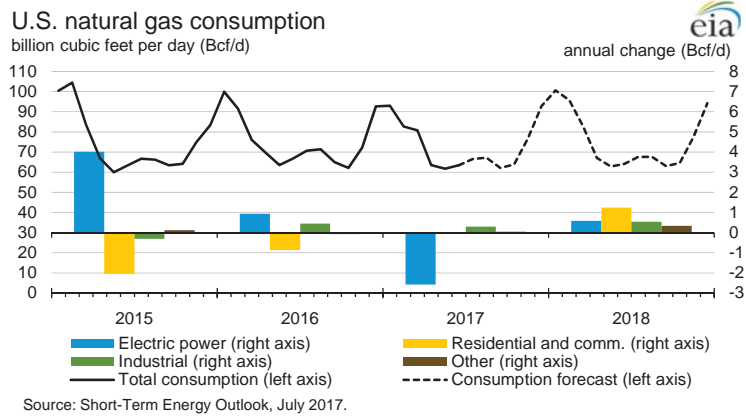
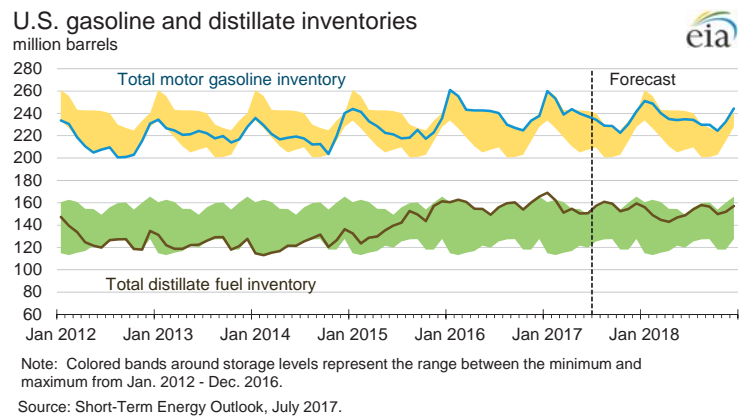
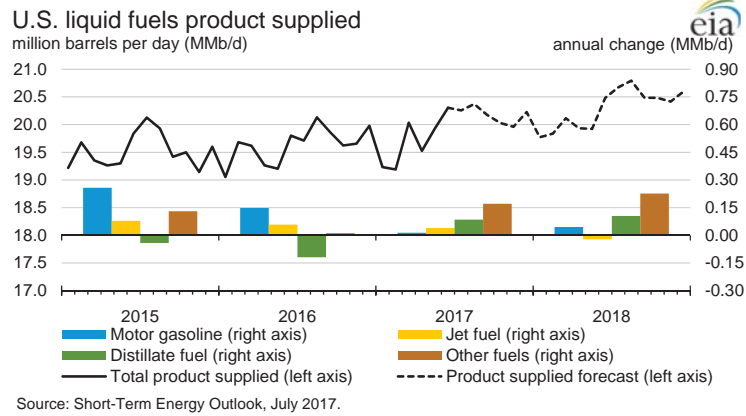
Source: Short-Term Energy Outlook, July 2017.

U.S. commercial crude oil stocks

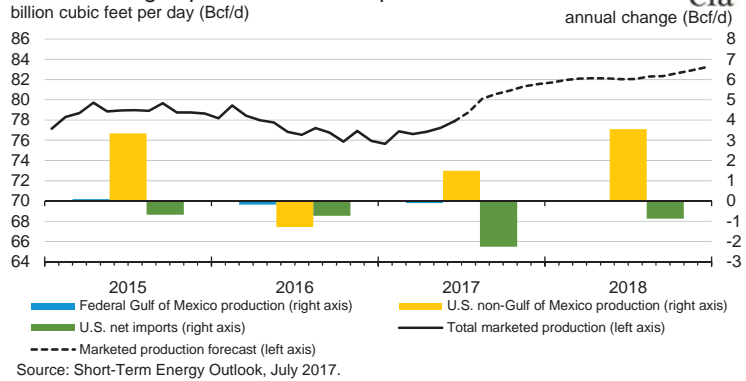


Note: Colored band around storage levels represents the range between the minimum and maximum from Jan. 2012 - Dec. 2016.

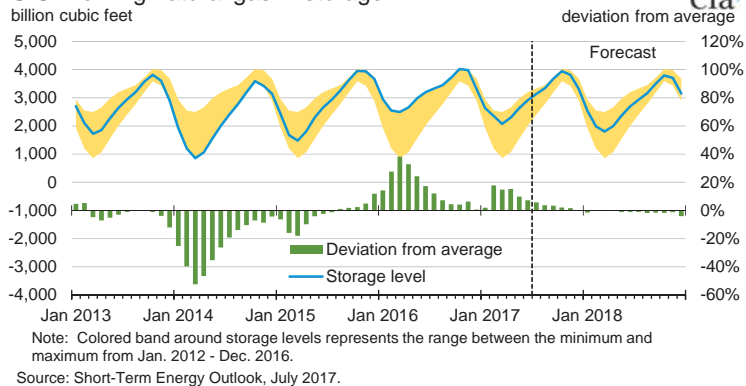
Source: Short-Term Energy Outlook, July 2017.



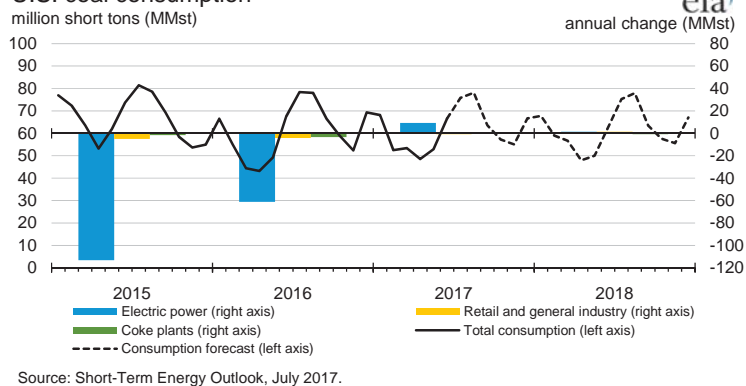
U.S. natural gas production and imports

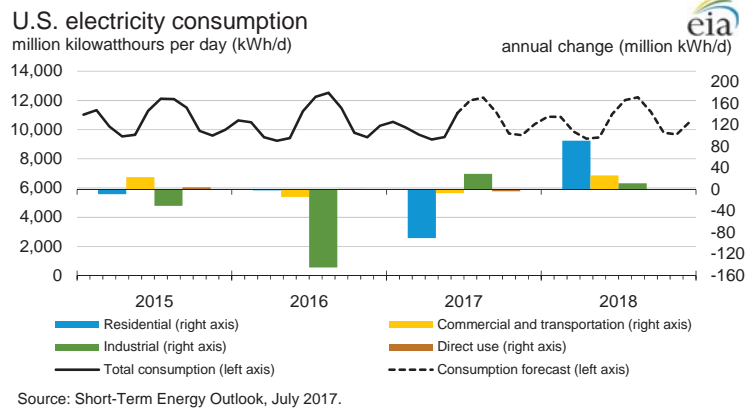
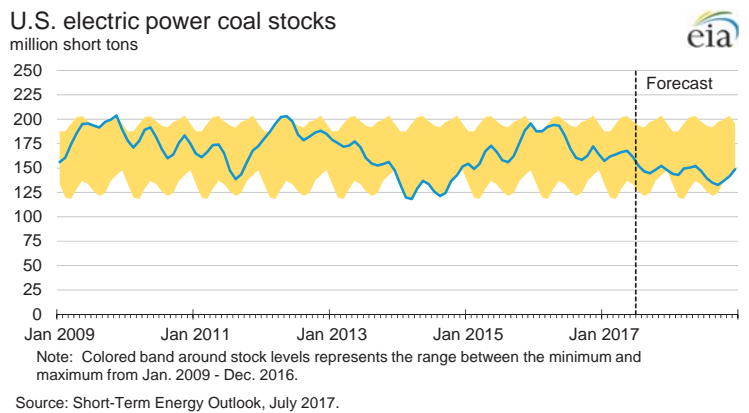
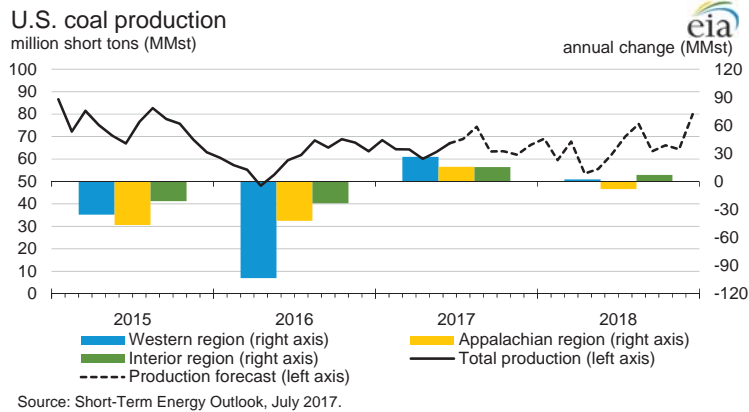


U.S. working natural gas in storage



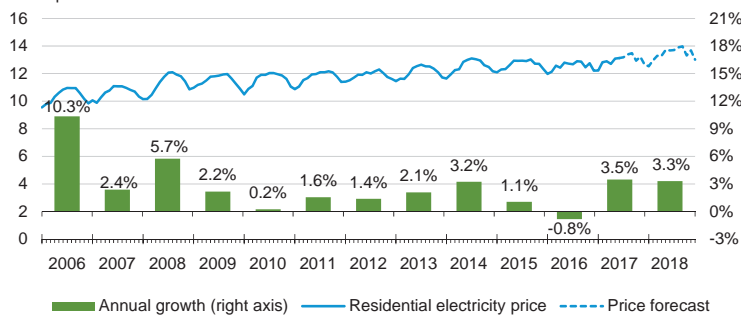
U.S. coal consumption





U.S. residential electricity price

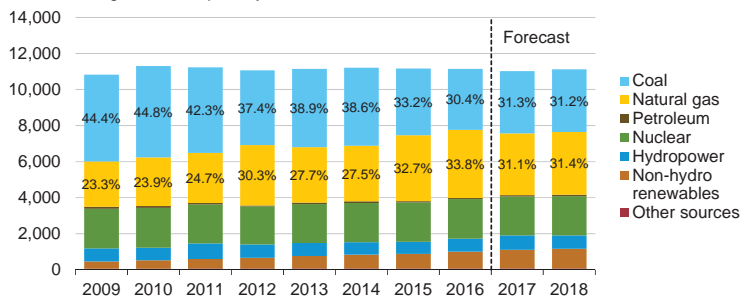
cents per kilowatt-hour



Source: Short-Term Energy Outlook, July 2017.

U.S. electricity generation by fuel, all sectors

thousand megawatt-hours per day

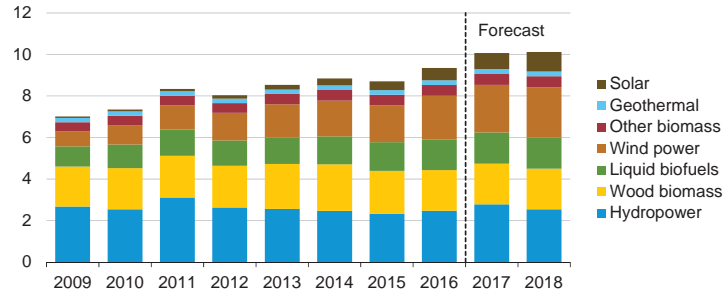


Note: Labels show percentage share of total generation provided by coal and natural gas.

Source: Short-Term Energy Outlook, July 2017.

U.S. renewable energy supply

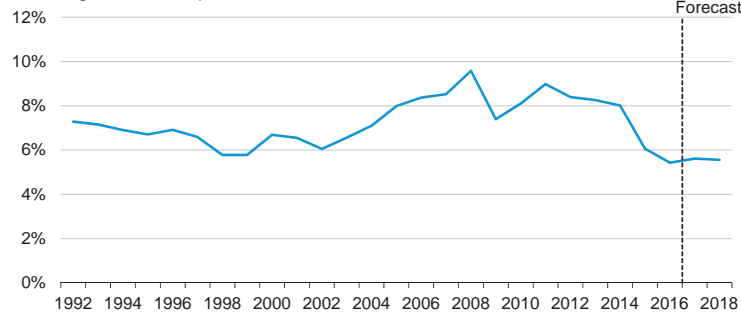
quadrillion British thermal units (Btu)



Note: Hydropower excludes pumped storage generation. Liquid biofuels include ethanol and biodiesel. Other biomass includes municipal waste from biogenic sources, landfill gas, and other non-wood waste.

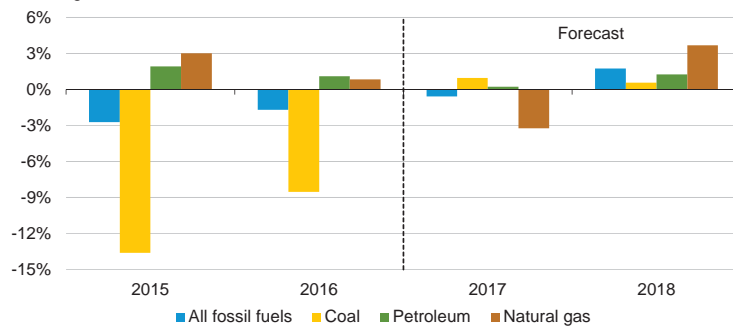
Source: Short-Term Energy Outlook, July 2017.

U.S. annual energy expenditures share of gross domestic product



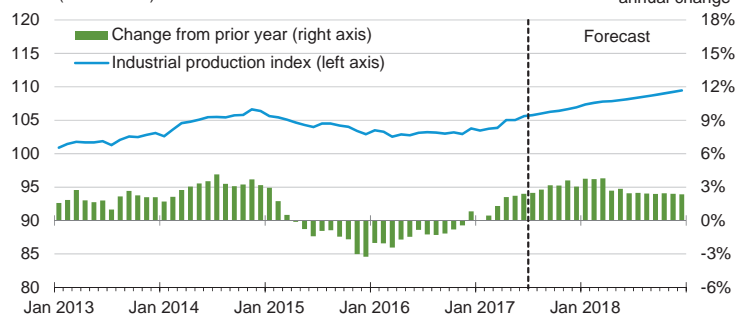
Source: Short-Term Energy Outlook, July 2017.

U.S. energy-related carbon dioxide emissions annual growth



Source: Short-Term Energy Outlook, July 2017.

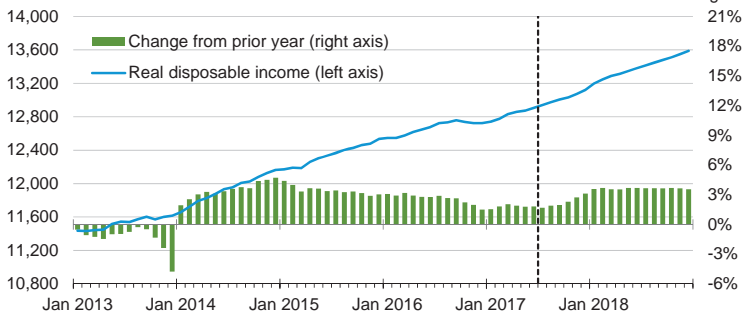
U.S. total industrial production index index (2007 = 100)



Source: Short-Term Energy Outlook, July 2017.

U.S. disposable income

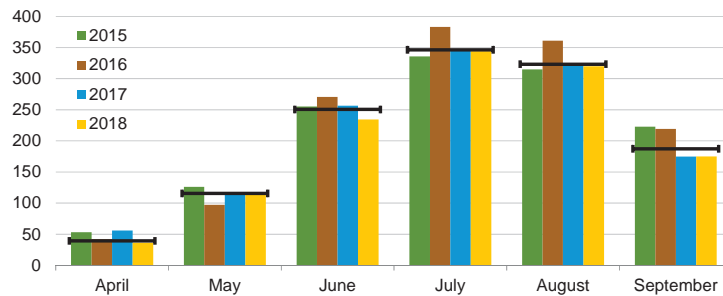
billion 2009 dollars, seasonally adjusted



Source: Short-Term Energy Outlook, July 2017.

U.S. summer cooling degree days

population-weighted

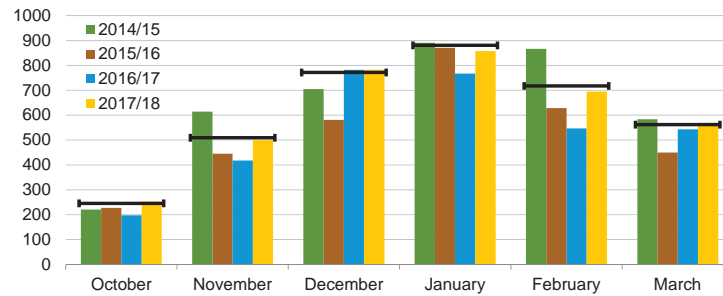


Note: EIA calculations based on from the National Oceanic and Atmospheric Administration data. Horizontal lines indicate each month's prior 10-year average (2007-2016). Projections reflect NOAA's 14-16 month outlook.

Source: Short-Term Energy Outlook, July 2017.

U.S. winter heating degree days

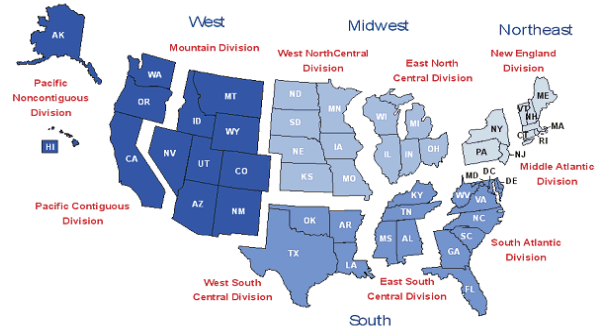
population-weighted



Note: EIA calculations based on National Oceanic and Atmospheric Administration (NOAA) data. Horizontal lines indicate each month's prior 10-year average (Oct 2007 - Mar 2017). Projections reflect NOAA's 14-16 month outlook.

Source: Short-Term Energy Outlook, July 2017.

U.S. census regions and divisions



Source: Short-Term Energy Outlook, July 2017.

Table SF01. U.S. Motor Gasoline Summer Outlook

U.S. Energy Information Administration | Short-Term Energy Outlook - July 2017

	2016			2017			Year-over-year Change (percent)		
	Q2	Q3	Season	Q2	Q3	Season	Q2	Q3	Season
Nominal Prices (dollars per gallon)									
WTI Crude Oil (Spot) ^a	1.08	1.07	1.08	<i>1.15</i>	<i>1.14</i>	<i>1.14</i>	<i>6.0</i>	<i>7.0</i>	<i>6.5</i>
Brent Crude Oil Price (Spot)	1.08	1.09	1.09	<i>1.18</i>	<i>1.19</i>	<i>1.19</i>	<i>8.8</i>	<i>9.2</i>	<i>9.0</i>
U.S. Refiner Average Crude Oil Cost	1.01	1.02	1.01	<i>1.12</i>	<i>1.12</i>	<i>1.12</i>	<i>11.4</i>	<i>9.6</i>	<i>10.5</i>
Wholesale Gasoline Price ^b	1.58	1.50	1.54	<i>1.68</i>	<i>1.64</i>	<i>1.66</i>	<i>6.6</i>	<i>9.0</i>	<i>7.7</i>
Wholesale Diesel Fuel Price ^b	1.41	1.45	1.43	<i>1.54</i>	<i>1.60</i>	<i>1.57</i>	<i>9.7</i>	<i>10.8</i>	<i>10.2</i>
Regular Gasoline Retail Price ^c	2.25	2.21	2.23	<i>2.38</i>	<i>2.38</i>	<i>2.38</i>	<i>5.9</i>	<i>7.7</i>	<i>6.8</i>
Diesel Fuel Retail Price ^c	2.30	2.38	2.34	<i>2.55</i>	<i>2.59</i>	<i>2.57</i>	<i>11.0</i>	<i>8.6</i>	<i>9.8</i>
Gasoline Consumption/Supply (million barrels per day)									
Total Consumption	9.437	9.562	9.500	<i>9.464</i>	<i>9.614</i>	<i>9.539</i>	<i>0.3</i>	<i>0.5</i>	<i>0.4</i>
Total Refinery and Blender Net Supply ^d	8.313	8.343	8.328	<i>8.454</i>	<i>8.543</i>	<i>8.499</i>	<i>1.7</i>	<i>2.4</i>	<i>2.1</i>
Fuel Ethanol Blending	0.936	0.958	0.947	<i>0.954</i>	<i>0.974</i>	<i>0.964</i>	<i>1.9</i>	<i>1.7</i>	<i>1.8</i>
Total Stock Withdrawal ^e	0.014	0.164	0.089	<i>0.019</i>	<i>0.093</i>	<i>0.056</i>			
Net Imports ^e	0.175	0.098	0.136	<i>0.036</i>	<i>0.004</i>	<i>0.020</i>	<i>-79.2</i>	<i>-95.8</i>	<i>-85.2</i>
Refinery Utilization (percent)	89.9	91.6	90.7	<i>93.3</i>	<i>91.7</i>	<i>92.5</i>			
Gasoline Stocks, Including Blending Components (million barrels)									
Beginning	243.3	242.1	243.3	<i>239.0</i>	<i>237.2</i>	<i>239.0</i>			
Ending	242.1	227.0	227.0	<i>237.2</i>	<i>228.7</i>	<i>228.7</i>			
Economic Indicators (annualized billion 2000 dollars)									
Real GDP	16,583	16,727	16,655	<i>16,985</i>	<i>17,108</i>	<i>17,047</i>	<i>2.4</i>	<i>2.3</i>	<i>2.4</i>
Real Income	12,647	12,738	12,693	<i>12,880</i>	<i>12,974</i>	<i>12,927</i>	<i>1.8</i>	<i>1.8</i>	<i>1.8</i>

^a Spot Price of West Texas Intermediate (WTI) crude oil.^b Price product sold by refiners to resellers.^c Average pump price including taxes.^d Finished gasoline net production minus gasoline blend components net inputs minus fuel ethanol blending and supply adjustment.^e Total stock withdrawal and net imports includes both finished gasoline and gasoline blend components.

GDP = gross domestic product.

Notes: Minor discrepancies with other Energy Information Administration (EIA) published historical data are due to rounding. Historical data are printed in bold. Forecasts are in italic. The forecasts were generated by simulation of the Short-Term Integrated Forecasting System.

Sources: Historical data: latest data available from: EIA, *Petroleum Supply Monthly*, DOE/EIA-0109; Monthly Energy Review, DOE/EIA-0035; U.S. Department of Commerce, Bureau of Economic Analysis (GDP and income); Reuters News Service (WTI and Brent crude oil spot prices)

Table SF02. Average Summer Residential Electricity Usage, Prices and Expenditures

U.S. Energy Information Administration | Short-Term Energy Outlook - July 2017

	2012	2013	2014	2015	2016	Forecast 2017	Change from 2016
United States							
Usage (kWh)	3,354	3,130	3,038	3,165	3,316	3,156	-4.8%
Price (cents/kWh)	12.09	12.58	13.04	12.92	12.77	13.24	3.7%
Expenditures	\$405	\$394	\$396	\$409	\$423	\$418	-1.3%
New England							
Usage (kWh)	2,189	2,173	1,930	1,982	2,080	2,042	-1.9%
Price (cents/kWh)	15.50	16.04	17.63	18.65	18.44	19.27	4.5%
Expenditures	\$339	\$348	\$340	\$370	\$384	\$393	2.6%
Middle Atlantic							
Usage (kWh)	2,548	2,447	2,234	2,376	2,551	2,379	-6.7%
Price (cents/kWh)	15.63	16.39	16.90	16.37	15.99	16.40	2.6%
Expenditures	\$398	\$401	\$378	\$389	\$408	\$390	-4.3%
East North Central							
Usage (kWh)	3,048	2,618	2,505	2,565	2,903	2,695	-7.2%
Price (cents/kWh)	12.08	12.57	13.24	13.27	12.92	13.44	4.0%
Expenditures	\$368	\$329	\$332	\$340	\$375	\$362	-3.4%
West North Central							
Usage (kWh)	3,547	3,099	3,041	3,075	3,282	3,109	-5.3%
Price (cents/kWh)	11.50	12.25	12.42	12.65	12.78	13.18	3.1%
Expenditures	\$408	\$380	\$378	\$389	\$419	\$410	-2.3%
South Atlantic							
Usage (kWh)	4,002	3,773	3,778	3,999	4,110	3,816	-7.2%
Price (cents/kWh)	11.65	11.76	12.09	12.04	11.88	12.22	2.9%
Expenditures	\$466	\$444	\$457	\$482	\$488	\$466	-4.5%
East South Central							
Usage (kWh)	4,468	4,079	4,034	4,279	4,435	4,080	-8.0%
Price (cents/kWh)	10.36	10.71	11.09	10.91	10.89	11.65	7.0%
Expenditures	\$463	\$437	\$447	\$467	\$483	\$475	-1.6%
West South Central							
Usage (kWh)	4,785	4,509	4,256	4,538	4,609	4,360	-5.4%
Price (cents/kWh)	10.27	10.94	11.46	11.03	10.55	11.11	5.2%
Expenditures	\$491	\$493	\$488	\$501	\$486	\$484	-0.4%
Mountain							
Usage (kWh)	3,441	3,382	3,230	3,298	3,427	3,306	-3.6%
Price (cents/kWh)	11.55	11.97	12.32	12.33	12.08	12.36	2.3%
Expenditures	\$397	\$405	\$398	\$407	\$414	\$408	-1.3%
Pacific							
Usage (kWh)	2,079	2,038	2,090	2,051	2,092	2,014	-3.7%
Price (cents/kWh)	13.78	14.47	15.17	15.33	15.98	16.32	2.1%
Expenditures	\$286	\$295	\$317	\$314	\$334	\$329	-1.7%

Notes: kWh = kilowatthours. All data cover the 3-month period of June-August of each year. Usage amounts represent total residential retail electricity sales per customer. Prices and expenditures are not adjusted for inflation.

Source: EIA Form-861 and Form-826 databases, Short-Term Energy Outlook.

Table 1. U.S. Energy Markets Summary

U.S. Energy Information Administration | Short-Term Energy Outlook - July 2017

	2016				2017				2018				Year		
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	2016	2017	2018
Energy Supply															
Crude Oil Production (a) (million barrels per day)	9.17	8.85	8.67	8.81	9.01	9.18	<i>9.41</i>	<i>9.72</i>	<i>9.86</i>	<i>9.92</i>	<i>9.80</i>	<i>10.04</i>	8.87	<i>9.33</i>	<i>9.90</i>
Dry Natural Gas Production (billion cubic feet per day)	73.77	72.38	71.84	71.20	71.26	72.02	<i>74.28</i>	<i>75.59</i>	<i>76.15</i>	<i>76.27</i>	<i>76.34</i>	<i>76.91</i>	72.29	<i>73.30</i>	<i>76.42</i>
Coal Production (million short tons)	173	161	195	200	197	190	<i>207</i>	<i>192</i>	<i>196</i>	<i>171</i>	<i>209</i>	<i>210</i>	728	<i>786</i>	<i>787</i>
Energy Consumption															
Liquid Fuels (million barrels per day)	19.45	19.42	19.90	19.75	19.49	19.92	<i>20.27</i>	<i>20.07</i>	<i>19.91</i>	<i>20.11</i>	<i>20.65</i>	<i>20.50</i>	19.63	<i>19.94</i>	<i>20.30</i>
Natural Gas (billion cubic feet per day)	89.12	66.62	69.05	75.71	85.56	62.89	<i>65.30</i>	<i>77.85</i>	<i>92.98</i>	<i>64.70</i>	<i>66.14</i>		75.11	<i>72.86</i>	<i>75.58</i>
Coal (b) (million short tons)	166	160	223	181	174	168	<i>218</i>	<i>179</i>	<i>183</i>	<i>160</i>	<i>217</i>	<i>180</i>	730	<i>739</i>	<i>741</i>
Electricity (billion kilowatt hours per day)	10.19	9.96	12.09	9.84	10.11	9.98	<i>11.80</i>	<i>9.91</i>	<i>10.54</i>	<i>9.97</i>	<i>11.83</i>	<i>9.99</i>	10.52	<i>10.45</i>	<i>10.58</i>
Renewables (c) (quadrillion Btu)	2.60	2.59	2.43	2.52	2.75	2.93	<i>2.59</i>	<i>2.58</i>	<i>2.69</i>	<i>2.89</i>	<i>2.67</i>	<i>2.66</i>	10.14	<i>10.86</i>	<i>10.93</i>
Total Energy Consumption (d) (quadrillion Btu)	25.23	22.95	24.76	24.45	25.02	22.69	<i>24.21</i>	<i>24.39</i>	<i>25.58</i>	<i>22.92</i>	<i>24.52</i>	<i>24.73</i>	97.40	<i>96.30</i>	<i>97.75</i>
Energy Prices															
Crude Oil West Texas Intermediate Spot (dollars per barrel)	33.35	45.46	44.85	49.18	51.64	48.17	<i>48.00</i>	<i>48.00</i>	<i>48.00</i>	<i>48.00</i>	<i>49.97</i>	<i>52.31</i>	43.33	<i>48.95</i>	<i>49.58</i>
Natural Gas Henry Hub Spot (dollars per million Btu)	2.00	2.14	2.88	3.04	3.01	3.08	<i>3.08</i>	<i>3.24</i>	<i>3.48</i>	<i>3.28</i>	<i>3.31</i>	<i>3.52</i>	2.51	<i>3.10</i>	<i>3.40</i>
Coal (dollars per million Btu)	2.13	2.13	2.11	2.08	2.08	2.16	<i>2.20</i>	<i>2.16</i>	<i>2.19</i>	<i>2.18</i>	<i>2.23</i>	<i>2.22</i>	2.11	<i>2.15</i>	<i>2.21</i>
Macroeconomic															
Real Gross Domestic Product (billion chained 2009 dollars - SAAR)	16,525	16,583	16,727	16,813	16,862	16,985	<i>17,108</i>	<i>17,216</i>	<i>17,330</i>	<i>17,429</i>	<i>17,531</i>	<i>17,628</i>	16,662	<i>17,043</i>	<i>17,480</i>
Percent change from prior year	1.6	1.3	1.7	2.0	2.0	2.4	<i>2.3</i>	<i>2.4</i>	<i>2.8</i>	<i>2.6</i>	<i>2.5</i>	<i>2.4</i>	1.6	<i>2.3</i>	<i>2.6</i>
GDP Implicit Price Deflator (Index, 2009=100)	110.6	111.3	111.7	112.2	112.9	113.3	<i>113.9</i>	<i>114.6</i>	<i>115.4</i>	<i>116.1</i>	<i>116.7</i>	<i>117.4</i>	111.5	<i>113.7</i>	<i>116.4</i>
Percent change from prior year	1.2	1.2	1.3	1.6	2.0	1.8	<i>2.0</i>	<i>2.1</i>	<i>2.2</i>	<i>2.4</i>	<i>2.4</i>	<i>2.4</i>	1.3	<i>2.0</i>	<i>2.4</i>
Real Disposable Personal Income (billion chained 2009 dollars - SAAR)	12,556	12,647	12,738	12,729	12,783	12,880	<i>12,974</i>	<i>13,074</i>	<i>13,244</i>	<i>13,348</i>	<i>13,447</i>	<i>13,549</i>	12,668	<i>12,928</i>	<i>13,397</i>
Percent change from prior year	3.1	2.8	2.7	1.9	1.8	1.8	<i>1.8</i>	<i>2.7</i>	<i>3.6</i>	<i>3.6</i>	<i>3.7</i>	<i>3.6</i>	2.6	<i>2.1</i>	<i>3.6</i>
Manufacturing Production Index (Index, 2012=100)	102.9	102.6	102.7	103.1	103.8	104.5	<i>105.2</i>	<i>105.8</i>	<i>106.7</i>	<i>107.1</i>	<i>107.6</i>	<i>108.3</i>	102.8	<i>104.8</i>	<i>107.4</i>
Percent change from prior year	0.3	0.1	-0.1	0.5	0.9	1.9	<i>2.4</i>	<i>2.6</i>	<i>2.9</i>	<i>2.5</i>	<i>2.3</i>	<i>2.3</i>	0.2	<i>2.0</i>	<i>2.5</i>
Weather															
U.S. Heating Degree-Days	1,949	481	51	1,398	1,857	427	<i>75</i>	<i>1,534</i>	<i>2,122</i>	<i>493</i>	<i>75</i>	<i>1,532</i>	3,878	<i>3,893</i>	<i>4,223</i>
U.S. Cooling Degree-Days	53	410	964	128	70	430	<i>844</i>	<i>91</i>	<i>39</i>	<i>386</i>	<i>839</i>	<i>91</i>	1,555	<i>1,435</i>	<i>1,356</i>

- = no data available

Prices are not adjusted for inflation.

(a) Includes lease condensate.

(b) Total consumption includes Independent Power Producer (IPP) consumption.

(c) Renewable energy includes minor components of non-marketed renewable energy that is neither bought nor sold, either directly or indirectly, as inputs to marketed energy.

EIA does not estimate or project end-use consumption of non-marketed renewable energy.

(d) The conversion from physical units to Btu is calculated using a subset of conversion factors used in the calculations of gross energy consumption in EIA's Monthly Energy Review. Consequently, the historical data may not precisely match those published in the MER or the Annual Energy Review (AER).

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

Historical data: Latest data available from Energy Information Administration databases supporting the following reports: *Petroleum Supply Monthly*, DOE/EIA-0109; *Petroleum Supply Annual*, DOE/EIA-0340/2; *Weekly Petroleum Status Report*, DOE/EIA-0208; *Petroleum Marketing Monthly*, DOE/EIA-0380; *Natural Gas Monthly*, DOE/EIA-0130; *Electric Power Monthly*, DOE/EIA-0226; *Quarterly Coal Report*, DOE/EIA-0121; and *International Petroleum Monthly*, DOE/EIA-0520.

Minor discrepancies with published historical data are due to independent rounding.

Projections: EIA Regional Short-Term Energy Model. Macroeconomic projections are based on Global Insight Model of the U.S. Economy.

Weather projections from National Oceanic and Atmospheric Administration.

Table 2. Energy Prices

U.S. Energy Information Administration | Short-Term Energy Outlook - July 2017

	2016				2017				2018				Year		
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	2016	2017	2018
Crude Oil (dollars per barrel)															
West Texas Intermediate Spot Average	33.35	45.46	44.85	49.18	51.64	48.17	<i>48.00</i>	<i>48.00</i>	<i>48.00</i>	<i>48.00</i>	<i>49.97</i>	<i>52.31</i>	43.33	<i>48.95</i>	<i>49.58</i>
Brent Spot Average	33.89	45.57	45.80	49.25	53.57	49.59	<i>50.00</i>	<i>50.00</i>	<i>50.00</i>	<i>50.00</i>	<i>51.97</i>	<i>54.31</i>	43.74	<i>50.79</i>	<i>51.58</i>
U.S. Imported Average	28.85	40.35	41.19	44.45	47.96	44.68	<i>44.50</i>	<i>44.50</i>	<i>44.50</i>	<i>44.50</i>	<i>46.48</i>	<i>48.84</i>	38.69	<i>45.44</i>	<i>46.04</i>
U.S. Refiner Average Acquisition Cost	30.84	42.23	42.90	46.56	49.92	47.06	<i>47.00</i>	<i>47.00</i>	<i>47.00</i>	<i>47.00</i>	<i>48.97</i>	<i>51.35</i>	40.69	<i>47.71</i>	<i>48.59</i>
U.S. Liquid Fuels (cents per gallon)															
Refiner Prices for Resale															
Gasoline	119	158	150	153	163	168	<i>164</i>	<i>144</i>	<i>147</i>	<i>164</i>	<i>164</i>	<i>152</i>	145	<i>160</i>	<i>157</i>
Diesel Fuel	109	141	145	156	162	154	<i>160</i>	<i>162</i>	<i>160</i>	<i>161</i>	<i>168</i>	<i>174</i>	138	<i>160</i>	<i>166</i>
Heating Oil	99	125	132	146	154	146	<i>150</i>	<i>156</i>	<i>158</i>	<i>152</i>	<i>159</i>	<i>168</i>	124	<i>152</i>	<i>160</i>
Refiner Prices to End Users															
Jet Fuel	107	134	137	149	158	151	<i>155</i>	<i>158</i>	<i>157</i>	<i>156</i>	<i>163</i>	<i>170</i>	132	<i>155</i>	<i>161</i>
No. 6 Residual Fuel Oil (a)	69	89	103	115	128	117	<i>116</i>	<i>117</i>	<i>118</i>	<i>115</i>	<i>120</i>	<i>126</i>	94	<i>120</i>	<i>120</i>
Retail Prices Including Taxes															
Gasoline Regular Grade (b)	190	225	221	223	233	238	<i>238</i>	<i>220</i>	<i>220</i>	<i>240</i>	<i>242</i>	<i>229</i>	215	<i>232</i>	<i>233</i>
Gasoline All Grades (b)	200	235	232	234	244	250	<i>249</i>	<i>231</i>	<i>231</i>	<i>252</i>	<i>253</i>	<i>241</i>	226	<i>244</i>	<i>244</i>
On-highway Diesel Fuel	208	230	238	247	257	255	<i>259</i>	<i>266</i>	<i>265</i>	<i>266</i>	<i>272</i>	<i>281</i>	231	<i>259</i>	<i>271</i>
Heating Oil	195	205	211	233	247	240	<i>244</i>	<i>255</i>	<i>260</i>	<i>249</i>	<i>253</i>	<i>266</i>	210	<i>248</i>	<i>260</i>
Natural Gas															
Henry Hub Spot (dollars per thousand cubic feet)	2.07	2.22	2.99	3.15	3.12	3.19	<i>3.20</i>	<i>3.36</i>	<i>3.61</i>	<i>3.40</i>	<i>3.43</i>	<i>3.65</i>	2.61	<i>3.22</i>	<i>3.52</i>
Henry Hub Spot (dollars per million Btu)	2.00	2.14	2.88	3.04	3.01	3.08	<i>3.08</i>	<i>3.24</i>	<i>3.48</i>	<i>3.28</i>	<i>3.31</i>	<i>3.52</i>	2.51	<i>3.10</i>	<i>3.40</i>
U.S. Retail Prices (dollars per thousand cubic feet)															
Industrial Sector	3.44	2.93	3.63	4.03	4.52	4.08	<i>4.08</i>	<i>4.45</i>	<i>4.93</i>	<i>4.31</i>	<i>4.34</i>	<i>4.74</i>	3.51	<i>4.29</i>	<i>4.59</i>
Commercial Sector	6.84	7.23	8.21	7.48	7.70	8.27	<i>8.68</i>	<i>8.02</i>	<i>8.03</i>	<i>8.50</i>	<i>8.93</i>	<i>8.26</i>	7.26	<i>8.01</i>	<i>8.27</i>
Residential Sector	8.54	11.17	17.00	10.19	9.73	12.72	<i>16.62</i>	<i>10.70</i>	<i>9.95</i>	<i>12.53</i>	<i>16.86</i>	<i>10.98</i>	10.06	<i>10.95</i>	<i>11.07</i>
U.S. Electricity															
Power Generation Fuel Costs (dollars per million Btu)															
Coal	2.13	2.13	2.11	2.08	2.08	2.16	<i>2.20</i>	<i>2.16</i>	<i>2.19</i>	<i>2.18</i>	<i>2.23</i>	<i>2.22</i>	2.11	<i>2.15</i>	<i>2.21</i>
Natural Gas	2.65	2.51	3.00	3.36	3.69	3.49	<i>3.43</i>	<i>3.83</i>	<i>4.35</i>	<i>3.77</i>	<i>3.62</i>	<i>4.15</i>	2.88	<i>3.59</i>	<i>3.94</i>
Residual Fuel Oil (c)	6.15	8.51	9.70	9.08	11.16	10.87	<i>9.87</i>	<i>9.72</i>	<i>9.61</i>	<i>10.23</i>	<i>9.96</i>	<i>10.17</i>	8.41	<i>10.38</i>	<i>9.98</i>
Distillate Fuel Oil	9.00	11.01	11.64	12.14	12.75	12.40	<i>12.75</i>	<i>13.39</i>	<i>13.56</i>	<i>13.44</i>	<i>13.82</i>	<i>14.71</i>	10.86	<i>12.81</i>	<i>13.87</i>
Retail Prices (cents per kilowatthour)															
Industrial Sector	6.42	6.67	7.20	6.67	6.65	6.93	<i>7.48</i>	<i>6.93</i>	<i>6.87</i>	<i>7.09</i>	<i>7.65</i>	<i>7.11</i>	6.75	<i>7.01</i>	<i>7.19</i>
Commercial Sector	10.12	10.34	10.68	10.27	10.38	10.44	<i>10.64</i>	<i>10.44</i>	<i>10.59</i>	<i>10.56</i>	<i>10.75</i>	<i>10.58</i>	10.37	<i>10.48</i>	<i>10.62</i>
Residential Sector	12.20	12.66	12.81	12.45	12.61	12.99	<i>13.34</i>	<i>12.91</i>	<i>12.89</i>	<i>13.56</i>	<i>13.85</i>	<i>13.30</i>	12.55	<i>12.98</i>	<i>13.41</i>

- = no data available

Prices are not adjusted for inflation.

(a) Average for all sulfur contents.

(b) Average self-service cash price.

(c) Includes fuel oils No. 4, No. 5, No. 6, and topped crude.

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

Prices exclude taxes unless otherwise noted.

Historical data: Latest data available from Energy Information Administration databases supporting the following reports: *Petroleum Marketing Monthly*, DOE/EIA-0380;

Weekly Petroleum Status Report, DOE/EIA-0208; *Natural Gas Monthly*, DOE/EIA-0130; *Electric Power Monthly*, DOE/EIA-0226; and *Monthly Energy Review*, DOE/EIA-0035.

 WTI and Brent crude oils, and Henry Hub natural gas spot prices from Reuter's News Service (<http://www.reuters.com>).

Minor discrepancies with published historical data are due to independent rounding.

Projections: EIA Regional Short-Term Energy Model.

Table 3a. International Petroleum and Other Liquids Production, Consumption, and Inventories

U.S. Energy Information Administration | Short-Term Energy Outlook - July 2017

	2016				2017				2018				Year		
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	2016	2017	2018
Supply (million barrels per day) (a)															
OECD	26.99	25.90	26.31	26.84	27.00	26.88	<i>27.45</i>	<i>28.08</i>	<i>28.23</i>	<i>28.38</i>	<i>28.36</i>	<i>28.99</i>	26.51	<i>27.36</i>	<i>28.49</i>
U.S. (50 States)	14.96	14.88	14.67	14.80	15.01	15.36	<i>15.82</i>	<i>16.24</i>	<i>16.36</i>	<i>16.57</i>	<i>16.57</i>	<i>16.89</i>	14.83	<i>15.61</i>	<i>16.60</i>
Canada	4.73	3.99	4.70	4.95	4.92	4.52	<i>4.78</i>	<i>4.78</i>	<i>4.80</i>	<i>4.82</i>	<i>4.90</i>	<i>4.97</i>	4.59	<i>4.75</i>	<i>4.87</i>
Mexico	2.56	2.52	2.48	2.39	2.36	2.36	<i>2.33</i>	<i>2.31</i>	<i>2.29</i>	<i>2.28</i>	<i>2.34</i>	<i>2.37</i>	2.49	<i>2.34</i>	<i>2.32</i>
Other OECD	4.74	4.52	4.45	4.70	4.71	4.63	<i>4.52</i>	<i>4.76</i>	<i>4.77</i>	<i>4.71</i>	<i>4.55</i>	<i>4.75</i>	4.60	<i>4.65</i>	<i>4.69</i>
Non-OECD	69.98	70.46	70.71	71.49	69.88	70.91	<i>71.69</i>	<i>71.39</i>	<i>70.89</i>	<i>71.72</i>	<i>72.20</i>	<i>71.99</i>	70.66	<i>70.97</i>	<i>71.71</i>
OPEC	38.76	39.00	39.37	39.83	38.68	39.27	<i>39.89</i>	<i>39.91</i>	<i>39.85</i>	<i>40.07</i>	<i>40.33</i>	<i>40.32</i>	39.24	<i>39.44</i>	<i>40.15</i>
Crude Oil Portion	32.24	32.47	32.76	33.27	32.17	32.27	<i>32.85</i>	<i>32.82</i>	<i>32.76</i>	<i>32.95</i>	<i>33.17</i>	<i>33.12</i>	32.69	<i>32.53</i>	<i>33.00</i>
Other Liquids (b)	6.52	6.53	6.60	6.56	6.51	7.01	<i>7.04</i>	<i>7.09</i>	<i>7.09</i>	<i>7.12</i>	<i>7.16</i>	<i>7.20</i>	6.56	<i>6.91</i>	<i>7.14</i>
Eurasia	14.33	14.09	13.91	14.51	14.42	14.33	<i>14.25</i>	<i>14.23</i>	<i>14.31</i>	<i>14.30</i>	<i>14.32</i>	<i>14.43</i>	14.21	<i>14.31</i>	<i>14.34</i>
China	5.02	4.90	4.79	4.77	4.83	4.79	<i>4.77</i>	<i>4.81</i>	<i>4.70</i>	<i>4.73</i>	<i>4.73</i>	<i>4.77</i>	4.87	<i>4.80</i>	<i>4.73</i>
Other Non-OECD	11.87	12.46	12.65	12.38	11.94	12.52	<i>12.79</i>	<i>12.45</i>	<i>12.03</i>	<i>12.62</i>	<i>12.82</i>	<i>12.47</i>	12.34	<i>12.43</i>	<i>12.49</i>
Total World Supply	96.97	96.36	97.02	98.33	96.88	97.78	<i>99.15</i>	<i>99.47</i>	<i>99.11</i>	<i>100.10</i>	<i>100.56</i>	<i>100.98</i>	97.17	<i>98.33</i>	<i>100.20</i>
Non-OPEC Supply	58.21	57.36	57.65	58.50	58.19	58.51	<i>59.26</i>	<i>59.56</i>	<i>59.26</i>	<i>60.03</i>	<i>60.23</i>	<i>60.66</i>	57.93	<i>58.89</i>	<i>60.05</i>
Consumption (million barrels per day) (c)															
OECD	46.69	46.02	47.29	47.38	46.83	46.58	<i>47.62</i>	<i>47.57</i>	<i>47.42</i>	<i>46.72</i>	<i>47.93</i>	<i>48.03</i>	46.85	<i>47.15</i>	<i>47.53</i>
U.S. (50 States)	19.45	19.42	19.90	19.75	19.49	19.92	<i>20.27</i>	<i>20.07</i>	<i>19.91</i>	<i>20.11</i>	<i>20.65</i>	<i>20.50</i>	19.63	<i>19.94</i>	<i>20.30</i>
U.S. Territories	0.28	0.28	0.28	0.28	0.29	0.29	<i>0.29</i>	<i>0.29</i>	<i>0.31</i>	<i>0.31</i>	<i>0.31</i>	<i>0.31</i>	0.28	<i>0.29</i>	<i>0.31</i>
Canada	2.39	2.37	2.52	2.46	2.40	2.34	<i>2.46</i>	<i>2.44</i>	<i>2.40</i>	<i>2.34</i>	<i>2.46</i>	<i>2.44</i>	2.43	<i>2.41</i>	<i>2.41</i>
Europe	13.70	14.00	14.52	14.27	13.91	14.18	<i>14.61</i>	<i>14.25</i>	<i>14.10</i>	<i>14.15</i>	<i>14.56</i>	<i>14.30</i>	14.13	<i>14.24</i>	<i>14.28</i>
Japan	4.43	3.66	3.75	4.13	4.29	3.50	<i>3.61</i>	<i>3.99</i>	<i>4.19</i>	<i>3.42</i>	<i>3.53</i>	<i>3.91</i>	3.99	<i>3.84</i>	<i>3.76</i>
Other OECD	6.45	6.28	6.32	6.49	6.44	6.35	<i>6.39</i>	<i>6.54</i>	<i>6.51</i>	<i>6.39</i>	<i>6.43</i>	<i>6.58</i>	6.39	<i>6.43</i>	<i>6.48</i>
Non-OECD	49.00	50.41	50.45	50.42	50.01	51.46	<i>51.76</i>	<i>51.67</i>	<i>51.57</i>	<i>52.63</i>	<i>52.85</i>	<i>52.82</i>	50.07	<i>51.23</i>	<i>52.47</i>
Eurasia	4.68	4.61	4.88	4.87	4.74	4.67	<i>4.94</i>	<i>4.93</i>	<i>4.83</i>	<i>4.76</i>	<i>5.04</i>	<i>5.02</i>	4.76	<i>4.82</i>	<i>4.91</i>
Europe	0.69	0.70	0.72	0.72	0.70	0.71	<i>0.73</i>	<i>0.73</i>	<i>0.71</i>	<i>0.72</i>	<i>0.74</i>	<i>0.74</i>	0.71	<i>0.72</i>	<i>0.73</i>
China	12.26	12.59	12.31	12.59	12.69	12.82	<i>12.75</i>	<i>12.88</i>	<i>13.02</i>	<i>13.16</i>	<i>13.03</i>	<i>13.27</i>	12.44	<i>12.78</i>	<i>13.12</i>
Other Asia	12.90	13.11	12.61	13.00	13.05	13.62	<i>13.10</i>	<i>13.49</i>	<i>13.77</i>	<i>14.01</i>	<i>13.47</i>	<i>13.87</i>	12.91	<i>13.32</i>	<i>13.78</i>
Other Non-OECD	18.46	19.40	19.92	19.25	18.83	19.65	<i>20.24</i>	<i>19.65</i>	<i>19.23</i>	<i>19.99</i>	<i>20.58</i>	<i>19.93</i>	19.26	<i>19.60</i>	<i>19.94</i>
Total World Consumption	95.69	96.43	97.73	97.80	96.84	98.05	<i>99.38</i>	<i>99.24</i>	<i>98.99</i>	<i>99.35</i>	<i>100.78</i>	<i>100.85</i>	96.92	<i>98.39</i>	<i>100.00</i>
Total Crude Oil and Other Liquids Inventory Net Withdrawals (million barrels per day)															
U.S. (50 States)	-0.41	-0.28	-0.01	0.18	-0.02	0.08	<i>-0.06</i>	<i>0.49</i>	<i>-0.03</i>	<i>-0.41</i>	<i>-0.01</i>	<i>0.47</i>	-0.13	<i>0.13</i>	<i>0.01</i>
Other OECD	0.03	-0.13	-0.10	0.60	-0.44	0.06	<i>0.10</i>	<i>-0.25</i>	<i>-0.03</i>	<i>-0.11</i>	<i>0.08</i>	<i>-0.21</i>	0.10	<i>-0.13</i>	<i>-0.07</i>
Other Stock Draws and Balance	-0.91	0.48	0.82	-1.31	0.42	0.12	<i>0.19</i>	<i>-0.47</i>	<i>-0.06</i>	<i>-0.23</i>	<i>0.15</i>	<i>-0.39</i>	-0.23	<i>0.06</i>	<i>-0.13</i>
Total Stock Draw	-1.28	0.07	0.72	-0.53	-0.03	0.26	<i>0.23</i>	<i>-0.23</i>	<i>-0.12</i>	<i>-0.75</i>	<i>0.22</i>	<i>-0.13</i>	-0.26	<i>0.06</i>	<i>-0.19</i>
End-of-period Commercial Crude Oil and Other Liquids Inventories															
U.S. Commercial Inventory	1,326	1,352	1,353	1,336	1,341	1,343	<i>1,350</i>	<i>1,311</i>	<i>1,319</i>	<i>1,362</i>	<i>1,369</i>	<i>1,332</i>	1,336	<i>1,311</i>	<i>1,332</i>
OECD Commercial Inventory	2,997	3,037	3,043	2,967	3,009	3,005	<i>3,003</i>	<i>2,987</i>	<i>2,998</i>	<i>3,051</i>	<i>3,051</i>	<i>3,033</i>	2,967	<i>2,987</i>	<i>3,033</i>

- = no data available

OECD = Organization for Economic Cooperation and Development: Australia, Austria, Belgium, Canada, Chile, the Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Iceland, Ireland, Israel, Italy, Japan, Latvia, Luxembourg, Mexico, the Netherlands, New Zealand, Norway, Poland, Portugal, Slovakia, Slovenia, South Korea, Spain, Sweden, Switzerland, Turkey, the United Kingdom, the United States.

OPEC = Organization of the Petroleum Exporting Countries: Algeria, Angola, Ecuador, Equatorial Guinea, Gabon, Iran, Iraq, Kuwait, Libya, Nigeria, Qatar, Saudi Arabia, the United Arab Emirates, Venezuela.

(a) Supply includes production of crude oil (including lease condensates), natural gas plant liquids, biofuels, other liquids, and refinery processing gains.

(b) Includes lease condensate, natural gas plant liquids, other liquids, and refinery processing gain. Includes other unaccounted-for liquids.

 (c) Consumption of petroleum by the OECD countries is synonymous with "petroleum product supplied," defined in the glossary of the EIA *Petroleum Supply Monthly*, DOE/EIA-0109.

Consumption of petroleum by the non-OECD countries is "apparent consumption," which includes internal consumption, refinery fuel and loss, and bunkering.

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

Historical data: Latest data available from Energy Information Administration international energy statistics.

Minor discrepancies with published historical data are due to independent rounding.

Projections: EIA Regional Short-Term Energy Model.

Table 3b. Non-OPEC Petroleum and Other Liquids Supply (million barrels per day)

U.S. Energy Information Administration | Short-Term Energy Outlook - July 2017

	2016				2017				2018				Year		
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	2016	2017	2018
North America	22.25	21.38	21.85	22.14	22.29	22.25	<i>22.93</i>	<i>23.32</i>	<i>23.45</i>	<i>23.68</i>	<i>23.81</i>	<i>24.23</i>	21.91	<i>22.70</i>	<i>23.80</i>
Canada	4.73	3.99	4.70	4.95	4.92	4.52	<i>4.78</i>	<i>4.78</i>	<i>4.80</i>	<i>4.82</i>	<i>4.90</i>	<i>4.97</i>	4.59	<i>4.75</i>	<i>4.87</i>
Mexico	2.56	2.52	2.48	2.39	2.36	2.36	<i>2.33</i>	<i>2.31</i>	<i>2.29</i>	<i>2.28</i>	<i>2.34</i>	<i>2.37</i>	2.49	<i>2.34</i>	<i>2.32</i>
United States	14.96	14.88	14.67	14.80	15.01	15.36	<i>15.82</i>	<i>16.24</i>	<i>16.36</i>	<i>16.57</i>	<i>16.57</i>	<i>16.89</i>	14.83	<i>15.61</i>	<i>16.60</i>
Central and South America	4.72	5.39	5.62	5.29	4.93	5.54	<i>5.75</i>	<i>5.41</i>	<i>5.05</i>	<i>5.67</i>	<i>5.89</i>	<i>5.55</i>	5.26	<i>5.41</i>	<i>5.54</i>
Argentina	0.70	0.68	0.70	0.69	0.67	0.68	<i>0.70</i>	<i>0.68</i>	<i>0.66</i>	<i>0.67</i>	<i>0.69</i>	<i>0.67</i>	0.69	<i>0.68</i>	<i>0.67</i>
Brazil	2.63	3.36	3.63	3.32	2.97	3.56	<i>3.78</i>	<i>3.45</i>	<i>3.10</i>	<i>3.69</i>	<i>3.92</i>	<i>3.59</i>	3.23	<i>3.45</i>	<i>3.58</i>
Colombia	0.98	0.93	0.87	0.87	0.87	0.88	<i>0.86</i>	<i>0.86</i>	<i>0.86</i>	<i>0.88</i>	<i>0.85</i>	<i>0.86</i>	0.91	<i>0.87</i>	<i>0.86</i>
Other Central and S. America	0.42	0.42	0.42	0.42	0.42	0.42	<i>0.41</i>	<i>0.41</i>	<i>0.43</i>	<i>0.42</i>	<i>0.43</i>	<i>0.43</i>	0.42	<i>0.42</i>	<i>0.43</i>
Europe	4.22	4.02	3.92	4.20	4.23	4.12	<i>4.01</i>	<i>4.24</i>	<i>4.25</i>	<i>4.18</i>	<i>4.00</i>	<i>4.18</i>	4.09	<i>4.15</i>	<i>4.15</i>
Norway	2.04	1.95	1.91	2.12	2.10	2.04	<i>2.00</i>	<i>2.08</i>	<i>2.06</i>	<i>1.97</i>	<i>1.95</i>	<i>2.03</i>	2.00	<i>2.05</i>	<i>2.00</i>
United Kingdom	1.13	1.09	1.01	1.03	1.10	1.07	<i>1.01</i>	<i>1.14</i>	<i>1.18</i>	<i>1.20</i>	<i>1.05</i>	<i>1.15</i>	1.06	<i>1.08</i>	<i>1.14</i>
Eurasia	14.33	14.09	13.91	14.51	14.42	14.33	<i>14.25</i>	<i>14.23</i>	<i>14.31</i>	<i>14.30</i>	<i>14.32</i>	<i>14.43</i>	14.21	<i>14.31</i>	<i>14.34</i>
Azerbaijan	0.87	0.87	0.84	0.80	0.79	0.80	<i>0.78</i>	<i>0.77</i>	<i>0.78</i>	<i>0.77</i>	<i>0.75</i>	<i>0.73</i>	0.84	<i>0.78</i>	<i>0.75</i>
Kazakhstan	1.76	1.63	1.57	1.83	1.87	1.88	<i>1.87</i>	<i>1.90</i>	<i>1.93</i>	<i>1.90</i>	<i>1.92</i>	<i>1.98</i>	1.70	<i>1.88</i>	<i>1.93</i>
Russia	11.27	11.17	11.08	11.45	11.32	11.18	<i>11.14</i>	<i>11.10</i>	<i>11.15</i>	<i>11.18</i>	<i>11.19</i>	<i>11.26</i>	11.24	<i>11.18</i>	<i>11.20</i>
Turkmenistan	0.27	0.26	0.26	0.28	0.28	0.29	<i>0.29</i>	<i>0.29</i>	<i>0.29</i>	<i>0.29</i>	<i>0.29</i>	<i>0.29</i>	0.27	<i>0.28</i>	<i>0.29</i>
Other Eurasia	0.17	0.17	0.16	0.16	0.15	0.18	<i>0.18</i>	<i>0.18</i>	<i>0.17</i>	<i>0.17</i>	<i>0.17</i>	<i>0.17</i>	0.16	<i>0.17</i>	<i>0.17</i>
Middle East	1.14	1.14	1.14	1.14	1.07	1.08	<i>1.13</i>	<i>1.13</i>	<i>1.14</i>	<i>1.15</i>	<i>1.15</i>	<i>1.15</i>	1.14	<i>1.10</i>	<i>1.15</i>
Oman	1.02	1.01	1.02	1.02	0.98	0.97	<i>1.03</i>	<i>1.02</i>	<i>1.03</i>	<i>1.03</i>	<i>1.04</i>	<i>1.04</i>	1.02	<i>1.00</i>	<i>1.03</i>
Asia and Oceania	9.71	9.51	9.40	9.37	9.39	9.31	<i>9.28</i>	<i>9.32</i>	<i>9.22</i>	<i>9.23</i>	<i>9.23</i>	<i>9.28</i>	9.49	<i>9.32</i>	<i>9.24</i>
Australia	0.39	0.37	0.40	0.37	0.34	0.34	<i>0.34</i>	<i>0.34</i>	<i>0.35</i>	<i>0.36</i>	<i>0.37</i>	<i>0.39</i>	0.38	<i>0.34</i>	<i>0.37</i>
China	5.02	4.90	4.79	4.77	4.83	4.79	<i>4.77</i>	<i>4.81</i>	<i>4.70</i>	<i>4.73</i>	<i>4.73</i>	<i>4.77</i>	4.87	<i>4.80</i>	<i>4.73</i>
India	0.99	0.99	0.99	0.99	1.01	1.00	<i>1.00</i>	<i>1.00</i>	<i>1.00</i>	<i>0.99</i>	<i>0.99</i>	<i>0.99</i>	0.99	<i>1.00</i>	<i>0.99</i>
Indonesia	0.94	0.93	0.94	0.93	0.93	0.91	<i>0.90</i>	<i>0.89</i>	<i>0.88</i>	<i>0.87</i>	<i>0.85</i>	<i>0.85</i>	0.94	<i>0.91</i>	<i>0.86</i>
Malaysia	0.76	0.75	0.74	0.75	0.75	0.73	<i>0.75</i>	<i>0.75</i>	<i>0.75</i>	<i>0.75</i>	<i>0.74</i>	<i>0.74</i>	0.75	<i>0.74</i>	<i>0.75</i>
Vietnam	0.33	0.33	0.31	0.31	0.30	0.29	<i>0.28</i>	<i>0.28</i>	<i>0.28</i>	<i>0.27</i>	<i>0.27</i>	<i>0.27</i>	0.32	<i>0.29</i>	<i>0.27</i>
Africa	1.83	1.83	1.81	1.85	1.86	1.88	<i>1.89</i>	<i>1.91</i>	<i>1.83</i>	<i>1.83</i>	<i>1.82</i>	<i>1.82</i>	1.83	<i>1.88</i>	<i>1.83</i>
Egypt	0.70	0.69	0.69	0.69	0.68	0.68	<i>0.68</i>	<i>0.67</i>	<i>0.67</i>	<i>0.66</i>	<i>0.66</i>	<i>0.65</i>	0.69	<i>0.68</i>	<i>0.66</i>
South Sudan	0.15	0.16	0.15	0.15	0.15	0.15	<i>0.15</i>	<i>0.15</i>	<i>0.12</i>	<i>0.12</i>	<i>0.12</i>	<i>0.12</i>	0.15	<i>0.15</i>	<i>0.12</i>
Total non-OPEC liquids	58.21	57.36	57.65	58.50	58.19	58.51	<i>59.26</i>	<i>59.56</i>	<i>59.26</i>	<i>60.03</i>	<i>60.23</i>	<i>60.66</i>	57.93	<i>58.89</i>	<i>60.05</i>
OPEC non-crude liquids	6.52	6.53	6.60	6.56	6.51	7.01	<i>7.04</i>	<i>7.09</i>	<i>7.09</i>	<i>7.12</i>	<i>7.16</i>	<i>7.20</i>	6.56	<i>6.91</i>	<i>7.14</i>
Non-OPEC + OPEC non-crude	64.73	63.89	64.25	65.07	64.71	65.51	<i>66.30</i>	<i>66.65</i>	<i>66.35</i>	<i>67.16</i>	<i>67.39</i>	<i>67.86</i>	64.49	<i>65.80</i>	<i>67.19</i>
Unplanned non-OPEC Production Outages	0.38	0.76	0.42	0.34	0.43	0.68	<i>n/a</i>	<i>n/a</i>	<i>n/a</i>	<i>n/a</i>	<i>n/a</i>	<i>n/a</i>	0.47	<i>n/a</i>	<i>n/a</i>

- = no data available

OPEC = Organization of the Petroleum Exporting Countries: Algeria, Angola, Ecuador, Equatorial Guinea, Gabon, Iran, Iraq, Kuwait, Libya, Nigeria, Qatar, Saudi Arabia, the United Arab Emirates, Venezuela.

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

Supply includes production of crude oil (including lease condensates), natural gas plant liquids, biofuels, other liquids, and refinery processing gains.

Not all countries are shown in each region and sum of reported country volumes may not equal regional volumes.

Historical data: Latest data available from Energy Information Administration international energy statistics.

Minor discrepancies with published historical data are due to independent rounding.

Projections: EIA Regional Short-Term Energy Model.

Table 3c. OPEC Crude Oil (excluding condensates) Supply (million barrels per day)

U.S. Energy Information Administration | Short-Term Energy Outlook - July 2017

	2016				2017				2018				Year		
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	2016	2017	2018
Crude Oil															
Algeria	1.05	1.04	1.05	1.05	1.04	1.03	-	-	-	-	-	-	1.05	-	-
Angola	1.78	1.79	1.79	1.64	1.64	1.66	-	-	-	-	-	-	1.75	-	-
Ecuador	0.54	0.55	0.55	0.55	0.54	0.52	-	-	-	-	-	-	0.55	-	-
Equatorial Guinea	0.16	0.16	0.16	0.16	0.16	0.13	0.14	-	-	-	-	-	0.16	-	-
Gabon	0.21	0.21	0.21	0.21	0.19	0.20	-	-	-	-	-	-	0.21	-	-
Iran	3.25	3.61	3.67	3.73	3.80	3.81	-	-	-	-	-	-	3.57	-	-
Iraq	4.29	4.39	4.43	4.61	4.46	4.44	-	-	-	-	-	-	4.43	-	-
Kuwait	2.88	2.79	2.91	2.92	2.74	2.71	-	-	-	-	-	-	2.87	-	-
Libya	0.35	0.31	0.29	0.58	0.65	0.72	-	-	-	-	-	-	0.38	-	-
Nigeria	1.73	1.44	1.28	1.44	1.38	1.49	-	-	-	-	-	-	1.47	-	-
Qatar	0.66	0.68	0.66	0.66	0.72	0.61	-	-	-	-	-	-	0.67	-	-
Saudi Arabia	10.20	10.33	10.60	10.55	9.98	10.05	-	-	-	-	-	-	10.42	-	-
United Arab Emirates	2.85	2.93	3.06	3.09	2.92	2.90	-	-	-	-	-	-	2.98	-	-
Venezuela	2.30	2.23	2.11	2.07	1.99	1.97	-	-	-	-	-	-	2.18	-	-
OPEC Total	32.24	32.47	32.76	33.27	32.17	32.27	32.85	32.82	32.76	32.95	33.17	33.12	32.69	32.53	33.00
Other Liquids (a)	6.52	6.53	6.60	6.56	6.51	7.01	7.04	7.09	7.09	7.12	7.16	7.20	6.56	6.91	7.14
Total OPEC Supply	38.76	39.00	39.37	39.83	38.68	39.27	39.89	39.91	39.85	40.07	40.33	40.32	39.24	39.44	40.15
Crude Oil Production Capacity															
Africa	5.27	4.96	4.78	5.09	5.05	5.24	5.61	5.66	5.54	5.51	5.50	5.51	5.03	5.39	5.52
Middle East	25.54	25.95	26.27	26.56	26.78	26.69	26.73	26.74	26.74	26.38	26.54	26.56	26.08	26.74	26.55
South America	2.84	2.78	2.66	2.62	2.53	2.50	2.46	2.46	2.40	2.35	2.32	2.25	2.73	2.49	2.33
OPEC Total	33.66	33.69	33.72	34.27	34.36	34.43	34.79	34.86	34.68	34.25	34.37	34.32	33.84	34.61	34.40
Surplus Crude Oil Production Capacity															
Africa	0.00	0.00	0.00	0.00	0.01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Middle East	1.42	1.22	0.95	1.00	2.17	2.16	1.94	2.04	1.91	1.30	1.20	1.20	1.15	2.08	1.40
South America	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
OPEC Total	1.42	1.22	0.95	1.00	2.19	2.16	1.94	2.04	1.91	1.30	1.20	1.20	1.15	2.08	1.40
Unplanned OPEC Production Outages	2.09	2.44	2.34	1.93	1.81	1.60	n/a	n/a	n/a	n/a	n/a	n/a	2.20	n/a	n/a

- = no data available

OPEC = Organization of the Petroleum Exporting Countries: Algeria, Angola, Equatorial, Guinea, Gabon, Libya, and Nigeria (Africa); Ecuador and Venezuela (South America); Iran, Iraq, Kuwait, Qatar, Saudi Arabia, and the United Arab Emirates (Middle East).

(a) Includes lease condensate, natural gas plant liquids, other liquids, and refinery processing gain. Includes other unaccounted-for liquids.

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

Historical data: Latest data available from Energy Information Administration international energy statistics.

Minor discrepancies with published historical data are due to independent rounding.

Projections: EIA Regional Short-Term Energy Model.

Table 3d. World Petroleum and Other Liquids Consumption (million barrels per day)

U.S. Energy Information Administration | Short-Term Energy Outlook - July 2017

	2016				2017				2018				2016	2017	2018
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4			
North America	23.82	23.75	24.36	24.17	23.79	24.19	24.63	24.42	24.23	24.38	25.01	24.85	24.03	24.26	24.62
Canada	2.39	2.37	2.52	2.46	2.40	2.34	2.46	2.44	2.40	2.34	2.46	2.44	2.43	2.41	2.41
Mexico	1.98	1.94	1.93	1.95	1.88	1.92	1.89	1.90	1.90	1.92	1.89	1.90	1.95	1.90	1.90
United States	19.45	19.42	19.90	19.75	19.49	19.92	20.27	20.07	19.91	20.11	20.65	20.50	19.63	19.94	20.30
Central and South America	7.05	7.21	7.31	7.30	6.98	7.16	7.30	7.29	6.95	7.14	7.27	7.27	7.22	7.18	7.16
Brazil	2.87	2.93	3.00	3.00	2.79	2.87	2.96	2.98	2.75	2.82	2.91	2.93	2.95	2.90	2.85
Europe	14.39	14.70	15.24	14.99	14.61	14.89	15.33	14.97	14.81	14.87	15.30	15.03	14.83	14.95	15.00
Eurasia	4.68	4.61	4.88	4.87	4.74	4.67	4.94	4.93	4.83	4.76	5.04	5.02	4.76	4.82	4.91
Russia	3.54	3.49	3.69	3.68	3.58	3.54	3.74	3.73	3.66	3.61	3.83	3.81	3.60	3.65	3.73
Middle East	8.11	8.86	9.35	8.55	8.42	9.11	9.63	8.90	8.77	9.35	9.88	9.09	8.72	9.02	9.28
Asia and Oceania	33.49	33.13	32.49	33.71	34.01	33.74	33.32	34.39	34.97	34.43	33.92	35.11	33.20	33.86	34.61
China	12.26	12.59	12.31	12.59	12.69	12.82	12.75	12.88	13.02	13.16	13.03	13.27	12.44	12.78	13.12
Japan	4.43	3.66	3.75	4.13	4.29	3.50	3.61	3.99	4.19	3.42	3.53	3.91	3.99	3.84	3.76
India	4.59	4.56	4.17	4.53	4.55	4.86	4.46	4.82	5.06	5.04	4.62	5.00	4.46	4.67	4.93
Africa	4.15	4.18	4.10	4.21	4.29	4.29	4.23	4.34	4.43	4.42	4.37	4.48	4.16	4.29	4.43
Total OECD Liquid Fuels Consumption	46.69	46.02	47.29	47.38	46.83	46.58	47.62	47.57	47.42	46.72	47.93	48.03	46.85	47.15	47.53
Total non-OECD Liquid Fuels Consumption	49.00	50.41	50.45	50.42	50.01	51.46	51.76	51.67	51.57	52.63	52.85	52.82	50.07	51.23	52.47
Total World Liquid Fuels Consumption	95.69	96.43	97.73	97.80	96.84	98.05	99.38	99.24	98.99	99.35	100.78	100.85	96.92	98.39	100.00
Oil-weighted Real Gross Domestic Product (a)															
World Index, 2010 Q1 = 100	119.6	120.3	121.1	122.0	122.8	123.6	124.6	125.5	126.4	127.5	128.4	129.4	120.7	124.1	128.0
Percent change from prior year	2.2	2.2	2.3	2.5	2.7	2.7	2.9	2.9	3.0	3.1	3.1	3.1	2.3	2.8	3.1
OECD Index, 2010 Q1 = 100	111.9	112.3	113.0	113.6	114.1	114.7	115.4	116.0	116.6	117.2	117.8	118.4	112.7	115.0	117.5
Percent change from prior year	1.7	1.6	1.7	2.0	2.0	2.1	2.1	2.1	2.1	2.2	2.1	2.1	1.7	2.1	2.1
Non-OECD Index, 2010 Q1 = 100	129.1	130.2	131.1	132.3	133.4	134.7	136.0	137.4	138.8	140.4	141.8	143.3	130.7	135.4	141.1
Percent change from prior year	2.7	3.0	3.0	3.1	3.4	3.5	3.7	3.9	4.0	4.2	4.3	4.3	3.0	3.6	4.2
Real U.S. Dollar Exchange Rate (a)															
Index, January 2010 = 100	128.51	127.76	128.25	131.39	132.08	131.11	132.17	133.45	134.55	135.23	135.29	135.35	128.98	132.20	135.10
Percent change from prior year	8.0	7.1	4.6	5.6	2.8	2.6	3.1	1.6	1.9	3.1	2.4	1.4	6.3	2.5	2.2

- = no data available

OECD = Organization for Economic Cooperation and Development: Australia, Austria, Belgium, Canada, Chile, the Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Iceland, Ireland, Israel, Italy, Japan, Latvia, Luxembourg, Mexico, the Netherlands, New Zealand, Norway, Poland, Portugal, Slovakia, Slovenia, South Korea, Spain, Sweden, Switzerland, Turkey, the United Kingdom, the United States.

(a) Weighted geometric mean of real indices for various countries with weights equal to each country's share of world oil consumption in the base period. Exchange rate is measured in foreign currency per U.S. dollar.

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

Historical data: Latest data available from Energy Information Administration international energy statistics.

Minor discrepancies with published historical data are due to independent rounding.

Projections: EIA Regional Short-Term Energy Model.

Table 4a. U.S. Petroleum and Other Liquids Supply, Consumption, and Inventories

U.S. Energy Information Administration | Short-Term Energy Outlook - July 2017

	2016				2017				2018				Year		
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	2016	2017	2018
Supply (million barrels per day)															
Crude Oil Supply															
Domestic Production (a)	9.17	8.85	8.67	8.81	9.01	9.18	9.41	9.72	9.86	9.92	9.80	10.04	8.87	9.33	9.90
Alaska	0.51	0.49	0.45	0.51	0.52	0.48	0.43	0.49	0.51	0.48	0.44	0.49	0.49	0.48	0.48
Federal Gulf of Mexico (b)	1.61	1.58	1.57	1.67	1.76	1.68	1.66	1.80	1.92	1.94	1.82	1.93	1.61	1.72	1.90
Lower 48 States (excl GOM)	7.05	6.78	6.65	6.63	6.74	7.03	7.32	7.43	7.43	7.49	7.54	7.62	6.78	7.13	7.52
Crude Oil Net Imports (c)	7.46	7.19	7.45	7.33	7.24	7.25	6.97	6.06	6.16	6.70	6.52	5.90	7.36	6.88	6.32
SPR Net Withdrawals	0.00	0.00	0.00	0.00	0.04	0.11	0.02	0.06	0.06	0.06	0.06	0.06	0.00	0.06	0.06
Commercial Inventory Net Withdrawals	-0.57	0.04	0.31	-0.17	-0.60	0.39	0.21	0.07	-0.40	0.04	0.23	0.05	-0.10	0.02	-0.02
Crude Oil Adjustment (d)	-0.06	0.14	0.09	0.09	0.22	0.17	0.21	0.15	0.19	0.19	0.21	0.15	0.07	0.19	0.19
Total Crude Oil Input to Refineries	16.00	16.22	16.53	16.06	15.91	17.10	16.82	16.07	15.88	16.91	16.83	16.20	16.20	16.48	16.46
Other Supply															
Refinery Processing Gain	1.07	1.10	1.15	1.11	1.09	1.11	1.12	1.09	1.05	1.10	1.11	1.09	1.11	1.10	1.09
Natural Gas Plant Liquids Production	3.38	3.57	3.46	3.49	3.54	3.71	3.89	4.02	4.07	4.16	4.25	4.36	3.48	3.79	4.21
Renewables and Oxygenate Production (e)	1.12	1.13	1.17	1.18	1.16	1.14	1.18	1.18	1.14	1.15	1.16	1.16	1.15	1.16	1.15
Fuel Ethanol Production	0.99	0.97	1.01	1.02	1.03	1.00	1.03	1.03	1.01	1.01	1.02	1.02	1.00	1.02	1.01
Petroleum Products Adjustment (f)	0.21	0.22	0.22	0.21	0.21	0.23	0.23	0.23	0.23	0.25	0.24	0.24	0.22	0.23	0.24
Product Net Imports (c)	-2.48	-2.51	-2.31	-2.65	-2.96	-2.96	-2.68	-2.87	-2.77	-2.94	-2.64	-2.91	-2.49	-2.87	-2.82
Hydrocarbon Gas Liquids	-1.00	-1.10	-0.93	-1.12	-1.20	-1.20	-1.31	-1.45	-1.35	-1.38	-1.38	-1.50	-1.04	-1.29	-1.40
Unfinished Oils	0.30	0.41	0.37	0.33	0.37	0.30	0.42	0.34	0.37	0.41	0.42	0.32	0.36	0.36	0.38
Other HC/Oxygenates	-0.10	-0.08	-0.05	-0.05	-0.12	-0.08	-0.05	-0.05	-0.09	-0.06	-0.04	-0.04	-0.07	-0.08	-0.06
Motor Gasoline Blend Comp.	0.34	0.65	0.59	0.51	0.43	0.61	0.40	0.44	0.45	0.65	0.49	0.45	0.52	0.47	0.51
Finished Motor Gasoline	-0.56	-0.47	-0.49	-0.76	-0.66	-0.57	-0.39	-0.58	-0.72	-0.60	-0.40	-0.62	-0.57	-0.55	-0.58
Jet Fuel	-0.03	-0.04	-0.02	-0.03	-0.04	-0.05	0.01	-0.01	-0.01	0.04	0.04	-0.01	-0.03	-0.02	0.02
Distillate Fuel Oil	-0.85	-1.21	-1.13	-0.99	-1.01	-1.25	-1.15	-0.95	-0.84	-1.22	-1.14	-0.89	-1.04	-1.09	-1.02
Residual Fuel Oil	-0.06	-0.06	-0.07	-0.06	-0.10	-0.09	-0.06	-0.08	-0.06	-0.12	-0.08	-0.09	-0.06	-0.08	-0.09
Other Oils (g)	-0.52	-0.62	-0.58	-0.48	-0.61	-0.61	-0.55	-0.53	-0.52	-0.64	-0.55	-0.54	-0.55	-0.58	-0.56
Product Inventory Net Withdrawals	0.17	-0.32	-0.32	0.35	0.53	-0.41	-0.28	0.36	0.30	-0.51	-0.30	0.35	-0.03	0.05	-0.04
Total Supply	19.47	19.42	19.90	19.75	19.50	19.92	20.27	20.07	19.91	20.11	20.65	20.50	19.64	19.94	20.30
Consumption (million barrels per day)															
Hydrocarbon Gas Liquids	2.73	2.25	2.40	2.59	2.79	2.38	2.50	2.79	3.00	2.63	2.78	3.06	2.49	2.61	2.87
Unfinished Oils	0.01	-0.06	-0.05	-0.03	0.02	0.02	-0.03	0.01	0.00	-0.03	-0.03	0.01	-0.03	0.00	-0.01
Motor Gasoline	9.09	9.44	9.56	9.22	8.95	9.46	9.61	9.33	8.99	9.54	9.65	9.35	9.33	9.34	9.39
Fuel Ethanol blended into Motor Gasoline	0.91	0.94	0.96	0.94	0.89	0.95	0.97	0.95	0.90	0.96	0.97	0.95	0.94	0.94	0.94
Jet Fuel	1.50	1.61	1.68	1.63	1.60	1.69	1.68	1.61	1.52	1.66	1.70	1.62	1.61	1.65	1.62
Distillate Fuel Oil	3.90	3.80	3.79	4.02	3.95	3.91	3.94	4.05	4.15	3.95	3.99	4.18	3.88	3.96	4.07
Residual Fuel Oil	0.31	0.40	0.36	0.35	0.37	0.36	0.35	0.31	0.35	0.32	0.34	0.31	0.36	0.35	0.33
Other Oils (g)	1.89	1.98	2.16	1.99	1.83	2.09	2.22	1.97	1.89	2.04	2.23	1.98	2.00	2.03	2.04
Total Consumption	19.45	19.42	19.90	19.75	19.49	19.92	20.27	20.07	19.91	20.11	20.65	20.50	19.63	19.94	20.30
Total Petroleum and Other Liquids Net Imports	4.97	4.68	5.15	4.68	4.29	4.30	4.29	3.19	3.39	3.76	3.88	2.99	4.87	4.01	3.50
End-of-period Inventories (million barrels)															
Commercial Inventory															
Crude Oil (excluding SPR)	501.5	498.0	469.1	484.3	537.9	502.6	483.7	476.9	513.0	509.0	487.8	482.8	484.3	476.9	482.8
Hydrocarbon Gas Liquids	154.4	211.8	251.6	203.5	151.5	199.4	233.7	191.4	160.9	211.2	245.8	203.6	203.5	191.4	203.6
Unfinished Oils	91.4	86.7	83.3	80.6	89.3	89.0	85.3	79.5	89.7	88.8	85.9	79.4	80.6	79.5	79.4
Other HC/Oxygenates	28.2	27.7	27.1	28.4	32.6	30.0	29.1	29.8	31.5	30.5	29.8	30.4	28.4	29.8	30.4
Total Motor Gasoline	243.3	242.1	227.0	237.7	239.0	237.2	228.7	241.8	240.2	234.8	229.9	244.4	237.7	241.8	244.4
Finished Motor Gasoline	26.5	24.9	25.1	28.6	21.7	22.4	26.4	28.0	25.2	23.8	24.4	26.0	28.6	28.0	26.0
Motor Gasoline Blend Comp.	216.9	217.2	201.9	209.1	217.2	214.8	202.3	213.8	215.0	211.0	205.4	218.4	209.1	213.8	218.4
Jet Fuel	43.8	40.4	44.7	42.8	42.3	40.9	42.7	40.5	40.4	41.9	43.3	41.1	42.8	40.5	41.1
Distillate Fuel Oil	160.6	149.2	160.4	165.5	151.1	150.5	159.2	159.5	144.7	148.7	156.4	157.0	165.5	159.5	157.0
Residual Fuel Oil	44.5	40.3	38.8	41.5	40.8	36.7	37.3	38.3	40.7	41.0	39.8	40.0	41.5	38.3	40.0
Other Oils (g)	58.4	55.6	50.5	51.3	56.6	56.6	50.5	52.9	58.3	56.3	50.4	52.8	51.3	52.9	52.8
Total Commercial Inventory	1,326	1,352	1,353	1,336	1,341	1,343	1,350	1,311	1,319	1,362	1,369	1,332	1,336	1,311	1,332
Crude Oil in SPR	695	695	695	695	692	682	680	674	669	663	657	651	695	674	651

- = no data available

(a) Includes lease condensate.

(b) Crude oil production from U.S. Federal leases in the Gulf of Mexico (GOM).

(c) Net imports equals gross imports minus gross exports.

(d) Crude oil adjustment balances supply and consumption and was previously referred to as "Unaccounted for Crude Oil."

(e) Renewables and oxygenate production includes pentanes plus, oxygenates (excluding fuel ethanol), and renewable fuels.

(f) Petroleum products adjustment includes hydrogen/oxygenates/renewables/other hydrocarbons, motor gasoline blend components, and finished motor gasoline.

(g) "Other Oils" includes aviation gasoline blend components, finished aviation gasoline, kerosene, petrochemical feedstocks, special naphthas, lubricants, waxes, petroleum coke, asphalt and road oil, still gas, and miscellaneous products.

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

SPR: Strategic Petroleum Reserve

HC: Hydrocarbons

Historical data: Latest data available from Energy Information Administration databases supporting the following reports: *Petroleum Supply Monthly*, DOE/EIA-0109; *Petroleum Supply Annual*, DOE/EIA-0340/2; and *Weekly Petroleum Status Report*, DOE/EIA-0208.

Minor discrepancies with published historical data are due to independent rounding.

Projections: EIA Regional Short-Term Energy Model.

Table 4b. U.S. Hydrocarbon Gas Liquids (HGL) and Petroleum Refinery Balances (million barrels per day, except inventories and utilization factor)

U.S. Energy Information Administration | Short-Term Energy Outlook - July 2017

	2016				2017				2018				Year		
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	2016	2017	2018
HGL Production															
Natural Gas Processing Plants															
Ethane	1.20	1.34	1.19	1.29	1.33	1.39	1.47	1.61	1.68	1.70	1.75	1.82	1.25	1.45	1.74
Propane	1.15	1.17	1.17	1.15	1.16	1.21	1.25	1.26	1.26	1.28	1.30	1.33	1.16	1.22	1.29
Butanes	0.63	0.63	0.64	0.63	0.63	0.66	0.68	0.69	0.68	0.70	0.71	0.72	0.63	0.66	0.70
Natural Gasoline (Pentanes Plus)	0.41	0.43	0.46	0.43	0.41	0.45	0.48	0.46	0.44	0.48	0.50	0.48	0.43	0.45	0.48
Refinery and Blender Net Production															
Ethane/Ethylene	0.00	0.00	0.00	0.00	0.00	0.01	0.00	0.00	0.00	0.01	0.00	0.00	0.00	0.00	0.00
Propane/Propylene	0.58	0.60	0.58	0.58	0.57	0.60	0.60	0.58	0.58	0.62	0.60	0.59	0.58	0.59	0.60
Butanes/Butylenes	-0.11	0.26	0.20	-0.20	-0.09	0.27	0.19	-0.17	-0.06	0.25	0.18	-0.18	0.04	0.05	0.05
Renewable Fuels and Oxygenate Plant Net Production															
Natural Gasoline (Pentanes Plus)	-0.02	-0.02	-0.02	-0.02	-0.02	-0.02	-0.02	-0.02	-0.02	-0.02	-0.02	-0.02	-0.02	-0.02	-0.02
HGL Net Imports															
Ethane	-0.08	-0.09	-0.10	-0.11	-0.15	-0.19	-0.24	-0.28	-0.29	-0.29	-0.29	-0.32	-0.09	-0.22	-0.30
Propane/Propylene	-0.65	-0.68	-0.56	-0.77	-0.79	-0.67	-0.66	-0.81	-0.75	-0.74	-0.70	-0.83	-0.67	-0.73	-0.75
Butanes/Butylenes	-0.07	-0.12	-0.08	-0.10	-0.09	-0.15	-0.16	-0.13	-0.09	-0.14	-0.15	-0.11	-0.09	-0.13	-0.12
Natural Gasoline (Pentanes Plus)	-0.20	-0.21	-0.19	-0.15	-0.18	-0.20	-0.24	-0.23	-0.23	-0.22	-0.25	-0.24	-0.19	-0.21	-0.23
HGL Refinery and Blender Net Inputs															
Butanes/Butylenes	0.43	0.28	0.32	0.52	0.43	0.29	0.32	0.48	0.41	0.30	0.32	0.49	0.39	0.38	0.38
Natural Gasoline (Pentanes Plus)	0.14	0.15	0.14	0.14	0.16	0.16	0.16	0.16	0.15	0.16	0.16	0.16	0.15	0.16	0.16
HGL Consumption															
Ethane/Ethylene	1.10	1.08	1.11	1.13	1.18	1.13	1.25	1.34	1.37	1.39	1.48	1.52	1.11	1.22	1.44
Propane/Propylene	1.41	0.88	0.98	1.18	1.39	0.96	0.97	1.16	1.36	0.91	0.99	1.21	1.11	1.12	1.12
Butanes/Butylenes	0.18	0.25	0.24	0.17	0.12	0.23	0.22	0.22	0.21	0.27	0.25	0.26	0.21	0.20	0.25
Natural Gasoline (Pentanes Plus)	0.04	0.04	0.07	0.11	0.10	0.07	0.06	0.07	0.05	0.06	0.06	0.07	0.07	0.08	0.06
HGL Inventories (million barrels)															
Ethane/Ethylene	33.76	45.19	50.71	53.65	52.99	59.11	60.42	60.89	60.58	64.17	63.08	63.08	45.86	58.38	62.73
Propane/Propylene	66.38	85.18	103.83	84.10	43.98	60.86	80.20	69.07	45.14	68.67	88.20	76.89	84.10	69.07	76.89
Butanes/Butylenes	32.39	54.10	73.35	40.33	31.68	55.14	70.79	41.34	33.69	56.18	71.83	42.38	40.33	41.34	42.38
Natural Gasoline (Pentanes Plus)	20.40	20.94	24.86	25.03	21.49	21.61	22.25	21.22	20.06	21.74	22.74	22.47	25.03	21.22	22.47
Refinery and Blender Net Inputs															
Crude Oil	16.00	16.22	16.53	16.06	15.91	17.10	16.82	16.07	15.88	16.91	16.83	16.20	16.20	16.48	16.46
Hydrocarbon Gas Liquids	0.57	0.43	0.46	0.66	0.58	0.45	0.48	0.63	0.56	0.46	0.48	0.65	0.53	0.54	0.54
Other Hydrocarbons/Oxygenates	1.15	1.22	1.23	1.20	1.16	1.24	1.29	1.28	1.19	1.28	1.30	1.28	1.20	1.24	1.26
Unfinished Oils	0.19	0.53	0.46	0.39	0.25	0.28	0.49	0.40	0.26	0.45	0.48	0.38	0.39	0.36	0.39
Motor Gasoline Blend Components	0.31	0.82	0.91	0.47	0.39	0.67	0.69	0.50	0.59	0.85	0.70	0.50	0.63	0.56	0.66
Aviation Gasoline Blend Components	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Total Refinery and Blender Net Inputs	18.22	19.22	19.60	18.78	18.30	19.74	19.77	18.89	18.48	19.94	19.80	19.03	18.96	19.18	19.31
Refinery Processing Gain	1.07	1.10	1.15	1.11	1.09	1.11	1.12	1.09	1.05	1.10	1.11	1.09	1.11	1.10	1.09
Refinery and Blender Net Production															
Hydrocarbon Gas Liquids	0.47	0.86	0.78	0.38	0.48	0.87	0.79	0.41	0.52	0.88	0.78	0.41	0.62	0.64	0.65
Finished Motor Gasoline	9.68	10.06	10.19	10.02	9.57	10.06	10.19	10.10	9.82	10.27	10.19	10.16	9.99	9.98	10.11
Jet Fuel	1.57	1.61	1.75	1.64	1.63	1.73	1.70	1.59	1.53	1.64	1.67	1.61	1.64	1.66	1.61
Distillate Fuel	4.70	4.80	4.93	4.95	4.75	5.08	5.09	4.94	4.76	5.14	5.14	5.00	4.84	4.97	5.01
Residual Fuel	0.40	0.42	0.42	0.44	0.46	0.41	0.41	0.40	0.44	0.45	0.41	0.40	0.42	0.42	0.42
Other Oils (a)	2.47	2.57	2.68	2.47	2.50	2.70	2.70	2.53	2.47	2.66	2.72	2.55	2.55	2.61	2.60
Total Refinery and Blender Net Production	19.29	20.32	20.75	19.89	19.40	20.84	20.88	19.98	19.53	21.05	20.91	20.12	20.07	20.28	20.41
Refinery Distillation Inputs	16.27	16.50	16.89	16.41	16.23	17.38	17.08	16.37	16.16	17.08	17.09	16.48	16.52	16.77	16.71
Refinery Operable Distillation Capacity	18.31	18.36	18.44	18.49	18.62	18.62	18.62	18.62	18.62	18.66	18.66	18.66	18.40	18.62	18.65
Refinery Distillation Utilization Factor	0.89	0.90	0.92	0.89	0.87	0.93	0.92	0.88	0.87	0.92	0.92	0.88	0.90	0.90	0.90

- = no data available

(a) "Other Oils" includes aviation gasoline blend components, finished aviation gasoline, kerosene, petrochemical feedstocks, special naphthas, lubricants, waxes, petroleum coke, asphalt and road oil, still gas, and miscellaneous products.

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

Historical data: Latest data available from Energy Information Administration databases supporting the following reports: *Petroleum Supply Monthly*, DOE/EIA-0109;

Petroleum Supply Annual, DOE/EIA-0340/2; *Weekly Petroleum Status Report*, DOE/EIA-0208.

Minor discrepancies with published historical data are due to independent rounding.

Projections: EIA Regional Short-Term Energy Model.

Table 4c. U.S. Regional Motor Gasoline Prices and Inventories

U.S. Energy Information Administration | Short-Term Energy Outlook - July 2017

	2016				2017				2018				Year		
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	2016	2017	2018
Prices (cents per gallon)															
Refiner Wholesale Price	119	158	150	153	163	168	<i>164</i>	<i>144</i>	<i>147</i>	<i>164</i>	<i>164</i>	<i>152</i>	145	<i>160</i>	<i>157</i>
Gasoline Regular Grade Retail Prices Including Taxes															
PADD 1	187	220	215	223	231	233	<i>236</i>	<i>222</i>	<i>222</i>	<i>237</i>	<i>239</i>	<i>231</i>	212	<i>231</i>	<i>232</i>
PADD 2	176	221	215	212	223	228	<i>230</i>	<i>211</i>	<i>210</i>	<i>233</i>	<i>234</i>	<i>220</i>	207	<i>223</i>	<i>225</i>
PADD 3	167	201	199	201	210	215	<i>213</i>	<i>194</i>	<i>196</i>	<i>214</i>	<i>213</i>	<i>202</i>	192	<i>208</i>	<i>206</i>
PADD 4	184	221	226	220	227	239	<i>241</i>	<i>219</i>	<i>204</i>	<i>229</i>	<i>240</i>	<i>226</i>	213	<i>232</i>	<i>225</i>
PADD 5	241	265	264	263	276	289	<i>279</i>	<i>256</i>	<i>256</i>	<i>287</i>	<i>287</i>	<i>267</i>	259	<i>275</i>	<i>275</i>
U.S. Average	190	225	221	223	233	238	<i>238</i>	<i>220</i>	<i>220</i>	<i>240</i>	<i>242</i>	<i>229</i>	215	<i>232</i>	<i>233</i>
Gasoline All Grades Including Taxes	200	235	232	234	244	250	<i>249</i>	<i>231</i>	<i>231</i>	<i>252</i>	<i>253</i>	<i>241</i>	226	<i>244</i>	<i>244</i>
End-of-period Inventories (million barrels)															
Total Gasoline Inventories															
PADD 1	65.9	73.0	58.6	65.0	65.3	66.1	<i>61.9</i>	<i>65.0</i>	<i>66.3</i>	<i>66.1</i>	<i>62.8</i>	<i>66.0</i>	65.0	<i>65.0</i>	<i>66.0</i>
PADD 2	56.7	53.3	50.6	52.8	57.0	53.2	<i>50.0</i>	<i>52.7</i>	<i>54.0</i>	<i>51.3</i>	<i>49.9</i>	<i>52.7</i>	52.8	<i>52.7</i>	<i>52.7</i>
PADD 3	83.0	80.4	83.3	82.7	79.1	82.6	<i>81.3</i>	<i>84.6</i>	<i>82.3</i>	<i>81.7</i>	<i>81.7</i>	<i>86.2</i>	82.7	<i>84.6</i>	<i>86.2</i>
PADD 4	8.4	7.5	6.9	7.9	7.9	7.0	<i>7.2</i>	<i>7.9</i>	<i>7.5</i>	<i>7.4</i>	<i>7.4</i>	<i>8.0</i>	7.9	<i>7.9</i>	<i>8.0</i>
PADD 5	29.4	27.9	27.6	29.3	29.7	28.3	<i>28.2</i>	<i>31.6</i>	<i>30.2</i>	<i>28.2</i>	<i>28.0</i>	<i>31.4</i>	29.3	<i>31.6</i>	<i>31.4</i>
U.S. Total	243.3	242.1	227.0	237.7	239.0	237.2	<i>228.7</i>	<i>241.8</i>	<i>240.2</i>	<i>234.8</i>	<i>229.9</i>	<i>244.4</i>	237.7	<i>241.8</i>	<i>244.4</i>
Finished Gasoline Inventories															
U.S. Total	26.5	24.9	25.1	28.6	21.7	22.4	<i>26.4</i>	<i>28.0</i>	<i>25.2</i>	<i>23.8</i>	<i>24.4</i>	<i>26.0</i>	28.6	<i>28.0</i>	<i>26.0</i>
Gasoline Blending Components Inventories															
U.S. Total	216.9	217.2	201.9	209.1	217.2	214.8	<i>202.3</i>	<i>213.8</i>	<i>215.0</i>	<i>211.0</i>	<i>205.4</i>	<i>218.4</i>	209.1	<i>213.8</i>	<i>218.4</i>

- = no data available

Prices are not adjusted for inflation.

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

Regions refer to Petroleum Administration for Defense Districts (PADD).

 See "Petroleum for Administration Defense District" in EIA's Energy Glossary (<http://www.eia.doe.gov/glossary/index.html>) for a list of States in each region.

Historical data: Latest data available from Energy Information Administration databases supporting the following reports: *Petroleum Marketing Monthly*, DOE/EIA-0380; *Petroleum Supply Monthly*, DOE/EIA-0109; *Petroleum Supply Annual*, DOE/EIA-0340/2; and *Weekly Petroleum Status Report*, DOE/EIA-0208.

Minor discrepancies with published historical data are due to independent rounding.

Projections: EIA Regional Short-Term Energy Model.

Table 5a. U.S. Natural Gas Supply, Consumption, and Inventories

U.S. Energy Information Administration | Short-Term Energy Outlook - July 2017

	2016				2017				2018				Year		
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	2016	2017	2018
Supply (billion cubic feet per day)															
Total Marketed Production	78.66	77.52	76.83	76.24	76.37	77.32	<i>79.80</i>	<i>81.26</i>	<i>81.92</i>	<i>82.10</i>	<i>82.22</i>	<i>82.90</i>	77.31	78.70	82.29
Alaska	0.98	0.86	0.87	1.04	1.01	0.88	<i>0.77</i>	<i>0.93</i>	<i>1.00</i>	<i>0.85</i>	<i>0.78</i>	<i>0.93</i>	0.94	0.90	0.89
Federal GOM (a)	3.48	3.34	3.24	3.35	3.35	3.23	<i>3.21</i>	<i>3.22</i>	<i>3.35</i>	<i>3.33</i>	<i>3.21</i>	<i>3.22</i>	3.35	3.25	3.28
Lower 48 States (excl GOM)	74.20	73.32	72.72	71.85	72.01	73.21	<i>75.82</i>	<i>77.11</i>	<i>77.56</i>	<i>77.92</i>	<i>78.24</i>	<i>78.75</i>	73.02	74.56	78.12
Total Dry Gas Production	73.77	72.38	71.84	71.20	71.26	72.02	<i>74.28</i>	<i>75.59</i>	<i>76.15</i>	<i>76.27</i>	<i>76.34</i>	<i>76.91</i>	72.29	73.30	76.42
LNG Gross Imports	0.33	0.19	0.18	0.26	0.29	0.17	<i>0.18</i>	<i>0.22</i>	<i>0.29</i>	<i>0.16</i>	<i>0.18</i>	<i>0.22</i>	0.24	0.21	0.21
LNG Gross Exports	0.15	0.40	0.64	0.85	1.63	1.71	<i>1.89</i>	<i>2.48</i>	<i>2.51</i>	<i>2.42</i>	<i>2.89</i>	<i>3.37</i>	0.51	1.93	2.80
Pipeline Gross Imports	8.08	7.84	8.14	7.82	8.88	7.90	<i>8.05</i>	<i>7.64</i>	<i>9.01</i>	<i>8.23</i>	<i>8.55</i>	<i>8.52</i>	7.97	8.11	8.58
Pipeline Gross Exports	5.63	5.64	5.93	6.28	7.24	6.49	<i>6.52</i>	<i>7.02</i>	<i>8.03</i>	<i>7.21</i>	<i>6.83</i>	<i>7.09</i>	5.87	6.82	7.29
Supplemental Gaseous Fuels	0.17	0.13	0.17	0.17	0.16	0.16	<i>0.17</i>	<i>0.17</i>	<i>0.17</i>	<i>0.17</i>	<i>0.17</i>	<i>0.17</i>	0.16	0.17	0.17
Net Inventory Withdrawals	13.09	-7.77	-5.64	4.33	13.71	-9.34	<i>-8.22</i>	<i>4.16</i>	<i>16.60</i>	<i>-9.80</i>	<i>-8.81</i>	<i>3.81</i>	0.99	0.03	0.39
Total Supply	89.67	66.74	68.11	76.65	85.43	62.71	<i>66.05</i>	<i>78.27</i>	<i>91.69</i>	<i>65.40</i>	<i>66.71</i>	<i>79.19</i>	75.28	73.08	75.69
Balancing Item (b)	-0.55	-0.12	0.94	-0.95	0.13	0.18	<i>-0.75</i>	<i>-0.42</i>	<i>1.29</i>	<i>-0.70</i>	<i>-0.57</i>	<i>-0.45</i>	-0.17	-0.22	-0.11
Total Primary Supply	89.12	66.62	69.05	75.71	85.56	62.89	<i>65.30</i>	<i>77.85</i>	<i>92.98</i>	<i>64.70</i>	<i>66.14</i>	<i>78.74</i>	75.11	72.86	75.58
Consumption (billion cubic feet per day)															
Residential	22.46	7.15	3.48	14.96	22.21	6.52	<i>3.31</i>	<i>15.78</i>	<i>25.36</i>	<i>6.89</i>	<i>3.31</i>	<i>15.86</i>	12.00	11.91	12.80
Commercial	13.42	5.98	4.56	10.20	13.44	5.86	<i>4.61</i>	<i>10.52</i>	<i>14.57</i>	<i>6.12</i>	<i>4.64</i>	<i>10.55</i>	8.53	8.59	8.95
Industrial	22.44	20.02	20.07	21.83	22.86	20.44	<i>20.31</i>	<i>21.98</i>	<i>23.53</i>	<i>20.99</i>	<i>20.73</i>	<i>22.53</i>	21.09	21.39	21.94
Electric Power (c)	24.17	27.45	34.91	22.54	20.63	24.15	<i>30.95</i>	<i>23.00</i>	<i>22.57</i>	<i>24.41</i>	<i>31.07</i>	<i>23.05</i>	27.28	24.70	25.29
Lease and Plant Fuel	4.34	4.28	4.24	4.21	4.21	4.27	<i>4.40</i>	<i>4.48</i>	<i>4.52</i>	<i>4.53</i>	<i>4.54</i>	<i>4.57</i>	4.27	4.34	4.54
Pipeline and Distribution Use	2.17	1.63	1.68	1.85	2.09	1.54	<i>1.61</i>	<i>1.96</i>	<i>2.31</i>	<i>1.64</i>	<i>1.72</i>	<i>2.06</i>	1.83	1.80	1.93
Vehicle Use	0.11	0.11	0.12	0.12	0.12	0.12	<i>0.12</i>	<i>0.12</i>	<i>0.12</i>	<i>0.12</i>	<i>0.12</i>	<i>0.12</i>	0.11	0.12	0.12
Total Consumption	89.12	66.62	69.05	75.71	85.56	62.89	<i>65.30</i>	<i>77.85</i>	<i>92.98</i>	<i>64.70</i>	<i>66.14</i>	<i>78.74</i>	75.11	72.86	75.58
End-of-period Inventories (billion cubic feet)															
Working Gas Inventory	2,495	3,194	3,714	3,305	2,072	2,920	<i>3,676</i>	<i>3,293</i>	<i>1,799</i>	<i>2,691</i>	<i>3,501</i>	<i>3,151</i>	3,305	3,293	3,151
East Region (d)	436	654	898	720	259	564	<i>836</i>	<i>700</i>	<i>250</i>	<i>539</i>	<i>795</i>	<i>662</i>	720	700	662
Midwest Region (d)	543	763	1,042	906	478	699	<i>1,021</i>	<i>881</i>	<i>364</i>	<i>612</i>	<i>968</i>	<i>836</i>	906	881	836
South Central Region (d)	1,080	1,236	1,185	1,170	947	1,151	<i>1,242</i>	<i>1,187</i>	<i>810</i>	<i>1,034</i>	<i>1,166</i>	<i>1,144</i>	1,170	1,187	1,144
Mountain Region (d)	144	196	232	204	142	187	<i>232</i>	<i>210</i>	<i>138</i>	<i>172</i>	<i>222</i>	<i>204</i>	204	210	204
Pacific Region (d)	266	316	321	271	219	287	<i>314</i>	<i>284</i>	<i>204</i>	<i>302</i>	<i>319</i>	<i>273</i>	271	284	273
Alaska	25	30	36	33	27	32	<i>32</i>	<i>32</i>	<i>32</i>	<i>32</i>	<i>32</i>	<i>32</i>	33	32	32

- = no data available

(a) Marketed production from U.S. Federal leases in the Gulf of Mexico.

(b) The balancing item represents the difference between the sum of the components of natural gas supply and the sum of components of natural gas demand.

(c) Natural gas used for electricity generation and (a limited amount of) useful thermal output by electric utilities and independent power producers.

 (d) For a list of States in each inventory region refer to *Weekly Natural Gas Storage Report, Notes and Definitions* (<http://ir.eia.gov/ngs/notes.html>) .

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

LNG: liquefied natural gas.

Historical data: Latest data available from Energy Information Administration databases supporting the following reports: *Natural Gas Monthly* , DOE/EIA-0130; and *Electric Power Monthly* , DOE/EIA-0226.

Minor discrepancies with published historical data are due to independent rounding.

Projections: EIA Regional Short-Term Energy Model.

Table 5b. U.S. Regional Natural Gas Prices (dollars per thousand cubic feet)
 U.S. Energy Information Administration | Short-Term Energy Outlook - July 2017

	2016				2017				2018				Year		
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	2016	2017	2018
Wholesale/Spot															
Henry Hub Spot Price	2.07	2.22	2.99	3.15	3.12	3.19	<i>3.20</i>	<i>3.36</i>	<i>3.61</i>	<i>3.40</i>	<i>3.43</i>	<i>3.65</i>	2.61	<i>3.22</i>	<i>3.52</i>
Residential Retail															
New England	11.79	13.13	17.81	13.42	12.91	13.83	<i>16.97</i>	<i>13.56</i>	<i>13.20</i>	<i>14.22</i>	<i>17.19</i>	<i>13.85</i>	12.90	<i>13.50</i>	<i>13.81</i>
Middle Atlantic	8.84	10.70	16.17	10.15	9.86	12.18	<i>16.51</i>	<i>11.16</i>	<i>10.23</i>	<i>12.25</i>	<i>16.72</i>	<i>11.36</i>	10.03	<i>11.04</i>	<i>11.28</i>
E. N. Central	6.81	9.36	17.83	8.26	7.77	11.51	<i>16.74</i>	<i>9.15</i>	<i>8.29</i>	<i>11.22</i>	<i>16.95</i>	<i>9.35</i>	8.28	<i>9.28</i>	<i>9.53</i>
W. N. Central	7.38	10.52	17.88	9.14	8.31	11.43	<i>17.44</i>	<i>9.65</i>	<i>8.99</i>	<i>11.86</i>	<i>17.82</i>	<i>10.08</i>	8.98	<i>9.74</i>	<i>10.27</i>
S. Atlantic	10.23	15.35	23.48	13.07	12.32	18.24	<i>22.19</i>	<i>12.93</i>	<i>11.45</i>	<i>16.43</i>	<i>22.45</i>	<i>13.11</i>	12.64	<i>14.00</i>	<i>13.27</i>
E. S. Central	8.52	13.11	19.55	11.33	10.47	15.52	<i>20.37</i>	<i>12.81</i>	<i>10.40</i>	<i>14.75</i>	<i>20.58</i>	<i>13.12</i>	10.50	<i>12.50</i>	<i>12.27</i>
W. S. Central	8.27	14.10	20.93	13.26	10.34	16.23	<i>20.29</i>	<i>12.25</i>	<i>9.59</i>	<i>14.49</i>	<i>20.12</i>	<i>12.44</i>	11.60	<i>12.70</i>	<i>11.97</i>
Mountain	8.22	9.65	13.76	8.52	8.21	10.10	<i>13.86</i>	<i>9.46</i>	<i>9.34</i>	<i>10.63</i>	<i>14.07</i>	<i>9.62</i>	8.96	<i>9.34</i>	<i>10.03</i>
Pacific	11.00	11.28	13.02	12.20	12.06	12.41	<i>12.70</i>	<i>11.34</i>	<i>12.30</i>	<i>12.61</i>	<i>13.10</i>	<i>11.88</i>	11.69	<i>11.98</i>	<i>12.32</i>
U.S. Average	8.54	11.17	17.00	10.19	9.73	12.72	<i>16.62</i>	<i>10.70</i>	<i>9.95</i>	<i>12.53</i>	<i>16.86</i>	<i>10.98</i>	10.06	<i>10.95</i>	<i>11.07</i>
Commercial Retail															
New England	8.76	9.58	10.49	9.52	9.51	9.78	<i>10.04</i>	<i>10.41</i>	<i>10.89</i>	<i>10.82</i>	<i>10.74</i>	<i>10.54</i>	9.30	<i>9.87</i>	<i>10.77</i>
Middle Atlantic	6.84	6.41	6.02	6.68	7.67	7.42	<i>7.04</i>	<i>7.75</i>	<i>8.03</i>	<i>7.99</i>	<i>7.38</i>	<i>7.94</i>	6.61	<i>7.57</i>	<i>7.92</i>
E. N. Central	5.89	6.58	8.77	6.52	6.63	7.98	<i>9.24</i>	<i>7.26</i>	<i>6.99</i>	<i>8.04</i>	<i>9.40</i>	<i>7.45</i>	6.42	<i>7.24</i>	<i>7.46</i>
W. N. Central	6.22	6.73	8.68	6.80	6.93	7.55	<i>8.90</i>	<i>7.43</i>	<i>7.77</i>	<i>8.26</i>	<i>9.31</i>	<i>7.78</i>	6.68	<i>7.35</i>	<i>7.97</i>
S. Atlantic	7.54	8.32	9.27	8.55	8.92	9.79	<i>9.88</i>	<i>9.00</i>	<i>8.86</i>	<i>9.58</i>	<i>10.14</i>	<i>9.22</i>	8.17	<i>9.22</i>	<i>9.24</i>
E. S. Central	7.49	8.56	9.75	9.03	9.04	10.03	<i>10.20</i>	<i>9.09</i>	<i>8.70</i>	<i>9.78</i>	<i>10.37</i>	<i>9.39</i>	8.36	<i>9.36</i>	<i>9.25</i>
W. S. Central	6.29	6.89	8.27	8.13	7.69	8.11	<i>8.27</i>	<i>7.76</i>	<i>7.42</i>	<i>7.82</i>	<i>8.45</i>	<i>8.04</i>	7.19	<i>7.88</i>	<i>7.80</i>
Mountain	6.94	7.09	7.96	6.89	6.87	7.39	<i>8.37</i>	<i>7.38</i>	<i>7.66</i>	<i>7.98</i>	<i>8.74</i>	<i>7.72</i>	7.06	<i>7.29</i>	<i>7.85</i>
Pacific	8.42	8.17	9.15	9.18	9.06	8.95	<i>9.09</i>	<i>8.76</i>	<i>8.87</i>	<i>8.69</i>	<i>9.11</i>	<i>8.93</i>	8.73	<i>8.95</i>	<i>8.89</i>
U.S. Average	6.84	7.23	8.21	7.48	7.70	8.27	<i>8.68</i>	<i>8.02</i>	<i>8.03</i>	<i>8.50</i>	<i>8.93</i>	<i>8.26</i>	7.26	<i>8.01</i>	<i>8.27</i>
Industrial Retail															
New England	7.07	6.88	6.27	7.10	8.12	7.44	<i>7.33</i>	<i>8.49</i>	<i>8.74</i>	<i>8.02</i>	<i>7.46</i>	<i>8.62</i>	6.90	<i>7.94</i>	<i>8.33</i>
Middle Atlantic	6.72	6.17	5.91	6.99	7.98	7.72	<i>7.81</i>	<i>8.07</i>	<i>8.34</i>	<i>7.67</i>	<i>7.88</i>	<i>8.31</i>	6.59	<i>7.93</i>	<i>8.15</i>
E. N. Central	5.05	4.73	5.33	5.40	5.82	5.97	<i>6.19</i>	<i>6.13</i>	<i>6.80</i>	<i>6.49</i>	<i>6.51</i>	<i>6.46</i>	5.13	<i>5.99</i>	<i>6.62</i>
W. N. Central	4.31	3.49	3.98	4.39	4.95	4.36	<i>4.65</i>	<i>5.23</i>	<i>5.92</i>	<i>5.20</i>	<i>4.96</i>	<i>5.57</i>	4.09	<i>4.83</i>	<i>5.45</i>
S. Atlantic	4.40	3.80	4.44	4.83	5.29	4.95	<i>5.15</i>	<i>5.43</i>	<i>5.74</i>	<i>5.30</i>	<i>5.37</i>	<i>5.68</i>	4.38	<i>5.22</i>	<i>5.54</i>
E. S. Central	3.96	3.38	4.09	4.60	4.97	4.65	<i>4.72</i>	<i>5.09</i>	<i>5.35</i>	<i>4.87</i>	<i>4.94</i>	<i>5.32</i>	4.01	<i>4.87</i>	<i>5.14</i>
W. S. Central	2.28	2.15	3.07	3.21	3.48	3.40	<i>3.44</i>	<i>3.54</i>	<i>3.81</i>	<i>3.58</i>	<i>3.72</i>	<i>3.87</i>	2.68	<i>3.47</i>	<i>3.74</i>
Mountain	5.28	4.96	5.42	5.12	5.30	5.23	<i>5.87</i>	<i>5.92</i>	<i>6.11</i>	<i>5.95</i>	<i>6.33</i>	<i>6.37</i>	5.19	<i>5.58</i>	<i>6.19</i>
Pacific	6.69	6.09	6.74	7.16	7.53	6.82	<i>6.77</i>	<i>6.70</i>	<i>7.21</i>	<i>6.61</i>	<i>6.81</i>	<i>6.91</i>	6.70	<i>6.97</i>	<i>6.90</i>
U.S. Average	3.44	2.93	3.63	4.03	4.52	4.08	<i>4.08</i>	<i>4.45</i>	<i>4.93</i>	<i>4.31</i>	<i>4.34</i>	<i>4.74</i>	3.51	<i>4.29</i>	<i>4.59</i>

- = no data available

Prices are not adjusted for inflation.

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

Regions refer to U.S. Census divisions.

See "Census division" in EIA's Energy Glossary (<http://www.eia.doe.gov/glossary/index.html>) for a list of States in each region.

Historical data: Latest data available from Energy Information Administration databases supporting the *Natural Gas Monthly*, DOE/EIA-0130.

Natural gas Henry Hub spot price from Reuter's News Service (<http://www.reuters.com>).

Minor discrepancies with published historical data are due to independent rounding.

Projections: EIA Regional Short-Term Energy Model.

Table 6. U.S. Coal Supply, Consumption, and Inventories

U.S. Energy Information Administration | Short-Term Energy Outlook - July 2017

	2016				2017				2018				Year		
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	2016	2017	2018
Supply (million short tons)															
Production	173.0	160.5	195.1	199.5	197.0	190.2	<i>206.7</i>	<i>191.6</i>	<i>196.3</i>	<i>171.0</i>	<i>209.0</i>	<i>210.5</i>	728.2	<i>785.5</i>	<i>786.7</i>
Appalachia	44.3	43.2	44.8	47.6	50.7	48.7	<i>49.9</i>	<i>46.2</i>	<i>46.7</i>	<i>42.8</i>	<i>48.9</i>	<i>49.0</i>	180.0	<i>195.6</i>	<i>187.4</i>
Interior	36.9	34.4	35.7	37.2	38.5	39.7	<i>41.7</i>	<i>39.9</i>	<i>41.5</i>	<i>37.0</i>	<i>43.2</i>	<i>45.1</i>	144.2	<i>159.7</i>	<i>166.8</i>
Western	91.8	82.8	114.6	114.8	107.8	101.8	<i>115.1</i>	<i>105.5</i>	<i>108.1</i>	<i>91.2</i>	<i>116.8</i>	<i>116.3</i>	404.0	<i>430.3</i>	<i>432.5</i>
Primary Inventory Withdrawals	-1.4	0.2	3.6	-0.1	-1.0	0.5	<i>2.9</i>	<i>-0.8</i>	<i>-1.1</i>	<i>-0.3</i>	<i>3.2</i>	<i>-3.0</i>	2.2	<i>1.6</i>	<i>-1.2</i>
Imports	2.7	2.3	2.7	2.1	1.9	1.7	<i>3.0</i>	<i>2.8</i>	<i>1.5</i>	<i>2.2</i>	<i>3.2</i>	<i>2.8</i>	9.8	<i>9.4</i>	<i>9.7</i>
Exports	14.2	14.2	12.6	19.3	22.3	20.4	<i>15.4</i>	<i>13.8</i>	<i>15.3</i>	<i>16.6</i>	<i>15.2</i>	<i>16.2</i>	60.3	<i>71.9</i>	<i>63.2</i>
Metallurgical Coal	10.2	10.1	9.1	11.6	12.2	12.8	<i>9.3</i>	<i>9.4</i>	<i>9.6</i>	<i>11.2</i>	<i>10.0</i>	<i>11.3</i>	40.9	<i>43.6</i>	<i>42.1</i>
Steam Coal	4.0	4.2	3.5	7.7	10.1	7.6	<i>6.1</i>	<i>4.4</i>	<i>5.6</i>	<i>5.4</i>	<i>5.1</i>	<i>4.9</i>	19.3	<i>28.2</i>	<i>21.1</i>
Total Primary Supply	160.1	148.8	188.9	182.2	175.6	171.9	<i>197.3</i>	<i>179.9</i>	<i>181.4</i>	<i>156.3</i>	<i>200.2</i>	<i>194.1</i>	680.0	<i>724.6</i>	<i>732.0</i>
Secondary Inventory Withdrawals	4.1	9.2	25.2	-5.6	-1.8	3.5	<i>17.8</i>	<i>-3.3</i>	<i>-0.4</i>	<i>1.7</i>	<i>14.1</i>	<i>-16.2</i>	32.9	<i>16.1</i>	<i>-0.8</i>
Waste Coal (a)	2.5	1.9	2.4	2.0	2.5	2.5	<i>2.5</i>	<i>2.5</i>	<i>2.4</i>	<i>2.4</i>	<i>2.4</i>	<i>2.4</i>	8.7	<i>10.0</i>	<i>9.6</i>
Total Supply	166.7	159.9	216.5	178.5	176.4	177.9	<i>217.5</i>	<i>179.0</i>	<i>183.4</i>	<i>160.4</i>	<i>216.7</i>	<i>180.2</i>	721.7	<i>750.8</i>	<i>740.7</i>
Consumption (million short tons)															
Coke Plants	4.1	4.1	4.2	4.1	4.4	3.3	<i>4.6</i>	<i>4.6</i>	<i>3.7</i>	<i>3.6</i>	<i>4.6</i>	<i>4.3</i>	16.5	<i>16.9</i>	<i>16.2</i>
Electric Power Sector (b)	152.2	147.2	210.3	167.6	160.6	156.2	<i>204.3</i>	<i>165.5</i>	<i>170.2</i>	<i>148.0</i>	<i>203.2</i>	<i>166.7</i>	677.3	<i>686.6</i>	<i>688.1</i>
Retail and Other Industry	9.5	8.6	8.6	9.0	9.0	8.5	<i>8.6</i>	<i>8.9</i>	<i>9.4</i>	<i>8.8</i>	<i>8.9</i>	<i>9.3</i>	35.7	<i>35.0</i>	<i>36.4</i>
Residential and Commercial	0.4	0.2	0.2	0.3	0.3	0.2	<i>0.2</i>	<i>0.2</i>	<i>0.3</i>	<i>0.1</i>	<i>0.1</i>	<i>0.2</i>	1.2	<i>0.9</i>	<i>0.7</i>
Other Industrial	9.1	8.4	8.4	8.6	8.7	8.3	<i>8.4</i>	<i>8.7</i>	<i>9.1</i>	<i>8.7</i>	<i>8.8</i>	<i>9.1</i>	34.6	<i>34.1</i>	<i>35.7</i>
Total Consumption	165.9	159.9	223.0	180.6	174.0	168.0	<i>217.5</i>	<i>179.0</i>	<i>183.4</i>	<i>160.4</i>	<i>216.7</i>	<i>180.2</i>	729.5	<i>738.5</i>	<i>740.7</i>
Discrepancy (c)	0.8	0.0	-6.5	-2.1	2.4	9.9	<i>0.0</i>	<i>0.0</i>	<i>0.0</i>	<i>0.0</i>	<i>0.0</i>	<i>0.0</i>	-7.8	<i>12.3</i>	<i>0.0</i>
End-of-period Inventories (million short tons)															
Primary Inventories (d)	37.3	37.1	33.6	33.7	34.7	34.2	<i>31.3</i>	<i>32.1</i>	<i>33.2</i>	<i>33.5</i>	<i>30.3</i>	<i>33.3</i>	33.7	<i>32.1</i>	<i>33.3</i>
Secondary Inventories	198.4	189.2	164.0	169.6	171.4	167.9	<i>150.1</i>	<i>153.5</i>	<i>153.9</i>	<i>152.2</i>	<i>138.1</i>	<i>154.3</i>	169.6	<i>153.5</i>	<i>154.3</i>
Electric Power Sector	192.3	183.2	158.2	163.9	164.1	161.2	<i>144.6</i>	<i>148.0</i>	<i>149.5</i>	<i>147.2</i>	<i>132.7</i>	<i>148.7</i>	163.9	<i>148.0</i>	<i>148.7</i>
Retail and General Industry	3.9	3.8	3.7	3.6	5.3	4.4	<i>3.4</i>	<i>3.4</i>	<i>2.6</i>	<i>2.8</i>	<i>3.3</i>	<i>3.6</i>	3.6	<i>3.4</i>	<i>3.6</i>
Coke Plants	1.9	1.8	1.7	1.7	1.5	1.9	<i>1.8</i>	<i>1.8</i>	<i>1.5</i>	<i>1.8</i>	<i>1.7</i>	<i>1.7</i>	1.7	<i>1.8</i>	<i>1.7</i>
Coal Market Indicators															
Coal Miner Productivity															
(Tons per hour)	6.23	6.23	6.23	6.23	6.19	6.19	<i>6.19</i>	<i>6.19</i>	<i>6.10</i>	<i>6.10</i>	<i>6.10</i>	<i>6.10</i>	6.23	<i>6.19</i>	<i>6.10</i>
Total Raw Steel Production															
(Million short tons per day)	0.238	0.247	0.238	0.230	0.248	0.248	<i>0.220</i>	<i>0.186</i>	<i>0.236</i>	<i>0.240</i>	<i>0.220</i>	<i>0.182</i>	0.239	<i>0.225</i>	<i>0.219</i>
Cost of Coal to Electric Utilities															
(Dollars per million Btu)	2.13	2.13	2.11	2.08	2.08	2.16	<i>2.20</i>	<i>2.16</i>	<i>2.19</i>	<i>2.18</i>	<i>2.23</i>	<i>2.22</i>	2.11	<i>2.15</i>	<i>2.21</i>

- = no data available

(a) Waste coal includes waste coal and coal slurry reprocessed into briquettes.

(b) Coal used for electricity generation and (a limited amount of) useful thermal output by electric utilities and independent power producers.

(c) The discrepancy reflects an unaccounted-for shipper and receiver reporting difference, assumed to be zero in the forecast period.

(d) Primary stocks are held at the mines and distribution points.

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.**Historical data:** Latest data available from Energy Information Administration databases supporting the following reports: *Quarterly Coal Report*, DOE/EIA-0121; and *Electric Power Monthly*, DOE/EIA-0226.

Minor discrepancies with published historical data are due to independent rounding.

Projections: EIA Regional Short-Term Energy Model.

Table 7a. U.S. Electricity Industry Overview

U.S. Energy Information Administration | Short-Term Energy Outlook - July 2017

	2016				2017				2018				Year		
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	2016	2017	2018
Electricity Supply (billion kilowatthours per day)															
Electricity Generation	10.67	10.75	12.76	10.39	10.53	10.78	<i>12.32</i>	<i>10.44</i>	<i>10.95</i>	<i>10.62</i>	<i>12.38</i>	<i>10.54</i>	11.15	<i>11.02</i>	<i>11.13</i>
Electric Power Sector (a)	10.23	10.32	12.32	9.96	10.10	10.35	<i>11.88</i>	<i>10.02</i>	<i>10.52</i>	<i>10.19</i>	<i>11.94</i>	<i>10.12</i>	10.71	<i>10.59</i>	<i>10.70</i>
Comm. and Indus. Sectors (b)	0.44	0.43	0.45	0.42	0.43	0.43	<i>0.45</i>	<i>0.42</i>	<i>0.43</i>	<i>0.42</i>	<i>0.45</i>	<i>0.42</i>	0.44	<i>0.43</i>	<i>0.43</i>
Net Imports	0.18	0.18	0.22	0.19	0.19	0.16	<i>0.17</i>	<i>0.14</i>	<i>0.15</i>	<i>0.15</i>	<i>0.17</i>	<i>0.13</i>	0.19	<i>0.17</i>	<i>0.15</i>
Total Supply	10.85	10.93	12.98	10.58	10.73	10.94	<i>12.50</i>	<i>10.58</i>	<i>11.10</i>	<i>10.77</i>	<i>12.55</i>	<i>10.67</i>	11.34	<i>11.19</i>	<i>11.27</i>
Losses and Unaccounted for (c)	0.66	0.97	0.90	0.73	0.62	0.96	<i>0.70</i>	<i>0.67</i>	<i>0.56</i>	<i>0.80</i>	<i>0.72</i>	<i>0.68</i>	0.82	<i>0.74</i>	<i>0.69</i>
Electricity Consumption (billion kilowatthours per day unless noted)															
Retail Sales	9.81	9.58	11.69	9.47	9.73	9.60	<i>11.40</i>	<i>9.54</i>	<i>10.15</i>	<i>9.59</i>	<i>11.43</i>	<i>9.62</i>	10.14	<i>10.07</i>	<i>10.20</i>
Residential Sector	3.81	3.37	4.77	3.42	3.70	3.35	<i>4.51</i>	<i>3.45</i>	<i>4.05</i>	<i>3.32</i>	<i>4.51</i>	<i>3.50</i>	3.85	<i>3.76</i>	<i>3.85</i>
Commercial Sector	3.49	3.62	4.20	3.55	3.51	3.62	<i>4.13</i>	<i>3.56</i>	<i>3.57</i>	<i>3.62</i>	<i>4.15</i>	<i>3.58</i>	3.71	<i>3.71</i>	<i>3.73</i>
Industrial Sector	2.48	2.57	2.70	2.48	2.49	2.61	<i>2.74</i>	<i>2.50</i>	<i>2.51</i>	<i>2.62</i>	<i>2.75</i>	<i>2.52</i>	2.56	<i>2.59</i>	<i>2.60</i>
Transportation Sector	0.02	0.02	0.02	0.02	0.02	0.02	<i>0.02</i>	<i>0.02</i>	<i>0.02</i>	<i>0.02</i>	<i>0.02</i>	<i>0.02</i>	0.02	<i>0.02</i>	<i>0.02</i>
Direct Use (d)	0.39	0.38	0.40	0.38	0.38	0.38	<i>0.40</i>	<i>0.37</i>	<i>0.38</i>	<i>0.38</i>	<i>0.39</i>	<i>0.37</i>	0.38	<i>0.38</i>	<i>0.38</i>
Total Consumption	10.19	9.96	12.09	9.84	10.11	9.98	<i>11.80</i>	<i>9.91</i>	<i>10.54</i>	<i>9.97</i>	<i>11.83</i>	<i>9.99</i>	10.52	<i>10.45</i>	<i>10.58</i>
Average residential electricity usage per customer (kWh)	2,645	2,342	3,348	2,401	2,519	2,354	<i>3,133</i>	<i>2,402</i>	<i>2,725</i>	<i>2,260</i>	<i>3,096</i>	<i>2,405</i>	10,736	<i>10,409</i>	<i>10,487</i>
Prices															
Power Generation Fuel Costs (dollars per million Btu)															
Coal	2.13	2.13	2.11	2.08	2.08	2.16	<i>2.20</i>	<i>2.16</i>	<i>2.19</i>	<i>2.18</i>	<i>2.23</i>	<i>2.22</i>	2.11	<i>2.15</i>	<i>2.21</i>
Natural Gas	2.65	2.51	3.00	3.36	3.69	3.49	<i>3.43</i>	<i>3.83</i>	<i>4.35</i>	<i>3.77</i>	<i>3.62</i>	<i>4.15</i>	2.88	<i>3.59</i>	<i>3.94</i>
Residual Fuel Oil	6.15	8.51	9.70	9.08	11.16	10.87	<i>9.87</i>	<i>9.72</i>	<i>9.61</i>	<i>10.23</i>	<i>9.96</i>	<i>10.17</i>	8.41	<i>10.38</i>	<i>9.98</i>
Distillate Fuel Oil	9.00	11.01	11.64	12.14	12.75	12.40	<i>12.75</i>	<i>13.39</i>	<i>13.56</i>	<i>13.44</i>	<i>13.82</i>	<i>14.71</i>	10.86	<i>12.81</i>	<i>13.87</i>
Retail Prices (cents per kilowatthour)															
Residential Sector	12.20	12.66	12.81	12.45	12.61	12.99	<i>13.34</i>	<i>12.91</i>	<i>12.89</i>	<i>13.56</i>	<i>13.85</i>	<i>13.30</i>	12.55	<i>12.98</i>	<i>13.41</i>
Commercial Sector	10.12	10.34	10.68	10.27	10.38	10.44	<i>10.64</i>	<i>10.44</i>	<i>10.59</i>	<i>10.56</i>	<i>10.75</i>	<i>10.58</i>	10.37	<i>10.48</i>	<i>10.62</i>
Industrial Sector	6.42	6.67	7.20	6.67	6.65	6.93	<i>7.48</i>	<i>6.93</i>	<i>6.87</i>	<i>7.09</i>	<i>7.65</i>	<i>7.11</i>	6.75	<i>7.01</i>	<i>7.19</i>

- = no data available. kWh = kilowatthours. Btu = British thermal units.

Prices are not adjusted for inflation.

(a) Generation supplied by electricity-only and combined-heat-and-power (CHP) plants operated by electric utilities and independent power producers.

(b) Generation supplied by CHP and electricity-only plants operated by businesses in the commercial and industrial sectors, primarily for onsite use.

(c) Includes transmission and distribution losses, data collection time-frame differences, and estimation error.

 (d) Direct Use represents commercial and industrial facility use of onsite net electricity generation; and electrical sales or transfers to adjacent or collocated facilities for which revenue information is not available. See Table 7.6 of the EIA *Monthly Energy Review*.

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

Historical data: Latest data available from Energy Information Administration databases supporting the following reports: *Electric Power Monthly*, DOE/EIA-0226; and *Electric Power Annual*, DOE/EIA-0348.

Minor discrepancies with published historical data are due to independent rounding.

Projections: EIA Regional Short-Term Energy Model.

Table 7b. U.S. Regional Electricity Retail Sales (Million Kilowatthours per Day)

U.S. Energy Information Administration | Short-Term Energy Outlook - July 2017

	2016				2017				2018				Year		
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	2016	2017	2018
Residential Sector															
New England	133	109	152	114	135	113	142	115	138	108	140	115	127	126	125
Middle Atlantic	367	309	461	320	368	304	421	322	389	314	418	323	364	354	361
E. N. Central	522	447	619	459	507	427	568	462	547	431	563	464	512	491	501
W. N. Central	298	243	322	255	298	240	310	263	322	237	311	268	279	277	284
S. Atlantic	968	874	1,223	852	891	880	1,142	865	1,024	860	1,142	879	980	945	976
E. S. Central	337	274	412	279	305	273	375	283	360	268	373	289	326	309	322
W. S. Central	526	518	810	517	501	515	774	517	579	509	777	529	593	577	599
Mountain	240	251	337	232	245	248	344	232	249	246	351	235	265	268	271
Pacific contiguous	406	336	422	381	439	339	418	383	432	341	419	385	386	395	394
AK and HI	13	12	12	14	14	12	12	13	14	12	12	13	13	13	13
Total	3,810	3,373	4,771	3,421	3,704	3,351	4,506	3,455	4,054	3,324	4,506	3,500	3,845	3,755	3,846
Commercial Sector															
New England	141	137	160	135	140	133	154	137	140	130	150	133	143	141	138
Middle Atlantic	422	408	488	408	423	409	466	408	425	405	463	408	432	427	425
E. N. Central	488	493	567	483	490	488	549	484	497	490	549	485	508	503	505
W. N. Central	271	271	308	271	272	265	306	273	277	267	309	275	280	279	282
S. Atlantic	792	844	977	802	784	859	945	804	797	850	946	805	854	848	850
E. S. Central	231	242	295	234	227	247	290	235	234	249	295	238	251	250	254
W. S. Central	473	519	623	511	477	524	634	519	503	544	652	530	532	539	557
Mountain	240	258	290	250	246	262	294	250	248	263	296	252	260	263	265
Pacific contiguous	418	428	475	436	431	415	480	437	432	407	479	440	440	441	440
AK and HI	16	16	16	16	16	16	16	16	16	15	16	16	16	16	16
Total	3,494	3,616	4,199	3,547	3,508	3,618	4,134	3,563	3,570	3,620	4,154	3,583	3,715	3,707	3,733
Industrial Sector															
New England	45	47	49	45	44	45	48	43	43	44	46	42	47	45	44
Middle Atlantic	192	191	202	189	192	194	206	191	192	195	208	192	193	196	197
E. N. Central	502	504	528	485	493	514	538	489	496	515	540	492	505	509	511
W. N. Central	223	228	246	227	228	244	260	237	235	250	266	242	231	242	248
S. Atlantic	362	384	393	362	363	368	385	355	353	358	376	347	375	367	359
E. S. Central	258	269	274	261	264	278	282	264	263	276	280	262	265	272	270
W. S. Central	456	471	481	458	476	476	486	464	482	482	493	472	467	475	482
Mountain	214	232	247	215	210	236	254	221	216	242	260	226	227	230	236
Pacific contiguous	215	236	262	224	211	244	268	225	212	244	269	227	234	237	238
AK and HI	13	14	15	14	13	14	15	14	13	14	15	14	14	14	14
Total	2,480	2,575	2,697	2,480	2,493	2,612	2,740	2,503	2,505	2,621	2,753	2,516	2,558	2,587	2,599
Total All Sectors (a)															
New England	320	294	362	295	320	293	345	297	322	283	338	292	318	314	309
Middle Atlantic	993	918	1,162	927	994	918	1,105	932	1,019	925	1,100	935	1,000	987	995
E. N. Central	1,514	1,446	1,716	1,429	1,492	1,431	1,656	1,437	1,542	1,437	1,653	1,442	1,526	1,504	1,519
W. N. Central	792	742	877	753	798	749	876	773	834	754	886	786	791	799	815
S. Atlantic	2,126	2,106	2,596	2,020	2,042	2,110	2,475	2,026	2,178	2,072	2,467	2,034	2,213	2,164	2,188
E. S. Central	827	785	981	774	796	797	947	782	858	793	948	789	842	831	847
W. S. Central	1,455	1,509	1,914	1,487	1,455	1,516	1,895	1,501	1,565	1,535	1,923	1,531	1,592	1,592	1,639
Mountain	694	741	875	697	701	747	892	704	714	751	907	714	752	761	772
Pacific contiguous	1,042	1,002	1,162	1,043	1,083	1,000	1,168	1,048	1,078	995	1,170	1,054	1,062	1,075	1,074
AK and HI	42	41	43	44	43	41	43	43	43	41	43	43	43	43	42
Total	9,805	9,584	11,688	9,469	9,726	9,601	11,403	9,543	10,152	9,587	11,435	9,620	10,139	10,071	10,201

- = no data available

(a) Total retail sales to all sectors includes residential, commercial, industrial, and transportation sector sales.

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

Retail Sales represents total retail electricity sales by electric utilities and power marketers.

Regions refer to U.S. Census divisions.

 See "Census division" in EIA's Energy Glossary (<http://www.eia.doe.gov/glossary/index.html>) for a list of States in each region.

Historical data: Latest data available from Energy Information Administration databases supporting the following reports: *Electric Power Monthly*, DOE/EIA-0226; and *Electric Power Annual*, DOE/EIA-0348.

Minor discrepancies with published historical data are due to independent rounding.

Projections: EIA Regional Short-Term Energy Model.

Table 7c. U.S. Regional Retail Electricity Prices (Cents per Kilowatt-hour)
 U.S. Energy Information Administration | Short-Term Energy Outlook - July 2017

	2016				2017				2018				Year		
	Q1	Q2	Q4	Q4	Q1	Q2	Q4	Q4	Q1	Q2	Q4	Q4	2016	2017	2018
Residential Sector															
New England	19.08	19.30	18.47	18.68	19.08	19.43	<i>19.68</i>	<i>20.08</i>	<i>20.50</i>	<i>21.07</i>	<i>21.09</i>	<i>21.38</i>	18.85	<i>19.55</i>	<i>20.99</i>
Middle Atlantic	15.29	15.88	16.08	15.74	15.55	16.10	<i>16.59</i>	<i>16.12</i>	<i>15.88</i>	<i>16.52</i>	<i>17.11</i>	<i>16.57</i>	15.76	<i>16.11</i>	<i>16.53</i>
E. N. Central	12.51	13.25	12.91	13.04	12.90	13.62	<i>13.49</i>	<i>13.63</i>	<i>13.43</i>	<i>14.27</i>	<i>14.10</i>	<i>14.16</i>	12.91	<i>13.40</i>	<i>13.97</i>
W. N. Central	10.61	12.31	12.67	11.27	10.94	12.68	<i>13.07</i>	<i>11.52</i>	<i>11.12</i>	<i>13.06</i>	<i>13.42</i>	<i>11.77</i>	11.73	<i>12.05</i>	<i>12.31</i>
S. Atlantic	11.40	11.75	11.88	11.47	11.73	11.95	<i>12.30</i>	<i>11.83</i>	<i>11.93</i>	<i>12.46</i>	<i>12.73</i>	<i>12.16</i>	11.65	<i>11.98</i>	<i>12.33</i>
E. S. Central	10.35	10.94	10.90	11.14	11.10	11.53	<i>11.72</i>	<i>11.84</i>	<i>11.52</i>	<i>12.15</i>	<i>12.16</i>	<i>12.13</i>	10.82	<i>11.55</i>	<i>11.97</i>
W. S. Central	10.34	10.69	10.65	10.52	10.55	11.00	<i>11.28</i>	<i>11.06</i>	<i>10.81</i>	<i>11.51</i>	<i>11.75</i>	<i>11.43</i>	10.56	<i>11.01</i>	<i>11.40</i>
Mountain	11.05	11.91	12.12	11.45	11.28	12.15	<i>12.41</i>	<i>11.71</i>	<i>11.56</i>	<i>12.48</i>	<i>12.75</i>	<i>12.01</i>	11.68	<i>11.94</i>	<i>12.26</i>
Pacific	14.13	13.95	16.09	13.85	14.52	14.49	<i>16.46</i>	<i>14.09</i>	<i>14.99</i>	<i>15.20</i>	<i>17.19</i>	<i>14.54</i>	14.56	<i>14.93</i>	<i>15.52</i>
U.S. Average	12.20	12.66	12.81	12.45	12.61	12.99	<i>13.34</i>	<i>12.91</i>	<i>12.89</i>	<i>13.56</i>	<i>13.85</i>	<i>13.30</i>	12.55	<i>12.98</i>	<i>13.41</i>
Commercial Sector															
New England	15.33	15.01	15.19	14.89	15.12	13.94	<i>13.08</i>	<i>13.54</i>	<i>14.58</i>	<i>13.36</i>	<i>12.65</i>	<i>13.37</i>	15.11	<i>13.90</i>	<i>13.47</i>
Middle Atlantic	12.02	12.48	13.29	12.22	12.07	12.35	<i>13.23</i>	<i>12.44</i>	<i>12.13</i>	<i>12.37</i>	<i>13.35</i>	<i>12.67</i>	12.54	<i>12.55</i>	<i>12.65</i>
E. N. Central	9.65	9.87	9.91	9.98	10.02	10.17	<i>10.15</i>	<i>10.27</i>	<i>10.31</i>	<i>10.41</i>	<i>10.32</i>	<i>10.42</i>	9.86	<i>10.15</i>	<i>10.36</i>
W. N. Central	8.86	9.70	10.15	9.07	9.12	9.97	<i>10.39</i>	<i>9.34</i>	<i>9.26</i>	<i>10.17</i>	<i>10.64</i>	<i>9.61</i>	9.47	<i>9.73</i>	<i>9.94</i>
S. Atlantic	9.37	9.27	9.26	9.21	9.48	9.43	<i>9.42</i>	<i>9.51</i>	<i>10.03</i>	<i>9.80</i>	<i>9.66</i>	<i>9.72</i>	9.28	<i>9.46</i>	<i>9.79</i>
E. S. Central	9.93	9.99	10.12	10.35	10.53	10.38	<i>10.41</i>	<i>10.87</i>	<i>10.86</i>	<i>10.61</i>	<i>10.51</i>	<i>10.96</i>	10.10	<i>10.54</i>	<i>10.72</i>
W. S. Central	7.80	7.79	7.86	7.78	8.26	8.00	<i>7.58</i>	<i>7.81</i>	<i>7.97</i>	<i>7.65</i>	<i>7.39</i>	<i>7.82</i>	7.81	<i>7.89</i>	<i>7.68</i>
Mountain	9.02	9.75	10.03	9.34	9.13	9.80	<i>9.97</i>	<i>9.46</i>	<i>9.22</i>	<i>9.88</i>	<i>10.07</i>	<i>9.58</i>	9.56	<i>9.61</i>	<i>9.71</i>
Pacific	12.21	13.08	14.69	12.96	12.53	13.02	<i>14.69</i>	<i>13.21</i>	<i>13.26</i>	<i>13.70</i>	<i>15.19</i>	<i>13.44</i>	13.28	<i>13.41</i>	<i>13.94</i>
U.S. Average	10.12	10.34	10.68	10.27	10.38	10.44	<i>10.64</i>	<i>10.44</i>	<i>10.59</i>	<i>10.56</i>	<i>10.75</i>	<i>10.58</i>	10.37	<i>10.48</i>	<i>10.62</i>
Industrial Sector															
New England	12.22	11.86	12.25	12.03	12.42	12.19	<i>12.50</i>	<i>12.21</i>	<i>12.94</i>	<i>12.57</i>	<i>12.78</i>	<i>12.40</i>	12.09	<i>12.33</i>	<i>12.67</i>
Middle Atlantic	7.05	7.01	7.12	6.92	6.93	7.04	<i>7.17</i>	<i>7.04</i>	<i>6.97</i>	<i>7.06</i>	<i>7.24</i>	<i>7.14</i>	7.03	<i>7.05</i>	<i>7.11</i>
E. N. Central	6.74	6.88	7.04	6.96	7.02	7.02	<i>7.15</i>	<i>7.09</i>	<i>7.18</i>	<i>7.11</i>	<i>7.24</i>	<i>7.21</i>	6.91	<i>7.07</i>	<i>7.18</i>
W. N. Central	6.65	7.10	7.82	6.64	6.89	7.48	<i>8.02</i>	<i>6.77</i>	<i>7.04</i>	<i>7.60</i>	<i>8.14</i>	<i>6.88</i>	7.07	<i>7.31</i>	<i>7.44</i>
S. Atlantic	6.15	6.33	6.78	6.30	6.35	6.55	<i>7.03</i>	<i>6.54</i>	<i>6.56</i>	<i>6.69</i>	<i>7.19</i>	<i>6.73</i>	6.40	<i>6.63</i>	<i>6.80</i>
E. S. Central	5.45	5.72	6.14	5.99	5.91	6.11	<i>6.53</i>	<i>6.28</i>	<i>6.20</i>	<i>6.28</i>	<i>6.71</i>	<i>6.49</i>	5.83	<i>6.21</i>	<i>6.42</i>
W. S. Central	5.06	5.03	5.44	5.32	5.27	5.72	<i>6.24</i>	<i>6.00</i>	<i>5.67</i>	<i>6.01</i>	<i>6.55</i>	<i>6.36</i>	5.22	<i>5.81</i>	<i>6.15</i>
Mountain	5.83	6.29	7.01	6.08	6.08	6.46	<i>7.29</i>	<i>6.30</i>	<i>6.30</i>	<i>6.67</i>	<i>7.52</i>	<i>6.50</i>	6.33	<i>6.57</i>	<i>6.78</i>
Pacific	7.99	9.08	10.54	8.65	8.24	8.65	<i>10.24</i>	<i>8.57</i>	<i>8.28</i>	<i>8.72</i>	<i>10.29</i>	<i>8.58</i>	9.14	<i>8.99</i>	<i>9.04</i>
U.S. Average	6.42	6.67	7.20	6.67	6.65	6.93	<i>7.48</i>	<i>6.93</i>	<i>6.87</i>	<i>7.09</i>	<i>7.65</i>	<i>7.11</i>	6.75	<i>7.01</i>	<i>7.19</i>
All Sectors (a)															
New England	16.41	16.07	16.13	15.88	16.38	15.75	<i>15.69</i>	<i>15.85</i>	<i>16.86</i>	<i>16.14</i>	<i>16.14</i>	<i>16.36</i>	16.13	<i>15.92</i>	<i>16.38</i>
Middle Atlantic	12.25	12.47	13.31	12.34	12.35	12.49	<i>13.36</i>	<i>12.59</i>	<i>12.57</i>	<i>12.64</i>	<i>13.60</i>	<i>12.86</i>	12.63	<i>12.73</i>	<i>12.94</i>
E. N. Central	9.67	9.87	10.11	9.93	10.01	10.11	<i>10.32</i>	<i>10.26</i>	<i>10.41</i>	<i>10.38</i>	<i>10.60</i>	<i>10.53</i>	9.90	<i>10.18</i>	<i>10.48</i>
W. N. Central	8.90	9.75	10.42	9.08	9.16	10.05	<i>10.63</i>	<i>9.29</i>	<i>9.35</i>	<i>10.23</i>	<i>10.86</i>	<i>9.51</i>	9.57	<i>9.81</i>	<i>10.01</i>
S. Atlantic	9.74	9.76	10.12	9.64	9.90	9.98	<i>10.38</i>	<i>9.98</i>	<i>10.36</i>	<i>10.37</i>	<i>10.71</i>	<i>10.26</i>	9.84	<i>10.08</i>	<i>10.44</i>
E. S. Central	8.70	8.86	9.33	9.17	9.22	9.31	<i>9.77</i>	<i>9.67</i>	<i>9.71</i>	<i>9.62</i>	<i>10.04</i>	<i>9.90</i>	9.03	<i>9.51</i>	<i>9.83</i>
W. S. Central	7.86	7.92	8.43	7.97	8.07	8.33	<i>8.75</i>	<i>8.37</i>	<i>8.31</i>	<i>8.41</i>	<i>8.94</i>	<i>8.62</i>	8.07	<i>8.41</i>	<i>8.59</i>
Mountain	8.74	9.40	9.98	9.03	8.97	9.55	<i>10.15</i>	<i>9.21</i>	<i>9.16</i>	<i>9.70</i>	<i>10.38</i>	<i>9.41</i>	9.33	<i>9.52</i>	<i>9.71</i>
Pacific	12.08	12.42	14.25	12.35	12.49	12.49	<i>14.29</i>	<i>12.52</i>	<i>12.97</i>	<i>12.98</i>	<i>14.76</i>	<i>12.79</i>	12.82	<i>12.99</i>	<i>13.42</i>
U.S. Average	9.99	10.17	10.75	10.11	10.27	10.40	<i>10.95</i>	<i>10.41</i>	<i>10.59</i>	<i>10.65</i>	<i>11.23</i>	<i>10.66</i>	10.28	<i>10.53</i>	<i>10.80</i>

- = no data available

Prices are not adjusted for inflation.

(a) Volume-weighted average of retail prices to residential, commercial, industrial, and transportation sectors.

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

Regions refer to U.S. Census divisions.

See "Census division" in EIA's Energy Glossary (<http://www.eia.doe.gov/glossary/index.html>) for a list of States in each region.

Historical data: Latest data available from Energy Information Administration databases supporting the following reports: *Electric Power Monthly*, DOE/EIA-0226; and *Electric Power Annual*, DOE/EIA-0348.

Minor discrepancies with published historical data are due to independent rounding.

Projections: EIA Regional Short-Term Energy Model.

Table 7d. U.S. Regional Electricity Generation, All Sectors (Thousand megawatthours per day)

U.S. Energy Information Administration | Short-Term Energy Outlook - July 2017

	2016				2017				2018				Year		
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	2016	2017	2018
United States															
Coal	3,059	2,967	4,202	3,317	3,250	3,166	<i>4,095</i>	<i>3,287</i>	<i>3,514</i>	<i>3,001</i>	<i>4,066</i>	<i>3,310</i>	3,388	<i>3,451</i>	<i>3,474</i>
Natural Gas	3,426	3,762	4,702	3,191	2,917	3,346	<i>4,205</i>	<i>3,245</i>	<i>3,184</i>	<i>3,356</i>	<i>4,195</i>	<i>3,236</i>	3,771	<i>3,431</i>	<i>3,495</i>
Petroleum (a)	68	63	72	59	61	55	<i>69</i>	<i>61</i>	<i>75</i>	<i>65</i>	<i>76</i>	<i>64</i>	65	<i>62</i>	<i>70</i>
Other Gases	40	35	35	32	39	34	<i>34</i>	<i>32</i>	<i>40</i>	<i>34</i>	<i>34</i>	<i>32</i>	36	<i>35</i>	<i>35</i>
Nuclear	2,245	2,155	2,254	2,148	2,247	2,031	<i>2,256</i>	<i>2,133</i>	<i>2,223</i>	<i>2,097</i>	<i>2,280</i>	<i>2,138</i>	2,200	<i>2,167</i>	<i>2,185</i>
Renewable Energy Sources:	1,804	1,747	1,487	1,625	1,994	2,118	<i>1,641</i>	<i>1,661</i>	<i>1,894</i>	<i>2,040</i>	<i>1,707</i>	<i>1,742</i>	1,665	<i>1,852</i>	<i>1,845</i>
Conventional Hydropower	842	810	618	637	917	988	<i>742</i>	<i>627</i>	<i>798</i>	<i>842</i>	<i>734</i>	<i>617</i>	726	<i>817</i>	<i>747</i>
Wind	667	614	517	682	752	737	<i>505</i>	<i>710</i>	<i>755</i>	<i>773</i>	<i>544</i>	<i>782</i>	620	<i>675</i>	<i>713</i>
Wood Biomass	114	104	116	108	114	111	<i>117</i>	<i>111</i>	<i>114</i>	<i>107</i>	<i>116</i>	<i>111</i>	111	<i>113</i>	<i>112</i>
Waste Biomass	60	61	61	59	59	57	<i>60</i>	<i>59</i>	<i>59</i>	<i>60</i>	<i>61</i>	<i>60</i>	60	<i>59</i>	<i>60</i>
Geothermal	47	46	47	50	49	49	<i>47</i>	<i>47</i>	<i>48</i>	<i>46</i>	<i>47</i>	<i>47</i>	48	<i>48</i>	<i>47</i>
Solar	73	112	127	89	103	177	<i>170</i>	<i>106</i>	<i>121</i>	<i>212</i>	<i>206</i>	<i>124</i>	100	<i>139</i>	<i>166</i>
Pumped Storage Hydropower	-12	-14	-26	-21	-16	-14	<i>-17</i>	<i>-15</i>	<i>-14</i>	<i>-12</i>	<i>-16</i>	<i>-14</i>	-18	<i>-16</i>	<i>-14</i>
Other Nonrenewable Fuels (b)	36	38	39	36	36	37	<i>40</i>	<i>36</i>	<i>35</i>	<i>37</i>	<i>40</i>	<i>36</i>	37	<i>37</i>	<i>37</i>
Total Generation	10,667	10,754	12,764	10,386	10,527	10,773	<i>12,323</i>	<i>10,439</i>	<i>10,952</i>	<i>10,619</i>	<i>12,381</i>	<i>10,545</i>	11,145	<i>11,019</i>	<i>11,127</i>
Northeast Census Region															
Coal	162	141	203	150	154	166	<i>205</i>	<i>187</i>	<i>215</i>	<i>120</i>	<i>189</i>	<i>197</i>	164	<i>178</i>	<i>180</i>
Natural Gas	512	599	795	521	474	496	<i>680</i>	<i>522</i>	<i>477</i>	<i>507</i>	<i>690</i>	<i>522</i>	607	<i>543</i>	<i>549</i>
Petroleum (a)	7	3	6	6	4	3	<i>5</i>	<i>4</i>	<i>9</i>	<i>6</i>	<i>9</i>	<i>6</i>	5	<i>4</i>	<i>7</i>
Other Gases	2	2	2	2	2	2	<i>2</i>	<i>2</i>	<i>2</i>	<i>2</i>	<i>2</i>	<i>2</i>	2	<i>2</i>	<i>2</i>
Nuclear	543	461	516	525	539	476	<i>536</i>	<i>503</i>	<i>522</i>	<i>493</i>	<i>536</i>	<i>503</i>	511	<i>513</i>	<i>514</i>
Hydropower (c)	111	94	78	82	103	104	<i>89</i>	<i>89</i>	<i>82</i>	<i>97</i>	<i>87</i>	<i>87</i>	91	<i>96</i>	<i>88</i>
Other Renewables (d)	77	63	61	73	71	70	<i>63</i>	<i>75</i>	<i>79</i>	<i>71</i>	<i>64</i>	<i>77</i>	69	<i>70</i>	<i>73</i>
Other Nonrenewable Fuels (b)	11	12	12	11	11	11	<i>12</i>	<i>12</i>	<i>11</i>	<i>11</i>	<i>12</i>	<i>12</i>	12	<i>11</i>	<i>11</i>
Total Generation	1,426	1,375	1,674	1,371	1,359	1,330	<i>1,592</i>	<i>1,392</i>	<i>1,397</i>	<i>1,307</i>	<i>1,588</i>	<i>1,405</i>	1,462	<i>1,419</i>	<i>1,425</i>
South Census Region															
Coal	1,270	1,347	1,950	1,462	1,334	1,502	<i>1,916</i>	<i>1,406</i>	<i>1,491</i>	<i>1,423</i>	<i>1,901</i>	<i>1,423</i>	1,508	<i>1,541</i>	<i>1,561</i>
Natural Gas	2,013	2,235	2,645	1,825	1,721	2,090	<i>2,394</i>	<i>1,834</i>	<i>1,850</i>	<i>1,979</i>	<i>2,390</i>	<i>1,837</i>	2,180	<i>2,011</i>	<i>2,015</i>
Petroleum (a)	29	30	35	23	26	20	<i>29</i>	<i>23</i>	<i>31</i>	<i>26</i>	<i>30</i>	<i>24</i>	29	<i>25</i>	<i>28</i>
Other Gases	15	13	14	13	14	13	<i>14</i>	<i>13</i>	<i>15</i>	<i>13</i>	<i>14</i>	<i>14</i>	14	<i>14</i>	<i>14</i>
Nuclear	951	998	994	936	979	887	<i>997</i>	<i>951</i>	<i>996</i>	<i>939</i>	<i>1,021</i>	<i>958</i>	970	<i>954</i>	<i>978</i>
Hydropower (c)	191	84	71	63	135	109	<i>84</i>	<i>71</i>	<i>110</i>	<i>100</i>	<i>82</i>	<i>70</i>	102	<i>99</i>	<i>90</i>
Other Renewables (d)	330	307	305	335	399	406	<i>319</i>	<i>380</i>	<i>405</i>	<i>443</i>	<i>356</i>	<i>415</i>	320	<i>376</i>	<i>405</i>
Other Nonrenewable Fuels (b)	16	18	18	16	15	16	<i>18</i>	<i>15</i>	<i>15</i>	<i>16</i>	<i>18</i>	<i>15</i>	17	<i>16</i>	<i>16</i>
Total Generation	4,815	5,033	6,032	4,673	4,623	5,044	<i>5,770</i>	<i>4,695</i>	<i>4,914</i>	<i>4,940</i>	<i>5,812</i>	<i>4,756</i>	5,140	<i>5,035</i>	<i>5,107</i>
Midwest Census Region															
Coal	1,202	1,109	1,498	1,197	1,292	1,160	<i>1,435</i>	<i>1,178</i>	<i>1,329</i>	<i>1,112</i>	<i>1,425</i>	<i>1,169</i>	1,252	<i>1,266</i>	<i>1,259</i>
Natural Gas	357	368	454	295	283	306	<i>431</i>	<i>326</i>	<i>358</i>	<i>373</i>	<i>440</i>	<i>325</i>	368	<i>337</i>	<i>374</i>
Petroleum (a)	10	9	8	7	7	10	<i>12</i>	<i>10</i>	<i>11</i>	<i>11</i>	<i>12</i>	<i>10</i>	9	<i>10</i>	<i>11</i>
Other Gases	16	13	14	11	17	13	<i>13</i>	<i>11</i>	<i>18</i>	<i>13</i>	<i>13</i>	<i>11</i>	14	<i>13</i>	<i>14</i>
Nuclear	573	543	572	523	555	539	<i>556</i>	<i>521</i>	<i>542</i>	<i>511</i>	<i>556</i>	<i>521</i>	553	<i>543</i>	<i>532</i>
Hydropower (c)	48	43	39	37	55	49	<i>42</i>	<i>40</i>	<i>44</i>	<i>44</i>	<i>41</i>	<i>39</i>	42	<i>46</i>	<i>42</i>
Other Renewables (d)	282	245	185	300	307	281	<i>189</i>	<i>306</i>	<i>321</i>	<i>293</i>	<i>199</i>	<i>339</i>	253	<i>270</i>	<i>288</i>
Other Nonrenewable Fuels (b)	4	4	4	3	4	4	<i>5</i>	<i>4</i>	<i>4</i>	<i>4</i>	<i>5</i>	<i>4</i>	4	<i>4</i>	<i>4</i>
Total Generation	2,492	2,334	2,773	2,374	2,520	2,362	<i>2,681</i>	<i>2,395</i>	<i>2,627</i>	<i>2,362</i>	<i>2,690</i>	<i>2,419</i>	2,494	<i>2,490</i>	<i>2,524</i>
West Census Region															
Coal	426	370	551	508	470	338	<i>539</i>	<i>516</i>	<i>479</i>	<i>346</i>	<i>551</i>	<i>521</i>	464	<i>466</i>	<i>474</i>
Natural Gas	543	560	809	549	440	453	<i>700</i>	<i>563</i>	<i>499</i>	<i>497</i>	<i>675</i>	<i>551</i>	616	<i>540</i>	<i>556</i>
Petroleum (a)	21	20	23	23	23	22	<i>23</i>	<i>24</i>	<i>24</i>	<i>23</i>	<i>25</i>	<i>25</i>	22	<i>23</i>	<i>24</i>
Other Gases	7	6	5	6	6	6	<i>5</i>	<i>6</i>	<i>6</i>	<i>6</i>	<i>5</i>	<i>6</i>	6	<i>6</i>	<i>6</i>
Nuclear	178	152	172	164	175	128	<i>168</i>	<i>157</i>	<i>163</i>	<i>154</i>	<i>167</i>	<i>157</i>	166	<i>157</i>	<i>161</i>
Hydropower (c)	480	575	404	434	607	712	<i>511</i>	<i>413</i>	<i>548</i>	<i>589</i>	<i>507</i>	<i>407</i>	473	<i>560</i>	<i>512</i>
Other Renewables (d)	273	322	317	280	299	374	<i>328</i>	<i>273</i>	<i>290</i>	<i>391</i>	<i>355</i>	<i>293</i>	298	<i>319</i>	<i>332</i>
Other Nonrenewable Fuels (b)	4	5	5	5	5	6	<i>6</i>	<i>5</i>	<i>5</i>	<i>5</i>	<i>6</i>	<i>5</i>	5	<i>6</i>	<i>5</i>
Total Generation	1,933	2,011	2,285	1,968	2,025	2,038	<i>2,280</i>	<i>1,957</i>	<i>2,015</i>	<i>2,011</i>	<i>2,291</i>	<i>1,965</i>	2,050	<i>2,075</i>	<i>2,071</i>

(a) Residual fuel oil, distillate fuel oil, petroleum coke, and other petroleum liquids.

(b) Batteries, chemicals, hydrogen, pitch, purchased steam, sulfur, nonrenewable waste, and miscellaneous technologies.

(c) Conventional hydroelectric and pumped storage generation.

(d) Wind, biomass, geothermal, and solar generation.

Notes: Data reflect generation supplied by electricity-only and combined-heat-and-power (CHP) plants operated by electric utilities, independent power producers, and the commercial and industrial sectors. The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

Historical data: Latest data available from U.S. Energy Information Administration *Electric Power Monthly* and *Electric Power Annual*.

Projections: EIA Regional Short-Term Energy Model.

Table 7e. U.S. Regional Fuel Consumption for Electricity Generation, All Sectors

U.S. Energy Information Administration | Short-Term Energy Outlook - July 2017

	2016				2017				2018				Year		
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	2016	2017	2018
Fuel Consumption for Electricity Generation, All Sectors															
United States															
Coal (thousand st/d)	1,676	1,619	2,288	1,822	1,785	1,715	2,221	1,798	1,889	1,625	2,208	1,810	1,852	1,881	1,884
Natural Gas (million cf/d)	25,226	28,572	36,107	23,726	21,813	25,356	32,184	24,153	23,705	25,583	32,274	24,197	28,416	25,900	26,457
Petroleum (thousand b/d)	121	112	130	103	108	95	121	108	133	115	133	114	116	108	124
Residual Fuel Oil	29	22	35	25	24	24	27	24	32	28	34	28	28	25	30
Distillate Fuel Oil	30	23	24	25	29	26	27	25	31	24	27	25	26	27	27
Petroleum Coke (a)	57	63	66	48	50	41	62	55	63	58	68	57	58	52	61
Other Petroleum Liquids (b)	5	3	5	4	4	4	5	5	7	4	5	5	4	5	5
Northeast Census Region															
Coal (thousand st/d)	80	66	94	70	74	78	99	90	101	57	92	95	77	85	86
Natural Gas (million cf/d)	3,829	4,578	6,203	3,899	3,638	3,811	5,289	3,938	3,624	3,902	5,402	3,970	4,630	4,173	4,229
Petroleum (thousand b/d)	12	5	12	8	8	6	10	7	16	11	17	11	9	8	14
South Census Region															
Coal (thousand st/d)	671	718	1,035	789	717	796	1,010	749	774	748	1,004	759	804	819	821
Natural Gas (million cf/d)	14,754	16,920	20,179	13,502	12,676	15,699	18,108	13,481	13,573	14,931	18,139	13,550	16,342	15,002	15,057
Petroleum (thousand b/d)	55	56	66	43	48	38	53	44	58	49	56	45	55	46	52
Midwest Census Region															
Coal (thousand st/d)	680	626	848	675	725	650	810	666	744	626	804	661	708	713	709
Natural Gas (million cf/d)	2,692	2,910	3,743	2,283	2,189	2,390	3,477	2,512	2,762	2,937	3,590	2,532	2,908	2,645	2,956
Petroleum (thousand b/d)	19	19	18	16	15	17	21	20	21	20	22	19	18	18	20
West Census Region															
Coal (thousand st/d)	244	208	312	288	269	191	302	292	271	194	309	295	263	264	267
Natural Gas (million cf/d)	3,951	4,164	5,982	4,041	3,310	3,456	5,310	4,222	3,745	3,813	5,143	4,144	4,537	4,080	4,215
Petroleum (thousand b/d)	34	32	35	35	37	34	37	37	38	36	39	39	34	36	38
End-of-period U.S. Fuel Inventories Held by Electric Power Sector															
Coal (million short tons)	192.3	183.2	158.2	163.9	164.1	161.2	144.6	148.0	149.5	147.2	132.7	148.7	163.9	148.0	148.7
Residual Fuel Oil (mmb)	11.9	12.2	11.7	11.7	12.0	11.8	11.7	12.2	12.2	12.1	12.0	12.5	11.7	12.2	12.5
Distillate Fuel Oil (mmb)	17.3	17.4	21.0	17.1	15.6	15.7	15.9	16.4	16.7	16.6	16.7	17.1	17.1	16.4	17.1
Petroleum Coke (mmb)	6.2	4.5	3.8	4.4	4.4	4.7	4.7	4.6	4.5	4.5	4.4	4.4	4.4	4.6	4.4

(a) Petroleum coke consumption converted from short tons to barrels by multiplying by five.

(b) Other petroleum liquids include jet fuel, kerosene, and waste oil.

Notes: Data reflect generation supplied by electricity-only and combined-heat-and-power (CHP) plants operated by electric utilities, independent power producers, and the commercial and industrial sectors. Data include fuel consumed only for generation of electricity. Values do not include consumption by CHP plants for useful thermal output.

The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

Physical Units: st/d = short tons per day; b/d = barrels per day; cf/d = cubic feet per day; mmb = million barrels.

Historical data: Latest data available from U.S. Energy Information Administration *Electric Power Monthly* and *Electric Power Annual*.

Projections: EIA Regional Short-Term Energy Model.

Table 8a. U.S. Renewable Energy Consumption (Quadrillion Btu)

U.S. Energy Information Administration | Short-Term Energy Outlook - July 2017

	2016				2017				2018				Year		
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	2016	2017	2018
Electric Power Sector															
Geothermal	0.040	0.039	0.040	0.043	0.041	0.042	<i>0.041</i>	<i>0.040</i>	<i>0.040</i>	<i>0.039</i>	<i>0.040</i>	<i>0.041</i>	0.162	<i>0.164</i>	<i>0.160</i>
Hydroelectric Power (a)	0.710	0.684	0.528	0.543	0.765	0.834	<i>0.633</i>	<i>0.535</i>	<i>0.665</i>	<i>0.711</i>	<i>0.627</i>	<i>0.527</i>	2.465	<i>2.768</i>	<i>2.529</i>
Solar (b)	0.061	0.093	0.107	0.075	0.085	0.148	<i>0.144</i>	<i>0.089</i>	<i>0.100</i>	<i>0.178</i>	<i>0.174</i>	<i>0.104</i>	0.337	<i>0.467</i>	<i>0.555</i>
Waste Biomass (c)	0.070	0.072	0.072	0.072	0.071	0.068	<i>0.073</i>	<i>0.072</i>	<i>0.069</i>	<i>0.072</i>	<i>0.074</i>	<i>0.073</i>	0.287	<i>0.284</i>	<i>0.288</i>
Wood Biomass	0.061	0.049	0.060	0.052	0.057	0.056	<i>0.064</i>	<i>0.056</i>	<i>0.056</i>	<i>0.050</i>	<i>0.062</i>	<i>0.056</i>	0.222	<i>0.233</i>	<i>0.225</i>
Wind	0.565	0.520	0.443	0.584	0.630	0.624	<i>0.432</i>	<i>0.608</i>	<i>0.633</i>	<i>0.655</i>	<i>0.466</i>	<i>0.670</i>	2.112	<i>2.295</i>	<i>2.423</i>
Subtotal	1.508	1.457	1.250	1.370	1.650	1.772	<i>1.387</i>	<i>1.401</i>	<i>1.563</i>	<i>1.704</i>	<i>1.443</i>	<i>1.471</i>	5.585	<i>6.210</i>	<i>6.181</i>
Industrial Sector															
Biofuel Losses and Co-products (d)	0.196	0.193	0.203	0.205	0.201	0.204	<i>0.207</i>	<i>0.207</i>	<i>0.198</i>	<i>0.201</i>	<i>0.204</i>	<i>0.204</i>	0.796	<i>0.820</i>	<i>0.808</i>
Geothermal	0.001	0.001	0.001	0.001	0.001	0.001	<i>0.001</i>	<i>0.001</i>	<i>0.001</i>	<i>0.001</i>	<i>0.001</i>	<i>0.001</i>	0.004	<i>0.004</i>	<i>0.004</i>
Hydroelectric Power (a)	0.004	0.003	0.002	0.003	0.004	0.003	<i>0.002</i>	<i>0.003</i>	<i>0.004</i>	<i>0.003</i>	<i>0.002</i>	<i>0.003</i>	0.012	<i>0.012</i>	<i>0.012</i>
Solar (b)	0.003	0.005	0.005	0.004	0.004	0.007	<i>0.007</i>	<i>0.005</i>	<i>0.006</i>	<i>0.008</i>	<i>0.009</i>	<i>0.006</i>	0.017	<i>0.024</i>	<i>0.029</i>
Waste Biomass (c)	0.046	0.047	0.047	0.046	0.050	0.049	<i>0.049</i>	<i>0.049</i>	<i>0.049</i>	<i>0.049</i>	<i>0.049</i>	<i>0.049</i>	0.186	<i>0.198</i>	<i>0.196</i>
Wood Biomass	0.321	0.315	0.320	0.326	0.322	0.308	<i>0.315</i>	<i>0.316</i>	<i>0.309</i>	<i>0.303</i>	<i>0.314</i>	<i>0.316</i>	1.283	<i>1.261</i>	<i>1.242</i>
Subtotal	0.573	0.564	0.578	0.585	0.582	0.571	<i>0.578</i>	<i>0.581</i>	<i>0.564</i>	<i>0.562</i>	<i>0.575</i>	<i>0.578</i>	2.300	<i>2.313</i>	<i>2.279</i>
Commercial Sector															
Geothermal	0.005	0.005	0.005	0.005	0.005	0.005	<i>0.005</i>	<i>0.005</i>	<i>0.005</i>	<i>0.005</i>	<i>0.005</i>	<i>0.005</i>	0.020	<i>0.020</i>	<i>0.020</i>
Solar (b)	0.015	0.021	0.021	0.015	0.017	0.024	<i>0.025</i>	<i>0.018</i>	<i>0.020</i>	<i>0.029</i>	<i>0.030</i>	<i>0.021</i>	0.072	<i>0.084</i>	<i>0.101</i>
Waste Biomass (c)	0.013	0.012	0.012	0.013	0.012	0.012	<i>0.012</i>	<i>0.012</i>	<i>0.012</i>	<i>0.012</i>	<i>0.012</i>	<i>0.012</i>	0.049	<i>0.048</i>	<i>0.048</i>
Wood Biomass	0.020	0.020	0.021	0.021	0.020	0.018	<i>0.019</i>	<i>0.018</i>	<i>0.020</i>	<i>0.018</i>	<i>0.019</i>	<i>0.018</i>	0.082	<i>0.076</i>	<i>0.076</i>
Subtotal	0.060	0.065	0.066	0.060	0.061	0.066	<i>0.068</i>	<i>0.060</i>	<i>0.064</i>	<i>0.071</i>	<i>0.073</i>	<i>0.063</i>	0.250	<i>0.255</i>	<i>0.271</i>
Residential Sector															
Geothermal	0.010	0.010	0.010	0.010	0.010	0.011	<i>0.012</i>	<i>0.012</i>	<i>0.013</i>	<i>0.013</i>	<i>0.013</i>	<i>0.013</i>	0.040	<i>0.045</i>	<i>0.052</i>
Solar (e)	0.030	0.047	0.049	0.034	0.037	0.058	<i>0.061</i>	<i>0.044</i>	<i>0.047</i>	<i>0.073</i>	<i>0.077</i>	<i>0.055</i>	0.161	<i>0.200</i>	<i>0.252</i>
Wood Biomass	0.093	0.093	0.094	0.094	0.094	0.097	<i>0.099</i>	<i>0.099</i>	<i>0.103</i>	<i>0.103</i>	<i>0.104</i>	<i>0.104</i>	0.373	<i>0.390</i>	<i>0.413</i>
Subtotal	0.133	0.150	0.153	0.138	0.140	0.166	<i>0.172</i>	<i>0.155</i>	<i>0.162</i>	<i>0.189</i>	<i>0.194</i>	<i>0.172</i>	0.573	<i>0.634</i>	<i>0.717</i>
Transportation Sector															
Biomass-based Diesel (f)	0.051	0.066	0.088	0.084	0.051	0.077	<i>0.090</i>	<i>0.095</i>	<i>0.070</i>	<i>0.077</i>	<i>0.090</i>	<i>0.091</i>	0.289	<i>0.314</i>	<i>0.328</i>
Ethanol (f)	0.277	0.283	0.293	0.288	0.267	0.293	<i>0.299</i>	<i>0.290</i>	<i>0.271</i>	<i>0.291</i>	<i>0.297</i>	<i>0.290</i>	1.141	<i>1.149</i>	<i>1.149</i>
Subtotal	0.328	0.349	0.381	0.372	0.319	0.369	<i>0.389</i>	<i>0.385</i>	<i>0.341</i>	<i>0.369</i>	<i>0.387</i>	<i>0.381</i>	1.430	<i>1.461</i>	<i>1.477</i>
All Sectors Total															
Biomass-based Diesel (f)	0.051	0.066	0.088	0.084	0.051	0.077	<i>0.090</i>	<i>0.095</i>	<i>0.070</i>	<i>0.077</i>	<i>0.090</i>	<i>0.091</i>	0.289	<i>0.314</i>	<i>0.328</i>
Biofuel Losses and Co-products (d)	0.196	0.193	0.203	0.205	0.201	0.204	<i>0.207</i>	<i>0.207</i>	<i>0.198</i>	<i>0.201</i>	<i>0.204</i>	<i>0.204</i>	0.796	<i>0.820</i>	<i>0.808</i>
Ethanol (f)	0.287	0.295	0.305	0.299	0.278	0.301	<i>0.310</i>	<i>0.301</i>	<i>0.282</i>	<i>0.303</i>	<i>0.308</i>	<i>0.301</i>	1.186	<i>1.190</i>	<i>1.194</i>
Geothermal	0.056	0.055	0.056	0.059	0.057	0.058	<i>0.058</i>	<i>0.058</i>	<i>0.059</i>	<i>0.058</i>	<i>0.059</i>	<i>0.060</i>	0.226	<i>0.232</i>	<i>0.236</i>
Hydroelectric Power (a)	0.714	0.687	0.530	0.546	0.769	0.837	<i>0.636</i>	<i>0.538</i>	<i>0.669</i>	<i>0.714</i>	<i>0.629</i>	<i>0.529</i>	2.477	<i>2.780</i>	<i>2.542</i>
Solar (b)(e)	0.110	0.166	0.183	0.128	0.143	0.239	<i>0.237</i>	<i>0.157</i>	<i>0.173</i>	<i>0.288</i>	<i>0.289</i>	<i>0.187</i>	0.587	<i>0.776</i>	<i>0.937</i>
Waste Biomass (c)	0.129	0.131	0.130	0.131	0.133	0.131	<i>0.134</i>	<i>0.133</i>	<i>0.130</i>	<i>0.132</i>	<i>0.136</i>	<i>0.134</i>	0.522	<i>0.530</i>	<i>0.532</i>
Wood Biomass	0.496	0.477	0.495	0.492	0.493	0.478	<i>0.497</i>	<i>0.490</i>	<i>0.488</i>	<i>0.474</i>	<i>0.499</i>	<i>0.494</i>	1.959	<i>1.958</i>	<i>1.955</i>
Wind	0.565	0.520	0.443	0.584	0.630	0.624	<i>0.432</i>	<i>0.608</i>	<i>0.633</i>	<i>0.655</i>	<i>0.466</i>	<i>0.670</i>	2.112	<i>2.295</i>	<i>2.423</i>
Total Consumption	2.601	2.585	2.428	2.524	2.752	2.933	<i>2.594</i>	<i>2.582</i>	<i>2.695</i>	<i>2.895</i>	<i>2.671</i>	<i>2.665</i>	10.138	<i>10.861</i>	<i>10.925</i>

- = no data available

(a) Conventional hydroelectric power only. Hydroelectricity generated by pumped storage is not included in renewable energy.

(b) Solar consumption in the electric power, commercial, and industrial sectors includes energy produced from large scale (>1 MW) solar thermal and photovoltaic generators and small-scale (<1 MW) distributed solar photovoltaic systems.

(c) Municipal solid waste from biogenic sources, landfill gas, sludge waste, agricultural byproducts, and other biomass.

(d) Losses and co-products from the production of fuel ethanol and biomass-based diesel

(e) Solar consumption in the residential sector includes energy from small-scale (<1 MW) solar photovoltaic systems. Also includes solar heating consumption in all sectors.

(f) Fuel ethanol and biomass-based diesel consumption in the transportation sector includes production, stock change, and imports less exports. Some biomass-based diesel may be consumed in the residential sector in heating oil.

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

Historical data: Latest data available from EIA databases supporting the following reports: *Electric Power Monthly*, DOE/EIA-0226 and *Renewable Energy Annual*, DOE/EIA-0603; *Petroleum Supply Monthly*, DOE/EIA-0109.

Minor discrepancies with published historical data are due to independent rounding.

Projections: EIA Regional Short-Term Energy Model.

Table 8b. U.S. Renewable Electricity Generation and Capacity
 U.S. Energy Information Administration | Short-Term Energy Outlook - July 2017

	2016				2017				2018				Year		
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	2016	2017	2018
Renewable Energy Electric Generating Capacity (megawatts, end of period)															
Electric Power Sector (a)															
Biomass	7,312	7,334	7,311	7,343	7,338	7,430	7,418	7,418	7,475	7,569	7,569	7,571	7,343	7,418	7,571
Waste	4,144	4,166	4,161	4,186	4,198	4,240	4,228	4,227	4,285	4,285	4,285	4,287	4,186	4,227	4,287
Wood	3,168	3,168	3,150	3,157	3,141	3,191	3,191	3,191	3,191	3,284	3,284	3,284	3,157	3,191	3,284
Conventional Hydroelectric	79,529	79,595	79,617	79,661	79,663	79,724	79,660	79,748	79,764	79,775	79,902	80,069	79,661	79,748	80,069
Geothermal	2,514	2,514	2,514	2,514	2,454	2,454	2,454	2,491	2,491	2,491	2,491	2,522	2,514	2,491	2,522
Large-Scale Solar (b)	14,263	15,066	17,496	21,525	22,339	23,720	24,647	29,057	29,687	30,358	30,910	32,191	21,525	29,057	32,191
Wind	73,314	74,196	74,749	81,215	82,913	83,376	84,971	88,114	88,234	89,697	90,686	102,193	81,215	88,114	102,193
Other Sectors (c)															
Biomass	6,813	6,809	6,807	6,761	6,809	6,828	6,828	6,832	6,832	6,833	6,833	6,835	6,761	6,832	6,835
Waste	944	943	942	895	892	893	893	897	897	897	897	899	895	897	899
Wood	5,869	5,866	5,866	5,866	5,917	5,935	5,935	5,935	5,935	5,936	5,936	5,936	5,866	5,935	5,936
Conventional Hydroelectric	325	327	327	327	327	327	327	327	327	327	327	327	327	327	327
Large-Scale Solar (b)	303	307	309	314	314	316	330	332	332	332	332	332	314	332	332
Small-Scale Solar (d)	10,810	11,569	12,305	13,183	14,107	14,941	16,040	17,124	18,267	19,415	20,646	21,947	13,183	17,124	21,947
Residential Sector	5,775	6,352	6,874	7,421	8,070	8,735	9,460	10,235	11,055	11,911	12,807	13,743	7,421	10,235	13,743
Commercial Sector	4,104	4,239	4,405	4,681	4,727	4,840	5,135	5,372	5,622	5,844	6,104	6,390	4,681	5,372	6,390
Industrial Sector	930	978	1,027	1,081	1,311	1,365	1,445	1,517	1,590	1,660	1,735	1,813	1,081	1,517	1,813
Wind	89	89	89	89	89	89	95	95	95	95	95	95	89	95	95
Renewable Electricity Generation (thousand megawatthours per day)															
Electric Power Sector (a)															
Biomass	89	84	92	84	87	86	92	86	87	84	92	87	87	88	87
Waste	49	52	51	50	49	48	50	50	49	50	51	50	51	49	50
Wood	39	32	41	34	38	38	42	37	38	34	41	37	37	39	37
Conventional Hydroelectric	837	806	615	634	912	983	739	624	793	838	731	614	723	814	744
Geothermal	47	46	47	50	49	49	47	47	48	46	47	47	48	48	47
Large-Scale Solar (b)	72	110	125	88	102	175	168	104	119	209	203	122	99	137	163
Wind	667	613	517	681	751	736	504	709	754	772	543	782	619	675	712
Other Sectors (c)															
Biomass	85	82	85	83	86	83	85	83	86	83	85	83	84	84	84
Waste	75	72	75	74	76	73	75	74	76	73	75	74	74	75	75
Wood	11	10	9	9	10	9	9	9	10	9	9	9	10	9	9
Conventional Hydroelectric	5	4	3	3	5	4	3	3	5	4	3	3	4	4	4
Large-Scale Solar (b)	1	2	2	1	1	2	2	2	2	3	3	2	2	2	2
Small-Scale Solar (d)	42	63	64	45	53	81	84	60	70	105	108	77	53	70	90
Residential Sector	21	34	35	24	29	46	49	35	41	63	66	48	29	40	54
Commercial Sector	16	23	23	16	19	27	27	19	22	32	32	22	20	23	27
Industrial Sector	4	6	6	4	5	8	8	6	7	10	10	7	5	7	8
Wind	1	1	0	1	1	1	1	1	1	1	1	1	1	1	1

-- = no data available

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

(a) Power plants larger than or equal to one megawatt in size that are operated by electric utilities or independent power producers.

(b) Solar thermal and photovoltaic generating units at power plants larger than or equal to one megawatt.

(c) Businesses or individual households not primarily engaged in electric power production for sale to the public, whose generating capacity is at least one megawatt (except for small-scale solar photovoltaic data, which consists of systems smaller than one megawatt).

(d) Solar photovoltaic systems smaller than one megawatt, as measured in alternating current.

Historical data: Latest data available from EIA databases supporting the Electric Power Monthly, DOE/EIA-0226.

Minor discrepancies with published historical data are due to independent rounding.

Projections: EIA-860M database, EIA-826 Solar PV database, and EIA Regional Short-Term Energy Model.

Table 9a. U.S. Macroeconomic Indicators and CO₂ Emissions

U.S. Energy Information Administration | Short-Term Energy Outlook - July 2017

	2016				2017				2018				Year		
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	2016	2017	2018
Macroeconomic															
Real Gross Domestic Product (billion chained 2009 dollars - SAAR)	16,525	16,583	16,727	16,813	16,862	16,985	17,108	17,216	17,330	17,429	17,531	17,628	16,662	17,043	17,480
Real Personal Consumption Expend. (billion chained 2009 dollars - SAAR)	11,365	11,485	11,569	11,670	11,688	11,782	11,861	11,933	12,035	12,130	12,221	12,312	11,522	11,816	12,174
Real Fixed Investment (billion chained 2009 dollars - SAAR)	2,787	2,779	2,779	2,799	2,879	2,908	2,949	2,987	3,018	3,047	3,072	3,097	2,786	2,931	3,058
Business Inventory Change (billion chained 2009 dollars - SAAR)	42	-15	4	52	2	9	11	19	28	37	44	48	21	10	39
Real Government Expenditures (billion chained 2009 dollars - SAAR)	2,913	2,901	2,906	2,908	2,899	2,902	2,913	2,920	2,928	2,935	2,940	2,939	2,907	2,909	2,935
Real Exports of Goods & Services (billion chained 2009 dollars - SAAR)	2,102	2,111	2,162	2,137	2,168	2,169	2,184	2,195	2,205	2,216	2,231	2,248	2,128	2,179	2,225
Real Imports of Goods & Services (billion chained 2009 dollars - SAAR)	2,668	2,670	2,684	2,742	2,768	2,776	2,801	2,827	2,874	2,927	2,971	3,010	2,691	2,793	2,946
Real Disposable Personal Income (billion chained 2009 dollars - SAAR)	12,556	12,647	12,738	12,729	12,783	12,880	12,974	13,074	13,244	13,348	13,447	13,549	12,668	12,928	13,397
Non-Farm Employment (millions)	143.4	144.0	144.7	145.2	145.7	146.1	146.6	147.0	147.4	147.8	148.2	148.5	144.3	146.4	148.0
Civilian Unemployment Rate (percent)	4.9	4.9	4.9	4.7	4.7	4.3	4.3	4.2	4.2	4.1	4.1	4.1	4.9	4.4	4.1
Housing Starts (millions - SAAR)	1.15	1.16	1.15	1.25	1.24	1.21	1.27	1.29	1.32	1.34	1.35	1.37	1.18	1.25	1.34
Industrial Production Indices (Index, 2012=100)															
Total Industrial Production	103.1	102.9	103.1	103.3	103.7	105.2	106.0	106.7	107.6	108.0	108.6	109.2	103.1	105.4	108.4
Manufacturing	102.9	102.6	102.7	103.1	103.8	104.5	105.2	105.8	106.7	107.1	107.6	108.3	102.8	104.8	107.4
Food	107.0	107.7	108.3	107.5	110.1	111.4	111.2	111.6	112.0	112.4	112.9	113.4	107.6	111.1	112.6
Paper	96.1	95.3	95.0	96.7	96.3	96.4	96.6	96.6	96.6	96.5	96.6	96.7	95.8	96.5	96.6
Petroleum and Coal Products	100.0	100.9	101.4	101.4	102.8	107.7	106.3	106.8	107.2	107.7	108.3	108.9	100.9	105.9	108.0
Chemicals	98.8	98.0	97.1	98.1	97.7	98.1	99.3	100.1	100.9	101.7	102.7	103.7	98.0	98.8	102.2
Nonmetallic Mineral Products	113.6	112.2	111.0	112.3	116.8	116.3	117.2	118.4	119.6	120.9	122.1	123.0	112.3	117.2	121.4
Primary Metals	94.8	95.0	92.1	92.8	96.7	95.7	95.4	96.0	96.5	96.6	97.2	97.9	93.7	95.9	97.1
Coal-weighted Manufacturing (a)	100.8	100.3	99.4	100.2	102.6	102.8	103.0	103.7	104.3	104.8	105.6	106.4	100.2	103.0	105.3
Distillate-weighted Manufacturing (a)	105.6	105.5	105.1	106.2	108.5	109.5	109.9	110.6	111.3	111.9	112.7	113.4	105.6	109.6	112.3
Electricity-weighted Manufacturing (a)	101.5	101.2	100.9	101.6	103.1	103.5	103.9	104.6	105.5	106.1	106.9	107.9	101.3	103.8	106.6
Natural Gas-weighted Manufacturing (a)	100.8	100.5	100.5	101.4	103.0	103.7	104.1	104.9	105.8	106.6	107.6	108.8	100.8	103.9	107.2
Price Indexes															
Consumer Price Index (all urban consumers) (index, 1982-1984=1.00)	2.38	2.39	2.40	2.42	2.44	2.44	2.46	2.47	2.48	2.50	2.51	2.52	2.40	2.45	2.50
Producer Price Index: All Commodities (index, 1982=1.00)	1.84	1.85	1.85	1.88	1.93	1.94	1.95	1.96	1.97	1.98	1.98	2.01	1.85	1.94	1.99
Producer Price Index: Petroleum (index, 1982=1.00)	1.21	1.46	1.53	1.55	1.66	1.69	1.68	1.60	1.60	1.68	1.71	1.69	1.44	1.66	1.67
GDP Implicit Price Deflator (index, 2009=100)	110.6	111.3	111.7	112.2	112.9	113.3	113.9	114.6	115.4	116.1	116.7	117.4	111.5	113.7	116.4
Miscellaneous															
Vehicle Miles Traveled (b) (million miles/day)	8,079	9,004	8,911	8,566	8,302	9,125	9,048	8,683	8,268	9,266	9,163	8,793	8,641	8,792	8,875
Air Travel Capacity (Available ton-miles/day, thousands)	548	603	609	590	553	607	616	574	548	607	619	577	588	588	588
Aircraft Utilization (Revenue ton-miles/day, thousands)	326	366	375	357	338	375	384	349	329	379	386	351	356	362	361
Airline Ticket Price Index (index, 1982-1984=100)	281.8	305.0	273.0	270.4	277.8	299.5	284.6	291.3	291.3	319.3	299.6	302.8	282.6	288.3	303.2
Raw Steel Production (million short tons per day)	0.238	0.247	0.238	0.230	0.248	0.248	0.220	0.186	0.236	0.240	0.220	0.182	0.239	0.225	0.219
Carbon Dioxide (CO₂) Emissions (million metric tons)															
Petroleum	571	571	589	589	564	576	596	589	572	584	601	597	2,320	2,325	2,355
Natural Gas	439	327	343	376	417	310	324	387	453	318	328	391	1,485	1,437	1,490
Coal	309	298	413	335	323	308	404	333	340	298	402	335	1,354	1,367	1,375
Total Energy (c)	1,322	1,199	1,347	1,302	1,306	1,197	1,326	1,311	1,368	1,202	1,335	1,326	5,171	5,141	5,230

- = no data available

SAAR = Seasonally-adjusted annual rate

 (a) Fuel share weights of individual sector indices based on EIA *Manufacturing Energy Consumption Survey*.

(b) Total highway travel includes gasoline and diesel fuel vehicles.

(c) Includes electric power sector use of geothermal energy and non-biomass waste.

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

Historical data: Latest data available from U.S. Department of Commerce, Bureau of Economic Analysis; Federal Reserve System, Statistical release G17; Federal Highway Administration; and Federal Aviation Administration. Minor discrepancies with published historical data are due to independent rounding.

Projections: EIA Regional Short-Term Energy Model. Macroeconomic projections are based on Global Insight Model of the U.S. Economy.

Table 9b. U.S. Regional Macroeconomic Data

U.S. Energy Information Administration | Short-Term Energy Outlook - July 2017

	2016				2017				2018				Year		
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	2016	2017	2018
Real Gross State Product (Billion \$2009)															
New England	881	883	891	896	898	904	910	914	919	923	928	932	888	906	925
Middle Atlantic	2,462	2,468	2,472	2,479	2,481	2,496	2,511	2,523	2,537	2,549	2,560	2,570	2,470	2,503	2,554
E. N. Central	2,263	2,270	2,289	2,299	2,302	2,315	2,328	2,339	2,351	2,362	2,374	2,384	2,280	2,321	2,368
W. N. Central	1,050	1,055	1,065	1,068	1,070	1,078	1,085	1,091	1,097	1,102	1,107	1,113	1,060	1,081	1,105
S. Atlantic	2,926	2,938	2,969	2,985	2,996	3,019	3,042	3,063	3,086	3,104	3,124	3,142	2,955	3,030	3,114
E. S. Central	740	744	751	754	757	762	767	771	775	779	783	787	747	764	781
W. S. Central	2,010	2,005	2,014	2,029	2,042	2,060	2,081	2,100	2,115	2,129	2,146	2,162	2,015	2,071	2,138
Mountain	1,049	1,051	1,068	1,073	1,077	1,087	1,097	1,106	1,115	1,122	1,130	1,138	1,060	1,091	1,126
Pacific	3,043	3,065	3,104	3,125	3,136	3,160	3,183	3,204	3,228	3,250	3,271	3,292	3,084	3,171	3,260
Industrial Output, Manufacturing (Index, Year 2012=100)															
New England	98.2	97.8	97.8	97.9	97.6	98.3	98.7	99.2	99.9	100.0	100.3	100.7	97.9	98.5	100.2
Middle Atlantic	98.8	98.4	98.2	97.9	98.0	98.5	99.1	99.6	100.4	100.6	101.1	101.6	98.3	98.8	100.9
E. N. Central	105.0	104.9	105.0	105.7	105.9	106.7	107.3	107.9	108.8	109.3	109.9	110.7	105.1	107.0	109.7
W. N. Central	102.4	102.0	102.0	102.2	102.5	103.2	103.8	104.4	105.3	105.7	106.2	106.9	102.1	103.5	106.0
S. Atlantic	105.5	105.5	105.9	106.9	107.4	108.0	108.6	109.2	109.9	110.1	110.6	111.2	106.0	108.3	110.5
E. S. Central	107.3	107.7	108.5	108.9	110.3	111.2	111.9	112.5	113.4	113.7	114.2	114.9	108.1	111.5	114.0
W. S. Central	97.8	96.7	96.1	96.4	98.2	99.3	100.0	100.9	102.1	102.7	103.5	104.4	96.7	99.6	103.2
Mountain	106.1	106.0	106.3	107.2	108.4	109.3	110.1	110.9	112.0	112.3	112.8	113.4	106.4	109.7	112.6
Pacific	104.0	103.7	103.3	103.7	104.3	104.9	105.5	106.3	107.3	107.8	108.3	109.0	103.7	105.2	108.1
Real Personal Income (Billion \$2009)															
New England	775	782	790	788	792	798	804	810	817	822	828	834	784	801	825
Middle Atlantic	1,955	1,967	1,980	1,976	1,984	1,997	2,010	2,024	2,038	2,051	2,063	2,077	1,970	2,004	2,057
E. N. Central	2,082	2,096	2,108	2,102	2,109	2,123	2,136	2,150	2,166	2,179	2,194	2,210	2,097	2,129	2,187
W. N. Central	993	999	1,005	1,000	1,001	1,007	1,013	1,020	1,027	1,034	1,041	1,049	999	1,010	1,038
S. Atlantic	2,703	2,723	2,749	2,747	2,760	2,783	2,805	2,829	2,856	2,878	2,903	2,930	2,730	2,794	2,892
E. S. Central	771	774	780	776	780	786	791	797	804	809	815	821	775	788	812
W. S. Central	1,732	1,740	1,747	1,745	1,753	1,768	1,784	1,802	1,821	1,838	1,855	1,873	1,741	1,777	1,847
Mountain	952	960	973	970	975	985	994	1,004	1,014	1,023	1,032	1,042	964	989	1,028
Pacific	2,335	2,356	2,377	2,382	2,389	2,408	2,427	2,448	2,471	2,490	2,510	2,532	2,362	2,418	2,501
Households (Thousands)															
New England	5,827	5,832	5,835	5,838	5,840	5,849	5,857	5,867	5,878	5,888	5,898	5,909	5,838	5,867	5,909
Middle Atlantic	15,961	15,971	15,977	15,981	15,983	16,000	16,017	16,037	16,060	16,082	16,106	16,130	15,981	16,037	16,130
E. N. Central	18,744	18,760	18,769	18,776	18,784	18,806	18,827	18,852	18,881	18,910	18,941	18,971	18,776	18,852	18,971
W. N. Central	8,523	8,540	8,554	8,568	8,583	8,604	8,624	8,647	8,671	8,697	8,720	8,744	8,568	8,647	8,744
S. Atlantic	25,028	25,127	25,216	25,301	25,382	25,487	25,587	25,693	25,801	25,907	26,011	26,118	25,301	25,693	26,118
E. S. Central	7,585	7,599	7,611	7,622	7,633	7,650	7,667	7,685	7,705	7,725	7,745	7,765	7,622	7,685	7,765
W. S. Central	14,512	14,564	14,613	14,658	14,701	14,760	14,816	14,875	14,937	14,998	15,059	15,121	14,658	14,875	15,121
Mountain	8,934	8,973	9,010	9,047	9,081	9,124	9,166	9,210	9,254	9,299	9,344	9,388	9,047	9,210	9,388
Pacific	18,622	18,677	18,725	18,774	18,821	18,885	18,944	19,007	19,070	19,133	19,195	19,255	18,774	19,007	19,255
Total Non-farm Employment (Millions)															
New England	7.3	7.3	7.3	7.3	7.4	7.4	7.4	7.4	7.4	7.4	7.4	7.4	7.3	7.4	7.4
Middle Atlantic	19.2	19.2	19.3	19.4	19.4	19.5	19.5	19.5	19.6	19.6	19.6	19.6	19.3	19.5	19.6
E. N. Central	21.7	21.7	21.8	21.8	21.9	21.9	22.0	22.0	22.0	22.1	22.1	22.1	21.7	21.9	22.1
W. N. Central	10.5	10.5	10.6	10.6	10.6	10.7	10.7	10.7	10.7	10.7	10.8	10.8	10.6	10.7	10.7
S. Atlantic	27.4	27.6	27.8	27.9	28.0	28.1	28.2	28.3	28.4	28.5	28.6	28.7	27.7	28.2	28.6
E. S. Central	7.9	7.9	8.0	8.0	8.0	8.1	8.1	8.1	8.1	8.1	8.2	8.2	8.0	8.1	8.2
W. S. Central	16.8	16.8	16.8	16.9	17.0	17.1	17.1	17.2	17.3	17.4	17.4	17.5	16.8	17.1	17.4
Mountain	10.2	10.2	10.3	10.4	10.4	10.5	10.5	10.6	10.6	10.6	10.7	10.7	10.3	10.5	10.7
Pacific	22.2	22.4	22.5	22.6	22.7	22.8	22.8	22.9	23.0	23.1	23.1	23.2	22.4	22.8	23.1

- = no data available

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

Regions refer to U.S. Census divisions.

 See "Census division" in EIA's Energy Glossary (<http://www.eia.doe.gov/glossary/index.html>) for a list of States in each region.

Historical data: Latest data available from U.S. Department of Commerce, Bureau of Economic Analysis; Federal Reserve System, Statistical release G17.

Minor discrepancies with published historical data are due to independent rounding.

Projections: Macroeconomic projections are based on the Global Insight Model of the U.S. Economy.

Table 9c. U.S. Regional Weather Data

U.S. Energy Information Administration | Short-Term Energy Outlook - July 2017

	2016				2017				2018				Year		
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	2016	2017	2018
Heating Degree Days															
New England	2,845	905	77	2,119	2,992	847	131	2,178	3,185	874	135	2,179	5,947	6,149	6,373
Middle Atlantic	2,667	751	39	1,900	2,661	604	84	2,000	2,944	707	86	2,000	5,356	5,348	5,736
E. N. Central	2,869	753	48	2,032	2,690	633	123	2,229	3,123	737	126	2,229	5,701	5,676	6,216
W. N. Central	2,893	660	103	2,130	2,810	658	161	2,396	3,173	703	161	2,396	5,786	6,024	6,434
South Atlantic	1,381	210	2	859	1,146	133	13	980	1,455	206	13	978	2,452	2,274	2,653
E. S. Central	1,752	232	5	1,097	1,371	163	20	1,315	1,844	260	20	1,315	3,086	2,870	3,439
W. S. Central	1,053	79	1	622	773	78	5	820	1,191	89	5	819	1,756	1,676	2,103
Mountain	2,080	679	161	1,704	2,058	647	152	1,822	2,175	689	151	1,821	4,624	4,679	4,836
Pacific	1,303	468	96	1,157	1,556	509	88	1,201	1,486	574	87	1,203	3,023	3,355	3,350
U.S. Average	1,949	481	51	1,398	1,857	427	75	1,534	2,122	493	75	1,532	3,878	3,893	4,223
Heating Degree Days, Prior 10-year Average															
New England	3,212	824	133	2,105	3,201	831	122	2,125	3,173	822	123	2,122	6,273	6,279	6,240
Middle Atlantic	2,983	651	90	1,926	2,982	661	81	1,940	2,947	646	82	1,948	5,650	5,664	5,623
E. N. Central	3,246	689	125	2,205	3,254	701	114	2,197	3,208	693	118	2,207	6,266	6,266	6,226
W. N. Central	3,298	693	150	2,393	3,302	707	142	2,379	3,263	705	146	2,380	6,534	6,530	6,494
South Atlantic	1,498	184	14	972	1,502	188	12	965	1,476	177	12	977	2,668	2,666	2,642
E. S. Central	1,898	225	19	1,308	1,905	231	16	1,286	1,867	218	17	1,304	3,450	3,438	3,406
W. S. Central	1,221	83	5	815	1,227	88	4	799	1,181	82	4	809	2,123	2,119	2,076
Mountain	2,231	725	147	1,880	2,216	734	142	1,862	2,194	732	144	1,857	4,982	4,953	4,927
Pacific	1,496	610	88	1,212	1,462	597	88	1,205	1,464	590	86	1,198	3,406	3,352	3,337
U.S. Average	2,199	483	76	1,534	2,192	487	71	1,526	2,160	478	72	1,529	4,292	4,276	4,239
Cooling Degree Days															
New England	0	78	537	0	0	144	416	1	0	82	394	1	615	561	477
Middle Atlantic	0	146	734	6	0	189	539	4	0	149	527	4	886	731	680
E. N. Central	3	230	704	19	1	217	534	6	0	213	532	6	956	758	751
W. N. Central	10	318	712	30	9	268	657	10	3	260	659	10	1,070	943	932
South Atlantic	136	651	1,344	277	158	719	1,160	227	111	626	1,154	228	2,408	2,265	2,120
E. S. Central	42	534	1,256	130	66	543	1,049	63	26	496	1,047	63	1,963	1,721	1,631
W. S. Central	122	832	1,594	326	214	846	1,493	195	82	835	1,480	195	2,874	2,748	2,592
Mountain	34	464	886	113	36	449	915	75	17	427	920	75	1,498	1,476	1,440
Pacific	34	229	591	72	29	239	573	61	25	165	566	61	927	901	816
U.S. Average	53	410	964	128	70	430	844	91	39	386	839	91	1,555	1,435	1,356
Cooling Degree Days, Prior 10-year Average															
New England	0	81	419	1	0	81	433	1	0	87	438	0	501	514	526
Middle Atlantic	0	168	549	5	0	169	567	6	0	171	570	3	722	741	745
E. N. Central	3	229	528	6	3	234	543	8	3	229	538	6	766	788	776
W. N. Central	7	279	674	9	7	281	673	12	7	277	662	11	969	973	957
South Atlantic	114	661	1,147	222	117	666	1,167	230	119	680	1,161	224	2,144	2,179	2,183
E. S. Central	32	541	1,038	56	33	544	1,056	66	34	545	1,041	62	1,668	1,699	1,682
W. S. Central	90	890	1,517	191	90	876	1,527	204	100	888	1,535	201	2,688	2,697	2,725
Mountain	21	429	930	76	23	424	931	81	24	424	922	80	1,456	1,459	1,450
Pacific	29	180	611	71	30	181	607	73	30	187	608	74	891	891	899
U.S. Average	42	404	845	88	43	405	857	94	45	411	856	91	1,380	1,399	1,403

- = no data available

Notes: Regional degree days for each period are calculated by EIA as contemporaneous period population-weighted averages of state degree day data published by the National Oceanic and Atmospheric Administration (NOAA).

See *Change in Regional and U.S. Degree-Day Calculations* (http://www.eia.gov/forecasts/steo/special/pdf/2012_sp_04.pdf) for more information.

The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

Regions refer to U.S. Census divisions. See "Census division" in EIA's Energy Glossary (<http://www.eia.gov/tools/glossary/>) for a list of states in each region.

Historical data: Latest data available from U.S. Department of Commerce, National Oceanic and Atmospheric Association (NOAA).

Projections: Based on forecasts by the NOAA Climate Prediction Center (<http://www.cpc.ncep.noaa.gov/pacdir/DDdir/NHOME3.shtml>).