## Next MECS will be fielded in 2019 Table 10.16 Percent of Establishments by Levels of Price Difference that Would Cause Fuel Switching from Coal to a Less Expensive Substitute, 2014;

Level: National Data; Row: NAICS Codes; Column: Levels of Price Difference; Unit: Establishment Counts.

Levels of Price Difference that Would Cause a Switch from Coal(c)

NAICS Code(a)	Subsector and Industry	Establishments Able to Switch(b)	Would Not Switch Due to Price	1 to 10 Percent	11 to 25 Percent	26 to 50 Percent	Over 50 Percent	Estimate Cannot Be Provided	Would Switch to More Expensive Substitute
	·	Total United States							
311	Food	18	W	6	4	w	W	w	
3112	Grain and Oilseed Milling	11	W	W	4	W	W	0	
311221 31131	Wet Corn Milling	7	W	W	W 0	0	W	0 W	
3114	Sugar Manufacturing Fruit and Vegetable Preserving and Specialty Food	w	0 0	w 0	0	W	0	vv	
3115	Dairy Product	W	0	w	0	0	0	0	
3116	Animal Slaughtering and Processing	0	0	0	0	0	0	0	
312	Beverage and Tobacco Products	6	0	W	W	0	W	0	
3121	Beverages	6	0	W	W	0	W	0	
3122	Tobacco Textile Mills	0	0	0	0 W	0	0	0	
313 314	Textile Product Mills	W W	0	W W	w	0	0	0	
315	Apparel	0	0	0	0	0		0	
316	Leather and Allied Products	0	0	0	0	0	0	0	
321	Wood Products	W	W	0	0	0	0	0	
321113	Sawmills	W	W	0	0	0	0	0	
3212	Veneer, Plywood, and Engineered Woods	0	0	0	0	0	0	0	
321219 3219	Reconstituted Wood Products Other Wood Products	0	0	<u>0</u>	0	0	0	0 0	
3219	Paper	31	w	10	13	W	w	w	v
322110	Pulp Mills	W	0	W	0	0	0	0	v
322121	Paper Mills, except Newsprint	W	0	w	6	w	0	w	٠
322122	Newsprint Mills	0	0	0	0	0	0	0	
322130	Paperboard Mills	14	W	6	W	0	W	W	
323	Printing and Related Support	0	0	0	0	0	0	0	
324	Petroleum and Coal Products	0	0	0	0	0	0	0	
324110	Petroleum Refineries	0	0	0	0	0	0	0	
324121	Asphalt Paving Mixture and Block	0	0	0	0	0	0	0	
324122 324199	Asphalt Shingle and Coating Materials Other Petroleum and Coal Products	0 0	0	0	0	0	0	0	
325	Chemicals	28	w	5	6	w	0	12	
325110	Petrochemicals	0	0		0	0	0	0	
325120	Industrial Gases	0	0	0	0	0	0	0	
325180	Other Basic Inorganic Chemicals	W	0	0	W	W	0	0	
325193	Ethyl Alcohol	W	0	0	W	0	0	W	
325194	Cyclic Crudes, Intermediate and Gum and Wood Chemicals	0	0	0	0	0	0	0	
325199	Other Basic Organic Chemicals	W	W	0	0	0	0	0	
325211 325212	Plastics Materials and Resins	W	0	<u>W</u>	w	0	0	0	
325212	Synthetic Rubber Artificial and Synthetic Fibers and Filaments	W	0	w	0	0	0	W W	
325311	Nitrogenous Fertilizers	0	0	0		0	0	0	
325312	Phosphatic Fertilizers	0	0		0	0		0	
3254	Pharmaceuticals and Medicines	w	0	W	0	0	0	W	
325412	Pharmaceutical Preparation	W	0	W	0	0	0	W	
325992	Photographic Film, Paper, Plate, and Chemicals	0	0	0	0	0	0	0	
326	Plastics and Rubber Products	0	0	0	0	0	0	0	
327	Nonmetallic Mineral Products	49	w	12	11	7	0	13	V
327120	Clay Building Material and Refractories	0	0	0	0 0	0	0	0	
327211 327212	Flat Glass Other Pressed and Blown Glass and Glassware	0	0	0	0	0	0	0 0	
327213	Glass Containers	0	0			0	0	0	
327215	Glass Products from Purchased Glass	0	0	0	0	0	0	0	
327310	Cements	42	w	12	W	W	0	w	
327410	Lime	7	0	0	W	W	0	W	V
327420	Gypsum	0	0	0	0	0	0	0	
327993	Mineral Wool	0	0	0	0	0	0	0	
331	Primary Metals		0	0	W W	W	0	0	
331110 3312	Iron and Steel Mills and Ferroalloys Steel Products from Purchased Steel	w	0	0	w	W 0	0	0	
3313	Alumina and Aluminum	0	0	0	0	0	0		
331314	Secondary Smelting and Alloying of Aluminum	0	0			0	0	0	
331315	Aluminum Sheet, Plate and Foils	0	0	0	0	0	0	0	
331318	Other Aluminum Rolling, Drawing and Extruding	0	0	0	0	0	0	0	
3314	Nonferrous Metals, except Aluminum	0	0	0	0	0	0	0	
331410	Nonferrous Metal (except Aluminum) Smelting and Refining	0	0	0	0	0	0	0	
3315	Foundries	W	0	0	0	W	0	0	
331511 331523	Iron Foundries  Nonferrous Metal Die-Casting Foundaries	<u>W</u>	0	0	0 0	W	0	0	
331524	Aluminum Foundries, except Die-Casting	0	0		0	0	0		
332	Fabricated Metal Products	0	0			0	0	0	
333	Machinery	W	0	0	0	0	0	w	
334	Computer and Electronic Products	0	0	0	0	0	0	0	
334413	Semiconductors and Related Devices	0	0	0	0	0	0	0	
335	Electrical Equip., Appliances, and Components	0	0	0	0	0	0	0	
336	Transportation Equipment	0	0	0	0	0	0	0	
336111	Automobiles	0	0	0	0	0	0	0	
336112	Light Trucks and Utility Vehicles	0	0	0	0	0	0	0	
3364 336411	Aerospace Product and Parts	0 0	0 0	0	0	0	0	0	
335411	Aircraft Furniture and Related Products	W	0	0 W	0	0	0	u	
339	Miscellaneous	vv	0	VV	0	0	0		
	Total	158	8	41	47	17	4	38	
	and the second s								

witscheinerus
Total

(a) The Bureau of the Census classifies establishments using the 2012 North American Industry Classification System (NAICS).

<sup>(</sup>a) The bureau or me census classines estabnishments using the 2LIX and in American industry classification system (parts).

(b) This count includes only those establishments that reported this activity in 2014.

(c) These levels of price difference were guesstimates at which establishments perceived that they would switch. These levels were not actual values at which switching occurred. The percentage of price difference is computed as the quantity of (current fuel price minus alternative fuel price) divided by the current fuel price, expressed as a percent.

\* Estimate less than 0.5.

W=Withheld to avoid disclosing data for individual establishments.

Q=Withheld because Relative Standard Error is greater than 50 percent. NA=Not available.

Notes: Totals may not equal sum of components because of independent rounding. Establishment percents may not equal 100 percent because of unknown and/or unreported fuel-switching guesstimate. Source: U.S. Energy Information Administration, Office of Energy Consumption and Efficiency Statistics, Form EIA-846, '2014 Manufacturing Energy Consumption Survey.'

## Levels of Price Difference that Would Cause a Switch from Coal(c)

NAICS		Establishments	Would Not Switch Due	1 to 10	11 to 25	26 to 50	Over 50	Estimate Cannot	Would Switch to More Expensive
Code(a)	Subsector and Industry	Able to Switch(b)	to Price	Percent	Percent	Percent	Percent	Be Provided	Substitute
		Total United States							
311 3112	Food Grain and Oilseed Milling	2.3	0.0	2.3	4.6 4.6	4.7 9.1	0.0	0.1	
311221	Wet Corn Milling	0.0	0.0	0.0	0.0	9.1 X	0.0	<del>X</del>	
31131	Sugar Manufacturing	0.1	X	0.1	X	0.1	X	0.1	
3114	Fruit and Vegetable Preserving and Specialty Food	X	X	X	Х	X	X	X	
3115	Dairy Product	7.1	X	7.1	X	X	X	X	
3116 312	Animal Slaughtering and Processing	7.0	X X	7.0	7.0	X	7.0	X	
3121	Beverage and Tobacco Products  Beverages	7.0	<del>x</del>	7.0	7.0	<del>x</del>	7.0	<del>x</del>	
3122	Tobacco	X	X	X	X	X	X	X	
313	Textile Mills	48.0	X	69.2	61.6	X	Х	X	
314	Textile Product Mills	40.5	X	67.7	16.9	X	X	X	
315	Apparel	X	X	X	X	X	X	X	)
316 321	Leather and Allied Products Wood Products	X 5.5	X 5.5	X	X	X	X	X X	(
321113	Sawmills	5.5	5.5	X	·x	x	x	x	
3212	Veneer, Plywood, and Engineered Woods	X	X	X	X	X	X	X	
321219	Reconstituted Wood Products	X	X	X	Х	Х	X	X	(
3219	Other Wood Products	X	X	X	X	X	X	X	)
322	Paper	0.9	0.0	0.1	2.2	0.1 X	0.0 X	0.1	0.
322110 322121	Pulp Mills  Paper Mills, except Newsprint	0.0	X	0.0	0.1	0.1	x	0.1	0.:
322121	Newsprint Mills	X	<del>x</del>	V.1	V.1	X	x	X	
322130	Paperboard Mills	0.0	0.0	0.0	0.0	X	0.0	0.0	·
323	Printing and Related Support	X	X	X	X	х	X	X	>
324	Petroleum and Coal Products	X	X	X	X	X	X	X	)
324110	Petroleum Refineries	X	X	X	X	Х	X	X	)
324121 324122	Asphalt Paving Mixture and Block Asphalt Shingle and Coating Materials	X X	X X	X	X	X	X	X X	)
324122	Other Petroleum and Coal Products	X	<del>x</del>	x	X	x	x	<del>x</del>	·
324233	Chemicals	15.2	19.9	4.7	12.9	51.8	X	29.7	
325110	Petrochemicals	X	X	X	X	х	X	X	)
325120	Industrial Gases	X	X	X	X	X	Х	X	,
325180	Other Basic Inorganic Chemicals	12.7	X	X	12.7	12.7	X	X	)
325193	Ethyl Alcohol Cyclic Crudes, Intermediate and Gum and Wood Chemicals	7.3 X	X	X	7.3	X	X	7.3	>
325194 325199	Other Basic Organic Chemicals	19.9	19.9	X	X	X	×	X X	
325211	Plastics Materials and Resins	8.1	X	8.1	8.1	X	x	x	·····›
325212	Synthetic Rubber	0.0	X	Х	Х	x	X	0.0	
325220	Artificial and Synthetic Fibers and Filaments	0.0	X	0.0	x	×	Х	0.0	)
325311	Nitrogenous Fertilizers	X	X	X	X	Х	X	X	)
325312 3254	Phosphatic Fertilizers Pharmaceuticals and Medicines	X 13.9	X	X 13.9	X	X	X	X 13.9	(
325412	Pharmaceutical Preparation	13.9	x	13.9	x	x	x	13.9	
325992	Photographic Film, Paper, Plate, and Chemicals	X	x	X	······································	X	x	X	······
326	Plastics and Rubber Products	X	X	X	Х	х	X	x	
327	Nonmetallic Mineral Products	27.4	31.9	31.9	29.1	26.5	Х	24.9	11.7
327120	Clay Building Material and Refractories	X	X	X	X	X	Х	X	)
327211 327212	Flat Glass	X X	X	X	X	X	X	X X	)
327212	Other Pressed and Blown Glass and Glassware Glass Containers	X	<del>X</del>	X	X	X	x	<del>x</del>	
327215	Glass Products from Purchased Glass	x	X	X	x	x	x	x	
327310	Cements	31.9	31.9	31.9	31.9	31.9	Х	32.1	31.
327410	Lime	0.0	X	x	0.0	0.0	Х	0.0	0.0
327420	Gypsum	X	X	X	X	Х	X	X	)
327993	Mineral Wool	X 6.8	X	X	X 3.3	9.3	X	X X	
331 331110	Primary Metals  Iron and Steel Mills and Ferroalloys	6.8 3.3	x	X	3.3	9.3	X	X	>
3312	Steel Products from Purchased Steel	3.3 X	x	x	3.3 X	X	x	<del>x</del>	
3313	Alumina and Aluminum	X	X	X	X	X	X	X	
331314	Secondary Smelting and Alloying of Aluminum	Х	X	Х	Х	x	X	x	
331315	Aluminum Sheet, Plate and Foils	Х	X	X	X	X	Х	X	)
331318	Other Aluminum Rolling, Drawing and Extruding	X	X	Х	X	X	X	X	)
3314	Nonferrous Metals, except Aluminum	X	X	X	X	X	X	X	)
331410 3315	Nonferrous Metal (except Aluminum) Smelting and Refining Foundries	X 18.5	X X	X	X	X 18.5	X	X X	>
331511	Iron Foundries	18.5	<del>X</del>	X	x	18.5	X	X	
331523	Nonferrous Metal Die-Casting Foundaries	X	X	X	X	X	X	x	
331524	Aluminum Foundries, except Die-Casting	X	X	X	X	X	Х	X	)
332	Fabricated Metal Products	X	X	X	Х	X	Х	X	>
333	Machinery	87.7	X	X	X	X	Х	87.7	>
334	Computer and Electronic Products	X	X	X	X	X	X	X	,
334413 335	Semiconductors and Related Devices	X X	X	X	X	X	X	X	)
35 36	Electrical Equip., Appliances, and Components  Transportation Equipment	x	X X	X	X	X	X	X X	)
336111	Automobiles	X	<del>X</del>	X	X	X	<u>x</u>	<del>x</del>	
336112	Light Trucks and Utility Vehicles	······································	X	X	X	X	X	x	
3364	Aerospace Product and Parts	X	Х	X	X	X	X	X	)
336411	Aircraft	X	X	X	X	X	Х	X	Х
337	Furniture and Related Products	7.0	X	7.0	Х	Х	Х	X	Х
339	Miscellaneous Total	X 10.0	X	X	X 10.8	X 16.1	X	X 19.1	8.3
	TOTAL	10.0	10.6	11.6	10.8	16.1	2.8	19.1	8.3

<sup>(</sup>a) The Bureau of the Census classifies establishments using the 2012 North American Industry Classification System (NAICS).

<sup>(</sup>a) The Bureau of the Census classifies establishments using the 2012 North American Industry Classification System (NAICS).
(b) This count includes only those establishments that reported this activity in 2014.
(c) These levels of price difference were guestimates at which establishments perceived that they would switch. These levels were not actual values at which switching occurred. The percentage of price difference is computed as the quantity of (current fuel price minus alternative fuel price) divided by the current fuel price, expressed as a percent.

\* Estimate less than 0.5.

W=Withheld to avoid disclosing data for individual establishments.

Q=Withheld to avoid disclosing data for individual establishments.

N=Not available.

X=Not defined because RSE corresponds to a value of zero.

- Estimation is not applicable.

Notes: Totals may not equal sum of components because of independent rounding. Establishment percents may not equal 100 percent because of unknown and/or unreported fuel-switching guesstimate. Source: U.S. Energy Information Administration, Office of Energy Consumption and Efficiency Statistics, Form EIA-846, '2014 Manufacturing Energy Consumption Survey.'