

# **Short-Term Energy and Summer Fuels Outlook** (STEO)

## **Highlights**

- During the April-through-September summer driving season this year, regular gasoline retail prices are forecast to average \$3.57/gallon (gal). The projected monthly national average regular retail gasoline price falls from \$3.66/gal in May to \$3.46/gal in September. EIA expects regular gasoline retail prices to average \$3.45/gal in 2014 and \$3.37/gal in 2015, compared with \$3.51/gal in 2013. The July 2014 New York Harbor reformulated blendstock for oxygenate blending (RBOB) futures contract averaged \$2.85/gal for the five trading days ending April 3, 2014. Based on the market value of futures and options contracts for this key petroleum component of gasoline, there is a 3% probability that its price at expiration will exceed \$3.35/gal, consistent with a monthly average regular-grade gasoline retail price exceeding \$4.00/gal in July 2014 (see EIA Summer Fuels Outlook slideshow).
- The North Sea Brent crude oil spot price in March averaged near \$110 per barrel (bbl) for the ninth consecutive month, while West Texas Intermediate (WTI) crude oil prices remained flat near \$101/bbl. New pipeline capacity from the Midwest into the Gulf Coast helped reduce inventories at the Cushing, Oklahoma, storage hub to 27 million barrels by the end of March 2014, the lowest level since November 2009. The discount of WTI crude oil to Brent crude oil, which averaged more than \$13/bbl from November through January, fell to \$7/bbl in March. EIA expects the WTI discount to average \$9/bbl in 2014 and \$11/bbl in 2015.
- Natural gas working inventories on March 28, 2014, were 0.82 trillion cubic feet (Tcf), 0.88 Tcf (52%) below the level at the same time a year ago and 0.99 Tcf (55%) below the five-year average (2009-13). Henry Hub natural gas spot prices were volatile over the past few months, increasing from \$3.95 per million British thermal units (MMBtu) on January 10 to a high of \$8.15/MMBtu on February 10, before falling back to \$4.61/MMBtu on February 27, and then bouncing back up to \$7.98/MMBtu on March 4. EIA expects that the Henry Hub natural gas spot price, which averaged \$3.73/MMBtu in 2013, will average \$4.44/MMBtu in 2014 and \$4.11/MMBtu in 2015.

## **Global Petroleum and Other Liquids**

EIA projects world petroleum and other liquids supply to increase by 1.4 million barrels per day (bbl/d) in 2014 and 1.3 million bbl/d in 2015, with most of the growth coming from countries outside of the Organization of the Petroleum Exporting Countries (OPEC). The United States and Canada will account for much of this growth. Projected world liquid fuels consumption grows by an annual average of 1.2 million bbl/d in 2014 and 1.4 million bbl/d in 2015. Countries outside the Organization for Economic Cooperation and Development (OECD), notably China, drive expected consumption growth.

EIA expects the combination of increased non-OPEC total liquids supply and OPEC noncrude supply to exceed world liquids demand growth over the next two years. The call on OPEC crude oil and global stocks falls from an average of 30.0 million bbl/d in 2013 to 29.5 million bbl/d in 2015 (Call on OPEC is world consumption less non-OPEC production and OPEC noncrude oil production). Forecast non-OPEC supply growth also contributes to an increase in global surplus crude oil production capacity from an average of 2.1 million bbl/d in 2013 to 3.6 million bbl/d in 2015.

**Global Petroleum and Other Liquids Consumption**. EIA estimates that global consumption grew by 1.2 million bbl/d in 2013, averaging 90.4 million bbl/d for the year. EIA expects global consumption to grow 1.2 million bbl/d in 2014 and 1.4 million bbl/d in 2015. Projected global oil-consumption-weighted real GDP, which increased by an estimated 2.3% in 2013, grows by 2.9% and 3.4% in 2014 and 2015, respectively.

Non-OECD countries account for all of the expected consumption growth in 2014 and nearly all of the growth in 2015. China is the leading contributor to projected global consumption growth, with consumption increasing by 400,000 bbl/d in 2014 and 430,000 bbl/d in 2015. However, China's economic and oil consumption growth rates have moderated compared with rates before 2012, when annual GDP growth exceeded 9% and oil consumption growth averaged almost 800,000 bbl/d from 2009 through 2011.

EIA expects lower OECD consumption in 2014, led by projected consumption declines in both Japan and Europe. EIA expects Japan's oil consumption to fall by an annual average of 150,000 bbl/d in 2014 and 2015, as the country continues to increase natural gas and coal consumption in the electricity sector and returns some nuclear power plants to service in the second half of 2014 and in 2015. EIA projects that OECD Europe's consumption, which fell by 100,000 bbl/d in 2013, will decline by 60,000 bbl/d in 2014 and then remain relatively flat in 2015. U.S. liquids consumption, which increased by 400,000 bbl/d in 2013, is expected to remain relatively flat in 2014 and then increase by 90,000 bbl/d in 2015.

**Non-OPEC Supply.** EIA estimates that non-OPEC liquids production grew by 1.3 million bbl/d in 2013, averaging 54.0 million bbl/d for the year. EIA expects non-OPEC liquids production to grow by 1.6 million bbl/d in 2014 and 1.3 million bbl/d in 2015. EIA forecasts production from

the United States and Canada to grow by a combined annual average of 1.4 million bbl/d in 2014 and 1.2 million bbl/d in 2015. EIA estimates that the Former Soviet Union's production will rise by an annual average of 0.16 million bbl/d over the forecast period, led by Russia in 2014 and Kazakhstan in 2015.

Unplanned supply disruptions among non-OPEC producers averaged 0.6 million bbl/d in March 2014, about 40,000 bbl/d lower than in February as a result of fewer outages in the North Sea and Indonesia. South Sudan, Syria, and Yemen accounted for almost 90% of total non-OPEC supply disruptions. EIA does not assume a disruption to oil supply or demand as a result of ongoing events in Ukraine.

**OPEC Supply**. EIA estimates that OPEC crude oil production averaged 30.0 million bbl/d in 2013, a decline of 0.9 million bbl/d from the previous year, primarily reflecting increased outages in Libya, Nigeria, and Iraq, along with strong non-OPEC supply growth. EIA expects OPEC crude oil production to fall by 0.2 million bbl/d in both 2014 and 2015, as a result of supply disruptions in OPEC and cutbacks in crude oil production to accommodate increased supplies in non-OPEC countries.

Unplanned crude oil supply disruptions among OPEC producers averaged 2.6 million bbl/d in March 2014, 0.3 million bbl/d higher than the previous month. Libya continues to experience swings in its production, contributing to changes in the OPEC disruption estimate. Unplanned disruptions in Iraq escalated in March, averaging nearly 0.4 million bbl/d, as a result of attacks on the Kirkuk-Ceyhan pipeline.

EIA expects that OPEC surplus capacity, which is concentrated in Saudi Arabia, will average 2.3 million bbl/d in 2014 and 3.6 million bbl/d in 2015. This build in surplus capacity reflects production cutbacks by some OPEC members adjusting for the higher supply from non-OPEC producers. These estimates do not include additional capacity that may be available in Iran but is currently offline because of the effects of U.S. and European Union sanctions on Iran's oil sector.

**OECD Petroleum Inventories**. EIA estimates that OECD commercial oil inventories totaled 2.58 billion barrels by the end of 2013, equivalent to roughly 55 days of consumption. Projected OECD oil inventories rise to 2.61 billion barrels at the end of 2014 and 2.64 billion barrels at the end of 2015.

**Crude Oil Prices.** Brent crude oil spot prices in March averaged \$107/bbl. This was the ninth consecutive month Brent crude oil spot prices averaged between \$107/bbl and \$112/bbl. The Brent crude oil price is projected to average \$105/bbl and \$101/bbl in 2014 and 2015, respectively.

The WTI crude oil spot price, which fell to an average of \$95/bbl in January 2014, increased to an average of \$101/bbl in February and March as a result of strong Midwestern refinery runs

and the startup of the Marketlink pipeline moving crude from Cushing to the Gulf Coast. EIA expects that WTI crude oil prices will average \$96/bbl in 2014, \$1/bbl higher than in last month's STEO, and \$90/bbl during 2015. The discount of WTI crude oil to Brent crude oil, which averaged more than \$13/bbl from November 2013 through January 2014, fell to an average of nearly \$7/bbl in March 2014. EIA expects the discount of WTI crude oil to Brent crude oil to grow in the coming months to an average \$9/bbl in 2014 and \$11/bbl in 2015, reflecting the economics of transporting and processing the growing production of light sweet crude oil in U.S. and Canadian refineries.

Energy price forecasts are highly uncertain, and the current values of futures and options contracts suggest that prices could differ significantly from the forecast levels (*Market Prices and Uncertainty Report*). WTI futures contracts for July 2014 delivery, traded during the five-day period ending April 3, 2014, averaged \$99/bbl. Implied volatility averaged 17%, establishing the lower and upper limits of the 95% confidence interval for the market's expectations of monthly average WTI prices in June 2014 at \$85/bbl and \$115/bbl, respectively. Last year at this time, WTI for July 2013 delivery averaged \$96/bbl and implied volatility averaged 18%. The corresponding lower and upper limits of the 95% confidence interval were \$82/bbl and \$113/bbl.

## **U.S. Petroleum and Other Liquids**

**U.S. Liquid Fuels Consumption.** Total U.S. liquid fuels consumption rose by an estimated 400,000 bbl/d (2.1%) in 2013. Consumption of hydrocarbon gas liquids (HGL) registered the largest gain, increasing by 150,000 bbl/d (6.4%). Motor gasoline consumption grew by 90,000 bbl/d (1.1%), the largest increase since 2006. Stronger-than-expected growth in highway travel during the second half of 2013 contributed to that increase. Distillate fuel consumption increased by 90,000 bbl/d (2.5%), reflecting colder weather and domestic economic growth.

Projected total liquid fuels consumption remains flat in 2014. Motor gasoline consumption remains largely unchanged as the recent strong growth in highway travel slows and continued improvements in new-vehicle fuel economy boost overall fuel efficiency growth. Distillate fuel oil consumption rises 20,000 bbl/d (0.4%). In 2015, total liquid fuels consumption increases by 90,000 bbl/d (0.5%), driven primarily by increasing transportation demand for distillate fuel oil and industrial demand for HGL.

**U.S. Liquid Fuels Supply.** Weather conditions in the Lower 48 states during December 2013 and January 2014 caused operational issues in key producing regions. While a temporary slowdown in well completion activity resulted in flat crude oil production during those months, much of the production slowdown is expected to be made up by accelerated completion activity over the next few months.

Aside from seasonal issues, EIA expects strong crude oil production growth, primarily concentrated in the Bakken, Eagle Ford, and Permian regions, continuing through 2015.

Forecast production increases from an estimated 7.4 million bbl/d in 2013 to 8.4 million bbl/d in 2014 and 9.1 million bbl/d in 2015. The highest historical annual average U.S. production level was 9.6 million bbl/d in 1970.

Crude oil production from the Bakken formation in North Dakota and Montana averaged 0.9 million bbl/d in 2013. Production in the Eagle Ford formation in South Texas averaged 1.1 million bbl/d in 2013, reaching an estimated 1.2 million bbl/d in December 2013.

#### **Summer Transportation Fuels Outlook**

**U.S. Gasoline and Diesel Fuel Prices.** EIA expects that regular-grade gasoline retail prices, which averaged \$3.58/gal last summer, will average \$3.57/gal during the current summer (April through September) driving season. The projected monthly average regular retail gasoline price falls from \$3.66/gal in May to \$3.46/gal in September. Diesel fuel prices, which averaged \$3.89/gal last summer, are projected to average \$3.87/gal this summer. Daily and weekly national average prices can differ significantly from monthly and seasonal averages, and there are also significant differences across regions, with monthly average prices in some areas exceeding the national average price by 30 cents/gal or more. Any unforeseen refinery outages or other disruptions to supply also have the potential to increase regional product prices beyond forecast levels in the short term.

Because taxes and retail distribution costs are generally stable, movements in gasoline and diesel prices are driven primarily by changes in both crude oil prices and wholesale margins. The retail price projections reflect falling prices for crude oil, best represented by the Brent crude oil price, which averages about \$105/bbl (\$2.49/gal) this summer compared with the \$107/bbl (\$2.54/gal) average of last summer. Any difference between actual crude oil prices and EIA's forecast would be reflected in the price of motor fuels. Absent other factors specific to the gasoline and diesel fuel markets, each dollar per barrel of sustained change in crude oil prices compared with the forecast translates into approximately a 2.4-cent-per-gallon change in product prices.

EIA expects wholesale gasoline margins (the difference between the wholesale price of gasoline and the Brent crude oil price) will average 38 cents/gal this summer, about 3 cents higher than last summer and 4 cents higher than the previous five-summer average. Forecast wholesale diesel fuel margins are 46 cents/gal, 1 cent below last summer's level and 9 cents higher than the previous five-summer average.

As in the case of crude oil, the market's expectation of uncertainty in monthly average gasoline prices is reflected in the pricing and implied volatility of futures and options contracts. New York Harbor RBOB futures contracts for July 2014 delivery traded over the five-day period ending April 3 averaged \$2.85/gal. The probability that the RBOB futures price will exceed \$3.35/gal (consistent with a U.S. average regular gasoline retail price above \$4.00/gal) in July 2014 is about 3%.

**Motor Gasoline.** During this summer driving season (April through September), projected motor gasoline consumption remains unchanged from last summer's average of 9.0 million bbl/d. Year-over-year increases in highway travel, projected to be 0.7%, are offset by an increase in fleet-wide fuel efficiency. Finished motor gasoline is supplied by four sources: domestic refinery output, fuel ethanol blending, net imports of gasoline and gasoline blending components, and primary inventories. EIA expects that domestic refinery production, including gasoline blendstock output, will increase by 60,000 bbl/d from last summer. Fuel ethanol blending into gasoline is projected to decrease by 3,000 bbl/d from last summer's level to 870,000 bbl/d, which is 9.7% of total gasoline consumption. Projected total gasoline net imports (including blending components) average 240,000 bbl/d, down 7% from last summer.

At the onset of the summer driving season (April 1), total gasoline stocks were down 10 million barrels from a year ago and down 5 million barrels from the five-year average for beginning-of-season stocks. Stock withdrawals have not been a significant motor gasoline supply source for the summer season in recent years, having averaged only 35,000 bbl/d during the previous five summer seasons. This summer, total gasoline stocks are projected to remain almost unchanged, compared with a 31,000-bbl/d draw last summer. Moreover, the absence of a seasonal pattern differs from that of last summer, which saw a sizable draw on inventories during the third quarter. As a result, total gasoline inventories this summer are projected to end the season at 215 million barrels, 4 million barrels below last year's level but 1 million barrels above the five-year average.

**Diesel Fuel.** Projected consumption of distillate fuel, which includes diesel fuel and heating oil, averages 3.8 million bbl/d this summer, up 37,000 bbl/d (1.0%) from last summer. That growth is driven by increasing manufacturing output and foreign trade.

Distillate fuel is supplied by four sources: domestic refinery output, biodiesel blending, primary inventories, and net imports. EIA expects refinery output of distillate fuel will average 4.9 million bbl/d this summer, up 150,000 bbl/d from last summer. Biodiesel has been a small part of the distillate pool, averaging 93,000 bbl/d last summer and forecast to average about 78,000 bbl/d this summer. Projected distillate fuel net exports average 1.15 million bbl/d this summer, up from 1.06 million bbl/d last summer.

Distillate inventories are projected to start the summer at 112.6 million barrels, down from the 118.6 million barrels recorded at the start of last summer and the five-year average of 138.7 million barrels. Distillate inventories typically build during the summer season in preparation for the heating season. This summer, the build is forecast to average 89,000 bbl/d, up substantially from the 54,000 bbl/d build recorded last summer, but similar to the five-year average summer build of 60,000 bbl/d. End-of-summer stocks are 128.9 million barrels, up slightly from the 128.6 million barrels recorded at the end of last summer, but well below the five-year end-of-summer average of 149.8 million barrels.

#### **Natural Gas**

Following late-winter cold weather, working natural gas in storage ended March at an estimated 826 Bcf, the lowest level in 11 years. EIA now expects a large rebuild over the injection season, with inventories ending October at 3,422 Bcf. This represents a record stock build of nearly 2,600 Bcf. Expectations for lower demand from the electric power sector compared with the past several years, as well as increasing production, should help enable a record-high stock build. This month's STEO revises upward the outlook for natural gas marketed production in both 2014 and 2015. While production dipped in the winter months due to freeze-offs in various locations, recent outside data sources indicate production has bounced back and is exceeding record highs set in November.

**U.S. Natural Gas Consumption.** EIA expects total natural gas consumption will average 72.1 Bcf per day (Bcf/d) in 2014, an increase of 0.7 Bcf/d from 2013. Increased residential, commercial, and industrial use offsets declines from the electric power sector, which are related to higher natural gas prices. In 2015, total natural gas consumption falls by 0.4 Bcf/d as a decline in residential and commercial consumption more than offsets consumption growth in the industrial and electric power sectors. EIA expects natural gas consumption in the power sector to increase to 22.8 Bcf/d in 2015 with the retirement of some coal plants.

**U.S. Natural Gas Production and Trade.** EIA expects natural gas marketed production will grow by an average rate of 3.0% in 2014 and 1.5% in 2015. Rapid natural gas production growth in the Marcellus formation is contributing to falling natural gas forward prices in the Northeast, which often fall even with or below Henry Hub prices outside of peak winter demand months. Consequently, some drilling activity may move away from the Marcellus back to Gulf Coast plays such as the Haynesville and Barnett, where prices are closer to the Henry Hub spot price.

Liquefied natural gas (LNG) imports have declined over the past several years because higher prices in Europe and Asia are more attractive to sellers than the relatively low prices in the United States. Several companies are planning to build liquefaction capacity to export LNG from the United States. Cheniere Energy's Sabine Pass facility is planned to be the first to liquefy natural gas produced in the Lower 48 states for export. The facility has a total liquefaction capacity of 3 Bcf/d and is scheduled to come online in stages beginning in late 2015.

Growing domestic production over the past several years has displaced some <u>pipeline imports</u> <u>from Canada</u>, while <u>exports to Mexico</u> have increased. EIA projects net imports of 3.7 Bcf/d in 2014 and 3.0 Bcf/d in 2015, which would be the lowest level since 1987. Over the longer term, the <u>EIA Annual Energy Outlook 2014</u> projects the United States will be a net exporter of natural gas beginning in 2018.

**U.S. Natural Gas Inventories.** Natural gas working inventories fell by 74 Bcf to 822 Bcf during the week ending March 28, 2014. Colder-than-normal temperatures and a few late-season

winter storms during the month resulted in increased heating demand, prompting larger-thannormal withdrawals. Stocks are now 878 Bcf less than last year at this time and 992 Bcf less than the five-year (2009-13) average for this time of year. Total stocks, as well as stocks in all three regions, are currently less than their five-year (2009-13) minimums.

**U.S. Natural Gas Prices.** Natural gas spot prices averaged \$4.90/MMBtu at the Henry Hub in March, down \$1.10/MMBtu from February, as weather in March was less extreme than the previous month, but still colder than normal. EIA projects that spot prices will continue to decline in the spring. Projected Henry Hub natural gas prices average \$4.44/MMBtu in 2014 and \$4.11/MMBtu in 2015.

Natural gas futures prices for July 2014 delivery (for the five-day period ending April 3, 2014) averaged \$4.46/MMBtu. Current options and futures prices imply that market participants place the lower and upper bounds for the 95% confidence interval for July 2014 contracts at \$3.40/MMBtu and \$5.87/MMBtu, respectively. At this time last year, the natural gas futures contract for July 2013 averaged \$4.07/MMBtu and the corresponding lower and upper limits of the 95% confidence interval were \$3.16/MMBtu and \$5.23/MMBtu.

#### Coal

Severe winter weather, increases in oil and grain rail traffic, and track work have combined to constrain coal shipments via rail from Powder River Basin (PRB) coal producers to power generators. Weather disruptions began early in the winter season, with October snowfall disrupting shipments from the PRB. Severe weather continued through the quarter and shipments from the Southern PRB and Colorado/Utah significantly declined.

Increases in other rail traffic have helped to create bottlenecks on western rail systems. According to data from the <u>Association of American Railroads</u>, increased crude oil shipments, primarily from the Bakken shale play, and increased grain shipments have taxed rail infrastructure in the region. <u>Soaring volume</u> on Burlington Northern Santa Fe (BNSF) Corporation's main line in North Dakota, coupled with weather issues, prompted <u>Basin Electric Power Cooperative</u> to move coal in North Dakota by truck for 30 days.

The severe winter weather exacerbated the situation by increasing power demand and depleting coal inventories. Spot purchases of coal, which could aid in replenishing stockpiles, are competing for rail service, as the railroads are struggling to catch up with contracted shipments that have been delayed. Some utilities have reportedly taken coal units offline in order to conserve stockpiles. Coal sourced from other basins, primarily the Illinois and Central Appalachian, may be called upon to help replenish stockpiles.

**U.S. Coal Supply.** EIA projects coal production will grow 4.1% to 1,024 million short tons (MMst) in 2014. The increase this year is primarily a result of higher consumption. Coal production is projected to fall by less than 1% in 2015 to 1,022 MMst, but Appalachian coal production is

projected to decline by 2.7%. Interior production is expected to remain steady, while Western production grows by 0.9%.

**U.S. Coal Consumption.** EIA estimates total coal consumption for 2013 totaled 925 MMst, a 4.0% increase over 2012. The increase was primarily a result of increased consumption in the electric power sector due to higher natural gas prices. Consumption continues to grow at a rate of 4.2% to 964 MMst in 2014 as electricity demand grows and natural gas prices remain well above their 2012 level. Total coal consumption is projected to decline by 2.4% in 2015, as retirements of coal power plants rise in response to the implementation of the Mercury and Air Toxics Standards, and generation from renewable resources (wind, hydro, biomass, geothermal, and solar) grows by more than 3%.

**U.S. Coal Exports.** Exports are projected to total 101 MMst in 2014, making it the fourth consecutive year with more than 100 MMst of coal exports. This would be the second time that exports have exceeded 100 MMst for four consecutive years, with the first being from 1989 through 1992. Projected exports fall back to 96 MMst in 2015. Continuing economic weakness in Europe (the largest regional importer of U.S. coal), slowing Asian demand growth, increasing coal output in other coal-exporting countries, and falling international coal prices are the primary reasons for the expected decline in U.S. coal exports.

**U.S. Coal Prices.** Annual average coal prices to the electric power industry fell for the second consecutive year, from \$2.38/MMBtu in 2012 to \$2.35/MMBtu in 2013. EIA forecasts average delivered coal prices of \$2.35/MMBtu in 2014 and \$2.36/MMBtu in 2015.

## **Electricity**

Periods of extreme cold in the Midwest and Northeast this past winter caused spikes in wholesale electricity prices at certain times of peak demand. In early January, the low temperatures and constraints on natural gas delivery led to average day-ahead prices close to \$250/megawatthour in the New England and New York wholesale power markets. These high prices encouraged generation from power plants that have the capability to burn petroleum, leading to the highest level of generation from petroleum liquids in the Northeast since January 2006. However, these spikes in petroleum-fired generation were only temporary, and the fuel accounts for a very small share of total generation.

**U.S. Electricity Consumption**. The cold winter weather was a primary driver of the estimated 4.3% year-over-year increase in total U.S. retail sales of electricity during the first quarter of 2014. Year-over-year growth was especially strong in the residential sector, which grew by an estimated 7.3%. For the upcoming summer months, EIA projects residential sales during the second and third quarters will average 0.6% more than last summer. This growth is driven by a 5.8% increase in summer cooling degree days, offset slightly by efficiency improvements in air conditioning, lighting, and other electricity uses.

**U.S. Electricity Generation.** Preliminary EIA data indicate that 4.7 gigawatts (GW) of coal capacity was retired during 2013 (following 10.3 GW of coal capacity retirements during 2012). Despite these retirements, coal generators have increased their utilization of existing capacity in recent months so that the share of total generation fueled by coal during the first quarter of 2014 rose to 41.4% from 40.0% during the first quarter of 2013. This increase in utilization of coal-fired capacity was driven primarily by rising natural gas fuel costs, which in turn drove down the share of generation fueled by natural gas to 23.8% during the first quarter of 2014 from 25.6% during the same period last year. EIA projects total U.S. electricity generation will average 11.3 terawatthours per day in 2014, an increase of 1.8% from last year. Coal fuels 40.3% of total generation during 2014 while natural gas supplies 26.5%.

**U.S. Electricity Retail Prices.** EIA expects the U.S. residential price of electricity to average 12.4 cents per kilowatthour during 2014, an increase of 2.6% from 2013. Price increases are highest in the New England (7.1%) and Middle Atlantic (4.0%) regions.

#### **Renewables and Carbon Dioxide Emissions**

**U.S. Electricity and Heat Generation from Renewables.** EIA projects renewables used for electricity and heat generation will grow by about 3.7% in 2014. Hydropower is projected to increase by 3.6%, while nonhydropower renewables rise by 3.7%. In 2015, projected renewables consumption for electric power and heat generation increases by 3.0% from 2014, as a 1.0% decrease in hydropower is combined with a 5.2% increase in nonhydropower renewables.

EIA estimates that wind power capacity will increase by 8.9% in 2014 and 15.5% in 2015, reaching about 66 gigawatts (GW) at the end of 2014 and 76 GW at the end of 2015. Electricity generation from wind is projected to contribute 4.5% of total electricity generation in 2015.

EIA expects continued robust growth in solar electricity generation, although the amount of utility-scale generation remains a small share of total U.S. generation at about 0.5% in 2015. While solar growth has historically been concentrated in customer-sited distributed generation installations, utility-scale solar capacity doubled in 2013. EIA currently expects that utility-scale solar capacity will increase by approximately 56% between year-end 2013 and year-end 2015. Approximately 70% of this new capacity is being built in California. However, customer-sited photovoltaic capacity growth, which the STEO does not forecast, is expected to exceed utility-scale solar growth between 2013 and 2015, according to EIA's *Annual Energy Outlook 2014*.

**U.S. Liquid Biofuels.** Logistical constraints, primarily railroad delays resulting from extreme winter temperatures in the Midwest, led ethanol production to decline from an average of about 900,000 bbl/d in January and February 2014 to 890,000 bbl/d in March 2014. These logistical problems led to sharp ethanol price increases across the United States in March, but especially in PADD 1 (East Coast). These constraints are expected to be short-lived as warmer

temperatures arrive and ethanol production rebounds to a forecast average of 908,000 bbl/d during 2014.

Biodiesel production, which averaged 64,000 bbl/d (1.0 billion gallons per year) in 2012, rose to 104,000 bbl/d (135 million gallons) in December 2013, 7 million gallons higher than in November. A biodiesel production tax credit expired at the end of 2013. Biodiesel production averaged 87,000 bbl/d in 2013 and is forecast to average 75,000 bbl/d in 2014 and 77,000 bbl/d in 2015.

**U.S. Energy-Related Carbon Dioxide Emissions.** EIA estimates that carbon dioxide emissions from fossil fuels increased by 2.1% in 2013 from the previous year. Emissions are forecast to rise 1.9% in 2014, followed by a decline in 2015 of 0.8%. The increase in emissions in 2013 and 2014 reflects growth in coal consumption because of its higher use in electric power generation. Coal emissions are projected to decline by 2.5% in 2015 with increasing coal plant retirements.

### **U.S. Economic Assumptions**

The <u>U.S. Bureau of Economic Analysis (BEA)</u> revised the fourth quarter 2013 gross domestic product estimate upwards, now showing growth at an annual rate of 2.6%, compared to the 2.4% growth of the previous estimate. Consumption expenditures (primarily due to increases in health care spending and utilities) and corporate profits came in higher than the previous fourth quarter 2013 estimate. BEA also reported that real personal consumption expenditures rose 0.2% from January to February, exceeding the 0.1% rise from December to January. Real disposable personal income rose 0.3% from January to February. New orders for durable goods rose 2.2% over the same time period, reversing declines in the two previous months according to the <u>U.S. Census Bureau</u>. The gain was driven primarily by transportation goods, with a more modest a 0.2% monthly gain for other orders. Finally, the <u>U.S. Department of Housing and Urban Development</u> reported that sales of new single-family houses in February were 3.3% below the January level, and 1.1% below the February 2013 estimate.

EIA uses the IHS/Global Insight macroeconomic model with EIA's energy price forecasts as model inputs to develop the economic projections in the STEO.

**Production and Income.** Forecast real GDP grows by 2.5% in 2014 and 3.2% in 2015. Even though forecast real GDP growth accelerates over the next two years, it is only in 2015 that GDP growth exceeds the economy's average annual growth of 3% from 1990 through 2007. Forecast real disposable income increases 2.2% in 2014 and 3.6% in 2015. Total industrial production grows at 2.7% in 2014 and is projected to grow 4.0% in 2015.

**Expenditures.** Private real fixed investment growth averages 6.1% and 9.7% over 2014 and 2015, respectively, with equipment spending accounting for most of investment's growth. Real consumption expenditures grow at the same rate as real GDP in 2014, at 2.5%, and are below the rate of real GDP growth in 2015, at 2.9%. Durable goods expenditures drive the

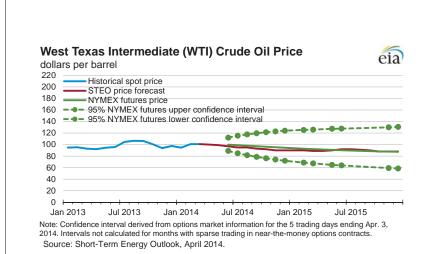
consumption spending. Export growth is 4.2% and 4.1% over the same two years, while import growth is 2.4% in 2014 and 6.5% in 2015. Total government expenditures fall 0.6% in 2014, but increase by 0.4% in 2015.

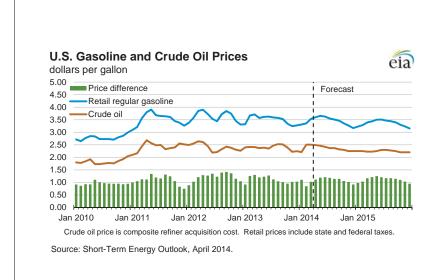
**Employment, Housing, and Prices.** Projected growth in nonfarm employment averages 1.6% in 2014 and 2.1% in 2015. This is accompanied by a gradually declining unemployment rate that reaches 6.2% by the end 2014 and 5.7% at the end of 2015, the same as projected last month. Housing starts grow an average of 17.2% and 33.9% in 2014 and 2015, respectively. Both consumer and producer price indexes continue to increase at a moderate pace, as wages continue to show modest gains.

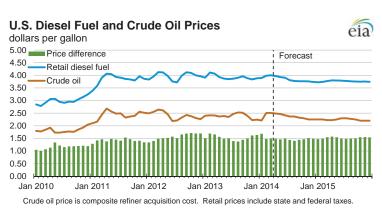
This report was prepared by the U.S. Energy Information Administration (EIA), the statistical and analytical agency within the U.S. Department of Energy. By law, EIA's data, analyses, and forecasts are independent of approval by any other officer or employee of the United States Government. The views in this report therefore should not be construed as representing those of the U.S. Department of Energy or other federal agencies.

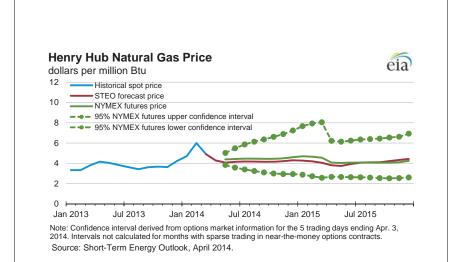


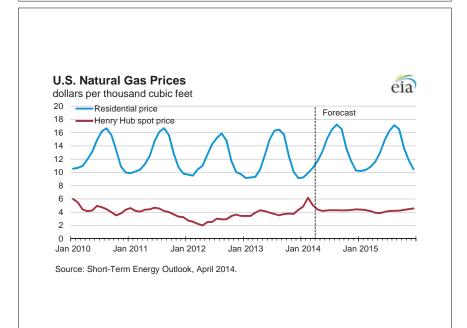
## Chart Gallery for April 2014

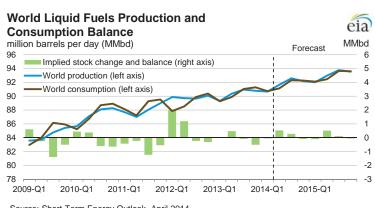


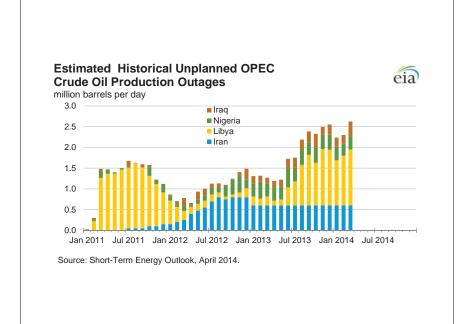


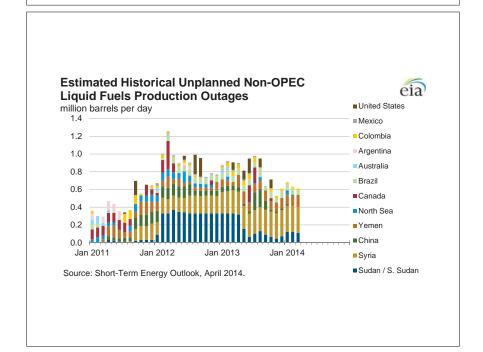


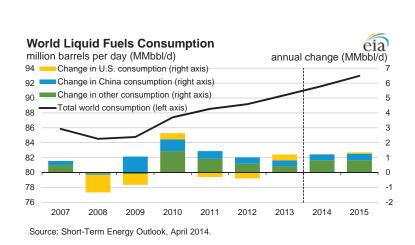


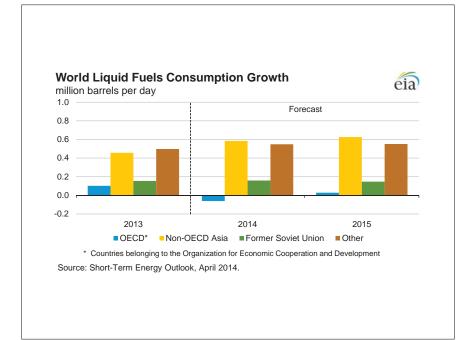


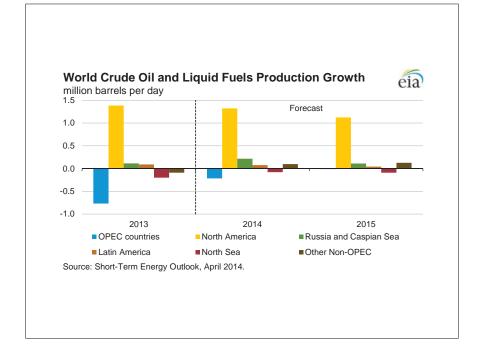


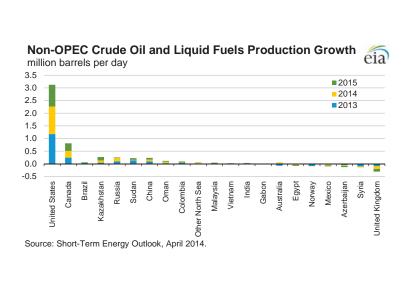


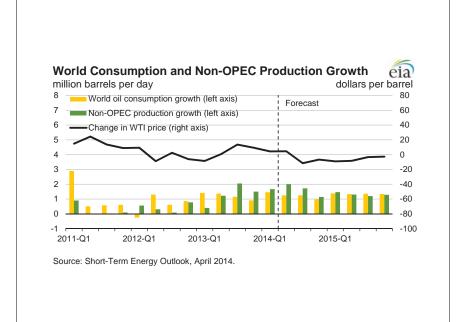


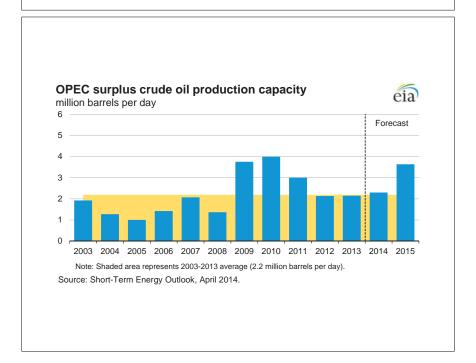


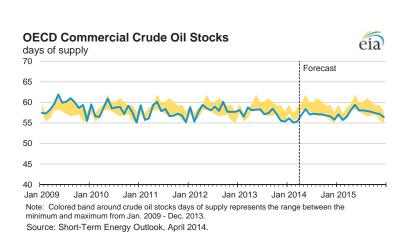


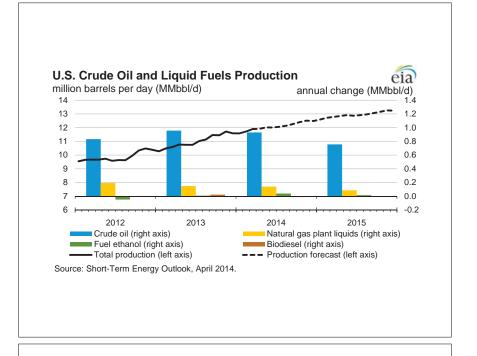


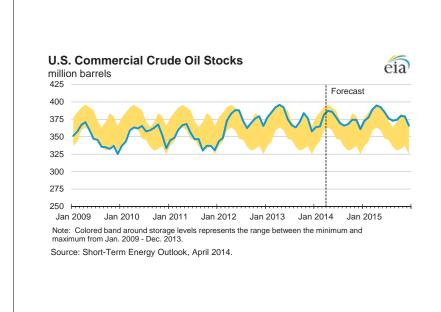


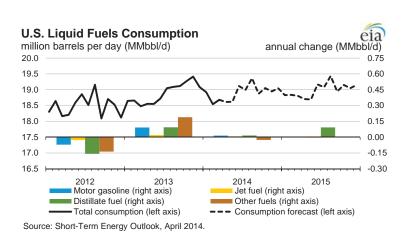


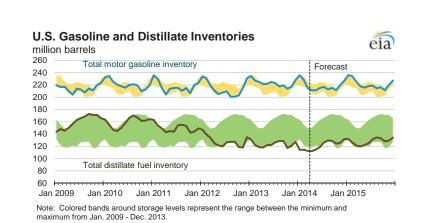


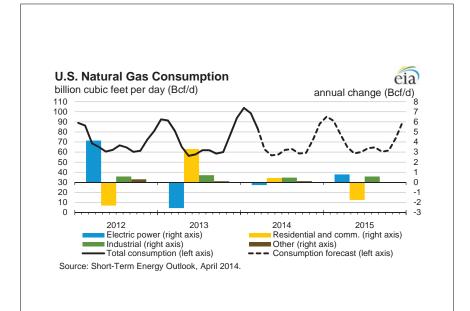


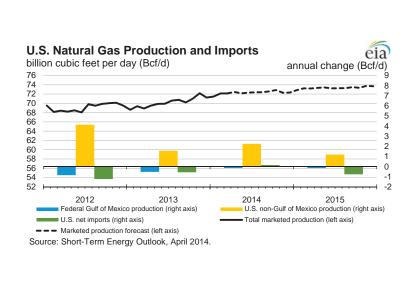


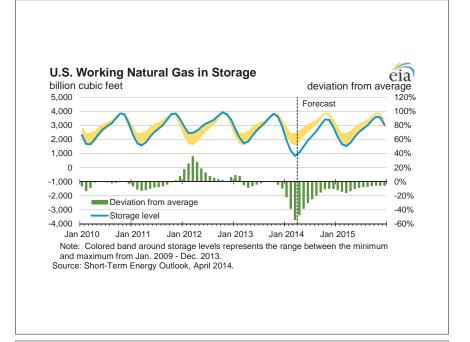


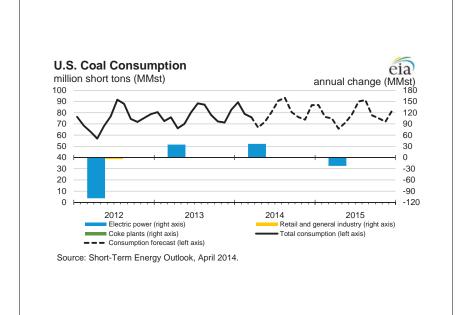


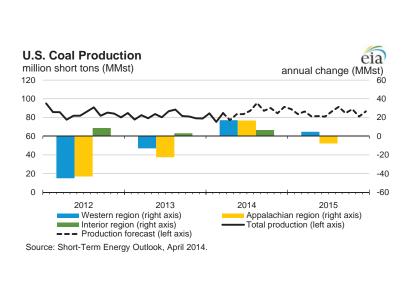


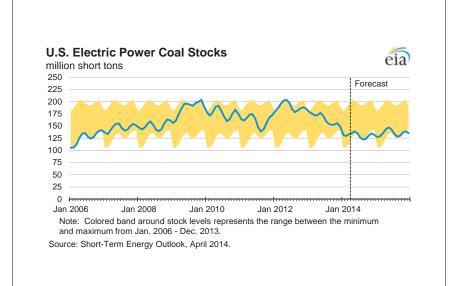


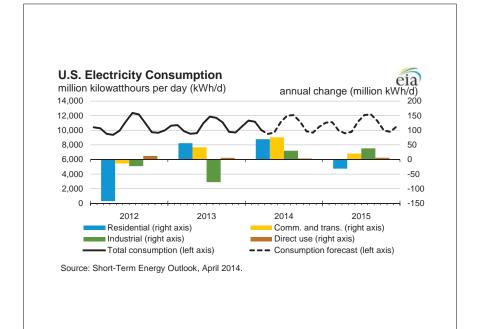


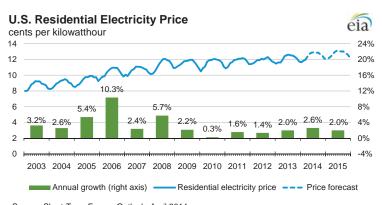


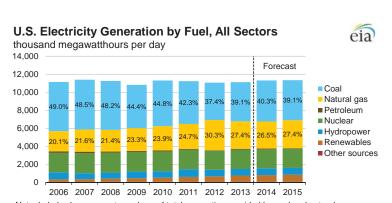




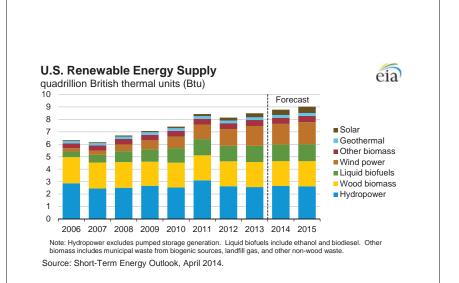


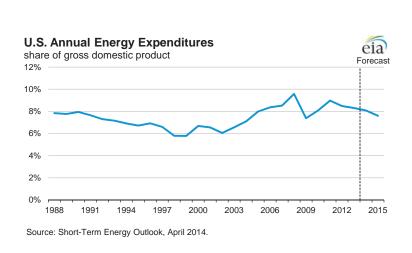


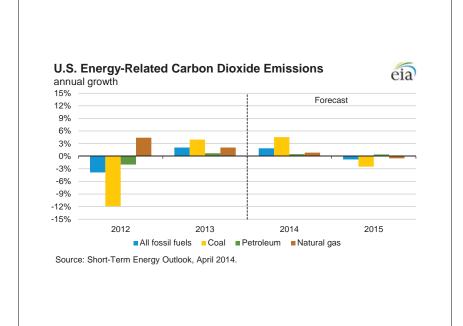


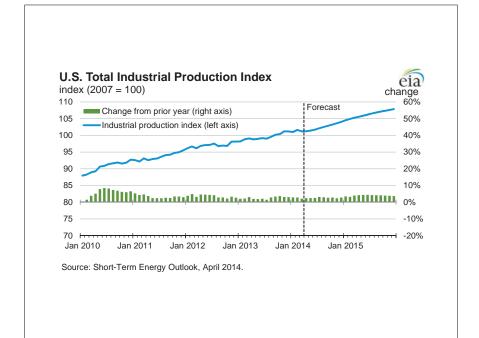


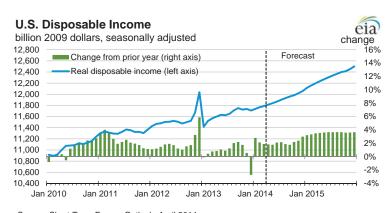
Note: Labels show percentage share of total generation provided by coal and natural gas.

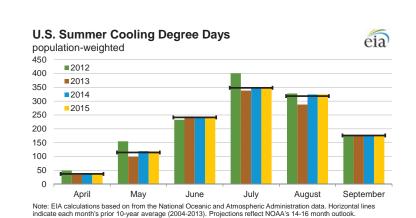












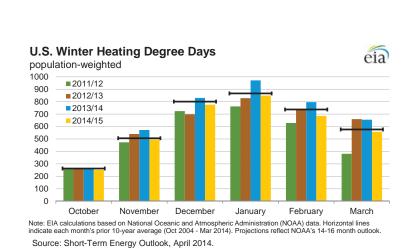






Table SF01. U.S. Motor Gasoline Summer Outlook

U.S. Energy Information Administration	Short-Tel	m Energy	Outlook - A	prii 2014					
		2013			2014		Year-o	ver-year (	U
	Q2	Q3	Season	Q2	Q3	Season	Q2	Q3	Season
Nominal Prices (dollars per gallon)									
WTI Crude Oil (Spot) <sup>a</sup>	2.24	2.52	2.38	2.35	2.25	2.30	4.9	-10.9	-3.5
Brent Crude oil Price (Spot)	2.44	2.63	2.54	2.51	2.47	2.49	2.7	-6.0	-1.9
U.S. Refiner Average Crude Oil Cost	2.37	2.51	2.44	2.46	2.35	2.40	3.7	-6.1	-1.4
Wholesale Gasoline Price <sup>c</sup>	2.90	2.88	2.89	2.92	2.80	2.86	0.9	-2.5	-0.8
Wholesale Diesel Fuel Price <sup>c</sup>	2.95	3.06	3.01	3.00	2.91	2.95	1.6	-5.1	-1.8
Regular Gasoline Retail Priced	3.60	3.57	3.58	3.63	3.51	3.57	0.7	-1.6	-0.5
Diesel Fuel Retail Price <sup>d</sup>	3.88	3.91	3.89	3.93	3.78	3.87	1.3	-3.3	-0.6
Gasoline Consumption/Supply (million	barrels per	day)							
Total Consumption	8.905	9.022	8.964	8.943	8.996	8.970	0.4	-0.3	0.1
Total Refinery and Blender Output	7.651	7.951	7.802	7.788	7.935	7.862	1.8	-0.2	0.8
Fuel Ethanol Blending	0.889	0.858	0.873	0.877	0.863	0.870	-1.3	0.5	-0.4
Total Stock Withdrawal <sup>f</sup>	0.000	0.062	0.031	-0.005	0.001	-0.002			
Net Imports f	0.366	0.151	0.258	0.283	0.197	0.240	-22.7	30.7	-7.0
Refinery Utilization (percent)	88.5	91.6	90.1	89.8	91.6	90.7			
Gasoline Stocks, Including Blending C	omponent	<b>s</b> (million b	arrels)						
Beginning	224.9	224.9	224.9	214.7	215.1	214.7			
Ending	224.9	219.3	219.3	215.1	215.0	215.0			
Economic Indicators (annualized billion	2000 dollar	rs)							
Real GDP	15,680	15,839	15,760	16,086	16,204	16,145	2.6	2.3	2.4
Real Income	11,618	11,703	11,661	11,841	11,931	11,886	1.9	1.9	1.9

<sup>&</sup>lt;sup>a</sup> Spot Price of West Texas Intermediate (WTI) crude oil.

Notes: Minor discrepancies with other Energy Information Administration (EIA) published historical data are due to rounding. Historical data are printed in bold. Forecasts are in italic. The forecasts were generated by simulation of the Short-Term Integrated Forecasting System.

Sources: Historical data: latest data available from: EIAPetroleum Supply Monthly, DOE/EIA-0109; Monthly Energy Review, DOE/EIA-0035; U.S. Department of Commerce, Bureau of Economic Analysis (GDP and income); Reuters News Service (WTI and Brent crude oil spot prices). Macroeconomic projections are based on IHS Global Insight Macroeconomic Forecast Model.

<sup>&</sup>lt;sup>b</sup> Cost of imported crude oil to U.S. refiners.

<sup>&</sup>lt;sup>c</sup> Price product sold by refiners to resellers.

<sup>&</sup>lt;sup>d</sup> Average pump price including taxes.

<sup>&</sup>lt;sup>e</sup> Refinery and blender net production plus finished motor gasoline adjustment.

<sup>&</sup>lt;sup>f</sup> Total stock withdrawal and net imports includes both finished gasoline and gasoline blend components.

GDP = gross domestic product.

Table 1. U.S. Energy Markets Summary

U.S. Energy Information Administra	ation		erm Ene	ergy Outl	ook - Ap									.,	
<u> </u>	1st	20 <sup>-</sup> 2nd	13 3rd	4th	1st	20 <sup>2</sup>	14 3rd	4th	1st	20 <sup>-</sup> 2nd	15 3rd	4th	2013	Year 2014	2015
Energy Supply	131	Ziid	31u	701	131	ZIIG	314	701	130	Zilu	Jiu	701	2010	2017	2013
Crude Oil Production (a) (million barrels per day)	7.10	7.27	7.56	7.83	8.05	8.30	8.43	8.70	8.92	9.08	9.15	9.35	7.44	8.37	9.13
Dry Natural Gas Production (billion cubic feet per day)	65.46	66.21	66.76	67.64	68.09	68.47	68.60	68.64	69.21	69.44	69.45	69.69	66.53	68.45	69.45
Coal Production (million short tons)	245	243	257	239	244	244	270	266	259	244	262	256	984	1,024	1,022
Energy Consumption															
Liquid Fuels (million barrels per day)	18.59	18.61	19.08	19.25	18.72	18.78	19.08	19.01	18.82	18.85	19.15	19.12	18.89	18.90	18.99
Natural Gas (billion cubic feet per day)	88.20	59.66	60.76	76.94	95.18	58.99	61.27	73.19	87.77	61.17	63.01	75.14	71.33	72.07	71.71
Coal (b) (million short tons)	229	216	253	226	244	219	264	237	238	215	259	229	925	964	942
Electricity (billion kilowatt hours per day)	10.39	10.03	11.55	10.00	10.83	10.10	11.76	10.01	10.69	10.18	11.85	10.10	10.50	10.67	10.71
Renewables (c) (quadrillion Btu)	2.08	2.29	2.05	2.08	2.15	2.39	2.10	2.07	2.19	2.42	2.18	2.18	8.51	8.71	8.97
Total Energy Consumption (d) (quadrillion Btu)	25.41	22.87	24.08	24.98	26.51	23.02	24.27	24.55	25.67	23.25	24.48	24.78	97.34	98.34	98.18
Energy Prices															
Crude Oil (e) (dollars per barrel)	101.14	99.45	105.24	95.97	100.98	103.15	98.86	95.16	94.15	94.85	95.52	92.50	100.46	99.52	94.26
Natural Gas Henry Hub Spot (dollars per million Btu)	3.49	4.01	3.55	3.85	5.21	4.17	4.17	4.23	4.17	3.83	4.09	4.33	3.73	4.44	4.11
Coal (dollars per million Btu)	2.35	2.37	2.33	2.34	2.33	2.37	2.36	2.35	2.36	2.37	2.37	2.36	2.35	2.35	2.36
Macroeconomic															
Real Gross Domestic Product (billion chained 2009 dollars - SAAR) Percent change from prior year	15,584 1.3	15,680 1.6	15,839 2.0	15,933 2.5	15,986 2.6	16,086 2.6	16,204 2.3	16,328 2.5	16,458 3.0	16,594 3.2	16,736 3.3	16,865 3.3	15,759 1.9	16,151 2.5	16,663 3.2
GDP Implicit Price Deflator (Index, 2009=100) Percent change from prior year	106.0 1.6	106.2 1.3	106.7 1.3	107.1 1.4	107.5 1.4	108.0 1.7	108.6 1.8	109.2 1.9	109.7 2.0	110.1 1.9	110.5 1.8	111.1 1.8	106.5 1.4	108.3 1.7	110.3 1.9
Real Disposable Personal Income (billion chained 2009 dollars - SAAR) Percent change from prior year	11,502 0.4	11,618 0.9	11,703 1.8	11,723 -0.2	11,764 2.3	11,841 1.9	11,931 1.9	12,020 2.5	12,158 3.3	12,269 3.6	12,368 3.7	12,455 3.6	11,637 0.7	11,889 2.2	12,313 3.6
Manufacturing Production Index (Index, 2007=100)	96.9 2.6	96.9 2.1	97.2 2.4	98.5 3.0	98.4 1.6	99.2 2.4	100.3 3.2	101.6 3.1	102.7 4.4	103.8 4.6	104.8 4.5	105.6 4.0	97.4 2.5	99.9 2.6	104.2 4.4
Weather															
U.S. Heating Degree-Days U.S. Cooling Degree-Days	2,221 36	510 378	76 803	1,660 87	2,422 33	473 399	75 850	1,522 91	2,092 40	469 397	75 851	1,521 91	4,467 1,304	4,493 1,374	4,157 1,380

<sup>- =</sup> no data available

Prices are not adjusted for inflation.

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

Historical data: Latest data available from Energy Information Administration databases supporting the following reports: Petroleum Supply Monthly, DOE/EIA-0109;

 $Petroleum\ Supply\ Annual\ , \ DOE/EIA-0340/2;\ Weekly\ Petroleum\ Status\ Report\ , \ DOE/EIA-0208;\ Petroleum\ Marketing\ Monthly\ , \ DOE/EIA-0380;\ Natural\ Gas\ Monthly\ , \ DOE/EIA-0130;\ Electric\ Power\ Monthly\ , \ DOE/EIA-0226;\ Quarterly\ Coal\ Report\ , \ DOE/EIA-0121;\ and\ International\ Petroleum\ Monthly\ , \ DOE/EIA-0520.$ 

Minor discrepancies with published historical data are due to independent rounding.

**Projections:** Generated by simulation of the EIA Regional Short-Term Energy Model. Macroeconomic projections are based on Global Insight Model of the U.S. Economy. Weather projections from National Oceanic and Atmospheric Administration.

<sup>(</sup>a) Includes lease condensate.

<sup>(</sup>b) Total consumption includes Independent Power Producer (IPP) consumption.

<sup>(</sup>c) Renewable energy includes minor components of non-marketed renewable energy that is neither bought nor sold, either directly or indirectly, as inputs to marketed energy.

EIA does not estimate or project end-use consumption of non-marketed renewable energy.

<sup>(</sup>d) The conversion from physical units to Btu is calculated using a subset of conversion factors used in the calculations of gross energy consumption in EIA's Monthly Energy Review Consequently, the historical data may not precisely match those published in the MER or the Annual Energy Review (AER).

<sup>(</sup>e) Refers to the refiner average acquisition cost (RAC) of crude oil.

Table 2. U.S. Energy Prices

U.S. Energy Information Administration | Short-Term Energy Outlook - April 2014

		201	3			201	14			20 <sup>-</sup>	15			Year	· · · · ·
	1st	2nd	3rd	4th	1st	2nd	3rd	4th	1st	2nd	3rd	4th	2013	2014	2015
Crude Oil (dollars per barrel)															
West Texas Intermediate Spot Average	94.34	94.10	105.84	97.34	98.75	98.67	94.33	90.67	89.67	90.33	91.00	88.00	97.91	95.60	89.75
Brent Spot Average	112.49	102.58	110.27	109.21	108.17	105.33	103.67	102.33	102.00	101.00	100.67	100.00	108.64	104.88	100.92
Imported Average	98.71	97.39	103.07	92.95	103.04	102.66	98.36	94.68	93.64	94.34	95.02	92.00	98.12	99.77	93.77
Refiner Average Acquisition Cost	101.14	99.45	105.24	95.97	100.98	103.15	98.86	95.16	94.15	94.85	95.52	92.50	100.46	99.52	94.26
Liquid Fuels (cents per gallon)															
Refiner Prices for Resale															
Gasoline	289	290	288	259	272	292	280	257	264	279	273	252	281	276	267
Diesel Fuel	312	295	306	299	303	300	291	286	287	289	288	285	303	295	287
Heating Oil	308	276	295	296	306	292	279	280	284	277	273	278	297	290	279
Refiner Prices to End Users															
Jet Fuel	316	287	298	294	302	297	287	283	285	287	284	281	298	292	284
No. 6 Residual Fuel Oil (a)	252	243	247	250	259	260	252	244	242	239	243	237	248	254	240
Retail Prices Including Taxes															
Gasoline Regular Grade (b)	357	360	357	329	340	363	351	327	330	348	344	323	351	345	337
Gasoline All Grades (b)	363	367	364	337	348	369	357	333	337	355	351	330	358	352	343
On-highway Diesel Fuel	403	388	391	387	396	393	378	375	375	379	376	375	392	385	376
Heating Oil	389	365	366	373	398	381	357	360	367	361	350	358	378	381	362
Natural Gas															
Henry Hub Spot (dollars per thousand cubic feet)	3.59	4.13	3.66	3.97	5.36	4.29	4.30	4.36	4.30	3.95	4.21	4.46	3.84	4.58	4.23
Henry Hub Spot (dollars per Million Btu)	3.49	4.01	3.55	3.85	5.21	4.17	4.17	4.23	4.17	3.83	4.09	4.33	3.73	4.44	4.11
End-Use Prices (dollars per thousand cubic feet)															
Industrial Sector	4.57	4.97	4.41	4.68	6.09	5.13	5.03	5.27	5.47	4.79	5.03	5.45	4.66	5.41	5.21
Commercial Sector	7.83	8.59	8.97	7.98	8.83	9.46	9.87	9.15	9.26	9.26	9.79	9.33	8.12	9.12	9.34
Residential Sector	9.24	11.88	16.13	9.93	9.86	12.82	16.74	11.23	10.43	12.64	16.64	11.42	10.31	11.07	11.51
Electricity															
Power Generation Fuel Costs (dollars per million Btu)															
Coal	2.35	2.37	2.33	2.34	2.33	2.37	2.36	2.35	2.36	2.37	2.37	2.36	2.35	2.35	2.36
Natural Gas	4.35	4.56	4.06	4.41	6.43	4.76	4.78	5.08	5.02	4.47	4.72	5.17	4.32	5.20	4.83
Residual Fuel Oil (c)	19.37	19.83	18.76	19.47	19.52	19.02	18.85	18.79	18.51	18.61	18.40	18.33	19.33	19.17	18.46
Distillate Fuel Oil	23.44	22.62	23.23	22.97	23.12	22.49	21.72	22.03	22.32	22.13	21.94	22.46	23.08	22.58	22.21
End-Use Prices (cents per kilowatthour)															
Industrial Sector	6.55	6.79	7.24	6.67	6.87	6.98	7.40	6.80	6.97	7.03	7.45	6.86	6.82	7.02	7.08
Commercial Sector	9.96	10.33	10.68	10.14	10.44	10.71	11.02	10.39	10.78	10.84	11.16	10.57	10.29	10.65	10.85
Residential Sector	11.56	12.31	12.54	12.01	11.80	12.69	12.86	12.40	12.19	12.92	13.04	12.57	12.12	12.43	12.68

<sup>- =</sup> no data available

Prices are not adjusted for inflation.

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

Prices exclude taxes unless otherwise noted.

Historical data: Latest data available from Energy Information Administration databases supporting the following reports: Petroleum Marketing Monthly , DOE/EIA-0380;

 $Weekly\ Petroleum\ Status\ Report\ ,\ DOE/EIA-0208;\ Natural\ Gas\ Monthly\ ,\ DOE/EIA-0130;\ Electric\ Power\ Monthly\ ,\ DOE/EIA-0226;\ and\ Monthly\ Energy\ Review\ ,\ DOE/EIA-0035.$ 

WTI and Brent crude oils, and Henry Hub natural gas spot prices from Reuter's News Service (http://www.reuters.com).

Minor discrepancies with published historical data are due to independent rounding.

<sup>(</sup>a) Average for all sulfur contents.

<sup>(</sup>b) Average self-service cash price.

<sup>(</sup>c) Includes fuel oils No. 4, No. 5, No. 6, and topped crude.

Table 3a. International Petroleum and Other Liquids Production, Consumption, and Inventories

U.S. Energy Information Admini	2013				uuook - A	-tpiii ∠0 i 201		ı		201	5	I		Year	
	1st	201 2nd	3rd	4th	1st	2nd	3rd	4th	1st	201 2nd	3rd	4th	2013	2014	2015
Supply (million barrels per day) (a)	131	ZIIG	Jiu	701	130	Ziiu	Jiu	701	130	ZIIG	Jiu	701	2013	2014	2013
OECD	23.12	23.15	23.80	24.48	24.63	24.81	25.01	25.23	25.71	25.78	25.94	26.37	23.64	24.92	25.95
U.S. (50 States)	11.67	12.00	12.53	12.91	13.00	13.26	13.46	13.74	13.95	14.17	14.29	14.51	12.28	13.37	14.23
Canada	4.12	3.86	4.11	4.31	4.37	4.32	4.37	4.40	4.58	4.55	4.66	4.86	4.10	4.36	4.67
Mexico	2.93	2.89	2.88	2.90	2.91	2.89	2.86	2.83	2.88	2.85	2.82	2.80	2.90	2.87	2.84
North Sea (b)	2.94	2.89	2.74	2.88	2.82	2.81	2.77	2.73	2.78	2.69	2.62	2.69	2.86	2.78	2.69
Other OECD	1.46	1.51	1.53	1.48	1.52	1.53	1.55	1.53	1.52	1.52	1.55	1.52	1.50	1.53	1.53
Non-OECD	66.20	67.22	67.17	66.30	66.05	66.85	67.57	66.95	66.31	67.20	67.83	67.18	66.72	66.86	67.13
OPEC	36.30	36.85	36.58	35.73	35.99	36.14	36.48	35.98	35.86	36.15	36.46	36.06	36.36	36.15	36.14
Crude Oil Portion	29.97	30.50	30.24	29.38	29.77	29.77	30.07	29.54	29.38	29.63	29.90	29.46	30.02	29.79	29.59
Other Liquids	6.33	6.35	6.34	6.34	6.22	6.37	6.41	6.44	6.48	6.52	6.56	6.60	6.34	6.36	6.54
Former Soviet Union	13.52	13.45	13.50	13.57	13.68	13.70	13.78	13.82	13.80	13.82	13.88	13.86	13.51	13.75	13.84
China	4.45	4.49	4.37	4.52	4.50	4.54	4.54	4.54	4.57	4.60	4.61	4.61	4.46	4.53	4.60
Other Non-OECD	11.92	12.42	12.72	12.48	11.88	12.47	12.78	12.61	12.08	12.63	12.89	12.65	12.39	12.44	12.56
Total World Supply	89.32	90.37	90.96	90.79	90.68	91.66	92.58	92.18	92.02	92.98	93.77	93.55	90.37	91.78	93.09
Non-OPEC Supply	53.02	53.52	54.39	55.06	54.69	55.52	56.11	56.20	56.16	56.83	57.31	57.49	54.00	55.64	56.95
Consumption (million barrels per da	y) (c)														
OECD	45.81	45.50	46.24	46.56	46.19	45.17	46.00	46.51	46.38	45.14	45.98	46.49	46.03	45.97	46.00
U.S. (50 States)	18.59	18.61	19.08	19.25	18.72	18.78	19.08	19.01	18.82	18.85	19.15	19.12	18.89	18.90	18.99
U.S. Territories	0.32	0.32	0.32	0.32	0.34	0.34	0.34	0.34	0.36	0.36	0.36	0.36	0.32	0.34	0.36
Canada	2.28	2.31	2.30	2.25	2.30	2.26	2.37	2.35	2.34	2.28	2.39	2.37	2.29	2.32	2.34
Europe	13.19	13.81	13.97	13.58	13.52	13.30	13.74	13.71	13.57	13.29	13.73	13.69	13.64	13.57	13.57
Japan	5.08	4.11	4.32	4.75	4.92	4.11	4.15	4.54	4.72	3.97	4.00	4.39	4.56	4.43	4.27
Other OECD	6.34	6.34	6.25	6.41	6.39	6.38	6.32	6.56	6.57	6.39	6.33	6.57	6.34	6.41	6.46
Non-OECD	43.46	44.39	44.81	44.74	44.54	45.96	46.30	45.76	45.73	47.33	47.68	47.11	44.35	45.64	46.97
Former Soviet Union	4.56	4.49	4.76	4.74	4.71	4.64	4.91	4.89	4.84	4.77	5.05	5.04	4.64	4.79	4.93
Europe	0.70	0.71	0.73	0.72	0.71	0.71	0.73	0.73	0.71	0.72	0.74	0.74	0.71	0.72	0.73
China	10.54	10.61	10.56	10.92	10.65	11.23	11.19	11.14	11.07	11.67	11.63	11.58	10.66	11.05	11.49
Other Asia	11.03	11.25	10.83	11.12	11.22	11.45	11.01	11.31	11.42	11.64	11.19	11.50	11.06	11.25	11.44
Other Non-OECD	16.63	17.33	17.93	17.24	17.26	17.93	18.46	17.68	17.69	18.52	19.07	18.26	17.29	17.83	18.39
Total World Consumption	89.28	89.89	91.05	91.29	90.73	91.13	92.30	92.27	92.12	92.47	93.65	93.61	90.38	91.61	92.97
Inventory Net Withdrawals (million b	arrels per	day)													
U.S. (50 States)	0.16	-0.27	-0.15	0.78	0.23	-0.52	-0.24	0.36	-0.12	-0.35	-0.14	0.44	0.13	-0.04	-0.04
Other OECD	-0.23	0.34	-0.22	0.32	-0.07	0.00	-0.01	-0.10	0.08	-0.06	0.01	-0.14	0.05	-0.05	-0.03
Other Stock Draws and Balance	0.03	-0.56	0.46	-0.59	-0.11	-0.01	-0.03	-0.17	0.14	-0.11	0.01	-0.24	-0.17	-0.08	-0.05
Total Stock Draw	-0.04	-0.48	0.08	0.51	0.05	-0.53	-0.28	0.09	0.10	-0.51	-0.12	0.06	0.02	-0.17	-0.12
End-of-period Inventories (million ba	rrels)														
U.S. Commercial Inventory	1,097	1,122	1,136	1,064	1,043	1,091	1,114	1,080	1,091	1,123	1,135	1,095	1,064	1,080	1,095
OECD Commercial Inventory	2,652	2,645	2,680	2,579	2,564	2,612	2,636	2,612	2,616	2,653	2,664	2,637	2,579	2,612	2,637

<sup>- =</sup> no data available

OECD = Organization for Economic Cooperation and Development: Australia, Australia, Belgium, Canada, Chile, the Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Iceland, Ireland, Israel, Italy, Japan, Luxembourg, Mexico, the Netherlands, New Zealand, Norway, Poland, Portugal, Slovakia, Slovenia, South Korea, Spain, Sweden, Switzerland, Turkey, the United Kingdom, and the United States.

OPEC = Organization of Petroleum Exporting Countries: Algeria, Angola, Ecuador, Iran, Iraq, Kuwait, Libya, Nigeria, Qatar, Saudi Arabia, the United Arab Emirates, Venezuela.

Former Soviet Union = Armenia, Azerbaijan, Belarus, Georgia, Kazakhstan, Kyrgyzstan, Latvia, Lithuania, Moldova, Russia, Tajikistan, Turkmenistan, Ukraine and Uzbekistan.

(a) Supply includes production of crude oil (including lease condensates), natural gas plant liquids, biofuels, other liquids, and refinery processing gains.

Consumption of petroleum by the non-OECD countries is "apparent consumption," which includes internal consumption, refinery fuel and loss, and bunkering.

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

Historical data: Latest data available from Energy Information Administration international energy statistics.

Minor discrepancies with published historical data are due to independent rounding.

 $<sup>\</sup>begin{tabular}{ll} \textbf{(b) Includes offshore supply from Denmark, Germany, the Netherlands, Norway, and the United Kingdom.} \end{tabular}$ 

 $<sup>(</sup>c) \ Consumption \ of petroleum \ by \ the \ OECD \ countries \ is \ synonymous \ with \ "petroleum \ product \ supplied," \ defined \ in \ the \ glossary \ of \ the \ EIAPetroleum \ Supply \ Monthly, \ DOE/EIA-0109.$ 

Table 3b. Non-OPEC Petroleum and Other Liquids Supply (million barrels per day)

U.S. Energy Information Administration	SHOIL-	201		ILIOUK - P	April 2014	+ 20 <sup>-</sup>	14			201	15			Year	
	1st	2nd	3rd	4th	1st	2nd	3rd	4th	1st	2nd	3rd	4th	2013	2014	2015
North America		18.75	19.52	20.12	20.29	20.47	20.69	20.97	21.41	21.57	21.77	22.16	19.28	20.61	21.73
Canada	4.12	3.86	4.11	4.31	4.37	4.32	4.37	4.40	4.58	4.55	4.66	4.86	4.10	4.36	4.67
Mexico	2.93	2.89	2.88	2.90	2.91	2.89	2.86	2.83	2.88	2.85	2.82	2.80	2.90	2.87	2.84
United States	11.67	12.00	12.53	12.91	13.00	13.26	13.46	13.74	13.95	14.17	14.29	14.51	12.28	13.37	14.23
Central and South America	4.42	4.94	5.26	4.97	4.48	5.04	5.29	5.08	4.55	5.09	5.32	5.09	4.90	4.97	5.02
Argentina	0.69	0.70	0.72	0.71	0.74	0.73	0.73	0.73	0.74	0.73	0.73	0.73	0.70	0.73	0.73
Brazil	2.21	2.74	3.01	2.77	2.22	2.77	3.01	2.78	2.24	2.79	3.03	2.81	2.68	2.70	2.72
Colombia	1.03	1.02	1.04	1.02	1.04	1.05	1.06	1.08	1.08	1.08	1.07	1.06	1.03	1.06	1.07
Other Central and S. America	0.49	0.48	0.48	0.47	0.48	0.48	0.49	0.49	0.49	0.49	0.50	0.50	0.48	0.48	0.49
Europe	3.88	3.83	3.70	3.83	3.77	3.74	3.70	3.65	3.69	3.60	3.54	3.60	3.81	3.71	3.61
Norway	1.82	1.82	1.80	1.82	1.81	1.81	1.82	1.77	1.82	1.80	1.77	1.84	1.81	1.80	1.81
United Kingdom (offshore)	0.89	0.86	0.74	0.86	0.77	0.73	0.69	0.70	0.67	0.62	0.57	0.58	0.84	0.72	0.61
Other North Sea	0.23	0.21	0.20	0.20	0.25	0.26	0.26	0.26	0.28	0.26	0.28	0.26	0.21	0.26	0.27
Former Soviet Union (FSU)	13.54	13.47	13.51	13.59	13.69	13.71	13.79	13.83	13.81	13.83	13.89	13.87	13.53	13.76	13.85
Azerbaijan	0.90	0.89	0.86	0.88	0.88	0.86	0.84	0.83	0.83	0.81	0.79	0.78	0.88	0.85	0.80
Kazakhstan	1.67	1.61	1.61	1.72	1.72	1.72	1.73	1.79	1.84	1.87	1.89	1.89	1.65	1.74	1.87
Russia	10.47	10.47	10.55	10.50	10.56	10.60	10.68	10.69	10.62	10.62	10.68	10.68	10.50	10.63	10.65
Turkmenistan	0.26	0.26	0.26	0.26	0.28	0.29	0.29	0.29	0.29	0.29	0.29	0.29	0.26	0.29	0.29
Other FSU	0.23	0.23	0.23	0.23	0.26	0.25	0.25	0.24	0.24	0.23	0.23	0.23	0.23	0.25	0.23
Middle East	1.26	1.18	1.20	1.18	1.19	1.21	1.25	1.26	1.27	1.26	1.26	1.26	1.21	1.23	1.26
Oman	0.94	0.94	0.95	0.95	0.96	0.98	1.01	1.03	1.03	1.03	1.03	1.03	0.94	1.00	1.03
Syria	0.10	0.08	0.07	0.05	0.04	0.04	0.04	0.04	0.04	0.04	0.04	0.04	0.07	0.04	0.04
Yemen	0.17	0.11	0.13	0.13	0.13	0.13	0.13	0.13	0.14	0.13	0.13	0.13	0.13	0.13	0.13
Asia and Oceania	9.00	9.02	8.79	8.90	8.92	9.01	9.08	9.08	9.13	9.18	9.23	9.22	8.92	9.02	9.19
Australia	0.41	0.46	0.48	0.44	0.47	0.50	0.51	0.49	0.49	0.50	0.51	0.49	0.45	0.49	0.50
China		4.49	4.37	4.52	4.50	4.54	4.54	4.54	4.57	4.60	4.61	4.61	4.46	4.53	4.60
India		0.99	0.97	0.98	0.99	1.00	1.00	1.00	1.01	1.01	1.02	1.02	0.98	1.00	1.02
Indonesia	0.96	0.95	0.90	0.89	0.90	0.90	0.90	0.91	0.91	0.91	0.92	0.92	0.93	0.90	0.92
Malaysia	0.66	0.63	0.62	0.62	0.62	0.61	0.63	0.64	0.66	0.66	0.68	0.68	0.63	0.63	0.67
Vietnam		0.36	0.34	0.34	0.36	0.37	0.37	0.38	0.38	0.38	0.38	0.38	0.35	0.37	0.38
Africa	2.21	2.33	2.40	2.47	2.35	2.34	2.32	2.32	2.28	2.30	2.29	2.28	2.35	2.33	2.29
Egypt		0.70	0.69	0.68	0.67	0.67	0.66	0.65	0.64	0.63	0.62	0.61	0.69	0.66	0.63
Equatorial Guinea		0.28	0.30	0.31	0.27	0.27	0.27	0.27	0.24	0.24	0.24	0.24	0.29	0.27	0.24
Gabon	0.24	0.24	0.25	0.25	0.25	0.25	0.25	0.25	0.24	0.24	0.23	0.23	0.24	0.25	0.24
Sudan		0.24	0.30	0.35	0.27	0.27	0.27	0.29	0.32	0.35	0.35	0.34	0.25	0.28	0.34
Total non-OPEC liquids	53.02	53.52	54.39	55.06	54.69	55.52	56.11	56.20	56.16	56.83	57.31	57.49	54.00	55.64	56.95
OPEC non-crude liquids	6.33	6.35	6.34	6.34	6.22	6.37	6.41	6.44	6.48	6.52	6.56	6.60	6.34	6.36	6.54
Non-OPEC + OPEC non-crude	59.35	59.87	60.73	61.40	60.91	61.89	62.52	62.64	62.64	63.35	63.87	64.09	60.34	61.99	63.49
Unplanned non-OPEC Production Outages	0.90	0.89	0.86	0.62	0.65	n/a	n/a	n/a	n/a	n/a	n/a	n/a	0.81	n/a	n/a

<sup>- =</sup> no data available

Former Soviet Union = Armenia, Azerbaijan, Belarus, Estonia, Georgia, Kazakhstan, Kyrgyzstan, Latvia, Lithuania, Moldova, Russia, Tajikistan, Turkmenistan, Ukraine and Uzbekistan. Sudan production represents total production from both north and south.

OPEC = Organization of Petroleum Exporting Countries: Algeria, Angola, Ecuador, Iran, Iraq, Kuwait, Libya, Nigeria, Qatar, Saudi Arabia, the United Arab Emirates, Venezuela.

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

Supply includes production of crude oil (including lease condensates), natural gas plant liquids, biofuels, other liquids, and refinery processing gains.

Not all countries are shown in each region and sum of reported country volumes may not equal regional volumes.

Historical data: Latest data available from Energy Information Administration international energy statistics.

Minor discrepancies with published historical data are due to independent rounding.

Table 3c. OPEC Crude Oil (excluding condensates) Supply (million barrels per day)

0.3. Energy information Administration	2013				- April 2		014			20	15			Year	
	1st	2nd	3rd	4th	1st	2nd	3rd	4th	1st	2nd	3rd	4th	2013	2014	2015
Crude Oil															,
Algeria	1.20	1.20	1.20	1.17	1.18	n/a	1.19	n/a	n/a						
Angola	1.75	1.78	1.70	1.70	1.59	n/a	1.73	n/a	n/a						
Ecudaor	0.51	0.52	0.53	0.54	0.54	n/a	0.52	n/a	n/a						
Iran	2.80	2.80	2.80	2.80	2.80	n/a	2.80	n/a	n/a						
Iraq	3.05	3.09	3.04	2.93	3.26	n/a	3.03	n/a	n/a						
Kuwait	2.60	2.60	2.60	2.60	2.60	n/a	2.60	n/a	n/a						
Libya	1.37	1.33	0.65	0.33	0.37	n/a	0.92	n/a	n/a						
Nigeria	1.97	1.94	1.98	1.91	1.95	n/a	1.95	n/a	n/a						
Qatar	0.73	0.73	0.73	0.73	0.74	n/a	0.73	n/a	n/a						
Saudi Arabia	9.10	9.60	10.10	9.77	9.83	n/a	9.64	n/a	n/a						
United Arab Emirates	2.70	2.70	2.70	2.70	2.70	n/a	2.70	n/a	n/a						
Venezuela	2.20	2.20	2.20	2.20	2.20	n/a	2.20	n/a	n/a						
OPEC Total	29.97	30.50	30.24	29.38	29.77	29.77	30.07	29.54	29.38	29.63	29.90	29.46	30.02	29.79	29.59
Other Liquids	6.33	6.35	6.34	6.34	6.22	6.37	6.41	6.44	6.48	6.52	6.56	6.60	6.34	6.36	6.54
Total OPEC Supply	36.30	36.85	36.58	35.73	35.99	36.14	36.48	35.98	35.86	36.15	36.46	36.06	36.36	36.15	36.14
Crude Oil Production Capacity															
Africa	6.28	6.26	5.52	5.14	5.08	5.23	5.45	5.66	5.85	6.05	6.24	6.43	5.80	5.36	6.15
South America	2.71	2.72	2.73	2.73	2.74	2.74	2.74	2.74	2.73	2.72	2.74	2.74	2.72	2.74	2.73
Middle East	23.68	23.74	23.65	23.54	23.87	23.95	24.03	24.09	24.20	24.31	24.40	24.48	23.65	23.99	24.35
OPEC Total	32.67	32.72	31.90	31.41	31.69	31.93	32.22	32.50	32.78	33.08	33.38	33.66	32.17	32.09	33.23
Surplus Crude Oil Production Capacity															
Africa	0.00	0.00	0.00	0.03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.01	0.00	0.00
South America	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Middle East	2.69	2.21	1.67	2.00	1.92	2.15	2.15	2.95	3.40	3.45	3.48	4.20	2.14	2.30	3.63
OPEC Total	2.69	2.21	1.67	2.02	1.92	2.15	2.15	2.95	3.40	3.45	3.48	4.20	2.15	2.30	3.63
Unplanned OPEC Production Outages	1.30	1.38	2.11	2.46	2.39	n/a	1.81	n/a	n/a						

<sup>- =</sup> no data available

OPEC = Organization of Petroleum Exporting Countries: Algeria, Angola, Libya, and Nigeria (Africa); Ecuador and Venezuela (South America); Iran, Iraq, Kuwait, Qatar, Saudi Arabia, and the United Arab Emirates (Middle Fast)

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

 $\textbf{Historical data:} \ Latest \ data \ available \ from \ Energy \ Information \ Administration \ international \ energy \ statistics.$ 

Minor discrepancies with published historical data are due to independent rounding.

 $\textbf{Projections:} \ \textbf{Generated by simulation of the EIA Regional Short-Term Energy Model}.$ 

Table 3d. World Liquid Fuels Consumption (million barrels per day)

0.3. Energy information Administration	Short-16	20	· ·	ok Apri	. 2011	20	14			20	15				
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	2013	2014	2015
	•	•	•		•		•			•				•	
North America	. 22.99	23.07	23.48	23.59	23.05	23.20	23.58	23.51	23.28	23.26	23.65	23.60	23.29	23.34	23.45
Canada	2.28	2.31	2.30	2.25	2.30	2.26	2.37	2.35	2.34	2.28	2.39	2.37	2.29	2.32	2.34
Mexico	2.11	2.14	2.09	2.08	2.02	2.15	2.12	2.13	2.10	2.12	2.09	2.10	2.11	2.11	2.10
United States	18.59	18.61	19.08	19.25	18.72	18.78	19.08	19.01	18.82	18.85	19.15	19.12	18.89	18.90	18.99
Central and South America	. 6.73	6.99	7.01	6.99	6.91	7.17	7.21	7.18	7.11	7.37	7.41	7.39	6.93	7.12	7.32
Brazil	. 2.83	2.94	3.00	2.99	2.97	3.08	3.15	3.14	3.12	3.24	3.31	3.29	2.94	3.09	3.24
Europe	. 13.89	14.52	14.69	14.30	14.22	14.01	14.48	14.44	14.28	14.01	14.47	14.43	14.35	14.29	14.30
Former Soviet Union	4.58	4.52	4.79	4.77	4.74	4.67	4.94	4.92	4.87	4.80	5.09	5.07	4.66	4.82	4.96
Russia	3.24	3.19	3.38	3.37	3.35	3.30	3.50	3.48	3.44	3.39	3.59	3.58	3.30	3.41	3.50
Middle East	7.39	7.83	8.45	7.75	7.77	8.20	8.75	7.95	7.92	8.50	9.07	8.23	7.86	8.17	8.43
Asia and Oceania	. 30.25	29.53	29.24	30.48	30.49	30.33	29.84	30.74	30.99	30.86	30.35	31.25	29.87	30.35	30.86
China	10.54	10.61	10.56	10.92	10.65	11.23	11.19	11.14	11.07	11.67	11.63	11.58	10.66	11.05	11.49
Japan	5.08	4.11	4.32	4.75	4.92	4.11	4.15	4.54	4.72	3.97	4.00	4.39	4.56	4.43	4.27
India	. 3.78	3.77	3.45	3.73	3.88	3.87	3.55	3.83	3.99	3.98	3.65	3.94	3.68	3.78	3.89
Africa	3.44	3.44	3.39	3.41	3.55	3.55	3.50	3.52	3.67	3.67	3.62	3.64	3.42	3.53	3.65
Total OECD Liquid Fuels Consumption	45.81	45.50	46.24	46.56	46.19	45.17	46.00	46.51	46.38	45.14	45.98	46.49	46.03	45.97	46.00
Total non-OECD Liquid Fuels Consumption	43.46	44.39	44.81	44.74	44.54	45.96	46.30	45.76	45.73	47.33	47.68	47.11	44.35	45.64	46.97
Total World Liquid Fuels Consumption	89.28	89.89	91.05	91.29	90.73	91.13	92.30	92.27	92.12	92.47	93.65	93.61	90.38	91.61	92.97
Oil-weighted Real Gross Domestic Product (a)															
World Index, 2007 Q1 = 100	115.3	116.3	117.2	118.0	118.7	119.6	120.6	121.6	122.5	123.8	124.9	125.8	116.7	120.1	124.3
Percent change from prior year	. 1.8	2.2	2.4	2.8	2.9	2.8	2.9	3.0	3.3	3.5	3.6	3.5	2.3	2.9	3.4
OECD Index, 2007 Q1 = 100	102.2	102.7	103.4	103.9	104.4	104.8	105.5	106.2	106.9	107.6	108.4	108.9	103.1	105.2	108.0
Percent change from prior year	0.6	1.1	1.5	2.1	2.2	2.1	2.0	2.1	2.4	2.7	2.7	2.6	1.3	2.1	2.6
Non-OECD Index, 2007 Q1 = 100	137.1	139.0	140.1	141.6	142.6	144.5	146.1	147.7	149.1	151.2	153.1	154.7	139.5	145.2	152.0
Percent change from prior year	. 3.4	3.9	3.7	3.8	4.0	4.0	4.3	4.4	4.6	4.6	4.8	4.7	3.7	4.1	4.7
Real U.S. Dollar Exchange Rate (a)															
Index, January 2007 = 100		103.17	104.33	103.90	105.49	106.45	107.10	107.46	107.93	107.88	107.73	107.68	103.27	106.62	107.80
Percent change from prior year	. 3.8	3.8	4.1	3.1	3.8	3.2	2.7	3.4	2.3	1.3	0.6	0.2	3.7	3.2	1.1

<sup>- =</sup> no data available

Former Soviet Union = Armenia, Azerbaijan, Belarus, Estonia, Georgia, Kazakhstan, Kyrgyzstan, Latvia, Lithuania, Moldova, Russia, Tajikistan, Turkmenistan, Ukraine and Uzbekistan.

OECD = Organisation for Economic Co-operation and Development: Australia, Austria, Belgium, Canada, Chile, the Czech Republic, Denmark, Finland,

France, Germany, Greece, Hungary, Iceland, Ireland, Israel, Italy, Japan, Luxembourg, Mexico, the Netherlands, New Zealand, Norway, Poland, Portugal,

Slovakia, Slovenia, South Korea, Spain, Sweden, Switzerland, Turkey, the United Kingdom, and the United States.

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

 $\textbf{Historical data:} \ Latest \ data \ available \ from \ Energy \ Information \ Administration \ international \ energy \ statistics.$ 

Minor discrepancies with published historical data are due to independent rounding.

<sup>(</sup>a) Weighted geometric mean of real indices for various countries with weights equal to each country's share of world oil consumption in the base period. Exchange rate is measured in foreign currency per U.S. dollar.

Table 4a. U.S. Petroleum and Other Liquids Supply, Consumption, and Inventories

U.S. Energy Information Administration	Short-Terr	m Energy	Outlook	c - April	2014										
		201	3			201	4			201	5			Year	
	1st	2nd	3rd	4th	1st	2nd	3rd	4th	1st	2nd	3rd	4th	2013	2014	2015
Supply (million barrels per day)															
Crude Oil Supply															
Domestic Production (a)	7.10	7.27	7.56	7.83	8.05	8.30	8.43	8.70	8.92	9.08	9.15	9.35	7.44	8.37	9.13
Alaska		0.51	0.48	0.53	0.52	0.47	0.42	0.49	0.48	0.45	0.40	0.47	0.51	0.48	0.45
Federal Gulf of Mexico (b)		1.22	1.25	1.25	1.29	1.32	1.33	1.41	1.52	1.56	1.56	1.58	1.25	1.34	1.56
Lower 48 States (excl GOM)	5.26	5.54	5.83	6.04	6.24	6.50	6.67	6.79	6.93	7.07	7.19	7.30	5.67	6.55	7.12
Crude Oil Net Imports (c)	. 7 <b>.4</b> 7	7.61	7.94	7.37	7.27	7.16	7.22	6.60	6.45	6.50	6.61	6.24	7.60	7.06	6.45
SPR Net Withdrawals	-0.01	0.00	0.00	0.00	0.00	0.01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Commercial Inventory Net Withdrawals	-0.30	0.18	0.05	0.15	-0.27	0.04	0.11	0.08	-0.32	0.05	0.12	0.09	0.02	-0.01	-0.01
Crude Oil Adjustment (d)	0.24	0.28	0.28	0.22	0.14	0.19	0.21	0.12	0.18	0.18	0.21	0.13	0.26	0.17	0.17
Total Crude Oil Input to Refineries	14.51	15.33	15.83	15.57	15.20	15.69	15.96	15.50	15.23	15.81	16.09	15.81	15.31	15.59	15.74
Other Supply															
Refinery Processing Gain	. 1.05	1.08	1.14	1.13	1.08	1.09	1.11	1.09	1.06	1.09	1.10	1.09	1.10	1.09	1.08
Natural Gas Plant Liquids Production	2.43	2.48	2.64	2.68	2.67	2.67	2.71	2.74	2.75	2.76	2.79	2.83	2.56	2.70	2.78
Renewables and Oxygenate Production (e)	. 0.92	1.00	1.01	1.08	1.01	1.02	1.02	1.02	1.02	1.03	1.04	1.04	1.00	1.02	1.03
Fuel Ethanol Production	0.81	0.87	0.86	0.93	0.90	0.91	0.91	0.91	0.92	0.93	0.92	0.93	0.87	0.91	0.92
Petroleum Products Adjustment (f)	0.17	0.17	0.19	0.20	0.19	0.20	0.20	0.20	0.20	0.21	0.21	0.21	0.18	0.19	0.20
Product Net Imports (c)		-1.00	-1.51	-2.03	-1.89	-1.31	-1.57	-1.82	-1.62	-1.65	-1.81	-2.20	-1.37	-1.65	-1.82
Pentanes Plus		-0.05	-0.14	-0.15	-0.11	-0.09	-0.10	-0.10	-0.13	-0.10	-0.11	-0.11	-0.11	-0.10	-0.11
Liquefied Petroleum Gas (g)		-0.20	-0.23	-0.25	-0.18	-0.20	-0.23	-0.15	-0.20	-0.32	-0.32	-0.24	-0.18	-0.19	-0.27
Unfinished Oils	0.58	0.68	0.74	0.61	0.49	0.67	0.69	0.58	0.56	0.66	0.67	0.57	0.65	0.61	0.62
Other HC/Oxygenates		-0.06	-0.04	-0.05	-0.06	-0.08	-0.09	-0.09	-0.09	-0.09	-0.10	-0.10	-0.05	-0.08	-0.10
Motor Gasoline Blend Comp	0.42	0.63	0.47	0.36	0.33	0.67	0.55	0.46	0.50	0.57	0.54	0.47	0.47	0.50	0.52
Finished Motor Gasoline	-0.41	-0.26	-0.32	-0.51	-0.54	-0.38	-0.36	-0.48	-0.53	-0.36	-0.37	-0.59	-0.38	-0.44	-0.46
Jet Fuel	0.10	-0.07	-0.08	-0.11	-0.10	-0.07	-0.08	-0.12	-0.12	-0.11	-0.09	-0.14	-0.09	-0.09	-0.11
Distillate Fuel Oil	-0.62	-0.89	-1.23	-1.12	-0.89	-1.06	-1.24	-1.18	-0.89	-1.08	-1.23	-1.23	-0.97	-1.09	-1.11
Residual Fuel Oil		-0.21	-0.09	-0.14	-0.21	-0.18	-0.14	-0.14	-0.18	-0.23	-0.19	-0.19	-0.14	-0.17	-0.20
Other Oils (h)		-0.56	-0.58	-0.66	-0.63	-0.58	-0.57	-0.60	-0.54	-0.60	-0.62	-0.64	-0.58	-0.60	-0.60
Product Inventory Net Withdrawals	0.47	-0.45	-0.20	0.63	0.50	-0.57	-0.35	0.28	0.19	-0.39	-0.25	0.35	0.11	-0.04	-0.03
Total Supply	. 18.62	18.61	19.08	19.25	18.76	18.78	19.08	19.01	18.82	18.85	19.15	19.12	18.89	18.91	18.99
Consumption (million barrels per day)															
Hydrocarbon Gas Liquids and Other Liquids															
Pentanes Plus		0.07	0.02	0.05	0.06	0.06	0.07	0.08	0.04	0.06	0.07	0.08	0.04	0.07	0.06
Liquefied Petroleum Gas (g)		2.10	2.19	2.67	2.72	2.18	2.25	2.60	2.71	2.21	2.29	2.65	2.41	2.44	2.47
Unfinished Oils	0.05	0.06	0.11	0.26	0.07	0.04	0.03	0.06	0.04	0.03	0.02	0.05	0.12	0.05	0.03
Finished Liquid Fuels	2.42							0.70	0.40	0.05		0.70		0.70	0.70
Motor Gasoline		8.91	9.02	8.75	8.48	8.94	9.00	8.73	8.48	8.95	9.00	8.73	8.77	8.79	8.79
Fuel Ethanol blended into Motor Gasoline		0.89	0.86	0.87	0.85	0.88	0.86	0.85	0.83	0.88	0.87	0.86	0.86	0.86	0.86
Jet Fuel		1.42	1.49	1.44	1.39	1.44	1.48	1.40	1.36	1.44	1.48	1.40	1.42	1.43	1.42
Distillate Fuel Oil		3.77	3.67	3.97	3.96	3.77	3.74	3.93	4.02	3.86	3.85	4.04	3.84	3.85	3.94
Residual Fuel Oil		0.27	0.37	0.28	0.26	0.31	0.35	0.32	0.30	0.27	0.29	0.27	0.32	0.31	0.28
Other Oils (h)		2.01	2.20	1.84	1.78	2.04	2.16	1.89	1.86	2.04	2.15	1.90	1.97	1.97	1.99
Total Consumption	18.59	18.61	19.08	19.25	18.72	18.78	19.08	19.01	18.82	18.85	19.15	19.12	18.89	18.90	18.99
Tatal Limits Fresh Not Income			0.40		F 00	501	<i>-</i>	4	4.00	4.05	400	4.0.4			4.00
Total Liquid Fuels Net Imports	6.53	6.60	6.43	5.34	5.38	5.84	5.65	4.79	4.82	4.85	4.80	4.04	6.22	5.41	4.63
End of pariod Inventories (million barrels)															
End-of-period Inventories (million barrels)															
Commercial Inventory	202.4	275.7	274.2	257.0	204.0	270.4	200.2	260.0	200.4	205.4	2742	200.0	257.0	200.0	200.0
Crude Oil (excluding SPR)		375.7	371.2	357.6	381.9	378.1	368.2	360.9	389.4	385.1	374.2	366.0	357.6	360.9	366.0
Pentanes Plus		16.8	18.0	14.3	13.5	15.3	16.1	14.5	14.2	16.1	16.9	15.3	14.3	14.5	15.3
Liquefied Petroleum Gas (g)		142.4	171.6	112.7	78.6	126.2	157.4	123.8	97.4	139.9	167.2	130.8	112.7	123.8	130.8
Unfinished Oils		86.8	82.8	78.1	91.9	88.4	85.9 10.5	80.5	90.2	87.6	85.7	80.4	78.1	80.5	80.4
Other HC/Oxygenates		20.0	20.2	21.6	21.4	19.9	19.5	20.1	22.6	21.0	20.2	20.6	21.6	20.1	20.6
Total Motor Gasoline		224.9	219.3	228.1	214.7	215.1	215.0	226.5	225.2	218.1	216.3	226.7	228.1	226.5	226.7
Finished Motor Gasoline		50.1	40.4	39.7	33.5	32.8	31.7	33.8	31.3	31.6	31.0	32.8	39.7	33.8	32.8
Motor Gasoline Blend Comp		174.9	178.8	188.3	181.2	182.3	183.3	192.6	193.9	186.5	185.3	193.9	188.3	192.6	193.9
Jet Fuel		40.5	41.1	37.2	35.7	38.4	40.5	38.5	38.8	39.9	40.9	38.3	37.2	38.5	38.3
Distillate Fuel Oil		122.3	128.6	127.3	112.6	118.7	128.9	131.8	121.1	125.1	133.2	134.1	127.3	131.8	134.1
Residual Fuel Oil		37.5 54.0	35.7	37.7	36.5	36.3	35.4	36.4	37.4 55.2	36.4 53.7	34.9 45.0	35.7	37.7	36.4	35.7 46.0
Other Oils (h)		54.9	47.2 1 136	49.4	56.2 1.043	54.5 1.001	46.5 1 111	47.4	55.3 1.001	53.7	45.9 1 125	46.9	49.4	47.4	46.9 1.005
Total Commercial Inventory		1,122	1,136	1,064	1,043	1,091	1,114	1,080	1,091	1,123	1,135	1,095	1,064	1,080	1,095
Crude Oil in SPR	696	696	696	696	696	695	695	695	695	695	695	695	696	695	695

<sup>- =</sup> no data available

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

SPR: Strategic Petroleum Reserve

Historical data: Latest data available from Energy Information Administration databases supporting the following reports: Petroleum Supply Monthly , DOE/EIA-0109;

 $\textit{Petroleum Supply Annual} \ , \ \mathsf{DOE/EIA-0340/2}; \ \mathsf{and} \ \textit{Weekly Petroleum Status Report} \ , \ \mathsf{DOE/EIA-0208}.$ 

Minor discrepancies with published historical data are due to independent rounding.

<sup>(</sup>a) Includes lease condensate.

<sup>(</sup>b) Crude oil production from U.S. Federal leases in the Gulf of Mexico (GOM).

<sup>(</sup>c) Net imports equals gross imports minus gross exports.

<sup>(</sup>d) Crude oil adjustment balances supply and consumption and was previously referred to as "Unaccounted for Crude Oil."

<sup>(</sup>e) Renewables and oxygenate production includes pentanes plus, oxygenates (excluding fuel ethanol), and renewable fuels.

<sup>(</sup>f) Petroleum products adjustment includes hydrogen/oxygenates/renewables/other hydrocarbons, motor gasoline blend components, and finished motor gasoline.

<sup>(</sup>g) "Liquefied Petroleum Gas" includes ethane, propane, butanes and refinery olefins.

<sup>(</sup>h) "Other Oils" inludes aviation gasoline blend components, finished aviation gasoline, kerosene, petrochemical feedstocks, special naphthas, lubricants, waxes, petroleum coke, asphalt and road oil, still gas, and miscellaneous products.

HC: Hydrocarbons

**Projections:** Generated by simulation of the EIA Regional Short-Term Energy Model.

Table 4b. U.S. Petroleum Refinery Balance (Million Barrels per Day, Except Utilization Factor)

erer Errergy milermatien / tarimmetration	0		0.9, 0 4.		<del>/</del>										
		20	13			201	14			201	15			Year	
	1st	2nd	3rd	4th	1st	2nd	3rd	4th	1st	2nd	3rd	4th	2013	2014	2015
Refinery and Blender Net Inputs															
Crude OII	14.51	15.33	15.83	15.57	15.20	15.69	15.96	15.50	15.23	15.81	16.09	15.81	15.31	15.59	15.74
Pentanes Plus	0.18	0.15	0.17	0.16	0.15	0.17	0.17	0.18	0.16	0.17	0.17	0.18	0.17	0.17	0.17
Liquefied Petroleum Gas (a)	0.33	0.26	0.30	0.42	0.34	0.26	0.29	0.42	0.34	0.27	0.29	0.42	0.33	0.33	0.33
Other Hydrocarbons/Oxygenates	1.03	1.11	1.15	1.14	1.07	1.10	1.08	1.07	1.06	1.13	1.11	1.10	1.11	1.08	1.10
Unfinished Oils	0.44	0.65	0.67	0.40	0.27	0.67	0.68	0.59	0.42	0.67	0.67	0.58	0.54	0.55	0.58
Motor Gasoline Blend Components	0.42	0.66	0.40	0.45	0.60	0.66	0.51	0.33	0.48	0.64	0.53	0.35	0.48	0.53	0.50
Aviation Gasoline Blend Components	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Total Refinery and Blender Net Inputs	16.92	18.16	18.52	18.15	17.63	18.55	18.70	18.09	17.69	18.68	18.86	18.44	17.94	18.25	18.42
Refinery Processing Gain	1.05	1.08	1.14	1.13	1.08	1.09	1.11	1.09	1.06	1.09	1.10	1.09	1.10	1.09	1.08
Refinery and Blender Net Production															
Liquefied Petroleum Gas (a)	0.52	0.85	0.78	0.37	0.52	0.85	0.77	0.42	0.56	0.87	0.79	0.46	0.63	0.64	0.67
Finished Motor Gasoline	8.77	9.20	9.24	9.44	9.12	9.31	9.30	9.19	8.97	9.29	9.33	9.31	9.17	9.23	9.23
Jet Fuel	1.43	1.50	1.57	1.50	1.47	1.54	1.58	1.50	1.49	1.56	1.58	1.52	1.50	1.52	1.54
Distillate Fuel	4.35	4.66	4.92	5.00	4.65	4.85	5.03	5.09	4.75	4.94	5.11	5.23	4.73	4.91	5.01
Residual Fuel	0.49	0.49	0.44	0.45	0.46	0.48	0.47	0.47	0.49	0.49	0.47	0.47	0.47	0.47	0.48
Other Oils (b)	2.41	2.55	2.70	2.53	2.49	2.60	2.65	2.50	2.49	2.61	2.68	2.55	2.55	2.56	2.58
Total Refinery and Blender Net Production	17.97	19.24	19.66	19.28	18.72	19.64	19.81	19.18	18.75	19.76	19.96	19.53	19.04	19.34	19.50
Refinery Distillation Inputs	14.82	15.77	16.32	16.00	15.52	16.00	16.32	15.89	15.57	16.14	16.44	16.20	15.73	15.93	16.09
Refinery Operable Distillation Capacity	17.81	17.82	17.82	17.82	17.86	17.82	17.82	17.82	17.82	17.82	17.82	17.82	17.82	17.83	17.82
Refinery Distillation Utilization Factor	0.83	0.89	0.92	0.90	0.87	0.90	0.92	0.89	0.87	0.91	0.92	0.91	0.88	0.89	0.90

<sup>- =</sup> no data available

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

Historical data: Latest data available from Energy Information Administration databases supporting the following reports: Petroleum Supply Monthly, DOE/EIA-0109;

Petroleum Supply Annual, DOE/EIA-0340/2; Weekly Petroleum Status Report, DOE/EIA-0208.

Minor discrepancies with published historical data are due to independent rounding.

<sup>(</sup>a) "Liquefied Petroleum Gas" includes ethane, propane, butanes and refinery olefins.

<sup>(</sup>b) "Other Oils" includes aviation gasoline blend components, finished aviation gasoline, kerosene, petrochemical feedstocks, special naphthas, lubricants, waxes, petroleum coke, asphalt and road oil, still gas, and miscellaneous products.

Table 4c. U.S. Regional Motor Gasoline Prices and Inventories

U.S. Energy information Administration	lion   3	2013						-					1		
						20				20 <sup>-</sup>				Year	
	1st	2nd	3rd	4th	1st	2nd	3rd	4th	1st	2nd	3rd	4th	2013	2014	2015
Prices (cents per gallon)															
Refiner Wholesale Price	289	290	288	259	272	292	280	257	264	279	273	252	281	276	267
Gasoline Regular Grade Retail Prices Ir	ncluding Ta	axes													
PADD 1	361	350	355	334	344	359	348	329	331	344	340	325	350	345	335
PADD 2	350	368	352	319	337	363	348	318	325	345	341	315	347	342	332
PADD 3	339	336	337	308	318	344	330	305	314	331	322	300	330	324	317
PADD 4	323	361	362	324	326	355	349	323	313	341	342	318	343	339	329
PADD 5	382	390	385	355	363	389	381	357	358	377	375	354	378	373	366
U.S. Average	357	360	357	329	340	363	351	327	330	348	344	323	351	345	337
Gasoline All Grades Including Taxes	363	367	364	337	348	369	357	333	337	355	351	330	358	352	343
End-of-period Inventories (million barrels	s)														
Total Gasoline Inventories															
PADD 1	59.5	62.0	58.1	61.1	54.7	55.1	54.6	58.5	56.6	56.4	55.1	58.3	61.1	58.5	58.3
PADD 2	53.8	49.3	49.8	51.6	47.1	49.0	49.9	50.4	51.4	49.0	49.7	50.1	51.6	50.4	50.1
PADD 3	75.8	78.0	77.0	76.3	76.8	76.5	75.7	78.9	79.3	77.9	76.5	79.7	76.3	78.9	79.7
PADD 4	6.8	6.5	6.3	7.1	6.6	6.4	6.5	7.1	6.8	6.5	6.6	7.1	7.1	7.1	7.1
PADD 5	29.1	29.1	28.2	32.1	29.5	28.1	28.3	31.6	31.0	28.3	28.4	31.4	32.1	31.6	31.4
U.S. Total	224.9	224.9	219.3	228.1	214.7	215.1	215.0	226.5	225.2	218.1	216.3	226.7	228.1	226.5	226.7
Finished Gasoline Inventories															
U.S. Total	48.5	50.1	40.4	39.7	33.5	32.8	31.7	33.8	31.3	31.6	31.0	32.8	39.7	33.8	32.8
Gasoline Blending Components Inventor	ories														
U.S. Total	176.4	174.9	178.8	188.3	181.2	182.3	183.3	192.6	193.9	186.5	185.3	193.9	188.3	192.6	193.9

<sup>- =</sup> no data available

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

Regions refer to Petroleum Administration for Defense Districts (PADD).

See "Petroleum for Administration Defense District" in EIA's Energy Glossary (http://www.eia.doe.gov/glossary/index.html) for a list of States in each region.

Historical data: Latest data available from Energy Information Administration databases supporting the following reports: Petroleum Marketing Monthly, DOE/EIA-0380;

Petroleum Supply Monthly, DOE/EIA-0109; Petroleum Supply Annual, DOE/EIA-0340/2; and Weekly Petroleum Status Report, DOE/EIA-0208.

Minor discrepancies with published historical data are due to independent rounding.

Prices are not adjusted for inflation.

Table 5a. U.S. Natural Gas Supply, Consumption, and Inventories

0.3. Energy information Admi	2013				/ Outloo	20°				201	5			Year	
<u> </u>	1st	2nd	3rd	4th	1st	2nd	3rd	4th	1st	2nd	3rd	4th	2013	2014	2015
Supply (billion cubic feet per day)								-							
Total Marketed Production	68.95	69.77	70.52	71.46	71.91	72.30	72.45	72.49	73.09	73.33	73.34	73.60	70.18	72.29	73.34
Alaska	1.04	0.91	0.79	0.96	1.01	0.86	0.77	0.93	0.97	0.83	0.75	0.91	0.93	0.89	0.87
Federal GOM (a)	3.93	3.64	3.44	3.36	3.63	3.60	3.34	3.25	3.41	3.40	3.21	3.22	3.59	3.45	3.31
Lower 48 States (excl GOM)	63.97	65.21	66.28	67.14	67.27	67.85	68.33	68.31	68.71	69.10	69.38	69.47	65.66	67.94	69.17
Total Dry Gas Production	65.46	66.21	66.76	67.64	68.09	68.47	68.60	68.64	69.21	69.44	69.45	69.69	66.53	68.45	69.45
Gross Imports	8.48	7.60	7.79	7.74	8.97	7.69	8.34	7.79	8.16	7.24	7.67	7.78	7.90	8.19	7.71
Pipeline	8.11	7.39	7.42	7.62	8.71	7.46	8.12	7.56	7.95	7.02	7.47	7.55	7.63	7.96	7.50
LNG	0.37	0.21	0.37	0.12	0.26	0.23	0.22	0.23	0.21	0.22	0.20	0.23	0.27	0.23	0.22
Gross Exports	4.84	4.41	4.14	3.84	4.57	4.41	4.36	4.45	4.66	4.70	4.58	4.97	4.31	4.45	4.73
Net Imports	3.64	3.18	3.64	3.90	4.40	3.28	3.98	3.34	3.49	2.54	3.09	2.81	3.59	3.75	2.98
Supplemental Gaseous Fuels	0.19	0.14	0.14	0.15	0.18	0.16	0.17	0.19	0.19	0.16	0.17	0.19	0.16	0.17	0.18
Net Inventory Withdrawals	18.71	-10.17	-9.80	7.32	22.96	-12.09	-11.84	1.55	14.95	-10.88	-8.97	3.59	1.45	0.06	-0.38
Total Supply	88.00	59.37	60.75	79.01	95.63	59.82	60.91	73.71	87.85	61.25	63.74	76.28	71.73	72.43	72.22
Balancing Item (b)	0.20	0.29	0.01	-2.07	-0.45	-0.83	0.36	-0.53	-0.08	-0.08	-0.72	-1.14	-0.40	-0.36	-0.51
Total Primary Supply	88.20	59.66	60.76	76.94	95.18	58.99	61.27	73.19	87.77	61.17	63.01	75.14	71.33	72.07	71.71
Consumption (billion cubic feet per	r day)														
Residential	25.61	7.60	3.71	17.42	29.62	7.09	3.59	15.46	24.26	7.09	3.73	15.78	13.53	13.87	12.67
Commercial	14.44	6.05	4.51	11.15	16.33	5.75	4.33	10.15	13.82	5.80	4.35	10.37	9.01	9.11	8.56
Industrial	21.79	19.40	19.08	21.53	22.96	19.55	19.40	21.75	23.06	20.43	20.16	22.33	20.45	20.91	21.49
Electric Power (c)	19.94	20.97	27.76	20.61	19.56	20.77	28.12	19.73	20.03	21.93	28.88	20.48	22.34	22.06	22.85
Lease and Plant Fuel	3.80	3.85	3.89	3.94	3.97	3.99	4.00	4.00	4.03	4.05	4.05	4.06	3.87	3.99	4.05
Pipeline and Distribution Use	2.52	1.70	1.73	2.19	2.65	1.75	1.75	2.01	2.48	1.78	1.76	2.02	2.03	2.04	2.01
Vehicle Use	0.09	0.09	0.09	0.09	0.09	0.09	0.09	0.09	0.09	0.09	0.09	0.09	0.09	0.09	0.09
Total Consumption	88.20	59.66	60.76	76.94	95.18	58.99	61.27	73.19	87.77	61.17	63.01	75.14	71.33	72.07	71.71
End-of-period Inventories (billion c	ubic feet)	)													
Working Gas Inventory	1,723	2,642	3,565	2,890	826	1,925	3,014	2,872	1,526	2,516	3,342	3,012	2,890	2,872	3,012
Producing Region (d)	705	973	1,174	1,022	361	671	881	877	607	896	1,020	953	1,022	877	953
East Consuming Region (d)	660	1,208	1,833	1,444	303	926	1,643	1,494	565	1,140	1,761	1,531	1,444	1,494	1,531
West Consuming Region (d)	358	461	558	423	162	329	491	501	354	480	561	528	423	501	528

<sup>- =</sup> no data available

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

LNG: liquefied natural gas.

Historical data: Latest data available from Energy Information Administration databases supporting the following reports: Natural Gas Monthly, DOE/EIA-0130; and Electric Power Monthly, DOE/EIA-0226.

Minor discrepancies with published historical data are due to independent rounding.

 $\textbf{Projections:} \ \textbf{Generated by simulation of the EIA Regional Short-Term Energy Model}.$ 

<sup>(</sup>a) Marketed production from U.S. Federal leases in the Gulf of Mexico.

<sup>(</sup>b) The balancing item represents the difference between the sum of the components of natural gas supply and the sum of components of natural gas demand.

<sup>(</sup>c) Natural gas used for electricity generation and (a limited amount of) useful thermal output by electric utilities and independent power producers.

 $<sup>(</sup>d) \ For \ a \ list \ of \ States \ in \ each \ inventory \ region \ refer \ to \textit{Methodology for EIA Weekly Underground Natural Gas Storage Estimates} \\ \ (http://tonto.eia.doe.gov/oog/info/ngs/methodology.html).$ 

Table 5b. U.S. Regional Natural Gas Prices (dollars per thousand cubic feet)

U.S. Energy Information	Administ			i erm En	ergy Out	look - Ap		1							
		201				201				20				Year	
	1st	2nd	3rd	4th	1st	2nd	3rd	4th	1st	2nd	3rd	4th	2013	2014	2015
Wholesale/Spot															
Henry Hub Spot Price	3.59	4.13	3.66	3.97	5.36	4.29	4.30	4.36	4.30	3.95	4.21	4.46	3.84	4.58	4.23
Residential															
New England	. 13.06	13.61	16.90	13.74	13.26	15.38	17.67	14.36	13.74	14.88	17.56	14.56	13.65	14.23	14.48
Middle Atlantic		13.33	17.79	11.33	11.20	14.40	18.70	13.21	12.12	14.41	18.39	13.29	11.94	12.66	13.24
E. N. Central	. 7.74	10.78	15.76	8.11	8.46	11.78	17.25	9.91	9.03	11.51	17.10	10.04	8.74	9.73	10.19
W. N. Central	8.11	10.47	17.23	9.05	8.67	11.56	17.71	9.90	9.26	11.42	17.64	10.22	9.25	9.81	10.34
S. Atlantic		15.11	22.32	12.70	11.92	17.81	23.18	13.75	12.82	17.56	23.17	14.01	12.88	13.87	14.48
E. S. Central	. 9.21	12.32	18.33	10.41	10.00	14.63	18.89	11.73	10.60	14.37	19.01	12.02	10.54	11.38	11.91
W. S. Central	8.36	12.04	19.79	10.22	9.00	13.73	19.21	11.46	8.77	14.05	19.45	11.93	10.36	10.86	11.11
Mountain	. 8.02	9.76	13.86	8.76	8.70	9.92	13.78	9.72	9.44	10.29	13.84	9.67	8.92	9.57	9.96
Pacific	9.46	10.84	11.27	10.19	10.61	10.80	11.73	10.54	10.22	10.57	11.61	10.57	10.13	10.76	10.56
U.S. Average	9.24	11.88	16.13	9.93	9.86	12.82	16.74	11.23	10.43	12.64	16.64	11.42	10.31	11.07	11.51
Commercial															
New England	. 10.97	10.67	10.12	10.12	11.32	11.58	11.19	11.22	11.80	11.26	11.24	11.47	10.58	11.32	11.56
Middle Atlantic	. <b>8.82</b>	8.68	7.92	8.27	9.91	9.97	9.54	10.15	10.38	9.65	9.33	10.27	8.53	9.93	10.07
E. N. Central	. 7.00	8.12	8.90	7.04	8.07	9.59	10.18	8.34	8.58	9.37	9.99	8.56	7.33	8.50	8.80
W. N. Central	7.00	7.83	9.18	7.32	8.02	8.38	9.25	8.04	8.15	8.18	9.29	8.32	7.39	8.17	8.30
S. Atlantic	8.76	10.04	10.53	9.33	10.06	11.16	11.50	10.44	10.41	10.66	11.22	10.51	9.38	10.53	10.59
E. S. Central	. <b>8.16</b>	9.52	10.32	8.93	9.24	10.37	10.60	9.73	9.70	10.34	10.78	10.01	8.86	9.68	10.01
W. S. Central	6.84	8.01	8.70	7.52	7.66	8.27	8.70	8.20	7.86	8.22	8.89	8.50	7.52	8.04	8.25
Mountain	. 6.92	7.50	8.57	7.49	7.53	7.62	9.33	8.33	8.09	7.86	9.24	8.48	7.35	7.96	8.28
Pacific	8.09	8.76	8.83	8.58	9.17	8.99	9.63	9.41	9.33	8.84	9.62	9.51	8.48	9.28	9.33
U.S. Average	. 7.83	8.59	8.97	7.98	8.83	9.46	9.87	9.15	9.26	9.26	9.79	9.33	8.12	9.12	9.34
Industrial															
New England	. <b>8.39</b>	8.04	6.79	8.19	9.80	9.50	9.11	9.85	10.11	9.10	9.01	10.12	7.98	9.64	9.72
Middle Atlantic	. <b>8.17</b>	8.13	8.21	8.12	9.37	8.83	8.64	9.00	9.05	8.16	8.55	9.24	8.16	9.10	8.88
E. N. Central	. 6.11	6.58	6.04	5.91	7.29	7.11	6.93	7.06	7.39	6.78	6.94	7.25	6.12	7.16	7.20
W. N. Central	5.16	5.40	4.92	5.37	6.51	5.77	5.60	6.01	6.28	5.45	5.68	6.37	5.22	6.01	5.98
S. Atlantic	5.39	5.81	5.32	5.52	7.28	6.37	6.31	6.48	6.84	5.92	6.14	6.52	5.51	6.62	6.37
E. S. Central	. 5.25	5.57	5.14	5.45	6.53	5.76	5.66	5.78	5.89	5.52	5.81	6.05	5.35	5.97	5.83
W. S. Central	3.61	4.38	3.84	3.92	5.18	4.37	4.35	4.34	4.33	4.06	4.38	4.53	3.94	4.56	4.33
Mountain	. 5.60	5.96	6.13	5.99	6.46	6.32	6.99	7.01	6.59	6.18	6.67	6.87	5.88	6.66	6.60
Pacific	6.69	7.11	6.92	6.80	7.60	7.27	7.84	7.73	7.55	6.92	7.36	7.67	6.86	7.61	7.40
U.S. Average	4.57	4.97	4.41	4.68	6.09	5.13	5.03	5.27	5.47	4.79	5.03	5.45	4.66	5.41	5.21

<sup>- =</sup> no data available

Prices are not adjusted for inflation.

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

Regions refer to U.S. Census divisions.

See "Census division" in EIA's Energy Glossary (http://www.eia.doe.gov/glossary/index.html) for a list of States in each region.

Historical data: Latest data available from Energy Information Administration databases supporting the Natural Gas Monthly, DOE/EIA-0130.

Natural gas Henry Hub spot price from Reuter's News Service (http://www.reuters.com).

Minor discrepancies with published historical data are due to independent rounding.

Table 6. U.S. Coal Supply, Consumption, and Inventories

U.S. Energy Information Administ	tration			ergy Ou	tiook - A	•		1			-			V	
	4-4	201		441-	4-4 1	201		441-	4-4	201		441-	2042	Year	2045
Supply (million short tons)	1st	2nd	3rd	4th	1st	2nd	3rd	4th	1st	2nd	3rd	4th	2013	2014	2015
Supply (million short tons)	245.1	243.1	256.7	239.1	244.4	244.2	269.9	265.9	259.0	243.6	262.5	256.4	984.0	1024.5	1021.6
Production	70.4	71.3	66.2	63.8	70.0	69.8	209.9 74.9								
Appalachia	70.4 45.5						74.9 50.4	73.6 48.1	73.6 47.0	71.0	68.2 48.6	67.8 47.9	271.6	288.3	280.6
Interior	129.2	45.0 126.8	48.1 142.4	44.0 131.3	44.8 129.6	45.9 128.5	50.4 144.6	40. i 144.2	138.4	46.0 126.7	46.0 145.7		182.7 529.7	189.3 546.9	189.4 551.6
Western Primary Inventory Withdrawals	5.5	-1.1	1.6	-2.6	1.0	-0.1	0.6	-2.3	0.5	-0.1	0.6	140.8 -2.3	3.5	-0.8	-1.3
	1.4	2.8	2.4	2.3	3.2	-0.1 2.7	3.3	-2.3 2.9	2.2	-0.1 2.4	3.3	2.9	3.5 8.9	-0.6 12.1	10.8
Imports					3.2 25.8										
Exports	31.8 18.2	29.4 16.1	28.6 15.9	27.8 15.4	25.8 14.9	26.8 15.5	23.6 13.4	24.6	23.9	24.1	23.6	24.8	117.7 65.7	100.8 58.1	96.4 54.9
Metallurgical Coal								14.3	14.0	13.5	13.5	13.9			
Steam Coal	13.7	13.3	12.7	12.4	10.9	11.2	10.2	10.3	9.9	10.6	10.0	11.0	52.0	42.6	41.5
Total Primary Supply	220.1	215.4	232.1	211.1	222.9	220.0	250.3	241.9	237.8	221.9	242.8	232.2	878.7	935.0	934.7
Secondary Inventory Withdrawals	14.5	0.7	17.9	4.8	16.2	-3.4	11.0	-8.1	-2.5	-9.0	13.0	-6.1	37.9	15.6	-4.5
Waste Coal (a)	2.9	2.6	2.5	2.3	2.8	2.5	3.2	3.0	2.8	2.5	3.2	3.0	10.2	11.3	11.3
Total Supply	237.5	218.6	252.5	218.2	241.8	219.1	264.4	236.7	238.0	215.4	259.0	229.1	926.8	962.0	941.5
Consumption (million short tons)															
Coke Plants	5.3	5.5	5.4	5.3	5.5	5.8	5.9	5.6	5.9	5.9	5.8	5.4	21.5	22.8	22.9
Electric Power Sector (b)	212.0	200.2	237.3	208.9	226.1	202.1	247.4	219.4	220.1	198.5	242.2	212.0	858.4	895.1	872.8
Retail and Other Industry	11.8	10.8	10.8	11.9	12.4	11.1	11.1	11.7	12.0	11.0	11.0	11.7	45.3	46.3	45.7
Residential and Commercial	0.7	0.4	0.4	0.5	0.9	0.6	0.5	0.6	0.8	0.5	0.5	0.6	2.0	2.6	2.4
Other Industrial	11.1	10.4	10.4	11.4	11.6	10.6	10.6	11.0	11.2	10.5	10.6	11.1	43.3	43.7	43.4
Total Consumption	229.0	216.5	253.5	226.1	244.0	219.1	264.4	236.7	238.0	215.4	259.0	229.1	925.1	964.2	941.5
Discrepancy (c)	8.4	2.1	-1.0	-7.9	-2.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.7	-2.2	0.0
End-of-period Inventories (million sho	rt tons)														
Primary Inventories (d)	40.7	41.7	40.1	42.7	41.7	41.7	41.1	43.4	42.9	43.0	42.4	44.7	42.7	43.4	44.7
Secondary Inventories	178.2	177.5	159.6	154.8	138.6	142.0	131.1	139.2	141.7	150.7	137.7	143.7	154.8	139.2	143.7
Electric Power Sector	171.5	170.5	152.2	148.0	132.7	135.3	123.7	131.4	134.9	143.2	129.6	135.4	148.0	131.4	135.4
Retail and General Industry	4.0	4.0	4.3	4.1	3.5	3.9	4.6	5.0	4.3	4.6	5.2	5.6	4.1	5.0	5.6
Coke Plants	2.2	2.5	2.5	2.2	1.9	2.3	2.2	2.2	2.0	2.4	2.3	2.2	2.2	2.2	2.2
Coal Market Indicators															
Coal Miner Productivity															
(Tons per hour)	5.10	5.10	5.10	5.10	4.85	4.85	4.85	4.85	4.85	4.85	4.85	4.85	5.10	4.85	4.85
Total Raw Steel Production															
(Million short tons per day) Cost of Coal to Electric Utilities	0.259	0.267	0.267	0.260	0.262	0.287	0.279	0.269	0.283	0.294	0.275	0.265	0.263	0.274	0.279
(Dollars per million Btu)	2.35	2.37	2.33	2.34	2.33	2.37	2.36	2.35	2.36	2.37	2.37	2.36	2.35	2.35	2.36

<sup>- =</sup> no data available

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

Historical data: Latest data available from Energy Information Administration databases supporting the following reports: Quarterly Coal Report, DOE/EIA-0121; and Electric Power Monthly, DOE/EIA-0226.

Minor discrepancies with published historical data are due to independent rounding.

<sup>(</sup>a) Waste coal includes waste coal and cloal slurry reprocessed into briquettes.

<sup>(</sup>b) Coal used for electricity generation and (a limited amount of) useful thermal output by electric utilities and independent power producers.

<sup>(</sup>c) The discrepancy reflects an unaccounted-for shipper and receiver reporting difference, assumed to be zero in the forecast period.

<sup>(</sup>d) Primary stocks are held at the mines and distribution points.

Table 7a. U.S. Electricity Industry Overview

		201	3			201	14			201	15			Year	
	1st	2nd	3rd	4th	1st	2nd	3rd	4th	1st	2nd	3rd	4th	2013	2014	2015
Electricity Supply (billion kilowatthour	rs per day	)													
Electricity Generation	10.92	10.73	12.15	10.66	11.37	10.85	12.39	10.63	11.17	10.97	12.49	10.73	11.12	11.31	11.34
Electric Power Sector (a)	10.48	10.31	11.71	10.23	10.93	10.43	11.94	10.19	10.72	10.54	12.03	10.28	10.68	10.87	10.89
Comm. and Indus. Sectors (b)	0.44	0.42	0.45	0.44	0.44	0.43	0.45	0.44	0.45	0.43	0.46	0.45	0.44	0.44	0.45
Net Imports	0.13	0.14	0.17	0.13	0.12	0.11	0.14	0.09	0.11	0.11	0.14	0.09	0.14	0.11	0.11
Total Supply	11.06	10.87	12.32	10.79	11.49	10.96	12.53	10.73	11.28	11.08	12.63	10.82	11.26	11.43	11.45
Losses and Unaccounted for (c)	0.66	0.84	0.77	0.79	0.67	0.86	0.77	0.71	0.59	0.90	0.78	0.72	0.77	0.75	0.75
Electricity Consumption (billion kilowa	atthours p	er day un	ess note	d)											
Retail Sales	10.01	9.66	11.16	9.62	10.44	9.73	11.36	9.63	10.30	9.81	11.45	9.71	10.11	10.29	10.32
Residential Sector	3.96	3.38	4.37	3.53	4.24	3.36	4.45	3.47	4.08	3.38	4.45	3.48	3.81	3.88	3.85
Commercial Sector	3.47	3.60	4.07	3.53	3.61	3.67	4.14	3.54	3.60	3.70	4.17	3.57	3.67	3.74	3.76
Industrial Sector	2.56	2.65	2.70	2.55	2.56	2.67	2.75	2.60	2.59	2.70	2.80	2.64	2.62	2.65	2.68
Transportation Sector	0.02	0.02	0.02	0.02	0.02	0.02	0.02	0.02	0.02	0.02	0.02	0.02	0.02	0.02	0.02
Direct Use (d)	0.39	0.37	0.39	0.38	0.39	0.37	0.40	0.38	0.39	0.38	0.40	0.39	0.38	0.38	0.39
Total Consumption	10.39	10.03	11.55	10.00	10.83	10.10	11.76	10.01	10.69	10.18	11.85	10.10	10.50	10.67	10.71
Average residential electricity															
usage per customer (kWh)	2,796	2,414	3,148	2,538	2,979	2,379	3,180	2,478	2,846	2,378	3,163	2,466	10,896	11,017	10,853
Prices															
Power Generation Fuel Costs (dollar	s per milli	ion Btu)													
Coal	2.35	2.37	2.33	2.34	2.33	2.37	2.36	2.35	2.36	2.37	2.37	2.36	2.35	2.35	2.36
Natural Gas	4.35	4.56	4.06	4.41	6.43	4.76	4.78	5.08	5.02	4.47	4.72	5.17	4.32	5.20	4.83
Residual Fuel Oil	19.37	19.83	18.76	19.47	19.52	19.02	18.85	18.79	18.51	18.61	18.40	18.33	19.33	19.17	18.46
Distillate Fuel Oil	23.44	22.62	23.23	22.97	23.12	22.49	21.72	22.03	22.32	22.13	21.94	22.46	23.08	22.58	22.21
End-Use Prices (cents per kilowatthe	our)														
Residential Sector	11.56	12.31	12.54	12.01	11.80	12.69	12.86	12.40	12.19	12.92	13.04	12.57	12.12	12.43	12.68
Commercial Sector	9.96	10.33	10.68	10.14	10.44	10.71	11.02	10.39	10.78	10.84	11.16	10.57	10.29	10.65	10.85
Industrial Sector	6.55	6.79	7.24	6.67	6.87	6.98	7.40	6.80	6.97	7.03	7.45	6.86	6.82	7.02	7.08

<sup>- =</sup> no data available. kWh = kilowatthours. Btu = British thermal units.

Prices are not adjusted for inflation.

for which revenue information is not available. See Table 7.6 of the EIA Monthly Energy Review .

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

Historical data: Latest data available from Energy Information Administration databases supporting the following reports: Electric Power Monthly, DOE/EIA-0226; and Electric Power Annual, DOE/EIA-0348.

Minor discrepancies with published historical data are due to independent rounding.

<sup>(</sup>a) Generation supplied by electricity-only and combined-heat-and-power (CHP) plants operated by electric utilities and independent power producers.

<sup>(</sup>b) Generation supplied by CHP and electricity-only plants operated by businesses in the commercial and industrial sectors, primarily for onsite use.

<sup>(</sup>c) Includes transmission and distribution losses, data collection time-frame differences, and estimation error.

<sup>(</sup>d) Direct Use represents commercial and industrial facility use of onsite net electricity generation; and electrical sales or transfers to adjacent or colocated facilities

Table 7b. U.S. Regional Electricity Retail Sales (Million Kilowatthours per Day)

U.S. Energy informati	IOH AUHIII		•	311-161111	Energy	201	- Aprii 20	14		201				Voor	
-	1st	201 2nd	3 3rd	4th	1st	201 2nd	3rd	4th	1st	201	3rd	4th	2013	Year 2014	2015
Residential Sector	101	2110	0.0		101	2.10	o.u	74.11	100		0.4		2010	2017	
New England	144	115	146	122	152	113	142	122	145	113	142	122	132	132	130
Middle Atlantic	390	324	416	330	414	319	418	327	390	318	419	326	365	370	363
E. N. Central	562	447	553	495	610	442	561	483	567	443	558	480	514	524	512
W. N. Central	322	247	310	275	346	245	313	266	324	245	312	265	288	292	286
S. Atlantic	962	846	1,075	873	1,053	841	1,128	870	1,021	849	1,134	875	939	973	970
E. S. Central	344	280	366	294	394	274	382	287	367	279	382	287	321	334	329
W. S. Central	529	517	755	517	600	521	741	493	569	528	742	495	580	589	584
Mountain	253	248	328	227	242	243	340	227	251	245	344	230	264	263	268
Pacific contiguous	436	346	412	385	420	349	411	383	436	348	411	385	395	391	395
AK and HI	14	12	12	13	14	12	12	13	14	12	12	13	13	13	13
Total	3,955	3,384	4,373	3,531	4,245	3,359	4,448	3,473	4,083	3,381	4,455	3,479	3,811	3,881	3,849
Commercial Sector															
New England	121	118	135	117	153	149	167	146	152	149	166	145	123	154	153
Middle Atlantic	427	414	474	412	440	415	476	411	437	417	478	413	432	435	436
E. N. Central	492	490	539	489	503	491	544	482	499	492	545	482	503	505	505
W. N. Central	270	266	298	271	275	267	302	267	271	270	305	270	277	278	279
S. Atlantic	781	832	918	799	809	847	938	794	797	855	949	803	833	847	851
E. S. Central	228	243	288	231	242	245	286	224	240	250	290	227	248	249	252
W. S. Central	462	514	610	504	496	533	621	508	501	541	630	516	523	540	547
Mountain	237	262	287	243	241	261	289	245	244	263	291	247	257	259	261
Pacific contiguous	430	448	500	444	439	447	499	446	442	448	502	449	456	458	460
AK and HI	17	16	17	17	16	16	17	17	17	16	17	17	17	17	17
Total	3,466	3,604	4,066	3,527	3,614	3,671	4,138	3,540	3,598	3,702	4,174	3,569	3,667	3,742	3,762
Industrial Sector															
New England	72	73	78	71	48	49	54	48	48	49	53	48	74	50	50
Middle Atlantic	188	186	193	188	198	192	201	192	198	194	203	196	189	195	198
E. N. Central	533	534	539	513	531	550	558	528	533	554	563	536	530	542	547
W. N. Central	230	239	251	238	236	249	267	252	246	256	271	253	240	251	256
S. Atlantic	367	388	397	373	378	396	401	379	378	399	406	385	381	388	392
E. S. Central	317	312	286	277	283	300	294	294	290	295	300	302	298	293	297
W. S. Central	407	435	448	422	427	448	457	428	432	452	463	434	428	440	445
Mountain	210	235	246	217	219	241	255	225	225	250	264	232	227	235	243
Pacific contiguous	224	235	251	234	226	234	253	237	229	239	258	243	236	237	242
AK and HI	13	14	14	14	13	14	14	14	14	14	15	14	14	14	14
Total	2,563	2,650	2,703	2,546	2,559	2,674	2,753	2,596	2,592	2,701	2,796	2,643	2,616	2,646	2,684
Total All Sectors (a)															
New England	339	308	360	311	355	312	364	318	346	312	363	317	330	337	335
Middle Atlantic	1,017	935	1,095	940	1,064	938	1,107	942	1,038	941	1,113	947	997	1,012	1,010
E. N. Central	1,589	1,473	1,632	1,497	1,646	1,485	1,665	1,496	1,600	1,491	1,668	1,500	1,548	1,573	1,565
W. N. Central	823	752	859	784	857	762	881	785	841	771	888	788	805	821	822
S. Atlantic	2,114	2,070	2,393	2,049	2,244	2,087	2,470	2,046	2,198	2,107	2,492	2,066	2,157	2,212	2,216
E. S. Central	890	836	940	801	919	819	963	806	896	824	972	816	867	876	877
W. S. Central	1,399	1,467	1,813	1,443	1,524	1,502	1,819	1,429	1,502	1,521	1,836	1,445	1,531	1,569	1,576
Mountain	700	745	862	686	702	746	884	697	720	758	899	710	749	757	772
Pacific contiguous	1,092	1,031	1,165	1,066	1,087	1,032	1,165	1,068	1,109	1,038	1,173	1,079	1,088	1,088	1,100
AK and HI	43	42	43	44	43	42	43	44	44	42	43	45	43	43	44
Total	10,006	9,658	11,163	9,623	10,441	9,725	11,361	9,629	10,296	9,805	11,447	9,713	10,114	10,290	10,317

<sup>- =</sup> no data available

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

Retail Sales represents total retail electricity sales by electric utilities and power marketers.

Regions refer to U.S. Census divisions.

 $See \ "Census \ division" \ in \ EIA's \ Energy \ Glossary \ (http://www.eia.doe.gov/glossary/index.html) \ for \ a \ list of \ States \ in \ each \ region.$ 

Historical data: Latest data available from Energy Information Administration databases supporting the following reports: Electric Power Monthly, DOE/EIA-0226; and Electric Power Annual, DOE/EIA-0348.

Minor discrepancies with published historical data are due to independent rounding.

<sup>(</sup>a) Total retail sales to all sectors includes residential, commercial, industrial, and transportation sector sales.

Table 7c. U.S. Regional Electricity Prices (Cents per Kilowatthour)

U.S. Energy Informa	ation Adm	ınıstratıo	n   Sh	ort- I ern	n Energy	Outlook	: - April 2	014							
		201				20				20				Year	
	1st	2nd	3rd	4th	1st	2nd	3rd	4th	1st	2nd	3rd	4th	2013	2014	2015
Residential Sector															
New England		16.12	16.01	17.21	17.11	17.35	17.01	18.03	17.88	17.69	17.11	18.06	16.20	17.35	17.67
Middle Atlantic	15.09	15.70	16.48	15.53	15.73	16.37	17.14	16.11	16.31	16.83	17.51	16.55	15.72	16.36	16.83
E. N. Central	11.48	12.45	12.30	11.87	11.54	12.82	12.71	12.33	12.02	13.23	13.08	12.69	12.01	12.31	12.73
W. N. Central	9.95	11.40	12.06	10.43	10.01	11.61	12.30	10.71	10.32	11.85	12.53	10.94	10.95	11.12	11.40
S. Atlantic		11.48	11.77	11.27	11.17	11.70	11.86	11.47	11.40	11.81	11.92	11.48	11.37	11.55	11.66
E. S. Central	10.05	10.71	10.64	10.28	10.16	11.13	10.99	10.72	10.65	11.39	11.21	10.93	10.42	10.72	11.03
W. S. Central	10.23	10.95	10.92	10.75	10.34	11.22	11.31	11.16	10.58	11.22	11.14	11.04	10.73	11.02	11.00
Mountain	10.46	11.52	11.99	11.09	10.92	11.86	12.34	11.41	11.20	12.17	12.63	11.71	11.32	11.70	12.00
Pacific	12.80	13.72	14.60	13.32	13.02	14.19	14.97	13.74	13.54	14.67	15.51	14.11	13.60	13.97	14.45
U.S. Average	. 11.56	12.31	12.54	12.01	11.80	12.69	12.86	12.40	12.19	12.92	13.04	12.57	12.12	12.43	12.68
Commercial Sector															
New England	14.37	13.76	13.83	14.40	14.43	14.21	13.84	13.66	14.82	14.20	13.83	13.74	14.08	14.03	14.14
Middle Atlantic	12.70	12.85	13.89	12.45	13.71	13.84	14.44	13.13	14.14	13.92	14.28	13.34	13.00	13.80	13.94
E. N. Central	9.34	9.65	9.65	9.39	9.47	9.54	9.64	9.41	9.70	9.59	9.73	9.50	9.51	9.52	9.63
W. N. Central	8.36	9.22	9.66	8.49	8.59	9.46	9.95	8.68	8.77	9.52	10.11	8.81	8.95	9.19	9.33
S. Atlantic	. 9.30	9.34	9.48	9.42	9.90	9.95	9.89	9.71	10.36	10.22	10.15	10.00	9.39	9.86	10.18
E. S. Central	9.82	9.91	9.76	9.78	10.05	10.00	10.08	10.03	10.45	10.28	10.31	10.29	9.82	10.04	10.33
W. S. Central	8.07	8.19	8.14	8.02	8.04	8.15	8.31	8.18	8.22	7.90	8.06	8.18	8.11	8.18	8.08
Mountain	8.83	9.47	9.80	9.26	9.19	9.76	10.11	9.47	9.43	9.90	10.35	9.65	9.37	9.66	9.86
Pacific	11.04	12.94	14.38	12.43	12.04	13.54	15.06	12.67	12.54	14.07	15.76	13.01	12.77	13.39	13.91
U.S. Average	9.96	10.33	10.68	10.14	10.44	10.71	11.02	10.39	10.78	10.84	11.16	10.57	10.29	10.65	10.85
Industrial Sector															
New England	12.38	11.92	12.46	11.89	12.86	12.79	13.18	12.72	12.69	12.64	13.02	12.47	12.17	12.90	12.71
Middle Atlantic	7.30	7.23	7.47	7.00	8.33	7.65	7.80	7.39	8.65	7.69	7.75	7.30	7.25	7.79	7.84
E. N. Central	6.42	6.62	6.75	6.49	6.70	6.66	6.79	6.50	6.85	6.73	6.86	6.60	6.57	6.66	6.76
W. N. Central	6.33	6.58	7.15	6.28	6.52	6.77	7.33	6.43	6.55	6.86	7.45	6.49	6.60	6.78	6.85
S. Atlantic	6.30	6.44	6.77	6.41	6.79	6.76	7.04	6.61	6.89	6.84	7.10	6.68	6.48	6.80	6.88
E. S. Central	5.65	5.91	6.63	5.65	6.12	6.21	6.70	5.80	6.23	6.29	6.67	5.94	5.96	6.21	6.28
W. S. Central	5.60	5.88	6.17	5.73	5.69	5.97	6.38	5.90	5.72	5.97	6.41	6.07	5.86	6.00	6.05
Mountain	5.89	6.44	7.18	6.23	6.22	6.83	7.62	6.50	6.46	7.03	7.80	6.56	6.46	6.83	7.00
Pacific		8.14	8.93	8.22	7.89	8.50	9.28	8.48	7.82	8.35	9.17	8.31	8.20	8.56	8.44
U.S. Average	. 6.55	6.79	7.24	6.67	6.87	6.98	7.40	6.80	6.97	7.03	7.45	6.86	6.82	7.02	7.08
All Sectors (a)															
New England	14.43	14.18	14.40	14.92	15.34	15.10	14.96	15.18	15.78	15.19	14.97	15.19	14.48	15.14	15.28
Middle Atlantic	12.61	12.70	13.73	12.43	13.47	13.41	14.23	12.97	13.88	13.59	14.28	13.17	12.90	13.55	13.76
E. N. Central	9.11	9.40	9.59	9.21	9.34	9.45	9.72	9.32	9.57	9.61	9.88	9.48	9.33	9.46	9.64
W. N. Central		9.09	9.79	8.50	8.59	9.27	9.99	8.65	8.72	9.38	10.15	8.78	8.96	9.14	9.28
S. Atlantic	9.50	9.67	10.06	9.66	9.98	10.05	10.32	9.88	10.25	10.22	10.46	10.01	9.73	10.07	10.24
E. S. Central		8.68	9.15	8.53	8.89	8.99	9.41	8.73	9.17	9.23	9.54	8.90	8.71	9.02	9.22
W. S. Central	8.17	8.48	8.81	8.33	8.29	8.56	9.05	8.53	8.39	8.48	8.89	8.53	8.47	8.63	8.59
Mountain		9.20	9.89	8.91	8.86	9.50	10.25	9.15	9.12	9.69	10.48	9.31	9.18	9.49	9.70
Pacific		12.10	13.28	11.82	11.55	12.61	13.76	12.11	11.95	12.95	14.21	12.33	12.07	12.54	12.89
U.S. Average		10.05	10.58	9.91	10.12	10.36	10.86	10.14	10.38	10.51	10.98	10.27	10.08	10.39	10.55

<sup>- =</sup> no data available

Prices are not adjusted for inflation.

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

Regions refer to U.S. Census divisions.

See "Census division" in EIA's Energy Glossary (http://www.eia.doe.gov/glossary/index.html) for a list of States in each region.

Historical data: Latest data available from Energy Information Administration databases supporting the following reports: Electric Power Monthly, DOE/EIA-0226; and Electric Power Annual, DOE/EIA-0348.

Minor discrepancies with published historical data are due to independent rounding.

 $\textbf{Projections:} \ \ \textbf{Generated by simulation of the EIA Regional Short-Term Energy Model}.$ 

<sup>(</sup>a) Volume-weighted average of retail prices to residential, commercial, industrial, and transportation sectors.

Table 7d. U.S. Regional Electricity Generation, All Sectors (Thousand megawatthours per day)

U.S. Energy Information Admi	nistration			Energy	Outlook	- '				204	15				
	1st	201 2nd	3rd	4th	1st	201 2nd	3rd	4th	1st	201 2nd	3rd	4th	2013	Year 2014	2015
United States	131	ZIIU	Jiu	401	131	Ziiu	Jiu	401	131	ZIIU	Jiu	401	2013	2014	2013
Coal	4,367	4,077	4,747	4,187	4,713	4,137	4.985	4,398	4,562	4,060	4,879	4,246	4,345	4,559	4,437
Natural Gas	2,802	2,843	3,694	2,858	2,712	2,799	3,728	2,761	2,800	2,950	3,821	2,859	3,051	3,002	3,110
Petroleum (a)	74	73	81	66	140	72	77	64	76	70	77	64	74	88	72
Other Gases	32	33	36	33	32	33	37	34	32	34	38	35	34	34	35
Nuclear	2,176	2,044	2,257	2,168	2,200	2,037	2,167	2,010	2,144	2.074	2,206	2,055	2,162	2,103	2,120
Renewable Energy Sources:	2,170	2,044	2,231	2,100	2,200	2,037	2,107	2,010	2,144	2,074	2,200	2,000	2,102	2,103	2,120
•,	736	886	716	613	773	964	712	611	760	902	723	645	737	764	757
Conventional Hydropower Wind		520	353	475	537	52 <i>4</i>	379	478	519	575	723 426	542	459	479	515
Wood Biomass	110	100	114	113 54	118	110	125	119	122	115	129	122	109	118	122 57
Waste Biomass	53 46	56	55 45		53	55 45	58 47	57 47	56 47	57 46	58 47	58	55 45	56 46	37 47
Geothermal	46 16	45 27	45 31	45 27	45 28	<i>4</i> 5 56	47 58	47 33	33	46 70	47 67	48 35	45 25	46 44	47 51
Solar			-13	-12	-9	-12	-18	-15	-14	-14	-19	-16	-12	-14	-16
Pumped Storage Hydropower	-13	-11													
Other Nonrenewable Fuels (b)	33	34	36	33	33	33	36	34	34	35	37	34	34	34	35
Total Generation	10,925	10,727	12,153	10,661	11,373	10,854	12,391	10,632	11,172	10,974	12,489	10,726	11,118	11,313	11,342
Northeast Census Region						205			000	074	007	0.55		0.40	
Coal	330	276	287	238	362	285	339	277	368	274	327	257	283	316	306
Natural Gas	451	480	610	445	422	494	615	463	467	512	634	485	497	499	525
Petroleum (a)	12	4	8	6	52	6	5	4	7	4	5	3	7	16	5
Other Gases	2	2	2	2	2	3	2	2	2	3	2	2	2	2	2
Nuclear	561	489	543	533	543	483	514	476	490	474	504	468	532	504	484
Hydropower (c)	101	95	91	95	105	95	89	99	106	96	89	100	95	97	98
Other Renewables (d)	66	61	55	68	70	61	58	70	73	64	61	77	62	65	69
Other Nonrenewable Fuels (b)	12	13	13	12	12	12	13	12	12	12	13	12	12	12	12
Total Generation	1,535	1,421	1,609	1,399	1,568	1,437	1,634	1,403	1,524	1,439	1,636	1,405	1,491	1,511	1,501
South Census Region															
Coal	1,776	1,753	2,087	1,754	2,008	1,814	2,149	1,792	1,835	1,759	2,118	1,705	1,843	1,941	1,855
Natural Gas	1,599	1,673	2,049	1,590	1,520	1,699	2,127	1,537	1,607	1,768	2,163	1,612	1,729	1,722	1,789
Petroleum (a)	27	36	38	25	51	30	32	24	31	30	32	23	32	34	29
Other Gases	12	14	15	14	11	14	16	14	12	14	16	15	14	14	14
Nuclear	908	929	1,007	935	966	897	954	885	955	923	982	920	945	925	945
Hydropower (c)	150	147	134	116	168	1 <b>4</b> 5	127	119	168	145	127	120	137	139	140
Other Renewables (d)	218	239	181	215	242	236	201	232	247	262	221	252	213	228	245
Other Nonrenewable Fuels (b)	13	13	14	13	13	13	15	13	14	14	15	14	13	13	14
Total Generation	4,705	4,803	5,526	4,660	4,979	4,848	5,621	4,616	4,868	4,916	5,674	4,661	4,925	5,017	5,031
Midwest Census Region															
Coal	1,656	1,500	1,753	1,599	1,785	1,537	1,843	1,691	1,758	1,515	1,802	1,667	1,627	1,714	1,686
Natural Gas	197	186	244	176	202	159	215	139	163	177	243	141	201	179	181
Petroleum (a)	11	10	12	13	13	10	11	10	11	10	11	10	11	11	11
Other Gases	11	11	13	12	12	11	13	12	12	11	13	12	12	12	12
Nuclear	548	476	534	549	530	505	537	498	538	520	553	513	527	518	531
Hydropower (c)	30	41	35	26	31	40	35	28	31	40	35	28	33	33	34
Other Renewables (d)	216	199	141	221	241	205	142	212	219	214	152	231	194	200	204
Other Nonrenewable Fuels (b)	4	4	5	4	4	4	5	4	4	4	5	4	4	4	4
Total Generation	2,673	2,429	2,737	2,599	2,816	2,471	2,802	2,594	2,736	2,492	2,816	2,606	2,609	2,671	2,663
West Census Region	•	•	•	•	•										
Coal	605	547	620	596	558	502	654	638	601	512	632	617	592	589	591
Natural Gas	555	504	790	647	568	448	771	622	563	493	781	621	625	603	615
Petroleum (a)		23	23	23	24	26	27	27	27	27	28	27	23	26	27
Other Gases	6	6	6	6	6	6	6	6	6	6	6	6	6	6	6
Nuclear	159	150	173	152	162	152	162	150	162	156	166	154	158	156	160
Hydropower (c)	442	592	443	364	460	671	444	351	441	608	453	380	460	481	470
Other Renewables (d)	217	249	222	210	227	289	264	221	239	322	292	244	225	250	274
Other Nonrenewable Fuels (b)	4	3	4	4	4	4	5	4	259	4	5	4	4	4	4
Total Generation	2,013	2,075	2,281	2,003	2,009	2,098	2,333	2,019	2,043	2,127	2,363	2,054	2,093	2,115	2,147
10tal Generation	2,013	2,013	2,201	2,003	2,009	2,090	۷,۵۵۵	2,019	2,043	2,121	2,303	2,004	2,093	2,110	۷, ۱۴۱

<sup>(</sup>a) Residual fuel oil, distillate fuel oil, petroleum coke, and other petroleum liquids.

Notes: Data reflect generation supplied by electricity-only and combined-heat-and-power (CHP) plants operated by electric utilities, independent power producers, and

the commercial and industrial sectors. The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

Historical data: Latest data available from U.S. Energy Information Administration Electric Power Monthly and Electric Power Annual.

Projections: Generated by simulation of the U.S. Energy Information Administration Short-Term Energy Outlook model.

<sup>(</sup>b) Batteries, chemicals, hydrogen, pitch, purchased steam, sulfur, nonrenewable waste, and miscellaneous technologies.

<sup>(</sup>c) Conventional hydroelectric and pumped storage generation.

<sup>(</sup>d) Wind, biomass, geothermal, and solar generation.

Table 7e. U.S. Regional Fuel Consumption for Electricity Generation, All Sectors

0.3. Energy information Admin		20	13		<u> </u>	20				20	15			Year	
	1st	2nd	3rd	4th	1st	2nd	3rd	4th	1st	2nd	3rd	4th	2013	2014	2015
Fuel Consumption for Electricity Ger	neration,	All Secto	rs	•	•		•	•	•	•				•	
United States															
Coal (thousand st/d)	2,361	2,207	2,586	2,278	2,520	2,228	2,697	2,392	2,452	2,188	2,641	2,311	2,358	2,459	2,398
Natural Gas (million cf/d)	20,952	21,902	28,751	21,615	20,502	21,729	29,108	20,782	21,096	22,940	29,901	21,557	23,322	23,048	23,891
Petroleum (thousand b/d)	128	127	144	119	248	127	135	115	133	124	135	114	129	156	127
Residual Fuel Oil	38	28	36	30	83	32	33	29	31	30	33	28	33	44	31
Distillate Fuel Oil	26	24	27	26	79	27	29	26	31	26	29	26	25	40	28
Petroleum Coke (a)	59	72	78	60	65	62	67	55	63	64	68	55	67	62	62
Other Petroleum Liquids (b)	5	3	4	4	22	7	6	5	7	5	6	5	4	10	6
Northeast Census Region															
Coal (thousand st/d)	149	125	132	108	165	129	154	126	167	125	150	117	128	144	140
Natural Gas (million cf/d)	3,415	3,668	4,716	3,352	3,228	3,807	4,814	3,504	3,560	3,964	4,982	3,682	3,790	3,842	4,050
Petroleum (thousand b/d)	20	7	15	11	90	11	10	7	12	7	10	7	13	29	9
South Census Region															
Coal (thousand st/d)	940	937	1,119	933	1,048	966	1,148	964	968	936	1,131	917	983	1,032	988
Natural Gas (million cf/d)	11,919	12,884	16,050	12,043	11,488	13,214	16,668	11,603	12,110	13,766	16,961	12,179	13,232	13,253	13,763
Petroleum (thousand b/d)	52	67	72	47	97	57	62	46	58	57	61	45	60	65	55
Midwest Census Region															
Coal (thousand st/d)	933	842	989	902	993	854	1,029	943	980	844	1,008	931	917	955	941
Natural Gas (million cf/d)	1,530	1,518	2,064	1,441	1,640	1,326	1,825	1,126	1,316	1,487	2,077	1,149	1,639	1,479	1,508
Petroleum (thousand b/d)	20	17	20	23	23	19	20	19	20	19	20	19	20	20	19
West Census Region															
Coal (thousand st/d)	340	302	346	335	313	279	365	359	337	283	352	346	331	329	330
Natural Gas (million cf/d)	4,089	3,832	5,922	4,779	4,146	3,382	5,801	4,549	4,110	3,724	5,882	4,546	4,661	4,474	4,570
Petroleum (thousand b/d)	37	35	36	37	37	40	43	43	43	42	44	43	36	41	43
End-of-period U.S. Fuel Inventories I	Held by E	lectric Po	wer Secto	r											
Coal (million short tons)	171.5	170.5	152.2	148.0	132.7	135.3	123.7	131.4	134.9	143.2	129.6	135.4	148.0	131.4	135.4
Residual Fuel Oil (mmb)	12.9	12.1	12.2	12.9	9.8	10.7	11.4	11.8	11.9	11.7	11.7	11.7	12.9	11.8	11.7
Distillate Fuel Oil (mmb)	16.2	15.9	15.5	15.7	14.6	14.9	14.8	15.1	15.1	15.2	15.0	15.2	15.7	15.1	15.2
Petroleum Coke (mmb)	2.0	2.0	1.5	1.9	1.6	1.7	1.8	1.9	2.1	2.1	2.3	2.4	1.9	1.9	2.4

<sup>(</sup>a) Petroleum coke consumption converted from short tons to barrels by multiplying by five.

Notes: Data reflect generation supplied by electricity-only and combined-heat-and-power (CHP) plants operated by electric utilities, independent power producers, and

the commercial and industrial sectors. Data include fuel consumed only for generation of electricity. Values do not include consumption by CHP plants for useful thermal output.

The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

Physical Units: st/d = short tons per day; b/d = barrels per day; cf/d = cubic feet per day; mmb = million barrels.

Historical data: Latest data available from U.S. Energy Information Administration Electric Power Monthly and Electric Power Annual.

**Projections**: Generated by simulation of the U.S. Energy Information Administration Short-Term Energy Outlook model.

<sup>(</sup>b) Other petroleum liquids include jet fuel, kerosene, and waste oil.

Table 8. U.S. Renewable Energy Consumption (Quadrillion Btu)

U.S. Energy Information Adri	iii iioti atto	201		Lileigy	/ Outlook	201		1		201	15			Year	
	1st	2nd	3rd	4th	1st	2nd	3rd	4th	1st	2nd	3rd	4th	2013	2014	2015
Electric Power Sector	130	ZIIG	Jiu	701	131	ZIIG	Jiu	701	130	ZIIG	Jiu	701	2013	2014	2013
Hydroelectric Power (a)	0.621	0.759	0.619	0.529	0.652	0.826	0.616	0.528	0.641	0.772	0.625	0.557	2.529	2.622	2.596
Wood Biomass (b)		0.045	0.056	0.056	0.063	0.058	0.072	0.066	0.068	0.062	0.075	0.069	0.207	0.258	0.273
Waste Biomass (c)	0.062	0.065	0.065	0.067	0.062	0.066	0.072	0.069	0.066	0.068	0.071	0.069	0.258	0.267	0.274
Wind		0.450	0.309	0.416	0.460	0.453	0.331	0.418	0.444	0.498	0.373	0.474	1.595	1.663	1.789
Geothermal		0.039	0.039	0.039	0.039	0.039	0.041	0.041	0.040	0.040	0.041	0.042	0.157	0.160	0.163
Solar		0.023	0.026	0.023	0.023	0.048	0.050	0.028	0.028	0.060	0.057	0.030	0.085	0.149	0.175
Subtotal		1.380	1.115	1.130	1.257	1.491	1.179	1.150	1.287	1.500	1.242	1.241	4.831	5.078	5.270
Industrial Sector															
Hydroelectric Power (a)	0.009	0.008	0.007	0.007	0.008	0.008	0.008	0.008	0.008	0.008	0.008	0.008	0.032	0.032	0.032
Wood Biomass (b)	0.329	0.321	0.339	0.335	0.310	0.301	0.316	0.320	0.311	0.306	0.320	0.324	1.323	1.247	1.260
Waste Biomass (c)	0.044	0.043	0.044	0.045	0.044	0.043	0.047	0.045	0.045	0.044	0.047	0.046	0.177	0.179	0.182
Geothermal	0.001	0.001	0.001	0.001	0.001	0.001	0.001	0.001	0.001	0.001	0.001	0.001	0.004	0.004	0.004
Subtotal	0.386	0.378	0.396	0.392	0.368	0.357	0.375	0.378	0.368	0.363	0.381	0.383	1.553	1.478	1.495
Commercial Sector															
Wood Biomass (b)	0.015	0.015	0.016	0.016	0.017	0.017	0.019	0.019	0.018	0.018	0.020	0.019	0.062	0.072	0.075
Waste Biomass (c)	0.012	0.011	0.011	0.012	0.012	0.011	0.012	0.012	0.012	0.011	0.012	0.012	0.046	0.047	0.047
Geothermal	0.005	0.005	0.005	0.005	0.005	0.005	0.005	0.005	0.005	0.005	0.005	0.005	0.020	0.020	0.020
Subtotal	0.032	0.032	0.033	0.034	0.034	0.034	0.037	0.037	0.036	0.035	0.038	0.036	0.131	0.141	0.145
Residential Sector															
Wood Biomass (b)	0.104	0.105	0.106	0.106	0.102	0.103	0.104	0.104	0.100	0.102	0.103	0.103	0.420	0.414	0.407
Geothermal	0.010	0.010	0.010	0.010	0.010	0.010	0.010	0.010	0.010	0.010	0.010	0.010	0.040	0.040	0.040
Solar (d)	0.057	0.058	0.059	0.059	0.069	0.070	0.071	0.071	0.083	0.084	0.085	0.085	0.232	0.280	0.337
Subtotal	0.171	0.173	0.174	0.174	0.181	0.183	0.185	0.185	0.194	0.196	0.198	0.198	0.692	0.733	0.784
Transportation Sector															
Ethanol (e)	0.257	0.283	0.276	0.281	0.262	0.279	0.278	0.273	0.262	0.281	0.281	0.276	1.097	1.092	1.100
Biodiesel (e)	0.031	0.044	0.056	0.069	0.035	0.045	0.045	0.047	0.043	0.045	0.045	0.047	0.201	0.173	0.180
Subtotal	0.288	0.327	0.332	0.351	0.312	0.325	0.323	0.320	0.305	0.326	0.326	0.323	1.298	1.280	1.280
All Sectors Total															
Hydroelectric Power (a)	0.631	0.767	0.627	0.536	0.660	0.833	0.624	0.536	0.649	0.780	0.634	0.565	2.561	2.654	2.628
Wood Biomass (b)	0.497	0.486	0.517	0.513	0.490	0.479	0.511	0.510	0.497	0.488	0.517	0.514	2.013	1.989	2.016
Waste Biomass (c)	0.118	0.119	0.120	0.124	0.118	0.120	0.129	0.126	0.123	0.124	0.130	0.127	0.481	0.493	0.503
Wind	0.420	0.450	0.309	0.416	0.460	0.453	0.331	0.418	0.444	0.498	0.373	0.474	1.595	1.663	1.789
Geothermal	0.055	0.055	0.055	0.055	0.055	0.055	0.057	0.057	0.056	0.056	0.057	0.058	0.221	0.224	0.227
Solar	0.071	0.082	0.086	0.082	0.089	0.118	0.120	0.099	0.111	0.144	0.142	0.115	0.320	0.425	0.512
Ethanol (e)	0.260	0.288	0.281	0.286	0.271	0.284	0.283	0.278	0.266	0.286	0.285	0.281	1.116	1.115	1.119
Biodiesel (e)	0.031	0.044	0.056	0.069	0.035	0.045	0.045	0.047	0.043	0.045	0.045	0.047	0.201	0.173	0.180
Total Consumption	2.084	2.291	2.051	2.082	2.152	2.389	2.100	2.070	2.189	2.420	2.184	2.181	8.507	8.710	8.974

<sup>- =</sup> no data available

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

Historical data: Latest data available from EIA databases supporting the following reports: Electric Power Monthly, DOE/EIA-0226 and Renewable Energy Annual, DOE/EIA-0603; Petroleum Supply Monthly, DOE/EIA-0109.

Minor discrepancies with published historical data are due to independent rounding.

 $\textbf{Projections:} \ \ \textbf{Generated by simulation of the U.S.} \ \ \textbf{Energy Information Administration Short-Term Energy Outlook model}.$ 

<sup>(</sup>a) Conventional hydroelectric power only. Hydroelectricity generated by pumped storage is not included in renewable energy.

<sup>(</sup>b) Wood and wood-derived fuels.

 $<sup>(</sup>c) \ Municipal \ solid \ waste \ from \ biogenic \ sources, \ land fill \ gas, \ sludge \ waste, \ agricultural \ by products, \ and \ other \ biomass.$ 

<sup>(</sup>d) Includes small-scale solar thermal and photovoltaic energy used in the commercial, industrial, and electric power sectors.

<sup>(</sup>e) Fuel ethanol and biodiesel consumption in the transportation sector includes production, stock change, and imports less exports. Some biodiesel may be consumed in the residential sector in heating oil.

Table 9a. U.S. Macroeconomic Indicators and CC<sub>2</sub> Emissions

U.S. Energy information Administration	1 0110	201		Janoon	- Aprii 20	201	4			201	5			Year	
	1st	2nd	3rd	4th	1st	2nd	3rd	4th	1st	2nd	3rd	4th	2013	2014	2015
Macroeconomic			•	•	•						•			•	
Real Gross Domestic Product															
(billion chained 2009 dollars - SAAR)	15,584	15,680	15,839	15,933	15,986	16,086	16,204	16,328	16,458	16,594	16,736	16,865	15,759	16,151	16,663
Real Disposable Personal Income															
(billion chained 2009 dollars - SAAR)	11,502	11,618	11,703	11,723	11,764	11.841	11,931	12,020	12,158	12,269	12,368	12,455	11,637	11,889	12,313
Real Personal Consumption Expend.	,	,	,	,	, -	,-	,	,-	,	,	,	,	,	,	,-
(billion chained 2009 dollars - SAAR)	10,644	10,692	10,744	10,812	10,878	10,951	11,023	11,096	11,181	11,267	11,353	11,432	10,723	10,987	11,308
Real Fixed Investment	,	.0,002	,	.0,0.2	.0,0.0	.0,00.	,020	,000	,	,20.	,000	,	.0,. 20	.0,00.	,000
(billion chained 2009 dollars - SAAR)	2,420	2,458	2,494	2,518	2,534	2,594	2,646	2,715	2,777	2,839	2,912	2,973	2,472	2,622	2,875
Business Inventory Change	2,420	2,430	2,434	2,310	2,334	2,004	2,040	2,710	2,777	2,000	2,312	2,373	2,712	2,022	2,070
(billion chained 2009 dollars - SAAR)	63.40	77.20	144.80	146.30	90.39	45.12	52.16	47.46	63.62	73.40	75.09	70.46	107.93	58.78	70.64
Housing Starts	03.40	11.20	144.00	140.50	30.33	40.12	32.10	47.40	03.02	73.40	75.09	70.40	107.33	30.70	70.04
<u> </u>	0.96	0.87	0.88	1.01	0.92	1.04	1.14	1.25	1.32	1.43	1.52	1.55	0.93	1.09	1.46
(millions - SAAR)	0.90	0.07	0.00	1.01	0.92	1.04	1.14	1.25	1.32	1.43	1.02	1.55	0.93	1.09	1.40
Non-Farm Employment	405.5	400.4	400.0	407.0	407.7	400.0	400.0	400.5	440.0	444.4	444.0	4.40.0	400.4	400.0	444.5
(millions)	135.5	136.1	136.6	137.2	137.7	138.2	138.9	139.5	140.3	141.1	141.9	142.6	136.4	138.6	141.5
Commercial Employment					04.0	05.0	05.7	000	00.7	07.0	07.0	00.0		05.5	07.5
(millions)	93.0	93.5	94.0	94.5	94.8	95.3	95.7	96.2	96.7	97.3	97.8	98.2	93.8	95.5	97.5
Civilian Unemployment Rate															
(percent)	7.7	7.5	7.2	7.0	6.6	6.5	6.4	6.3	6.2	5.9	5.8	5.7	7.4	6.5	5.9
Industrial Production Indices (Index, 2007=100)					46					46==	46			46	,
Total Industrial Production	98.7	99.0	99.6	100.9	101.3	101.5	102.5	103.6	104.9	105.9	106.8	107.6	99.5	102.2	106.3
Manufacturing	96.9	96.9	97.2	98.5	98.4	99.2	100.3	101.6	102.7	103.8	104.8	105.6	97.4	99.9	104.2
Food	103.1	103.1	103.1	103.9	104.4	104.7	105.2	105.8	106.4	107.0	107.6	108.2	103.3	105.0	107.3
Paper	85.5	85.5	84.8	83.8	83.9	84.4	85.2	85.6	86.0	86.5	86.8	87.2	84.9	84.8	86.7
Petroleum and Coal Products	98.0	96.2	97.2	97.7	97.5	98.8	99.6	100.0	100.2	100.5	100.7	100.8	97.2	99.0	100.6
Chemicals	86.9	87.6	87.2	87.6	87.8	89.0	89.8	90.3	90.8	91.5	92.2	92.9	87.3	89.2	91.9
Nonmetallic Mineral Products	72.9	72.7	73.6	73.8	74.3	75.9	78.1	80.5	82.9	85.6	88.2	90.7	73.2	77.2	86.9
Primary Metals	99.0	97.1	98.8	101.3	99.5	101.7	103.6	104.5	105.3	106.6	107.8	109.2	99.0	102.3	107.2
Coal-weighted Manufacturing (a)	90.8	90.1	90.6	91.4	90.9	92.5	93.9	94.8	95.7	96.8	97.8	98.8	90.7	93.0	97.3
Distillate-weighted Manufacturing (a)	90.4	89.6	90.5	91.6	91.2	92.7	94.2	95.5	96.9	98.3	99.7	101.0	90.5	93.4	99.0
Electicity-weighted Manufacturing (a)	95.0	94.8	95.3	96.5	96.1	97.6	98.9	99.9	100.9	102.0	103.1	104.1	95.4	98.1	102.5
Natural Gas-weighted Manufacturing (a)	92.2	91.9	92.3	93.5	93.1	94.7	95.9	96.6	97.3	98.1	98.8	99.6	92.5	95.1	98.5
Price Indexes															
Consumer Price Index (all urban consumers)															
(index, 1982-1984=1.00)	2.32	2.32	2.33	2.34	2.35	2.36	2.38	2.39	2.40	2.41	2.42	2.43	2.33	2.37	2.41
Producer Price Index: All Commodities															
(index, 1982=1.00)	2.04	2.03	2.04	2.03	2.08	2.07	2.07	2.08	2.08	2.08	2.09	2.10	2.03	2.07	2.09
Producer Price Index: Petroleum															
(index, 1982=1.00)	3.01	2.96	2.99	2.83	2.90	3.05	2.94	2.80	2.83	2.89	2.87	2.75	2.95	2.92	2.84
GDP Implicit Price Deflator															
(index, 2009=100)	106.0	106.2	106.7	107.1	107.5	108.0	108.6	109.2	109.7	110.1	110.5	111.1	106.5	108.3	110.3
( 11 , 111 )															
Miscellaneous															
Vehicle Miles Traveled (b)															
(million miles/day)	7,671	8,476	8,393	8,028	7,704	8,544	8,450	8.091	7,811	8,626	8,528	8,166	8,144	8,199	8,285
Air Travel Capacity	.,	-,	-,	-,	.,	-,	-,	-,	.,	-,	-,	-,	-,	-,	-,
(Available ton-miles/day, thousands)	507	536	542	516	509	538	546	521	511	542	549	524	526	528	531
Aircraft Utilization	307	330	342	310	303	550	340	32 1	311	542	043	324	320	320	001
(Revenue ton-miles/day, thousands)	309	337	342	322	309	338	346	325	311	341	348	328	328	330	332
Airline Ticket Price Index	309	331	342	322	309	330	340	323	311	341	340	320	320	330	332
	240.4	222 5	207.0	200.0	205 5	202.0	211.0	220.6	224.0	245.0	220.2	226.0	242.7	210.0	22.2
(index, 1982-1984=100)	310.4	323.5	307.0	309.9	295.5	302.8	311.9	329.6	321.8	315.8	320.2	336.8	312.7	310.0	323.6
	0.250	0.267	0.267	0.260	0.262	0 207	0.270	0.260	0.202	0.204	0.275	0.265	0.262	0.274	0.270
(million short tons per day)	0.259	0.267	0.267	0.260	0.262	0.287	0.279	0.269	0.283	0.294	0.275	0.265	0.263	0.274	0.279
Carbon Dioxide (CO <sub>2</sub> ) Emissions (million metric	c tons)														
, -	•	EC1	E70	E72	EEO	FEE	<i>57</i> 0	67F	EEF	560	E01	570	2 262	2 272	2 202
Petroleum	550	561	578	573	552	566	<i>579</i>	575	555	568	581	578	2,262	2,273	2,283
Natural Gas	425	289	298	378	457	286	300	359	421	297	309	369	1,391	1,402	1,395
Coal	426	403	471	417	457	408	491	440	443	401	481	426	1,718	1,796	1,751
Total Fossil Fuels	1,402	1,254	1,347	1,369	1,466	1,261	1,371	1,374	1,420	1,266	1,371	1,372	5,371	5,472	5,429

<sup>- =</sup> no data available

Historical data: Latest data available from U.S. Department of Commerce, Bureau of Economic Analysis; Federal Reserve System, Statistical release G17; Federal Highway Administration; and Federal Aviation Administration.

SAAR = Seasonally-adjusted annual rate

<sup>(</sup>a) Fuel share weights of individual sector indices based on EIAManufacturing Energy Consumption Survey.

<sup>(</sup>b) Total highway travel includes gasoline and diesel fuel vehicles.

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

 $<sup>\</sup>label{thm:model} \mbox{Minor discrepancies with published historical data are due to independent rounding.}$ 

Projections: Macroeconomic projections are based on the Global Insight Model of the U.S. Economy and Regional Economic Information and simulation of the EIA Regional Short-Term Energy Model.

Table 9b. U.S. Regional Macroeconomic Data

U.S. Energy Informati	on Admir	nistration	Sho	rt- I erm	Energy (	Jutlook -	April 20	14							
		201				201				201				Year	
	1st	2nd	3rd	4th	1st	2nd	3rd	4th	1st	2nd	3rd	4th	2013	2014	2015
Real Gross State Product		,													
New England	733	737	744	748	750	755	760	765	770	776	781	786	740	757	778
Middle Atlantic	2,034	2,045	2,063	2,073	2,076	2,086	2,097	2,110	2,124	2,139	2,155	2,169	2,054	2,092	2,147
E. N. Central	1,884	1,894	1,916	1,925	1,930	1,938	1,951	1,963	1,976	1,988	2,002	2,014	1,905	1,945	1,995
W. N. Central	891	898	907	913	916	921	928	935	942	950	958	965	902	925	954
S. Atlantic	2,507	2,524	2,549	2,568	2,579	2,598	2,617	2,638	2,661	2,685	2,711	2,733	2,537	2,608	2,697
E. S. Central	642	646	652	654	657	661	665	670	675	681	687	692	648	663	684
W. S. Central	1,681	1,691	1,710	1,722	1,728	1,741	1,756	1,772	1,789	1,805	1,821	1,838	1,701	1,750	1,813
Mountain	897	904	914	921	924	930	938	947	956	966	975	984	909	935	970
Pacific	2,431	2,443	2,469	2,483	2,493	2,510	2,531	2,553	2,574	2,598	2,622	2,644	2,456	2,522	2,610
Industrial Output, Manufa															
New England	95.1	94.8	95.0	95.6	95.3	96.0	97.1	98.2	99.1	100.0	100.8	101.4	95.1	96.6	100.3
Middle Atlantic	93.0	92.8	92.9	93.9	93.7	94.3	95.1	96.3	97.4	98.3	99.2	99.9	93.2	94.9	98.7
E. N. Central	98.6	98.7	98.7	100.5	100.3	101.0	102.2	103.5	104.8	105.8	107.0	107.9	99.1	101.7	106.4
W. N. Central	100.3	100.8	100.5	102.1	102.1	103.0	104.0	105.3	106.6	107.7	108.8	109.7	100.9	103.6	108.2
S. Atlantic	92.6	92.1	92.8	94.0	93.9	94.7	95.5	96.6	97.7	98.7	99.6	100.3	92.9	95.2	99.1
E. S. Central	94.6	94.6	94.9	96.4	96.3	97.2	98.1	99.4	100.6	101.7	102.8	103.7	95.1	97.8	102.2
W. S. Central	101.7	101.6	102.3	103.8	103.8	104.7	105.9	107.3	108.6	109.7	110.8	111.8	102.3	105.4	110.2
Mountain	98.1	98.3	99.0	100.4	100.4	101.5	103.0	104.3	105.6	106.8	108.0	108.9	99.0	102.3	107.3
Pacific	97.3	97.9	98.5	99.2	99.0	99.7	101.0	102.1	103.2	104.2	105.2	105.9	98.2	100.4	104.6
Real Personal Income (B	illion \$2005	5)													
New England	682	689	692	694	698	702	708	712	720	726	731	736	689	705	728
Middle Atlantic	1,830	1,856	1,865	1,873	1,878	1,885	1,897	1,913	1,936	1,947	1,959	1,975	1,856	1,893	1,954
E. N. Central	1,684	1,703	1,709	1,712	1,717	1,728	1,742	1,750	1,770	1,784	1,795	1,805	1,702	1,734	1,789
W. N. Central	801	805	810	809	814	818	825	830	840	848	855	861	806	822	851
S. Atlantic	2,242	2,268	2,278	2,285	2,294	2,315	2,336	2,353	2,384	2,408	2,428	2,446	2,268	2,324	2,417
E. S. Central	596	599	603	603	606	610	615	619	626	632	636	640	600	612	634
W. S. Central	1,367	1,384	1,394	1,399	1,408	1,423	1,438	1, <b>4</b> 50	1,469	1,486	1,500	1,513	1,386	1,430	1,492
Mountain	770	782	786	789	793	800	809	815	827	836	844	851	782	804	839
Pacific	2,038	2,067	2,080	2,086	2,096	2,112	2,132	2,148	2,174	2,197	2,217	2,235	2,068	2,122	2,205
Households (Thousands)	)														
New England	5,771	5,781	5,791	5,801	5,814	5,826	5,838	5,851	5,865	5,881	5,895	5,907	5,801	5,851	5,907
Middle Atlantic	15,893	15,927	15,958	15,987	16,025	16,064	16,096	16,129	16,166	16,205	16,241	16,273	15,987	16,129	16,273
E. N. Central	18,449	18,486	18,516	18,542	18,581	18,618	18,651	18,685	18,723	18,766	18,808	18,844	18,542	18,685	18,844
W. N. Central	8,355	8,382	8,406	8,427	8,454	8,481	8,506	8,532	8,561	8,592	8,622	8,648	8,427	8,532	8,648
S. Atlantic	24,064	24,160	24,254	24,340	24,445	24,551	24,648	24,751	24,861	24,976	25,086	25,189	24,340	24,751	25,189
E. S. Central	7,445	7,460	7,472	7,482	7,497	7,514	7,528	7,544	7,563	7,584	7,606	7,626	7,482	7,544	7,626
W. S. Central	13,877	13,930	13,980	14,027	14,082	14,140	14,194	14,252	14,313	14,381	14,445	14,505	14,027	14,252	14,505
Mountain	8,584	8,623	8,662	8,698	8,742	8,786	8,828	8,873	8,920	8,970	9,018	9,064	8,698	8,873	9,064
Pacific	17,938	17,995	18,054	18,101	18,164	18,228	18,289	18,354	18,423	18,499	18,571	18,635	18,101	18,354	18,635
Total Non-farm Employm	•	ıs)													
New England	7.0	7.0	7.0	7.0	7.1	7.1	7.1	7.1	7.1	7.2	7.2	7.2	7.0	7.1	7.2
Middle Atlantic	18.5	18.6	18.7	18.7	18.7	18.8	18.8	18.9	19.0	19.0	19.1	19.2	18.6	18.8	19.1
E. N. Central	20.7	20.8	20.9	21.0	21.0	21.1	21.2	21.2	21.3	21.4	21.5	21.6	20.9	21.1	21.5
W. N. Central	10.2	10.2	10.2	10.3	10.3	10.4	10.4	10.5	10.5	10.6	10.6	10.7	10.2	10.4	10.6
S. Atlantic	25.7	25.8	25.9	26.1	26.2	26.3	26.4	26.6	26.7	26.9	27.1	27.3	25.9	26.4	27.0
E. S. Central	7.6	7.6	7.6	7.6	7.7	7.7	7.7	7.8	7.8	7.8	7.9	7.9	7.6	7.7	7.9
W. S. Central	15.8	15.9	16.0	16.1	16.2	16.2	16.3	16.4	16.6	16.7	16.8	16.9	15.9	16.3	16.7
Mountain	9.4	9.5	9.5	9.6	9.6	9.7	9.7	9.8	9.9	9.9	10.0	10.1	9.5	9.7	10.0
Pacific	20.1	20.1	20.2	20.3	20.4	20.5	20.6	20.7	20.8	21.0	21.1	21.2	20.2	20.6	21.0

<sup>- =</sup> no data available

**Notes:** The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics. Regions refer to U.S. Census divisions.

See "Census division" in EIA's Energy Glossary (http://www.eia.doe.gov/glossary/index.html) for a list of States in each region.

Historical data: Latest data available from U.S. Department of Commerce, Bureau of Economic Analysis; Federal Reserve System, Statistical release G17.

Minor discrepancies with published historical data are due to independent rounding.

**Projections:** Macroeconomic projections are based on the Global Insight Model of the U.S. Economy.

Table 9c. U.S. Regional Weather Data

Middle Atlantic.   2,948   691   128   2,061   3,400   699   94   1,938   2,812   637   94   1,938   5,828   6,131   5,44	U.S. Energy Informat	ion Admi			ort-Term	Energy			)14							
New England																
New England		1st	2nd	3rd	4th	1st	2nd	3rd	4th	1st	2nd	3rd	4th	2013	2014	2015
Middle Atlantic.   2,948   691   128   2,061   3,400   699   94   1,938   2,812   637   94   1,938   5,828   6,131   5,44																
E. N. Central 3,289 758 119 2,456 3,908 751 130 2,204 3,073 714 130 2,204 6,622 6,993 6,12 N. N. Central 3,408 903 100 2,721 3,855 691 153 2,403 3,176 205 16 991 2,738 2,910 2,06 E. S. Central 1,518 212 21 988 1,692 211 16 991 1,454 205 16 991 2,738 2,910 2,06 E. S. Central 1,1932 286 15 1,409 2,234 257 21 1,325 1,854 299 21 1,325 3,642 3,837 3,44 N. S. Central 1,179 137 1 1,011 1,473 62 5 839 1,213 69 5 836 2,339 3,44 Mountain 2,441 4730 126 1,996 2,073 643 138 1,859 2,198 652 138 1,859 5,266 4,713 4,86 Pacific 1,566 488 84 1,233 1,201 444 79 1,114 1,379 32 79 1,115 3,375 2,389 2,010 U.S. Average 2,221 510 76 1,660 2,422 473 75 1,522 2,092 469 75 1,521 4,467 4,493 4,18 Heating Degree Days, Priot Poyers Average New England 3,197 860 129 2,158 3,152 836 138 2,169 697 119 2,246 6,161 0,770 6,22    N. N. Central 3,197 860 129 2,158 3,152 836 134 2,167 3,164 838 133 2,153 6,344 6,289 6,28    N. Central 3,197 860 129 2,158 3,152 836 139 1,202 2,931 666 889 1,973 6,634 6,286 6,28    N. Central 3,110 667 156 2,362 3,209 666 149 2,404 3,272 665 147 2,422 6,634 6,466 6,52    N. N. Central 3,210 667 156 2,362 3,209 666 149 2,404 3,272 665 147 2,422 6,634 6,466 6,52    N. S. Central 1,1819 231 21 1,323 1,810 236 199 1,336 1,850 238 199 1,349 3,333 3,401 3,44    N. S. Central 1,1819 231 21 1,323 1,810 236 199 1,336 1,850 238 199 1,349 3,333 3,401 3,44    N. S. Central 1,177 79 6 801 1,158 85 5 827 1,168 86 5 5 832 2,063 3,393 3,401 3,44    N. S. Central 1,177 79 6 801 1,158 85 5 5 807 1,168 86 6 7 1,1566 1,367 4,369 4,306	· ·	-				•				,						6,180
W. N. Central   3,408   903   100   2,721   3,855   691   153   2,403   3,176   681   153   2,404   7,132   7,103   6,45		•			,	•				,						<i>5,4</i> 81
South Allantic	E. N. Central	3,289	758	119	2,456	3,908	751	130	2,204	3,073	714	130	2,204	6,622	6,993	6,120
E. S. Central 1,332 286 15 1,409 2,234 267 21 1,325 1,854 259 21 1,325 3,642 3,337 3,44 W. S. Central 1,179 137 1 1,011 1,473 82 5 839 1,213 89 5 838 2,329 2,399 2,11   W. S. Central 1,179 137 1 1,011 1,473 82 5,063 1,213 84 8,559 2,188 652 1,38 1,869 5,266 4,713 4,84   Pacific 1,560 498 84 1,233 1,201 444 79 1,114 1,379 523 79 1,115 3,375 2,638 3,05   U. S. Average 2,221 510 76 1,660 2,422 473 75 1,522 2,092 469 75 1,521 4,677 4,498   Heating Degree Days, Prior 10-year Average   New England 3,197 860 129 2,158 3,152 836 134 2,167 3,164 838 133 2,153 6,344 6,289 6,22   E. N. Central 3,132 696 122 2,212 3,117 690 120 2,243 3,199 697 119 2,246 6,161 6,170 6,22   South Atlantic 1,474 198 14 1,009 1,465 194 14 1,006 1,479 197 14 1,008 2,694 2,694 3,25   E. S. Central 1,1819 231 21 1,323 1,150 85 56 867 194 1,406 1,479 197 14 1,008 2,694 2,694 3,205   E. S. Central 1,1819 231 21 1,323 1,150 85 56 85 77 1,869 1,527 1,188 85 5 833 2,063 2,075 2,11   Mountain 2,237 728 158 1,869 2,267 728 156 1,887 2,253 723 149 1,862 4,993 3,037 2,004   W. S. Central 1,1819 231 21 1,323 1,610 236 19 1,339 1,850 1,850 1,850 1,291 1,850		•	903	100	2,721	3,855	691	153	2,403	3,176	681	153	2,404	7,132	7,103	6,415
W. S. Central   1,179   137   1   1,011   1,473   82   5   839   1,213   89   5   838   2,323   2,399   2,16     Mountain	South Atlantic	1,518	212	21	988	1,692	211	16	991	1,454	205	16	991	2,738	2,910	2,665
Mountain	E. S. Central	1,932	286	15	1,409	2,234	257	21	1,325	1,854	259	21	1,325	3,642	3,837	3, <b>4</b> 59
Pealific	W. S. Central	1,179	137	1	1,011	1,473	82	5	839	1,213	89	5	838	2,329	2,399	2,144
U.S. Average   2,221   510   76   1,660   2,422   473   75   1,522   2,092   469   75   1,521   4,467   4,493   4,155   4,167   4,493   4,155   4,167   4,493   4,155   4,167   4,493   4,155   4,167   4,493   4,155   4,167   4,493   4,155   4,167   4,145   4,14	Mountain	2,414	730	126	1,996	2,073	643	138	1,859	2,198	652	138	1,859	5,266	4,713	4,847
New England	Pacific	1,560	498	84	1,233	1,201	444	79	1,114	1,379	523	79	1,115	3,375	2,838	3,096
New England	U.S. Average	2,221	510	76	1,660	2,422	473	75	1,522	2,092	469	75	1,521	4,467	4,493	4,157
Middle Allantic   2,937   678	Heating Degree Days, Pri	ior 10-year	Average													
E. N. Central 3,132 696 122 2,212 3,117 690 120 2,243 3,189 697 119 2,246 6,161 6,170 6.25   W. N. Central 3,210 667 156 2,362 3,209 686 149 2,404 3,272 685 147 2,422 6,394 6,448 6,525   South Alfantic 1,474 118 14 1,009 1,485 194 14 1,006 1,479 197 14 1,008 1,474 198 14 1,009 1,485 194 14 1,006 1,479 197 14 1,008 1,474 198 14 1,009 1,485 194 14 1,006 1,479 197 14 1,008 1,474 198 14 1,009 1,485 194 14 1,006 1,479 197 14 1,008 1,474 198 14 1,009 1,485 194 14 1,006 1,479 197 14 1,008 1,474 198 14 1,009 1,485 194 14 1,006 1,479 197 14 1,008 1,491 1,	New England	3,197	860	129	2,158	3,152	836	134	2,167	3,164	838	133	2,153	6,344	6,289	6,288
W. N. Central   3,210   667   156   2,362   3,209   686   149   2,404   3,272   685   147   2,422   6,394   6,448   6,52	Middle Atlantic	2,937	678	84	1,978	2,905	659	88	1,982	2,931	666	89	1,973	5,678	5,635	5,659
South Atlantic   1,474   198   14   1,009   1,465   194   1,006   1,479   197   14   1,008   2,694   2,679   2,685   E. S. Central   1,819   231   21   1,323   1,810   236   19   1,336   1,850   2,38   19   1,349   3,393   3,401   3,485	E. N. Central	3,132	696	122	2,212	3,117	690	120	2,243	3,189	697	119	2,246	6,161	6,170	6,252
E.S. Central   1,819   231   21   1,323   1,810   236   19   1,336   1,850   238   19   1,349   3,393   3,401   3,45   3,	W. N. Central	3,210	667	156	2,362	3,209	686	149	2,404	3,272	685	147	2,422	6,394	6,448	6,526
W. S. Central   1,177   79   6   801   1,158   85   5   827   1,188   85   5   833   2,063   2,075   2,175	South Atlantic	1,474	198	14	1,009	1,465	194	14	1,006	1,479	197	14	1,008	2,694	2,679	2,699
Mountain	E. S. Central	1,819	231	21	1,323	1,810	236	19	1,336	1,850	238	19	1,349	3,393	3,401	3,456
Pacific   1,534   645   94   1,236   1,554   625   96   1,237   1,529   619   95   1,219   3,510   3,512   3,46     U.S. Average   2,172   499   77   1,558   2,161   492   77   1,569   2,180   492   76   1,566   4,306   4,299   4,31     Cooling Degree Days   New England   0   96   442   0   0   0   84   407   1   0   94   407   1   538   492   55     Middle Atlantic   0   158   524   6   0   160   548   6   0   176   548   6   688   714   73     E.N. Central   0   213   471   6   0   213   541   8   0   224   541   8   690   762   77     W.N. Central   10   230   655   7   0   273   686   11   3   277   686   11   892   970   976     E.S. Central   107   591   1,038   255   109   625   1,146   222   113   620   1,147   222   1,990   2,102   2,10     E.S. Central   14   453   920   559   3   509   1,057   65   27   503   1,057   65   1,446   1,635   1,65     W.S. Central   73   784   1,514   165   444   868   1,496   192   78   847   1,497   193   2,536   2,600   2,61     Mountain   22   482   913   49   20   463   959   79   20   445   960   79   1,466   1,521   1,50     Pacific   26   218   593   49   32   212   604   74   31   197   603   74   866   922   90     U.S. Average   36   378   803   877   33   399   850   91   40   397   851   91   1,304   1,374   1,38      Cooling Degree Days, Prior 10-year Average   New England   0   77   416   1   0   83   417   1   0   86   426   1   494   500   50     E.N. Central   3   220   548   6   3   230   546   6   3   232   561   7   778   785   80     W.N. Central   7   273   684   9   7   277   678   9   7   283   698   9   974   972   98     South Atlantic   112   633   1,157   208   109   636   1,153   212   110   633   1,63   212   2,110   2,111   2,111     E.S. Central   100   889   1,494   194   102   882   1,506   191   95   892   1,524   181   2,676   2,680   2,	W. S. Central	1,177	79	6	801	1,158	85	5	827	1,188	85	5	833	2,063	2,075	2,111
U.S. Average	Mountain	2,237	728	158	1,869	2,267	728	156	1,887	2,253	723	149	1,882	4,993	5,037	5,008
U.S. Average	Pacific	1,534	645	94	1,236	1,554	625	96	1,237	1,529	619	95	1,219	3,510	3,512	3,461
New England         0         96         442         0         0         84         407         1         0         94         407         1         538         492         506           Middle Atlantic         0         158         524         6         0         160         548         6         0         176         548         6         688         714         73           E. N. Central         0         213         471         6         0         213         541         8         0         224         541         8         690         762         77           W. N. Central         0         230         655         7         0         273         686         11         3         277         686         11         892         970         97           South Atlantic         107         591         1,038         255         109         625         1,146         222         113         620         1,147         222         1,990         2,102         2,102         2         1,60           W. S. Central         14         453         920         59         3         509         1,057         65			499	77	1,558	2,161	492	77	1,569	2,180	492	76	1,566	4,306	4,299	4,314
Middle Atlantic         0         158         524         6         0         160         548         6         0         176         548         6         688         714         73           E. N. Central         0         213         471         6         0         213         541         8         0         224         541         8         690         762         77           W. N. Central         0         230         655         7         0         273         686         11         3         277         686         11         892         970         99           South Atlantic         107         591         1,038         255         109         625         1,146         222         113         620         1,147         222         1,990         2,102         2,10           E. S. Central         14         453         920         59         3         509         1,057         65         27         503         1,057         65         1,446         1,635         1,66           W. S. Central         73         784         1,514         165         44         868         1,496         192         78 <t< td=""><td>Cooling Degree Days</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>·</td><td></td><td></td><td></td></t<>	Cooling Degree Days												·			
E. N. Central	New England	0	96	442	0	0	84	407	1	0	94	407	1	538	492	503
W. N. Central         0         230         655         7         0         273         686         11         3         277         686         11         892         970         970           South Atlantic         107         591         1,038         255         109         625         1,146         222         113         620         1,147         222         1,990         2,102         2,102           E. S. Central         14         453         920         59         3         509         1,057         65         27         503         1,057         65         1,446         1,635         1,635           W. S. Central         73         784         1,514         165         44         868         1,496         192         78         847         1,497         193         2,536         2,600         2,610           Mountain         22         482         913         49         20         463         959         79         20         445         960         79         1,466         1,521         1,50           Pacific         26         218         593         49         32         212         604         74	Middle Atlantic	0	158	524	6	0	160	548	6	0	176	548	6	688	714	730
W. N. Central         0         230         655         7         0         273         686         11         3         277         686         11         892         970         970           South Atlantic         107         591         1,038         255         109         625         1,146         222         113         620         1,147         222         1,990         2,102         2,102           E. S. Central         14         453         920         59         3         509         1,057         65         27         503         1,057         65         1,446         1,635         1,635           W. S. Central         73         784         1,514         165         44         868         1,496         192         78         847         1,497         193         2,536         2,600         2,610           Mountain         22         482         913         49         20         463         959         79         20         445         960         79         1,466         1,521         1,50           Pacific         26         218         593         49         32         212         604         74	E. N. Central	. 0	213	471	6	0	213	541	8	0	224	541	8	690	762	773
South Atlantic         107         591         1,038         255         109         625         1,146         222         113         620         1,147         222         1,990         2,102         2,102         2,102         E. S. Central         E. S. Central         14         453         920         59         3         509         1,057         65         27         503         1,057         65         1,446         1,635			230	655	7	0	273	686	11	3	277	686	11	892	970	976
E. S. Central			591	1.038	255	109	625	1.146	222	113	620		222	1.990	2.102	2,103
Mountain         22         482         913         49         20         463         959         79         20         445         960         79         1,466         1,521         1,522         1,5	E. S. Central	14	453	920	59	3	509	1.057	65	27	503		65	1,446		1.652
Pacific         26         218         593         49         32         212         604         74         31         197         603         74         886         922         90           U.S. Average         36         378         803         87         33         399         850         91         40         397         851         91         1,304         1,374         1,38           Cooling Degree Days, Prior 10-year Average         New England         0         77         416         1         0         83         417         1         0         86         426         1         494         500         51           Middle Atlantic         0         159         560         4         0         167         559         5         0         168         569         6         724         731         74           E. N. Central         3         220         548         6         3         230         546         6         3         232         561         7         778         785         80           W. N. Central         7         273         684         9         7         277         678         9         7 <td>W. S. Central</td> <td>73</td> <td>784</td> <td>1,514</td> <td>165</td> <td>44</td> <td>868</td> <td>1,496</td> <td>192</td> <td>78</td> <td>847</td> <td>1,497</td> <td>193</td> <td>2,536</td> <td>2,600</td> <td>2.614</td>	W. S. Central	73	784	1,514	165	44	868	1,496	192	78	847	1,497	193	2,536	2,600	2.614
Pacific         26         218         593         49         32         212         604         74         31         197         603         74         886         922         90           U.S. Average         36         378         803         87         33         399         850         91         40         397         851         91         1,304         1,374         1,38           Cooling Degree Days, Prior 10-year Average         New England         0         77         416         1         0         83         417         1         0         86         426         1         494         500         51           Middle Atlantic         0         159         560         4         0         167         559         5         0         168         569         6         724         731         74           E. N. Central         3         220         548         6         3         230         546         6         3         232         561         7         778         785         80           W. N. Central         7         273         684         9         7         277         678         9         7 <td>Mountain</td> <td>22</td> <td>482</td> <td>913</td> <td>49</td> <td>20</td> <td>463</td> <td>959</td> <td>79</td> <td>20</td> <td>445</td> <td>960</td> <td>79</td> <td>1.466</td> <td>1.521</td> <td>1,504</td>	Mountain	22	482	913	49	20	463	959	79	20	445	960	79	1.466	1.521	1,504
U.S. Average	Pacific	26	218	593	49	32	212	604	74	31	197	603	74			906
Cooling Degree Days, Prior 10-year Average           New England         0         77         416         1         0         83         417         1         0         86         426         1         494         500         51           Middle Atlantic         0         159         560         4         0         167         559         5         0         168         569         6         724         731         74           E. N. Central         3         220         548         6         3         230         546         6         3         232         561         7         778         785         80           W. N. Central         7         273         684         9         7         277         678         9         7         283         698         9         974         972         98           South Atlantic         112         633         1,157         208         109         636         1,153         212         110         633         1,163         212         2,110         2,111         2,111           E. S. Central         36         525         1,049         57         35         528			378													1,380
New England         0         77         416         1         0         83         417         1         0         86         426         1         494         500         51           Middle Atlantic         0         159         560         4         0         167         559         5         0         168         569         6         724         731         74           E. N. Central         3         220         548         6         3         230         546         6         3         232         561         7         778         785         80           W. N. Central         7         273         684         9         7         277         678         9         7         283         698         9         974         972         98           South Atlantic         112         633         1,157         208         109         636         1,153         212         110         633         1,163         212         2,110         2,111         2,111           E. S. Central         36         525         1,049         57         35         528         1,046         57         32         527	•		Average											,	,-	,
Middle Atlantic       0       159       560       4       0       167       559       5       0       168       569       6       724       731       74         E. N. Central       3       220       548       6       3       230       546       6       3       232       561       7       778       785       80         W. N. Central       7       273       684       9       7       277       678       9       7       283       698       9       974       972       98         South Atlantic       112       633       1,157       208       109       636       1,153       212       110       633       1,163       212       2,110       2,111       2,111         E. S. Central       36       525       1,049       57       35       528       1,046       57       32       527       1,067       52       1,667       1,666       1,67         W. S. Central       100       889       1,494       194       102       882       1,506       191       95       892       1,524       181       2,676       2,680       2,680         Mountain       1				416	1	0	83	417	1	0	86	426	1	494	500	513
E. N. Central       3       220       548       6       3       230       546       6       3       232       561       7       778       785       80         W. N. Central       7       273       684       9       7       277       678       9       7       283       698       9       974       972       99         South Atlantic       112       633       1,157       208       109       636       1,153       212       110       633       1,163       212       2,110       2,111 <t< td=""><td>-</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>743</td></t<>	-															743
W. N. Central       7       273       684       9       7       277       678       9       7       283       698       9       974       972       98         South Atlantic       112       633       1,157       208       109       636       1,153       212       110       633       1,163       212       2,110       2,111       2,1					6	3								778		802
South Atlantic       112       633       1,157       208       109       636       1,153       212       110       633       1,163       212       2,110       2,111       2,111       2,111         E. S. Central       36       525       1,049       57       35       528       1,046       57       32       527       1,067       52       1,667       1,666       1,67         W. S. Central       100       889       1,494       194       102       882       1,506       191       95       892       1,524       181       2,676       2,680       2,69         Mountain       17       411       934       77       18       421       922       70       16       426       939       74       1,440       1,432       1,48																997
E. S. Central       36       525       1,049       57       35       528       1,046       57       32       527       1,067       52       1,667       1,666       1,67         W. S. Central       100       889       1,494       194       102       882       1,506       191       95       892       1,524       181       2,676       2,680       2,68         Mountain       17       411       934       77       18       421       922       70       16       426       939       74       1,440       1,432       1,45													-			2,117
W. S. Central       100       889       1,494       194       102       882       1,506       191       95       892       1,524       181       2,676       2,680       2,69         Mountain       17       411       934       77       18       421       922       70       16       426       939       74       1,440       1,432       1,452																1,678
Mountain				•				,						,		2,692
, , , , , , , , , , , , , , , , , , , ,				•										-		1,455
Pacific 26 159 598 63 26 166 588 58 25 169 592 611 <b>847</b> 838 82	Pacific		159	598	63	26	166	588	<i>58</i>	25	169	592	61	847	838	847
																1,376

<sup>- =</sup> no data available

**Notes:** Regional degree days for each period are calculated by EIA as contemporaneous period population-weighted averages of state degree day data published by the National Oceanic and Atmospheric Administration (NOAA).

See Change in Regional and U.S. Degree-Day Calculations (http://www.eia.gov/forecasts/steo/special/pdf/2012\_sp\_04.pdf) for more information.

The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

Regions refer to U.S. Census divisions. See "Census division" in EIA's Energy Glossary (http://www.eia.gov/tools/glossary/) for a list of states in each region.

Historical data: Latest data available from U.S. Department of Commerce, National Oceanic and Atmospheric Association (NOAA).

Projections: Based on forecasts by the NOAA Climate Prediction Center (http://www.cpc.ncep.noaa.gov/pacdir/DDdir/NHOME3.shtml).