

Session 3:

Energy Market Demand

Panelists:

- James Sweeney, Stanford University Precourt Energy Center
- Whitney Herndon, Rhodium Group

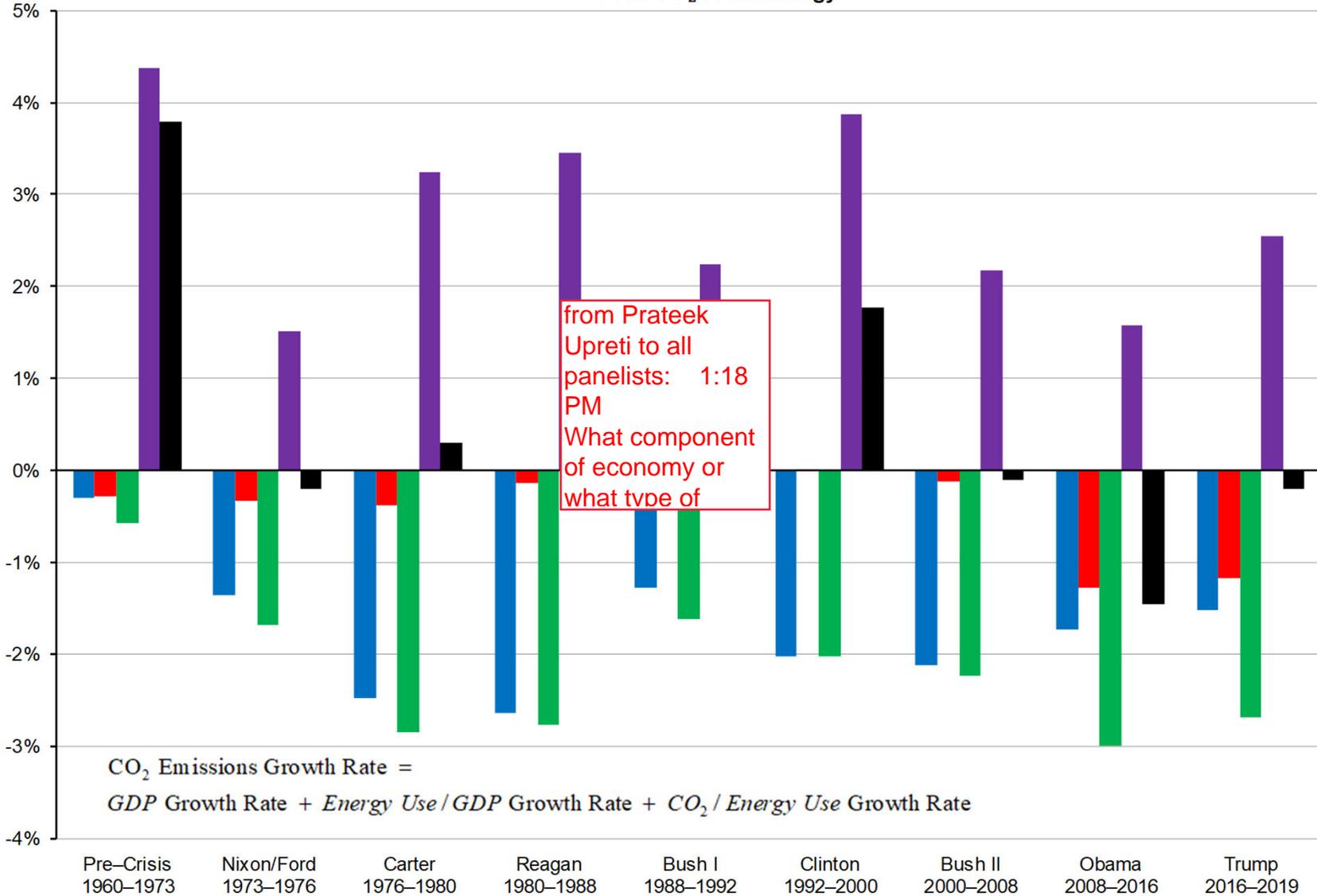
Interval Rates of Change

Average Annual Rate of Change

■ Energy Intensity of Economy
■ GDP

■ Carbon Intensity of Energy Use
■ Total CO₂ From Energy

■ Carbon Intensity of Economy



from Prateek Upreti to all panelists: 1:18 PM
 What component of economy or what type of



Macroeconomic and Energy Sector Demand Workshop

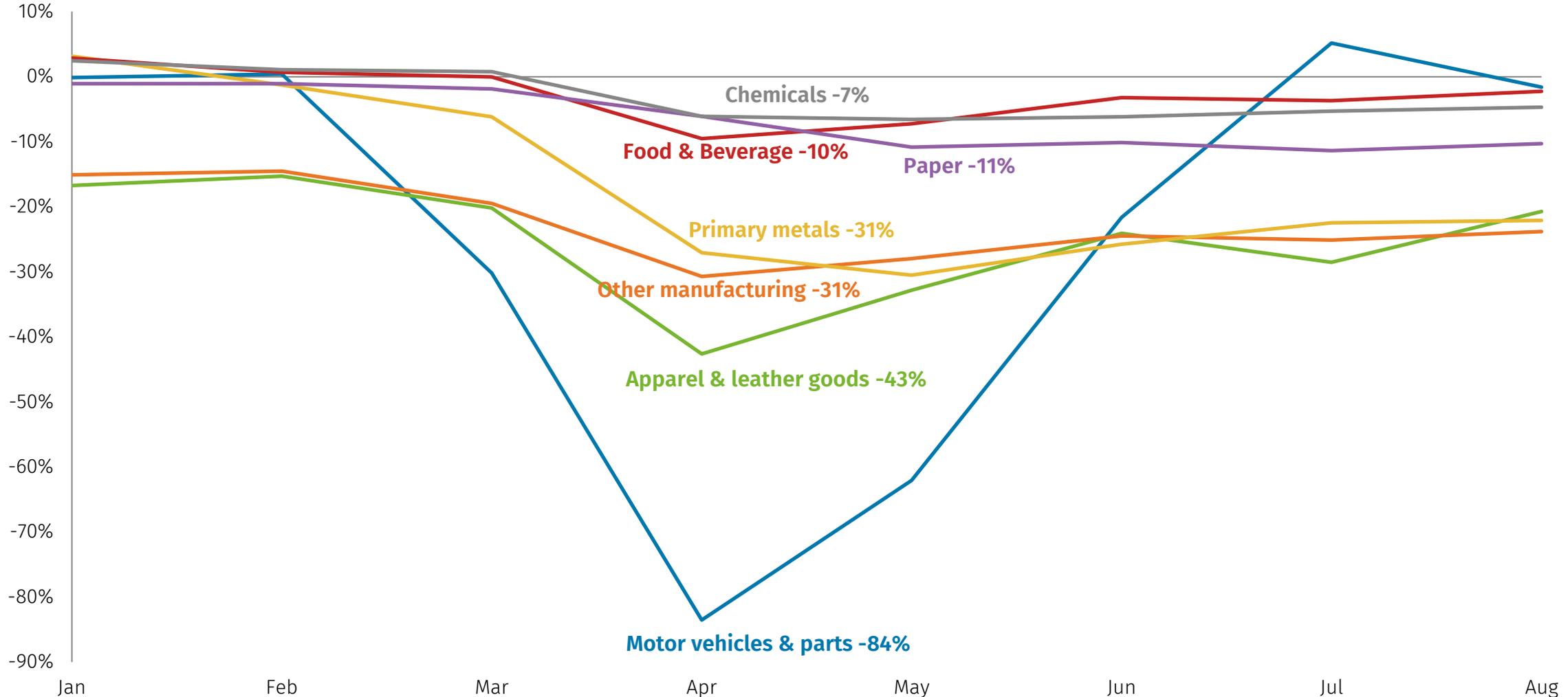
Industrial and Transportation Energy Market Demand

EIA WEBINAR | SEPTEMBER 25, 2020

Whitney Herndon
Associate Director
wjherndon@rhg.com

Select Industrial Manufacturing Impacts from Covid-19

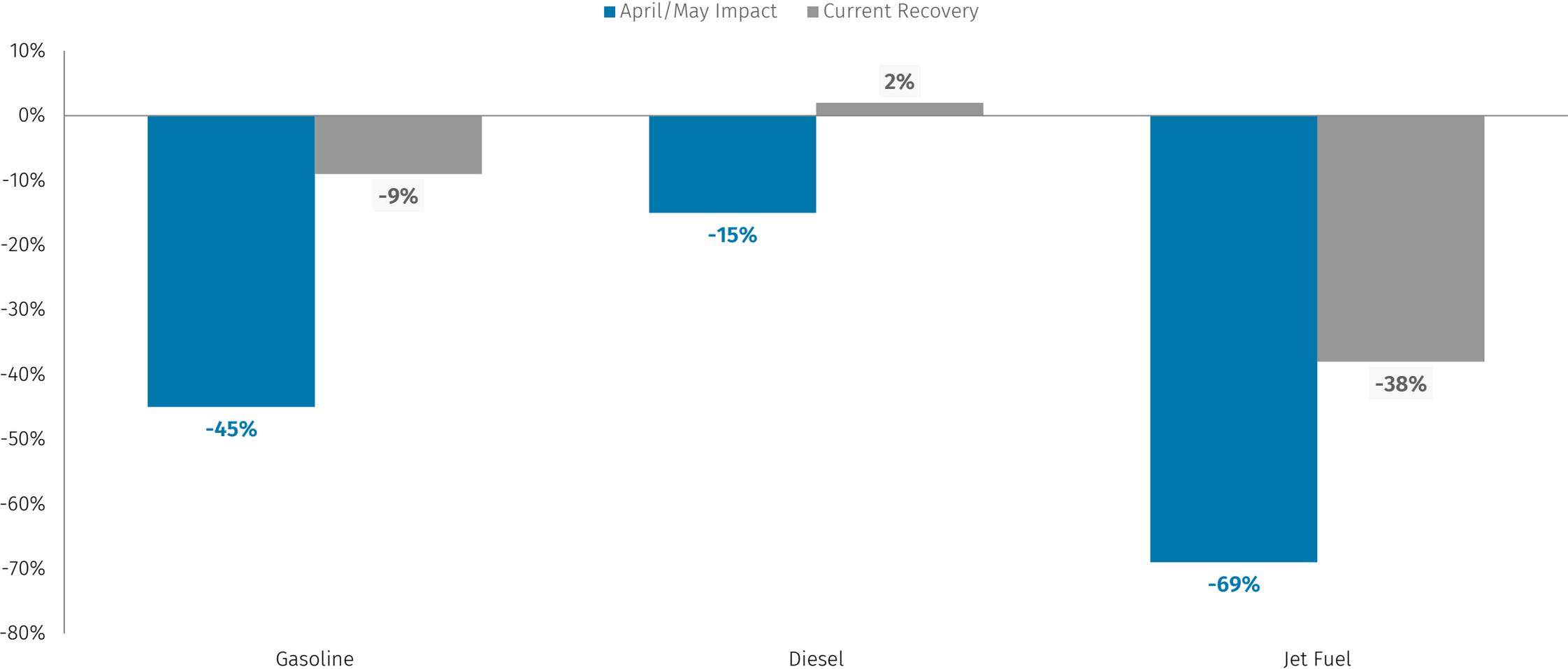
Federal Reserve Industrial Production Indices, YoY % change



Source: Federal Reserve, Rhodium Group Analysis

Transportation Impacts from Covid-19

Fuel Consumption, YoY % change



Source: EIA, Rhodium Group Analysis

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TEL: +1 212-532-1157 | FAX: +1 212-532-1162

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