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Annual Energy Outlook 2009 with Projections to 2030

Table 20. Comparison of liquids projections, 2015, 2025, and 2030 (million barrels per day, except where noted)

Projection	2007	AEO2009 reference case	Other projections					
			IHSGI	EVA	DB	IER	P&G	IEA
					2015			
Crude oil and NGL production	**6.85**	**7.61**	**6.60**	**8.15**	**6.74**	**5.08**	**NA**	**6.80**
Crude oil	5.07	5.72	4.56	6.39	5.04	4.29	4.36	NA
Natural gas liquids	1.78	1.89	2.02	1.76	1.70	0.78	NA	NA
Total net imports	**12.09**	**9.74**	**12.11**	**NA**	**11.38**	**12.97**	**11.48**	**NA**
Crude oil	10.00	8.10	11.10	NA	NA	NA	11.68	NA
Petroleum products	2.09	1.64	1.02	NA	NA	NA	-0.20	NA
Petroleum demand	**20.65**	**20.16**	**21.07**	**NA**	**19.69**	**18.05**	**18.28**	**18.75**
Motor gasoline	9.29	8.97	9.09	NA	9.01	7.57	8.99	NA
Jet fuel	1.63	1.52	1.72	NA	1.52	1.99	1.59	NA
Distillate fuel	4.20	4.46	4.55	NA	4.00	3.49	4.23	NA
Residual fuel	0.72	0.69	0.69	NA	0.60	0.64	0.51	NA
Other	4.82	4.52	5.02	NA	4.56	4.36	2.96	NA
Net import share of petroleum demand (percent)	**59**	**49**	**57**	**NA**	**58**	**72**	**63**	**NA**
					2025			
Crude oil and NGL production	**6.85**	**9.14**	**5.74**	**7.05**	**5.28**	**3.80**	NA	**NA**
Crude oil	5.07	7.21	3.71	5.61	4.01	3.07	3.24	NA
Natural gas liquids	1.78	1.93	2.03	1.44	1.27	0.73	NA	NA
Total net imports	**12.09**	**8.01**	**12.61**	**NA**	**13.88**	**15.58**	**12.51**	**NA**
Crude oil	10.00	6.66	12.06	NA	NA	NA	12.37	NA
Petroleum products	2.09	1.35	0.56	NA	NA	NA	0.14	NA
Petroleum demand	**20.65**	**20.76**	**21.77**	**NA**	**21.05**	**19.37**	**18.15**	**NA**
Motor gasoline	9.29	8.15	8.12	NA	9.59	7.89	7.82	NA
Jet fuel	1.62	1.81	2.04	NA	1.62	2.28	1.78	NA
Distillate fuel	4.20	4.91	5.61	NA	4.36	4.00	4.92	NA
Residual fuel	0.72	0.71	0.65	NA	0.63	0.74	0.42	NA
Other	4.82	5.18	5.35	NA	4.85	4.46	3.22	NA
Net import share of petroleum demand (percent)	**59**	**40**	**58**	**NA**	**66**	**80**	**63**	**NA**
					2030			
Crude oil and NGL production	**6.85**	**9.29**	**5.36**	**6.28**	**4.78**	**3.15**	**NA**	**6.50**
Crude oil	5.07	7.37	3.30	4.97	3.63	2.45	2.84	NA
Natural gas liquids	1.78	1.92	2.06	1.31	1.15	0.70	NA	NA
Total net imports	**12.09**	**8.35**	**13.49**	**NA**	**14.99**	**16.53**	**12.80**	**NA**
Crude oil	10.00	6.95	12.46	NA	NA	NA	12.66	NA
Petroleum products	2.09	1.40	1.02	NA	NA	NA	0.15	NA
Petroleum demand	**20.65**	**21.67**	**22.27**	**NA**	**21.69**	**19.69**	**18.15**	**18.41**
Motor gasoline	9.29	8.04	7.65	NA	9.83	8.10	7.45	NA
Jet fuel	1.62	1.99	2.21	NA	1.66	2.17	1.85	NA
Distillate fuel	4.20	5.42	6.26	NA	4.58	4.29	5.14	NA
Residual fuel	0.72	0.72	0.64	NA	0.65	0.79	0.40	NA
Other	4.82	5.50	5.51	NA	4.97	4.34	3.30	NA
Net import share of petroleum demand (percent)	**59**	**41**	**61**	**NA**	**69**	**84**	**71**	**NA**

NA = Not available.

Sources: ***2007 and AEO2009:*** AEO2008 National Energy Modeling System, run AEO2009.D120908A. **IHSGI:** IHS Global Insight, Inc., *Global Petroleum Outlook, Fall 2008* (Lexington, MA, November 2008). **EVA:** Energy Ventures Analysis, Inc., *FUELCAST: Long-Term Outlook* (January 2009). **DB:** Deutsche Bank AG, e-mail from Adam Sieminski on November 4, 2008. **IER:** Institute of Energy Economics and the Rational Use of Energy at the University of Stuttgart, e-mail from Markus Blesl on December 1, 2008. **P&G:** Purvin and Gertz, Inc., *2008 Global Petroleum Market Outlook* (February 2009). **IEA:** International Energy Agency, *World Energy Outlook 2008* (Paris, France, November 2008).