



ENERGY
MEXICO 2016
OIL GAS POWER
EXPO & CONGRESS



MEXICO'S MAIN EVENT
FOR THE NEW ENERGY MARKET
26, 27 y 28 JANUARY, 2016

Centro Banamex · Mexico City

North American Energy Markets



for

Energy Mexico 2016

January 26, 2016/ Mexico City, Mexico

by

Adam Sieminski

U.S. Energy Information Administration



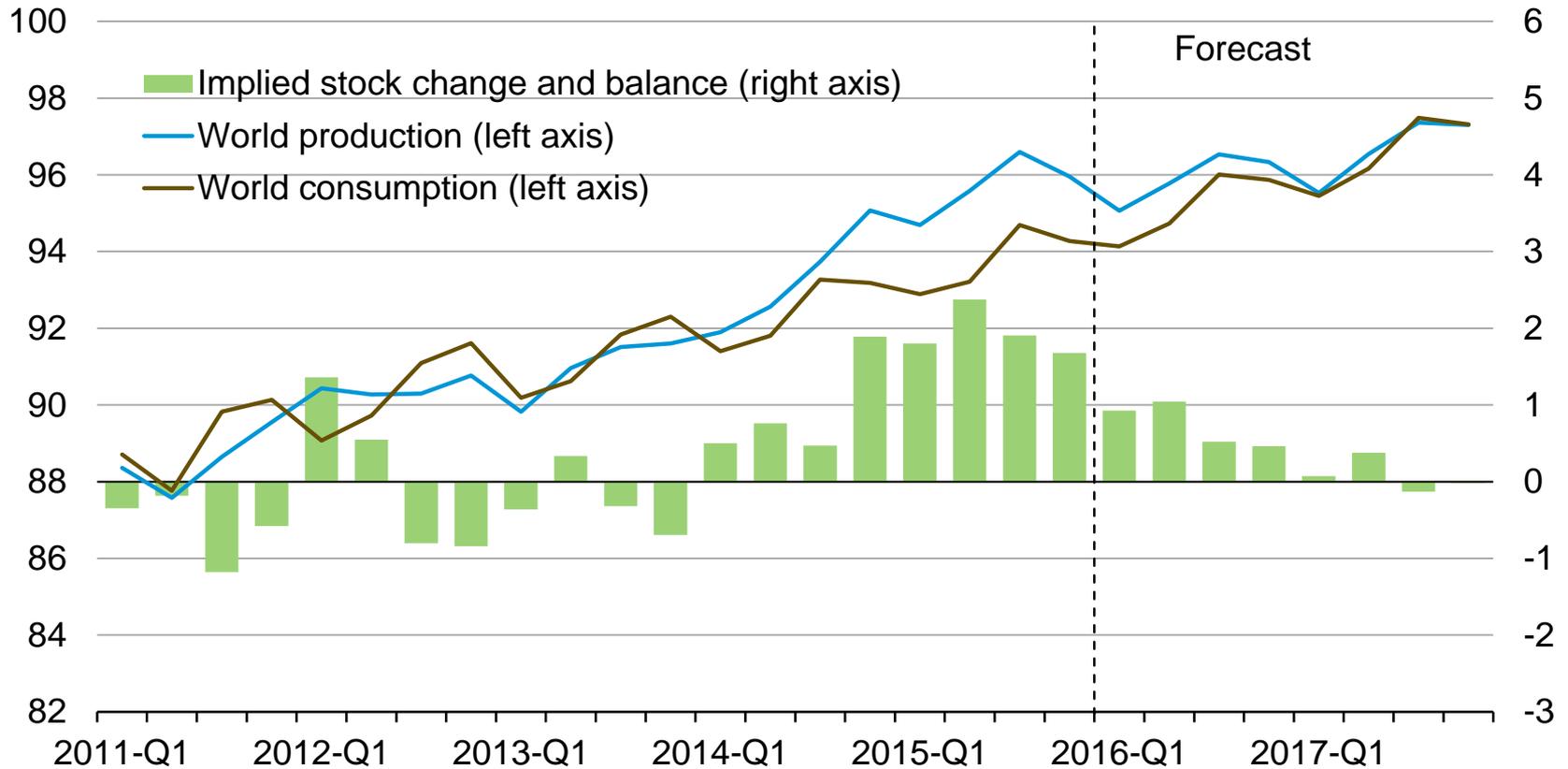
U.S. Energy Information Administration

Independent Statistics & Analysis | www.eia.gov

Oil supply and demand begin to rebalance in 2017

world liquid fuels production and consumption balance
million barrels per day

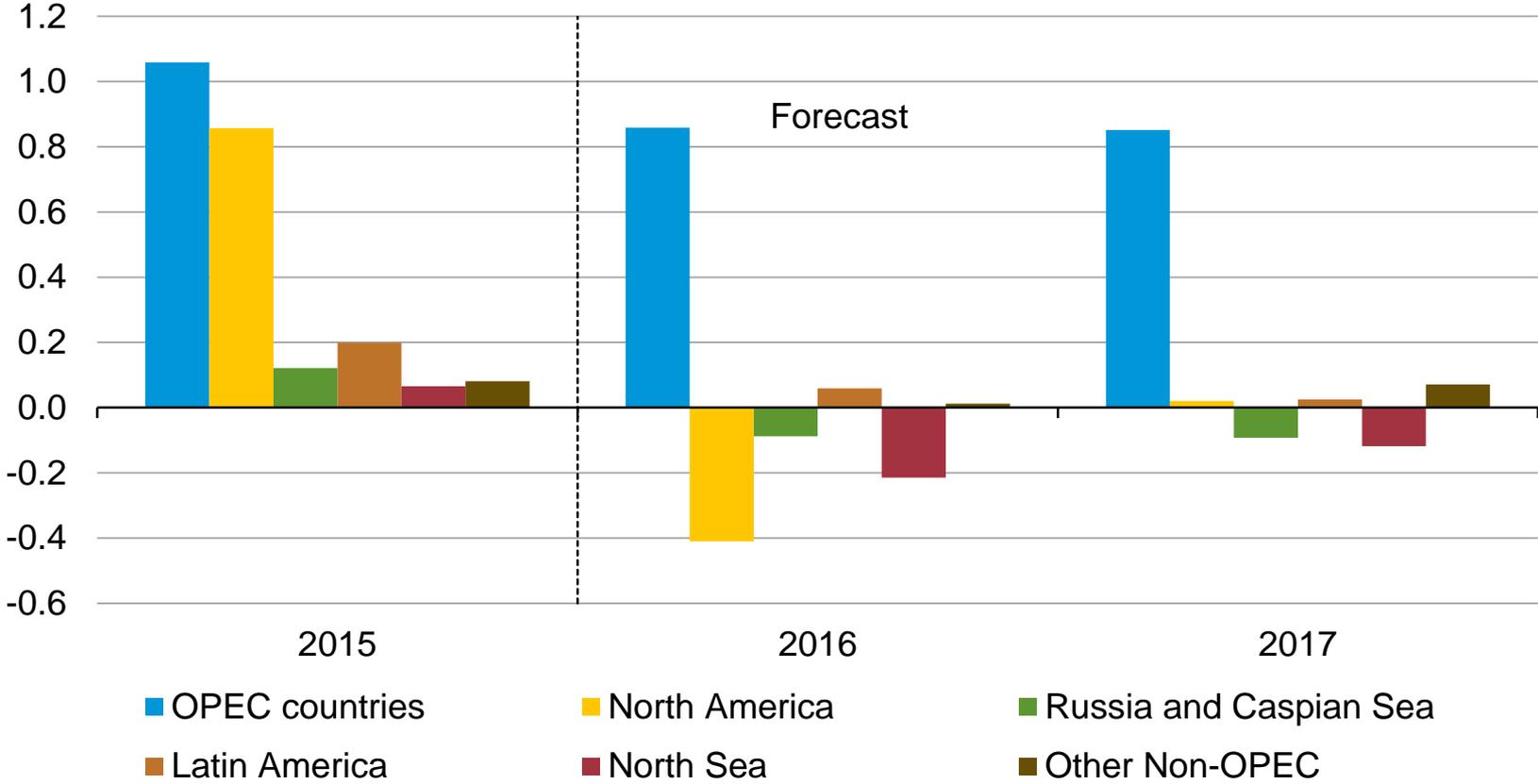
million barrels per day



Source: Short-Term Energy Outlook, January 2016

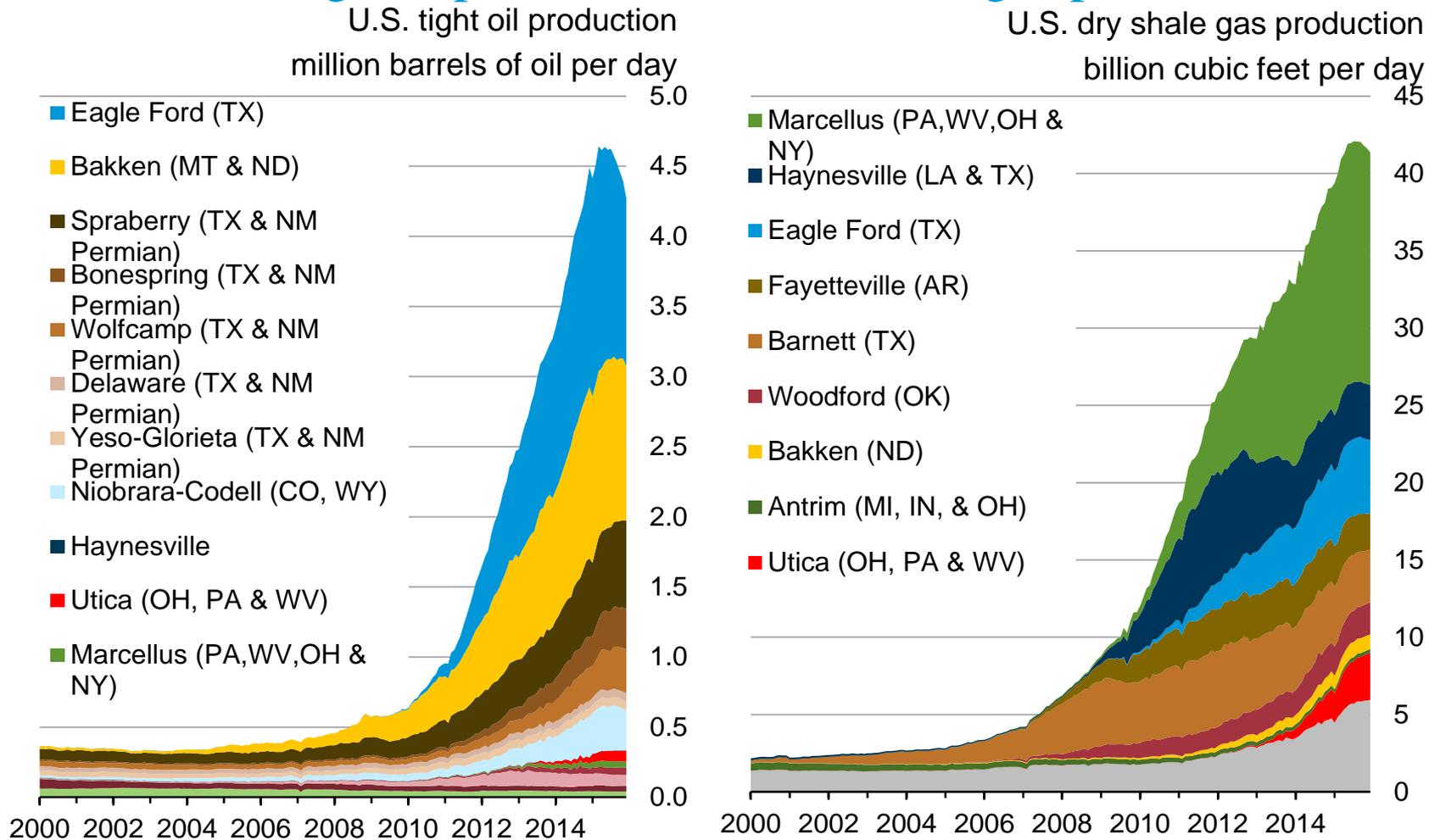
OPEC drives production growth as North American and other non-OPEC production declines

world crude oil and liquid fuels production growth
million barrels per day



Source: Short-Term Energy Outlook, January 2016

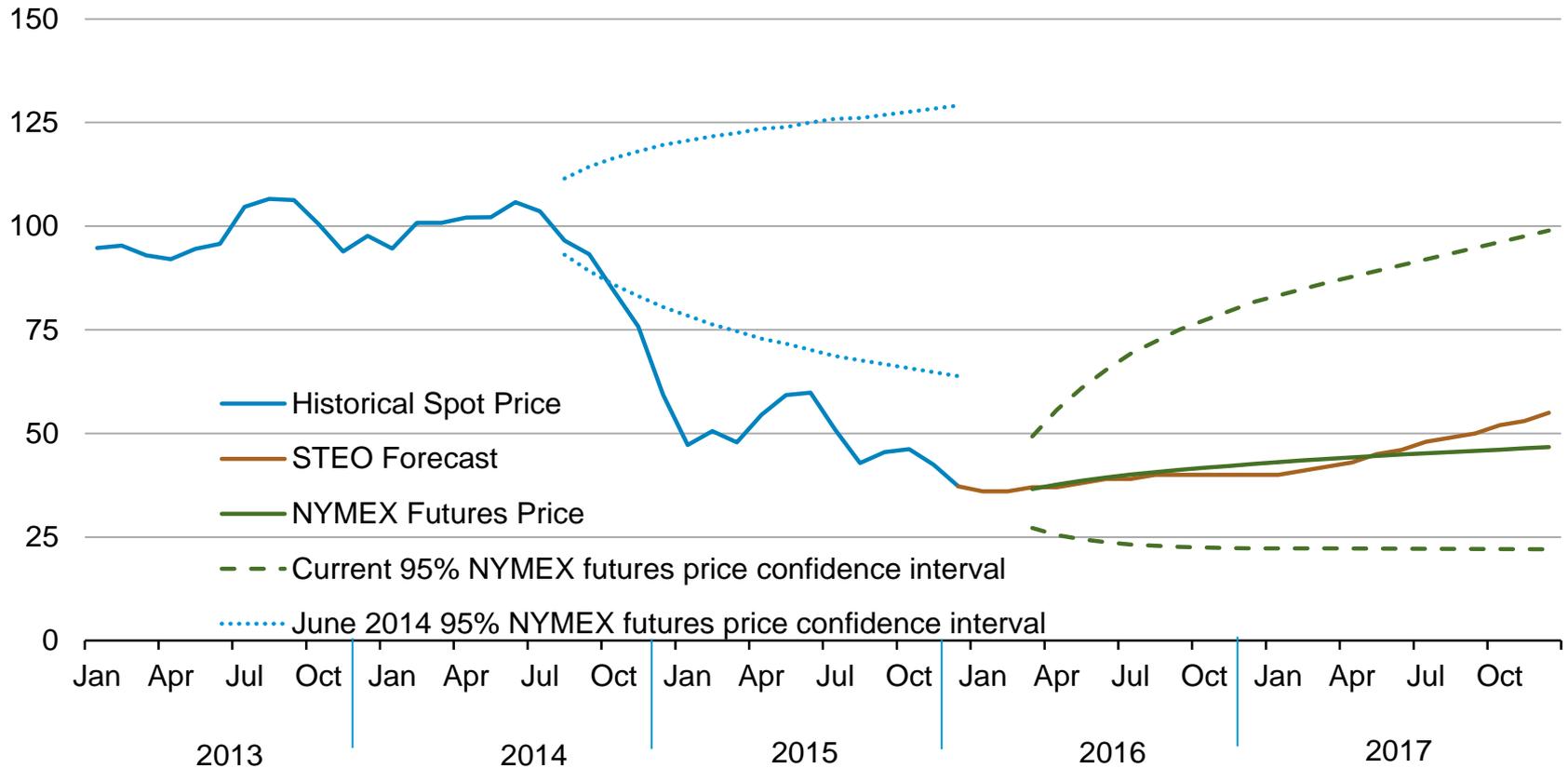
U.S. tight oil represents 30% of North American oil production and U.S. shale gas represents 41% of natural gas production



Sources: EIA derived from state administrative data collected by DrillingInfo Inc. Data are through December 2015 and represent EIA's official tight oil & shale gas estimates, but are not survey data. State abbreviations indicate primary state(s).

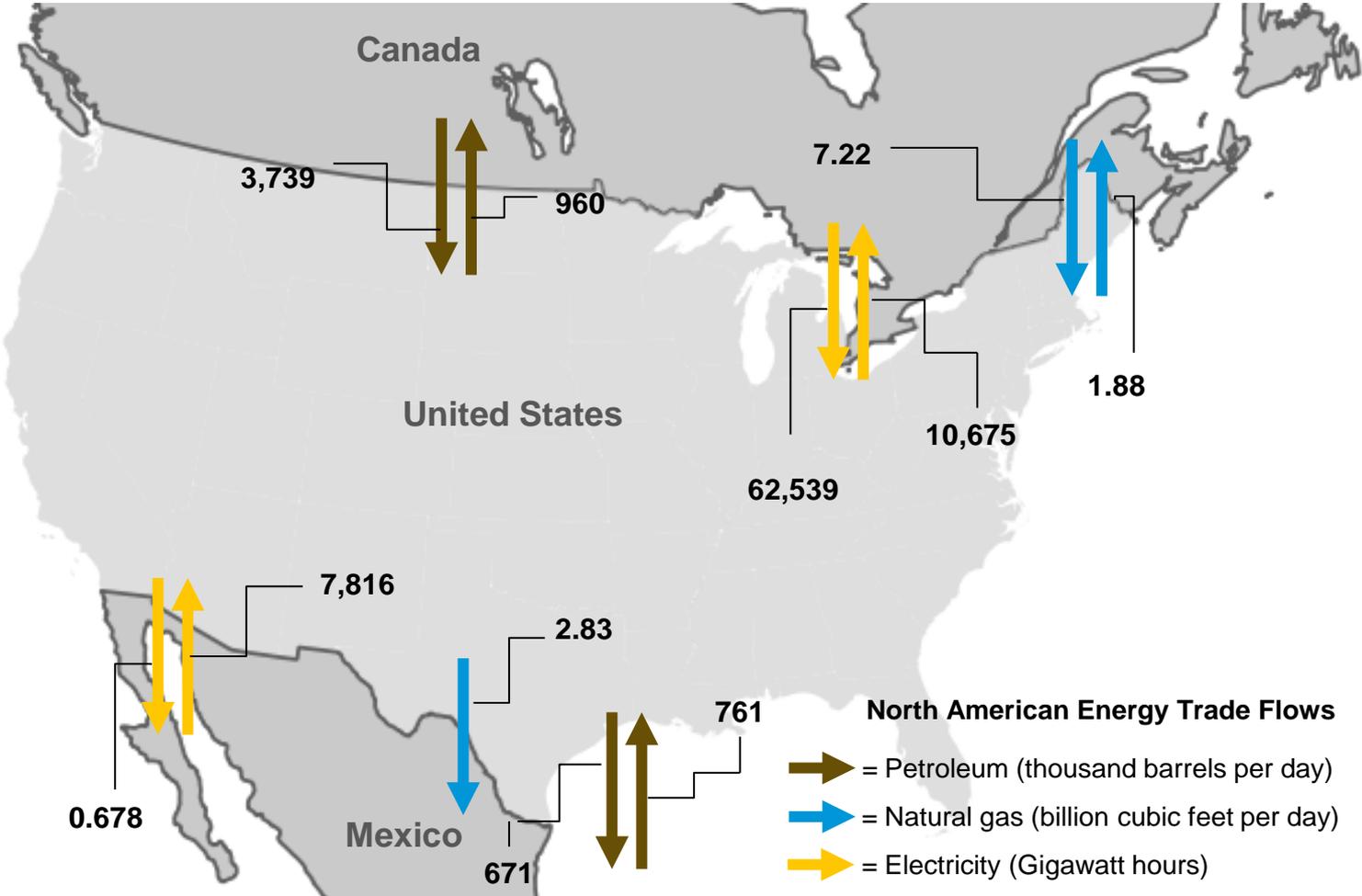
EIA expects WTI oil prices to remain low compared to recent history, but the market-implied confidence band is very wide

WTI price
dollars per barrel



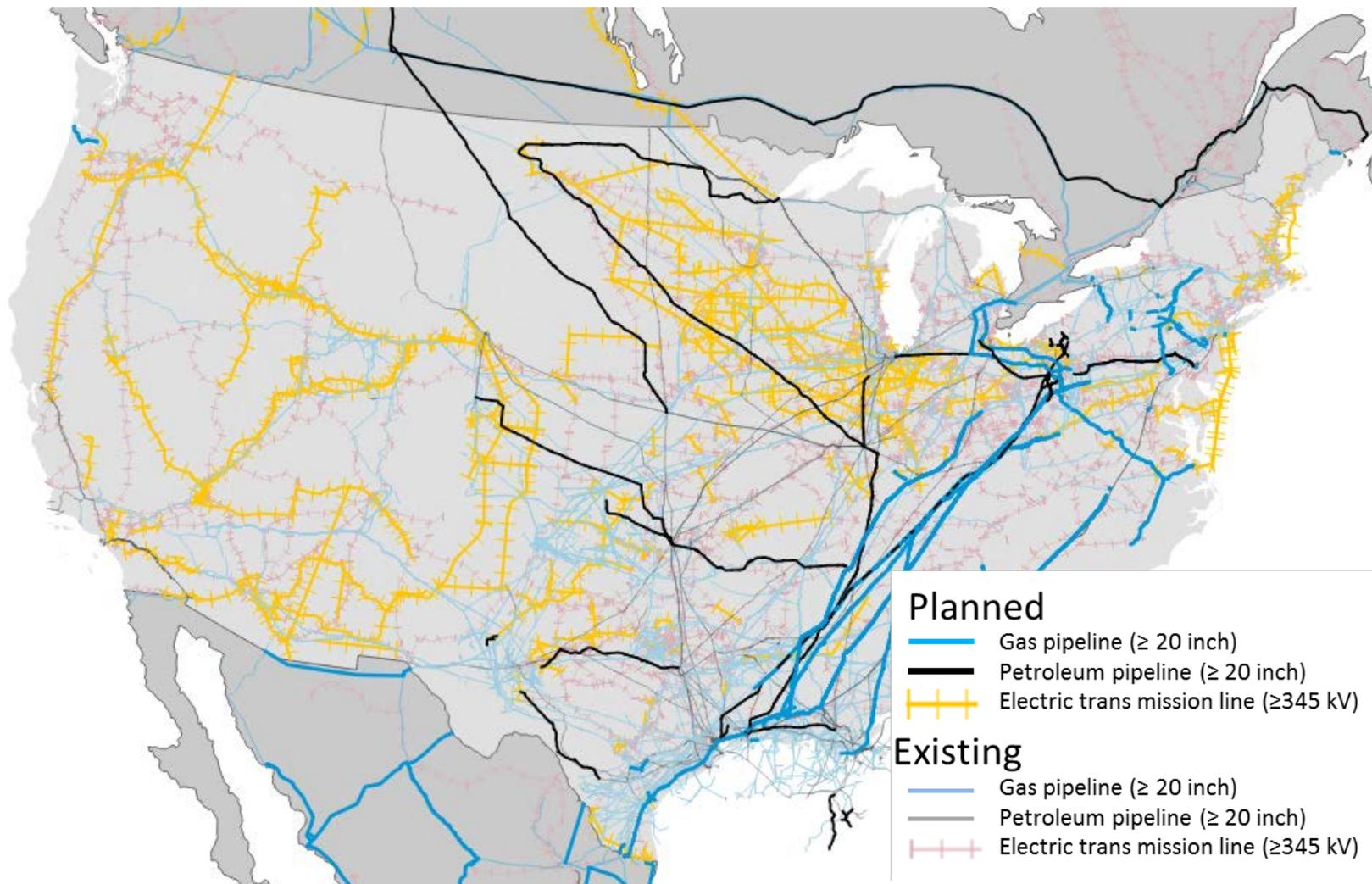
Source: Short-Term Energy Outlook, January 2016

Natural gas trade with Mexico is up 67% since 2012 and petroleum trade with Canada is up 40%



Note: Petroleum and natural gas trade data are year-to-date through October 2015. Electricity is 2013 annual data.
 Source: U.S. Energy Information Administration

Infrastructure does not stop at the border; infrastructure plans are underway in all three countries



Source: EIA, Federal Energy Regulatory Commission, IHS Energy, ABB—Velocity Suite