

Table L1. Transportation sector energy consumption by region and fuel, Reference case

quadrillion British thermal units

Total	2.6	3.2	3.3	3.5	3.8	4.1	4.4	1.8
OECD Europe								
Motor gasoline and E85	3.0	3.7	3.7	3.5	3.3	3.0	2.6	-0.4
Distillate fuel oil and biodiesel	9.1	10.0	9.0	8.1	7.5	7.2	7.2	-0.8
Residual fuel oil	1.5	1.6	1.5	1.6	1.5	1.5	1.4	0.0
Liquefied petroleum gas	0.1	0.2	0.2	0.2	0.2	0.2	0.1	-0.1
Jet fuel	1.4	3.0	3.3	3.6	3.9	4.3	4.8	4.1
Other liquid fuels	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.0
Natural gas	0.1	0.2	0.3	0.3	0.4	0.5	0.7	5.6
Electricity	0.3	0.4	0.7	1.1	1.6	2.1	2.6	8.1
Total	15.6	19.2	18.8	18.6	18.7	19.0	19.6	0.8
Japan								
Motor gasoline and E85	1.4	1.5	1.3	1.1	1.0	0.9	0.8	-1.6
Distillate fuel oil and biodiesel	0.9	1.0	0.9	0.8	0.8	0.8	0.8	-0.5
Residual fuel oil	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.0
Liquefied petroleum gas	0.0	0.0	0.0	0.0	0.0	0.0	0.0	-11.1
Jet fuel	0.3	0.5	0.5	0.5	0.5	0.5	0.5	1.7
Other liquid fuels	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Natural gas	0.0	0.0	0.0	0.0	0.0	0.0	0.1	13.8
Electricity	0.1	0.1	0.1	0.1	0.1	0.2	0.2	2.5
Total	2.9	3.3	3.1	2.9	2.7	2.6	2.6	-0.4
South Korea								
Motor gasoline and E85	0.4	0.4	0.4	0.4	0.4	0.4	0.3	-1.0
Distillate fuel oil and biodiesel	0.9	0.9	0.8	0.8	0.7	0.7	0.6	-1.2
Residual fuel oil	0.4	0.4	0.4	0.4	0.4	0.4	0.4	-0.1
Liquefied petroleum gas	0.2	0.1	0.1	0.1	0.1	0.1	0.1	-3.8
Jet fuel	0.2	0.3	0.3	0.3	0.3	0.3	0.3	1.8
Other liquid fuels	0.0	0.0	0.0	0.0	0.0	0.0	0.0	-4.8
Natural gas	0.0	0.1	0.1	0.1	0.1	0.1	0.1	4.4
Electricity	0.0	0.0	0.0	0.1	0.1	0.1	0.1	2.0
Total	2.1	2.3	2.2	2.1	2.0	1.9	1.9	-0.4
Australia and New Zealand								
Motor gasoline and E85	0.6	0.7	0.7	0.7	0.8	0.8	0.8	0.8
Distillate fuel oil and biodiesel	0.7	0.8	0.9	0.9	0.9	0.9	0.9	0.6
Residual fuel oil	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1
Liquefied petroleum gas	0.0	0.0	0.0	0.0	0.0	0.0	0.0	-1.0
Jet fuel	0.2	0.4	0.5	0.5	0.6	0.6	0.7	4.6
Other liquid fuels	0.0	0.0	0.0	0.0	0.0	0.0	0.0	-0.4
Natural gas	0.0	0.0	0.0	0.0	0.1	0.1	0.1	4.9
Electricity	0.0	0.0	0.1	0.1	0.1	0.1	0.1	3.9
Total	1.7	2.0	2.2	2.3	2.4	2.5	2.6	1.5
Total Non-OECD								
Motor gasoline and E85	21.2	25.1	27.6	29.4	31.4	32.9	33.8	1.6
Distillate fuel oil and biodiesel	20.9	24.2	25.5	26.3	26.9	27.9	28.9	1.1
Residual fuel oil	5.5	5.9	5.9	6.0	5.9	5.7	5.3	-0.1
Liquefied petroleum gas	0.2	0.2	0.2	0.1	0.1	0.1	0.1	-3.2
Jet fuel	3.7	6.2	7.4	8.7	9.8	11.0	12.2	4.1
Other liquid fuels	0.2	0.2	0.2	0.2	0.2	0.2	0.2	-0.2
Natural gas	2.9	3.8	4.7	5.7	6.9	8.3	9.9	4.1
Electricity	1.1	1.4	1.7	2.2	2.8	3.5	4.2	4.4
Total	55.7	67.0	73.2	78.6	84.0	89.6	94.4	1.8
Russia								
Motor gasoline and E85	1.4	1.4	1.4	1.4	1.4	1.3	1.2	-0.3
Distillate fuel oil and biodiesel	1.1	1.2	1.2	1.2	1.1	1.1	1.0	-0.2
Residual fuel oil	0.1	0.1	0.1	0.1	0.1	0.1	0.1	-0.2
Liquefied petroleum gas	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Jet fuel	0.4	0.5	0.5	0.5	0.6	0.6	0.7	2.0

Other liquid fuels	0.0	0.0	0.0	0.0	0.0	0.0	0.0	-0.2
Natural gas	1.5	1.7	1.8	1.9	2.0	2.2	2.3	1.5
Electricity	0.2	0.3	0.3	0.2	0.2	0.2	0.2	-0.4
Total	4.7	5.1	5.2	5.3	5.4	5.5	5.5	0.6
Other Europe and Eurasia								
Motor gasoline and E85	0.7	0.8	0.9	0.9	1.0	1.1	1.2	1.6
Distillate fuel oil and biodiesel	1.1	1.3	1.3	1.3	1.3	1.4	1.4	0.7
Residual fuel oil	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3
Liquefied petroleum gas	0.0	0.0	0.0	0.0	0.0	0.0	0.0	4.4
Jet fuel	0.1	0.2	0.2	0.2	0.2	0.2	0.3	2.6
Other liquid fuels	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.3
Natural gas	0.2	0.3	0.3	0.3	0.4	0.4	0.5	2.2
Electricity	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.0
Total	2.6	2.9	3.0	3.2	3.4	3.5	3.7	1.2
China								
Motor gasoline and E85	6.4	8.0	8.5	8.1	7.5	6.8	6.1	-0.2
Distillate fuel oil and biodiesel	5.6	6.0	5.7	5.3	4.8	4.4	4.0	-1.2
Residual fuel oil	0.7	0.8	0.8	0.8	0.8	0.7	0.6	-0.3
Liquefied petroleum gas	0.0	0.0	0.0	0.0	0.0	0.0	0.0	-6.7
Jet fuel	1.2	1.6	1.9	2.2	2.4	2.7	2.9	2.9
Other liquid fuels	0.1	0.2	0.2	0.2	0.1	0.1	0.1	-0.5
Natural gas	0.7	1.0	1.5	1.9	2.4	3.0	3.4	5.6
Electricity	0.7	0.9	1.1	1.5	1.8	2.2	2.4	4.4
Total	15.5	18.3	19.6	20.0	19.9	19.8	19.6	0.8
India								
Motor gasoline and E85	1.1	1.6	2.2	2.9	3.6	4.1	4.1	4.4
Distillate fuel oil and biodiesel	2.5	3.7	4.6	5.4	6.2	6.9	7.5	3.7
Residual fuel oil	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.8
Liquefied petroleum gas	0.0	0.0	0.0	0.0	0.0	0.0	0.0	-2.7
Jet fuel	0.2	0.4	0.5	0.7	0.8	0.9	1.1	6.2
Other liquid fuels	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Natural gas	0.3	0.4	0.5	0.7	0.9	1.2	1.4	5.8
Electricity	0.1	0.1	0.2	0.3	0.5	0.8	1.2	8.8
Total	4.3	6.4	8.2	10.2	12.2	14.0	15.4	4.3
Other Asia								
Motor gasoline and E85	3.6	4.3	5.0	5.8	6.7	7.6	8.5	2.9
Distillate fuel oil and biodiesel	3.4	3.9	4.0	4.1	4.2	4.3	4.6	1.0
Residual fuel oil	2.5	2.7	2.7	2.7	2.6	2.5	2.2	-0.4
Liquefied petroleum gas	0.0	0.0	0.0	0.0	0.0	0.0	0.0	-2.5
Jet fuel	0.9	1.7	2.2	2.5	2.9	3.1	3.4	4.6
Other liquid fuels	0.0	0.0	0.0	0.0	0.0	0.0	0.0	-0.4
Natural gas	0.1	0.2	0.2	0.3	0.6	0.8	1.2	8.7
Electricity	0.0	0.0	0.0	0.0	0.0	0.1	0.1	8.4
Total	10.5	12.8	14.1	15.5	17.0	18.5	19.9	2.2
Middle East								
Motor gasoline and E85	3.1	3.1	2.9	2.9	3.1	3.2	3.3	0.1
Distillate fuel oil and biodiesel	2.0	2.3	2.3	2.3	2.4	2.4	2.4	0.6
Residual fuel oil	1.2	1.3	1.3	1.3	1.3	1.2	1.2	0.0
Liquefied petroleum gas	0.0	0.0	0.0	0.0	0.0	0.0	0.0	-0.2
Jet fuel	0.4	0.8	1.0	1.1	1.3	1.4	1.6	4.3
Other liquid fuels	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Natural gas	0.1	0.1	0.2	0.3	0.4	0.5	0.6	6.4
Electricity	0.0	0.0	0.0	0.0	0.0	0.0	0.0	-2.9
Total	6.9	7.6	7.7	7.9	8.3	8.7	9.0	0.9
Africa								
Motor gasoline and E85	1.9	2.5	3.0	3.4	3.9	4.4	4.9	3.2
Distillate fuel oil and biodiesel	2.5	2.8	3.1	3.3	3.6	4.0	4.4	2.0

Residual fuel oil	0.1	0.1	0.2	0.2	0.2	0.2	0.2	0.4
Liquefied petroleum gas	0.1	0.1	0.0	0.0	0.0	0.0	0.0	-17.3
Jet fuel	0.2	0.5	0.6	0.7	0.8	0.9	1.1	5.5
Other liquid fuels	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.4
Natural gas	0.0	0.1	0.1	0.1	0.1	0.2	0.2	6.0
Electricity	0.0	0.0	0.0	0.0	0.0	0.1	0.1	2.4
Total	4.9	6.1	6.9	7.7	8.6	9.7	10.9	2.7
Brazil								
Motor gasoline and E85	1.9	2.1	2.1	2.2	2.3	2.3	2.4	0.8
Distillate fuel oil and biodiesel	1.6	1.8	1.9	1.9	1.9	1.9	1.9	0.7
Residual fuel oil	0.1	0.1	0.2	0.2	0.2	0.2	0.2	0.5
Liquefied petroleum gas	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Jet fuel	0.1	0.3	0.3	0.4	0.4	0.5	0.6	5.2
Other liquid fuels	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.5
Natural gas	0.0	0.1	0.1	0.1	0.1	0.1	0.2	4.1
Electricity	0.0	0.0	0.0	0.0	0.0	0.1	0.1	2.9
Total	3.8	4.4	4.6	4.7	4.9	5.1	5.3	1.1
Other Non-OECD Americas								
Motor gasoline and E85	1.0	1.4	1.6	1.7	1.8	2.0	2.2	2.5
Distillate fuel oil and biodiesel	1.0	1.3	1.4	1.4	1.5	1.6	1.7	1.6
Residual fuel oil	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.5
Liquefied petroleum gas	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Jet fuel	0.1	0.3	0.4	0.4	0.5	0.6	0.7	5.2
Other liquid fuels	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.5
Natural gas	0.0	0.0	0.1	0.1	0.1	0.1	0.2	5.2
Electricity	0.0	0.0	0.0	0.0	0.0	0.0	0.0	-3.5
Total	2.6	3.5	3.8	4.1	4.4	4.7	5.1	2.2

Sources: U.S. Energy Information Administration (EIA), World Energy Projection System (2021), run r_210719.163829; and EIA, *Annual Energy Outlook 2021*, (February 2021), www.eia.gov/ao

Notes:

* Totals may not equal sum of components due to independent rounding.

* Quantities for the United States, OECD, and world include energy used for U.S. military transportation and the energy content of lubricants.

Table L2. Transportation sector passenger transport energy consumption by region and mode, Reference case
quadrillion British thermal units

Region and mode	2020	2025	2030	2035	2040	2045	2050	Average annual percentage change, 2020–2050
OECD								
Light-duty vehicles	24.6	26.8	25.4	24.4	23.8	23.7	23.6	-0.1
Air	3.5	7.1	7.7	8.3	9.0	9.7	10.5	3.8
Buses	1.0	1.4	1.5	1.5	1.5	1.5	1.5	1.2
Two- and three- wheeled vehicles	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.0
Rail	0.3	0.4	0.4	0.4	0.4	0.3	0.3	0.6
Total	29.5	35.9	35.1	34.7	34.8	35.4	36.1	0.7
Non-OECD								
Light-duty vehicles	16.5	20.4	22.8	24.9	27.1	29.1	30.6	2.1
Air	2.9	5.3	6.4	7.6	8.7	9.8	11.0	4.6
Buses	4.5	6.2	7.0	7.6	7.9	8.2	8.5	2.1
Two- and three- wheeled vehicles	3.2	3.5	3.7	3.8	3.9	4.0	4.0	0.8
Rail	0.2	0.3	0.3	0.3	0.3	0.3	0.3	1.3
Total	27.4	35.6	40.2	44.1	48.0	51.5	54.5	2.3
World								
Light-duty vehicles	41.1	47.2	48.1	49.2	51.0	52.8	54.2	0.9
Air	6.4	12.4	14.1	15.9	17.6	19.5	21.5	4.1
Buses	5.5	7.6	8.5	9.0	9.4	9.7	10.0	2.0
Two- and three- wheeled vehicles	3.4	3.7	3.9	4.0	4.1	4.2	4.2	0.7
Rail	0.5	0.6	0.7	0.7	0.7	0.7	0.7	1.0
Total	56.9	71.5	75.3	78.8	82.8	86.8	90.7	1.6

Sources: U.S. Energy Information Administration (EIA), World Energy Projection System (2021), run r_210719.163829; and EIA, *Annual Energy Outlook 2021*, (February 2021), www.eia.gov/aoe

Notes:

* Totals may not equal sum of components due to independent rounding.

Table L3. Transportation sector freight transport energy consumption by region and mode, Reference case

quadrillion British thermal units

Region and mode	2020	2025	2030	2035	2040	2045	2050	Average annual percentage change, 2020–2050
OECD								
Heavy-duty trucks	15.0	15.8	15.5	15.3	15.5	16.1	16.8	0.4
Rail	1.0	1.1	1.1	1.2	1.2	1.2	1.2	0.7
Marine vessels	4.0	4.4	4.4	4.5	4.5	4.6	4.6	0.4
Natural gas pipeline	1.0	0.9	0.9	0.9	0.9	1.0	1.0	0.1
Air freighter	0.7	0.7	0.8	0.8	0.8	0.8	0.8	0.5
Total	21.7	22.9	22.7	22.7	22.9	23.6	24.4	0.4
Non-OECD								
Heavy-duty trucks	16.7	18.7	19.8	20.7	21.9	23.6	25.3	1.4
Rail	1.3	1.5	1.6	1.6	1.6	1.6	1.6	0.7
Marine vessels	7.7	8.4	8.6	8.9	9.0	9.1	9.1	0.5
Natural gas pipeline	1.8	2.0	2.1	2.2	2.4	2.5	2.6	1.3
Air freighter	0.8	0.9	1.0	1.1	1.1	1.2	1.2	1.4
Total	28.4	31.4	33.0	34.5	36.0	38.1	39.9	1.1
World								
Heavy-duty trucks	31.7	34.5	35.3	36.0	37.4	39.7	42.1	1.0
Rail	2.3	2.5	2.7	2.8	2.8	2.8	2.8	0.7
Marine vessels	11.8	12.7	13.0	13.4	13.5	13.7	13.7	0.5
Natural gas pipeline	2.7	2.9	3.0	3.1	3.3	3.5	3.6	0.9
Air freighter	1.5	1.6	1.8	1.9	1.9	2.0	2.0	1.0
Total	50.0	54.3	55.7	57.2	59.0	61.7	64.3	0.8

Sources: U.S. Energy Information Administration (EIA), World Energy Projection System (2021), run r_210719.163829; and EIA, *Annual Energy Outlook 2021*, (February 2021), www.eia.gov/aoe

Notes:

* Totals may not equal sum of components due to independent rounding.

Table L4. Aircraft efficiency, Reference case

seat miles per gallon

Aircraft type and vintage	2020	2025	2030	2035	2040	2045	2050	Average annual percentage change, 2020–2050
Narrow body aircraft								
New	77.0	79.9	83.6	87.4	91.5	95.9	100.5	0.9
Stock	73.3	71.8	74.9	78.8	82.8	86.9	90.8	0.7
Wide body aircraft								
New	100.0	104.2	109.7	115.5	121.7	128.2	135.1	1.0
Stock	95.5	94.3	97.5	102.1	108.8	116.2	122.6	0.8
Regional jets								
New	59.3	61.9	65.3	68.8	72.5	76.3	80.3	1.0
Stock	53.9	52.2	54.2	57.8	61.8	66.1	70.3	0.9
Average aircraft								
New	79.6	85.0	89.1	93.5	98.0	102.8	107.9	1.0
Stock	75.3	76.1	79.2	83.4	88.0	93.0	97.5	0.9

Sources: U.S. Energy Information Administration (EIA), World Energy Projection System (2021), run r_210719.163829; and EIA, *Annual Energy Outlook 2021*, (February 2021), www.eia.gov/aoe

Notes:

* Totals may not equal sum of components due to independent rounding.

Table L5. Passenger air travel demand, Reference case

billion revenue-passenger-miles

Domestic	26	69	82	97	112	128	146	5.9
International	16	85	102	121	142	166	194	8.7
Total	42	154	184	218	254	294	339	7.2
World								
Domestic	1,340	2,922	3,525	4,225	4,988	5,872	6,835	5.6
International	587	2,462	2,981	3,568	4,227	4,994	5,855	8.0
Total	1,927	5,384	6,506	7,793	9,215	10,866	12,690	6.5

Sources: U.S. Energy Information Administration (EIA), World Energy Projection System (2021), run r_210719.163829; and EIA, *Annual Energy Outlook 2021*, (February 2021), www.eia.gov/aoe

Notes:

* Totals may not equal sum of components due to independent rounding.

Table L6. Freight air transport, Reference case

billion revenue-ton-miles

Region	2020	2025	2030	2035	2040	2045	2050	Average annual percentage change, 2020–2050
United States	44.0	51.7	57.2	63.9	70.6	78.6	87.0	2.3
Canada	2.5	2.8	3.0	3.2	3.4	3.7	4.0	1.5
Central America	0.8	1.0	1.1	1.3	1.4	1.6	1.8	2.9
South America	3.6	4.4	5.0	5.5	6.0	6.5	7.0	2.3
Europe	33.1	38.6	41.3	43.9	46.8	49.8	53.1	1.6
Africa	2.9	3.5	4.0	4.6	5.2	5.9	6.7	2.8
Mideast	21.0	24.7	28.2	31.7	35.3	38.9	42.5	2.4
Commonwealth of Independent States	6.3	8.0	9.5	11.4	13.4	15.5	17.7	3.5
China	23.0	30.2	36.0	41.2	45.9	50.3	54.1	2.9
Northeast Asia	17.2	22.1	24.3	25.4	26.1	26.9	27.8	1.6
Southeast Asia	10.3	12.7	14.9	17.1	19.2	21.2	23.2	2.7
Southwest Asia	2.9	3.9	4.9	6.0	7.0	8.0	8.9	3.8
Oceania	3.0	3.8	4.7	5.6	6.5	7.5	8.5	3.6
World	170.4	207.3	234.1	260.8	286.9	314.5	342.2	2.4

Sources: U.S. Energy Information Administration (EIA), World Energy Projection System (2021), run r_210719.163829; and EIA, *Annual Energy Outlook 2021*, (February 2021), www.eia.gov/ao

Notes:

* Totals may not equal sum of components due to independent rounding.

Table L7. Passenger aircraft capacity, Reference case

billion seat miles

Region	2020	2025	2030	2035	2040	2045	2050	Average annual percentage change, 2020–2050
United States	739	1,383	1,512	1,690	1,859	2,070	2,282	3.8
Canada	63	148	170	196	224	256	292	5.3
Central America	66	174	207	247	292	345	405	6.3
South America	123	240	315	405	516	655	825	6.5
Europe	620	1,457	1,724	2,034	2,401	2,839	3,360	5.8
Africa	74	176	226	287	363	458	576	7.1
Mideast	195	449	570	714	890	1,101	1,351	6.7
Commonwealth of Independent States	197	242	275	317	363	415	472	3.0
China	725	934	1,209	1,511	1,829	2,181	2,535	4.3
Northeast Asia	146	316	342	358	373	390	409	3.5
Southeast Asia	206	559	724	893	1,069	1,252	1,428	6.7
Southwest Asia	84	195	286	391	506	635	769	7.7
Oceania	72	184	219	259	302	349	403	5.9
World	3,309	6,457	7,780	9,302	10,988	12,945	15,108	5.2

Sources: U.S. Energy Information Administration (EIA), World Energy Projection System (2021), run r_210719.163829; and EIA, *Annual Energy Outlook 2021*, (February 2021), www.eia.gov/ao

Notes:

* Totals may not equal sum of components due to independent rounding.

Table L8. Total commercial jet fuel use, Reference case

quadrillion British thermal units

Region	2020	2025	2030	2035	2040	2045	2050	Average annual percentage change, 2020–2050
United States	1.8	3.1	3.2	3.4	3.6	3.9	4.1	2.7
Canada	0.1	0.3	0.3	0.3	0.4	0.4	0.4	3.8
Central America	0.1	0.3	0.4	0.4	0.5	0.5	0.6	5.2
South America	0.3	0.5	0.7	0.8	0.9	1.1	1.3	5.2
Europe	1.4	3.0	3.3	3.6	3.9	4.3	4.8	4.1
Africa	0.2	0.4	0.5	0.6	0.7	0.8	1.0	5.6
Mideast	0.5	0.9	1.1	1.2	1.4	1.6	1.8	4.3
Commonwealth of Independent States	0.5	0.6	0.6	0.7	0.7	0.8	0.8	2.0
China	1.5	1.9	2.3	2.6	2.9	3.2	3.5	2.9
Northeast Asia	0.4	0.8	0.8	0.8	0.8	0.7	0.7	1.7
Southeast Asia	0.6	1.3	1.6	1.9	2.1	2.3	2.5	5.0
Southwest Asia	0.2	0.5	0.6	0.8	1.0	1.2	1.4	6.2
Oceania	0.2	0.4	0.5	0.6	0.6	0.6	0.7	4.6
World	7.9	14.0	15.9	17.8	19.6	21.5	23.5	3.7

Sources: U.S. Energy Information Administration (EIA), World Energy Projection System (2021), run r_210719.163829; and EIA, *Annual Energy Outlook 2021*, (February 2021), www.eia.gov/aoe

Notes:

* Totals may not equal sum of components due to independent rounding.

* Quantities for the United States, OECD, and world do *not* include energy used for U.S. military transportation and the energy content of lubricants.