

Table C5. World crude and lease condensate^a production by region and country, Low Oil Price case, 2009-40
(million barrels per day)

Region	History			Projections					Average annual percent change, 2010-40
	2009	2010	2011	2020	2025	2030	2035	2040	
OPEC^b	31.0	32.0	32.2	39.0	44.2	49.9	54.8	60.2	2.1
Middle East	20.8	21.7	23.0	27.1	31.0	35.3	39.3	43.6	2.3
North Africa	3.3	3.2	2.0	3.2	3.4	3.6	3.8	4.1	0.8
West Africa	4.1	4.4	4.3	5.4	6.0	6.7	7.0	7.3	1.7
South America	2.8	2.7	2.8	3.3	3.7	4.2	4.6	5.2	2.3
Non-OPEC	41.9	42.9	42.8	45.5	44.4	43.8	43.7	44.7	0.1
OECD	15.3	15.4	15.2	17.8	16.6	15.5	15.0	14.7	-0.1
OECD North America	10.8	11.2	11.5	15.3	14.4	13.6	13.4	13.1	0.5
United States	5.5	5.6	5.8	9.2	8.3	7.2	6.6	6.1	0.3
Canada	2.6	2.9	3.0	4.0	4.4	4.8	5.0	5.1	1.9
Mexico and Chile	2.7	2.6	2.6	2.1	1.7	1.7	1.8	1.9	-1.1
OECD Europe	3.9	3.6	3.3	2.1	1.8	1.4	1.3	1.3	-3.4
North Sea	3.4	3.1	2.8	1.7	1.5	1.2	1.0	1.0	-3.7
Other	0.5	0.5	0.5	0.4	0.3	0.3	0.3	0.3	-2.1
OECD Asia	0.5	0.5	0.5	0.4	0.4	0.4	0.4	0.4	-1.3
Australia and New Zealand	0.5	0.5	0.5	0.4	0.4	0.4	0.4	0.4	-1.3
Other	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	-1.6
Non-OECD	26.6	27.5	27.5	27.6	27.8	28.4	28.7	29.9	0.3
Non-OECD Europe and Eurasia	12.4	12.7	12.8	13.2	13.5	13.7	14.0	14.2	0.4
Russia	9.5	9.7	9.8	10.0	9.9	10.0	10.1	10.1	0.1
Caspian Area	2.7	2.8	2.8	2.9	3.4	3.6	3.7	4.0	1.1
Kazakhstan	1.5	1.6	1.6	1.8	2.2	2.3	2.5	2.6	1.8
Other	1.2	1.3	1.2	1.1	1.2	1.3	1.3	1.3	0.1
Other	0.3	0.2	0.2	0.2	0.2	0.2	0.2	0.2	-0.5
Non-OECD Asia	6.9	7.3	7.2	7.0	6.8	6.7	6.5	6.4	-0.4
China	3.8	4.1	4.1	4.2	4.3	4.3	4.2	4.0	0.0
India	0.7	0.7	0.8	0.7	0.6	0.6	0.6	0.7	-0.5
Other	2.4	2.4	2.3	2.1	1.9	1.8	1.7	1.8	-1.1
Middle East (Non-OPEC)	1.5	1.5	1.5	1.0	0.8	0.7	0.6	0.5	-3.6
Africa	2.2	2.2	2.2	2.2	2.3	2.4	2.4	2.7	0.7
Central and South America	3.6	3.8	3.9	4.2	4.3	4.8	5.3	6.0	1.6
Brazil	2.0	2.1	2.1	2.2	2.4	2.8	3.0	3.4	1.6
Other	1.6	1.7	1.8	2.1	1.9	2.1	2.2	2.6	1.5
Total World	72.9	74.9	75.0	84.4	88.6	93.7	98.5	104.9	1.1
OPEC Share of World Production	42%	43%	43%	46%	50%	53%	56%	57%	
Persian Gulf Share of World Production	29%	29%	31%	32%	35%	38%	40%	42%	

^aCrude and lease condensate includes tight oil, shale oil, extra-heavy oil, field condensate, and bitumen.

^bOPEC = Organization of the Petroleum Exporting Countries (OPEC-13).

Note: Totals may not equal sum of components due to independent rounding.

Sources: **History:** U.S. Energy Information Administration (EIA), Office of Energy Analysis and Office of Petroleum, Natural Gas & Biofuels Analysis. **Projections:** EIA, Generate World Oil Balance application (2014), run IEO2014_GWOB_LowPriceCase.xlsx.