

# 2013 EIA Energy Conference

## Energy in the Americas

May 17, 2013

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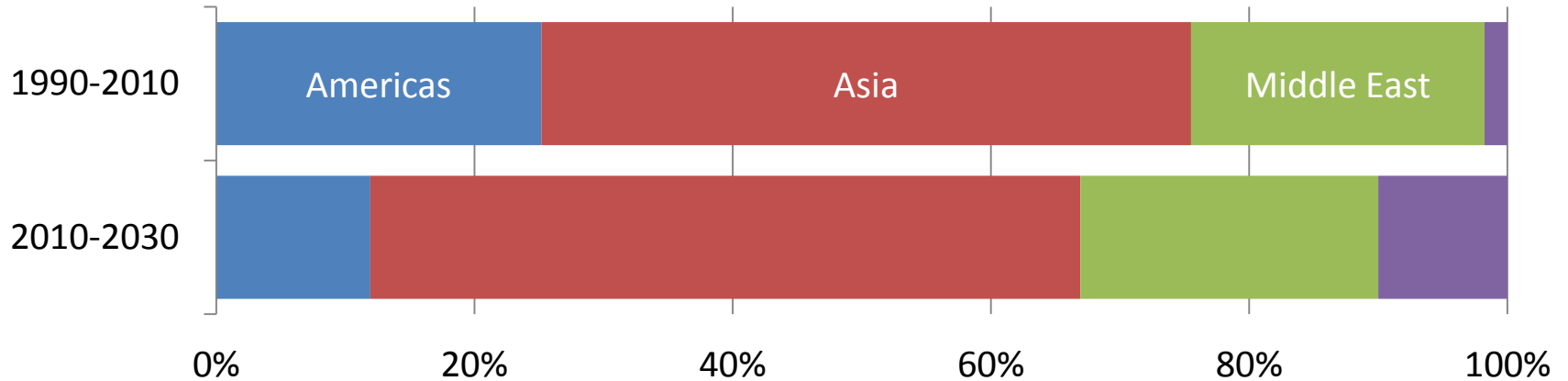


**Neelesh Nerurkar**  
Bureau of Energy Resources  
U.S. Department of State

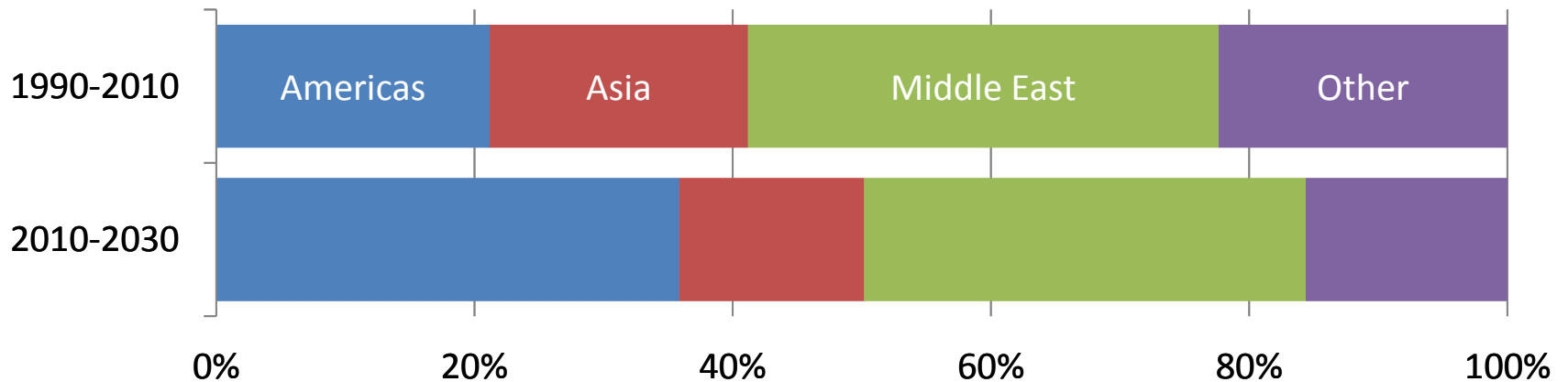
# The Americas in a Changing World

## Regional Shares of Global Oil And Gas Market Growth

### Demand growth



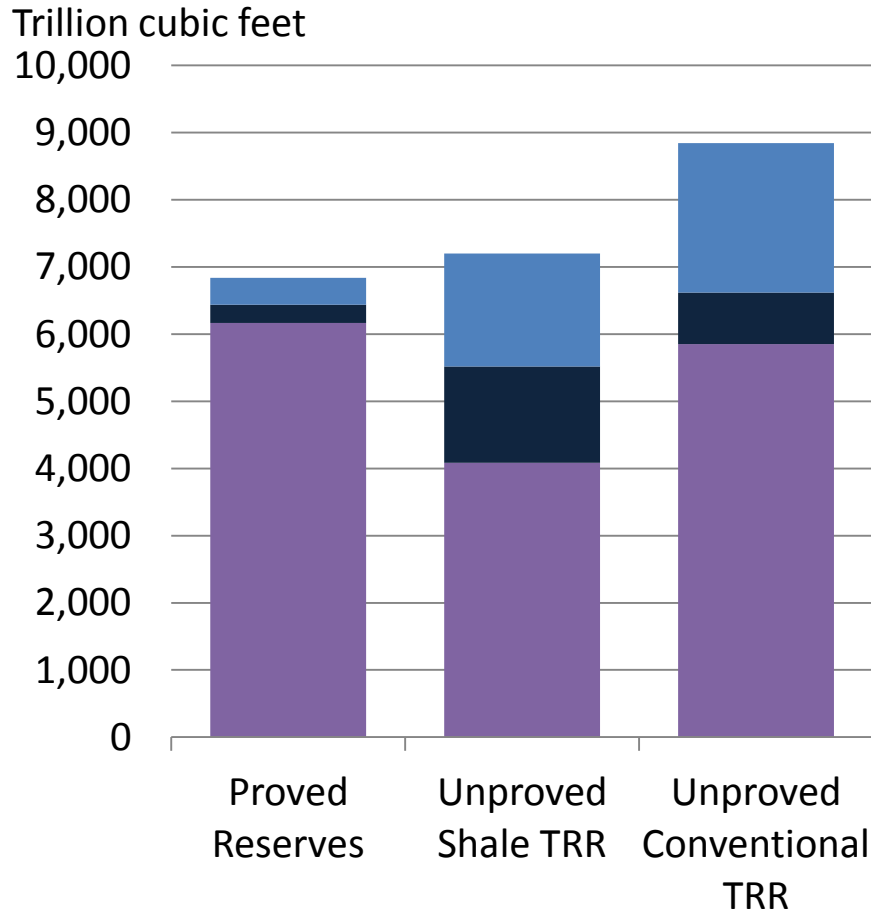
### Supply growth



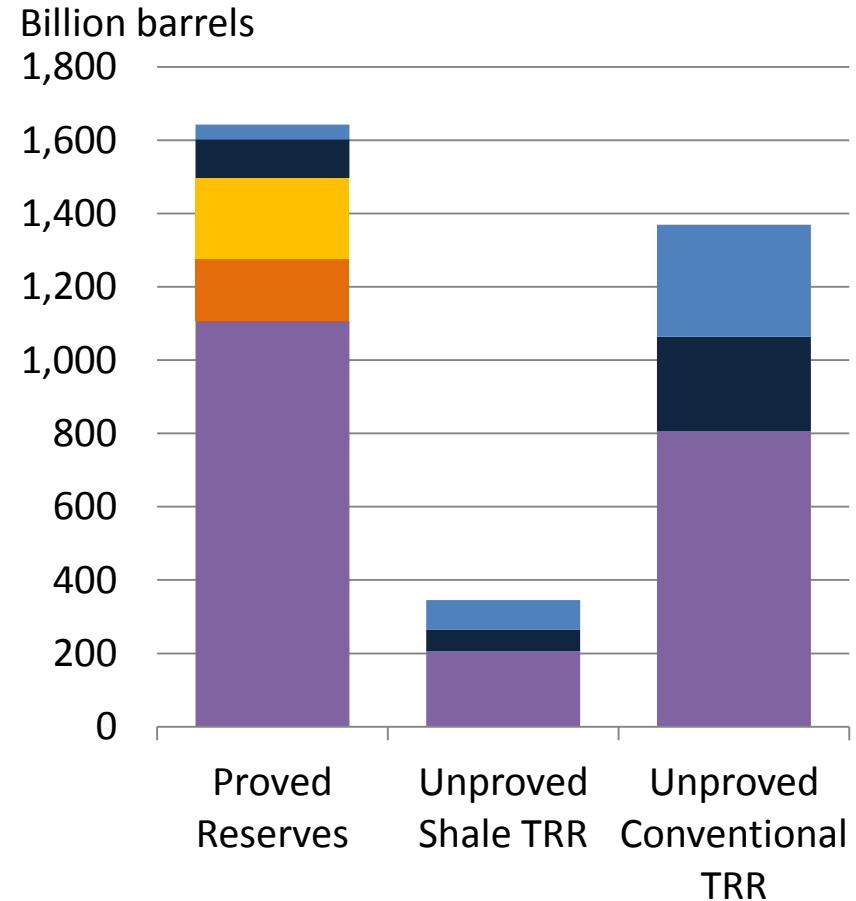
# Resources abundant but complex

## Natural Gas Resources

■ North America ■ South America ■ Orinoco ■ Oil Sands ■ ROW



## Oil Resources

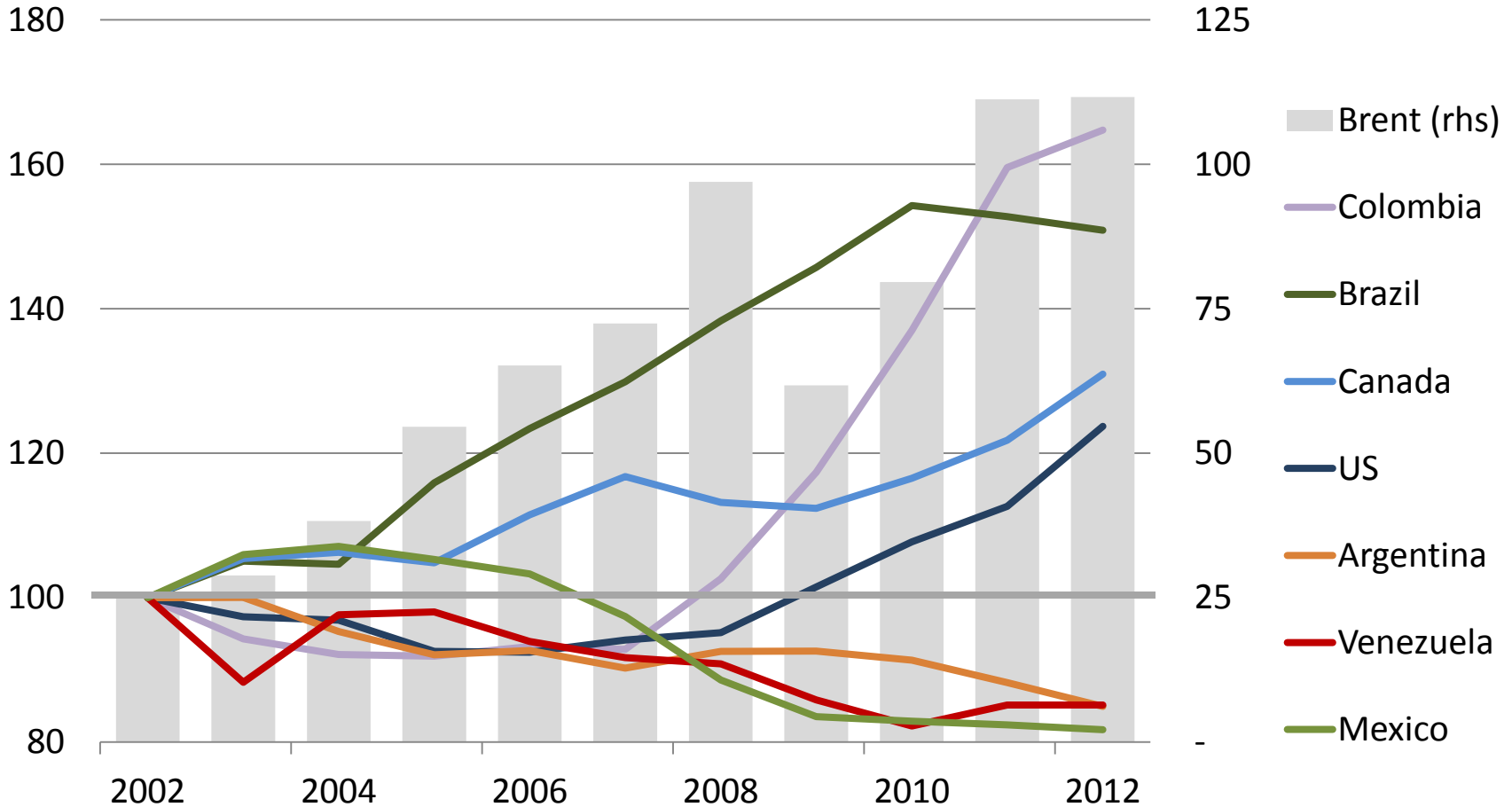


Data source: EIA, *Technically Recoverable Shale Oil and Shale Gas Resources*, 2013 (Orinoco and oil sands figures from 2012 BP Statistical Review). TTR – Technically recoverable resources.

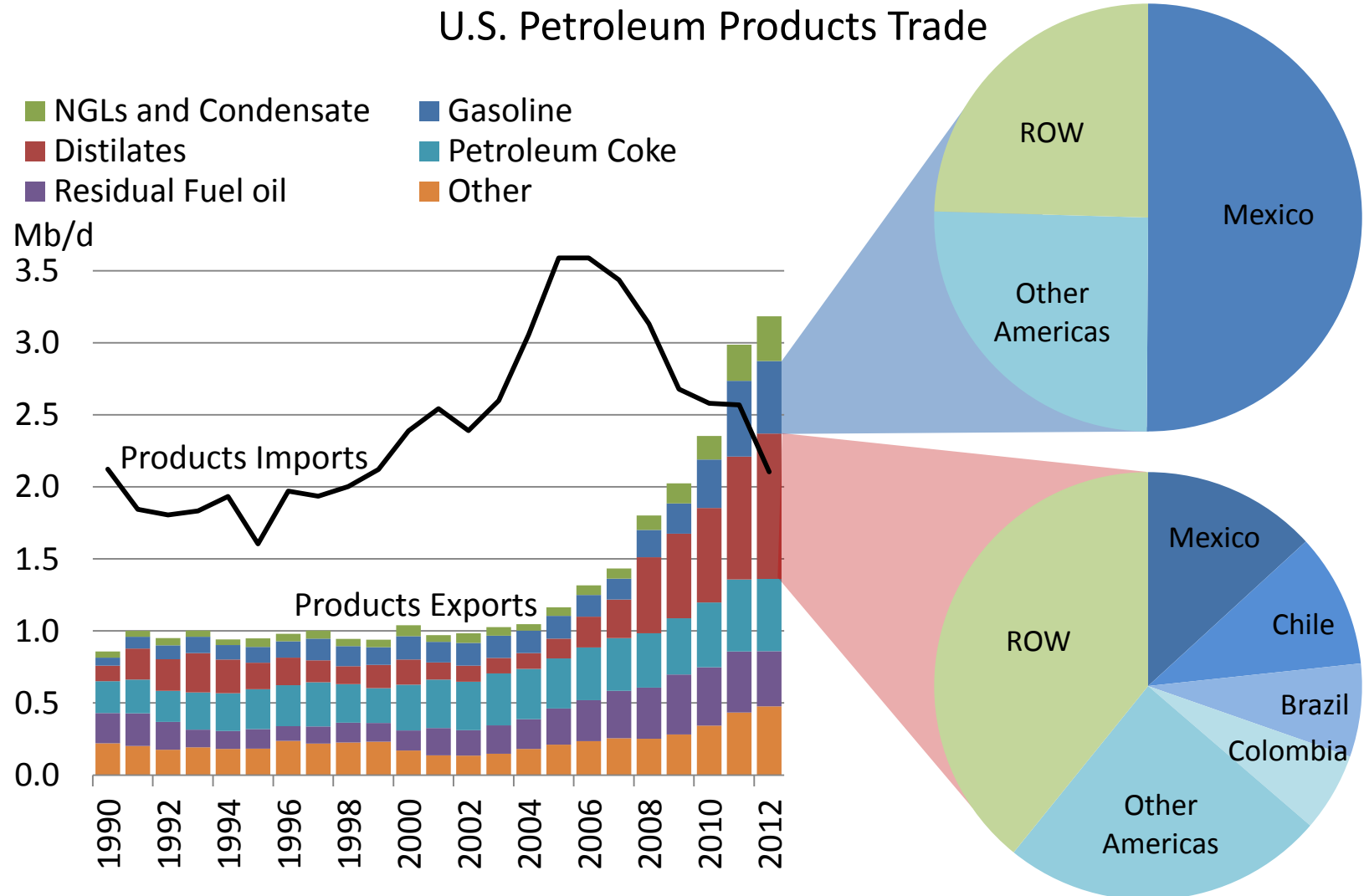
# Global prices rise, national outcomes differ

## Oil Price and Production Indices

Index by country, base year 2002



# Changing trade flows

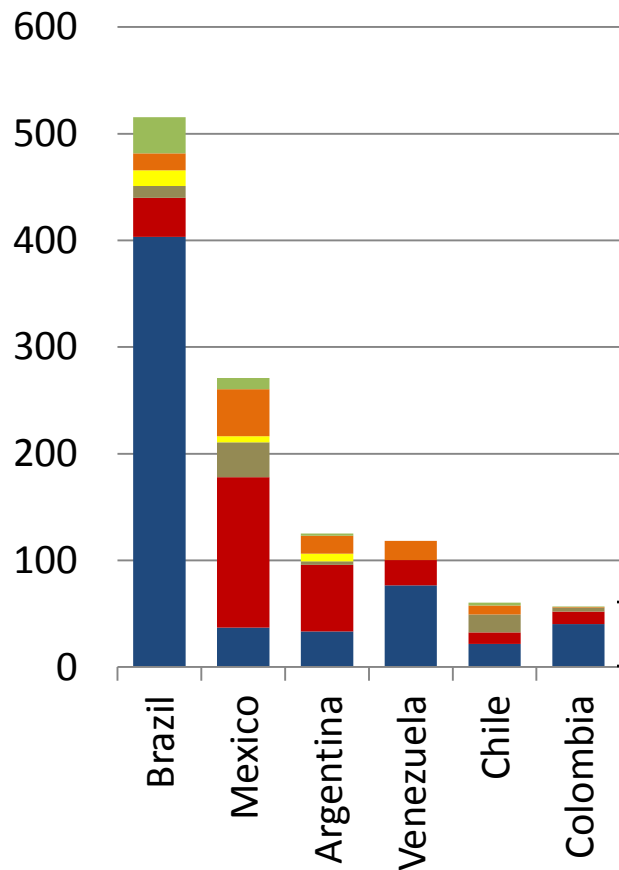


Data source: EIA. Gasoline includes finished gasoline and blending components.

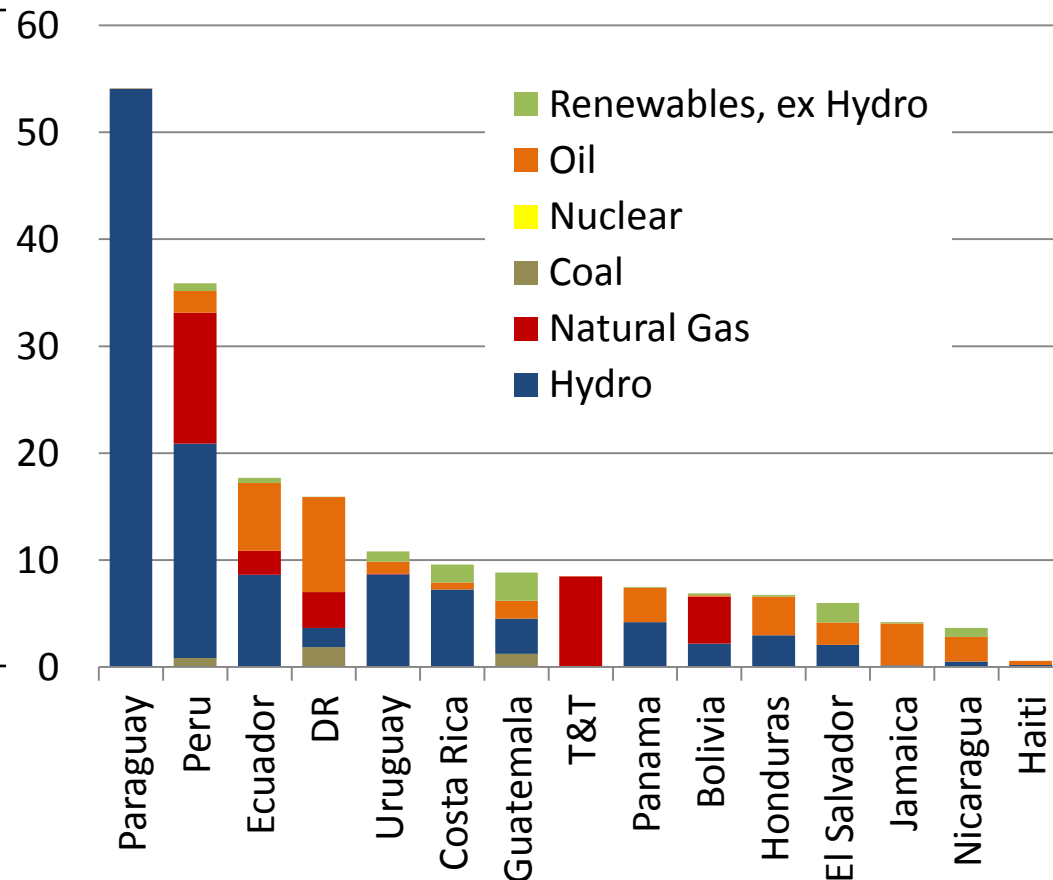
# Varied resource endowments drive power sector fuel mix

## Generation by Fuel

Bn kWh, 2010



Bn kWh, 2010



# Opportunities for regional cooperation



- Sustainable development: ECPA, Connect 2022.
- Regional hydrocarbon trade and investment.
- Part of growingly integrated global energy market.



# For more information

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Bureau of Energy Resources

<http://www.state.gov/e/enr/>

Energy Climate Partnership for the Americas

<http://www.ecpamericas.org/>

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