

**Table 1. China total primary energy consumption, by case, 2015-40**

(quadrillion Btu)

Case	2015	2020	2025	2030	2035	2040	Average annual percent change (2015-40)
IEO2018 Reference case <sup>a</sup>	132.6	146.7	152.5	154.8	157.9	162.2	0.8%
No Transition case	132.6	151.2	167.5	178.4	188.7	199.8	1.7%
Fast Transition case	132.6	143.2	159.6	169.7	180.8	193.3	1.5%

<sup>a</sup>The IEO2018 Reference case includes updates to the macroeconomic information, but no modeling changes have been made to other end-use sectors or assumptions.

Sources: U.S. Energy Information Administration (EIA), World Energy Projection System Plus (2018), IEO2018 Reference case, run tPGDfix\_AEO2018\_Nov30dbs\_180104.155422;

No Transition case, run CHI\_Hi\_lowCpercent\_trial2\_180221.132410; and Fast Transition case, run, IEO18\_hiCEIS\_180314.133003

**Table 2. China gross domestic product (GDP) expressed in real purchasing power parity, by case, 2015-40**

(billion 2010 dollars)

Case	2015	2020	2025	2030	2035	2040	Average annual percent change (2015-40)
IEO2018 Reference case <sup>a</sup>	18,160	24,579	31,259	38,335	46,029	54,155	4.5%
No Transition case	18,160	25,848	35,302	46,179	58,736	72,957	5.7%
Fast Transition case	18,160	25,868	35,243	45,980	58,470	72,572	5.7%

<sup>a</sup>The IEO2018 Reference case includes updates to the macroeconomic information, but no modeling changes have been made to other end-use sectors or assumptions.

Sources: U.S. Energy Information Administration (EIA), World Energy Projection System Plus (2018), IEO2018 Reference case, run tPGDfix\_AEO2018\_Nov30dbs\_180104.155422

No Transition case, run CHI\_Hi\_lowCpercent\_trial2\_180221.132410; and Fast Transition case, run, IEO18\_hiCEIS\_180314.133003



**Table 3. China gross domestic product (GDP) expressed in nominal purchasing power parity, by case, 2015-40**

(billion nominal dollars)

Case	2015	2020	2025	2030	2035	2040	Average annual percent change (2015-40)
IEO2018 Reference case <sup>a</sup>	19,698	28,912	40,479	54,736	72,482	94,056	6.5%
No Transition case	19,698	30,500	46,717	69,257	101,256	146,870	8.4%
Fast Transition case	19,698	30,494	46,435	68,288	99,196	143,620	8.3%

<sup>a</sup>The IEO2018 Reference case includes updates to the macroeconomic information, but no modeling changes have been made to other end-use sectors or assumptions.

Sources: U.S. Energy Information Administration (EIA), World Energy Projection System Plus (2018), IEO2018 Reference case, run tPGDfix\_AEO2018\_Nov30dbs\_180104.155422;

No Transition case, run CHI\_Hi\_lowCpercent\_trial2\_180221.132410; and Fast Transition case, run, IEO18\_hiCEIS\_180314.133003

**Table 4. China gross domestic product (GDP) expressed in real market exchange rates, by case, 2015-40**

(billion 2010 dollars)

Case	2015	2020	2025	2030	2035	2040	Average annual percent change (2015-40)
IEO2018 Reference case <sup>a</sup>	8,910	12,060	15,337	18,809	22,584	26,571	4.5%
No Transition case	8,910	12,682	17,321	22,657	28,819	35,796	5.7%
Fast Transition case	8,910	12,692	17,292	22,560	28,688	35,607	5.7%

<sup>a</sup>The IEO2018 Reference case includes updates to the macroeconomic information, but no modeling changes have been made to other end-use sectors or assumptions.

Sources: U.S. Energy Information Administration (EIA), World Energy Projection System Plus (2018), IEO2018 Reference case, run tPGDfix\_AEO2018\_Nov30dbs\_180104.155422;

No Transition case, run CHI\_Hi\_lowCpercent\_trial2\_180221.132410; and Fast Transition case, run, IEO18\_hiCEIS\_180314.133003

**Table 5. China gross domestic product (GDP) expressed in nominal market exchange rates, by case, 2015-40**

(billion nominal dollars)

Case	2015	2020	2025	2030	2035	2040	Average annual percent change (2015-40)
IEO2018 Reference case <sup>a</sup>	10,960	17,065	27,393	41,002	58,200	78,434	8.2%
No Transition case	10,960	17,737	32,389	53,793	81,069	116,315	9.9%
Fast Transition case	10,960	18,005	31,170	50,940	81,561	128,513	10.3%

<sup>a</sup>The IEO2018 Reference case includes updates to the macroeconomic information, but no modeling changes have been made to other end-use sectors or assumptions.

Sources: U.S. Energy Information Administration (EIA), World Energy Projection System Plus (2018), IEO2018 Reference case, run tPGDfix\_AEO2018\_Nov30dbs\_180104.155422;

No Transition case, run CHI\_Hi\_lowCpercent\_trial2\_180221.132410; and Fast Transition case, run, IEO18\_hiCEIS\_180314.133003

**Table 6. China industrial sector energy consumption, by case and sector, 2015-40**

(quadrillion Btu)

Case/sector	2015	2020	2025	2030	2035	2040	Average annual percent change (2015-40)
<b>IEO2018 Reference case<sup>a</sup></b>							
Energy-intensive manufacturing	47.7	48.3	46.7	44.0	41.7	40.0	-0.7%
Nonenergy-intensive manufacturing	17.1	20.2	20.7	20.6	20.7	20.9	0.8%
Nonmanufacturing	6.4	6.9	6.6	6.0	5.4	4.8	-1.2%
<b>Total</b>	<b>71.2</b>	<b>75.5</b>	<b>74.0</b>	<b>70.5</b>	<b>67.8</b>	<b>65.7</b>	<b>-0.3%</b>
<b>No Transition case</b>							
Energy-intensive manufacturing	47.7	50.4	52.5	52.1	51.6	51.4	0.3%
Nonenergy-intensive manufacturing	17.1	21.1	23.1	24.5	25.9	27.2	1.9%
Nonmanufacturing	6.4	7.0	7.1	7.0	7.0	6.9	0.3%
<b>Total</b>	<b>71.2</b>	<b>78.4</b>	<b>82.8</b>	<b>83.7</b>	<b>84.5</b>	<b>85.5</b>	<b>0.7%</b>
<b>Fast Transition case</b>							
Energy-intensive manufacturing	47.7	44.1	47.2	47.1	47.3	48.0	0.0%
Nonenergy-intensive manufacturing	17.1	20.8	22.8	24.0	25.3	26.5	1.8%
Nonmanufacturing	6.4	7.0	7.0	6.6	6.2	5.8	-0.4%
<b>Total</b>	<b>71.2</b>	<b>71.9</b>	<b>77.0</b>	<b>77.7</b>	<b>78.8</b>	<b>80.3</b>	<b>0.5%</b>

Notes: Totals may not equal sum of components due to independent rounding.

<sup>a</sup>The IEO2018 Reference case includes updates to the macroeconomic information, but no modeling changes have been made to other end-use sectors or assumptions

Sources: U.S. Energy Information Administration (EIA), World Energy Projection System Plus (2018), IEO2018 Reference case, run tPGDfix\_AEO2018\_Nov30dbs\_180104.155422;

No Transition case, run CHI\_Hi\_lowCpercent\_trial2\_180221.132410; and Fast Transition case, run, IEO18\_hiCEIS\_180314.133003

**Table 7. China gross output expressed in real purchasing power parity, by case and sector, 2015-40**

(billion 2010 dollars)

Case/sector	2015	2020	2025	2030	2035	2040	Average annual percent change (2015-40)
<b>IEO2018 Reference case<sup>a</sup></b>							
Energy-intensive manufacturing	11,444	14,048	16,243	18,136	19,972	21,545	2.6%
Nonenergy-intensive manufacturing	20,795	28,059	33,982	39,791	45,527	51,040	3.7%
Agriculture	2,603	3,007	3,198	3,210	3,078	2,786	0.3%
Extraction	2,126	2,233	2,366	2,449	2,495	2,512	0.7%
Construction	4,957	6,395	7,977	9,770	11,368	12,430	3.7%
Services	16,711	24,260	32,821	42,070	52,360	63,908	5.5%
<b>Total</b>	<b>58,636</b>	<b>78,003</b>	<b>96,586</b>	<b>115,426</b>	<b>134,800</b>	<b>154,221</b>	<b>3.9%</b>
<b>No Transition case</b>							
Energy-intensive manufacturing	11,444	14,590	18,254	21,429	24,491	27,341	3.5%
Nonenergy-intensive manufacturing	20,795	30,037	39,763	49,835	60,322	71,306	5.1%
Agriculture	2,603	2,752	2,979	2,977	2,839	2,509	-0.1%
Extraction	2,126	2,283	2,715	3,251	3,757	4,137	2.7%
Construction	4,957	7,450	10,354	14,045	18,779	24,327	6.6%
Services	16,711	24,244	34,849	46,826	61,007	77,714	6.3%
<b>Total</b>	<b>58,636</b>	<b>81,355</b>	<b>108,914</b>	<b>138,363</b>	<b>171,195</b>	<b>207,334</b>	<b>5.2%</b>
<b>Fast Transition case</b>							
Energy-intensive manufacturing	11,444	13,094	16,632	19,827	23,307	26,928	3.5%
Nonenergy-intensive manufacturing	20,795	29,171	38,525	47,600	56,926	66,129	4.7%
Agriculture	2,603	3,115	3,530	3,809	3,977	4,008	1.7%
Extraction	2,126	2,259	2,518	2,761	2,959	3,114	1.5%
Construction	4,957	6,776	9,067	11,609	13,965	15,609	4.7%
Services	16,711	25,464	37,270	51,296	68,394	89,177	6.9%
<b>Total</b>	<b>58,636</b>	<b>79,880</b>	<b>107,542</b>	<b>136,902</b>	<b>169,527</b>	<b>204,965</b>	<b>5.1%</b>

Notes: Totals may not equal sum of components due to independent rounding.

<sup>a</sup>The IEO2018 Reference case includes updates to the macroeconomic information, but no modeling changes have been made to other end-use sectors or assumptions

Sources: U.S. Energy Information Administration (EIA), World Energy Projection System Plus (2018), IEO2018 Reference case, run tPGDfix\_AEO2018\_Nov30dbs\_180104.155422;

No Transition case, run CHI\_Hi\_lowCpercent\_trial2\_180221.132410; and Fast Transition case, run, IEO18\_hiCEIS\_180314.133003



**Table 8. China gross output expressed in nominal purchasing power parity, by case and sector, 2015-40**

(billion nominal dollars)

Case/sector	2015	2020	2025	2030	2035	2040	Average annual percent change (2015-40)
<b>IEO2018 Reference case<sup>a</sup></b>							
Energy-intensive manufacturing	10,298	14,115	17,869	21,834	26,317	31,098	4.5%
Nonenergy-intensive manufacturing	21,167	29,869	40,247	51,296	62,841	74,201	5.1%
Agriculture	3,008	3,695	4,311	4,731	4,951	4,883	2.0%
Extraction	1,607	2,008	2,339	2,653	2,955	3,250	2.9%
Construction	5,375	7,776	11,201	16,475	23,329	30,995	7.3%
Services	20,717	32,452	48,276	67,940	92,647	123,839	7.4%
<b>Total</b>	<b>62,173</b>	<b>89,915</b>	<b>124,243</b>	<b>164,928</b>	<b>213,040</b>	<b>268,267</b>	<b>6.0%</b>
<b>No Transition case</b>							
Energy-intensive manufacturing	10,298	14,844	20,046	26,012	34,520	46,218	6.2%
Nonenergy-intensive manufacturing	21,167	32,222	47,912	66,809	90,361	120,552	7.2%
Agriculture	3,008	3,429	4,017	4,436	4,899	5,170	2.2%
Extraction	1,607	2,081	2,685	3,561	4,773	6,291	5.6%
Construction	5,375	9,186	14,543	23,952	41,346	71,310	10.9%
Services	20,717	32,324	53,711	82,322	120,341	172,133	8.8%
<b>Total</b>	<b>62,173</b>	<b>94,085</b>	<b>142,915</b>	<b>207,092</b>	<b>296,240</b>	<b>421,674</b>	<b>8.0%</b>
<b>Fast Transition case</b>							
Energy-intensive manufacturing	10,298	13,351	18,790	24,941	32,976	43,649	5.9%
Nonenergy-intensive manufacturing	21,167	31,391	46,514	63,801	85,219	111,781	6.9%
Agriculture	3,008	3,869	4,867	5,842	6,843	7,854	3.9%
Extraction	1,607	2,054	2,547	3,113	3,748	4,503	4.2%
Construction	5,375	8,328	13,023	20,378	30,660	43,518	8.7%
Services	20,717	34,403	56,275	86,832	131,442	198,947	9.5%
<b>Total</b>	<b>62,173</b>	<b>93,395</b>	<b>142,015</b>	<b>204,906</b>	<b>290,888</b>	<b>410,251</b>	<b>7.8%</b>

Notes: Totals may not equal sum of components due to independent rounding.

<sup>a</sup>The IEO2018 Reference case includes updates to the macroeconomic information, but no modeling changes have been made to other end-use sectors or assumptions

Sources: U.S. Energy Information Administration (EIA), World Energy Projection System Plus (2018), IEO2018 Reference case, run tPGDfix\_AEO2018\_Nov30dbs\_180104.155422;

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**Table 9. China total delivered energy consumption, by case and end-use sector, 2015-40**

(quadrillion Btu)

Case/sector	2015	2020	2025	2030	2035	2040	Average annual percent change (2015-40)
<b>IEO2018 Reference case<sup>a</sup></b>							
Industrial end-use sector	71.2	75.5	74.0	70.5	67.8	65.7	-0.3%
All other end-use sectors	27.9	31.7	35.2	38.4	41.4	44.4	1.9%
<b>Total delivered energy</b>	<b>99.1</b>	<b>107.2</b>	<b>109.2</b>	<b>108.9</b>	<b>109.2</b>	<b>110.1</b>	<b>0.4%</b>
<b>No Transition case</b>							
Industrial end-use sector	71.2	78.4	82.8	83.7	84.5	85.5	0.7%
All other end-use sectors	27.9	32.4	37.8	42.7	47.4	52.2	2.5%
<b>Total delivered energy</b>	<b>99.1</b>	<b>110.8</b>	<b>120.6</b>	<b>126.4</b>	<b>131.8</b>	<b>137.7</b>	<b>1.3%</b>
<b>Fast Transition case</b>							
Industrial end-use sector	71.2	71.9	77.0	77.7	78.8	80.3	0.5%
All other end-use sectors	27.9	32.0	37.3	42.0	46.9	52.3	2.5%
<b>Total delivered energy</b>	<b>99.1</b>	<b>104.0</b>	<b>114.2</b>	<b>119.7</b>	<b>125.7</b>	<b>132.6</b>	<b>1.2%</b>

Notes: Totals may not equal sum of components due to independent rounding.

<sup>a</sup>The IEO2018 Reference case includes updates to the macroeconomic information, but no modeling changes have been made to other end-use sectors or assumptions

Sources: U.S. Energy Information Administration (EIA), World Energy Projection System Plus (2018), IEO2018 Reference case, run tPGDfix\_AEO2018\_Nov30dbs\_180104.155422;

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