

May 2009



Short-Term Energy Outlook

May 12, 2009 Release

Highlights

- Energy prices rose in early May following reports suggesting that the U.S. economy may have reached a turning point in the current recession, at least in some sectors. Near-term prices in this *Outlook*, however, remain somewhat below market prices as of its release date given that prospects for a global economic turnaround remain highly uncertain. EIA's forecast is based on a macroeconomic outlook that assumes the U.S. and global economies begin to stabilize in the coming months and show signs of recovery late in 2009 and into 2010.
- The price of West Texas Intermediate (WTI) crude oil is expected to remain relatively flat for the remainder of 2009, averaging about \$55 per barrel over the second half of 2009. Assuming a modest economic improvement next year, WTI prices are expected to average about \$58 in 2010.
- During this summer driving season (April through September), regular gasoline retail prices are projected to average \$2.21 per gallon, down about \$1.60 from last summer. The annual average regular-grade gasoline retail price in 2009 is expected to be \$2.12 per gallon, increasing to an average of \$2.30 in 2010. The annual average diesel fuel retail prices are expected to be \$2.26 and \$2.48 per gallon, respectively, in 2009 and 2010.
- The Henry Hub natural gas spot price is projected to average \$4.06 per thousand cubic feet (Mcf) in 2009, down from an average of \$9.13 per Mcf in 2008. Then, buoyed by modest economic growth next year, the price is expected to increase to an average of about \$5.21 per Mcf in 2010. The projected steep decline in industrial output this year is expected to reduce industrial natural gas consumption by 8 percent, resulting in a 1.9-percent decrease in total annual consumption of natural gas. Natural gas consumption in the electric power sector, however, is projected to increase by 2.1 percent since lower natural gas prices are expected to back out some coal consumption

in this sector. (See this month's supplemental report, [The Implications of Lower Natural Gas Prices in the Electric Power Sector](#)).

Global Petroleum

Overview. EIA is currently projecting a weaker global oil market for 2009 than anticipated in last month's assessment. Expectations of global economic recovery and a resultant increase in demand were offset by initial data for the first quarter showing high oil inventories, weak consumption, and higher-than-expected production. Price increases will likely be muted by the substantial surplus production capacity held by members of the Organization of the Petroleum Exporting Countries (OPEC), along with very high level of inventories among members of the Organization for Economic Cooperation and Development (OECD). The expectation that prices should rise in 2009-2010 because of future economic growth will need to be tempered with the current market reality of this supply overhang. The main downside risk to this *Outlook*'s oil price forecast remains a prolonged global economic slump, as well as the possibility of reduced compliance with OPEC production targets in the months ahead.

Consumption. World oil consumption remains weak because of the global economic downturn. Based on revised data and a re-estimation of the impact of the economic slowdown on oil consumption, EIA has reduced its forecast for world oil consumption from the fourth quarter of 2008 through the end of the forecast period. World oil consumption is now projected to fall by 1.8 million barrels per day (bbl/d) in 2009, a decline that is 0.4 million bbl/d larger than the decline projected in last month's *Outlook*. The forecasts for Asia and the Former Soviet Union (FSU) show the largest revisions. In total, OECD oil consumption is expected to fall by nearly 2 million bbl/d in 2009, with oil consumption in Japan alone expected to fall by over 0.5 million bbl/d in 2009. Partially offsetting declining OECD oil consumption is a growth of 0.2 million bbl/d in non-OECD consumption, particularly in the Middle East, China, and India. World oil consumption is expected to grow by 0.7 million bbl/d in 2010, on the back of a rebound in global economic activity next year ([World Liquid Fuels Consumption](#)).

Non-OPEC Supply. EIA has revised projected non-OPEC supply growth in 2009 upward to 100,000 bbl/d. Recent data indicate that production in the first quarter of 2009 was higher than expected in the North Sea, FSU, and Latin America, although much of the revision for Latin America reflects a re-evaluation of seasonal ethanol production in Brazil. Total liquids production from Norway and offshore United Kingdom was 140,000 bbl/d higher in the first quarter than forecasted from last month. Russia tallied a year-over-year increase in its oil production in March, the first such increase in the past 6 months and only the second such increase since November

2007. Non-OPEC supply is expected to increase by a modest 45,000 bbl/d in 2010, due to increasing production from Brazil, the United States, and the FSU ([Non-OPEC Crude Oil and Liquid Fuels Production Growth](#)).

OPEC Supply. The current weakness in global oil markets is driven not only by demand weakness, but also by additional supplies from both non-OPEC and OPEC members. Crude oil production by OPEC (including Iraq) in the first quarter averaged 28.7 million bbl/d, roughly 3 million bbl/d below third-quarter 2008 levels. In addition, production of other petroleum liquids outside of the quota system, such as natural gas liquids, is projected to continue growing. OPEC will meet again on May 28 to assess market conditions and production targets. EIA expects that total OPEC petroleum liquids production will average 33.5 million bbl/d for the year, some 2 million bbl/d below 2008 levels, and could reach 34.4 million bbl/d in 2010. Surplus crude oil production capacity in OPEC, which has increased from an estimated 1 million barrels in mid-2008 to 4.3 million barrels in April 2009, is projected to remain relatively high over the forecast period, exceeding 5 million bbl/d in 2010.

Inventories. Revised data indicate that OECD commercial inventories at year-end 2008 stood at 2.7 billion barrels. At 57 days of forward cover, OECD commercial inventories were well above average levels for that time of year ([Days of Supply of OECD Commercial Stocks](#)). Preliminary estimates suggest that OECD commercial inventories increased by 34 million barrels during the first quarter, reaching 60 days of forward cover. The United States was mostly responsible for this counter-seasonal build in OECD commercial inventories, with other OECD-member commercial stocks largely unchanged during that period. EIA estimates there are also an additional 130 million barrels of crude oil in floating storage, which we take into consideration in our oil market outlook.

U.S. Crude Oil and Liquid Fuels

Consumption. Total consumption of liquid fuels and other petroleum products averaged 19.4 million bbl/d in 2008, down nearly 1.3 million bbl/d from 2007 ([U.S. Petroleum Products Consumption Growth](#)). Based on the prospects of a continuing weak economy, consumption is projected to shrink by an additional 570,000 bbl/d in 2009, led by a 200,000-bbl/d fall in distillate fuel consumption. The assumed gradual economic recovery in 2010 is expected to contribute to a 250,000-bbl/d increase in total liquid fuels consumption. Having fallen by 320,000 bbl/d last year, motor gasoline consumption is projected to increase slightly in 2009 and then rise by a further 70,000 bbl/d in 2010, or 0.7 percent, as continuing high unemployment constrains increases in driving activity. Distillate consumption in 2010 is projected to rise by only 50,000 bbl/d, reflecting a weak recovery in industrial activity.

Production. Total domestic crude oil production averaged 4.96 million bbl/d in 2008, down from 5.06 million bbl/d in 2007 ([U.S. Crude Oil Production](#)). Crude oil production is projected to increase to an average of 5.20 million bbl/d in 2009 and 5.33 million bbl/d in 2010. Contributing to the increases in output are the Gulf of Mexico Thunder Horse and Tahiti platforms.

Prices. WTI crude oil prices, which averaged \$99.57 per barrel in 2008 ([Crude Oil Prices](#)), are projected to average \$52 per barrel in 2009 and \$58 per barrel in 2010. These prices are about \$1 per barrel and \$5 per barrel, respectively, below those projected in last month's *Outlook*. However, a stronger-than-expected economic recovery or lower non-OPEC production (due to low oil prices, financial market constraints, or more aggressive action to cut production by OPEC countries) could lead to a faster and stronger rise in oil prices. As always, energy price forecasts are highly uncertain. Both recent experience and the sizable participation in near-term crude oil futures options contracts at strike prices that are significantly different from current futures market prices clearly demonstrate that crude oil prices can move within a wide range in a relatively short period.

EIA projects that regular-grade motor gasoline retail prices, which averaged \$3.26 per gallon in 2008, will average \$2.12 per gallon this year, down 4 cents per gallon from last month's *Outlook* projection. Regular-grade gasoline retail prices are projected to rise to \$2.30 per gallon in 2010, 12 cents lower than projected in the previous *Outlook*. These projections indicate that total gasoline margins, which had declined last year as a result of weakness in gasoline consumption and growth in ethanol supplies, are expected to stabilize, albeit at low levels, as consumption slowly recovers and increases in ethanol supplies moderate.

Diesel fuel retail prices, which averaged \$3.80 per gallon in 2008, are projected to average \$2.26 per gallon in 2009, down 4 cents per gallon from the previous *Outlook*. Diesel fuel retail prices are projected to average \$2.48 per gallon in 2010, down 21 cents per gallon from the previous *Outlook*.

Natural Gas

Consumption. Total natural gas consumption is projected to decline by 1.9 percent in 2009 and then increase slightly in 2010 ([Total U.S. Natural Gas Consumption Growth](#)). Weak economic conditions leading to significantly lower natural gas consumption in the industrial sector are expected to be the main source of the dip in total consumption this year. The projected increase in natural gas use in the electric power sector offsets some of this decline. Lower relative natural gas prices compared with coal, particularly in the Southeast, are expected to induce higher utilization of natural-

gas-fired electric generation capacity in the near-term and lead to a consumption increase of 2.1 percent in the electric power sector this year. (See this month's supplemental report, [The Implications of Lower Natural Gas Prices in the Electric Power Sector](#)). Natural gas consumption is expected to decline slightly in the residential and commercial sectors this year. Similar to other fuels across the energy market, the outlook for natural gas consumption in 2010 is highly contingent upon the timing and pace of economic recovery. Under current assumptions, consumption growth in the electric power sector and a slight recovery in the industrial sector are expected to contribute to a small increase in total consumption for the year, despite minor consumption declines in the residential and commercial sectors due to the expectation of 0.8 percent fewer heating degree-days than the previous year.

Production and Imports. Total U.S. marketed natural gas production is expected to decline by 1.0 percent in 2009 and by 2.8 percent in 2010. As a result of poor economic conditions and lower natural gas prices, total working natural gas rigs have declined by 54 percent since last August. The erosion of drilling activity combined with production curtailments in response to current and projected low prices and high inventory levels are expected to cause natural gas production in the lower-48 non-Gulf of Mexico (GOM) to decrease by about 1.6 percent in 2009. Conversely, marketed production from the Federal GOM is expected to increase by 3.4 percent in 2009 due to the return of facilities damaged by Hurricanes Gustav and Ike as well as the start-up of new production associated with offshore oil projects. Despite expectations of higher prices next year, the lagged effects of the downturn in drilling this year and the natural decline in productivity from existing wells are expected to contribute to lower production in both the lower-48 non-GOM and Federal GOM regions in 2010.

Expected weak natural gas demand in the liquefied natural gas (LNG)-consuming countries of Asia and Europe, the startup of new liquefaction capacity, and limited natural gas storage capacity in countries that typically rely on LNG are expected to increase the availability of LNG for the United States. U.S. LNG imports are expected to increase from 350 billion cubic feet (Bcf) in 2008 to about 500 Bcf in 2009 and 650 Bcf in 2010. However, there is significant uncertainty associated with the global LNG balance. U.S. pipeline imports are expected to decline by about 7 percent in 2009 because of the impacts of suspended drilling programs and declining well productivity in Canada.

Inventories. On May 1, 2009, working natural gas in storage was 1,918 Bcf ([U.S. Working Natural Gas in Storage](#)). Current inventories are now 362 Bcf above the 5-year average (2004–2008), and 491 Bcf above the level during the corresponding week last year. The natural gas working inventory is projected to peak at about 3,635 Bcf at

the end of October 2009, exceeding the previous record of 3,565 Bcf reported for the end of October 2007. Over the past 10 years natural gas working inventory has typically reached a maximum level during the first 2 weeks of November, with the earliest seasonal peak reported the week ending October 20, 2006, and the latest peak the week ending November 30, 2001.

Prices. The Henry Hub spot price averaged \$3.62 per Mcf in April, \$0.46 per Mcf below the average spot price in March, as consumption has flagged amidst the drop in economic activity. No significant rise in average spot prices is expected until cooler temperatures increase the demand for space heating in the fall. While the seasonal boost in natural gas consumption is expected to add some strength to prices, robust storage levels are expected to limit any significant upward price movement through the winter. However, as the expected improvement in the economy contributes to demand recovery in 2010, sustained lower production levels could lead to higher prices in the latter part of the forecast period. The Henry Hub spot price is expected to average \$4.06 per Mcf in 2009 and \$5.21 per Mcf in 2010.

Electricity

Consumption. The drag on industrial retail sales of electricity as a result of the ongoing recession is expected to decrease total electricity consumption by 0.8 percent this year. Consumption is projected to return to a more normal growth rate of 1.5 percent in 2010 ([U.S. Total Electricity Consumption](#)).

Prices. The increased cost of constructing new generation and transmission facilities has led to rising residential retail electricity prices despite lower power generation fuel costs. As a result, residential electricity prices are projected to increase by 4.4 percent in 2009. The lower fuel costs are expected to be passed through to consumers later in the year, slowing growth in 2010 residential retail prices to 1.9 percent ([U.S. Residential Electricity Prices](#)).

Generation. EIA's preliminary estimates indicate that power generation by natural-gas-fired plants increased by nearly 3 percent in February 2009 from the same month last year while coal generation fell by about 14 percent. This change in the relative generation fuel mix may be a response to the converging generation costs for coal and natural gas (see [The Implications of Lower Natural Gas Prices in the Electric Power Sector](#)). A similar pattern is expected to continue during the rest of 2009, with natural gas generation increasing by 2.9 percent and coal generation falling by 2.8 percent.

Coal

Consumption. A decline in overall electricity generation, combined with projected increases from natural gas, nuclear, and renewable generation (hydroelectric and wind) sources, are projected to lead to a 2.3-percent decline in coal consumption in the electric power sector. An expected increase in total electricity generation of 1.6 percent in 2010 is expected to lead to a 1.4-percent increase in electric-power-sector coal consumption. Consumption in the coke-plant sector is expected to continue falling over the forecast period ([U.S. Coal Consumption Growth](#)).

Production. Production is expected to fall by 4.9 percent in 2009 in response to lower total domestic coal consumption combined with export declines. Production is projected to increase by 1.0 percent in 2010 as domestic consumption and exports increase with an improving economy ([U.S. Annual Coal Production](#)).

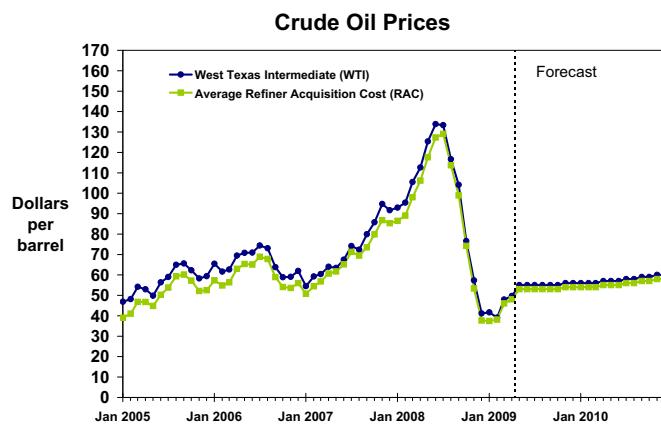
Exports. Reductions in global coal demand are expected to reduce U.S. coal exports by about 12 million short tons, a 14-percent decrease, in 2009 but an expected increase in global coal demand is projected to result in a 15-percent increase in exports in 2010.

Prices. The average delivered coal price to the electric power sector increased by more than 17 percent in 2008, to an average of \$2.07 per million Btu. Although record increases in spot prices (some well over 100 percent) for several types of coal contributed to the increase in the cost of coal, spot market purchases make up only a small portion of total coal consumed. Instead, a rise in transportation charges was the primary reason for the cost increase last year. Despite declines in electricity demand and lower fuel costs, the annual average delivered coal price, which is primarily dictated by long-term coal contracts, is projected to increase to \$2.11 per million Btu in 2009 since current delivered prices were set when contracts were entered into during a period of high prices for all fuels a year or more ago. The average delivered coal price is expected to decline to \$1.91 per million Btu in 2010.



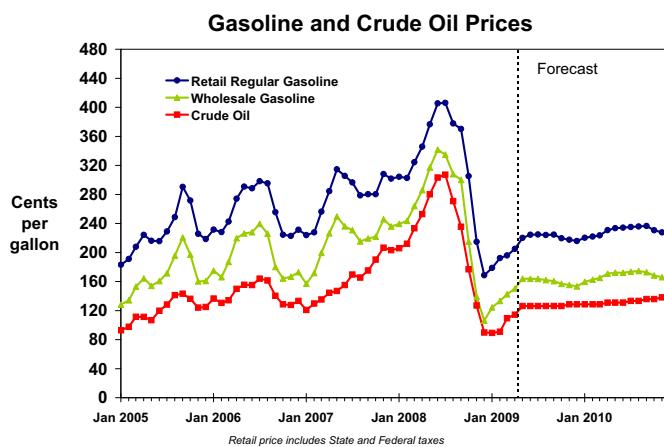
Short-Term Energy Outlook

Chart Gallery for May 2009



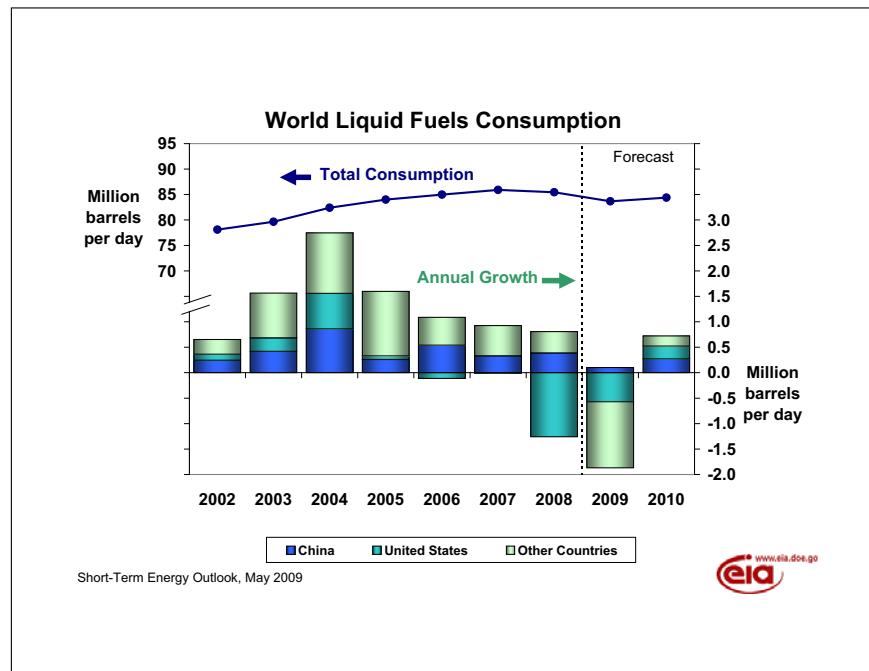
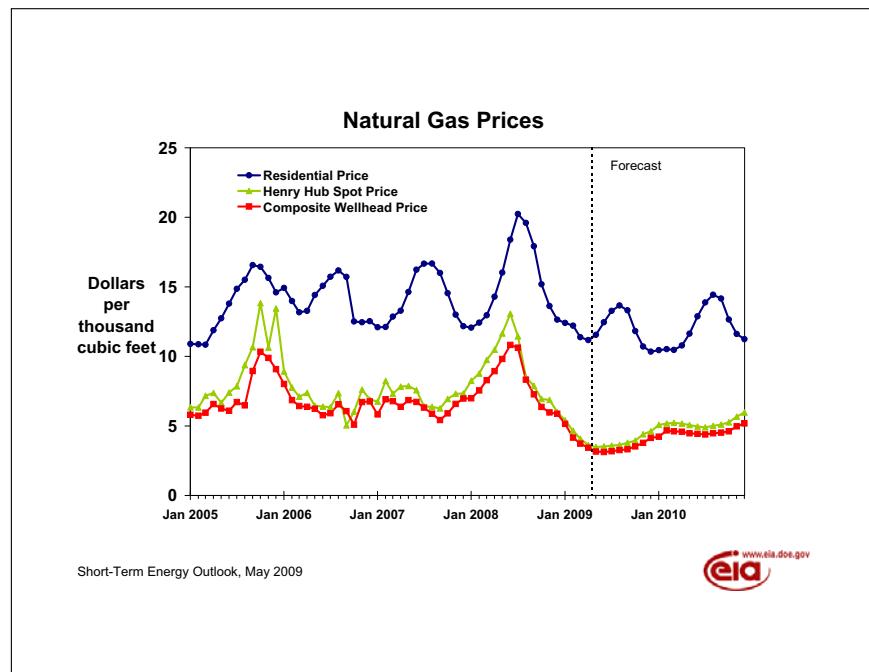
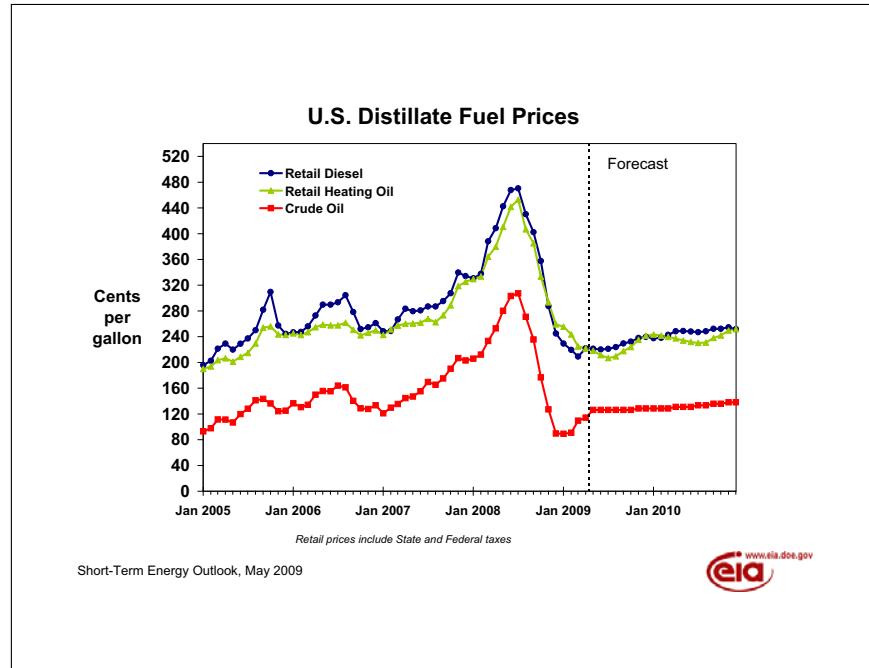
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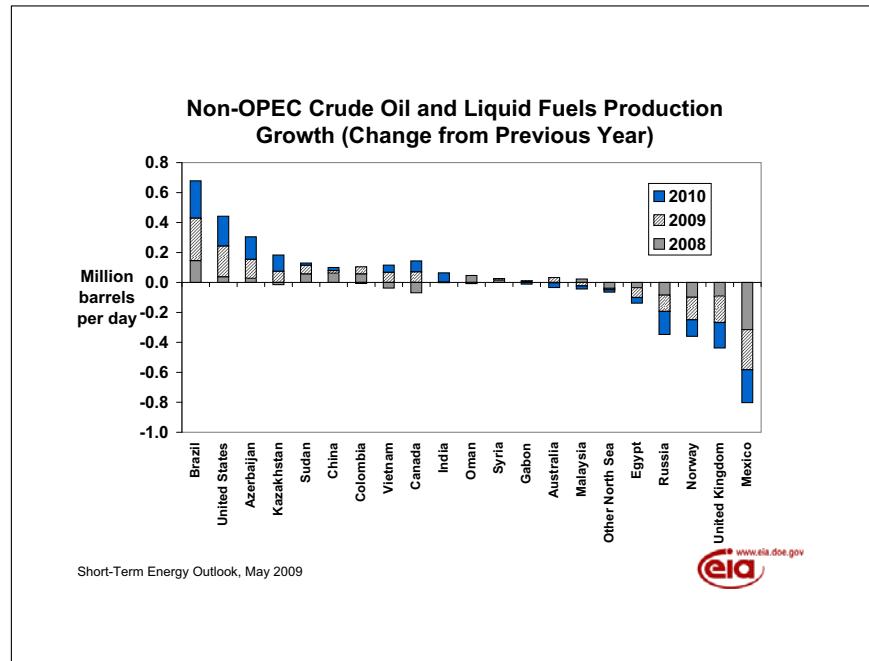
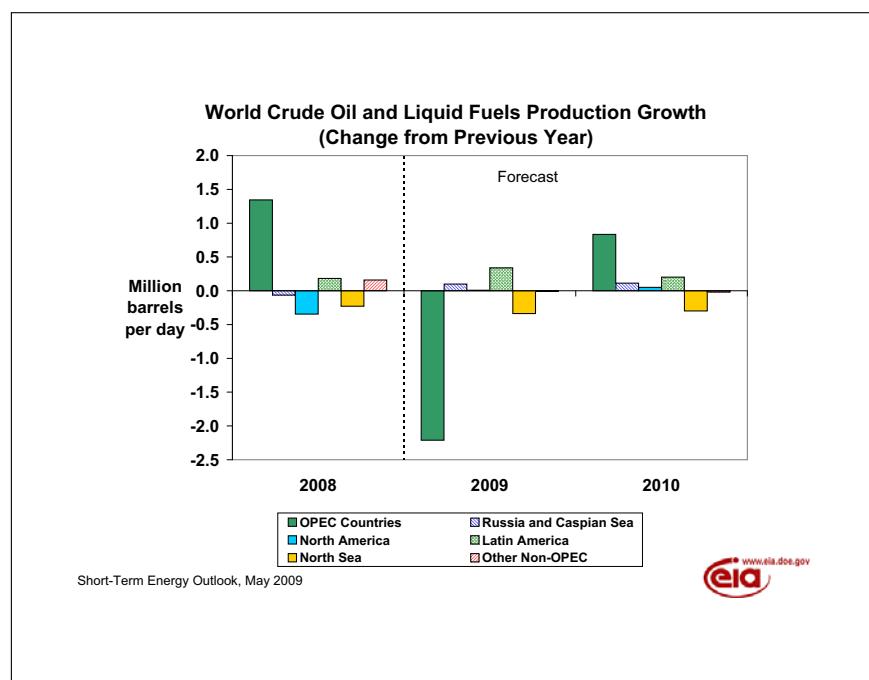
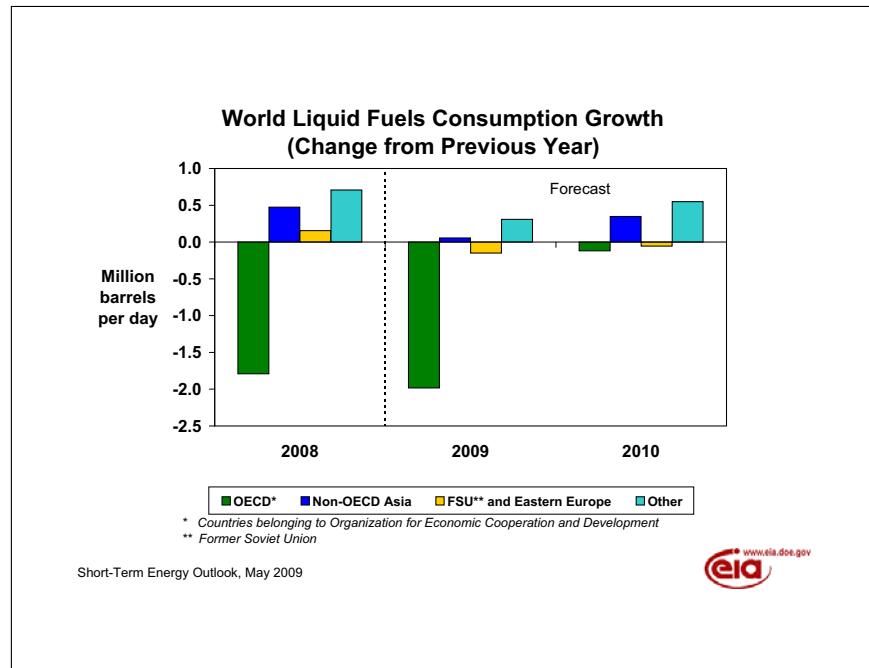
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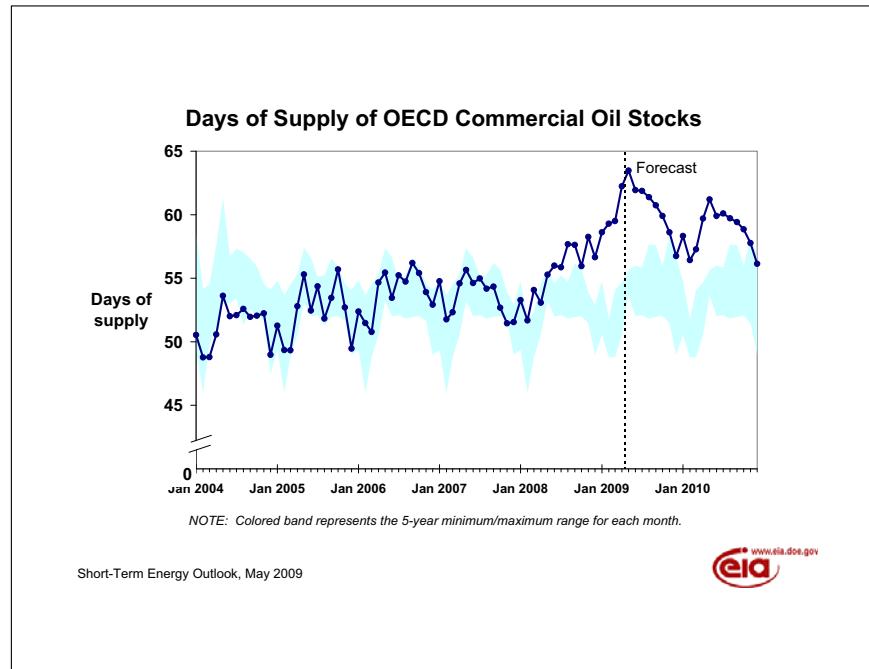
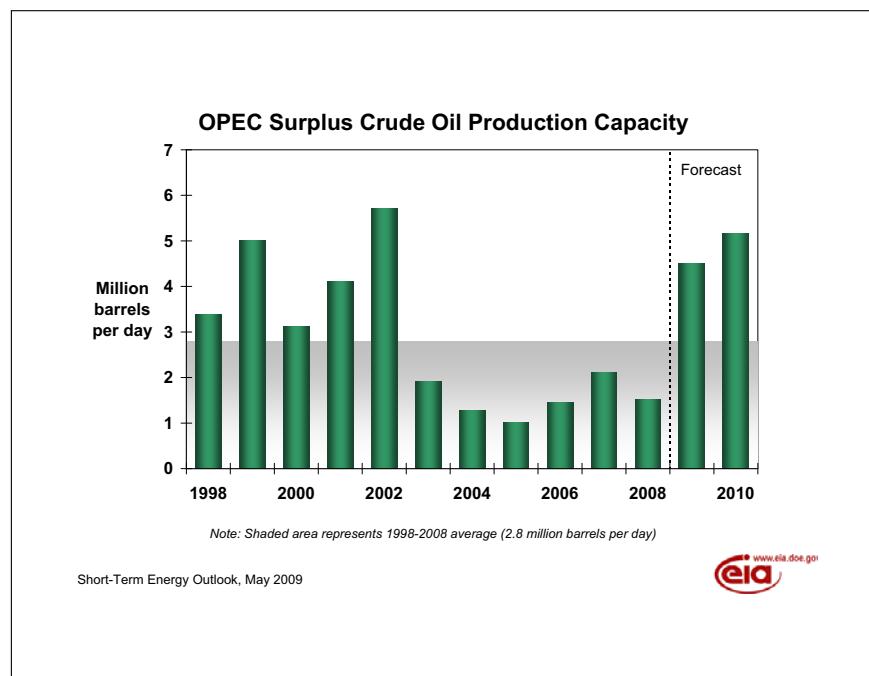
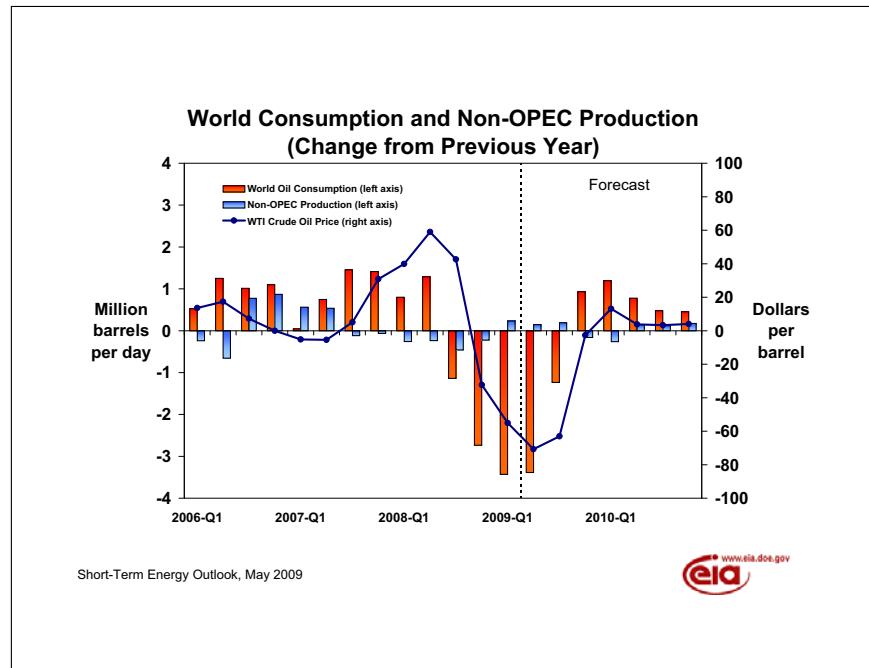


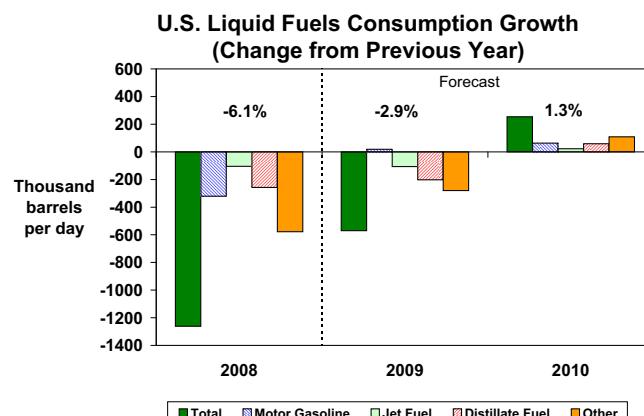
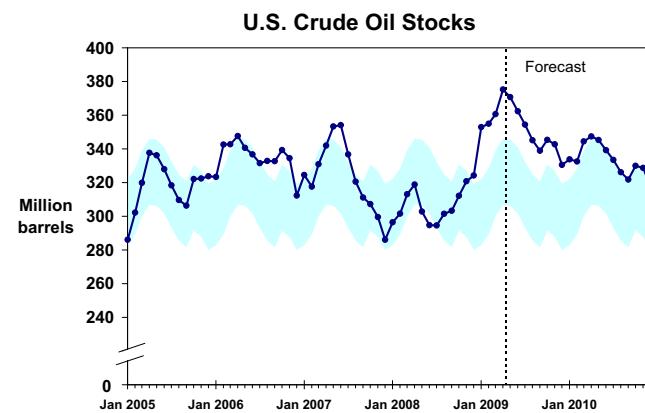
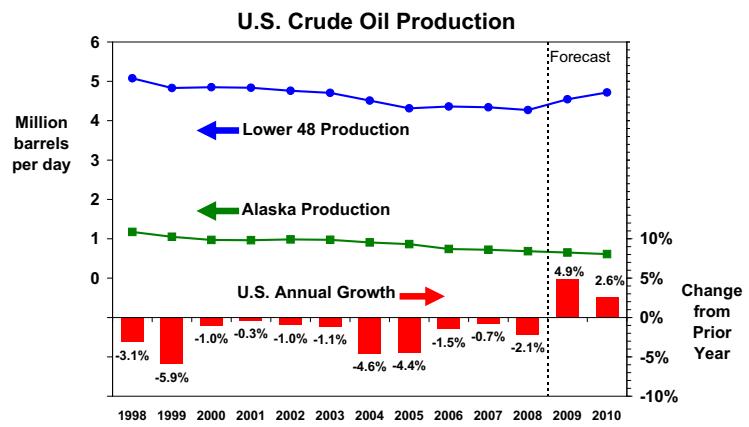
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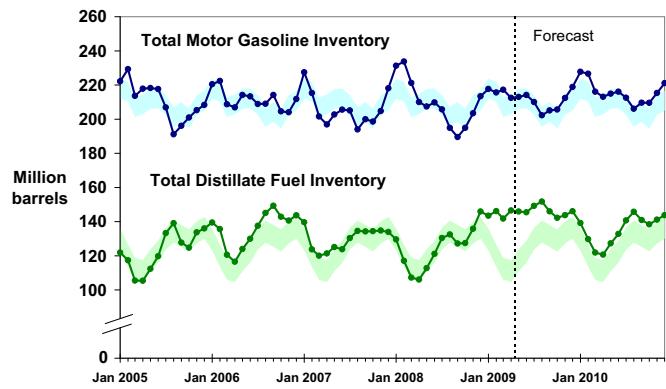






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U.S. Gasoline and Distillate Inventories

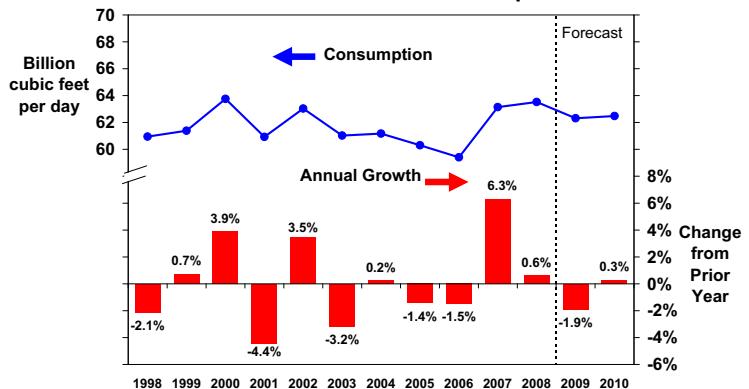


NOTE: Colored bands represent "normal" range published in EIA Weekly Petroleum Status Report, Appendix A.

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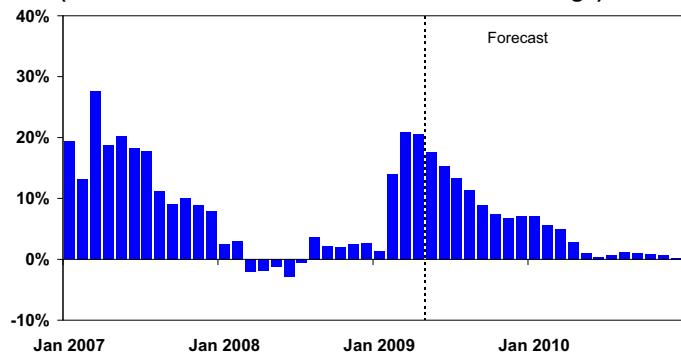
U.S. Total Natural Gas Consumption



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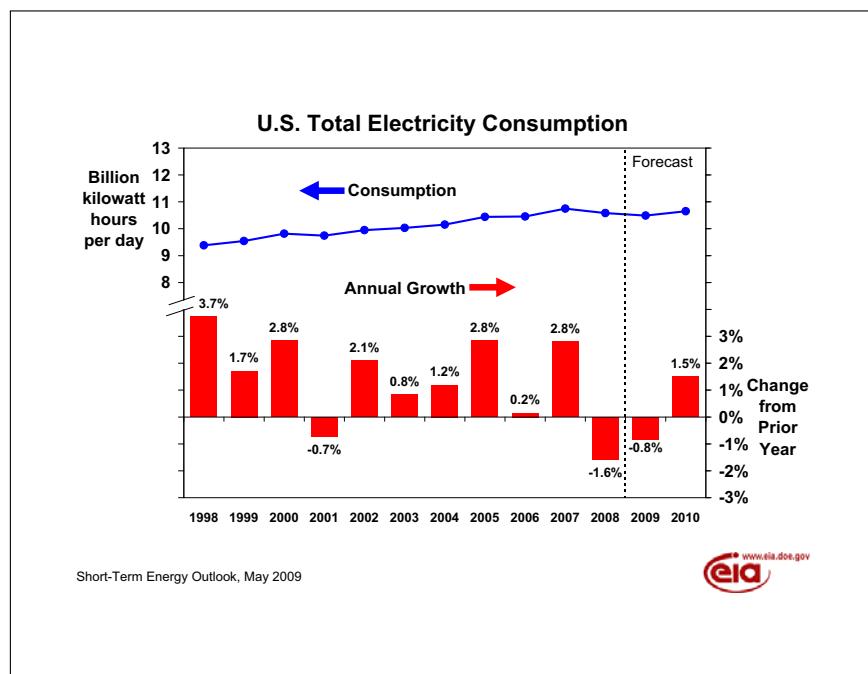
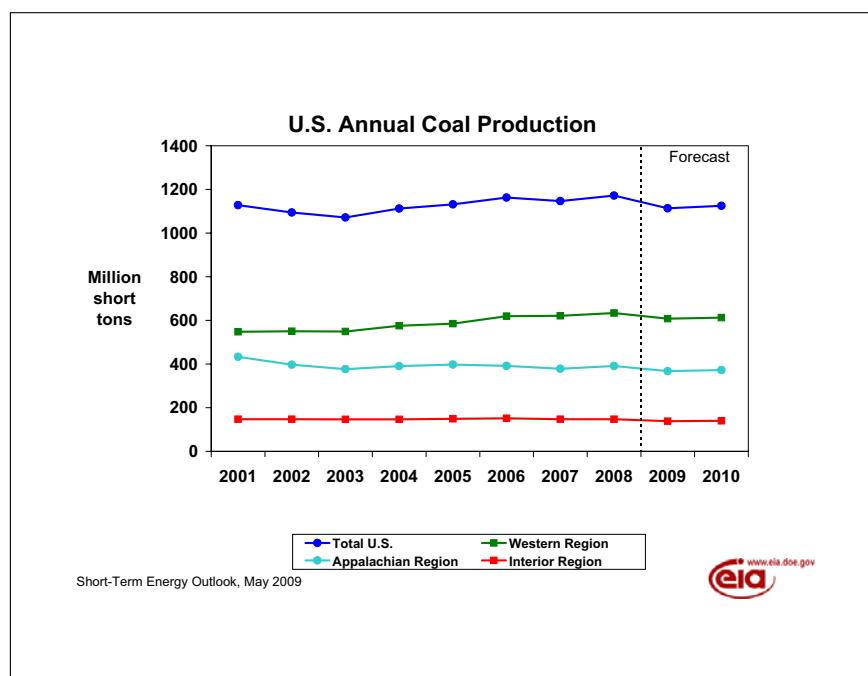
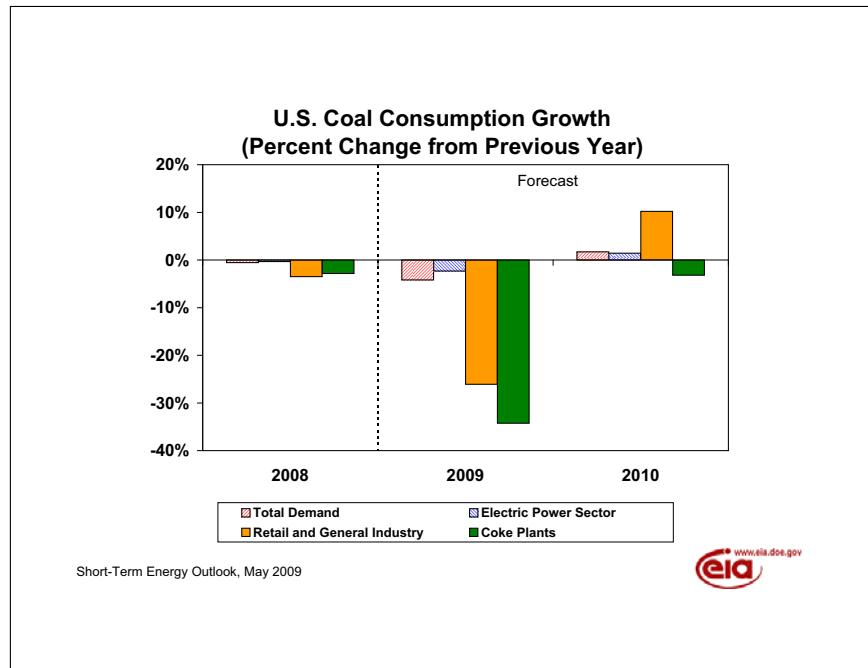


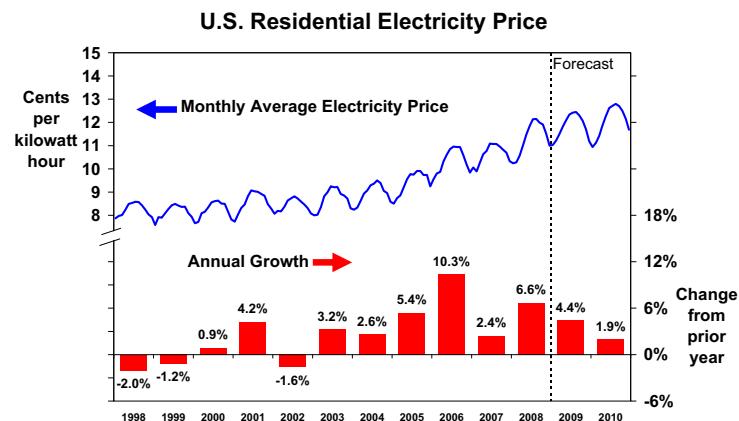
U.S. Working Natural Gas in Storage (Percent Difference from Previous 5-Year Average)



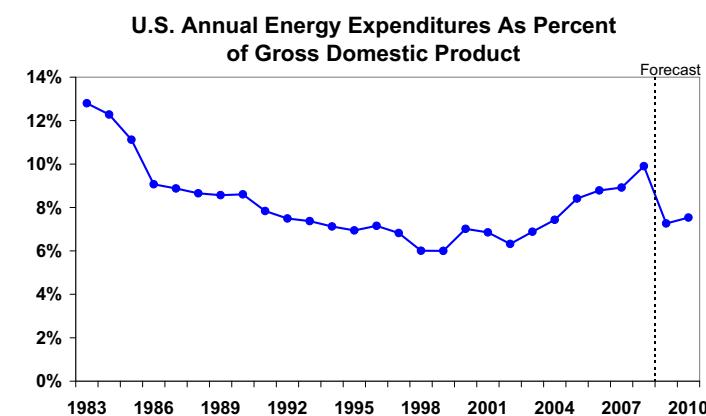
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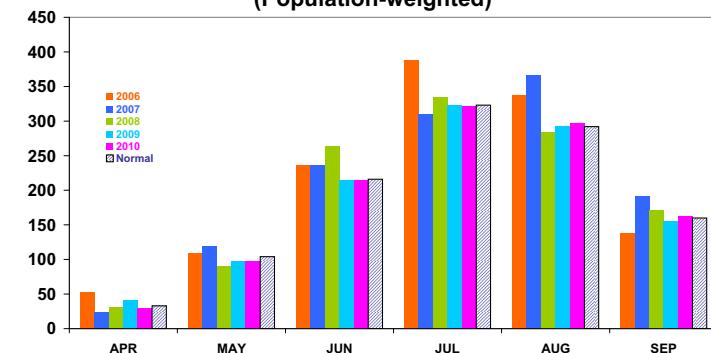
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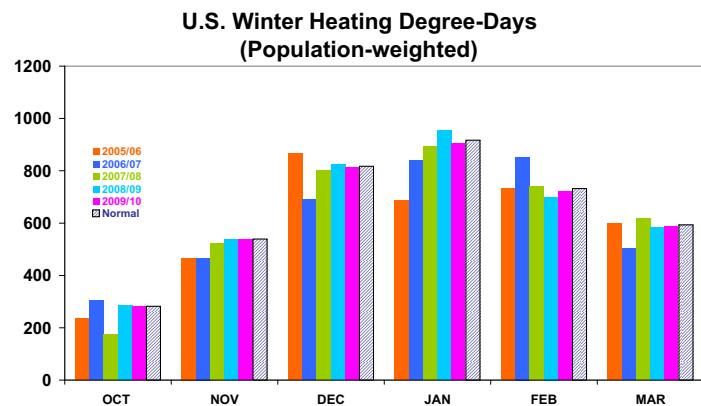
**U.S. Summer Cooling Degree-Days
(Population-weighted)**



Source: National Oceanic and Atmospheric Administration, National Weather Service
http://www.cpc.ncep.noaa.gov/products/analysis_monitoring/cdus/degree_days/

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U.S. Census Regions and Census Divisions



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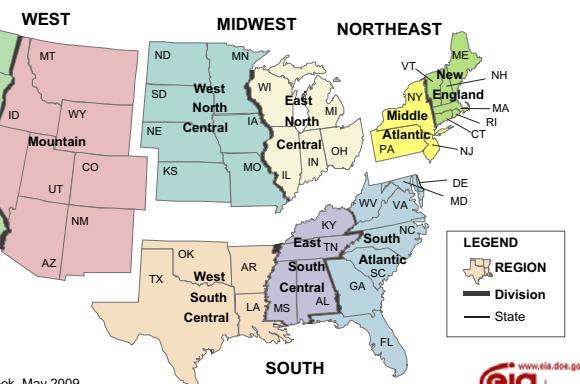


Table SF01. U.S. Motor Gasoline Summer Outlook

Energy Information Administration/Short-Term Energy Outlook -- May 2009

	2008			2009			Year-over-year Change (percent)		
	Q2	Q3	Season	Q2	Q3	Season	Q2	Q3	Season
Prices (dollars per gallon)									
WTI Crude Oil (Spot) ^a	2.95	2.81	2.88	1.27	1.31	1.29	-57.1	-53.4	-55.3
Imported Crude Oil Price ^b	2.76	2.69	2.72	1.20	1.24	1.22	-56.6	-53.9	-55.3
U.S. Refiner Average Crude Oil Cost	2.79	2.74	2.76	1.22	1.26	1.24	-56.2	-53.9	-55.0
Wholesale Gasoline Price ^c	3.15	3.15	3.15	1.60	1.62	1.61	-49.3	-48.5	-48.9
Wholesale Diesel Fuel Price ^c	3.65	3.47	3.56	1.50	1.54	1.52	-59.0	-55.6	-57.3
Regular Gasoline Retail Price ^d	3.76	3.85	3.81	2.17	2.25	2.21	-42.4	-41.7	-42.0
Diesel Fuel Retail Price ^d	4.39	4.34	4.37	2.21	2.25	2.23	-49.6	-48.2	-48.9
Gasoline Consumption/Supply (million barrels per day)									
Total Consumption	9.135	8.882	9.008	9.109	9.036	9.073	-0.3	1.7	0.7
Total Refinery Output ^e	7.339	7.102	7.220	7.476	7.474	7.475	1.9	5.2	3.5
Fuel Ethanol Blending	0.615	0.656	0.635	0.663	0.681	0.672	7.8	3.8	5.7
Total Stock Withdrawal ^f	0.126	0.221	0.173	0.034	0.099	0.067			
Net Imports ^f	1.056	0.902	0.979	0.937	0.783	0.859	-11.3	-13.3	-12.2
Refinery Utilization (percent)	88.2	83.6	85.9	83.4	83.1	83.2			
Gasoline Stocks, Including Blending Components (million barrels)									
Beginning	221.2	209.8	221.2	217.3	214.2	217.3			
Ending	209.8	189.5	189.5	214.2	205.1	205.1			
Economic Indicators (annualized billion 2000 dollars)									
Real GDP	11,727	11,712	11,720	11,230	11,191	11,211	-4.2	-4.5	-4.3
Real Income	8,891	8,696	8,794	8,999	8,956	8,977	1.2	3.0	2.1

^a Spot Price of West Texas Intermediate (WTI) crude oil.^b Cost of imported crude oil to U.S. refineries.^c Price product sold by refiners to resellers.^d Average pump price including taxes.^e Refinery output plus motor gasoline adjustment for blending components.^f Total stock withdrawal and net imports includes both finished gasoline and gasoline blend components.

GDP = gross domestic product.

Notes: Minor discrepancies with other Energy Information Administration (EIA) published historical data are due to rounding. Historical data are printed in bold. Forecasts are in italic. The forecasts were generated by simulation of the Short-Term Integrated Forecasting System.

Sources: Historical data: latest data available from: EIA Petroleum Supply Monthly, DOE/EIA-0109; Monthly Energy Review, DOE/EIA-0035; U.S. Department of Commerce, Bureau of Economic Analysis; Federal Reserve System. Macroeconomic projections are based on Global Insight Macroeconomic Forecast Model.

Table 1. U.S. Energy Markets Summary

Energy Information Administration/Short-Term Energy Outlook - May 2009

	2008				2009				2010				Year		
	1st	2nd	3rd	4th	1st	2nd	3rd	4th	1st	2nd	3rd	4th	2008	2009	2010
Energy Supply															
Crude Oil Production (a) (million barrels per day)	5.12	5.15	4.66	4.90	5.26	5.26	5.10	5.17	5.24	5.34	5.34	5.40	4.96	5.20	5.33
Dry Natural Gas Production (billion cubic feet per day)	55.88	56.36	55.52	56.95	57.84	57.17	54.66	53.20	53.33	53.89	54.27	55.05	56.18	55.70	54.14
Coal Production (million short tons)	289	284	299	299	283	267	275	289	277	273	280	295	1,171	1,114	1,125
Energy Consumption															
Liquid Fuels (million barrels per day)	19.88	19.68	18.84	19.28	18.94	18.64	18.79	19.02	19.11	18.96	19.06	19.27	19.42	18.85	19.10
Natural Gas (billion cubic feet per day)	82.18	55.17	52.98	63.89	79.40	53.88	54.18	62.08	78.68	53.73	54.71	63.07	63.53	62.32	62.48
Coal (b) (million short tons)	284	268	299	270	265	251	291	268	270	257	295	271	1,122	1,075	1,093
Electricity (billion kilowatt hours per day)	10.57	10.21	11.64	9.90	10.28	10.00	11.73	9.94	10.44	10.15	11.90	10.08	10.58	10.49	10.65
Renewables (c) (quadrillion Btu)	1.62	1.84	1.67	1.62	1.73	1.82	1.71	1.67	1.85	1.97	1.81	1.73	6.74	6.92	7.36
Total Energy Consumption (d) (quadrillion Btu)	26.71	23.97	24.19	24.63	25.96	23.14	24.14	24.29	25.80	23.44	24.50	24.62	99.50	97.53	98.37
Nominal Energy Prices															
Crude Oil (e) (dollars per barrel)	91.17	117.20	114.89	55.19	40.61	51.36	53.00	53.67	54.00	55.00	56.32	57.67	94.68	49.72	55.77
Natural Gas Wellhead (dollars per thousand cubic feet)	7.62	9.86	8.81	6.06	4.35	3.24	3.25	3.82	4.50	4.49	4.45	4.92	8.08	3.66	4.59
Coal (dollars per million Btu)	1.91	2.04	2.16	2.18	2.25	2.16	2.06	1.98	1.96	1.92	1.90	1.87	2.07	2.11	1.91
Macroeconomic															
Real Gross Domestic Product (billion chained 2000 dollars - SAAR)	11,646	11,727	11,712	11,522	11,327	11,230	11,191	11,192	11,223	11,306	11,380	11,483	11,652	11,235	11,348
Percent change from prior year	2.5	2.1	0.7	-0.8	-2.7	-4.2	-4.5	-2.9	-0.9	0.7	1.7	2.6	1.1	-3.6	1.0
GDP Implicit Price Deflator (Index, 2000=100)	121.6	122.0	123.1	123.3	124.3	124.2	124.4	125.0	125.7	125.7	126.1	126.8	122.5	124.5	126.1
Percent change from prior year	2.3	2.0	2.6	2.0	2.2	1.8	1.1	1.4	1.1	1.3	1.3	1.5	2.2	1.6	1.3
Real Disposable Personal Income (billion chained 2000 dollars - SAAR)	8,668	8,891	8,696	8,754	8,861	8,999	8,956	8,936	8,874	8,929	8,965	8,952	8,752	8,938	8,930
Percent change from prior year	0.6	3.3	0.3	0.8	2.2	1.2	3.0	2.1	0.1	-0.8	0.1	0.2	1.3	2.1	-0.1
Manufacturing Production Index (Index, 2002=100)	114.1	112.6	109.9	104.7	98.2	96.8	95.7	94.8	94.5	94.7	95.6	96.9	110.4	96.4	95.4
Percent change from prior year	1.3	-0.9	-3.9	-8.5	-14.0	-14.0	-13.0	-9.5	-3.7	-2.2	0.0	2.2	-3.0	-12.7	-1.0
Weather															
U.S. Heating Degree-Days	2,251	528	70	1,647	2,235	542	100	1,632	2,211	542	100	1,620	4,496	4,509	4,472
U.S. Cooling Degree-Days	35	385	789	69	27	354	771	76	35	341	782	83	1,277	1,228	1,241

- = no data available

(a) Includes lease condensate.

(b) Total consumption includes Independent Power Producer (IPP) consumption.

(c) Renewable energy includes minor components of non-marketed renewable energy that is neither bought nor sold, either directly or indirectly, as inputs to marketed energy.

EIA does not estimate or project end-use consumption of non-marketed renewable energy.

(d) The conversion from physical units to Btu is calculated using a subset of conversion factors used in the calculations of gross energy consumption in EIA's Monthly Energy Review (MER). Consequently, the historical data may not precisely match those published in the MER or the Annual Energy Review (AER).

(e) Refers to the refiner average acquisition cost (RAC) of crude oil.

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.**Historical data:** Latest data available from Energy Information Administration databases supporting the following reports: *Petroleum Supply Monthly*, DOE/EIA-0109; *Petroleum Supply Annual*, DOE/EIA-0340/2; *Weekly Petroleum Status Report*, DOE/EIA-0208; *Petroleum Marketing Monthly*, DOE/EIA-0380; *Natural Gas Monthly*, DOE/EIA-0130; *Electric Power Monthly*, DOE/EIA-0226; *Quarterly Coal Report*, DOE/EIA-0121; and *International Petroleum Monthly*, DOE/EIA-0520.

Minor discrepancies with published historical data are due to independent rounding.

Projections: Generated by simulation of the EIA Regional Short-Term Energy Model. Macroeconomic projections are based on Global Insight Model of the U.S. Economy.

Weather projections from National Oceanic and Atmospheric Administration.

Table 2. U.S. Energy Nominal Prices

Energy Information Administration/Short-Term Energy Outlook - May 2009

	2008				2009				2010				Year		
	1st	2nd	3rd	4th	1st	2nd	3rd	4th	1st	2nd	3rd	4th	2008	2009	2010
Crude Oil (dollars per barrel)															
West Texas Intermediate Spot Average	97.94	123.95	118.05	58.35	42.90	53.22	55.00	55.67	56.00	57.00	58.33	59.67	99.57	51.70	57.75
Imported Average	89.74	115.93	112.85	52.31	40.13	50.28	52.00	52.66	53.00	54.00	55.32	56.66	92.59	48.70	54.76
Refiner Average Acquisition Cost	91.17	117.20	114.89	55.19	40.61	51.36	53.00	53.67	54.00	55.00	56.32	57.67	94.68	49.72	55.77
Liquid Fuels (cents per gallon)															
Refiner Prices for Resale															
Gasoline	249	315	315	154	133	160	162	155	162	172	174	165	258	153	168
Diesel Fuel	283	365	347	200	137	150	154	164	168	178	178	180	303	151	176
Heating Oil	269	347	337	189	145	145	150	163	164	169	169	173	275	150	168
Refiner Prices to End Users															
Jet Fuel	284	364	357	204	139	149	153	164	171	177	177	180	305	151	176
No. 6 Residual Fuel Oil (a)	187	218	262	134	108	118	117	122	122	117	119	128	200	116	122
Propane to Petrochemical Sector	145	166	172	83	67	69	73	77	81	81	78	85	139	72	82
Retail Prices Including Taxes															
Gasoline Regular Grade (b)	311	376	385	230	189	217	225	218	222	233	236	227	326	212	230
Gasoline All Grades (b)	316	381	391	236	194	222	229	223	227	238	241	232	331	217	235
On-highway Diesel Fuel	352	439	434	299	219	221	225	237	240	248	249	253	380	226	248
Heating Oil	340	401	409	286	243	219	212	236	242	235	234	249	338	235	242
Propane	250	265	270	241	232	192	168	178	187	181	168	184	251	200	182
Natural Gas (dollars per thousand cubic feet)															
Average Wellhead	7.62	9.86	8.81	6.06	4.35	3.24	3.25	3.82	4.50	4.49	4.45	4.92	8.08	3.66	4.59
Henry Hub Spot	8.92	11.73	9.29	6.60	4.71	3.54	3.67	4.32	5.15	5.06	5.00	5.63	9.13	4.06	5.21
End-Use Prices															
Industrial Sector	8.91	11.10	10.76	7.71	6.48	4.65	4.33	5.22	6.04	5.60	5.42	6.32	9.61	5.17	5.85
Commercial Sector	11.35	13.12	14.16	11.44	10.52	8.73	8.25	8.70	9.17	8.97	9.15	9.60	11.98	9.41	9.24
Residential Sector	12.44	15.58	19.25	13.32	12.06	11.53	13.41	10.69	10.47	11.44	14.15	11.57	13.67	11.68	11.22
Electricity															
Power Generation Fuel Costs (dollars per million Btu)															
Coal	1.91	2.04	2.16	2.18	2.25	2.16	2.06	1.98	1.96	1.92	1.90	1.87	2.07	2.11	1.91
Natural Gas	8.57	11.08	9.75	6.67	5.44	3.89	3.82	4.47	5.33	5.18	5.11	5.63	9.13	4.30	5.29
Residual Fuel Oil (c)	12.90	15.44	17.75	10.28	7.16	8.09	8.15	8.37	8.43	8.20	8.22	8.74	14.40	7.74	8.39
Distillate Fuel Oil	18.86	23.38	23.99	14.88	10.56	10.49	10.96	11.72	11.83	12.11	12.30	12.53	20.27	10.94	12.20
End-Use Prices (cents per kilowatthour)															
Industrial Sector	6.4	6.9	7.6	7.1	6.9	7.2	7.6	7.1	7.0	7.3	7.8	7.4	7.0	7.2	7.4
Commercial Sector	9.5	10.3	11.0	10.2	10.1	10.6	11.1	10.4	10.2	10.8	11.4	10.8	10.3	10.6	10.8
Residential Sector	10.4	11.5	12.1	11.4	11.2	12.1	12.4	11.6	11.1	12.3	12.7	12.1	11.4	11.9	12.1

- = no data available

(a) Average for all sulfur contents.

(b) Average self-service cash price.

(c) Includes fuel oils No. 4, No. 5, No. 6, and topped crude.

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

Prices exclude taxes unless otherwise noted

Historical data: Latest data available from Energy Information Administration databases supporting the following reports: *Petroleum Marketing Monthly*, DOE/EIA-0380;*Weekly Petroleum Status Report*, DOE/EIA-0208; *Natural Gas Monthly*, DOE/EIA-0130; *Electric Power Monthly*, DOE/EIA-0226; and *Monthly Energy Review*, DOE/EIA-0035.Natural gas Henry Hub spot price from NGI's *Daily Gas Price Index* (<http://Intelligencepress.com>); WTI crude oil price from Reuter's News Service (<http://www.reuters.com>).

Minor discrepancies with published historical data are due to independent rounding.

Projections: Generated by simulation of the EIA Regional Short-Term Energy Model.

Table 3a. International Crude Oil and Liquid Fuels Supply, Consumption, and Inventories

Energy Information Administration/Short-Term Energy Outlook - May 2009

	2008				2009				2010				Year		
	1st	2nd	3rd	4th	1st	2nd	3rd	4th	1st	2nd	3rd	4th	2008	2009	2010
Supply (million barrels per day) (a)															
OECD	21.29	21.09	20.39	20.94	21.15	20.64	20.14	20.36	20.39	20.39	20.01	20.21	20.92	20.57	20.25
U.S. (50 States)	8.62	8.75	8.18	8.43	8.78	8.76	8.59	8.68	8.71	8.90	8.94	9.04	8.49	8.70	8.90
Canada	3.38	3.23	3.40	3.40	3.40	3.43	3.42	3.46	3.52	3.52	3.47	3.49	3.35	3.42	3.50
Mexico	3.29	3.19	3.15	3.12	3.06	2.96	2.85	2.80	2.75	2.77	2.66	2.61	3.19	2.92	2.70
North Sea (b)	4.47	4.33	4.07	4.39	4.35	3.93	3.73	3.91	3.92	3.71	3.47	3.63	4.32	3.98	3.68
Other OECD	1.53	1.58	1.59	1.60	1.56	1.57	1.55	1.51	1.50	1.49	1.48	1.44	1.57	1.55	1.48
Non-OECD	64.41	64.60	65.02	64.13	62.32	62.76	63.11	62.93	63.56	63.86	64.09	64.41	64.54	62.79	63.98
OPEC	35.66	35.83	36.24	35.21	33.19	33.40	33.89	33.60	33.93	34.10	34.63	34.75	35.73	33.52	34.36
Crude Oil Portion	31.25	31.40	31.74	30.72	28.65	28.57	28.91	28.49	28.58	28.57	29.07	29.07	31.28	28.65	28.82
Other Liquids	4.41	4.42	4.50	4.49	4.54	4.83	4.98	5.12	5.35	5.53	5.56	5.69	4.46	4.87	5.53
Former Soviet Union	12.59	12.60	12.42	12.46	12.60	12.66	12.57	12.58	12.70	12.76	12.63	12.69	12.52	12.60	12.70
China	3.94	4.00	3.97	3.98	3.93	4.00	4.00	4.03	4.02	4.04	3.99	4.00	3.97	3.99	4.01
Other Non-OECD	12.23	12.17	12.38	12.47	12.60	12.71	12.65	12.72	12.91	12.95	12.85	12.97	12.31	12.67	12.92
Total World Production	85.70	85.68	85.41	85.06	83.47	83.40	83.25	83.29	83.95	84.25	84.11	84.62	85.46	83.35	84.23
Non-OPEC Production	50.04	49.86	49.17	49.85	50.28	50.00	49.36	49.69	50.02	50.14	49.48	49.86	49.73	49.83	49.87
Consumption (million barrels per day) (c)															
OECD	48.68	47.09	46.48	47.09	46.19	44.25	44.92	46.05	45.92	44.21	44.82	45.98	47.33	45.35	45.23
U.S. (50 States)	19.88	19.68	18.84	19.28	18.94	18.64	18.79	19.02	19.11	18.96	19.06	19.27	19.42	18.85	19.10
U.S. Territories	0.27	0.28	0.29	0.23	0.23	0.25	0.25	0.25	0.25	0.25	0.24	0.25	0.27	0.25	0.25
Canada	2.37	2.25	2.34	2.31	2.25	2.13	2.23	2.23	2.13	2.07	2.16	2.17	2.32	2.21	2.13
Europe	15.20	14.89	15.40	15.30	14.70	14.28	14.72	14.90	14.44	14.08	14.51	14.69	15.20	14.65	14.43
Japan	5.41	4.59	4.30	4.67	4.74	3.84	3.90	4.32	4.68	3.81	3.87	4.29	4.74	4.20	4.16
Other OECD	5.55	5.39	5.31	5.30	5.33	5.10	5.03	5.32	5.30	5.05	4.97	5.31	5.39	5.20	5.16
Non-OECD	37.83	38.97	38.65	36.99	36.89	38.43	38.97	38.97	38.35	39.25	39.55	39.49	38.11	38.32	39.16
Former Soviet Union	4.31	4.31	4.35	4.38	4.12	4.17	4.20	4.27	4.08	4.09	4.12	4.19	4.34	4.19	4.12
Europe	0.79	0.79	0.80	0.80	0.77	0.77	0.83	0.81	0.79	0.78	0.84	0.82	0.80	0.80	0.81
China	8.07	8.19	8.10	7.46	7.53	8.09	8.27	8.32	8.15	8.32	8.41	8.41	7.95	8.05	8.32
Other Asia	9.51	9.60	8.95	8.75	9.14	9.21	8.95	9.32	9.30	9.27	9.00	9.38	9.20	9.16	9.24
Other Non-OECD	15.15	16.07	16.44	15.60	15.33	16.19	16.73	16.24	16.03	16.79	17.19	16.69	15.82	16.13	16.68
Total World Consumption	86.50	86.07	85.13	84.09	83.07	82.68	83.89	85.02	84.27	83.46	84.37	85.47	85.44	83.67	84.39
Inventory Net Withdrawals (million barrels per day)															
U.S. (50 States)	0.14	-0.36	-0.22	-0.32	-0.46	-0.49	0.17	0.32	0.30	-0.43	-0.03	0.30	-0.19	-0.11	0.03
Other OECD	-0.25	0.05	-0.28	-0.23	-0.08	-0.09	0.19	0.58	0.01	-0.14	0.11	0.22	-0.18	0.15	0.05
Other Stock Draws and Balance	0.92	0.69	0.21	-0.42	0.15	-0.14	0.28	0.83	0.01	-0.22	0.18	0.33	0.35	0.28	0.08
Total Stock Draw	0.80	0.38	-0.28	-0.98	-0.40	-0.72	0.65	1.73	0.32	-0.79	0.26	0.85	-0.02	0.32	0.16
End-of-period Inventories (million barrels)															
U.S. Commercial Inventory	953	980	1,003	1,033	1,064	1,098	1,081	1,050	1,023	1,062	1,064	1,037	1,033	1,050	1,037
OECD Commercial Inventory	2,569	2,599	2,649	2,696	2,730	2,773	2,738	2,654	2,626	2,678	2,670	2,622	2,696	2,654	2,622

- = no data available

OECD = Organization for Economic Cooperation and Development: Australia, Austria, Belgium, Canada, the Czech Republic, Denmark, Finland,

France, Germany, Greece, Hungary, Iceland, Ireland, Italy, Japan, Luxembourg, Mexico, the Netherlands, New Zealand, Norway, Poland, Portugal,

Slovakia, South Korea, Spain, Sweden, Switzerland, Turkey, the United Kingdom, and the United States.

OPEC = Organization of Petroleum Exporting Countries: Algeria, Angola, Ecuador, Iran, Iraq, Kuwait, Libya, Nigeria, Qatar, Saudi Arabia, the United Arab Emirates, Venezuela.

Former Soviet Union = Armenia, Azerbaijan, Belarus, Estonia, Georgia, Kazakhstan, Kyrgyzstan, Latvia, Lithuania, Moldova, Russia, Tajikistan, Turkmenistan, Ukraine and Uzbekistan.

(a) Supply includes production of crude oil (including lease condensates), natural gas plant liquids, other liquids, and refinery processing gains, alcohol.

(b) Includes offshore supply from Denmark, Germany, the Netherlands, Norway, and the United Kingdom.

(c) Consumption of petroleum by the OECD countries is synonymous with "petroleum product supplied," defined in the glossary of the EIA *Petroleum Supply Monthly*, DOE/EIA-0109.

Consumption of petroleum by the non-OECD countries is "apparent consumption," which includes internal consumption, refinery fuel and loss, and bunkering.

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

Historical data: Latest data available from Energy Information Administration databases supporting the *International Petroleum Monthly*; and International Energy Agency, Monthly Oil Data Service, latest monthly release.

Minor discrepancies with published historical data are due to independent rounding.

Projections: Generated by simulation of the EIA Regional Short-Term Energy Model.

Table 3b. Non-OPEC Crude Oil and Liquid Fuels Supply (million barrels per day)

Energy Information Administration/Short-Term Energy Outlook - May 2009

	2008				2009				2010				Year		
	1st	2nd	3rd	4th	1st	2nd	3rd	4th	1st	2nd	3rd	4th	2008	2009	2010
North America	15.29	15.17	14.72	14.95	15.24	15.14	14.86	14.94	14.98	15.18	15.07	15.14	15.03	15.04	15.09
Canada	3.38	3.23	3.40	3.40	3.40	3.43	3.42	3.46	3.52	3.52	3.47	3.49	3.35	3.42	3.50
Mexico	3.29	3.19	3.15	3.12	3.06	2.96	2.85	2.80	2.75	2.77	2.66	2.61	3.19	2.92	2.70
United States	8.62	8.75	8.18	8.43	8.78	8.76	8.59	8.68	8.71	8.90	8.94	9.04	8.49	8.70	8.90
Central and South America	4.14	4.17	4.32	4.35	4.50	4.59	4.63	4.68	4.74	4.80	4.82	4.91	4.25	4.60	4.81
Argentina	0.81	0.75	0.81	0.81	0.80	0.80	0.79	0.78	0.78	0.79	0.77	0.77	0.79	0.79	0.78
Brazil	2.32	2.39	2.44	2.44	2.57	2.66	2.72	2.78	2.83	2.90	2.94	3.03	2.40	2.68	2.93
Colombia	0.57	0.59	0.61	0.63	0.65	0.65	0.65	0.65	0.65	0.64	0.64	0.64	0.60	0.65	0.64
Other Central and S. America	0.44	0.44	0.46	0.48	0.49	0.48	0.48	0.47	0.47	0.47	0.47	0.47	0.46	0.48	0.47
Europe	5.14	5.00	4.74	5.04	4.99	4.57	4.35	4.53	4.53	4.32	4.06	4.22	4.98	4.61	4.28
Norway	2.51	2.42	2.39	2.55	2.52	2.26	2.21	2.28	2.32	2.21	2.11	2.17	2.47	2.32	2.20
United Kingdom (offshore)	1.61	1.58	1.36	1.52	1.51	1.34	1.20	1.31	1.28	1.19	1.05	1.16	1.52	1.34	1.17
Other North Sea	0.35	0.33	0.33	0.32	0.32	0.33	0.32	0.32	0.32	0.31	0.30	0.30	0.33	0.32	0.31
FSU and Eastern Europe	12.83	12.83	12.66	12.70	12.83	12.89	12.79	12.80	12.92	12.98	12.85	12.90	12.76	12.83	12.91
Azerbaijan	0.91	0.98	0.85	0.77	0.93	0.99	1.02	1.07	1.11	1.15	1.16	1.19	0.88	1.00	1.15
Kazakhstan	1.47	1.44	1.33	1.47	1.48	1.49	1.50	1.53	1.60	1.62	1.61	1.62	1.43	1.50	1.61
Russia	9.78	9.75	9.82	9.81	9.77	9.76	9.63	9.56	9.58	9.58	9.46	9.48	9.79	9.68	9.53
Turkmenistan	0.19	0.19	0.19	0.19	0.19	0.20	0.20	0.20	0.20	0.20	0.20	0.21	0.19	0.20	0.20
Other FSU/Eastern Europe	0.66	0.66	0.66	0.66	0.65	0.65	0.64	0.63	0.63	0.63	0.61	0.61	0.66	0.64	0.62
Middle East	1.56	1.55	1.56	1.57	1.57	1.57	1.54	1.54	1.56	1.55	1.53	1.54	1.56	1.55	1.54
Oman	0.75	0.75	0.77	0.78	0.78	0.76	0.75	0.74	0.75	0.75	0.75	0.76	0.76	0.76	0.75
Syria	0.45	0.45	0.45	0.45	0.46	0.46	0.46	0.46	0.46	0.47	0.45	0.45	0.45	0.46	0.46
Yemen	0.32	0.30	0.29	0.29	0.29	0.29	0.28	0.29	0.29	0.28	0.27	0.28	0.30	0.29	0.28
Asia and Oceania	8.50	8.55	8.54	8.63	8.54	8.62	8.59	8.59	8.61	8.64	8.53	8.54	8.55	8.59	8.58
Australia	0.52	0.58	0.60	0.63	0.61	0.63	0.63	0.59	0.59	0.59	0.60	0.56	0.58	0.62	0.58
China	3.94	4.00	3.97	3.98	3.93	4.00	4.00	4.03	4.02	4.04	3.99	4.00	3.97	3.99	4.01
India	0.89	0.88	0.87	0.89	0.86	0.87	0.90	0.90	0.92	0.94	0.94	0.96	0.88	0.88	0.94
Indonesia	1.04	1.04	1.06	1.07	1.05	1.03	1.00	0.99	0.96	0.95	0.93	0.93	1.05	1.02	0.94
Malaysia	0.74	0.71	0.73	0.73	0.72	0.70	0.70	0.69	0.70	0.69	0.68	0.67	0.73	0.70	0.68
Vietnam	0.34	0.31	0.29	0.31	0.35	0.39	0.39	0.40	0.42	0.43	0.43	0.44	0.31	0.38	0.43
Africa	2.58	2.58	2.62	2.60	2.60	2.63	2.60	2.61	2.69	2.68	2.63	2.62	2.60	2.61	2.65
Egypt	0.63	0.62	0.65	0.62	0.59	0.57	0.56	0.54	0.54	0.53	0.52	0.51	0.63	0.56	0.53
Equatorial Guinea	0.36	0.36	0.36	0.35	0.35	0.36	0.35	0.35	0.36	0.36	0.35	0.35	0.36	0.35	0.35
Gabon	0.24	0.25	0.25	0.25	0.25	0.26	0.26	0.25	0.25	0.25	0.24	0.24	0.25	0.26	0.24
Sudan	0.52	0.52	0.52	0.53	0.55	0.58	0.60	0.59	0.60	0.60	0.59	0.59	0.52	0.58	0.60
Total non-OPEC liquids	50.04	49.86	49.17	49.85	50.28	50.00	49.36	49.69	50.02	50.14	49.48	49.86	49.73	49.83	49.87
OPEC non-crude liquids	4.41	4.42	4.50	4.49	4.54	4.83	4.98	5.12	5.35	5.53	5.56	5.69	4.46	4.87	5.53
Non-OPEC + OPEC non-crude	54.45	54.28	53.67	54.34	54.82	54.83	54.34	54.81	55.37	55.68	55.04	55.55	54.18	54.70	55.41

- = no data available

FSU = Former Soviet Union

OPEC = Organization of Petroleum Exporting Countries: Algeria, Angola, Ecuador, Iran, Iraq, Kuwait, Libya, Nigeria, Qatar, Saudi Arabia, the United Arab Emirates, Venezuela.

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

Supply includes production of crude oil (including lease condensates), natural gas plant liquids, other liquids, and refinery processing gains, alcohol.

Not all countries are shown in each region and sum of reported country volumes may not equal regional volumes.

Historical data: Latest data available from Energy Information Administration databases supporting the *International Petroleum Monthly*; and International Energy Agency, Monthly Oil Data Service, latest monthly release.

Minor discrepancies with published historical data are due to independent rounding.

Projections: Generated by simulation of the EIA Regional Short-Term Energy Model.

Table 3c. OPEC Crude Oil and Liquid Fuels Supply (million barrels per day)

Energy Information Administration/Short-Term Energy Outlook - May 2009

	2008				2009				2010				Year		
	1st	2nd	3rd	4th	1st	2nd	3rd	4th	1st	2nd	3rd	4th	2008	2009	2010
Crude Oil															
Algeria	1.41	1.42	1.42	1.42	1.30	-	-	-	-	-	-	-	1.42	-	-
Angola	1.91	1.92	1.85	1.88	1.78	-	-	-	-	-	-	-	1.89	-	-
Ecuador	0.52	0.50	0.50	0.50	0.45	-	-	-	-	-	-	-	0.50	-	-
Iran	3.80	3.80	3.90	3.90	3.77	-	-	-	-	-	-	-	3.85	-	-
Iraq	2.25	2.40	2.42	2.34	2.30	-	-	-	-	-	-	-	2.35	-	-
Kuwait	2.58	2.60	2.60	2.50	2.30	-	-	-	-	-	-	-	2.57	-	-
Libya	1.74	1.71	1.71	1.70	1.65	-	-	-	-	-	-	-	1.71	-	-
Nigeria	1.99	1.90	1.95	1.92	1.80	-	-	-	-	-	-	-	1.94	-	-
Qatar	0.85	0.87	0.87	0.81	0.82	-	-	-	-	-	-	-	0.85	-	-
Saudi Arabia	9.20	9.32	9.57	8.95	8.07	-	-	-	-	-	-	-	9.26	-	-
United Arab Emirates	2.60	2.60	2.60	2.48	2.30	-	-	-	-	-	-	-	2.57	-	-
Venezuela	2.40	2.37	2.34	2.31	2.13	-	-	-	-	-	-	-	2.35	-	-
OPEC Total	31.25	31.40	31.74	30.72	28.65	28.57	28.91	28.49	28.58	28.57	29.07	29.07	31.28	28.65	28.82
Other Liquids	4.41	4.42	4.50	4.49	4.54	4.83	4.98	5.12	5.35	5.53	5.56	5.69	4.46	4.87	5.53
Total OPEC Supply	35.66	35.83	36.24	35.21	33.19	33.40	33.89	33.60	33.93	34.10	34.63	34.75	35.73	33.52	34.36
Crude Oil Production Capacity															
Algeria	1.37	1.37	1.37	1.37	1.37	-	-	-	-	-	-	-	1.37	-	-
Angola	1.91	1.92	1.85	1.99	2.05	-	-	-	-	-	-	-	1.92	-	-
Ecuador	0.52	0.50	0.50	0.50	0.45	-	-	-	-	-	-	-	0.50	-	-
Iran	3.80	3.80	3.90	3.90	3.90	-	-	-	-	-	-	-	3.85	-	-
Iraq	2.30	2.42	2.42	2.34	2.30	-	-	-	-	-	-	-	2.37	-	-
Kuwait	2.60	2.60	2.60	2.60	2.60	-	-	-	-	-	-	-	2.60	-	-
Libya	1.79	1.75	1.70	1.75	1.75	-	-	-	-	-	-	-	1.75	-	-
Nigeria	1.99	1.90	1.95	1.96	1.96	-	-	-	-	-	-	-	1.95	-	-
Qatar	0.88	0.93	0.98	1.03	1.07	-	-	-	-	-	-	-	0.96	-	-
Saudi Arabia	10.57	10.60	10.60	10.60	10.60	-	-	-	-	-	-	-	10.59	-	-
United Arab Emirates	2.60	2.60	2.60	2.55	2.60	-	-	-	-	-	-	-	2.59	-	-
Venezuela	2.40	2.37	2.34	2.31	2.13	-	-	-	-	-	-	-	2.35	-	-
OPEC Total	32.72	32.76	32.82	32.90	32.77	32.90	33.42	33.54	33.90	33.92	34.07	34.09	32.80	33.16	33.99
Surplus Crude Oil Production Capacity															
Algeria	-0.04	-0.05	-0.05	-0.05	0.07	-	-	-	-	-	-	-	-0.05	-	-
Angola	0.00	0.00	0.00	0.11	0.27	-	-	-	-	-	-	-	0.03	-	-
Ecuador	0.00	0.00	0.00	0.00	0.00	-	-	-	-	-	-	-	0.00	-	-
Iran	0.00	0.00	0.00	0.00	0.13	-	-	-	-	-	-	-	0.00	-	-
Iraq	0.05	0.02	0.00	0.00	0.00	-	-	-	-	-	-	-	0.02	-	-
Kuwait	0.02	0.00	0.00	0.10	0.30	-	-	-	-	-	-	-	0.03	-	-
Libya	0.05	0.05	-0.01	0.05	0.10	-	-	-	-	-	-	-	0.03	-	-
Nigeria	0.00	0.00	0.00	0.04	0.16	-	-	-	-	-	-	-	0.01	-	-
Qatar	0.03	0.06	0.11	0.22	0.25	-	-	-	-	-	-	-	0.11	-	-
Saudi Arabia	1.37	1.28	1.03	1.65	2.53	-	-	-	-	-	-	-	1.33	-	-
United Arab Emirates	0.00	0.00	0.00	0.07	0.30	-	-	-	-	-	-	-	0.02	-	-
Venezuela	0.00	0.00	0.00	0.00	0.00	-	-	-	-	-	-	-	0.00	-	-
OPEC Total	1.47	1.36	1.08	2.18	4.11	4.33	4.52	5.05	5.31	5.35	5.00	5.02	1.52	4.51	5.17

- = no data available

OPEC = Organization of Petroleum Exporting Countries: Algeria, Angola, Ecuador, Iran, Iraq, Kuwait, Libya, Nigeria, Qatar, Saudi Arabia, the United Arab Emirates, Venezuela.

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

Historical data: Latest data available from Energy Information Administration databases supporting the *International Petroleum Monthly*; and International Energy Agency, Monthly Oil Data Service, latest monthly release.

Minor discrepancies with published historical data are due to independent rounding.

Projections: Generated by simulation of the EIA Regional Short-Term Energy Model.

Table 3d. World Liquid Fuels Consumption (million barrels per day)

Energy Information Administration/Short-Term Energy Outlook - May 2009

	2008				2009				2010				2008	2009	2010
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4			
North America	24.35	24.11	23.30	23.65	23.20	22.82	23.03	23.29	23.23	23.04	23.20	23.43	23.85	23.08	23.23
Canada	2.37	2.25	2.34	2.31	2.25	2.13	2.23	2.23	2.13	2.07	2.16	2.17	2.32	2.21	2.13
Mexico	2.10	2.16	2.11	2.04	2.00	2.04	2.00	2.02	1.97	2.01	1.96	1.98	2.10	2.02	1.98
United States	19.88	19.68	18.84	19.28	18.94	18.64	18.79	19.02	19.11	18.96	19.06	19.27	19.42	18.85	19.10
Central and South America	6.08	6.36	6.16	6.19	6.02	6.33	6.37	6.36	6.27	6.52	6.56	6.55	6.20	6.27	6.47
Brazil	2.45	2.59	2.60	2.53	2.41	2.53	2.62	2.60	2.50	2.60	2.69	2.68	2.54	2.54	2.62
Europe	20.13	19.74	20.33	20.26	19.71	19.17	19.66	19.83	19.47	18.97	19.46	19.63	20.12	19.59	19.39
FSU and Eastern Europe	5.65	5.69	5.78	5.77	5.38	5.51	5.66	5.71	5.35	5.44	5.60	5.65	5.72	5.56	5.51
Russia	2.88	2.90	2.91	2.94	2.70	2.75	2.76	2.79	2.66	2.68	2.69	2.72	2.91	2.75	2.69
Middle East	6.07	6.75	7.30	6.46	6.29	6.86	7.39	6.86	6.64	7.20	7.60	7.04	6.64	6.85	7.12
Asia and Oceania	26.46	25.62	24.56	24.14	24.74	24.21	24.16	25.26	25.46	24.45	24.29	25.41	25.19	24.59	24.90
China	8.07	8.19	8.10	7.46	7.53	8.09	8.27	8.32	8.15	8.32	8.41	8.41	7.95	8.05	8.32
Japan	5.41	4.59	4.30	4.67	4.74	3.84	3.90	4.32	4.68	3.81	3.87	4.29	4.74	4.20	4.16
India	3.01	3.01	2.83	2.88	3.15	3.04	2.82	3.10	3.28	3.13	2.91	3.19	2.93	3.03	3.12
Africa	3.25	3.20	3.22	3.20	3.25	3.24	3.20	3.27	3.36	3.31	3.26	3.34	3.22	3.24	3.32
Total OECD Liquid Fuels Consumption	48.68	47.09	46.48	47.09	46.19	44.25	44.92	46.05	45.92	44.21	44.82	45.98	47.33	45.35	45.23
Total non-OECD Liquid Fuels Consumption	37.83	38.97	38.65	36.99	36.89	38.43	38.97	38.97	38.35	39.25	39.55	39.49	38.11	38.32	39.16
Total World Liquid Fuels Consumption	86.50	86.07	85.13	84.09	83.07	82.68	83.89	85.02	84.27	83.46	84.37	85.47	85.44	83.67	84.39
World Oil-Consumption-Weighted GDP															
Index, 2006 Q1 = 100	109.33	110.27	110.39	109.16	108.35	108.74	109.19	109.39	110.02	111.44	112.52	113.14	109.79	108.92	111.79
Percent change from prior year	4.5	3.9	2.8	0.7	-0.9	-1.4	-1.1	0.2	1.5	2.5	3.1	3.4	3.0	-0.8	2.6

- = no data available

FSU = Former Soviet Union

OECD = Organization for Economic Cooperation and Development: Australia, Austria, Belgium, Canada, the Czech Republic, Denmark, Finland, France, Germany, Greece, Hungary, Iceland, Ireland, Italy, Japan, Luxembourg, Mexico, the Netherlands, New Zealand, Norway, Poland, Portugal, Slovakia, South Korea, Spain, Sweden, Switzerland, Turkey, the United Kingdom, and the United States.

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

Historical data: Latest data available from Energy Information Administration databases supporting the *International Petroleum Monthly*; and International Energy Agency, Monthly Oil Data Service, latest Minor discrepancies with published historical data are due to independent rounding.

Projections: Generated by simulation of the EIA Regional Short-Term Energy Model.

Table 4a. U.S. Crude Oil and Liquid Fuels Supply, Consumption, and Inventories

Energy Information Administration/Short-Term Energy Outlook - May 2009

	2008				2009				2010				Year		
	1st	2nd	3rd	4th	1st	2nd	3rd	4th	1st	2nd	3rd	4th	2008	2009	2010
Supply (million barrels per day)															
Crude Oil Supply															
Domestic Production (a)	5.12	5.15	4.66	4.90	5.26	5.26	5.10	5.17	5.24	5.34	5.34	5.40	4.96	5.20	5.33
Alaska	0.71	0.68	0.62	0.72	0.70	0.65	0.60	0.66	0.65	0.62	0.60	0.58	0.68	0.65	0.61
Federal Gulf of Mexico (b)	1.33	1.35	0.93	1.04	1.41	1.48	1.43	1.48	1.63	1.70	1.63	1.61	1.16	1.45	1.64
Lower 48 States (excl GOM)	3.07	3.11	3.11	3.15	3.15	3.13	3.07	3.03	2.96	3.01	3.11	3.21	3.11	3.09	3.07
Crude Oil Net Imports (c)	9.72	9.84	9.57	9.78	9.44	9.27	9.01	8.85	8.75	9.12	8.98	8.86	9.73	9.14	8.93
SPR Net Withdrawals	-0.04	-0.06	0.04	0.01	-0.12	-0.11	-0.01	-0.03	0.00	0.00	0.00	0.00	-0.01	-0.07	0.00
Commercial Inventory Net Withdrawals	-0.30	0.20	-0.09	-0.23	-0.40	-0.02	0.25	0.09	-0.15	0.06	0.19	0.04	-0.10	-0.02	0.03
Crude Oil Adjustment (d)	0.09	0.04	0.15	0.04	-0.05	0.07	0.00	-0.03	0.04	0.07	0.01	-0.02	0.08	0.00	0.02
Total Crude Oil Input to Refineries	14.59	15.16	14.33	14.50	14.13	14.45	14.36	14.05	13.87	14.59	14.52	14.28	14.65	14.25	14.32
Other Supply															
Refinery Processing Gain	0.98	0.97	0.95	0.98	0.94	0.95	0.96	0.99	0.97	0.97	0.98	1.01	0.97	0.96	0.98
Natural Gas Liquids Production	1.82	1.87	1.75	1.69	1.76	1.73	1.70	1.65	1.63	1.69	1.72	1.71	1.78	1.71	1.69
Other HC/Oxygenates Adjustment (e)	0.70	0.77	0.82	0.86	0.82	0.81	0.84	0.86	0.88	0.91	0.91	0.92	0.79	0.83	0.90
Fuel Ethanol Production	0.53	0.58	0.63	0.66	0.64	0.65	0.67	0.69	0.70	0.72	0.73	0.73	0.60	0.66	0.72
Product Net Imports (c)	1.33	1.41	1.15	1.36	1.23	1.05	1.01	1.22	1.32	1.30	1.15	1.10	1.31	1.13	1.22
Pentanes Plus	-0.01	-0.01	-0.02	-0.01	-0.02	-0.03	-0.03	-0.01	0.00	0.00	-0.01	0.00	-0.01	-0.02	0.00
Liquefied Petroleum Gas	0.16	0.13	0.22	0.21	0.11	0.07	0.14	0.20	0.19	0.21	0.17	0.18	0.18	0.13	0.19
Unfinished Oils	0.75	0.76	0.74	0.80	0.70	0.80	0.85	0.75	0.78	0.77	0.80	0.72	0.76	0.78	0.77
Other HC/Oxygenates	-0.04	-0.02	0.00	-0.04	-0.04	-0.04	-0.02	-0.04	-0.03	-0.05	-0.03	-0.04	-0.03	-0.04	-0.04
Motor Gasoline Blend Comp.	0.59	0.84	0.80	0.85	0.82	0.79	0.70	0.67	0.63	0.83	0.75	0.67	0.77	0.74	0.72
Finished Motor Gasoline	0.21	0.21	0.10	0.01	0.12	0.14	0.08	0.11	0.23	0.15	0.05	0.06	0.13	0.11	0.12
Jet Fuel	0.06	0.07	0.02	0.02	0.02	0.01	-0.01	0.02	-0.01	0.01	0.00	0.00	0.04	0.01	0.00
Distillate Fuel Oil	-0.10	-0.36	-0.47	-0.33	-0.26	-0.46	-0.34	-0.19	-0.17	-0.26	-0.23	-0.20	-0.32	-0.31	-0.21
Residual Fuel Oil	-0.03	-0.01	0.00	0.01	0.03	0.03	-0.02	0.03	-0.05	-0.04	-0.04	0.01	-0.01	0.02	-0.03
Other Oils (f)	-0.26	-0.21	-0.23	-0.14	-0.23	-0.29	-0.33	-0.31	-0.26	-0.32	-0.32	-0.31	-0.21	-0.29	-0.30
Product Inventory Net Withdrawals	0.47	-0.50	-0.16	-0.10	0.06	-0.36	-0.07	0.25	0.45	-0.49	-0.21	0.25	-0.07	-0.03	0.00
Total Supply	19.90	19.68	18.84	19.28	18.95	18.64	18.79	19.02	19.11	18.96	19.06	19.27	19.42	18.85	19.10
Consumption (million barrels per day)															
Natural Gas Liquids and Other Liquids															
Pentanes Plus	0.11	0.07	0.07	0.10	0.04	0.08	0.08	0.10	0.09	0.08	0.09	0.10	0.09	0.07	0.09
Liquefied Petroleum Gas	2.25	1.86	1.77	1.89	2.06	1.73	1.77	2.00	2.14	1.75	1.80	2.03	1.94	1.89	1.93
Unfinished Oils	0.00	-0.06	-0.13	0.11	0.05	-0.02	-0.02	-0.01	0.00	-0.01	0.00	0.00	-0.02	0.00	0.00
Finished Liquid Fuels															
Motor Gasoline	8.91	9.14	8.88	8.93	8.83	9.11	9.04	8.95	8.93	9.18	9.07	9.01	8.96	8.98	9.05
Jet Fuel	1.54	1.58	1.54	1.41	1.39	1.41	1.43	1.42	1.40	1.44	1.45	1.44	1.52	1.41	1.43
Distillate Fuel Oil	4.20	3.92	3.69	3.94	3.94	3.56	3.63	3.82	3.93	3.67	3.69	3.88	3.94	3.74	3.79
Residual Fuel Oil	0.60	0.68	0.58	0.62	0.59	0.53	0.52	0.58	0.55	0.56	0.56	0.59	0.62	0.56	0.57
Other Oils (f)	2.27	2.49	2.44	2.28	2.04	2.24	2.34	2.16	2.08	2.28	2.40	2.21	2.37	2.19	2.24
Total Consumption	19.88	19.68	18.84	19.28	18.94	18.64	18.79	19.02	19.11	18.96	19.06	19.27	19.42	18.85	19.10
Total Liquid Fuels Net Imports	11.05	11.25	10.73	11.14	10.67	10.31	10.03	10.07	10.07	10.42	10.13	9.96	11.04	10.27	10.15
End-of-period Inventories (million barrels)															
Commercial Inventory															
Crude Oil (excluding SPR)	313.1	294.7	303.3	324.2	360.6	362.3	338.9	330.5	344.4	339.2	321.8	317.8	324.2	330.5	317.8
Pentanes Plus	9.1	12.9	15.8	13.7	15.9	16.2	16.1	13.0	12.3	13.5	14.3	11.8	13.7	13.0	11.8
Liquefied Petroleum Gas	64.7	103.1	137.9	113.2	87.2	119.6	142.7	110.5	75.4	114.6	141.0	109.3	113.2	110.5	109.3
Unfinished Oils	90.2	88.7	91.4	83.4	88.0	88.1	88.1	82.7	94.4	90.1	89.4	83.0	83.4	82.7	83.0
Other HC/Oxygenates	13.3	13.8	17.2	15.8	17.5	17.1	18.1	17.2	18.3	18.0	19.0	18.1	15.8	17.2	18.1
Total Motor Gasoline	221.2	209.8	189.5	213.4	217.3	214.2	205.1	218.9	216.1	216.1	209.6	221.1	213.4	218.9	221.1
Finished Motor Gasoline	110.0	107.0	92.3	98.2	87.3	92.7	92.2	102.0	96.7	100.3	98.3	104.6	98.2	102.0	104.6
Motor Gasoline Blend Comp.	111.2	102.8	97.1	115.2	130.0	121.5	112.9	116.9	119.4	115.8	111.3	116.4	115.2	116.9	116.4
Jet Fuel	38.4	39.7	37.5	38.2	40.2	41.3	41.2	40.3	39.2	40.0	40.5	39.9	38.2	40.3	39.9
Distillate Fuel Oil	107.2	121.1	127.2	145.9	141.8	145.5	146.0	146.1	121.9	132.8	140.9	143.8	145.9	146.1	143.8
Residual Fuel Oil	39.4	41.6	39.0	36.2	37.0	37.2	36.5	39.1	39.0	39.1	38.1	40.4	36.2	39.1	40.4
Other Oils (f)	56.1	54.2	44.2	49.3	58.6	56.6	48.7	51.3	61.8	58.7	49.9	51.9	49.3	51.3	51.9
Total Commercial Inventory	953	980	1,003	1,033	1,064	1,098	1,081	1,050	1,023	1,062	1,064	1,037	1,033	1,050	1,037
Crude Oil in SPR	700	706	702	702	712	723	724	726	726	726	726	726	702	726	726
Heating Oil Reserve	2.0	2.0	2.0	2.0	2.0	2.0	2.0	2.0	2.0	2.0	2.0	2.0	2.0	2.0	2.0

- = no data available

(a) Includes lease condensate.

(b) Crude oil production from U.S. Federal leases in the Gulf of Mexico (GOM).

(c) Net imports equals gross imports minus gross exports.

(d) Crude oil adjustment balances supply and consumption and was previously referred to as "Unaccounted for Crude Oil."

(e) Other HC/oxygenates adjustment balances supply and consumption and includes MTBE and fuel ethanol production reported in the EIA-819M *Monthly Oxygenate Report*. This adjustment was previously referred to as "Field Production."

(f) "Other Oils" includes aviation gasoline blend components, finished aviation gasoline, kerosene, petrochemical feedstocks, special naphthas, lubricants, waxes, petroleum coke, asphalt and road oil, still gas, and miscellaneous products.

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

SPR: Strategic Petroleum Reserve

HC: Hydrocarbons

Historical data: Latest data available from Energy Information Administration databases supporting the following reports: *Petroleum Supply Monthly*, DOE/EIA-0109,

Petroleum Supply Annual, DOE/EIA-0340/2; and *Weekly Petroleum Status Report*, DOE/EIA-0208.

Minor discrepancies with published historical data are due to independent rounding.

Projections: Generated by simulation of the EIA Regional Short-Term Energy Model.

Table 4b. U.S. Petroleum Refinery Balance (Million Barrels per Day, Except Utilization Factor)

Energy Information Administration/Short-Term Energy Outlook - May 2009

	2008				2009				2010				Year		
	1st	2nd	3rd	4th	1st	2nd	3rd	4th	1st	2nd	3rd	4th	2008	2009	2010
Refinery and Blender Net Inputs															
Crude Oil	14.59	15.16	14.33	14.50	14.13	14.45	14.36	14.05	13.87	14.59	14.52	14.28	14.65	14.25	14.32
Pentanes Plus	0.15	0.16	0.15	0.16	0.16	0.15	0.15	0.17	0.15	0.16	0.16	0.18	0.15	0.16	0.16
Liquefied Petroleum Gas	0.36	0.29	0.27	0.41	0.35	0.29	0.30	0.41	0.36	0.28	0.29	0.40	0.33	0.34	0.33
Other Hydrocarbons/Oxygenates	0.54	0.60	0.66	0.74	0.70	0.67	0.69	0.71	0.72	0.74	0.75	0.75	0.64	0.69	0.74
Unfinished Oils	0.67	0.84	0.84	0.78	0.60	0.82	0.86	0.82	0.64	0.83	0.81	0.78	0.78	0.77	0.77
Motor Gasoline Blend Components	0.28	0.63	0.48	0.43	0.57	0.56	0.40	0.27	0.37	0.54	0.42	0.28	0.45	0.45	0.40
Aviation Gasoline Blend Components	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Total Refinery and Blender Net Inputs	16.58	17.68	16.73	17.04	16.49	16.94	16.76	16.42	16.11	17.13	16.95	16.67	17.01	16.66	16.72
Refinery Processing Gain	0.98	0.97	0.95	0.98	0.94	0.95	0.96	0.99	0.97	0.97	0.98	1.01	0.97	0.96	0.98
Refinery and Blender Net Production															
Liquefied Petroleum Gas	0.55	0.85	0.73	0.39	0.50	0.83	0.75	0.45	0.52	0.82	0.76	0.44	0.63	0.63	0.64
Finished Motor Gasoline	8.34	8.45	8.12	8.67	8.45	8.59	8.44	8.48	8.29	8.61	8.50	8.55	8.39	8.49	8.49
Jet Fuel	1.47	1.52	1.50	1.40	1.39	1.41	1.43	1.40	1.40	1.44	1.46	1.43	1.47	1.41	1.43
Distillate Fuel	4.01	4.44	4.22	4.48	4.15	4.05	3.98	4.01	3.83	4.06	4.01	4.11	4.29	4.05	4.00
Residual Fuel	0.63	0.71	0.55	0.59	0.57	0.50	0.53	0.58	0.60	0.60	0.58	0.61	0.62	0.55	0.60
Other Oils (a)	2.57	2.68	2.56	2.48	2.38	2.50	2.58	2.50	2.45	2.56	2.62	2.54	2.57	2.49	2.54
Total Refinery and Blender Net Production	17.57	18.65	17.68	18.01	17.44	17.89	17.73	17.41	17.08	18.10	17.93	17.69	17.98	17.62	17.70
Refinery Distillation Inputs	14.89	15.52	14.72	14.98	14.46	14.74	14.69	14.40	14.22	14.92	14.85	14.63	15.03	14.57	14.66
Refinery Operable Distillation Capacity	17.59	17.60	17.61	17.62	17.66	17.67	17.67	17.67	17.67	17.67	17.67	17.67	17.61	17.67	17.67
Refinery Distillation Utilization Factor	0.85	0.88	0.84	0.85	0.82	0.83	0.83	0.81	0.80	0.84	0.84	0.83	0.85	0.82	0.83

- = no data available

(a) "Other Oils" includes aviation gasoline blend components, finished aviation gasoline, kerosene, petrochemical feedstocks, special naphthas, lubricants, waxes, petroleum coke, asphalt and road oil, still gas, and miscellaneous products.

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.**Historical data:** Latest data available from Energy Information Administration databases supporting the following reports: *Petroleum Supply Monthly*, DOE/EIA-0109;*Petroleum Supply Annual*, DOE/EIA-0340/2; *Weekly Petroleum Status Report*, DOE/EIA-0208.

Minor discrepancies with published historical data are due to independent rounding.

Projections: Generated by simulation of the EIA Regional Short-Term Energy Model.

Table 4c. U.S. Regional Motor Gasoline Prices and Inventories

Energy Information Administration/Short-Term Energy Outlook - May 2009

	2008				2009				2010				Year		
	1st	2nd	3rd	4th	1st	2nd	3rd	4th	1st	2nd	3rd	4th	2008	2009	2010
Prices (cents per gallon)															
Refiner Wholesale Price	249	315	315	154	133	160	162	155	162	172	174	165	258	153	168
Gasoline Regular Grade Retail Prices Excluding Taxes															
PADD 1 (East Coast)	263	325	332	180	141	168	173	167	172	181	184	176	275	162	178
PADD 2 (Midwest)	260	325	331	170	143	166	174	166	171	181	185	176	271	162	179
PADD 3 (Gulf Coast)	260	323	330	172	137	165	172	165	170	179	183	175	271	160	177
PADD 4 (Rocky Mountain)	255	321	343	176	129	169	182	170	168	183	193	181	274	163	181
PADD 5 (West Coast)	268	339	343	191	158	184	187	182	185	200	199	192	285	178	194
U.S. Average	262	327	333	177	143	170	176	169	174	184	187	179	275	164	181
Gasoline Regular Grade Retail Prices Including Taxes															
PADD 1	312	374	383	234	187	215	223	216	221	230	233	225	326	211	227
PADD 2	307	373	381	218	187	212	220	212	218	228	233	223	320	208	226
PADD 3	301	364	374	218	178	206	214	207	212	221	225	217	314	202	219
PADD 4	302	367	391	230	173	214	229	218	216	231	241	229	323	209	229
PADD 5	327	398	406	253	210	238	243	239	241	257	254	247	346	233	250
U.S. Average	311	376	385	230	189	217	225	218	222	233	236	227	326	212	230
Gasoline All Grades Including Taxes	316	381	391	236	194	222	229	223	227	238	241	232	331	217	235
End-of-period Inventories (million barrels)															
Total Gasoline Inventories															
PADD 1	59.4	59.2	45.8	62.7	56.7	57.9	55.0	60.6	60.0	60.4	57.0	61.5	62.7	60.6	61.5
PADD 2	52.4	51.3	48.8	48.2	52.9	50.1	49.1	51.2	49.4	49.3	49.6	52.2	48.2	51.2	52.2
PADD 3	71.5	64.7	61.9	68.4	71.7	71.2	67.0	70.7	70.8	71.0	68.3	70.9	68.4	70.7	70.9
PADD 4	6.7	6.6	6.5	6.9	6.2	6.0	5.9	6.6	6.6	6.2	6.2	6.8	6.9	6.6	6.8
PADD 5	31.3	28.0	26.4	27.3	29.7	29.1	28.0	29.8	29.2	29.1	28.6	29.8	27.3	29.8	29.8
U.S. Total	221.2	209.8	189.5	213.4	217.3	214.2	205.1	218.9	216.1	216.1	209.6	221.1	213.4	218.9	221.1
Finished Gasoline Inventories															
PADD 1	27.0	28.8	20.1	25.7	18.6	20.1	20.3	24.0	21.6	23.3	22.5	24.9	25.7	24.0	24.9
PADD 2	34.5	33.6	30.3	29.5	29.4	30.7	31.1	33.6	30.9	31.0	31.7	34.2	29.5	33.6	34.2
PADD 3	36.1	33.8	31.6	33.9	30.0	31.6	30.5	34.5	33.3	34.6	33.2	35.2	33.9	34.5	35.2
PADD 4	4.7	4.5	4.3	4.7	3.8	4.1	4.2	4.5	4.6	4.5	4.4	4.7	4.7	4.5	4.7
PADD 5	7.7	6.3	6.0	4.6	5.4	6.3	6.1	5.3	6.2	7.0	6.5	5.6	4.6	5.3	5.6
U.S. Total	110.0	107.0	92.3	98.2	87.3	92.7	92.2	102.0	96.7	100.3	98.3	104.6	98.2	102.0	104.6
Gasoline Blending Components Inventories															
PADD 1	32.4	30.5	25.7	37.0	38.1	37.8	34.7	36.6	38.4	37.1	34.5	36.5	37.0	36.6	36.5
PADD 2	17.9	17.6	18.5	18.7	23.5	19.4	18.0	17.6	18.5	18.4	17.9	18.0	18.7	17.6	18.0
PADD 3	35.3	30.9	30.3	34.6	41.7	39.6	36.5	36.2	37.5	36.5	35.1	35.6	34.6	36.2	35.6
PADD 4	1.9	2.2	2.2	2.2	2.4	1.9	1.7	2.1	2.0	1.8	1.7	2.1	2.2	2.1	2.1
PADD 5	23.6	21.7	20.4	22.7	24.3	22.8	21.9	24.5	23.0	22.1	22.1	24.2	22.7	24.5	24.2
U.S. Total	111.2	102.8	97.1	115.2	130.0	121.5	112.9	116.9	119.4	115.8	111.3	116.4	115.2	116.9	116.4

- = no data available

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

Regions refer to Petroleum Administration for Defense Districts (PADD).

See "Petroleum for Administration Defense District" in EIA's Energy Glossary (<http://www.eia.doe.gov/glossary/index.html>) for a list of States in each region.**Historical data:** Latest data available from Energy Information Administration databases supporting the following reports: *Petroleum Marketing Monthly*, DOE/EIA-0380;*Petroleum Supply Monthly*, DOE/EIA-0109; *Petroleum Supply Annual*, DOE/EIA-0340/2; and *Weekly Petroleum Status Report*, DOE/EIA-0208.

Minor discrepancies with published historical data are due to independent rounding.

Projections: Generated by simulation of the EIA Regional Short-Term Energy Model.

Table 4d. U.S. Regional Heating Oil Prices and Distillate Inventories

Energy Information Administration/Short-Term Energy Outlook - May 2009

	2008				2009				2010				Year		
	1st	2nd	3rd	4th	1st	2nd	3rd	4th	1st	2nd	3rd	4th	2008	2009	2010
Prices (cents per gallon)															
Refiner Wholesale Prices															
Heating Oil	269	347	337	189	145	145	150	163	164	169	169	173	275	150	168
Diesel Fuel	283	365	347	200	137	150	154	164	168	178	178	180	303	151	176
Heating Oil Residential Prices Excluding Taxes															
Northeast	324	381	390	274	235	210	204	226	231	225	223	238	322	226	232
South	327	386	393	272	227	199	194	220	225	216	216	233	322	218	225
Midwest	319	389	382	246	188	182	194	213	217	220	221	229	310	197	222
West	330	399	399	263	217	211	219	234	238	239	239	249	331	223	242
U.S. Average	324	382	390	272	232	208	202	225	230	224	223	237	322	224	231
Heating Oil Residential Prices Including State Taxes															
Northeast	340	400	409	288	246	221	214	237	243	236	234	249	338	237	243
South	341	403	410	283	237	208	202	229	235	226	225	243	335	227	235
Midwest	338	412	404	261	199	193	206	226	230	233	234	242	328	209	234
West	339	410	410	269	223	216	224	240	244	245	246	255	340	229	248
U.S. Average	340	401	409	286	243	219	212	236	242	235	234	249	338	235	242
Total Distillate End-of-period Inventories (million barrels)															
PADD 1 (East Coast)	33.2	41.9	50.5	56.8	53.0	60.8	68.8	66.6	46.2	52.4	64.2	63.9	56.8	66.6	63.9
PADD 2 (Midwest)	28.5	30.3	27.9	32.6	33.2	31.2	29.1	28.8	28.3	30.5	29.1	28.9	32.6	28.8	28.9
PADD 3 (Gulf Coast)	29.9	32.4	33.1	39.6	39.8	38.0	33.8	34.7	32.8	34.6	33.2	34.9	39.6	34.7	34.9
PADD 4 (Rocky Mountain)	3.1	3.4	2.9	2.9	3.4	3.2	2.7	3.2	3.1	3.2	2.8	3.3	2.9	3.2	3.3
PADD 5 (West Coast)	12.5	13.2	12.8	13.9	12.4	12.2	11.6	12.8	11.5	12.0	11.6	12.8	13.9	12.8	12.8
U.S. Total	107.2	121.1	127.2	145.9	141.8	145.5	146.0	146.1	121.9	132.8	140.9	143.8	145.9	146.1	143.8

- = no data available

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

Regions refer to Petroleum Administration for Defense Districts (PADD) for inventories and to U.S. Census regions for prices.

See "Petroleum for Administration Defense District" and "Census region" in EIA's Energy Glossary (<http://www.eia.doe.gov/glossary/index.html>) for a list of States in each region.**Historical data:** Latest data available from Energy Information Administration databases supporting the following reports: *Petroleum Marketing Monthly*, DOE/EIA-0380;*Petroleum Supply Monthly*, DOE/EIA-0109; *Petroleum Supply Annual*, DOE/EIA-0340/2; and *Weekly Petroleum Status Report*, DOE/EIA-0208.

Minor discrepancies with published historical data are due to independent rounding.

Projections: Generated by simulation of the EIA Regional Short-Term Energy Model.

Table 4e. U.S. Regional Propane Prices and Inventories

Energy Information Administration/Short-Term Energy Outlook - May 2009

	2008				2009				2010				Year		
	1st	2nd	3rd	4th	1st	2nd	3rd	4th	1st	2nd	3rd	4th	2008	2009	2010
Prices (cents per gallon)															
Propane Wholesale Price (a)	145	166	172	83	67	69	73	77	81	81	78	85	139	72	82
Propane Residential Prices excluding Taxes															
Northeast	270	289	313	267	253	210	199	202	207	207	203	207	277	225	207
South	257	267	273	246	233	191	171	182	192	183	173	190	257	202	188
Midwest	204	217	227	207	200	158	137	144	149	139	133	147	209	167	145
West	258	255	257	224	214	185	167	186	194	177	167	192	248	193	187
U.S. Average	237	251	257	229	220	182	160	169	177	172	160	175	239	190	173
Propane Residential Prices including State Taxes															
Northeast	282	302	327	279	264	220	208	211	216	216	213	217	289	235	216
South	270	280	287	258	245	201	179	191	202	192	182	199	269	212	197
Midwest	216	229	240	218	212	167	145	152	157	147	140	155	221	177	153
West	273	270	271	237	226	195	176	197	205	187	177	203	262	204	197
U.S. Average	250	265	270	241	232	192	168	178	187	181	168	184	251	200	182
Propane End-of-period Inventories (million barrels)															
PADD 1 (East Coast)	2.5	3.8	4.4	3.4	2.8	4.6	5.0	4.5	2.7	4.2	4.9	4.6	3.4	4.5	4.6
PADD 2 (Midwest)	9.0	17.8	24.5	18.4	13.8	20.8	25.8	21.0	9.7	17.9	24.2	20.0	18.4	21.0	20.0
PADD 3 (Gulf Coast)	13.3	19.7	27.8	31.3	22.0	30.0	34.5	28.8	16.7	26.6	33.1	27.4	31.3	28.8	27.4
PADD 4 (Rocky Mountain)	0.4	0.4	0.4	0.4	0.3	0.4	0.5	0.4	0.3	0.4	0.5	0.4	0.4	0.4	0.4
PADD 5 (West Coast)	0.4	0.9	2.0	1.8	0.5	1.3	2.5	1.8	0.5	1.3	2.5	1.8	1.8	1.8	1.8
U.S. Total	25.6	42.6	59.2	55.4	39.4	57.0	68.2	56.6	29.9	50.5	65.2	54.1	55.4	56.6	54.1

- = no data available

(a) Propane price to petrochemical sector.

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

Regions refer to Petroleum Administration for Defense Districts (PADD) for inventories and to U.S. Census regions for prices.

See "Petroleum for Administration Defense District" and "Census region" in EIA's Energy Glossary (<http://www.eia.doe.gov/glossary/index.html>) for a list of States in each region.Historical data: Latest data available from Energy Information Administration databases supporting the following reports: *Petroleum Marketing Monthly*, DOE/EIA-0380;*Petroleum Supply Monthly*, DOE/EIA-0109; *Petroleum Supply Annual*, DOE/EIA-0340/2; and *Weekly Petroleum Status Report*, DOE/EIA-0208.

Minor discrepancies with published historical data are due to independent rounding.

Projections: Generated by simulation of the EIA Regional Short-Term Energy Model.

Table 5a. U.S. Natural Gas Supply, Consumption, and Inventories

Energy Information Administration/Short-Term Energy Outlook - May 2009

	2008				2009				2010				Year		
	1st	2nd	3rd	4th	1st	2nd	3rd	4th	1st	2nd	3rd	4th	2008	2009	2010
Supply (billion cubic feet per day)															
Total Marketed Production	58.34	58.88	57.87	59.26	60.22	59.51	56.90	55.38	55.51	56.10	56.50	57.30	58.59	57.98	56.36
Alaska	1.23	1.03	0.97	1.19	1.22	1.02	0.99	1.16	1.23	1.03	1.01	1.19	1.10	1.10	1.11
Federal GOM (a)	7.81	6.97	5.58	5.28	6.54	6.99	6.39	6.59	6.79	6.68	6.11	6.37	6.41	6.63	6.49
Lower 48 States (excl GOM)	49.30	50.87	51.32	52.79	52.46	51.51	49.52	47.62	47.49	48.39	49.38	49.75	51.07	50.26	48.76
Total Dry Gas Production	55.88	56.36	55.52	56.95	57.84	57.17	54.66	53.20	53.33	53.89	54.27	55.05	56.18	55.70	54.14
Gross Imports	12.12	9.92	10.46	11.01	11.32	10.41	10.37	10.10	10.89	10.41	10.99	10.77	10.88	10.54	10.77
Pipeline	11.29	8.86	9.39	10.13	10.32	8.48	8.84	9.12	9.51	8.18	8.95	9.30	9.92	9.19	8.98
LNG	0.83	1.06	1.07	0.88	1.00	1.93	1.52	0.98	1.37	2.24	2.04	1.48	0.96	1.36	1.78
Gross Exports	3.52	2.39	2.10	2.98	3.36	2.17	2.02	2.72	3.03	2.04	1.96	2.75	2.75	2.56	2.44
Net Imports	8.60	7.53	8.36	8.03	7.96	8.24	8.34	7.38	7.86	8.37	9.03	8.02	8.13	7.98	8.32
Supplemental Gaseous Fuels	0.12	0.14	0.16	0.17	0.19	0.13	0.15	0.16	0.16	0.14	0.15	0.17	0.15	0.16	0.16
Net Inventory Withdrawals	18.08	-10.25	-10.79	3.53	12.91	-11.09	-8.34	4.54	16.12	-9.73	-8.79	4.04	0.12	-0.54	0.35
Total Supply	82.67	53.79	53.25	68.68	78.90	54.45	54.81	65.27	77.47	52.68	54.67	67.28	64.58	63.30	62.97
Balancing Item (b)	-0.49	1.38	-0.27	-4.79	0.50	-0.56	-0.62	-3.19	1.21	1.06	0.03	-4.21	-1.05	-0.98	-0.49
Total Primary Supply	82.18	55.17	52.98	63.89	79.40	53.88	54.18	62.08	78.68	53.73	54.71	63.07	63.53	62.32	62.48
Consumption (billion cubic feet per day)															
Residential	25.89	8.52	3.77	15.23	25.94	8.49	3.91	15.08	25.68	8.51	3.92	15.03	13.33	13.30	13.23
Commercial	14.31	6.26	4.15	9.48	14.40	6.26	4.25	9.10	14.27	6.31	4.25	9.08	8.54	8.48	8.45
Industrial	20.56	17.65	16.71	17.71	18.19	16.10	15.67	16.88	18.35	16.15	15.61	16.97	18.15	16.71	16.76
Electric Power (c)	15.63	17.65	23.36	16.12	15.03	17.88	25.40	15.93	14.79	17.88	26.02	16.77	18.20	18.58	18.89
Lease and Plant Fuel	3.49	3.53	3.46	3.55	3.61	3.56	3.41	3.32	3.32	3.36	3.38	3.43	3.51	3.47	3.37
Pipeline and Distribution Use	2.22	1.48	1.43	1.73	2.15	1.49	1.46	1.69	2.17	1.44	1.43	1.69	1.71	1.69	1.68
Vehicle Use	0.08	0.08	0.08	0.08	0.09	0.09	0.09	0.09	0.09	0.09	0.09	0.10	0.08	0.09	0.09
Total Consumption	82.18	55.17	52.98	63.89	79.40	53.88	54.18	62.08	78.68	53.73	54.71	63.07	63.53	62.32	62.48
End-of-period Inventories (billion cubic feet)															
Working Gas Inventory	1,247	2,171	3,163	2,840	1,665	2,675	3,442	3,024	1,574	2,459	3,268	2,896	2,840	3,024	2,896
Producing Region (d)	497	705	845	901	738	1,005	1,066	995	673	871	969	910	901	995	910
East Consuming Region (d)	574	1,157	1,887	1,552	644	1,269	1,910	1,630	658	1,225	1,851	1,592	1,552	1,630	1,592
West Consuming Region (d)	176	310	431	388	283	400	466	400	243	363	447	394	388	400	394

- = no data available

(a) Marketed production from U.S. Federal leases in the Gulf of Mexico.

(b) The balancing item represents the difference between the sum of the components of natural gas supply and the sum of components of natural gas demand.

(c) Natural gas used for electricity generation and (a limited amount of) useful thermal output by electric utilities and independent power producers.

(d) For a list of States in each inventory region refer to *Methodology for EIA Weekly Underground Natural Gas Storage Estimates* (<http://tonto.eia.doe.gov/oog/info/ngs/methodology.html>).

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

LNG: liquefied natural gas.

Historical data: Latest data available from Energy Information Administration databases supporting the following reports: *Natural Gas Monthly*, DOE/EIA-0130; and *Electric Power Monthly*, DOE/EIA-0226.

Minor discrepancies with published historical data are due to independent rounding.

Projections: Generated by simulation of the EIA Regional Short-Term Energy Model.

Table 5b. U.S. Regional Natural Gas Consumption (Billion Cubic Feet/ Day)

Energy Information Administration/Short-Term Energy Outlook - May 2009

	2008				2009				2010				Year		
	1st	2nd	3rd	4th	1st	2nd	3rd	4th	1st	2nd	3rd	4th	2008	2009	2010
Residential Sector															
New England	0.98	0.39	0.16	0.50	1.04	0.40	0.15	0.51	1.05	0.42	0.15	0.51	0.51	0.52	0.53
Middle Atlantic	4.46	1.57	0.63	2.66	4.83	1.59	0.65	2.61	4.65	1.64	0.66	2.62	2.33	2.41	2.38
E. N. Central	7.65	2.32	0.85	4.57	7.62	2.17	0.89	4.45	7.29	2.17	0.88	4.37	3.84	3.77	3.66
W. N. Central	2.65	0.79	0.27	1.40	2.54	0.70	0.27	1.33	2.49	0.68	0.27	1.33	1.28	1.20	1.19
S. Atlantic	2.25	0.58	0.32	1.61	2.47	0.64	0.34	1.50	2.45	0.65	0.34	1.52	1.19	1.23	1.23
E. S. Central	1.06	0.26	0.11	0.60	1.05	0.27	0.12	0.55	1.07	0.26	0.12	0.53	0.51	0.49	0.49
W. S. Central	1.88	0.51	0.28	0.95	1.80	0.56	0.31	0.89	1.85	0.55	0.31	0.90	0.91	0.88	0.90
Mountain	1.98	0.70	0.31	1.13	1.75	0.70	0.33	1.27	1.98	0.70	0.33	1.28	1.03	1.01	1.07
Pacific	2.97	1.41	0.83	1.80	2.84	1.47	0.85	1.97	2.87	1.44	0.86	1.97	1.75	1.78	1.78
Total	25.89	8.52	3.77	15.23	25.94	8.49	3.91	15.08	25.68	8.51	3.92	15.03	13.33	13.30	13.23
Commercial Sector															
New England	0.60	0.26	0.15	0.33	0.63	0.26	0.15	0.34	0.61	0.27	0.15	0.34	0.34	0.34	0.34
Middle Atlantic	2.70	1.19	0.86	1.86	2.81	1.23	0.84	1.66	2.74	1.25	0.84	1.64	1.65	1.63	1.61
E. N. Central	3.71	1.30	0.69	2.34	3.77	1.25	0.74	2.20	3.68	1.30	0.73	2.21	2.01	1.98	1.97
W. N. Central	1.56	0.55	0.29	0.95	1.54	0.54	0.31	0.91	1.49	0.53	0.31	0.92	0.84	0.82	0.81
S. Atlantic	1.51	0.71	0.56	1.20	1.62	0.75	0.56	1.14	1.61	0.74	0.56	1.13	0.99	1.02	1.01
E. S. Central	0.65	0.25	0.17	0.42	0.64	0.24	0.18	0.37	0.63	0.24	0.18	0.38	0.37	0.36	0.36
W. S. Central	1.13	0.60	0.47	0.74	1.08	0.57	0.49	0.74	1.13	0.58	0.49	0.75	0.73	0.72	0.74
Mountain	1.08	0.50	0.28	0.67	0.99	0.50	0.29	0.70	1.04	0.50	0.29	0.70	0.63	0.62	0.63
Pacific	1.35	0.89	0.68	0.98	1.32	0.91	0.70	1.04	1.33	0.90	0.70	1.02	0.98	0.99	0.98
Total	14.31	6.26	4.15	9.48	14.40	6.26	4.25	9.10	14.27	6.31	4.25	9.08	8.54	8.48	8.45
Industrial Sector															
New England	0.36	0.21	0.15	0.24	0.33	0.20	0.16	0.21	0.30	0.20	0.16	0.21	0.24	0.23	0.22
Middle Atlantic	1.13	0.83	0.74	0.88	1.01	0.78	0.72	0.85	1.00	0.79	0.72	0.86	0.89	0.84	0.84
E. N. Central	3.82	2.85	2.53	2.93	3.38	2.56	2.35	2.95	3.50	2.58	2.33	2.95	3.03	2.81	2.84
W. N. Central	1.66	1.32	1.26	1.44	1.48	1.07	1.09	1.21	1.29	1.05	1.10	1.24	1.42	1.21	1.17
S. Atlantic	1.59	1.42	1.34	1.31	1.38	1.30	1.23	1.33	1.45	1.29	1.22	1.33	1.42	1.31	1.32
E. S. Central	1.40	1.21	1.11	1.14	1.18	1.07	0.99	1.12	1.21	1.05	0.97	1.11	1.21	1.09	1.09
W. S. Central	7.06	6.67	6.41	6.36	6.09	6.10	6.09	6.03	6.38	6.19	6.10	6.10	6.62	6.08	6.19
Mountain	0.96	0.76	0.69	0.85	0.88	0.70	0.65	0.76	0.82	0.68	0.65	0.77	0.82	0.75	0.73
Pacific	2.58	2.37	2.48	2.56	2.47	2.32	2.39	2.40	2.41	2.31	2.38	2.41	2.50	2.39	2.38
Total	20.56	17.65	16.71	17.71	18.19	16.10	15.67	16.88	18.35	16.15	15.61	16.97	18.15	16.71	16.76

- = no data available

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

Regions refer to U.S. Census divisions.

See "Census division" in EIA's Energy Glossary (<http://www.eia.doe.gov/glossary/index.html>) for a list of States in each region.**Historical data:** Latest data available from Energy Information Administration databases supporting the *Natural Gas Monthly*, DOE/EIA-0130.

Minor discrepancies with published historical data are due to independent rounding.

Projections: Generated by simulation of the EIA Regional Short-Term Energy Model.

Table 5c. U.S. Regional Natural Gas Prices (dollars per thousand cubic feet)

Energy Information Administration/Short-Term Energy Outlook - May 2009

	2008				2009				2010				Year		
	1st	2nd	3rd	4th	1st	2nd	3rd	4th	1st	2nd	3rd	4th	2008	2009	2010
Wholesale/Spot															
U.S. Average Wellhead	7.62	9.86	8.81	6.06	4.35	3.24	3.25	3.82	4.50	4.49	4.45	4.92	8.08	3.66	4.59
Henry Hub Spot Price	8.92	11.73	9.29	6.60	4.71	3.54	3.67	4.32	5.15	5.06	5.00	5.63	9.13	4.06	5.21
Residential															
New England	16.19	17.98	21.63	17.46	16.97	14.85	16.47	14.27	14.19	14.16	17.21	15.27	17.27	15.86	14.67
Middle Atlantic	14.69	17.29	22.09	16.77	14.92	13.60	16.19	12.71	12.03	13.01	16.80	13.62	16.23	14.19	12.97
E. N. Central	11.39	14.94	19.51	12.43	10.87	10.76	13.28	9.50	9.24	10.49	14.18	10.57	12.68	10.59	10.13
W. N. Central	11.20	14.36	20.21	11.07	10.07	10.62	14.40	10.18	9.86	10.93	14.96	10.68	12.14	10.42	10.53
S. Atlantic	15.29	20.88	27.01	16.87	14.64	17.05	21.32	14.89	13.43	16.56	21.51	15.42	17.30	15.49	15.02
E. S. Central	13.41	17.51	23.07	15.09	13.29	13.54	16.80	13.30	11.94	13.49	17.53	14.30	14.98	13.54	13.13
W. S. Central	11.93	17.93	21.40	12.74	11.08	12.55	15.17	11.70	10.48	12.86	15.90	12.59	13.72	11.83	11.85
Mountain	10.45	12.37	15.59	10.80	10.35	9.63	11.95	8.58	9.08	9.26	12.20	9.19	11.26	9.79	9.38
Pacific	12.12	14.37	15.54	11.24	10.68	9.01	9.22	8.91	9.46	9.71	10.37	9.93	12.75	9.67	9.75
U.S. Average	12.44	15.58	19.25	13.32	12.06	11.53	13.41	10.69	10.47	11.44	14.15	11.57	13.67	11.68	11.22
Commercial															
New England	14.22	15.31	17.33	14.81	13.94	11.46	10.54	11.56	12.18	11.60	11.51	12.56	14.88	12.55	12.09
Middle Atlantic	12.97	14.40	14.71	13.07	11.98	9.73	8.36	9.76	10.16	9.75	9.45	10.86	13.42	10.47	10.14
E. N. Central	10.45	13.06	14.97	11.11	9.56	8.06	7.91	7.94	8.50	8.63	9.00	8.95	11.34	8.70	8.68
W. N. Central	10.59	12.25	13.72	9.60	9.27	7.69	7.56	7.63	8.32	8.34	8.59	8.64	10.82	8.41	8.44
S. Atlantic	13.00	14.61	15.80	13.29	11.96	10.33	9.84	10.58	10.69	10.37	10.69	11.31	13.70	10.89	10.77
E. S. Central	12.41	14.65	16.50	13.68	12.23	10.38	10.05	10.58	10.69	10.45	10.46	11.13	13.57	11.23	10.74
W. S. Central	10.61	13.11	13.50	10.58	9.40	7.36	7.55	8.09	8.00	7.94	8.55	9.08	11.53	8.36	8.35
Mountain	9.48	10.53	11.59	9.76	9.24	7.89	7.79	7.38	7.61	7.58	8.18	8.24	9.98	8.27	7.85
Pacific	11.23	12.45	13.15	10.58	10.03	7.57	7.06	7.86	8.68	7.92	8.03	8.83	11.63	8.42	8.45
U.S. Average	11.35	13.12	14.16	11.44	10.52	8.73	8.25	8.70	9.17	8.97	9.15	9.60	11.98	9.41	9.24
Industrial															
New England	13.06	14.65	15.55	12.93	13.18	9.32	7.95	9.76	10.76	9.71	9.10	10.94	13.70	10.66	10.29
Middle Atlantic	12.43	13.33	14.19	13.19	11.05	7.36	6.52	8.29	9.05	7.98	7.65	9.36	13.04	8.72	8.66
E. N. Central	9.85	11.74	12.41	9.91	9.02	6.73	6.16	6.73	7.45	7.23	7.20	7.79	10.57	7.58	7.47
W. N. Central	9.12	10.35	10.37	7.67	7.54	4.99	4.45	5.29	6.61	5.81	5.48	6.44	9.27	5.71	6.14
S. Atlantic	10.65	12.63	13.09	10.57	8.24	5.96	5.91	7.10	7.52	7.08	7.15	8.28	11.64	6.79	7.53
E. S. Central	9.46	11.60	11.94	9.44	7.84	5.75	5.36	6.54	7.13	6.46	6.49	7.46	10.53	6.43	6.91
W. S. Central	8.12	10.91	10.35	6.70	4.85	3.98	3.88	4.47	5.15	5.17	5.03	5.65	9.09	4.27	5.25
Mountain	9.33	10.03	10.08	8.40	8.17	6.61	5.91	6.24	6.89	6.47	6.34	7.01	9.38	6.82	6.71
Pacific	9.74	10.81	10.95	8.95	8.19	5.63	4.68	5.78	6.47	5.52	5.43	6.79	10.07	6.09	6.05
U.S. Average	8.91	11.10	10.76	7.71	6.48	4.65	4.33	5.22	6.04	5.60	5.42	6.32	9.61	5.17	5.85

- = no data available

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

Regions refer to U.S. Census divisions.

See "Census division" in EIA's Energy Glossary (<http://www.eia.doe.gov/glossary/index.html>) for a list of States in each region.**Historical data:** Latest data available from Energy Information Administration databases supporting the *Natural Gas Monthly*, DOE/EIA-0130.Natural gas Henry Hub spot price from NGI's *Daily Gas Price Index* (<http://Intelligencepress.com>).

Minor discrepancies with published historical data are due to independent rounding.

Projections: Generated by simulation of the EIA Regional Short-Term Energy Model.

Table 6. U.S. Coal Supply, Consumption, and Inventories

Energy Information Administration/Short-Term Energy Outlook - May 2009

	2008				2009				2010				Year		
	1st	2nd	3rd	4th	1st	2nd	3rd	4th	1st	2nd	3rd	4th	2008	2009	2010
Supply (million short tons)															
Production	289.1	283.9	299.0	299.4	282.6	267.3	274.7	289.1	276.7	273.1	280.1	295.3	1171.5	1113.7	1125.1
Appalachia	97.8	99.1	95.4	98.6	93.4	92.6	90.0	91.9	93.6	94.5	90.7	93.8	390.8	367.8	372.6
Interior	35.5	35.0	37.9	38.7	35.8	33.0	33.7	35.6	34.0	33.7	35.6	36.4	147.1	138.1	139.7
Western	155.8	149.8	165.8	162.2	153.4	141.8	150.9	161.6	149.1	144.8	153.8	165.1	633.6	607.8	612.8
Primary Inventory Withdrawals	1.5	1.1	1.2	2.9	-1.6	-3.0	7.6	-0.3	-4.2	-3.0	7.6	-0.3	6.7	2.6	0.0
Imports	7.6	9.0	8.5	9.1	4.8	6.6	7.1	8.9	8.1	9.4	9.4	9.2	34.2	27.4	36.1
Exports	15.8	23.1	20.3	22.3	14.0	18.6	19.6	17.7	15.0	21.4	23.2	21.0	81.5	69.9	80.5
Metallurgical Coal	9.1	12.6	10.6	10.4	7.2	8.1	8.9	10.8	6.3	9.0	9.9	11.9	42.5	34.9	37.1
Steam Coal	6.7	10.5	9.8	12.0	6.8	10.5	10.7	7.0	8.7	12.5	13.3	9.1	39.0	35.0	43.5
Total Primary Supply	282.5	270.9	288.3	289.1	271.8	252.3	269.8	279.9	265.6	258.0	273.9	283.2	1130.8	1073.8	1080.6
Secondary Inventory Withdrawals	5.1	-7.4	7.6	-18.4	6.2	-4.7	17.2	-15.9	1.2	-4.5	17.3	-16.2	-13.1	2.9	-2.2
Waste Coal (a)	3.3	3.3	3.5	3.7	3.7	3.7	3.7	3.7	3.7	3.7	3.7	3.7	13.7	15.0	15.0
Total Supply	290.8	266.7	299.5	274.5	281.8	251.4	290.7	267.8	270.5	257.2	294.9	270.8	1131.5	1091.6	1093.4
Consumption (million short tons)															
Coke Plants	5.5	5.6	5.8	5.2	4.1	3.9	3.3	3.3	3.6	3.7	3.3	3.5	22.1	14.5	14.0
Electric Power Sector (b)	263.3	247.9	279.2	251.2	250.6	237.2	276.8	252.9	254.9	242.0	280.2	254.9	1041.6	1017.5	1032.0
Retail and Other Industry	15.2	14.6	14.3	14.0	10.4	10.4	10.6	11.6	12.0	11.5	11.4	12.4	58.0	42.9	47.3
Residential and Commercial	1.1	0.7	0.7	0.9	1.0	0.6	0.6	1.0	0.9	0.6	0.6	1.0	3.5	3.1	3.1
Other Industrial	14.1	13.9	13.6	13.0	9.4	9.8	10.0	10.6	11.0	10.9	10.8	11.4	54.5	39.8	44.1
Total Consumption	284.0	268.1	299.3	270.4	265.0	251.4	290.7	267.8	270.5	257.2	294.9	270.8	1121.7	1074.9	1093.4
Discrepancy (c)	6.8	-1.4	0.2	4.1	16.7	0.0	0.0	0.0	0.0	0.0	0.0	0.0	9.8	16.7	0.0
End-of-period Inventories (million short tons)															
Primary Inventories (d)	32.5	31.4	30.2	27.3	28.9	31.9	24.3	24.7	28.9	31.9	24.3	24.7	27.3	24.7	24.7
Secondary Inventories (e)	153.7	161.1	153.5	171.9	165.7	170.3	153.1	169.0	167.9	172.4	155.1	171.2	171.9	169.0	171.2
Electric Power Sector	147.0	153.9	145.8	163.1	157.0	161.3	143.7	159.4	158.5	162.8	145.1	161.2	163.1	159.4	161.2
Retail and General Industry	4.8	5.0	5.2	6.0	6.0	6.3	6.6	7.0	6.8	7.0	7.3	7.5	6.0	7.0	7.5
Coke Plants	1.5	1.8	2.0	2.3	2.2	2.2	2.3	2.2	2.0	2.0	2.1	2.0	2.3	2.2	2.0
Coal Market Indicators															
Coal Miner Productivity															
(Tons per hour)	6.27	6.27	6.27	6.17	6.00	6.00	6.00	6.00	5.90	5.90	5.90	5.90	6.24	6.00	5.90
Total Raw Steel Production															
(Million short tons per day)	0.302	0.303	0.298	0.200	0.146	0.140	0.151	0.160	0.136	0.135	0.151	0.133	0.276	0.149	0.139
Cost of Coal to Electric Utilities															
(Dollars per million Btu)	1.91	2.04	2.16	2.18	2.25	2.16	2.06	1.98	1.96	1.92	1.90	1.87	2.07	2.11	1.91

- = no data available

(a) Waste coal includes waste coal and coal slurry reprocessed into briquettes.

(b) Coal used for electricity generation and (a limited amount) of useful thermal output by electric utilities and independent power producers.

(c) The discrepancy reflects an unaccounted-for shipper and receiver reporting difference, assumed to be zero in the forecast period.

(d) Primary stocks are held at the mines, generation plants, and distribution points.

(e) Secondary stocks are held by users. It includes an estimate of stocks held at utility plants sold to nonutility generators.

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.**Historical data:** Latest data available from Energy Information Administration databases supporting the following reports: *Quarterly Coal Report*, DOE/EIA-0121; and *Electric Power Monthly*, DOE/EIA-0226.

Minor discrepancies with published historical data are due to independent rounding.

Projections: Generated by simulation of the EIA Regional Short-Term Energy Model.

Table 7a. U.S. Electricity Industry Overview

Energy Information Administration/Short-Term Energy Outlook - May 2009

	2008				2009				2010				Year		
	1st	2nd	3rd	4th	1st	2nd	3rd	4th	1st	2nd	3rd	4th	2008	2009	2010
Electricity Supply (billion kilowatthours per day)															
Electricity Generation	11.10	11.00	12.25	10.56	10.97	10.79	12.43	10.59	11.03	11.02	12.66	10.79	11.23	11.20	11.38
Electric Power Sector (a)	10.70	10.61	11.85	10.19	10.60	10.43	12.04	10.22	10.64	10.65	12.26	10.41	10.84	10.83	10.99
Industrial Sector	0.38	0.37	0.38	0.34	0.34	0.34	0.37	0.35	0.37	0.35	0.38	0.36	0.37	0.35	0.36
Commercial Sector	0.02	0.02	0.02	0.02	0.02	0.02	0.02	0.02	0.02	0.02	0.02	0.02	0.02	0.02	0.02
Net Imports	0.09	0.09	0.13	0.05	0.07	0.07	0.09	0.04	0.06	0.06	0.08	0.04	0.09	0.07	0.06
Total Supply	11.20	11.09	12.38	10.61	11.04	10.87	12.52	10.64	11.08	11.08	12.75	10.83	11.32	11.27	11.44
Losses and Unaccounted for (b) ...	0.63	0.88	0.74	0.71	0.76	0.86	0.79	0.70	0.64	0.93	0.84	0.75	0.74	0.78	0.79
Electricity Consumption (billion kilowatthours per day)															
Retail Sales	10.14	9.80	11.22	9.51	9.89	9.62	11.32	9.55	10.04	9.76	11.48	9.69	10.17	10.10	10.24
Residential Sector	3.94	3.35	4.34	3.44	3.95	3.38	4.54	3.49	3.99	3.45	4.61	3.54	3.77	3.84	3.90
Commercial Sector	3.52	3.65	4.09	3.52	3.51	3.64	4.12	3.57	3.56	3.72	4.22	3.65	3.70	3.71	3.79
Industrial Sector	2.66	2.77	2.77	2.53	2.40	2.58	2.63	2.48	2.47	2.58	2.63	2.47	2.68	2.52	2.54
Transportation Sector	0.02	0.02	0.02	0.02	0.02	0.02	0.02	0.02	0.02	0.02	0.02	0.02	0.02	0.02	0.02
Direct Use (c)	0.43	0.41	0.43	0.38	0.38	0.38	0.41	0.39	0.41	0.39	0.42	0.40	0.41	0.39	0.40
Total Consumption	10.57	10.21	11.64	9.90	10.28	10.00	11.73	9.94	10.44	10.15	11.90	10.08	10.58	10.49	10.65
Prices															
Power Generation Fuel Costs (dollars per million Btu)															
Coal	1.91	2.04	2.16	2.18	2.25	2.16	2.06	1.98	1.96	1.92	1.90	1.87	2.07	2.11	1.91
Natural Gas	8.57	11.08	9.75	6.67	5.44	3.89	3.82	4.47	5.33	5.18	5.11	5.63	9.13	4.30	5.29
Residual Fuel Oil	12.90	15.44	17.75	10.28	7.16	8.09	8.15	8.37	8.43	8.20	8.22	8.74	14.40	7.74	8.39
Distillate Fuel Oil	18.86	23.38	23.99	14.88	10.56	10.49	10.96	11.72	11.83	12.11	12.30	12.53	20.27	10.94	12.20
End-Use Prices (cents per kilowatthour)															
Residential Sector	10.4	11.5	12.1	11.4	11.2	12.1	12.4	11.6	11.1	12.3	12.7	12.1	11.4	11.9	12.1
Commercial Sector	9.5	10.3	11.0	10.2	10.1	10.6	11.1	10.4	10.2	10.8	11.4	10.8	10.3	10.6	10.8
Industrial Sector	6.4	6.9	7.6	7.1	6.9	7.2	7.6	7.1	7.0	7.3	7.8	7.4	7.0	7.2	7.4

- = no data available

(a) Electric utilities and independent power producers.

(b) Includes transmission and distribution losses, data collection time-frame differences, and estimation error.

(c) Direct Use represents commercial and industrial facility use of onsite net electricity generation; and electrical sales or transfers to adjacent or colocated facilities for which revenue information is not available. See Table 7.6 of the EIA *Monthly Energy Review*.

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

Historical data: Latest data available from Energy Information Administration databases supporting the following reports: *Electric Power Monthly*, DOE/EIA-0226; and *Electric Power Annual*, DOE/EIA-0348.

Minor discrepancies with published historical data are due to independent rounding.

Projections: Generated by simulation of the EIA Regional Short-Term Energy Model.

Table 7b. U.S. Regional Electricity Retail Sales (Million Kilowatthours per Day)

Energy Information Administration/Short-Term Energy Outlook - May 2009

	2008				2009				2010				Year		
	1st	2nd	3rd	4th	1st	2nd	3rd	4th	1st	2nd	3rd	4th	2008	2009	2010
Residential Sector															
New England	140	112	138	123	146	115	140	126	141	115	140	126	128	132	131
Middle Atlantic	385	318	407	336	400	317	417	336	392	323	425	342	362	367	371
E. N. Central	575	439	562	497	567	451	596	492	567	457	600	495	519	527	530
W. N. Central	316	237	308	263	317	243	327	258	303	247	333	263	281	286	286
S. Atlantic	954	861	1,110	857	979	850	1,148	860	986	866	1,169	876	946	959	974
E. S. Central	355	281	383	293	357	281	397	288	350	286	402	292	328	331	332
W. S. Central	502	500	680	445	490	511	746	487	523	529	761	497	532	559	578
Mountain	250	228	324	225	240	237	330	232	251	242	339	239	257	260	268
Pacific contiguous	446	362	416	385	443	363	422	393	456	366	428	399	402	405	412
AK and HI	16	13	13	14	15	14	14	15	16	14	14	15	14	14	15
Total	3,938	3,352	4,342	3,439	3,954	3,383	4,538	3,487	3,986	3,445	4,612	3,542	3,769	3,841	3,897
Commercial Sector															
New England	154	150	168	146	142	152	171	151	159	155	174	154	155	154	160
Middle Atlantic	447	434	493	431	451	430	489	427	449	439	499	435	451	449	455
E. N. Central	552	547	608	540	551	540	599	531	546	554	614	544	562	555	565
W. N. Central	262	260	290	261	262	261	295	259	258	263	298	261	268	269	270
S. Atlantic	782	840	931	785	780	816	927	790	774	832	945	806	835	828	840
E. S. Central	217	228	263	216	215	229	268	220	218	233	272	224	231	233	237
W. S. Central	407	460	519	417	418	481	560	459	441	500	581	476	451	480	500
Mountain	240	257	290	250	240	264	296	254	250	273	305	263	259	263	273
Pacific contiguous	443	456	508	458	436	448	503	459	447	458	513	468	466	462	472
AK and HI	17	17	17	17	17	17	18	18	18	18	18	18	17	18	18
Total	3,521	3,649	4,087	3,522	3,513	3,639	4,125	3,568	3,560	3,723	4,219	3,649	3,695	3,713	3,789
Industrial Sector															
New England	60	63	64	59	69	57	59	56	55	56	58	55	62	60	56
Middle Atlantic	196	202	202	188	181	194	200	188	183	188	193	182	197	191	186
E. N. Central	532	534	526	486	446	452	453	432	427	438	439	419	519	445	431
W. N. Central	231	235	245	230	210	230	242	229	224	234	245	233	235	228	234
S. Atlantic	409	434	426	383	362	395	399	373	374	395	399	373	413	382	385
E. S. Central	369	362	348	345	326	346	340	346	353	355	349	354	356	340	353
W. S. Central	415	455	441	386	389	455	463	427	433	457	464	428	424	434	446
Mountain	210	232	242	213	200	228	242	214	212	233	247	219	224	221	228
Pacific contiguous	225	242	258	230	208	208	223	199	194	206	221	197	239	210	205
AK and HI	14	14	14	14	13	14	15	14	13	14	15	14	14	14	14
Total	2,661	2,773	2,767	2,533	2,405	2,580	2,634	2,479	2,469	2,576	2,630	2,474	2,683	2,525	2,537
Total All Sectors (a)															
New England	356	327	371	330	359	326	371	334	357	328	374	336	346	348	349
Middle Atlantic	1,039	965	1,113	966	1,044	952	1,118	961	1,035	959	1,128	969	1,021	1,019	1,023
E. N. Central	1,662	1,521	1,697	1,525	1,566	1,444	1,649	1,456	1,542	1,450	1,654	1,459	1,601	1,529	1,527
W. N. Central	808	733	844	754	790	735	864	747	785	744	876	757	785	784	791
S. Atlantic	2,148	2,139	2,471	2,029	2,124	2,064	2,477	2,026	2,138	2,097	2,517	2,057	2,197	2,173	2,203
E. S. Central	941	871	994	854	898	857	1,005	854	920	874	1,023	870	915	904	922
W. S. Central	1,324	1,416	1,640	1,248	1,297	1,448	1,769	1,373	1,398	1,486	1,806	1,401	1,407	1,473	1,524
Mountain	701	717	857	687	680	729	868	701	714	748	892	720	741	745	769
Pacific contiguous	1,117	1,062	1,184	1,076	1,091	1,022	1,150	1,053	1,100	1,033	1,165	1,067	1,110	1,079	1,091
AK and HI	47	45	45	46	46	45	47	47	47	46	47	48	46	46	47
Total	10,142	9,795	11,217	9,515	9,895	9,623	11,317	9,553	10,036	9,764	11,481	9,685	10,168	10,099	10,244

- = no data available

(a) Total retail sales to all sectors includes residential, commercial, industrial, and transportation sector sales.

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

Retail Sales represents total retail electricity sales by electric utilities and power marketers.

Regions refer to U.S. Census divisions.

See "Census division" in EIA's Energy Glossary (<http://www.eia.doe.gov/glossary/index.html>) for a list of States in each region.**Historical data:** Latest data available from Energy Information Administration databases supporting the following reports: *Electric Power Monthly*, DOE/EIA-0226; and *Electric Power Annual*, DOE/EIA-0348.

Minor discrepancies with published historical data are due to independent rounding.

Projections: Generated by simulation of the EIA Regional Short-Term Energy Model.

Table 7c. U.S. Regional Electricity Prices (Cents per Kilowatthour)

Energy Information Administration/Short-Term Energy Outlook - May 2009

	2008				2009				2010				Year		
	1st	2nd	3rd	4th	1st	2nd	3rd	4th	1st	2nd	3rd	4th	2008	2009	2010
Residential Sector															
New England	16.7	17.4	18.0	18.2	18.1	18.4	18.3	18.1	18.1	18.7	18.8	18.7	17.6	18.2	18.6
Middle Atlantic	13.8	15.5	16.7	14.5	14.3	15.6	16.5	15.1	14.5	15.9	17.0	15.6	15.2	15.4	15.8
E. N. Central	9.5	10.8	11.0	10.7	10.4	11.4	11.4	10.7	10.3	11.5	11.7	11.1	10.5	11.0	11.1
W. N. Central	7.7	9.1	9.6	8.6	8.2	9.6	9.9	8.6	8.2	9.6	10.1	8.9	8.7	9.1	9.2
S. Atlantic	9.9	10.7	11.3	10.9	11.1	11.7	11.8	11.2	10.8	11.8	12.3	11.9	10.7	11.5	11.7
E. S. Central	8.2	9.3	9.7	9.9	9.5	10.2	10.1	9.6	9.3	10.2	10.3	10.2	9.3	9.8	10.0
W. S. Central	10.4	11.9	12.7	11.9	11.6	12.7	13.0	12.0	11.5	12.9	13.4	12.7	11.8	12.4	12.7
Mountain	8.9	10.2	10.5	9.6	9.4	10.3	10.5	9.7	9.4	10.5	10.8	10.0	9.8	10.0	10.2
Pacific	11.3	11.8	13.0	11.8	11.5	12.2	13.4	12.2	11.6	12.3	13.5	12.1	11.9	12.3	12.4
U.S. Average	10.3	11.5	12.1	11.4	11.2	12.1	12.4	11.6	11.1	12.3	12.7	12.1	11.4	11.9	12.1
Commercial Sector															
New England	14.6	15.5	16.1	15.6	15.9	15.5	16.2	15.6	15.7	16.0	16.6	16.0	15.5	15.8	16.1
Middle Atlantic	12.8	14.3	15.6	13.1	13.1	14.1	15.6	13.8	13.2	14.4	15.9	14.2	14.0	14.2	14.5
E. N. Central	8.4	8.9	9.1	9.0	9.0	9.2	9.4	9.1	9.0	9.4	9.6	9.3	8.9	9.2	9.3
W. N. Central	6.5	7.3	7.8	6.8	6.8	7.5	7.9	6.9	6.8	7.6	8.1	7.1	7.1	7.3	7.4
S. Atlantic	8.8	9.2	9.8	9.7	9.9	10.0	10.1	9.8	9.6	10.0	10.4	10.4	9.4	10.0	10.1
E. S. Central	8.2	8.8	9.3	9.6	9.5	9.6	9.5	9.5	9.4	9.8	9.9	10.0	9.0	9.5	9.8
W. S. Central	9.3	10.3	10.8	9.9	9.8	10.1	10.5	10.0	9.9	10.6	10.9	10.6	10.1	10.1	10.6
Mountain	7.7	8.6	8.9	8.1	8.0	8.7	8.8	8.5	8.2	8.9	9.1	8.7	8.3	8.5	8.7
Pacific	10.1	11.5	12.8	11.2	10.7	12.0	13.5	11.6	11.0	12.1	13.6	11.7	11.4	12.0	12.1
U.S. Average	9.5	10.3	11.0	10.2	10.1	10.6	11.1	10.4	10.2	10.8	11.4	10.8	10.3	10.6	10.8
Industrial Sector															
New England	12.8	13.2	13.7	13.4	12.6	13.2	13.6	13.5	13.4	13.3	13.7	13.6	13.3	13.2	13.5
Middle Atlantic	8.4	8.8	9.2	8.3	8.7	8.9	9.3	8.8	8.9	9.1	9.6	9.1	8.7	8.9	9.2
E. N. Central	6.0	6.3	6.7	6.6	6.6	6.6	6.9	6.6	6.5	6.8	7.1	6.8	6.4	6.7	6.8
W. N. Central	4.9	5.3	5.9	5.2	5.5	5.8	6.1	5.2	5.4	5.8	6.3	5.5	5.4	5.6	5.8
S. Atlantic	5.8	6.2	6.8	6.6	6.7	6.7	7.1	6.6	6.5	6.7	7.2	6.9	6.3	6.8	6.8
E. S. Central	5.0	5.5	6.2	6.2	6.0	6.2	6.5	5.8	5.6	6.2	6.7	6.4	5.7	6.1	6.2
W. S. Central	7.2	8.3	8.9	7.9	7.2	7.8	8.3	8.1	7.7	8.1	8.5	8.3	8.1	7.9	8.1
Mountain	5.6	6.1	6.7	5.7	5.6	6.1	6.7	6.0	5.8	6.2	6.8	6.1	6.0	6.1	6.3
Pacific	7.5	7.7	8.8	8.1	7.6	8.1	9.1	8.4	7.8	8.1	8.9	8.3	8.0	8.3	8.3
U.S. Average	6.4	6.9	7.6	7.1	6.9	7.2	7.6	7.1	7.0	7.3	7.8	7.4	7.0	7.2	7.4
All Sectors (a)															
New England	15.1	15.7	16.4	16.2	16.1	16.1	16.5	16.1	16.3	16.4	16.9	16.6	15.8	16.2	16.6
Middle Atlantic	12.3	13.5	14.9	12.7	12.8	13.5	14.8	13.3	12.9	13.8	15.2	13.7	13.4	13.6	14.0
E. N. Central	8.0	8.5	9.0	8.8	8.8	9.1	9.4	8.9	8.8	9.3	9.7	9.2	8.6	9.1	9.2
W. N. Central	6.5	7.3	7.9	6.9	7.0	7.6	8.1	7.0	6.9	7.7	8.4	7.2	7.2	7.5	7.6
S. Atlantic	8.7	9.2	10.0	9.6	9.9	10.0	10.4	9.8	9.6	10.1	10.8	10.4	9.4	10.1	10.3
E. S. Central	6.9	7.6	8.4	8.4	8.2	8.4	8.7	8.0	7.9	8.5	9.0	8.6	7.8	8.4	8.5
W. S. Central	9.1	10.2	11.1	10.0	9.7	10.3	11.0	10.1	9.8	10.6	11.3	10.7	10.2	10.3	10.7
Mountain	7.5	8.3	8.9	7.8	7.8	8.4	8.9	8.1	7.9	8.6	9.1	8.3	8.2	8.3	8.5
Pacific	10.0	10.7	12.0	10.7	10.4	11.3	12.6	11.2	10.7	11.4	12.7	11.2	10.9	11.4	11.5
U.S. Average	9.0	9.8	10.6	9.8	9.8	10.2	10.8	10.0	9.8	10.4	11.1	10.4	9.8	10.2	10.4

- = no data available

(a) Volume-weighted average of retail prices to residential, commercial, industrial, and transportation sectors.

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

Regions refer to U.S. Census divisions.

See "Census division" in EIA's Energy Glossary (<http://www.eia.doe.gov/glossary/index.html>) for a list of States in each region.**Historical data:** Latest data available from Energy Information Administration databases supporting the following reports: *Electric Power Monthly*, DOE/EIA-0226; and *Electric Power Annual*, DOE/EIA-0348.

Minor discrepancies with published historical data are due to independent rounding.

Projections: Generated by simulation of the EIA Regional Short-Term Energy Model.

Table 7d. U.S. Electricity Generation by Fuel and Sector (Billion Kilowatthours per day)

Energy Information Administration/Short-Term Energy Outlook - May 2009

	2008				2009				2010				Year		
	1st	2nd	3rd	4th	1st	2nd	3rd	4th	1st	2nd	3rd	4th	2008	2009	2010
Electric Power Sector (a)															
Coal	5.571	5.167	5.721	5.138	5.322	4.906	5.623	5.144	5.325	4.974	5.651	5.149	5.399	5.250	5.275
Natural Gas	1.902	2.079	2.791	1.951	1.827	2.141	3.061	1.938	1.805	2.150	3.143	2.045	2.182	2.244	2.289
Other Gases	0.010	0.010	0.009	0.007	0.007	0.010	0.010	0.010	0.011	0.011	0.011	0.010	0.009	0.009	0.010
Petroleum	0.113	0.120	0.122	0.107	0.160	0.104	0.108	0.113	0.134	0.124	0.152	0.135	0.116	0.121	0.136
Residual Fuel Oil	0.052	0.066	0.070	0.055	0.098	0.052	0.041	0.034	0.043	0.039	0.058	0.048	0.060	0.056	0.047
Distillate Fuel Oil	0.022	0.018	0.015	0.015	0.028	0.016	0.015	0.015	0.023	0.017	0.017	0.018	0.017	0.019	0.019
Petroleum Coke	0.036	0.034	0.035	0.035	0.030	0.035	0.051	0.062	0.064	0.066	0.075	0.067	0.035	0.044	0.068
Other Petroleum	0.004	0.003	0.003	0.003	0.004	0.001	0.002	0.002	0.003	0.002	0.002	0.002	0.003	0.002	0.002
Nuclear	2.204	2.115	2.326	2.164	2.257	2.167	2.318	2.150	2.259	2.185	2.324	2.156	2.203	2.223	2.231
Pumped Storage Hydroelectric	-0.019	-0.012	-0.021	-0.016	-0.015	-0.015	-0.018	-0.017	-0.016	-0.015	-0.017	-0.016	-0.017	-0.016	-0.016
Other Fuels (b)	0.018	0.020	0.019	0.018	0.018	0.019	0.020	0.019	0.018	0.019	0.021	0.019	0.019	0.019	0.019
Renewables:															
Conventional Hydroelectric	0.649	0.832	0.657	0.552	0.735	0.799	0.647	0.598	0.750	0.840	0.664	0.598	0.672	0.694	0.712
Geothermal	0.039	0.041	0.042	0.041	0.040	0.040	0.042	0.042	0.042	0.042	0.042	0.044	0.043	0.041	0.041
Solar	0.001	0.003	0.003	0.001	0.001	0.003	0.003	0.001	0.002	0.004	0.005	0.002	0.002	0.002	0.003
Wind	0.138	0.166	0.105	0.160	0.183	0.188	0.141	0.150	0.228	0.241	0.182	0.186	0.142	0.165	0.209
Wood and Wood Waste	0.031	0.027	0.032	0.030	0.030	0.028	0.033	0.031	0.032	0.029	0.033	0.032	0.030	0.031	0.031
Other Renewables	0.039	0.043	0.040	0.040	0.039	0.042	0.045	0.045	0.047	0.048	0.051	0.050	0.041	0.043	0.049
Subtotal Electric Power Sector	10.696	10.611	11.848	10.193	10.605	10.431	12.035	10.224	10.635	10.652	12.264	10.407	10.838	10.826	10.992
Commercial Sector (c)															
Coal	0.003	0.003	0.004	0.003	0.003	0.003	0.004	0.003	0.004	0.003	0.004	0.003	0.003	0.003	0.003
Natural Gas	0.012	0.010	0.012	0.011	0.011	0.010	0.012	0.011	0.011	0.010	0.012	0.012	0.011	0.011	0.011
Petroleum	0.000	0.000	0.000	0.000	0.001	0.000	0.001	0.001							
Other Fuels (b)	0.002	0.002	0.002												
Renewables (d)	0.004	0.005	0.005	0.004	0.004	0.005	0.005	0.004	0.004	0.005	0.005	0.004	0.004	0.005	0.005
Subtotal Commercial Sector	0.021	0.022	0.023	0.021	0.022	0.022	0.024	0.022	0.022	0.022	0.024	0.022	0.022	0.022	0.023
Industrial Sector (c)															
Coal	0.046	0.047	0.050	0.043	0.042	0.045	0.047	0.046	0.048	0.048	0.050	0.048	0.046	0.045	0.049
Natural Gas	0.213	0.201	0.207	0.191	0.188	0.180	0.200	0.189	0.200	0.183	0.202	0.192	0.203	0.189	0.194
Other Gases	0.025	0.024	0.025	0.017	0.019	0.022	0.024	0.018	0.020	0.023	0.025	0.018	0.023	0.021	0.021
Petroleum	0.009	0.007	0.008	0.008	0.011	0.009	0.010	0.010	0.011	0.009	0.010	0.010	0.008	0.010	0.010
Other Fuels (b)	0.007	0.008	0.008	0.006	0.006	0.008	0.008	0.006	0.007	0.008	0.008	0.007	0.007	0.007	0.007
Renewables:															
Conventional Hydroelectric	0.008	0.005	0.004	0.004	0.006	0.005	0.004	0.004	0.007	0.005	0.004	0.004	0.005	0.005	0.005
Wood and Wood Waste	0.077	0.076	0.079	0.073	0.068	0.070	0.076	0.074	0.073	0.072	0.078	0.076	0.076	0.072	0.075
Other Renewables (e)	0.002	0.002	0.002	0.001	0.002	0.002	0.002	0.001	0.002	0.002	0.002	0.001	0.002	0.002	0.002
Subtotal Industrial Sector	0.385	0.372	0.383	0.343	0.342	0.340	0.370	0.350	0.368	0.349	0.377	0.356	0.371	0.351	0.362
Total All Sectors	11.103	11.004	12.253	10.557	10.969	10.793	12.429	10.595	11.025	11.023	12.665	10.785	11.230	11.199	11.377

- = no data available

(a) Electric utilities and independent power producers.

(b) "Other" includes non-biogenic municipal solid waste, batteries, chemicals, hydrogen, pitch, purchased steam, sulfur, tires and miscellaneous technologies.

(c) Commercial and industrial sectors include electricity output from combined heat and power (CHP) facilities and some electric-only plants.

(d) "Renewables" in commercial sector includes wood, black liquor, other wood waste, biogenic municipal solid waste, landfill gas, sludge waste, agriculture byproducts, other biomass, geothermal, solar thermal, photovoltaic energy and wind.

(e) "Other Renewables" in industrial sector includes black liquor, biogenic municipal solid waste, landfill gas, sludge waste, agriculture byproducts, other biomass, geothermal, solar thermal, photovoltaic energy and wind.

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

Values of 0.000 may indicate positive levels of generation that are less than 0.0005 billion kilowatthours per day.

Historical data: Latest data available from Energy Information Administration databases supporting the following reports: *Electric Power Monthly*, DOE/EIA-0226; and *Electric Power Annual*, DOE/EIA-0348.

Minor discrepancies with published historical data are due to independent rounding.

Projections: Generated by simulation of the EIA Regional Short-Term Energy Model.

Table 7e. U.S. Fuel Consumption for Electricity Generation by Sector

Energy Information Administration/Short-Term Energy Outlook - May 2009

	2008				2009				2010				Year		
	1st	2nd	3rd	4th	1st	2nd	3rd	4th	1st	2nd	3rd	4th	2008	2009	2010
Electric Power Sector (a)															
Coal (mmst/d)	2.88	2.71	3.02	2.72	2.77	2.60	3.00	2.74	2.82	2.65	3.03	2.76	2.84	2.78	2.82
Natural Gas (bcf/d)	14.67	16.67	22.37	15.20	14.12	17.01	24.41	14.97	13.79	16.94	24.94	15.73	17.24	17.65	17.87
Petroleum (mmb/d) (b)	0.20	0.21	0.22	0.19	0.28	0.19	0.20	0.21	0.25	0.23	0.28	0.25	0.21	0.22	0.25
Residual Fuel Oil (mmb/d)	0.09	0.11	0.12	0.09	0.16	0.09	0.07	0.06	0.07	0.06	0.10	0.08	0.10	0.09	0.08
Distillate Fuel Oil (mmb/d)	0.04	0.03	0.03	0.03	0.05	0.03	0.03	0.03	0.04	0.03	0.03	0.04	0.03	0.04	0.04
Petroleum Coke (mmst/d)	0.07	0.07	0.07	0.07	0.06	0.07	0.10	0.12	0.13	0.13	0.15	0.13	0.07	0.09	0.13
Other Petroleum (mmb/d)	0.01	0.01	0.00	0.01	0.01	0.00	0.00	0.00	0.01	0.00	0.00	0.00	0.01	0.00	0.00
Commercial Sector (c)															
Coal (mmst/d)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Natural Gas (bcf/d)	0.09	0.08	0.09	0.08	0.09	0.08	0.10	0.09	0.09	0.08	0.10	0.09	0.09	0.09	0.09
Petroleum (mmb/d) (b)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Industrial Sector (c)															
Coal (mmst/d)	0.01	0.02	0.02	0.01	0.01	0.02	0.02	0.02	0.02	0.02	0.02	0.02	0.02	0.02	0.02
Natural Gas (bcf/d)	1.41	1.33	1.37	1.27	1.26	1.28	1.43	1.36	1.42	1.32	1.45	1.38	1.35	1.33	1.39
Petroleum (mmb/d) (b)	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.02	0.01	0.01	0.01	0.01	0.01	0.01
Total All Sectors															
Coal (mmst/d)	2.90	2.73	3.04	2.73	2.79	2.61	3.02	2.76	2.84	2.67	3.05	2.78	2.85	2.79	2.84
Natural Gas (bcf/d)	16.18	18.08	23.83	16.55	15.46	18.37	25.94	16.42	15.30	18.34	26.48	17.20	18.67	19.07	19.36
Petroleum (mmb/d) (b)	0.22	0.22	0.23	0.20	0.30	0.20	0.22	0.23	0.27	0.24	0.30	0.27	0.22	0.24	0.27
End-of-period Fuel Inventories Held by Electric Power Sector															
Coal (mmst)	147.0	153.9	145.8	163.1	157.0	161.3	143.7	159.4	158.5	162.8	145.1	161.2	163.1	159.4	161.2
Residual Fuel Oil (mmb)	23.1	24.3	22.3	21.7	20.7	20.4	17.5	18.6	17.9	18.8	16.8	18.2	21.7	18.6	18.2
Distillate Fuel Oil (mmb)	18.4	18.4	18.3	18.9	18.5	18.4	18.3	18.8	18.1	17.9	18.0	18.5	18.9	18.8	18.5
Petroleum Coke (mmb)	3.3	3.7	3.6	4.0	3.7	3.6	3.9	4.1	4.4	4.3	4.6	4.3	4.0	4.1	4.3

- = no data available

(a) Electric utilities and independent power producers.

(b) Petroleum category may include petroleum coke, which is converted from short tons to barrels by multiplying by 5.

(c) Commercial and industrial sectors include electricity output from combined heat and power (CHP) facilities and some electric-only plants.

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

Physical Units: mmst/d = million short tons per day; mmb/d = million barrels per day; bcf/d = billion cubic feet per day; mmb = million barrels.

Values of 0.00 may indicate positive levels of fuel consumption that are less than 0.005 units per day.

Historical data: Latest data available from Energy Information Administration databases supporting the following reports: *Electric Power Monthly*, DOE/EIA-0226; and *Electric Power Annual*, DOE/EIA-0348.

Minor discrepancies with published historical data are due to independent rounding.

Projections: Generated by simulation of the EIA Regional Short-Term Energy Model.

Table 8. U.S. Renewable Energy Supply and Consumption (Quadrillion Btu)

Energy Information Administration/Short-Term Energy Outlook - May 2009

	2008				2009				2010				Year		
	1st	2nd	3rd	4th	1st	2nd	3rd	4th	1st	2nd	3rd	4th	2008	2009	2010
Supply															
Hydroelectric Power (a)	0.591	0.754	0.602	0.506	0.662	0.726	0.594	0.549	0.676	0.763	0.609	0.550	2.452	2.531	2.598
Geothermal	0.085	0.091	0.092	0.090	0.088	0.088	0.093	0.093	0.092	0.092	0.096	0.095	0.358	0.362	0.375
Solar	0.022	0.024	0.024	0.022	0.022	0.024	0.024	0.022	0.022	0.025	0.026	0.023	0.091	0.092	0.096
Wind	0.125	0.150	0.096	0.146	0.163	0.170	0.128	0.137	0.203	0.217	0.167	0.169	0.516	0.598	0.757
Wood	0.507	0.506	0.521	0.507	0.479	0.483	0.524	0.519	0.505	0.494	0.533	0.525	2.041	2.005	2.057
Ethanol (b)	0.171	0.187	0.206	0.214	0.204	0.208	0.217	0.224	0.224	0.231	0.236	0.237	0.778	0.852	0.929
Biodiesel (b)	0.018	0.022	0.025	0.022	0.014	0.007	0.007	0.007	0.007	0.007	0.007	0.007	0.087	0.036	0.028
Other Renewables	0.110	0.108	0.107	0.106	0.105	0.112	0.117	0.110	0.119	0.126	0.126	0.118	0.431	0.443	0.488
Total	1.628	1.841	1.673	1.612	1.734	1.818	1.705	1.660	1.849	1.956	1.799	1.724	6.754	6.916	7.328
Consumption															
Electric Power Sector															
Hydroelectric Power (a)	0.586	0.751	0.600	0.504	0.656	0.721	0.591	0.545	0.669	0.759	0.606	0.546	2.441	2.514	2.580
Geothermal	0.074	0.079	0.081	0.079	0.076	0.077	0.082	0.081	0.080	0.081	0.084	0.084	0.312	0.316	0.329
Solar	0.001	0.003	0.003	0.001	0.001	0.003	0.003	0.001	0.002	0.004	0.005	0.002	0.008	0.008	0.012
Wind	0.125	0.150	0.096	0.146	0.163	0.170	0.128	0.137	0.203	0.217	0.167	0.169	0.516	0.598	0.757
Wood	0.047	0.041	0.047	0.045	0.047	0.042	0.050	0.048	0.048	0.043	0.051	0.049	0.181	0.187	0.191
Other Renewables	0.061	0.061	0.060	0.059	0.059	0.062	0.068	0.068	0.069	0.072	0.077	0.075	0.242	0.257	0.293
Subtotal	0.894	1.085	0.888	0.834	0.998	1.074	0.922	0.880	1.071	1.176	0.989	0.925	3.700	3.874	4.162
Industrial Sector															
Hydroelectric Power (a)	0.007	0.005	0.004	0.004	0.006	0.004	0.003	0.004	0.006	0.005	0.003	0.004	0.019	0.017	0.018
Geothermal	0.001	0.001	0.001	0.001	0.001	0.001	0.001	0.001	0.001	0.001	0.001	0.001	0.005	0.005	0.005
Wood and Wood Waste	0.320	0.325	0.332	0.321	0.290	0.300	0.333	0.327	0.315	0.310	0.340	0.332	1.298	1.250	1.297
Other Renewables	0.040	0.039	0.039	0.039	0.041	0.041	0.040	0.034	0.042	0.044	0.040	0.034	0.157	0.156	0.161
Subtotal	0.371	0.374	0.380	0.368	0.341	0.351	0.382	0.370	0.368	0.363	0.390	0.376	1.492	1.444	1.497
Commercial Sector															
Hydroelectric Power (a)	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.001	0.001	0.001
Geothermal	0.004	0.004	0.004	0.004	0.004	0.004	0.004	0.004	0.004	0.004	0.004	0.004	0.015	0.015	0.015
Wood and Wood Waste	0.018	0.018	0.018	0.018	0.020	0.018	0.018	0.020	0.020	0.018	0.018	0.021	0.072	0.076	0.076
Other Renewables	0.008	0.008	0.008	0.008	0.008	0.009	0.009	0.008	0.008	0.009	0.009	0.008	0.032	0.034	0.034
Subtotal	0.031	0.031	0.030	0.030	0.032	0.032	0.031	0.033	0.032	0.032	0.032	0.033	0.123	0.128	0.130
Residential Sector															
Geothermal	0.007	0.007	0.007	0.007	0.007	0.007	0.007	0.007	0.007	0.007	0.007	0.007	0.026	0.027	0.027
Biomass	0.122	0.122	0.123	0.123	0.124	0.123	0.123	0.123	0.123	0.123	0.123	0.123	0.490	0.493	0.493
Solar	0.021	0.021	0.021	0.021	0.021	0.021	0.021	0.021	0.021	0.021	0.021	0.021	0.083	0.083	0.083
Subtotal	0.149	0.149	0.151	0.151	0.151	0.151	0.151	0.151	0.151	0.151	0.151	0.151	0.599	0.603	0.603
Transportation Sector															
Ethanol (b)	0.172	0.198	0.214	0.225	0.200	0.213	0.222	0.229	0.228	0.241	0.248	0.246	0.809	0.864	0.963
Biodiesel (b)	0.008	0.005	0.014	0.014	0.003	0.006	0.007	0.007	0.007	0.007	0.007	0.007	0.041	0.023	0.028
Total Consumption	1.619	1.835	1.669	1.615	1.728	1.822	1.710	1.665	1.852	1.966	1.811	1.733	6.739	6.925	7.362

- = no data available

(a) Conventional hydroelectric power only. Hydroelectricity generated by pumped storage is not included in renewable energy.

(b) Fuel ethanol and biodiesel supply represents domestic production only. Fuel ethanol and biodiesel consumption in the transportation sector includes production, stock change, and imports less exports. Some biodiesel may be consumed in the residential s

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.**Historical data:** Latest data available from EIA databases supporting the following reports: *Electric Power Monthly*, DOE/EIA-0226 and *Renewable Energy Annual*, DOE/EIA-0603; *Petroleum Supply Monthly*, DOE/EIA-0109.

Minor discrepancies with published historical data are due to independent rounding.

Projections: Generated by simulation of the EIA Regional Short-Term Energy Model.

Table 9a. U.S. Macroeconomic Energy Indicators

Energy Information Administration/Short-Term Energy Outlook - May 2009

	2008				2009				2010				Year		
	1st	2nd	3rd	4th	1st	2nd	3rd	4th	1st	2nd	3rd	4th	2008	2009	2010
Macroeconomic															
Real Gross Domestic Product (billion chained 2000 dollars - SAAR)	11,646	11,727	11,712	11,522	11,327	11,230	11,191	11,192	11,223	11,306	11,380	11,483	11,652	11,235	11,348
Real Disposable Personal Income (billion chained 2000 Dollars - SAAR)	8,668	8,891	8,696	8,754	8,861	8,999	8,956	8,936	8,874	8,929	8,965	8,952	8,752	8,938	8,930
Real Fixed Investment (billion chained 2000 dollars-SAAR)	1,762	1,755	1,731	1,627	1,466	1,379	1,325	1,312	1,324	1,348	1,389	1,449	1,719	1,371	1,378
Business Inventory Change (billion chained 2000 dollars-SAAR)	13.75	-25.98	-25.63	-0.73	-23.51	-52.05	-48.74	-43.70	-25.37	-13.29	-3.57	1.35	-9.65	-42.00	-10.22
Housing Stock (millions)	123.1	123.2	123.3	123.4	123.5	123.5	123.5	123.5	123.5	123.6	123.6	123.6	123.4	123.5	123.6
Non-Farm Employment (millions)	137.9	137.5	137.0	135.7	133.7	132.3	131.3	130.7	130.5	130.6	130.7	131.0	137.0	132.0	130.7
Commercial Employment (millions)	91.8	91.6	91.3	90.6	89.5	88.8	88.6	88.5	88.5	88.8	89.2	89.8	91.3	88.8	89.1
Industrial Production Indices (Index, 2002=100)															
Total Industrial Production	112.0	110.7	108.1	104.5	99.2	97.9	96.9	96.2	95.8	95.9	96.6	97.5	108.8	97.5	96.5
Manufacturing	114.1	112.6	109.9	104.7	98.2	96.8	95.7	94.8	94.5	94.7	95.6	96.9	110.4	96.4	95.4
Food	111.7	111.6	110.5	110.7	109.0	109.2	109.3	109.5	109.8	110.2	110.8	111.5	111.2	109.3	110.6
Paper	94.8	94.9	93.2	85.7	80.0	77.2	76.5	76.5	76.6	76.9	77.4	78.1	92.1	77.6	77.3
Chemicals	113.3	111.8	107.1	103.2	99.2	97.5	97.2	97.4	97.7	98.0	98.7	99.7	108.8	97.8	98.5
Petroleum	111.3	112.0	106.8	109.9	107.5	107.0	106.8	106.5	106.3	106.5	107.1	107.7	110.0	107.0	106.9
Stone, Clay, Glass	104.2	102.3	101.1	95.1	85.9	81.1	79.3	79.2	79.5	80.6	82.1	84.2	100.7	81.4	81.6
Primary Metals	111.9	108.5	106.9	83.0	65.2	63.7	62.9	62.9	62.6	63.2	65.3	67.7	102.6	63.7	64.7
Resins and Synthetic Products	104.5	103.7	92.0	86.8	77.0	76.7	76.6	76.8	77.0	77.9	78.8	80.4	96.8	76.8	78.5
Agricultural Chemicals	109.4	109.3	106.3	89.9	80.9	82.1	83.6	84.6	86.3	87.0	88.8	90.6	103.7	82.8	88.1
Natural Gas-weighted (a)	109.2	108.0	103.2	95.8	88.3	86.9	86.6	86.7	86.9	87.5	88.5	89.9	104.1	87.1	88.2
Price Indexes															
Consumer Price Index (index, 1982-1984=1.00)	2.13	2.15	2.19	2.14	2.13	2.13	2.14	2.15	2.17	2.17	2.18	2.20	2.15	2.14	2.18
Producer Price Index: All Commodities (index, 1982=1.00)	1.85	1.94	2.00	1.79	1.70	1.67	1.66	1.68	1.70	1.70	1.71	1.74	1.90	1.68	1.71
Producer Price Index: Petroleum (index, 1982=1.00)	2.58	3.18	3.28	1.84	1.37	1.56	1.60	1.60	1.65	1.72	1.73	1.72	2.72	1.53	1.70
GDP Implicit Price Deflator (index, 2000=100)	121.6	122.0	123.1	123.3	124.3	124.2	124.4	125.0	125.7	125.7	126.1	126.8	122.5	124.5	126.1
Miscellaneous															
Vehicle Miles Traveled (b) (million miles/day)	7,640	8,323	8,141	7,865	7,630	8,333	8,201	7,875	7,716	8,388	8,253	7,954	7,992	8,011	8,079
Air Travel Capacity (Available ton-miles/day, thousands)	542	556	543	510	467	477	502	505	488	495	514	511	538	488	502
Aircraft Utilization (Revenue ton-miles/day, thousands)	323	347	338	298	273	295	310	306	287	308	322	314	326	296	308
Airline Ticket Price Index (index, 1982-1984=100)	263.5	288.1	305.6	270.7	252.7	257.0	272.8	272.4	271.5	272.3	284.9	282.7	282.0	263.7	277.9
Raw Steel Production (million short tons per day)	0.302	0.303	0.298	0.200	0.146	0.140	0.151	0.160	0.136	0.135	0.151	0.133	0.276	0.149	0.139

- = no data available

(a) Natural gas share weights of individual sector indices based on EIA Manufacturing Energy Consumption Survey, 2002.

(b) Total highway travel includes gasoline and diesel fuel vehicles.

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

Historical data: Latest data available from U.S. Department of Commerce, Bureau of Economic Analysis; Federal Reserve System, Statistical release G17; Federal Highway Administration; and Federal Aviation Administration.

Minor discrepancies with published historical data are due to independent rounding.

Projections: Macroeconomic projections are based on the Global Insight Model of the U.S. Economy and Regional Economic Information and simulation of the EIA Regional Short-Term Energy Model.

Table 9b. U.S. Regional Macroeconomic Data

Energy Information Administration/Short-Term Energy Outlook - May 2009

	2008				2009				2010				Year		
	1st	2nd	3rd	4th	1st	2nd	3rd	4th	1st	2nd	3rd	4th	2008	2009	2010
Real Gross State Product (Billion \$2000)															
New England	642	647	646	635	624	619	617	617	619	623	626	632	642	619	625
Middle Atlantic	1,798	1,809	1,807	1,777	1,744	1,727	1,720	1,719	1,721	1,730	1,739	1,752	1,798	1,728	1,736
E. N. Central	1,639	1,647	1,643	1,615	1,588	1,572	1,564	1,561	1,561	1,568	1,570	1,581	1,636	1,571	1,570
W. N. Central	734	738	738	726	715	711	709	709	711	716	720	726	734	711	718
S. Atlantic	2,138	2,149	2,144	2,105	2,068	2,051	2,043	2,043	2,050	2,067	2,082	2,104	2,134	2,051	2,076
E. S. Central	549	551	551	542	533	529	527	527	528	531	535	539	548	529	533
W. S. Central	1,261	1,276	1,280	1,271	1,252	1,244	1,243	1,246	1,251	1,262	1,273	1,285	1,272	1,246	1,268
Mountain	764	771	770	755	742	736	734	734	735	741	746	753	765	736	744
Pacific	2,053	2,069	2,066	2,029	1,994	1,975	1,968	1,971	1,981	2,002	2,022	2,045	2,054	1,977	2,012
Industrial Output, Manufacturing (Index, Year 1997=100)															
New England	110.1	109.2	106.8	102.1	95.4	93.9	92.7	91.6	91.4	91.7	92.4	93.5	107.1	93.4	92.2
Middle Atlantic	107.4	105.9	103.1	98.5	92.4	91.2	89.9	88.9	88.4	88.4	89.1	90.1	103.7	90.6	89.0
E. N. Central	111.6	109.9	107.4	101.7	94.4	92.8	90.9	89.8	88.8	88.5	89.2	90.2	107.6	92.0	89.2
W. N. Central	123.6	122.1	119.1	114.2	106.8	105.9	105.2	104.7	104.3	104.5	105.5	106.8	119.7	105.6	105.3
S. Atlantic	110.2	108.1	104.9	99.7	93.3	92.0	90.6	89.7	89.3	89.4	90.1	91.3	105.7	91.4	90.0
E. S. Central	115.4	113.7	110.8	104.9	98.1	96.5	95.0	93.8	93.2	94.1	95.5	95.5	111.2	95.9	94.0
W. S. Central	123.5	122.3	120.0	115.3	108.1	106.7	105.5	104.5	104.2	104.5	105.5	106.8	120.3	106.2	105.3
Mountain	128.1	126.4	123.2	117.7	110.6	109.3	108.7	108.2	108.5	109.2	110.5	112.3	123.8	109.2	110.1
Pacific	117.8	116.5	113.8	108.2	102.7	101.4	100.7	100.3	100.7	101.5	102.7	104.1	114.1	101.3	102.2
Real Personal Income (Billion \$2000)															
New England	575	574	570	575	571	575	570	567	566	569	570	570	574	571	569
Middle Atlantic	1,548	1,545	1,532	1,548	1,530	1,539	1,528	1,523	1,523	1,530	1,532	1,530	1,543	1,530	1,529
E. N. Central	1,425	1,432	1,416	1,423	1,423	1,432	1,421	1,414	1,411	1,416	1,416	1,413	1,424	1,422	1,414
W. N. Central	630	633	625	631	629	634	629	627	626	629	629	628	630	630	628
S. Atlantic	1,839	1,852	1,828	1,844	1,842	1,857	1,845	1,839	1,839	1,851	1,860	1,862	1,841	1,846	1,853
E. S. Central	485	492	484	488	488	492	489	487	486	489	490	490	487	489	489
W. S. Central	1,078	1,093	1,081	1,097	1,097	1,109	1,103	1,101	1,103	1,111	1,117	1,119	1,087	1,103	1,112
Mountain	644	646	639	644	644	649	645	644	644	648	650	651	643	645	648
Pacific	1,693	1,703	1,689	1,702	1,699	1,712	1,700	1,695	1,696	1,709	1,717	1,721	1,697	1,701	1,711
Households (Thousands)															
New England	5,468	5,471	5,471	5,478	5,479	5,481	5,486	5,491	5,498	5,507	5,515	5,523	5,478	5,491	5,523
Middle Atlantic	15,151	15,164	15,165	15,186	15,188	15,185	15,189	15,194	15,205	15,224	15,243	15,265	15,186	15,194	15,265
E. N. Central	17,855	17,877	17,887	17,924	17,941	17,951	17,954	17,956	17,950	17,983	18,010	18,036	17,924	17,956	18,036
W. N. Central	7,982	7,995	8,002	8,021	8,032	8,040	8,053	8,065	8,080	8,098	8,115	8,134	8,021	8,065	8,134
S. Atlantic	22,191	22,247	22,293	22,364	22,410	22,454	22,515	22,573	22,643	22,722	22,802	22,884	22,364	22,573	22,884
E. S. Central	6,994	7,009	7,019	7,038	7,049	7,059	7,074	7,081	7,097	7,116	7,142	7,167	7,038	7,081	7,167
W. S. Central	12,451	12,493	12,528	12,578	12,614	12,647	12,687	12,726	12,768	12,816	12,863	12,906	12,578	12,726	12,906
Mountain	7,836	7,865	7,891	7,921	7,946	7,968	7,988	8,015	8,040	8,081	8,122	8,160	7,921	8,015	8,160
Pacific	16,964	17,010	17,043	17,102	17,142	17,175	17,216	17,259	17,308	17,367	17,427	17,489	17,102	17,259	17,489
Total Non-farm Employment (Millions)															
New England	7.0	7.0	7.0	6.9	6.8	6.8	6.7	6.7	6.7	6.7	6.6	6.7	7.0	6.7	6.7
Middle Atlantic	18.6	18.6	18.5	18.4	18.0	17.8	17.7	17.6	17.6	17.6	17.5	17.6	18.5	17.8	17.5
E. N. Central	21.5	21.4	21.3	21.0	20.7	20.5	20.3	20.2	20.2	20.1	20.1	20.1	21.3	20.4	20.1
W. N. Central	10.2	10.2	10.2	10.1	10.0	9.9	9.8	9.8	9.7	9.7	9.7	9.7	10.2	9.8	9.7
S. Atlantic	26.6	26.5	26.3	26.0	25.6	25.3	25.2	25.0	25.0	25.1	25.1	25.2	26.3	25.3	25.1
E. S. Central	7.8	7.8	7.8	7.7	7.6	7.5	7.4	7.4	7.4	7.4	7.4	7.4	7.8	7.5	7.4
W. S. Central	15.2	15.3	15.3	15.3	15.1	14.9	14.8	14.8	14.8	14.8	14.8	14.9	15.3	14.9	14.8
Mountain	9.8	9.8	9.7	9.6	9.5	9.4	9.3	9.3	9.3	9.3	9.3	9.3	9.7	9.3	9.3
Pacific	20.8	20.7	20.6	20.4	20.2	19.9	19.8	19.7	19.7	19.7	19.8	19.9	20.6	19.9	19.8

- = no data available

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

Regions refer to U.S. Census divisions.

See "Census division" in EIA's Energy Glossary (<http://www.eia.doe.gov/glossary/index.html>) for a list of States in each region.**Historical data:** Latest data available from U.S. Department of Commerce, Bureau of Economic Analysis; Federal Reserve System, Statistical release G17.

Minor discrepancies with published historical data are due to independent rounding.

Projections: Macroeconomic projections are based on the Global Insight Model of the U.S. Economy.

Table 9c. U.S. Regional Weather Data

Energy Information Administration/Short-Term Energy Outlook - May 2009

	2008				2009				2010				Year		
	1st	2nd	3rd	4th	1st	2nd	3rd	4th	1st	2nd	3rd	4th	2008	2009	2010
Heating Degree-days															
New England	3,114	861	139	2,297	3,386	857	180	2,263	3,215	930	192	2,254	6,411	6,686	6,591
Middle Atlantic	2,814	674	78	2,084	3,030	705	124	2,060	2,953	751	126	2,046	5,650	5,919	5,877
E. N. Central	3,365	777	102	2,438	3,287	789	156	2,312	3,176	796	159	2,299	6,683	6,544	6,430
W. N. Central	3,540	852	146	2,605	3,341	786	184	2,489	3,248	729	181	2,496	7,144	6,800	6,654
South Atlantic	1,452	234	13	1,088	1,553	250	25	1,056	1,503	247	23	1,041	2,786	2,884	2,815
E. S. Central	1,914	283	11	1,443	1,806	313	33	1,372	1,847	297	32	1,361	3,650	3,524	3,537
W. S. Central	1,212	101	9	876	1,069	137	9	882	1,207	111	7	879	2,198	2,097	2,204
Mountain	2,409	765	149	1,800	2,159	736	175	1,955	2,306	735	174	1,942	5,122	5,025	5,156
Pacific	1,496	543	77	1,033	1,409	583	105	1,145	1,419	554	99	1,120	3,149	3,242	3,193
U.S. Average	2,251	528	70	1,647	2,235	542	100	1,632	2,211	542	100	1,620	4,496	4,509	4,472
Heating Degree-days, 30-year Normal (a)															
New England	3,219	930	190	2,272	3,219	930	190	2,272	3,219	930	190	2,272	6,611	6,611	6,611
Middle Atlantic	2,968	752	127	2,064	2,968	752	127	2,064	2,968	752	127	2,064	5,911	5,911	5,911
E. N. Central	3,227	798	156	2,316	3,227	798	156	2,316	3,227	798	156	2,316	6,497	6,497	6,497
W. N. Central	3,326	729	183	2,512	3,326	729	183	2,512	3,326	729	183	2,512	6,750	6,750	6,750
South Atlantic	1,523	247	25	1,058	1,523	247	25	1,058	1,523	247	25	1,058	2,853	2,853	2,853
E. S. Central	1,895	299	33	1,377	1,895	299	33	1,377	1,895	299	33	1,377	3,604	3,604	3,604
W. S. Central	1,270	112	9	896	1,270	112	9	896	1,270	112	9	896	2,287	2,287	2,287
Mountain	2,321	741	183	1,964	2,321	741	183	1,964	2,321	741	183	1,964	5,209	5,209	5,209
Pacific	1,419	556	108	1,145	1,419	556	108	1,145	1,419	556	108	1,145	3,228	3,228	3,228
U.S. Average	2,242	543	101	1,638	2,242	543	101	1,638	2,242	543	101	1,638	4,524	4,524	4,524
Cooling Degree-days															
New England	0	105	391	0	0	78	359	0	0	69	360	1	496	437	430
Middle Atlantic	0	204	540	0	0	159	518	5	0	140	511	5	744	682	656
E. N. Central	0	198	497	3	0	205	502	8	1	197	517	8	697	715	723
W. N. Central	0	229	612	3	0	259	646	12	3	263	657	15	844	917	939
South Atlantic	122	626	1,073	172	84	586	1,082	210	115	566	1,093	222	1,993	1,962	1,996
E. S. Central	17	501	1,000	41	6	473	997	62	32	458	1,005	65	1,559	1,538	1,561
W. S. Central	81	890	1,370	176	103	814	1,422	177	85	778	1,429	189	2,518	2,516	2,481
Mountain	17	423	969	72	11	371	833	60	15	371	849	77	1,482	1,275	1,312
Pacific	6	187	606	61	0	156	512	41	7	151	537	55	860	709	750
U.S. Average	35	385	789	69	27	354	771	76	35	341	782	83	1,277	1,228	1,241
Cooling Degree-days, 30-year Normal (a)															
New England	0	81	361	1	0	81	361	1	0	81	361	1	443	443	443
Middle Atlantic	0	151	508	7	0	151	508	7	0	151	508	7	666	666	666
E. N. Central	1	208	511	10	1	208	511	10	1	208	511	10	730	730	730
W. N. Central	3	270	661	14	3	270	661	14	3	270	661	14	948	948	948
South Atlantic	113	576	1,081	213	113	576	1,081	213	113	576	1,081	213	1,983	1,983	1,983
E. S. Central	29	469	1,002	66	29	469	1,002	66	29	469	1,002	66	1,566	1,566	1,566
W. S. Central	80	790	1,424	185	80	790	1,424	185	80	790	1,424	185	2,479	2,479	2,479
Mountain	17	383	839	68	17	383	839	68	17	383	839	68	1,307	1,307	1,307
Pacific	10	171	526	49	10	171	526	49	10	171	526	49	756	756	756
U.S. Average	34	353	775	80	34	353	775	80	34	353	775	80	1,242	1,242	1,242

- = no data available

(a) 30-year normal represents average over 1971 - 2000, reported by National Oceanic and Atmospheric Administration.

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

Regions refer to U.S. Census divisions.

See "Census division" in EIA's Energy Glossary (<http://www.eia.doe.gov/glossary/index.html>) for a list of States in each region.**Historical data:** Latest data available from U.S. Department of Commerce, National Oceanic and Atmospheric Association (NOAA).

Minor discrepancies with published historical data are due to independent rounding.

Projections: Based on forecasts by the NOAA Climate Prediction Center.