

Appendix A

Reference Case

Table A1. Total Energy Supply and Disposition Summary
(Quadrillion Btu per Year, Unless Otherwise Noted)

Supply, Disposition, and Prices	Reference Case							Annual Growth 2004-2030 (percent)
	2003	2004	2010	2015	2020	2025	2030	
Production								
Crude Oil and Lease Condensate	12.05	11.47	12.45	12.37	11.75	10.56	9.68	-0.7%
Natural Gas Plant Liquids	2.34	2.46	2.39	2.57	2.67	2.62	2.57	0.2%
Dry Natural Gas	19.63	19.02	19.13	20.97	22.09	21.80	21.45	0.5%
Coal	22.12	22.86	25.78	25.73	27.30	30.61	34.10	1.6%
Nuclear Power	7.96	8.23	8.44	8.66	9.09	9.09	9.09	0.4%
Renewable Energy ¹	5.69	5.74	7.08	7.43	8.00	8.61	9.02	1.8%
Other ²	0.72	0.64	2.16	2.85	3.16	3.32	3.44	6.7%
Total	70.52	70.42	77.42	80.58	84.05	86.59	89.36	0.9%
Imports								
Crude Oil ³	21.06	22.02	22.01	22.91	24.63	26.96	29.54	1.1%
Petroleum Products ⁴	5.16	5.93	6.36	7.29	8.01	8.41	9.27	1.7%
Natural Gas	4.10	4.36	5.01	5.81	5.83	6.37	6.72	1.7%
Other Imports ⁵	0.67	0.83	0.45	0.74	1.36	2.02	2.42	4.2%
Total	30.98	33.14	33.83	36.75	39.83	43.76	47.95	1.4%
Exports								
Petroleum ⁶	2.03	2.07	2.15	2.18	2.24	2.26	2.31	0.4%
Natural Gas	0.71	0.86	0.55	0.58	0.68	0.86	1.01	0.6%
Coal	1.12	1.25	1.03	0.54	0.46	0.48	0.40	-4.3%
Total	3.86	4.18	3.74	3.30	3.39	3.61	3.72	-0.5%
Discrepancy⁷	-0.40	-0.31	-0.36	-0.16	-0.15	-0.25	-0.30	N/A
Consumption								
Petroleum Products ⁸	38.96	40.08	43.14	45.69	48.14	50.57	53.58	1.1%
Natural Gas	23.04	23.07	24.04	26.67	27.70	27.78	27.66	0.7%
Coal	22.38	22.53	25.09	25.66	27.65	30.89	34.49	1.7%
Nuclear Power	7.96	8.23	8.44	8.66	9.09	9.09	9.09	0.4%
Renewable Energy ¹	5.70	5.74	7.08	7.43	8.00	8.61	9.02	1.8%
Other ⁹	0.02	0.04	0.07	0.08	0.05	0.05	0.05	0.9%
Total	98.05	99.68	107.87	114.18	120.63	126.99	133.88	1.1%
Net Imports - Petroleum	24.19	25.88	26.22	28.02	30.39	33.11	36.49	1.3%
Prices (2004 dollars per unit)								
Imported Low Sulfur Light Crude Oil Price (dollars per barrel) ¹⁰	31.72	40.49	47.29	47.79	50.70	54.08	56.97	1.3%
Imported Crude Oil Price (dollars per barrel) ¹⁰	28.46	35.99	43.99	43.00	44.99	47.99	49.99	1.3%
Natural Gas Wellhead Price (dollars per thousand cubic feet) ¹¹	5.08	5.49	5.03	4.52	4.90	5.43	5.92	0.3%
Coal Minemouth Price (dollars per ton)	18.40	20.07	22.23	20.39	20.20	20.63	21.73	0.3%
Average Electricity Price (cents per kilowatthour)	7.6	7.6	7.3	7.1	7.2	7.4	7.5	-0.0%

¹Includes grid-connected electricity from conventional hydroelectric; wood and wood waste; landfill gas; municipal solid waste; other biomass; wind; photovoltaic and solar thermal sources; non-electric energy from renewable sources, such as active and passive solar systems, and wood; and both the ethanol and gasoline components of E85, but not the ethanol components of blends less than 85 percent. Excludes electricity imports using renewable sources and nonmarketed renewable energy. See Table A17 for selected nonmarketed residential and commercial renewable energy.

²Includes liquid hydrogen, methanol, supplemental natural gas, and some domestic inputs to refineries.

³Includes imports of crude oil for the Strategic Petroleum Reserve.

⁴Includes imports of finished petroleum products, unfinished oils, alcohols, ethers, and blending components.

⁵Includes coal, coal coke (net), and electricity (net).

⁶Includes crude oil and petroleum products.

⁷Balancing item. Includes unaccounted for supply, losses, gains, net storage withdrawals, heat loss when natural gas is converted to liquid fuel, and heat loss when coal is converted to liquid fuel.

⁸Includes natural gas plant liquids, crude oil consumed as a fuel, and nonpetroleum-based liquids for blending, such as ethanol.

⁹Includes net electricity imports, methanol, and liquid hydrogen.

¹⁰Weighted average price delivered to U.S. refiners.

¹¹Represents lower 48 onshore and offshore supplies.

Btu = British thermal unit.

N/A = Not applicable.

Note: Totals may not equal sum of components due to independent rounding. Data for 2003 and 2004 are model results and may differ slightly from official EIA data reports.

Sources: 2003 natural gas supply values: Energy Information Administration (EIA), *Natural Gas Annual 2003*, DOE/EIA-0131(2003) (Washington, DC, December 2004). 2004 natural gas supply values and natural gas wellhead price: EIA, *Natural Gas Monthly*, DOE/EIA-0130(2005/06) (Washington, DC, June 2005), subtracting 1 billion cubic feet per day to account for carbon dioxide included in production in Texas. 2003 natural gas wellhead price: Mineral Management Service and EIA, *Natural Gas Annual 2003*, DOE/EIA-0131(2003) (Washington, DC, December 2004). 2003 coal minemouth prices: EIA, *Annual Coal Report 2004*, DOE/EIA-0584(2004) (Washington, DC, November 2005). 2004 petroleum supply values and 2003 crude oil and lease condensate production: EIA, *Petroleum Supply Annual 2004*, DOE/EIA-0340(2004)/1 (Washington, DC, June 2005). Other 2003 petroleum supply values: EIA, *Petroleum Supply Annual 2003*, DOE/EIA-0340(2003)/1 (Washington, DC, July 2004). 2003 and 2004 low sulfur light crude oil price: EIA, Form EIA-856, "Monthly Foreign Crude Oil Acquisition Report." Other 2003 and 2004 coal values: *Quarterly Coal Report, October-December 2004*, DOE/EIA-0121(2004/4Q) (Washington, DC, March 2005). Other 2003 and 2004 values: EIA, *Annual Energy Review 2004*, DOE/EIA-0384(2004) (Washington, DC, August 2005). Projections: EIA, AEO2006 National Energy Modeling System run AEO2006.D111905A.

Reference Case

Table A2. Energy Consumption by Sector and Source
(Quadrillion Btu per Year, Unless Otherwise Noted)

Sector and Source	Reference Case							Annual Growth 2004-2030 (percent)
	2003	2004	2010	2015	2020	2025	2030	
Energy Consumption								
Residential								
Distillate Fuel	0.91	0.94	0.84	0.79	0.73	0.67	0.61	-1.7%
Kerosene	0.08	0.09	0.09	0.09	0.08	0.07	0.07	-1.0%
Liquefied Petroleum Gas	0.52	0.54	0.56	0.59	0.61	0.63	0.65	0.7%
Petroleum Subtotal	1.50	1.57	1.48	1.47	1.43	1.37	1.32	-0.7%
Natural Gas	5.25	5.03	5.33	5.52	5.68	5.74	5.82	0.6%
Coal	0.01	0.01	0.01	0.01	0.01	0.01	0.01	-0.5%
Renewable Energy ¹	0.40	0.41	0.44	0.43	0.43	0.42	0.41	0.1%
Electricity	4.34	4.41	4.99	5.38	5.77	6.10	6.47	1.5%
Delivered Energy	11.51	11.44	12.25	12.81	13.31	13.64	14.04	0.8%
Electricity Related Losses	9.51	9.60	10.74	11.26	11.85	12.24	12.60	1.1%
Total	21.02	21.04	22.99	24.07	25.17	25.88	26.64	0.9%
Commercial								
Distillate Fuel	0.48	0.50	0.48	0.49	0.50	0.51	0.52	0.1%
Residual Fuel	0.11	0.12	0.12	0.12	0.12	0.12	0.12	0.1%
Kerosene	0.02	0.02	0.02	0.02	0.02	0.03	0.03	0.3%
Liquefied Petroleum Gas	0.09	0.10	0.10	0.10	0.10	0.10	0.10	0.2%
Motor Gasoline ²	0.05	0.05	0.05	0.05	0.05	0.05	0.05	0.3%
Petroleum Subtotal	0.75	0.79	0.77	0.78	0.79	0.80	0.82	0.1%
Natural Gas	3.32	3.09	3.18	3.46	3.68	3.89	4.11	1.1%
Coal	0.08	0.09	0.09	0.09	0.09	0.09	0.09	-0.0%
Renewable Energy ³	0.09	0.09	0.09	0.09	0.09	0.09	0.09	0.0%
Electricity	4.09	4.19	4.88	5.43	6.01	6.63	7.24	2.2%
Delivered Energy	8.34	8.24	9.00	9.85	10.66	11.50	12.44	1.6%
Electricity Related Losses	8.96	9.13	10.51	11.37	12.35	13.32	14.29	1.7%
Total	17.30	17.37	19.51	21.23	23.02	24.82	26.73	1.7%
Industrial⁴								
Distillate Fuel	1.14	1.19	1.20	1.20	1.23	1.26	1.32	0.4%
Liquefied Petroleum Gas	2.12	2.19	2.21	2.26	2.34	2.44	2.54	0.6%
Petrochemical Feedstock	1.37	1.49	1.48	1.49	1.51	1.53	1.55	0.2%
Residual Fuel	0.22	0.24	0.20	0.19	0.20	0.21	0.21	-0.4%
Motor Gasoline ²	0.31	0.32	0.32	0.32	0.32	0.33	0.34	0.2%
Other Petroleum ⁵	4.12	4.16	4.60	4.83	5.05	5.34	5.69	1.2%
Petroleum Subtotal	9.28	9.58	10.01	10.29	10.65	11.10	11.66	0.8%
Natural Gas	7.38	7.64	8.07	8.33	8.52	8.77	9.08	0.7%
Lease and Plant Fuel ⁶	1.16	1.14	1.12	1.22	1.28	1.24	1.21	0.2%
Natural Gas Subtotal	8.54	8.78	9.19	9.55	9.80	10.02	10.29	0.6%
Metallurgical Coal	0.67	0.65	0.62	0.61	0.59	0.58	0.58	-0.4%
Other Industrial Coal	1.38	1.38	1.43	1.43	1.43	1.43	1.45	0.2%
Coal-to-Liquids Heat and Power	0.00	0.00	0.00	0.16	0.49	1.22	1.61	33.8%
Net Coal Coke Imports	0.05	0.14	0.02	0.02	0.02	0.01	0.02	-8.1%
Coal Subtotal	2.09	2.16	2.07	2.21	2.53	3.25	3.65	2.0%
Renewable Energy ⁷	1.59	1.68	1.79	1.90	2.01	2.14	2.29	1.2%
Electricity	3.44	3.48	3.62	3.76	3.91	4.08	4.31	0.8%
Delivered Energy	24.94	25.68	26.67	27.72	28.91	30.58	32.19	0.9%
Electricity Related Losses	7.53	7.58	7.79	7.88	8.04	8.19	8.39	0.4%
Total	32.46	33.27	34.46	35.60	36.95	38.77	40.58	0.8%

Table A2. Energy Consumption by Sector and Source (Continued)
(Quadrillion Btu per Year, Unless Otherwise Noted)

Sector and Source	Reference Case							Annual Growth 2004-2030 (percent)
	2003	2004	2010	2015	2020	2025	2030	
Transportation								
Distillate Fuel ⁸	5.67	5.91	6.82	7.48	8.13	8.95	9.98	2.0%
Jet Fuel ⁹	3.26	3.35	3.89	4.27	4.53	4.61	4.79	1.4%
Motor Gasoline ²	16.62	16.93	18.33	19.54	20.73	21.81	22.99	1.2%
Residual Fuel	0.57	0.61	0.62	0.63	0.64	0.65	0.65	0.3%
Liquefied Petroleum Gas	0.02	0.03	0.06	0.07	0.09	0.10	0.11	5.0%
Other Petroleum ¹⁰	0.15	0.18	0.18	0.18	0.18	0.19	0.19	0.3%
Petroleum Subtotal	26.30	27.02	29.91	32.18	34.30	36.30	38.71	1.4%
Pipeline Fuel Natural Gas	0.69	0.69	0.65	0.74	0.80	0.79	0.78	0.5%
Compressed Natural Gas	0.02	0.03	0.05	0.08	0.09	0.11	0.12	6.0%
Renewable Energy (E85) ¹¹	0.00	0.00	0.00	0.00	0.00	0.01	0.01	6.4%
Liquid Hydrogen	0.00	0.00	0.00	0.00	0.00	0.00	0.00	N/A
Electricity	0.08	0.08	0.09	0.09	0.10	0.10	0.11	0.9%
Delivered Energy	27.09	27.82	30.70	33.09	35.30	37.31	39.72	1.4%
Electricity Related Losses	0.18	0.18	0.19	0.20	0.20	0.21	0.21	0.5%
Total	27.27	28.00	30.90	33.29	35.50	37.52	39.93	1.4%
Delivered Energy Consumption for All Sectors								
Distillate Fuel	8.19	8.55	9.34	9.96	10.59	11.38	12.43	1.5%
Kerosene	0.11	0.13	0.14	0.13	0.13	0.12	0.11	-0.6%
Jet Fuel ⁹	3.26	3.35	3.89	4.27	4.53	4.61	4.79	1.4%
Liquefied Petroleum Gas	2.76	2.85	2.92	3.02	3.14	3.27	3.40	0.7%
Motor Gasoline ²	16.98	17.30	18.70	19.91	21.10	22.19	23.38	1.2%
Petrochemical Feedstock	1.37	1.49	1.48	1.49	1.51	1.53	1.55	0.2%
Residual Fuel	0.90	0.97	0.94	0.94	0.96	0.98	0.99	0.1%
Other Petroleum ¹²	4.26	4.32	4.75	4.99	5.21	5.50	5.86	1.2%
Petroleum Subtotal	37.83	38.96	42.17	44.72	47.17	49.57	52.51	1.2%
Natural Gas	15.96	15.79	16.63	17.39	17.97	18.51	19.13	0.7%
Lease and Plant Fuel ⁶	1.16	1.14	1.12	1.22	1.28	1.24	1.21	0.2%
Pipeline Natural Gas	0.69	0.69	0.65	0.74	0.80	0.79	0.78	0.5%
Natural Gas Subtotal	17.81	17.62	18.40	19.35	20.06	20.55	21.11	0.7%
Metallurgical Coal	0.67	0.65	0.62	0.61	0.59	0.58	0.58	-0.4%
Other Coal	1.47	1.47	1.53	1.52	1.53	1.53	1.54	0.2%
Coal-to-Liquids Heat and Power	0.00	0.00	0.00	0.16	0.49	1.22	1.61	33.8%
Net Coal Coke Imports	0.05	0.14	0.02	0.02	0.02	0.01	0.02	-8.1%
Coal Subtotal	2.19	2.26	2.17	2.31	2.63	3.35	3.74	2.0%
Renewable Energy ¹³	2.08	2.17	2.32	2.41	2.53	2.66	2.80	1.0%
Liquid Hydrogen	0.00	0.00	0.00	0.00	0.00	0.00	0.00	N/A
Electricity	11.96	12.17	13.57	14.67	15.79	16.91	18.22	1.6%
Delivered Energy	71.87	73.18	78.62	83.46	88.19	93.04	98.40	1.1%
Electricity Related Losses	26.18	26.50	29.24	30.71	32.45	33.95	35.48	1.1%
Total	98.05	99.68	107.87	114.18	120.63	126.99	133.88	1.1%
Electric Power¹⁴								
Distillate Fuel	0.29	0.17	0.23	0.23	0.24	0.26	0.27	1.8%
Residual Fuel	0.84	0.95	0.74	0.73	0.73	0.74	0.80	-0.6%
Petroleum Subtotal	1.13	1.12	0.97	0.96	0.97	1.00	1.07	-0.2%
Natural Gas	5.23	5.45	5.65	7.32	7.65	7.23	6.54	0.7%
Steam Coal	20.19	20.26	22.92	23.35	25.02	27.54	30.74	1.6%
Nuclear Power	7.96	8.23	8.44	8.66	9.09	9.09	9.09	0.4%
Renewable Energy ¹⁵	3.62	3.57	4.76	5.01	5.47	5.95	6.22	2.2%
Electricity Imports	0.02	0.04	0.07	0.08	0.05	0.05	0.05	0.9%
Total	38.14	38.67	42.82	45.38	48.24	50.86	53.71	1.3%

Reference Case

Table A2. Energy Consumption by Sector and Source (Continued)
(Quadrillion Btu per Year, Unless Otherwise Noted)

Sector and Source	Reference Case							Annual Growth 2004-2030 (percent)
	2003	2004	2010	2015	2020	2025	2030	
Total Energy Consumption								
Distillate Fuel	8.48	8.72	9.57	10.19	10.83	11.64	12.70	1.5%
Kerosene	0.11	0.13	0.14	0.13	0.13	0.12	0.11	-0.6%
Jet Fuel ⁹	3.26	3.35	3.89	4.27	4.53	4.61	4.79	1.4%
Liquefied Petroleum Gas	2.76	2.85	2.92	3.02	3.14	3.27	3.40	0.7%
Motor Gasoline ²	16.98	17.30	18.70	19.91	21.10	22.19	23.38	1.2%
Petrochemical Feedstock	1.37	1.49	1.48	1.49	1.51	1.53	1.55	0.2%
Residual Fuel	1.74	1.91	1.68	1.67	1.69	1.72	1.79	-0.3%
Other Petroleum ¹²	4.26	4.32	4.75	4.99	5.21	5.50	5.86	1.2%
Petroleum Subtotal	38.96	40.08	43.14	45.69	48.14	50.57	53.58	1.1%
Natural Gas	21.19	21.24	22.28	24.71	25.62	25.75	25.67	0.7%
Lease and Plant Fuel ⁶	1.16	1.14	1.12	1.22	1.28	1.24	1.21	0.2%
Pipeline Natural Gas	0.69	0.69	0.65	0.74	0.80	0.79	0.78	0.5%
Natural Gas Subtotal	23.04	23.07	24.04	26.67	27.70	27.78	27.66	0.7%
Metallurgical Coal	0.67	0.65	0.62	0.61	0.59	0.58	0.58	-0.4%
Other Coal	21.66	21.74	24.45	24.88	26.55	29.07	32.29	1.5%
Coal-to-Liquids Heat and Power	0.00	0.00	0.00	0.16	0.49	1.22	1.61	33.8%
Net Coal Coke Imports	0.05	0.14	0.02	0.02	0.02	0.01	0.02	-8.1%
Coal Subtotal	22.38	22.53	25.09	25.66	27.65	30.89	34.49	1.7%
Nuclear Power	7.96	8.23	8.44	8.66	9.09	9.09	9.09	0.4%
Renewable Energy ¹⁶	5.70	5.74	7.08	7.43	8.00	8.61	9.02	1.8%
Liquid Hydrogen	0.00	0.00	0.00	0.00	0.00	0.00	0.00	N/A
Electricity Imports	0.02	0.04	0.07	0.08	0.05	0.05	0.05	0.9%
Total	98.05	99.68	107.87	114.18	120.63	126.99	133.88	1.1%
Energy Use and Related Statistics								
Delivered Energy Use	71.87	73.18	78.62	83.46	88.19	93.04	98.40	1.1%
Total Energy Use	98.05	99.68	107.87	114.18	120.63	126.99	133.88	1.1%
Population (millions)	291.39	294.10	310.12	323.55	336.99	350.64	364.79	0.8%
Gross Domestic Product (billion 2000 dollars)	10321	10756	13043	15082	17541	20123	23112	3.0%
Carbon Dioxide Emissions (million metric tons)	5795.5	5899.9	6364.9	6717.6	7119.0	7586.7	8114.5	1.2%

¹Includes wood used for residential heating. See Table A4 and/or Table A17 for estimates of nonmarketed renewable energy consumption for geothermal heat pumps, solar thermal hot water heating, and solar photovoltaic electricity generation.

²Includes ethanol (blends of 10 percent or less) and ethers blended into gasoline.

³Includes commercial sector consumption of wood and wood waste, landfill gas, municipal solid waste, and other biomass for combined heat and power. See Table A17 for estimates of nonmarketed renewable energy consumption for solar thermal hot water heating and solar photovoltaic electricity generation.

⁴Includes energy for combined heat and power plants, except those whose primary business is to sell electricity, or electricity and heat, to the public.

⁵Includes petroleum coke, asphalt, road oil, lubricants, still gas, and miscellaneous petroleum products.

⁶Represents natural gas used in the field gathering and processing plant machinery.

⁷Includes consumption of energy from hydroelectric, wood and wood waste, municipal solid waste, and other biomass.

⁸Diesel fuel for on- and off- road use.

⁹Includes only kerosene type.

¹⁰Includes aviation gasoline and lubricants.

¹¹E85 refers to a blend of 85 percent ethanol (renewable) and 15 percent motor gasoline (nonrenewable). To address cold starting issues, the percentage of ethanol actually varies seasonally. The annual average ethanol content of 74 percent is used for this forecast.

¹²Includes unfinished oils, natural gasoline, motor gasoline blending components, aviation gasoline, lubricants, still gas, asphalt, road oil, petroleum coke, and miscellaneous petroleum products.

¹³Includes electricity generated for sale to the grid and for own use from renewable sources, and non-electric energy from renewable sources. Excludes nonmarketed renewable energy consumption for geothermal heat pumps, buildings photovoltaic systems, and solar thermal hot water heaters.

¹⁴Includes consumption of energy by electricity-only and combined heat and power plants whose primary business is to sell electricity, or electricity and heat, to the public. Includes small power producers and exempt wholesale generators.

¹⁵Includes conventional hydroelectric, geothermal, wood and wood waste, municipal solid waste, other biomass, petroleum coke, wind, photovoltaic and solar thermal sources. Excludes net electricity imports.

¹⁶Includes hydroelectric, geothermal, wood and wood waste, municipal solid waste, other biomass, wind, photovoltaic and solar thermal sources. Includes ethanol components of E85; excludes ethanol blends (10 percent or less) in motor gasoline. Excludes net electricity imports and nonmarketed renewable energy consumption for geothermal heat pumps, buildings photovoltaic systems, and solar thermal hot water heaters.

Btu = British thermal unit.

N/A = Not applicable.

Note: Totals may not equal sum of components due to independent rounding. Data for 2003 and 2004 are model results and may differ slightly from official EIA data reports. Consumption values of 0.00 are values that round to 0.00, because they are less than 0.005.

Sources: 2003 and 2004 consumption based on: Energy Information Administration (EIA), *Annual Energy Review 2004*, DOE/EIA-0384(2004) (Washington, DC, August 2005). 2003 and 2004 population and gross domestic product: Global Insight macroeconomic model CTL0805. 2003 and 2004 carbon dioxide emissions: EIA, *Emissions of Greenhouse Gases in the United States 2004*, DOE/EIA-0573(2004) (Washington, DC, December 2005). Projections: EIA, AEO2006 National Energy Modeling System run AEO2006.D111905A.

Table A3. Energy Prices by Sector and Source
(2004 Dollars per Million Btu, Unless Otherwise Noted)

Sector and Source	Reference Case							Annual Growth 2004-2030 (percent)
	2003	2004	2010	2015	2020	2025	2030	
Residential	16.25	17.31	16.98	16.65	17.19	17.89	18.51	0.3%
Primary Energy ¹	9.90	11.39	11.28	10.82	11.31	12.01	12.62	0.4%
Petroleum Products ²	11.61	14.63	14.77	14.72	15.94	17.31	18.42	0.9%
Distillate Fuel	9.85	13.62	12.85	12.73	13.55	14.23	14.56	0.3%
Liquefied Petroleum Gas	15.00	17.30	18.17	17.91	19.34	21.19	22.68	1.0%
Natural Gas	9.43	10.40	10.33	9.80	10.16	10.76	11.32	0.3%
Electricity	26.14	26.19	24.78	24.24	24.44	24.76	25.02	-0.2%
Commercial	15.95	16.56	16.27	15.80	16.28	16.95	17.52	0.2%
Primary Energy ¹	8.11	9.20	8.96	8.45	8.74	9.21	9.65	0.2%
Petroleum Products ²	8.17	10.39	10.56	10.65	11.22	11.78	12.28	0.6%
Distillate Fuel	7.24	9.99	10.15	10.39	10.89	11.33	11.77	0.6%
Residual Fuel	5.11	6.37	6.14	6.04	6.31	6.66	6.91	0.3%
Natural Gas	8.26	9.10	8.76	8.12	8.37	8.83	9.29	0.1%
Electricity	23.90	23.52	22.31	21.66	22.00	22.52	22.90	-0.1%
Industrial ³	8.03	8.67	8.48	8.15	8.48	8.84	9.27	0.3%
Primary Energy	6.66	7.42	7.19	6.92	7.24	7.62	8.09	0.3%
Petroleum Products ²	8.60	9.65	9.46	9.44	9.94	10.63	11.36	0.6%
Distillate Fuel	7.45	10.29	10.75	11.42	11.84	12.35	12.91	0.9%
Liquefied Petroleum Gas	12.93	14.24	12.03	11.80	12.92	14.06	15.25	0.3%
Residual Fuel	4.72	5.88	6.31	6.32	6.70	6.99	7.27	0.8%
Natural Gas ⁴	5.59	6.10	5.69	5.16	5.49	5.99	6.45	0.2%
Metallurgical Coal ⁵	1.90	2.24	2.36	2.19	2.23	2.28	2.28	0.1%
Other Industrial Coal ⁵	1.62	1.74	1.86	1.80	1.81	1.86	1.92	0.4%
Coal to Liquids	N/A	N/A	N/A	0.86	1.04	1.22	1.26	N/A
Electricity	15.49	15.54	15.65	14.95	15.35	15.76	15.95	0.1%
Transportation	11.83	13.81	14.83	14.82	15.38	15.84	16.32	0.6%
Primary Energy	11.80	13.79	14.82	14.80	15.36	15.83	16.31	0.6%
Petroleum Products ²	11.80	13.79	14.82	14.82	15.38	15.84	16.32	0.7%
Distillate Fuel ⁶	11.24	13.25	14.29	14.56	14.78	15.15	15.65	0.6%
Jet Fuel ⁷	6.65	9.02	9.67	9.87	10.49	10.92	11.53	0.9%
Motor Gasoline ⁸	13.31	15.34	16.52	16.34	17.02	17.49	17.92	0.6%
Residual Fuel	4.63	4.91	6.43	6.31	6.54	7.05	7.59	1.7%
Liquefied Petroleum Gas ⁹	17.14	17.14	16.72	16.33	16.82	18.40	19.25	0.4%
Natural Gas ¹⁰	8.90	9.94	10.09	9.61	9.90	10.32	10.68	0.3%
Ethanol (E85) ¹¹	16.71	20.24	21.19	20.50	21.10	21.74	22.48	0.4%
Electricity	21.74	21.67	20.76	20.25	20.56	20.86	21.00	-0.1%
Average End-Use Energy	11.82	13.00	13.32	13.16	13.66	14.14	14.64	0.5%
Primary Energy	9.58	11.04	11.52	11.40	11.89	12.35	12.86	0.6%
Electricity	22.28	22.19	21.43	20.87	21.23	21.69	22.00	-0.0%
Electric Power ¹²								
Fossil Fuel Average	2.35	2.46	2.41	2.41	2.46	2.50	2.49	0.0%
Petroleum Products	5.35	5.43	6.50	6.52	6.91	7.37	7.61	1.3%
Distillate Fuel	6.65	9.23	9.04	9.02	9.62	10.05	10.28	0.4%
Residual Fuel	4.90	4.76	5.70	5.72	6.02	6.43	6.73	1.3%
Natural Gas	5.66	5.92	5.46	5.08	5.40	5.87	6.26	0.2%
Steam Coal ⁵	1.33	1.36	1.48	1.40	1.39	1.44	1.51	0.4%

Reference Case

Table A3. Energy Prices by Sector and Source (Continued)
(2004 Dollars per Million Btu, Unless Otherwise Noted)

Sector and Source	Reference Case							Annual Growth 2004-2030 (percent)
	2003	2004	2010	2015	2020	2025	2030	
Average Price to All Users¹³								
Petroleum Products ²	10.86	12.61	13.41	13.45	14.05	14.61	15.16	0.7%
Distillate Fuel	10.20	12.62	13.30	13.72	14.07	14.52	15.04	0.7%
Jet Fuel	6.65	9.02	9.67	9.87	10.49	10.92	11.53	0.9%
Liquefied Petroleum Gas	13.40	14.89	13.39	13.19	14.38	15.66	16.90	0.5%
Motor Gasoline ⁸	13.30	15.33	16.52	16.34	17.02	17.49	17.92	0.6%
Residual Fuel	4.80	5.04	6.07	6.03	6.31	6.75	7.12	1.3%
Natural Gas	6.98	7.52	7.19	6.60	6.93	7.47	7.98	0.2%
Metallurgical Coal ⁵	1.90	2.24	2.36	2.19	2.23	2.28	2.28	0.1%
Other Coal ⁵	1.35	1.39	1.51	1.43	1.42	1.46	1.53	0.4%
Coal to Liquids	0.00	0.00	0.00	0.86	1.04	1.22	1.26	N/A
Ethanol (E85) ¹¹	16.71	20.24	21.19	20.50	21.10	21.74	22.48	0.4%
Electricity	22.28	22.19	21.43	20.87	21.23	21.69	22.00	-0.0%
Non-Renewable Energy Expenditures by Sector (billion 2004 dollars)								
Residential	180.52	190.90	200.59	206.16	221.50	236.52	252.12	1.1%
Commercial	131.57	135.07	145.01	154.28	172.19	193.44	216.48	1.8%
Industrial	153.18	170.01	169.60	167.05	179.83	197.21	216.86	0.9%
Transportation	312.29	374.67	445.81	479.43	530.44	578.48	635.46	2.1%
Total Non-Renewable Expenditures	777.56	870.65	961.01	1006.92	1103.97	1205.65	1320.94	1.6%
Transportation Renewable Expenditures	0.02	0.02	0.05	0.08	0.10	0.12	0.13	6.9%
Total Expenditures	777.58	870.67	961.06	1007.00	1104.07	1205.76	1321.07	1.6%

¹Weighted average price includes fuels below as well as coal.

²This quantity is the weighted average for all petroleum products, not just those listed below.

³Includes energy for combined heat and power plants, except those whose primary business is to sell electricity, or electricity and heat, to the public.

⁴Excludes use for lease and plant fuel.

⁵Excludes imported coal.

⁶Diesel fuel for on-road use. Includes Federal and State taxes while excluding county and local taxes.

⁷Kerosene-type jet fuel. Includes Federal and State taxes while excluding county and local taxes.

⁸Sales weighted-average price for all grades. Includes Federal, State and local taxes.

⁹Includes Federal and State taxes while excluding county and local taxes.

¹⁰Compressed natural gas used as a vehicle fuel. Includes estimated motor vehicle fuel taxes.

¹¹E85 refers to a blend of 85 percent ethanol (renewable) and 15 percent motor gasoline (nonrenewable). To address cold starting issues, the percentage of ethanol actually varies seasonally. The annual average ethanol content of 74 percent is used for this forecast.

¹²Includes electricity-only and combined heat and power plants whose primary business is to sell electricity, or electricity and heat, to the public.

¹³Weighted averages of end-use fuel prices are derived from the prices shown in each sector and the corresponding sectoral consumption.

Btu = British thermal unit.

N/A = Not applicable.

Note: Data for 2003 and 2004 are model results and may differ slightly from official EIA data reports.

Sources: 2003 and 2004 prices for motor gasoline, distillate, and jet fuel are based on prices in the Energy Information Administration (EIA), *Petroleum Marketing Annual 2004*, DOE/EIA-0487(2004) (Washington, DC, August 2005). 2003 residential and commercial natural gas delivered prices: EIA, *Natural Gas Annual 2003*, DOE/EIA-0131(2003) (Washington, DC, December 2004). 2004 residential and commercial natural gas delivered prices: EIA, *Natural Gas Monthly*, DOE/EIA-0130(2005/06) (Washington, DC, June 2005). 2003 and 2004 industrial natural gas delivered prices are estimated based on: EIA, *Manufacturing Energy Consumption Survey 1994* and industrial and wellhead prices from the *Natural Gas Annual 2003*, DOE/EIA-0131(2003) (Washington, DC, December 2004) and the *Natural Gas Monthly*, DOE/EIA-0130(2005/06) (Washington, DC, June 2005). 2003 transportation sector natural gas delivered prices are based on EIA, *Natural Gas Annual 2003*, DOE/EIA-0131(2003) (Washington, DC, December 2004) and estimated state and federal taxes. 2004 transportation sector natural gas delivered prices are model results. 2003 and 2004 electric power sector natural gas prices: EIA, *Electric Power Monthly*, DOE/EIA-0226, May 2003 through April 2004, Table 4.11.A. 2003 and 2004 coal prices based on: EIA, *Quarterly Coal Report, October-December 2004*, DOE/EIA-0121(2004/4Q) (Washington, DC, March 2005) and EIA, AEO2006 National Energy Modeling System run AEO2006.D111905A. 2003 and 2004 electricity prices: EIA, *Annual Energy Review 2004*, DOE/EIA-0384(2004) (Washington, DC, August 2005). 2003 and 2004 ethanol prices derived from weekly spot prices in the Oxy Fuel News. **Projections:** EIA, AEO2006 National Energy Modeling System run AEO2006.D111905A.

Table A4. Residential Sector Key Indicators and Consumption
(Quadrillion Btu per Year, Unless Otherwise Noted)

Key Indicators and Consumption	Reference Case							Annual Growth 2004-2030 (percent)
	2003	2004	2010	2015	2020	2025	2030	
Key Indicators								
Households (millions)								
Single-Family	76.15	77.53	84.95	90.49	95.85	100.66	105.20	1.2%
Multifamily	29.51	29.80	31.46	32.72	34.09	35.37	36.81	0.8%
Mobile Homes	6.35	6.32	6.52	6.90	7.25	7.52	7.80	0.8%
Total	112.01	113.65	122.93	130.11	137.19	143.55	149.81	1.1%
Average House Square Footage	1728	1740	1812	1861	1905	1944	1977	0.5%
Energy Intensity								
(million Btu per household)								
Delivered Energy Consumption	102.7	100.6	99.6	98.4	97.0	95.0	93.7	-0.3%
Total Energy Consumption	187.7	185.1	187.0	185.0	183.4	180.3	177.8	-0.2%
(thousand Btu per square foot)								
Delivered Energy Consumption	59.5	57.8	55.0	52.9	50.9	48.9	47.4	-0.8%
Total Energy Consumption	108.6	106.4	103.2	99.4	96.3	92.8	89.9	-0.6%
Delivered Energy Consumption by Fuel								
Electricity								
Space Heating	0.40	0.39	0.44	0.46	0.48	0.49	0.49	0.9%
Space Cooling	0.65	0.64	0.70	0.73	0.77	0.80	0.85	1.1%
Water Heating	0.37	0.37	0.38	0.39	0.39	0.39	0.39	0.2%
Refrigeration	0.41	0.40	0.37	0.35	0.36	0.36	0.38	-0.2%
Cooking	0.10	0.10	0.11	0.12	0.13	0.14	0.14	1.2%
Clothes Dryers	0.24	0.24	0.26	0.27	0.28	0.29	0.30	0.8%
Freezers	0.13	0.13	0.12	0.12	0.12	0.13	0.13	0.1%
Lighting	0.76	0.78	0.85	0.93	0.99	1.05	1.11	1.4%
Clothes Washers ¹	0.03	0.03	0.03	0.03	0.03	0.03	0.03	-0.6%
Dishwashers ¹	0.02	0.02	0.03	0.03	0.03	0.03	0.03	1.2%
Color Televisions	0.13	0.14	0.19	0.23	0.27	0.28	0.30	3.0%
Personal Computers	0.07	0.07	0.10	0.11	0.13	0.14	0.16	3.1%
Furnace Fans	0.08	0.08	0.09	0.10	0.11	0.11	0.12	1.4%
Other Uses ²	0.94	1.00	1.31	1.51	1.70	1.86	2.03	2.8%
Delivered Energy	4.34	4.41	4.99	5.38	5.77	6.10	6.47	1.5%
Natural Gas								
Space Heating	3.69	3.50	3.73	3.87	3.98	4.02	4.06	0.6%
Space Cooling	0.00	0.00	0.00	0.00	0.00	0.00	0.00	12.9%
Water Heating	1.17	1.15	1.19	1.22	1.25	1.26	1.28	0.4%
Cooking	0.21	0.21	0.23	0.24	0.26	0.27	0.28	1.0%
Clothes Dryers	0.07	0.07	0.08	0.09	0.10	0.11	0.11	1.8%
Other Uses ³	0.10	0.10	0.09	0.09	0.09	0.09	0.09	-0.4%
Delivered Energy	5.25	5.03	5.33	5.52	5.68	5.74	5.82	0.6%
Distillate								
Space Heating	0.79	0.82	0.73	0.69	0.64	0.59	0.53	-1.7%
Water Heating	0.11	0.12	0.11	0.10	0.09	0.08	0.08	-1.9%
Other Uses ⁴	0.00	0.00	0.00	0.00	0.00	0.00	0.00	N/A
Delivered Energy	0.91	0.94	0.84	0.79	0.73	0.67	0.61	-1.7%
Liquefied Petroleum Gas								
Space Heating	0.29	0.29	0.28	0.28	0.28	0.27	0.26	-0.4%
Water Heating	0.05	0.05	0.05	0.05	0.05	0.05	0.05	-0.1%
Cooking	0.03	0.03	0.03	0.03	0.03	0.03	0.03	0.4%
Other Uses ³	0.16	0.17	0.20	0.23	0.25	0.28	0.30	2.2%
Delivered Energy	0.52	0.54	0.56	0.59	0.61	0.63	0.65	0.7%
Marketed Renewables (wood) ⁵	0.40	0.41	0.44	0.43	0.43	0.42	0.41	0.1%
Other Fuels ⁶	0.09	0.10	0.10	0.10	0.09	0.09	0.08	-1.0%

Reference Case

Table A4. Residential Sector Key Indicators and Consumption (Continued)
(Quadrillion Btu per Year, Unless Otherwise Noted)

Key Indicators and Consumption	Reference Case							Annual Growth 2004-2030 (percent)
	2003	2004	2010	2015	2020	2025	2030	
Delivered Energy Consumption by End Use								
Space Heating	5.66	5.51	5.73	5.84	5.91	5.87	5.84	0.2%
Space Cooling	0.65	0.64	0.70	0.73	0.77	0.80	0.85	1.1%
Water Heating	1.70	1.70	1.73	1.76	1.78	1.78	1.80	0.2%
Refrigeration	0.41	0.40	0.37	0.35	0.36	0.36	0.38	-0.2%
Cooking	0.34	0.35	0.37	0.39	0.42	0.43	0.45	1.0%
Clothes Dryers	0.31	0.32	0.34	0.36	0.38	0.39	0.42	1.1%
Freezers	0.13	0.13	0.12	0.12	0.12	0.13	0.13	0.1%
Lighting	0.76	0.78	0.85	0.93	0.99	1.05	1.11	1.4%
Clothes Washers	0.03	0.03	0.03	0.03	0.03	0.03	0.03	-0.6%
Dishwashers	0.02	0.02	0.03	0.03	0.03	0.03	0.03	1.2%
Color Televisions	0.13	0.14	0.19	0.23	0.27	0.28	0.30	3.0%
Personal Computers	0.07	0.07	0.10	0.11	0.13	0.14	0.16	3.1%
Furnace Fans	0.08	0.08	0.09	0.10	0.11	0.11	0.12	1.4%
Other Uses ⁷	1.20	1.27	1.60	1.83	2.04	2.22	2.42	2.5%
Delivered Energy	11.51	11.44	12.25	12.81	13.31	13.64	14.04	0.8%
Electricity Related Losses	9.51	9.60	10.74	11.26	11.85	12.24	12.60	1.1%
Total Energy Consumption by End Use								
Space Heating	6.55	6.36	6.68	6.81	6.89	6.84	6.80	0.3%
Space Cooling	2.08	2.04	2.22	2.26	2.34	2.42	2.51	0.8%
Water Heating	2.52	2.51	2.55	2.58	2.59	2.57	2.56	0.1%
Refrigeration	1.29	1.27	1.15	1.09	1.08	1.09	1.12	-0.5%
Cooking	0.57	0.57	0.62	0.65	0.68	0.70	0.73	0.9%
Clothes Dryers	0.84	0.85	0.89	0.91	0.94	0.97	1.01	0.7%
Freezers	0.42	0.41	0.37	0.37	0.38	0.38	0.39	-0.2%
Lighting	2.41	2.46	2.69	2.87	3.03	3.15	3.27	1.1%
Clothes Washers	0.10	0.10	0.10	0.09	0.08	0.08	0.08	-0.9%
Dishwashers	0.08	0.08	0.08	0.09	0.09	0.09	0.10	0.9%
Color Televisions	0.42	0.45	0.60	0.71	0.82	0.86	0.89	2.7%
Personal Computers	0.22	0.22	0.32	0.35	0.38	0.42	0.46	2.8%
Furnace Fans	0.27	0.26	0.30	0.31	0.33	0.34	0.35	1.2%
Other Uses ⁷	3.26	3.46	4.42	4.98	5.52	5.95	6.38	2.4%
Total	21.02	21.04	22.99	24.07	25.17	25.88	26.64	0.9%
Nonmarketed Renewables								
Geothermal ⁸	0.00	0.00	0.01	0.01	0.01	0.01	0.01	7.1%
Solar ⁹	0.02	0.02	0.03	0.04	0.04	0.05	0.05	3.0%
Total	0.02	0.03	0.04	0.04	0.05	0.06	0.06	3.5%

¹Does not include electric water heating portion of load.

²Includes small electric devices, heating elements, and motors not listed above.

³Includes such appliances as swimming pool heaters, outdoor grills, and outdoor lighting (natural gas).

⁴Includes such appliances as swimming pool and spa heaters.

⁵Includes wood used for primary and secondary heating in wood stoves or fireplaces as reported in the *Residential Energy Consumption Survey 2001*.

⁶Includes kerosene and coal.

⁷Includes all other uses listed above.

⁸Includes primary energy displaced by geothermal heat pumps in space heating and cooling applications.

⁹Includes primary energy displaced by solar thermal water heaters and electricity generated using photovoltaics.

Btu = British thermal unit.

Note: Totals may not equal sum of components due to independent rounding. Data for 2003 and 2004 are model results and may differ slightly from official EIA data reports.

Sources: 2003 and 2004 based on: Energy Information Administration (EIA), *Annual Energy Review 2004*, DOE/EIA-0384(2004) (Washington, DC, August 2005).

Projections: EIA, AEO2006 National Energy Modeling System run AEO2006.D111905A.

Table A5. Commercial Sector Key Indicators and Consumption
(Quadrillion Btu per Year, Unless Otherwise Noted)

Key Indicators and Consumption	Reference Case							Annual Growth 2004-2030 (percent)
	2003	2004	2010	2015	2020	2025	2030	
Key Indicators								
Total Floorspace (billion square feet)								
Surviving	71.6	73.1	80.4	86.8	93.7	101.2	109.4	1.6%
New Additions	2.1	2.0	2.0	2.1	2.3	2.4	2.6	1.1%
Total	73.7	75.0	82.3	88.9	96.0	103.7	112.0	1.6%
Energy Consumption Intensity (thousand Btu per square foot)								
Delivered Energy Consumption	113.2	109.9	109.3	110.8	111.1	111.0	111.0	0.0%
Electricity Related Losses	121.6	121.6	127.7	127.9	128.7	128.5	127.5	0.2%
Total Energy Consumption	234.8	231.5	237.0	238.8	239.8	239.5	238.6	0.1%
Delivered Energy Consumption by Fuel								
Purchased Electricity								
Space Heating ¹	0.15	0.15	0.16	0.16	0.17	0.17	0.18	0.7%
Space Cooling ¹	0.43	0.41	0.44	0.46	0.48	0.51	0.55	1.1%
Water Heating ¹	0.14	0.14	0.14	0.15	0.15	0.16	0.16	0.5%
Ventilation	0.16	0.17	0.17	0.18	0.19	0.20	0.21	1.0%
Cooking	0.03	0.03	0.03	0.03	0.03	0.03	0.03	-0.1%
Lighting	1.09	1.10	1.17	1.27	1.36	1.44	1.52	1.2%
Refrigeration	0.20	0.21	0.22	0.24	0.25	0.27	0.29	1.3%
Office Equipment (PC)	0.13	0.14	0.23	0.26	0.29	0.30	0.30	3.0%
Office Equipment (non-PC)	0.27	0.31	0.46	0.55	0.65	0.76	0.89	4.1%
Other Uses ²	1.48	1.53	1.84	2.12	2.44	2.80	3.19	2.9%
Delivered Energy	4.09	4.19	4.88	5.43	6.01	6.63	7.34	2.2%
Natural Gas								
Space Heating ¹	1.27	1.20	1.30	1.40	1.47	1.53	1.60	1.1%
Space Cooling ¹	0.01	0.01	0.01	0.02	0.02	0.03	0.03	4.3%
Water Heating ¹	0.55	0.54	0.53	0.60	0.65	0.71	0.76	1.3%
Cooking	0.26	0.26	0.28	0.32	0.35	0.37	0.40	1.7%
Other Uses ³	1.23	1.07	1.05	1.13	1.19	1.25	1.32	0.8%
Delivered Energy	3.32	3.09	3.18	3.46	3.68	3.89	4.11	1.1%
Distillate								
Space Heating ¹	0.21	0.19	0.22	0.23	0.23	0.24	0.25	1.0%
Water Heating ¹	0.07	0.07	0.06	0.06	0.06	0.06	0.06	-0.1%
Other Uses ⁴	0.20	0.24	0.20	0.20	0.20	0.20	0.20	-0.7%
Delivered Energy	0.48	0.50	0.48	0.49	0.50	0.51	0.52	0.1%
Marketed Renewables (biomass)	0.09	0.09	0.09	0.09	0.09	0.09	0.09	0.0%
Other Fuels ⁵	0.35	0.37	0.37	0.38	0.38	0.38	0.39	0.2%
Delivered Energy Consumption by End Use								
Space Heating ¹	1.63	1.55	1.67	1.79	1.87	1.94	2.02	1.0%
Space Cooling ¹	0.44	0.42	0.46	0.48	0.51	0.54	0.58	1.2%
Water Heating ¹	0.76	0.75	0.73	0.80	0.87	0.93	0.99	1.1%
Ventilation	0.16	0.17	0.17	0.18	0.19	0.20	0.21	1.0%
Cooking	0.29	0.29	0.32	0.35	0.38	0.40	0.43	1.5%
Lighting	1.09	1.10	1.17	1.27	1.36	1.44	1.52	1.2%
Refrigeration	0.20	0.21	0.22	0.24	0.25	0.27	0.29	1.3%
Office Equipment (PC)	0.13	0.14	0.23	0.26	0.29	0.30	0.30	3.0%
Office Equipment (non-PC)	0.27	0.31	0.46	0.55	0.65	0.76	0.89	4.1%
Other Uses ⁶	3.36	3.31	3.55	3.93	4.31	4.72	5.19	1.7%
Delivered Energy	8.34	8.24	9.00	9.85	10.66	11.50	12.44	1.6%

Reference Case

Table A5. Commercial Sector Key Indicators and Consumption (Continued)
(Quadrillion Btu per Year, Unless Otherwise Noted)

Key Indicators and Consumption	Reference Case							Annual Growth 2004-2030 (percent)
	2003	2004	2010	2015	2020	2025	2030	
Electricity Related Losses	8.96	9.13	10.51	11.37	12.35	13.32	14.29	1.7%
Total Energy Consumption by End Use								
Space Heating ¹	1.97	1.87	2.02	2.13	2.21	2.29	2.37	0.9%
Space Cooling ¹	1.39	1.32	1.41	1.44	1.50	1.57	1.66	0.9%
Water Heating ¹	1.06	1.06	1.04	1.11	1.18	1.24	1.30	0.8%
Ventilation	0.52	0.53	0.54	0.56	0.57	0.60	0.63	0.7%
Cooking	0.36	0.36	0.38	0.42	0.44	0.46	0.49	1.2%
Lighting	3.48	3.51	3.70	3.94	4.15	4.33	4.49	1.0%
Refrigeration	0.65	0.66	0.71	0.74	0.78	0.82	0.86	1.0%
Office Equipment (PC)	0.41	0.44	0.74	0.82	0.88	0.89	0.89	2.7%
Office Equipment (non-PC)	0.86	0.99	1.46	1.71	1.98	2.29	2.63	3.8%
Other Uses ⁶	6.61	6.64	7.52	8.37	9.33	10.34	11.41	2.1%
Total	17.30	17.37	19.51	21.23	23.02	24.82	26.73	1.7%
Nonmarketed Renewable Fuels								
Solar ⁷	0.02	0.03	0.03	0.03	0.03	0.03	0.04	1.6%

¹Includes fuel consumption for district services.

²Includes miscellaneous uses, such as service station equipment, automated teller machines, telecommunications equipment, and medical equipment.

³Includes miscellaneous uses, such as pumps, emergency electric generators, combined heat and power in commercial buildings, and manufacturing performed in commercial buildings.

⁴Includes miscellaneous uses, such as cooking, emergency electric generators, and combined heat and power in commercial buildings.

⁵Includes residual fuel oil, liquefied petroleum gas, coal, motor gasoline, and kerosene.

⁶Includes miscellaneous uses, such as service station equipment, automated teller machines, telecommunications equipment, medical equipment, pumps, emergency electric generators, combined heat and power in commercial buildings, manufacturing performed in commercial buildings, and cooking (distillate), plus residual fuel oil, liquefied petroleum gas, coal, motor gasoline, and kerosene.

⁷Includes primary energy displaced by solar thermal space heating and water heating, and electricity generation by solar photovoltaic systems.

Btu = British thermal unit.

PC = Personal computer.

Note: Totals may not equal sum of components due to independent rounding. Data for 2003 and 2004 are model results and may differ slightly from official EIA data reports.

Sources: 2003 and 2004 based on: Energy Information Administration (EIA), *Annual Energy Review 2004*, DOE/EIA-0384(2004) (Washington, DC, August 2005).

Projections: EIA, AEO2006 National Energy Modeling System run AEO2006.D111905A.

Table A6. Industrial Sector Key Indicators and Consumption

Key Indicators and Consumption	Reference Case							Annual Growth 2004-2030 (percent)
	2003	2004	2010	2015	2020	2025	2030	
Key Indicators								
Value of Shipments (billion 2000 dollars)								
Manufacturing	3985	4204	4783	5347	5969	6664	7509	2.3%
Nonmanufacturing	1393	1439	1572	1689	1808	1926	2069	1.4%
Total	5378	5643	6355	7036	7778	8589	9578	2.1%
Energy Prices (2004 dollars per million Btu)								
Distillate Oil	7.45	10.29	10.75	11.42	11.84	12.35	12.91	0.9%
Liquefied Petroleum Gas	12.93	14.24	12.03	11.80	12.92	14.06	15.25	0.3%
Residual Oil	4.72	5.88	6.31	6.32	6.70	6.99	7.27	0.8%
Motor Gasoline	13.16	15.18	16.46	16.29	16.97	17.43	17.87	0.6%
Natural Gas	5.59	6.10	5.69	5.16	5.49	5.99	6.45	0.2%
Metallurgical Coal	1.90	2.24	2.36	2.19	2.23	2.28	2.28	0.1%
Other Industrial Coal	1.62	1.74	1.86	1.80	1.81	1.86	1.92	0.4%
Coal to Liquids	N/A	N/A	N/A	0.86	1.04	1.22	1.26	N/A
Electricity	15.49	15.54	15.65	14.95	15.35	15.76	15.95	0.1%
Energy Consumption (quadrillion Btu)¹								
Distillate	1.14	1.19	1.20	1.20	1.23	1.26	1.32	0.4%
Liquefied Petroleum Gas	2.12	2.19	2.21	2.26	2.34	2.44	2.54	0.6%
Petrochemical Feedstocks	1.37	1.49	1.48	1.49	1.51	1.53	1.55	0.2%
Residual Fuel	0.22	0.24	0.20	0.19	0.20	0.21	0.21	-0.4%
Motor Gasoline	0.31	0.32	0.32	0.32	0.32	0.33	0.34	0.2%
Petroleum Coke	0.83	0.94	1.12	1.18	1.24	1.26	1.34	1.4%
Still Gas	1.55	1.55	1.78	1.94	2.07	2.27	2.44	1.8%
Asphalt and Road Oil	1.22	1.24	1.22	1.23	1.25	1.30	1.39	0.4%
Miscellaneous Petroleum ²	0.53	0.43	0.48	0.48	0.49	0.50	0.52	0.7%
Petroleum Subtotal	9.28	9.58	10.01	10.29	10.65	11.10	11.66	0.8%
Natural Gas	7.38	7.64	8.07	8.33	8.52	8.77	9.08	0.7%
Lease and Plant Fuel ³	1.16	1.14	1.12	1.22	1.28	1.24	1.21	0.2%
Natural Gas Subtotal	8.54	8.78	9.19	9.55	9.80	10.02	10.29	0.6%
Metallurgical Coal and Coke ⁴	0.72	0.79	0.64	0.62	0.61	0.59	0.59	-1.1%
Other Industrial Coal	1.38	1.38	1.43	1.43	1.43	1.43	1.45	0.2%
Coal-to-Liquids Heat and Power	0.00	0.00	0.00	0.16	0.49	1.22	1.61	33.8%
Coal Subtotal	2.09	2.16	2.07	2.21	2.53	3.25	3.65	2.0%
Renewables ⁵	1.59	1.68	1.79	1.90	2.01	2.14	2.29	1.2%
Purchased Electricity	3.44	3.48	3.62	3.76	3.91	4.08	4.31	0.8%
Delivered Energy	24.94	25.68	26.67	27.72	28.91	30.58	32.19	0.9%
Electricity Related Losses	7.53	7.58	7.79	7.88	8.04	8.19	8.39	0.4%
Total	32.46	33.27	34.46	35.60	36.95	38.77	40.58	0.8%
Energy Consumption per dollar of Shipment (thousand Btu per 2000 dollars)								
Distillate	0.21	0.21	0.19	0.17	0.16	0.15	0.14	-1.6%
Liquefied Petroleum Gas	0.39	0.39	0.35	0.32	0.30	0.28	0.27	-1.4%
Petrochemical Feedstocks	0.25	0.26	0.23	0.21	0.19	0.18	0.16	-1.9%
Residual Fuel	0.04	0.04	0.03	0.03	0.03	0.02	0.02	-2.4%
Motor Gasoline	0.06	0.06	0.05	0.05	0.04	0.04	0.04	-1.8%
Petroleum Coke	0.15	0.17	0.18	0.17	0.16	0.15	0.14	-0.7%
Still Gas	0.29	0.28	0.28	0.28	0.27	0.26	0.25	-0.3%
Asphalt and Road Oil	0.23	0.22	0.19	0.17	0.16	0.15	0.15	-1.6%
Miscellaneous Petroleum ²	0.10	0.08	0.08	0.07	0.06	0.06	0.05	-1.3%
Petroleum Subtotal	1.73	1.70	1.57	1.46	1.37	1.29	1.22	-1.3%
Natural Gas	1.37	1.35	1.27	1.18	1.09	1.02	0.95	-1.4%
Lease and Plant Fuel ³	0.22	0.20	0.18	0.17	0.16	0.14	0.13	-1.8%
Natural Gas Subtotal	1.59	1.56	1.45	1.36	1.26	1.17	1.07	-1.4%
Metallurgical Coal and Coke ⁴	0.13	0.14	0.10	0.09	0.08	0.07	0.06	-3.1%
Other Industrial Coal	0.26	0.24	0.23	0.20	0.18	0.17	0.15	-1.8%
Coal-to-Liquids Heat and Power	0.00	0.00	0.00	0.02	0.06	0.14	0.17	31.1%
Coal Subtotal	0.39	0.38	0.33	0.31	0.33	0.38	0.38	-0.0%
Renewables ⁵	0.30	0.30	0.28	0.27	0.26	0.25	0.24	-0.8%
Purchased Electricity	0.64	0.62	0.57	0.53	0.50	0.47	0.45	-1.2%
Delivered Energy	4.64	4.55	4.20	3.94	3.72	3.56	3.36	-1.2%
Electricity Related Losses	1.40	1.34	1.23	1.12	1.03	0.95	0.88	-1.6%
Total	6.04	5.89	5.42	5.06	4.75	4.51	4.24	-1.3%

Reference Case

Table A6. Industrial Sector Key Indicators and Consumption (Continued)

Key Indicators and Consumption	Reference Case							Annual Growth 2004-2030 (percent)
	2003	2004	2010	2015	2020	2025	2030	
Industrial Combined Heat and Power								
Capacity (gigawatts)	26.74	27.53	30.09	34.56	41.70	53.64	60.83	3.1%
Generation (billion kilowatthours)	149.85	149.23	178.58	212.43	266.77	356.08	412.59	4.0%

¹Fuel consumption includes energy for combined heat and power plants, except those whose primary business is to sell electricity, or electricity and heat, to the public.

²Includes lubricants and miscellaneous petroleum products.

³Represents natural gas used in the field gathering and processing plant machinery.

⁴Includes net coal coke imports.

⁵Includes consumption of energy from hydroelectric, wood and wood waste, municipal solid waste, and other biomass.

Btu = British thermal unit.

N/A = Not applicable.

Note: Totals may not equal sum of components due to independent rounding. Data for 2003 and 2004 are model results and may differ slightly from official EIA data reports.

Sources: 2003 and 2004 prices for motor gasoline and distillate are based on: Energy Information Administration (EIA), *Petroleum Marketing Annual 2004*, DOE/EIA-0487(2004) (Washington, DC, August 2005). 2003 and 2004 coal prices are based on: EIA, *Quarterly Coal Report, October-December 2004*, DOE/EIA-0121(2004/4Q) (Washington, DC, March 2005) and EIA, AEO2006 National Energy Modeling System run AEO2006.D111905A. 2003 and 2004 electricity prices: EIA, *Annual Energy Review 2004*, DOE/EIA-0384(2004) (Washington, DC, August 2005). 2003 and 2004 natural gas prices based on: EIA, *Manufacturing Energy Consumption Survey 1994* and industrial and wellhead prices from the *Natural Gas Annual 2003*, DOE/EIA-0131(2003) (Washington, DC, December 2004) and the *Natural Gas Monthly*, DOE/EIA-0130(2005/06) (Washington, DC, June 2005). 2003 and 2004 consumption values based on: EIA, *Annual Energy Review 2004*, DOE/EIA-0384(2004) (Washington, DC, August 2005). 2003 and 2004 shipments: Global Insight industry model, July 2004. **Projections:** EIA, AEO2006 National Energy Modeling System run AEO2006.D111905A.

Table A7. Transportation Sector Key Indicators and Delivered Energy Consumption

Key Indicators and Consumption	Reference Case							Annual Growth 2004-2030 (percent)
	2003	2004	2010	2015	2020	2025	2030	
Key Indicators								
Level of Travel								
(billion vehicle miles traveled)								
Light-Duty Vehicles less than 8,500 pounds	2594	2632	2890	3171	3474	3791	4132	1.8%
Commercial Light Trucks ¹	66	69	77	85	94	103	115	2.0%
Freight Trucks greater than 10,000 pounds	216	226	261	292	328	367	413	2.3%
(billion seat miles available)								
Air	919	980	1192	1340	1452	1507	1567	1.8%
(billion ton miles traveled)								
Rail	1489	1539	1721	1825	1983	2188	2403	1.7%
Domestic Shipping	597	629	683	727	767	792	824	1.0%
Energy Efficiency Indicators								
(miles per gallon)								
New Light-Duty Vehicle ²	25.0	24.9	26.7	27.4	28.0	28.8	29.2	0.6%
New Car ²	29.4	29.3	31.4	32.2	32.7	33.5	33.8	0.6%
New Light Truck ²	21.6	21.5	23.2	24.0	24.9	25.8	26.4	0.8%
Light-Duty Stock ³	20.2	20.2	20.4	20.8	21.4	22.0	22.5	0.4%
New Commercial Light Truck ¹	14.4	14.5	15.4	15.8	16.3	16.9	17.1	0.6%
Stock Commercial Light Truck ¹	14.0	14.1	14.6	15.2	15.7	16.2	16.7	0.7%
Freight Truck	6.0	6.0	6.0	6.2	6.4	6.6	6.8	0.5%
(seat miles per gallon)								
Aircraft	55.3	55.5	59.0	63.0	67.6	72.4	76.0	1.2%
(ton miles per thousand Btu)								
Rail	2.9	2.9	2.9	2.9	3.0	3.0	3.0	0.1%
Domestic Shipping	2.1	2.1	2.2	2.2	2.2	2.2	2.2	0.2%
Energy Use by Mode								
(quadrillion Btu)								
Light-Duty Vehicles	15.90	16.21	17.71	19.00	20.30	21.56	22.98	1.4%
Commercial Light Trucks ¹	0.59	0.61	0.66	0.70	0.75	0.80	0.86	1.3%
Bus Transportation	0.26	0.27	0.28	0.29	0.29	0.29	0.30	0.4%
Freight Trucks	4.50	4.70	5.42	5.92	6.37	6.90	7.57	1.9%
Rail, Passenger	0.13	0.13	0.14	0.15	0.15	0.16	0.17	0.8%
Rail, Freight	0.51	0.53	0.59	0.62	0.67	0.74	0.80	1.6%
Shipping, Domestic	0.28	0.30	0.32	0.33	0.35	0.36	0.37	0.8%
Shipping, International	0.51	0.55	0.55	0.56	0.56	0.57	0.57	0.1%
Recreational Boats	0.16	0.17	0.17	0.17	0.18	0.18	0.19	0.5%
Air	2.76	2.82	3.32	3.68	3.92	3.98	4.15	1.5%
Military Use	0.67	0.71	0.76	0.78	0.81	0.82	0.84	0.7%
Lubricants	0.15	0.15	0.15	0.15	0.15	0.16	0.16	0.4%
Pipeline Fuel	0.69	0.69	0.65	0.74	0.80	0.79	0.78	0.5%
Total	27.12	27.82	30.70	33.09	35.30	37.31	39.72	1.4%

Reference Case

Table A7. Transportation Sector Key Indicators and Delivered Energy Consumption (Continued)

Key Indicators and Consumption	Reference Case							Annual Growth 2004-2030 (percent)
	2003	2004	2010	2015	2020	2025	2030	
Energy Use by Mode								
(million barrels per day oil equivalent)								
Light-Duty Vehicles	8.36	8.51	9.40	10.13	10.83	11.49	12.23	1.4%
Commercial Light Trucks ¹	0.31	0.32	0.35	0.37	0.40	0.43	0.46	1.4%
Bus Transportation	0.12	0.13	0.13	0.14	0.14	0.14	0.14	0.5%
Freight Trucks	2.15	2.24	2.59	2.84	3.05	3.31	3.63	1.9%
Rail, Passenger	0.06	0.06	0.07	0.07	0.07	0.08	0.08	0.8%
Rail, Freight	0.24	0.25	0.28	0.30	0.32	0.35	0.38	1.6%
Shipping, Domestic	0.13	0.14	0.15	0.16	0.16	0.17	0.17	0.9%
Shipping, International	0.22	0.24	0.24	0.24	0.25	0.25	0.25	0.1%
Recreational Boats	0.09	0.09	0.09	0.09	0.10	0.10	0.10	0.5%
Air	1.33	1.37	1.60	1.78	1.90	1.93	2.01	1.5%
Military Use	0.32	0.34	0.36	0.38	0.39	0.40	0.40	0.7%
Lubricants	0.07	0.07	0.07	0.07	0.07	0.07	0.08	0.4%
Pipeline Fuel	0.35	0.35	0.33	0.37	0.41	0.40	0.39	0.5%
Total	13.76	14.09	15.67	16.94	18.08	19.10	20.32	1.4%

¹Commercial trucks 8,500 to 10,000 pounds.

²Environmental Protection Agency rated miles per gallon.

³Combined car and light truck "on-the-road" estimate.

Btu = British thermal unit.

Note: Totals may not equal sum of components due to independent rounding. Data for 2003 and 2004 are model results and may differ slightly from official EIA data reports.

Sources: 2003 and 2004: Energy Information Administration (EIA), *Natural Gas Annual 2003*, DOE/EIA-0131(2003) (Washington, DC, December 2004); Federal Highway Administration, *Highway Statistics 2003* (Washington, DC, December 2004); Oak Ridge National Laboratory, *Transportation Energy Data Book: Edition 24 and Annual* (Oak Ridge, TN, December 2004); National Highway Traffic and Safety Administration, *Summary of Fuel Economy Performance* (Washington, DC, March 2004); U.S. Department of Commerce, Bureau of the Census, "Vehicle Inventory and Use Survey," EC97TV (Washington, DC, October 1999); EIA, *Describing Current and Potential Markets for Alternative-Fuel Vehicles*, DOE/EIA-0604(96) (Washington, DC, March 1996); EIA, *Alternatives to Traditional Transportation Fuels 2004*, <http://www.eia.doe.gov/fuelrenewable.html>; EIA, *State Energy Data Report 2001*, DOE/EIA-0214(2001) (Washington, DC, December 2004) U.S. Department of Transportation, Research and Special Programs Administration, *Air Carrier Statistics Monthly, December 2004/2003* (Washington, DC, 2004); EIA, *Fuel Oil and Kerosene Sales 2003*, DOE/EIA-0535(2003) (Washington, DC, November 2004); and United States Department of Defense, Defense Fuel Supply Center. **Projections:** EIA, AEO2006 National Energy Modeling System run AEO2006.D111905A.

Table A8. Electricity Supply, Disposition, Prices, and Emissions
(Billion Kilowatthours, Unless Otherwise Noted)

Supply, Disposition, and Prices	Reference Case							Annual Growth 2004-2030 (percent)
	2003	2004	2010	2015	2020	2025	2030	
Generation by Fuel Type								
Electric Power Sector¹								
Power Only²								
Coal	1916	1916	2164	2209	2405	2728	3178	2.0%
Petroleum	111	110	90	89	90	93	99	-0.4%
Natural Gas ³	439	486	533	743	814	775	691	1.4%
Nuclear Power	764	789	809	829	871	871	871	0.4%
Pumped Storage/Other	-9	-8	-9	-9	-9	-9	-9	0.3%
Renewable Sources ⁴	322	319	432	445	465	486	500	1.7%
Distributed Generation (Natural Gas)	0	0	0	0	1	1	2	N/A
Total	3543	3612	4020	4306	4638	4945	5332	1.5%
Combined Heat and Power⁵								
Coal	37	38	30	30	30	29	27	-1.3%
Petroleum	5	5	2	2	2	2	2	-2.8%
Natural Gas	129	132	140	159	153	141	131	-0.1%
Renewable Sources	4	4	4	4	4	4	4	-0.3%
Total	177	182	176	195	189	177	164	-0.4%
Total Net Generation	3720	3794	4196	4501	4827	5121	5497	1.4%
Less Direct Use	27	26	28	28	28	28	28	0.3%
Net Available to the Grid	3694	3768	4168	4473	4799	5093	5469	1.4%
End-Use Generation⁶								
Coal	21	23	23	38	70	139	175	8.2%
Petroleum	5	5	12	13	14	13	13	3.9%
Natural Gas	83	83	101	116	134	152	169	2.8%
Other Gaseous Fuels ⁷	7	5	4	4	5	5	5	0.3%
Renewable Sources ⁴	35	35	40	43	46	50	55	1.8%
Other ⁸	11	12	12	12	12	12	12	-0.0%
Total	162	161	192	226	280	370	429	3.8%
Less Direct Use	137	135	149	163	186	224	250	2.4%
Total Sales to the Grid	24	26	43	62	94	146	179	7.7%
Total Electricity Generation	3882	3955	4388	4727	5108	5491	5926	1.6%
Total Net Generation to the Grid	3718	3793	4211	4536	4893	5240	5648	1.5%
Net Imports	6	11	22	23	14	15	14	0.9%
Electricity Sales by Sector								
Residential	1273	1293	1461	1576	1691	1787	1897	1.5%
Commercial	1200	1229	1430	1592	1762	1944	2151	2.2%
Industrial	1008	1021	1060	1103	1147	1195	1262	0.8%
Transportation	25	25	26	28	29	30	31	0.9%
Total	3505	3567	3978	4300	4629	4956	5341	1.6%
Direct Use	164	161	177	192	214	252	278	2.1%
Total Electricity Use	3669	3729	4155	4491	4844	5208	5619	1.6%
End-Use Prices								
(2004 cents per kilowatthour)								
Residential	8.9	8.9	8.5	8.3	8.3	8.4	8.5	-0.2%
Commercial	8.2	8.0	7.6	7.4	7.5	7.7	7.8	-0.1%
Industrial	5.3	5.3	5.3	5.1	5.2	5.4	5.4	0.1%
Transportation	7.4	7.4	7.1	6.9	7.0	7.1	7.2	-0.1%
All Sectors Average	7.6	7.6	7.3	7.1	7.2	7.4	7.5	-0.0%
Prices by Service Category								
(2004 cents per kilowatthour)								
Generation	5.0	5.0	4.7	4.6	4.8	5.0	5.1	0.1%
Transmission	0.6	0.5	0.6	0.6	0.7	0.7	0.7	0.9%
Distribution	2.1	2.1	2.0	1.9	1.9	1.8	1.8	-0.6%

Reference Case

Table A8. Electricity Supply, Disposition, Prices, and Emissions (Continued)
(Billion Kilowatthours, Unless Otherwise Noted)

Supply, Disposition, and Prices	Reference Case							Annual Growth 2004-2030 (percent)
	2003	2004	2010	2015	2020	2025	2030	
Electric Power Sector Emissions¹								
Sulfur Dioxide (million tons)	10.60	10.89	5.91	4.63	4.04	3.80	3.72	-4.0%
Nitrogen Oxide (million tons)	4.12	3.74	2.34	2.10	2.13	2.16	2.17	-2.1%
Mercury (tons)	50.70	53.31	37.73	24.04	18.74	16.59	15.31	-4.7%

¹Includes electricity-only and combined heat and power (CHP) plants whose primary business is to sell electricity, or electricity and heat, to the public.

²Includes plants that only produce electricity.

³Includes electricity generation from fuel cells.

⁴Includes conventional hydroelectric, geothermal, wood, wood waste, municipal solid waste, landfill gas, other biomass, solar, and wind power.

⁵Includes combined heat and power plants whose primary business is to sell electricity and heat to the public (i.e., those that report North American Industry Classification System code 22).

⁶Includes combined heat and power plants and electricity-only plants in the commercial and industrial sectors; and small on-site generating systems in the residential, commercial, and industrial sectors used primarily for own-use generation, but which may also sell some power to the grid.

⁷Other gaseous fuels include refinery and still gas.

⁸Other includes batteries, chemicals, hydrogen, pitch, purchased steam, sulfur and miscellaneous technologies.

N/A = Not applicable.

Note: Totals may not equal sum of components due to independent rounding. Data for 2003 and 2004 are model results and may differ slightly from official EIA data reports.

Sources: 2003 and 2004 power only and combined heat and power generation, sales to utilities, net imports, residential, industrial, and total electricity sales, and emissions: Energy Information Administration (EIA), *Annual Energy Review 2004*, DOE/EIA-0384(2004) (Washington, DC, August 2005), and supporting databases. 2003 and 2004 commercial and transportation electricity sales based on: EIA, *Annual Energy Review 2004*, DOE/EIA-0384(2004) (Washington, DC, August 2005), and Oak Ridge National Laboratory, *Transportation Energy Data Book 24* (Oak Ridge, TN, December 2004). 2003 and 2004 prices: EIA, AEO2006 National Energy Modeling System run AEO2006.D111905A. Projections: EIA, AEO2006 National Energy Modeling System run AEO2006.D111905A.

**Table A9. Electricity Generating Capacity
(Gigawatts)**

Net Summer Capacity ¹	Reference Case							Annual Growth 2004-2030 (percent)
	2003	2004	2010	2015	2020	2025	2030	
Electric Power Sector²								
Power Only³								
Coal Steam	305.5	305.0	313.7	315.0	340.9	385.7	453.1	1.5%
Other Fossil Steam ⁴	128.8	123.8	121.8	85.9	79.8	78.8	74.8	-1.9%
Combined Cycle	110.4	126.3	151.5	157.0	181.4	193.4	198.3	1.7%
Combustion Turbine/Diesel	125.2	127.2	136.1	136.3	146.1	155.9	170.8	1.1%
Nuclear Power ⁵	99.5	99.6	100.9	104.0	108.8	108.8	108.8	0.3%
Pumped Storage	20.7	20.8	20.8	20.8	20.8	20.8	20.8	N/A
Fuel Cells	0.0	0.0	0.0	0.0	0.0	0.0	0.0	N/A
Renewable Sources ⁶	91.4	91.9	102.3	104.6	107.8	111.4	113.7	0.8%
Distributed Generation ⁷	0.0	0.0	0.2	0.6	1.4	2.4	5.5	N/A
Total	881.5	894.6	947.4	924.2	986.9	1057.2	1145.7	1.0%
Combined Heat and Power⁸								
Coal Steam	4.9	4.9	4.9	4.3	4.3	4.3	4.3	-0.4%
Other Fossil Steam ⁴	0.5	0.5	0.5	0.5	0.5	0.5	0.5	N/A
Combined Cycle	31.7	32.4	32.3	32.3	32.3	32.3	32.3	-0.0%
Combustion Turbine/Diesel	2.9	2.9	2.9	2.9	2.9	2.9	2.9	-0.0%
Renewable Sources ⁶	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.2%
Total	40.4	41.0	41.0	40.5	40.5	40.5	40.5	-0.0%
Cumulative Planned Additions⁹								
Coal Steam	0.0	0.0	8.3	9.3	9.3	9.3	9.3	N/A
Other Fossil Steam ⁴	0.0	0.0	0.1	0.1	0.1	0.1	0.1	N/A
Combined Cycle	0.0	0.0	25.7	25.7	25.7	25.7	25.7	N/A
Combustion Turbine/Diesel	0.0	0.0	5.3	5.3	5.3	5.3	5.3	N/A
Nuclear Power	0.0	0.0	0.0	0.0	0.0	0.0	0.0	N/A
Pumped Storage	0.0	0.0	0.0	0.0	0.0	0.0	0.0	N/A
Fuel Cells	0.0	0.0	0.0	0.0	0.0	0.0	0.0	N/A
Renewable Sources ⁶	0.0	0.0	10.0	11.0	11.1	11.2	11.4	N/A
Distributed Generation ⁷	0.0	0.0	0.0	0.0	0.0	0.0	0.0	N/A
Total	0.0	0.0	49.4	51.5	51.6	51.7	51.8	N/A
Cumulative Unplanned Additions⁹								
Coal Steam	0.0	0.0	3.4	7.0	32.9	77.7	145.1	N/A
Other Fossil Steam ⁴	0.0	0.0	0.0	0.0	0.0	0.0	0.0	N/A
Combined Cycle	0.0	0.0	0.0	5.5	29.9	41.9	46.8	N/A
Combustion Turbine/Diesel	0.0	0.0	4.7	11.6	21.5	31.3	46.2	N/A
Nuclear Power	0.0	0.0	0.0	2.2	6.0	6.0	6.0	N/A
Pumped Storage	0.0	0.0	0.0	0.0	0.0	0.0	0.0	N/A
Fuel Cells	0.0	0.0	0.0	0.0	0.0	0.0	0.0	N/A
Renewable Sources ⁶	0.0	0.0	0.4	1.7	4.8	8.3	10.4	N/A
Distributed Generation ⁷	0.0	0.0	0.2	0.6	1.4	2.4	5.5	N/A
Total	0.0	0.0	8.8	28.6	96.5	167.7	260.0	N/A
Cumulative Electric Power Sector	0.0	0.0	58.2	80.1	148.1	219.3	311.8	N/A
Cumulative Retirements¹⁰								
Coal Steam	0.0	0.0	3.0	6.8	6.8	6.8	6.8	N/A
Other Fossil Steam ⁴	0.0	0.0	2.0	37.9	44.0	45.1	49.0	N/A
Combined Cycle	0.0	0.0	0.6	0.6	0.6	0.6	0.6	N/A
Combustion Turbine/Diesel	0.0	0.0	1.4	8.2	8.2	8.2	8.2	N/A
Nuclear Power	0.0	0.0	0.0	0.0	0.0	0.0	0.0	N/A
Pumped Storage	0.0	0.0	0.0	0.0	0.0	0.0	0.0	N/A
Fuel Cells	0.0	0.0	0.0	0.0	0.0	0.0	0.0	N/A
Renewable Sources ⁶	0.0	0.0	0.1	0.1	0.1	0.1	0.1	N/A
Total	0.0	0.0	7.1	53.6	59.8	60.8	64.7	N/A
Total Electric Power Sector Capacity	921.9	935.6	988.4	964.7	1027.4	1097.7	1186.2	0.9%

Reference Case

Table A9. Electricity Generating Capacity (Continued)
(Gigawatts)

Net Summer Capacity ¹	Reference Case							Annual Growth 2004-2030 (percent)
	2003	2004	2010	2015	2020	2025	2030	
End-Use Generators¹¹								
Coal	4.2	4.1	4.2	6.2	10.2	19.2	23.6	6.9%
Petroleum	0.8	1.6	1.8	1.8	2.0	1.8	1.9	0.7%
Natural Gas	15.7	15.8	17.7	19.6	22.1	24.5	26.7	2.0%
Other Gaseous Fuels	1.8	1.8	1.5	1.5	1.5	1.5	1.6	-0.5%
Renewable Sources ⁶	5.3	5.4	6.6	7.1	7.7	8.4	9.9	2.4%
Other	0.7	0.7	0.7	0.7	0.7	0.7	0.7	N/A
Total	28.5	29.3	32.4	36.9	44.2	56.3	64.3	3.1%
Cumulative Capacity Additions⁹	0.0	0.0	3.1	7.6	14.8	26.9	35.0	N/A

¹Net summer capacity is the steady hourly output that generating equipment is expected to supply to system load (exclusive of auxiliary power), as demonstrated by tests during summer peak demand.

²Includes electricity-only and combined heat and power (CHP) plants whose primary business is to sell electricity, or electricity and heat, to the public.

³Includes plants that only produce electricity. Includes capacity increases (uprates) at existing units.

⁴Includes oil-, gas-, and dual-fired capacity.

⁵Nuclear capacity includes 3 gigawatts of uprates through 2030.

⁶Includes conventional hydroelectric, geothermal, wood, wood waste, municipal solid waste, landfill gas, other biomass, solar, and wind power. Facilities co-firing biomass and coal are classified as coal.

⁷Primarily peak load capacity fueled by natural gas.

⁸Includes combined heat and power plants whose primary business is to sell electricity and heat to the public (i.e., those that report North American Industry Classification System code 22).

⁹Cumulative additions after December 31, 2004.

¹⁰Cumulative retirements after December 31, 2004.

¹¹Includes combined heat and power plants and electricity-only plants in the commercial and industrial sectors; and small on-site generating systems in the residential, commercial, and industrial sectors used primarily for own-use generation, but which may also sell some power to the grid.

N/A = Not applicable.

Note: Totals may not equal sum of components due to independent rounding. Data for 2003 and 2004 are model results and may differ slightly from official EIA data reports.

Sources: 2003 and 2004 electric generating capacity and projected planned additions: Energy Information Administration (EIA), Form EIA-860, "Annual Electric Generator Report" (preliminary). Projections: EIA, AEO2006 National Energy Modeling System run AEO2006.D111905A.

Table A10. Electricity Trade
(Billion Kilowatthours, Unless Otherwise Noted)

Electricity Trade	Reference Case							Annual Growth 2004-2030 (percent)
	2003	2004	2010	2015	2020	2025	2030	
Interregional Electricity Trade								
Gross Domestic Sales								
Firm Power	136.7	142.4	105.5	82.4	50.6	37.9	37.9	-5.0%
Economy	215.1	233.2	231.5	200.4	168.3	165.4	158.2	-1.5%
Total	351.8	375.6	336.9	282.8	218.9	203.3	196.1	-2.5%
Gross Domestic Sales (million 2004 dollars)								
Firm Power	7129.0	7428.5	5500.9	4298.7	2639.5	1975.9	1975.9	-5.0%
Economy	9070.8	9820.2	9433.0	8328.1	7360.0	7381.2	7234.1	-1.2%
Total	16199.8	17248.6	14933.9	12626.8	9999.5	9357.1	9210.0	-2.4%
International Electricity Trade								
Imports from Canada and Mexico								
Firm Power	11.3	12.5	2.5	1.9	0.8	0.4	0.4	-12.5%
Economy	19.0	21.6	39.7	39.3	28.6	27.1	26.5	0.8%
Total	30.3	34.1	42.3	41.1	29.4	27.5	26.9	-0.9%
Exports to Canada and Mexico								
Firm Power	5.5	7.4	1.0	0.7	0.2	0.0	0.0	N/A
Economy	18.7	15.6	19.6	17.2	14.8	12.9	12.9	-0.7%
Total	24.1	23.0	20.6	17.8	15.0	12.9	12.9	-2.2%

N/A = Not applicable.

Note: Totals may not equal sum of components due to independent rounding. Data for 2003 and 2004 are model results and may differ slightly from official EIA data reports. Firm Power Sales are capacity sales, meaning the delivery of the power is scheduled as part of the normal operating conditions of the affected electric systems. Economy Sales are subject to curtailment or cessation of delivery by the supplier in accordance with prior agreements or under specified conditions.

Sources: 2003 and 2004 interregional firm electricity trade data: North American Electric Reliability Council (NERC), Electricity Sales and Demand Database 2003. 2003 and 2004 Mexican electricity trade data: DOE Form FE-718R, "Annual Report of International Electrical Export/Import Data." 2003 Canadian international electricity trade data: National Energy Board, *Annual Report 2003*. 2004 Canadian electricity trade data: National Energy Board, *Annual Report 2004*. Projections: Energy Information Administration, AEO2006 National Energy Modeling System run AEO2006.D111905A.

Reference Case

Table A11. Petroleum Supply and Disposition Balance
(Million Barrels per Day, Unless Otherwise Noted)

Supply and Disposition	Reference Case							Annual Growth 2004-2030 (percent)
	2003	2004	2010	2015	2020	2025	2030	
Crude Oil								
Domestic Crude Production ¹	5.69	5.42	5.88	5.84	5.55	4.99	4.57	-0.7%
Alaska	0.99	0.91	0.83	0.89	0.76	0.47	0.27	-4.5%
Lower 48 States	4.71	4.51	5.05	4.95	4.79	4.52	4.30	-0.2%
Net Imports	9.65	10.06	10.05	10.47	11.26	12.33	13.51	1.1%
Gross Imports	9.66	10.09	10.08	10.50	11.28	12.35	13.53	1.1%
Exports	0.01	0.03	0.03	0.03	0.03	0.02	0.02	-0.7%
Other Crude Supply ²	-0.03	-0.00	0.00	0.00	0.00	0.00	0.00	N/A
Total Crude Supply	15.32	15.48	15.93	16.31	16.81	17.32	18.08	0.6%
Other Petroleum Supply								
Natural Gas Plant Liquids	1.72	1.81	1.75	1.88	1.94	1.90	1.87	0.1%
Net Product Imports	1.60	2.05	2.28	2.76	3.16	3.35	3.73	2.3%
Gross Refined Product Imports ³	1.85	2.07	2.39	2.83	3.13	3.25	3.56	2.1%
Unfinished Oil Imports	0.34	0.49	0.41	0.44	0.54	0.60	0.66	1.2%
Blending Component Imports	0.41	0.41	0.46	0.49	0.52	0.55	0.57	1.3%
Exports	0.96	0.96	0.98	1.00	1.03	1.04	1.07	0.4%
Refinery Processing Gain ⁴	0.97	1.05	1.31	1.37	1.44	1.63	1.82	2.1%
Other Inputs	0.44	0.35	0.94	1.25	1.52	1.92	2.16	7.2%
Liquids from Gas	0.00	0.00	0.00	0.00	0.00	0.00	0.00	N/A
Liquids from Coal	0.00	0.00	0.00	0.08	0.23	0.58	0.76	N/A
Other ⁵	0.44	0.35	0.94	1.18	1.28	1.34	1.39	5.4%
Total Primary Supply⁶	20.05	20.74	22.21	23.57	24.87	26.12	27.65	1.1%
Refined Petroleum Products Supplied								
by Fuel								
Motor Gasoline ⁷	8.94	9.10	9.94	10.63	11.28	11.86	12.49	1.2%
Jet Fuel ⁸	1.58	1.63	1.88	2.06	2.19	2.23	2.31	1.4%
Distillate Fuel ⁹	3.93	4.06	4.61	4.91	5.21	5.59	6.09	1.6%
Residual Fuel	0.77	0.87	0.73	0.73	0.74	0.75	0.78	-0.4%
Other ¹⁰	4.84	5.10	5.01	5.20	5.40	5.62	5.89	0.6%
by Sector								
Residential and Commercial	1.24	1.29	1.25	1.26	1.25	1.23	1.22	-0.2%
Industrial ¹¹	4.86	5.02	5.23	5.37	5.55	5.78	6.06	0.7%
Transportation	13.34	13.69	15.27	16.48	17.57	18.59	19.81	1.4%
Electric Power ¹²	0.50	0.49	0.43	0.43	0.43	0.44	0.47	-0.1%
Total	20.05	20.76	22.17	23.53	24.81	26.05	27.57	1.1%
Discrepancy¹³	-0.01	-0.02	0.03	0.04	0.05	0.07	0.09	N/A

Table A11. Petroleum Supply and Disposition Balance (Continued)
(Million Barrels per Day, Unless Otherwise Noted)

Supply and Disposition	Reference Case							Annual Growth 2004-2030 (percent)
	2003	2004	2010	2015	2020	2025	2030	
Imported Low Sulfur Light Crude Oil Price (2004 dollars per barrel) ¹⁴	31.72	40.49	47.29	47.79	50.70	54.08	56.97	1.3%
Imported Crude Oil Price (2004 dollars per barrel) ¹⁴	28.46	35.99	43.99	43.00	44.99	47.99	49.99	1.3%
Import Share of Product Supplied	0.56	0.58	0.56	0.56	0.58	0.60	0.62	0.3%
Net Expenditures for Imported Crude Oil and Petroleum Products (billion 2004 dollars)	117.53	152.36	189.84	201.18	231.71	268.22	310.15	2.8%
Domestic Refinery Distillation Capacity ¹⁵	16.8	16.9	17.6	17.9	18.1	18.5	19.3	0.5%
Capacity Utilization Rate (percent) ¹⁶	93.0	93.0	91.9	92.2	94.1	95.1	94.8	0.1%

¹Includes lease condensate.

²Strategic petroleum reserve stock additions plus unaccounted for crude oil and crude stock withdrawals minus crude product supplied.

³Includes other hydrocarbons and alcohols.

⁴Represents volumetric gain in refinery distillation and cracking processes.

⁵Includes petroleum product stock withdrawals; domestic sources of blending components, other hydrocarbons, alcohols, and ethers.

⁶Total crude supply plus natural gas plant liquids, other inputs, refinery processing gain, and net product imports.

⁷Includes ethanol and ethers blended into gasoline.

⁸Includes only kerosene type.

⁹Includes distillate and kerosene.

¹⁰Includes aviation gasoline, liquefied petroleum gas, petrochemical feedstocks, lubricants, waxes, asphalt, road oil, still gas, special naphthas, petroleum coke, crude oil product supplied, and miscellaneous petroleum products.

¹¹Includes consumption for combined heat and power (CHP), which produces electricity and other useful thermal energy.

¹²Includes consumption of energy by electricity-only and combined heat and power plants whose primary business is to sell electricity, or electricity and heat, to the public. Includes small power producers and exempt wholesale generators.

¹³Balancing item. Includes unaccounted for supply, losses, and gains.

¹⁴Weighted average price delivered to U.S. refiners.

¹⁵End-of-year operable capacity.

¹⁶Rate is calculated by dividing the gross annual input to atmospheric crude oil distillation units by their operable refining capacity in barrels per calendar day.

N/A = Not applicable.

Note: Totals may not equal sum of components due to independent rounding. Data for 2003 and 2004 are model results and may differ slightly from official EIA data reports.

Sources: 2003 and 2004 imported crude oil price and petroleum product supplied based on: Energy Information Administration (EIA), *Annual Energy Review 2004*, DOE/EIA-0384(2004) (Washington, DC, August 2005). 2003 and 2004 imported low sulfur light crude oil price: EIA, Form EIA-856, "Monthly Foreign Crude Oil Acquisition Report." Other 2003 data: EIA, *Petroleum Supply Annual 2003*, DOE/EIA-0340(2003)/1 (Washington, DC, July 2004). Other 2004 data: EIA, *Petroleum Supply Annual 2004*, DOE/EIA-0340(2004)/1 (Washington, DC, June 2005). Projections: EIA, AEO2006 National Energy Modeling System run AEO2006.D111905A.

Reference Case

Table A12. Petroleum Product Prices
(2004 Cents per Gallon, Unless Otherwise Noted)

Sector and Fuel	Reference Case							Annual Growth 2004-2030 (percent)
	2003	2004	2010	2015	2020	2025	2030	
Crude Oil Prices (2004 dollars per barrel)								
Imported Low Sulfur Light Crude Oil Price ¹	31.72	40.49	47.29	47.79	50.70	54.08	56.97	1.3%
Imported Crude Oil Price ¹	28.46	35.99	43.99	43.00	44.99	47.99	49.99	1.3%
Delivered Sector Product Prices								
Residential								
Distillate Fuel	136.6	188.8	178.2	176.6	188.0	197.4	202.0	0.3%
Liquefied Petroleum Gas	129.7	149.1	156.5	154.3	166.6	182.6	195.4	1.0%
Commercial								
Distillate Fuel	100.2	138.3	140.0	143.2	150.1	156.3	162.2	0.6%
Residual Fuel	76.5	95.3	91.8	90.5	94.4	99.7	103.5	0.3%
Residual Fuel (2004 dollars per barrel)	32.13	40.03	38.57	38.00	39.66	41.88	43.47	0.3%
Industrial²								
Distillate Fuel	103.2	142.5	147.8	156.8	162.5	169.6	177.2	0.8%
Liquefied Petroleum Gas	111.7	122.7	103.6	101.7	111.3	121.1	131.4	0.3%
Residual Fuel	70.7	87.9	94.4	94.6	100.2	104.6	108.9	0.8%
Residual Fuel (2004 dollars per barrel)	29.69	36.94	39.67	39.74	42.10	43.95	45.72	0.8%
Transportation								
Diesel Fuel (distillate) ³	154.8	182.4	195.9	199.5	202.5	207.6	214.4	0.6%
Jet Fuel ⁴	89.7	121.8	130.6	133.2	141.6	147.4	155.6	0.9%
Motor Gasoline ⁵	165.0	190.4	202.7	199.6	207.6	213.4	218.8	0.5%
Liquid Petroleum Gas	148.1	147.7	144.0	140.7	144.9	158.5	165.8	0.4%
Residual Fuel	69.2	73.5	96.3	94.5	97.8	105.5	113.6	1.7%
Residual Fuel (2004 dollars per barrel)	29.08	30.89	40.43	39.68	41.09	44.31	47.70	1.7%
Ethanol (E85) ⁶	156.9	190.2	198.3	191.5	197.1	203.1	210.0	0.4%
Ethanol Wholesale Price	134.2	171.5	157.5	146.1	164.1	169.0	167.2	-0.1%
Electric Power⁷								
Distillate Fuel	92.2	128.0	125.4	125.2	133.5	139.4	142.6	0.4%
Residual Fuel	73.4	71.2	85.3	85.6	90.1	96.3	100.7	1.3%
Residual Fuel (2004 dollars per barrel)	30.82	29.90	35.84	35.95	37.84	40.44	42.29	1.3%
Refined Petroleum Product Prices⁸								
Distillate Fuel	140.8	174.2	182.8	188.3	193.1	199.2	206.3	0.7%
Jet Fuel ⁴	89.7	121.8	130.6	133.2	141.6	147.4	155.6	0.9%
Liquefied Petroleum Gas	115.8	128.3	115.4	113.7	123.9	134.9	145.6	0.5%
Motor Gasoline ⁵	164.9	190.4	202.7	199.6	207.6	213.4	218.8	0.5%
Residual Fuel	71.9	75.5	90.9	90.3	94.5	101.0	106.6	1.3%
Residual Fuel (2004 dollars per barrel)	30.19	31.71	38.19	37.94	39.70	42.42	44.75	1.3%
Average	140.6	164.3	173.2	173.4	181.1	187.9	194.7	0.7%

¹Weighted average price delivered to U.S. refiners.

²Includes energy for combined heat and power plants, except those whose primary business is to sell electricity, or electricity and heat, to the public.

³Diesel fuel for on-road use. Includes Federal and State taxes while excluding county and local taxes.

⁴Includes only kerosene type.

⁵Sales weighted-average price for all grades. Includes Federal, State and local taxes.

⁶E85 refers to a blend of 85 percent ethanol (renewable) and 15 percent motor gasoline (nonrenewable). To address cold starting issues, the percentage of ethanol actually varies seasonally. The annual average ethanol content of 74 percent is used for this forecast.

⁷Includes electricity-only and combined heat and power plants whose primary business is to sell electricity, or electricity and heat, to the public. Includes small power producers and exempt wholesale generators.

⁸Weighted averages of end-use fuel prices are derived from the prices in each sector and the corresponding sectoral consumption.

Note: Data for 2003 and 2004 are model results and may differ slightly from official EIA data reports.

Sources: 2003 and 2004 imported low sulfur light crude oil price: Energy Information Administration (EIA), Form EIA-856, "Monthly Foreign Crude Oil Acquisition Report." 2003 and 2004 imported crude oil price: EIA, *Annual Energy Review 2004*, DOE/EIA-0384(2004) (Washington, DC, August 2005). 2003 and 2004 prices for motor gasoline, distillate, and jet fuel are based on: EIA, *Petroleum Marketing Annual 2004*, DOE/EIA-0487(2004) (Washington, DC, August 2005). 2003 and 2004 residential, commercial, industrial, and transportation sector petroleum product prices are derived from: EIA, Form EIA-782A, "Refiners'/Gas Plant Operators' Monthly Petroleum Product Sales Report." 2003 and 2004 electric power prices based on: Federal Energy Regulatory Commission, FERC Form 423, "Monthly Report of Cost and Quality of Fuels for Electric Plants." 2003 and 2004 ethanol prices derived from weekly spot prices in the Oxy Fuel News. 2003 and 2004 wholesale ethanol prices derived from Bloomberg U.S. average rack price. Projections: EIA, AEO2006 National Energy Modeling System run AEO2006.D111905A.

Table A13. Natural Gas Supply, Disposition, and Prices
(Trillion Cubic Feet per Year, Unless Otherwise Noted)

Supply, Disposition, and Prices	Reference Case							Annual Growth 2004-2030 (percent)
	2003	2004	2010	2015	2020	2025	2030	
Production								
Dry Gas Production ¹	19.04	18.46	18.58	20.36	21.44	21.16	20.83	0.5%
Supplemental Natural Gas ²	0.07	0.06	0.07	0.07	0.07	0.07	0.07	1.1%
Net Imports	3.29	3.40	4.35	5.10	5.02	5.37	5.57	1.9%
Pipeline	2.85	2.81	2.28	2.05	1.32	1.24	1.22	-3.2%
Liquefied Natural Gas ³	0.44	0.59	2.07	3.05	3.70	4.13	4.36	8.0%
Total Supply	22.40	21.92	23.00	25.54	26.54	26.60	26.48	0.7%
Consumption by Sector								
Residential	5.08	4.88	5.17	5.36	5.51	5.57	5.64	0.6%
Commercial	3.22	3.00	3.08	3.36	3.57	3.77	3.99	1.1%
Industrial ⁴	7.14	7.41	7.82	8.08	8.26	8.51	8.81	0.7%
Electric Power ⁵	5.10	5.32	5.51	7.14	7.46	7.05	6.38	0.7%
Transportation ⁶	0.02	0.02	0.05	0.08	0.09	0.11	0.12	6.2%
Pipeline Fuel	0.66	0.67	0.63	0.71	0.78	0.77	0.75	0.5%
Lease and Plant Fuel ⁷	1.13	1.11	1.09	1.18	1.25	1.20	1.17	0.2%
Total	22.34	22.41	23.35	25.91	26.92	26.99	26.86	0.7%
Natural Gas to Liquids	0.00	0.00	0.00	0.00	0.00	0.00	0.00	N/A
Discrepancy⁸	0.06	-0.49	-0.36	-0.37	-0.38	-0.38	-0.39	N/A
Natural Gas Prices (2004 dollars per thousand cubic feet)								
Average Lower 48 Wellhead Price⁹	5.08	5.49	5.03	4.52	4.90	5.43	5.92	0.3%
Delivered Prices								
Residential	9.74	10.72	10.65	10.11	10.48	11.10	11.67	0.3%
Commercial	8.53	9.38	9.03	8.37	8.63	9.11	9.58	0.1%
Industrial ⁴	5.77	6.29	5.86	5.32	5.66	6.18	6.65	0.2%
Electric Power ⁵	5.81	6.07	5.60	5.21	5.53	6.02	6.41	0.2%
Transportation ¹⁰	9.20	10.25	10.40	9.91	10.21	10.64	11.01	0.3%
Average¹¹	7.20	7.74	7.41	6.80	7.14	7.69	8.22	0.2%

¹Marketed production (wet) minus extraction losses.

²Synthetic natural gas, propane air, coke oven gas, refinery gas, biomass gas, air injected for Btu stabilization, and manufactured gas commingled and distributed with natural gas.

³Includes any natural gas regasified in the Bahamas and transported via pipeline to Florida.

⁴Includes energy for combined heat and power plants, except those whose primary business is to sell electricity, or electricity and heat, to the public.

⁵Includes consumption of energy by electricity-only and combined heat and power plants whose primary business is to sell electricity, or electricity and heat, to the public. Includes small power producers and exempt wholesale generators.

⁶Compressed natural gas used as vehicle fuel.

⁷Represents natural gas used in field gathering and processing plant machinery.

⁸Balancing item. Natural gas lost as a result of converting flow data measured at varying temperatures and pressures to a standard temperature and pressure and the merger of different data reporting systems which vary in scope, format, definition, and respondent type. In addition, 2003 and 2004 values include net storage injections.

⁹Represents lower 48 onshore and offshore supplies.

¹⁰Compressed natural gas used as a vehicle fuel. Price includes estimated motor vehicle fuel taxes.

¹¹Weighted average prices. Weights used are the sectoral consumption values excluding lease, plant, and pipeline fuel.

N/A = Not applicable.

Note: Totals may not equal sum of components due to independent rounding. Data for 2003 and 2004 are model results and may differ slightly from official EIA data reports.

Sources: 2003 supply values; and lease, plant, and pipeline fuel consumption: Energy Information Administration (EIA), *Natural Gas Annual 2003*, DOE/EIA-0131(2003) (Washington, DC, December 2004). 2004 supply values; and lease, plant, and pipeline fuel consumption; and wellhead price: EIA, *Natural Gas Monthly*, DOE/EIA-0130(2005/06) (Washington, DC, June 2005), subtracting 1 billion cubic feet per day to account for carbon dioxide included in production in Texas. Other 2003 and 2004 consumption based on: EIA, *Annual Energy Review 2004*, DOE/EIA-0384(2004) (Washington, DC, August 2005). 2003 wellhead price: Mineral Management Service and EIA, *Natural Gas Annual 2003*, DOE/EIA-0131(2003) (Washington, DC, December 2004). 2003 residential and commercial delivered prices: EIA, *Natural Gas Annual 2003*, DOE/EIA-0131(2003) (Washington, DC, December 2004). 2004 residential and commercial delivered prices: EIA, *Natural Gas Monthly*, DOE/EIA-0130(2005/06) (Washington, DC, June 2005). 2003 and 2004 electric power sector prices: EIA, *Electric Power Monthly*, DOE/EIA-0226, May 2004 through April 2005. 2003 and 2004 industrial delivered prices are estimated based on: EIA, *Manufacturing Energy Consumption Survey 1994* and industrial and wellhead prices from the *Natural Gas Annual 2003*, DOE/EIA-0131(2003) (Washington, DC, December 2004) and the *Natural Gas Monthly*, DOE/EIA-0130(2005/06) (Washington, DC, June 2005). 2003 transportation sector delivered prices are based on: EIA, *Natural Gas Annual 2003*, DOE/EIA-0131(2003) (Washington, DC, December 2004) and estimated state and federal taxes. 2004 transportation sector delivered prices are model results. **Projections:** EIA, AEO2006 National Energy Modeling System run AEO2006.D111905A.

Reference Case

Table A14. Oil and Gas Supply

Production and Supply	Reference Case							Annual Growth 2004-2030 (percent)
	2003	2004	2010	2015	2020	2025	2030	
Crude Oil								
Lower 48 Average Wellhead Price¹ (2004 dollars per barrel)	29.68	38.06	43.49	44.98	47.50	50.41	53.16	1.3%
Production (million barrels per day)²								
U.S. Total	5.69	5.40	5.88	5.84	5.55	4.99	4.57	-0.6%
Lower 48 Onshore	2.99	2.90	2.62	2.48	2.42	2.36	2.27	-0.9%
Lower 48 Offshore	1.72	1.59	2.42	2.47	2.36	2.15	2.03	0.9%
Alaska	0.99	0.91	0.83	0.89	0.76	0.47	0.27	-4.5%
Lower 48 End of Year Reserves² (billion barrels)	18.66	18.21	19.83	19.98	19.61	18.74	17.91	-0.1%
Natural Gas								
Lower 48 Average Wellhead Price¹ (2004 dollars per thousand cubic feet)	5.08	5.49	5.03	4.52	4.90	5.43	5.92	0.3%
Dry Production (trillion cubic feet)³								
U.S. Total	19.04	18.46	18.58	20.36	21.44	21.16	20.83	0.5%
Lower 48 Onshore	13.82	13.76	14.03	14.23	14.52	14.73	14.72	0.3%
Associated-Dissolved ⁴	1.49	1.51	1.34	1.26	1.20	1.15	1.10	-1.2%
Non-Associated	12.33	12.26	12.69	12.97	13.33	13.58	13.62	0.4%
Conventional	5.49	4.79	5.01	4.86	4.66	4.44	4.17	-0.5%
Unconventional	6.84	7.47	7.68	8.11	8.66	9.14	9.45	0.9%
Lower 48 Offshore	4.76	4.26	4.31	5.08	4.71	4.25	3.97	-0.3%
Associated-Dissolved ⁴	0.95	0.85	1.08	1.40	1.34	1.20	1.15	1.2%
Non-Associated	3.81	3.41	3.23	3.68	3.37	3.05	2.82	-0.7%
Alaska	0.46	0.44	0.24	1.06	2.21	2.19	2.14	6.3%
Lower 48 End of Year Dry Reserves³ (trillion cubic feet)	180.76	183.64	214.35	228.95	229.52	226.85	222.72	0.7%
Supplemental Gas Supplies (trillion cubic feet)⁵	0.07	0.06	0.07	0.07	0.07	0.07	0.07	1.1%
Total Lower 48 Wells Drilled (thousands)	30.62	33.74	32.31	27.86	26.95	26.40	26.42	-0.9%

¹Represents lower 48 onshore and offshore supplies.

²Includes lease condensate.

³Marketed production (wet) minus extraction losses.

⁴Gas which occurs in crude oil reservoirs either as free gas (associated) or as gas in solution with crude oil (dissolved).

⁵Synthetic natural gas, propane air, coke oven gas, refinery gas, biomass gas, air injected for Btu stabilization, and manufactured gas commingled and distributed with natural gas.

Note: Totals may not equal sum of components due to independent rounding. Data for 2003 and 2004 are model results and may differ slightly from official EIA data reports.

Sources: 2003 and 2004 lower 48 onshore, lower 48 offshore, and Alaska crude oil production: Energy Information Administration (EIA), *Petroleum Supply Annual 2004*, DOE/EIA-0340(2004)/1 (Washington, DC, June 2005). 2003 U.S. crude oil and natural gas reserves: EIA, *U.S. Crude Oil, Natural Gas, and Natural Gas Liquids Reserves*, DOE/EIA-0216(2003) (Washington, DC, November 2004). 2003 Alaska and total natural gas production, and supplemental gas supplies: EIA, *Natural Gas Annual 2003*, DOE/EIA-0131(2003) (Washington, DC, December 2004). 2003 natural gas lower 48 average wellhead price: Mineral Management Service and EIA, *Natural Gas Annual 2003*, DOE/EIA-0131(2003) (Washington, DC, December 2004). 2004 natural gas lower 48 average wellhead price, Alaska and total natural gas production, and supplemental gas supplies: EIA, *Natural Gas Monthly*, DOE/EIA-0130(2005/06) (Washington, DC, June 2005), subtracting 1 billion cubic feet per day to account for carbon dioxide included in production in Texas. 2003 and 2004 crude oil lower 48 average wellhead price: EIA, *Petroleum Marketing Annual 2004*, DOE/EIA-0487(2004) (Washington, DC, August 2005). Other 2003 and 2004 values: EIA, Office of Integrated Analysis and Forecasting. Projections: EIA, AEO2006 National Energy Modeling System run AEO2006.D111905A.

Table A15. Coal Supply, Disposition, and Prices
(Million Short Tons per Year, Unless Otherwise Noted)

Supply, Disposition, and Prices	Reference Case							Annual Growth 2004-2030 (percent)
	2003	2004	2010	2015	2020	2025	2030	
Production¹								
Appalachia	388	403	426	389	379	391	412	0.1%
Interior	146	146	190	209	219	236	281	2.5%
West	549	575	645	674	758	904	1010	2.2%
East of the Mississippi	481	497	559	538	542	570	633	0.9%
West of the Mississippi	603	627	702	734	813	960	1070	2.1%
Total	1083	1125	1261	1272	1355	1530	1703	1.6%
Net Imports								
Imports	25	27	15	27	55	82	99	5.1%
Exports	43	48	41	22	19	20	17	-4.0%
Total	-18	-21	-26	5	36	63	83	N/A
Total Supply²	1065	1104	1235	1277	1391	1593	1785	1.9%
Consumption by Sector								
Residential and Commercial	4	4	4	4	4	4	4	0.0%
Coke Plants	24	24	23	22	22	21	21	-0.4%
Other Industrial ³	61	61	66	66	66	67	67	0.4%
Coal-to-Liquids Heat and Power	0	0	0	11	31	74	96	N/A
Coal-to-Liquids Liquids Production	0	0	0	11	31	72	94	N/A
Electric Power ⁴	1005	1015	1140	1161	1235	1354	1502	1.5%
Total Coal Use	1095	1104	1233	1276	1390	1592	1784	1.9%
Discrepancy and Stock Change⁵	-30	-0	2	1	1	1	1	N/A
Average Minemouth Price								
(2004 dollars per short ton)	18.40	20.07	22.23	20.39	20.20	20.63	21.73	0.3%
(2004 dollars per million Btu)	0.89	0.98	1.09	1.01	1.00	1.03	1.09	0.4%
Delivered Prices (2004 dollars per short ton)⁶								
Coke Plants	51.96	61.50	64.63	60.06	61.12	62.64	62.67	0.1%
Other Industrial ³	36.22	39.53	39.99	38.48	38.76	39.83	41.05	0.1%
Coal to Liquids	N/A	N/A	N/A	12.74	16.28	20.07	21.06	N/A
Electric Power								
(2004 dollars per short ton)	26.99	27.43	29.74	28.12	28.07	29.02	30.58	0.4%
(2004 dollars per million Btu)	1.33	1.36	1.48	1.40	1.39	1.44	1.51	0.4%
Average	28.06	28.81	30.90	28.93	28.55	29.06	30.30	0.2%
Exports ⁷	40.85	54.11	54.45	46.68	47.86	48.94	46.91	-0.5%

¹Includes anthracite, bituminous coal, lignite, and waste coal delivered to independent power producers. Waste coal deliveries totaled 11.6 million tons in 2003 and 12.5 million tons in 2004.

²Production plus net imports plus net storage withdrawals.

³Includes consumption for combined heat and power plants, except those plants whose primary business is to sell electricity, or electricity and heat, to the public. Excludes all coal use in the coal-to-liquids process.

⁴Includes all electricity-only and combined heat and power plants whose primary business is to sell electricity, or electricity and heat, to the public.

⁵Balancing item: the sum of production, net imports, and net storage withdrawals minus total consumption.

⁶Prices weighted by consumption tonnage less imports; weighted average excludes residential and commercial prices, import prices, and export free-alongside-ship (f.a.s.) prices.

⁷F.a.s. price at U.S. port of exit.

N/A = Not applicable.

Btu = British thermal unit.

Note: Totals may not equal sum of components due to independent rounding. Data for 2003 and 2004 are model results and may differ slightly from official EIA data reports.

Sources: 2003 and 2004 data based on: Energy Information Administration (EIA), *Annual Coal Report 2004*, DOE/EIA-0584(2004) (Washington, DC, November 2005); EIA, *Quarterly Coal Report, October-December 2004*, DOE/EIA-0121(2004/4Q) (Washington, DC, March 2005); and EIA, AEO2006 National Energy Modeling System run AEO2006.D111905A. Projections: EIA, AEO2006 National Energy Modeling System run AEO2006.D111905A.

Reference Case

Table A16. Renewable Energy Generating Capacity and Generation
(Gigawatts, Unless Otherwise Noted)

Capacity and Generation	Reference Case							Annual Growth 2004-2030 (percent)
	2003	2004	2010	2015	2020	2025	2030	
Electric Power Sector¹								
Net Summer Capacity								
Conventional Hydropower	77.69	77.64	77.67	77.72	77.87	77.87	77.87	0.0%
Geothermal ²	2.11	2.11	2.56	3.19	4.61	6.02	6.64	4.5%
Municipal Solid Waste ³	3.19	3.22	3.52	3.65	3.76	3.84	3.87	0.7%
Wood and Other Biomass ^{4,5}	2.00	2.00	2.15	2.15	2.46	3.45	4.63	3.3%
Solar Thermal	0.39	0.39	0.47	0.48	0.50	0.53	0.55	1.3%
Solar Photovoltaic ⁶	0.03	0.03	0.07	0.14	0.22	0.31	0.39	10.5%
Wind	6.39	6.87	16.27	17.71	18.81	19.80	20.10	4.2%
Total	91.80	92.26	102.69	105.03	108.23	111.81	114.06	0.8%
Generation (billion kilowatt-hours)								
Conventional Hydropower	270.26	264.50	296.98	297.40	298.46	298.64	298.85	0.5%
Geothermal ²	14.42	14.36	17.51	22.84	34.01	46.74	52.70	5.1%
Municipal Solid Waste ³	20.84	19.86	24.89	25.96	26.83	27.52	27.79	1.3%
Wood and Other Biomass ⁵	9.53	9.49	44.67	44.80	48.59	51.30	57.83	7.2%
Dedicated Plants	9.53	8.00	10.39	9.98	13.03	22.05	31.67	5.4%
Cofiring	0.00	1.49	34.29	34.82	35.55	29.25	26.16	11.7%
Solar Thermal	0.53	0.58	0.84	0.89	0.96	1.03	1.11	2.5%
Solar Photovoltaic ⁶	0.00	0.00	0.18	0.34	0.54	0.76	0.98	26.9%
Wind	11.19	14.15	50.87	55.98	59.82	63.48	64.51	6.0%
Total	326.78	322.93	435.94	448.23	469.21	489.47	503.77	1.7%
End-Use Generators⁷								
Net Summer Capacity								
Conventional Hydropower ⁸	0.66	0.66	0.66	0.66	0.66	0.66	0.66	0.0%
Geothermal	0.00	0.00	0.00	0.00	0.00	0.00	0.00	N/A
Municipal Solid Waste	0.27	0.27	0.27	0.27	0.27	0.27	0.27	0.0%
Biomass	4.32	4.33	5.01	5.48	6.02	6.60	7.29	2.0%
Solar Photovoltaic ⁶	0.08	0.12	0.63	0.68	0.75	0.87	1.68	10.6%
Total	5.32	5.38	6.57	7.09	7.70	8.40	9.89	2.4%
Generation (billion kilowatt-hours)								
Conventional Hydropower ⁸	4.29	4.45	4.42	4.42	4.42	4.42	4.42	-0.0%
Geothermal	0.00	0.00	0.00	0.00	0.00	0.00	0.00	N/A
Municipal Solid Waste	2.22	2.12	2.24	2.24	2.24	2.24	2.24	0.2%
Biomass	28.00	27.81	31.81	34.52	37.69	41.05	45.09	1.9%
Solar Photovoltaic ⁶	0.17	0.26	1.34	1.46	1.60	1.89	3.62	10.7%
Total	34.69	34.63	39.80	42.63	45.94	49.59	55.37	1.8%

¹Includes electricity-only and combined heat and power plants whose primary business is to sell electricity, or electricity and heat, to the public.

²Includes hydrothermal resources only (hot water and steam).

³Includes landfill gas.

⁴Facilities co-firing biomass and coal are classified as coal.

⁵Includes projections for energy crops after 2010.

⁶Does not include off-grid photovoltaics (PV). Based on annual PV shipments from 1989 through 2003, EIA estimates that as much as 149 megawatts of remote electricity generation PV applications (i.e., off-grid power systems) were in service in 2003, plus an additional 414 megawatts in communications, transportation, and assorted other non-grid-connected, specialized applications. See Energy Information Administration, *Annual Energy Review 2004*, DOE/EIA-0384(2004) (Washington, DC, August 2005), Table 10.6 (annual PV shipments, 1989-2003). The approach used to develop the estimate, based on shipment data, provides an upper estimate of the size of the PV stock, including both grid-based and off-grid PV. It will overestimate the size of the stock, because shipments include a substantial number of units that are exported, and each year some of the PV units installed earlier will be retired from service or abandoned.

⁷Includes combined heat and power plants and electricity-only plants in the commercial and industrial sectors; and small on-site generating systems in the residential, commercial, and industrial sectors used primarily for own-use generation, but which may also sell some power to the grid.

⁸Represents own-use industrial hydroelectric power.

N/A = Not applicable.

Note: Totals may not equal sum of components due to independent rounding. Data for 2003 and 2004 are model results and may differ slightly from official EIA data reports.

Sources: 2003 and 2004 capacity: Energy Information Administration (EIA), Form EIA-860, "Annual Electric Generator Report" (preliminary). 2003 and 2004 generation: EIA, *Annual Energy Review 2004*, DOE/EIA-0384(2004) (Washington, DC, August 2005). Projections: EIA, AEO2006 National Energy Modeling System run AEO2006.D111905A.

Table A17. Renewable Energy, Consumption by Sector and Source¹
(Quadrillion Btu per Year)

Sector and Source	Reference Case							Annual Growth 2004-2030 (percent)
	2003	2004	2010	2015	2020	2025	2030	
Marketed Renewable Energy²								
Residential (wood)	0.40	0.41	0.44	0.43	0.43	0.42	0.41	0.1%
Commercial (biomass)	0.09	0.09	0.09	0.09	0.09	0.09	0.09	0.0%
Industrial³	1.59	1.68	1.79	1.90	2.01	2.14	2.29	1.2%
Conventional Hydroelectric	0.04	0.04	0.04	0.04	0.04	0.04	0.04	N/A
Municipal Solid Waste	0.01	0.01	0.01	0.01	0.01	0.01	0.01	N/A
Biomass	1.53	1.62	1.74	1.84	1.96	2.09	2.24	1.3%
Transportation	0.23	0.28	0.66	0.87	0.96	1.00	1.01	5.0%
Ethanol used in E85 ⁴	0.00	0.00	0.00	0.00	0.00	0.00	0.00	6.4%
Ethanol used in Gasoline Blending	0.23	0.28	0.65	0.87	0.95	0.99	1.00	5.0%
Electric Power⁵	3.62	3.57	4.76	5.01	5.47	5.95	6.22	2.2%
Conventional Hydroelectric	2.77	2.67	2.98	2.99	2.99	2.99	2.99	0.4%
Geothermal	0.30	0.30	0.39	0.57	0.92	1.33	1.54	6.5%
Municipal Solid Waste ⁶	0.30	0.31	0.33	0.35	0.36	0.37	0.37	0.8%
Biomass	0.12	0.14	0.52	0.52	0.57	0.58	0.63	6.1%
Dedicated Plants	0.12	0.11	0.11	0.10	0.14	0.24	0.34	4.4%
Cofiring	0.00	0.03	0.41	0.42	0.43	0.34	0.30	9.6%
Solar Thermal	0.01	0.01	0.01	0.01	0.02	0.02	0.02	5.1%
Solar Photovoltaic	0.00	0.00	0.00	0.00	0.00	0.00	0.00	N/A
Wind	0.11	0.14	0.52	0.58	0.62	0.65	0.66	6.1%
Total Marketed Renewable Energy	5.93	6.02	7.73	8.30	8.96	9.60	10.02	2.0%
Sources of Ethanol								
From Corn	0.23	0.28	0.61	0.80	0.87	0.91	0.92	4.6%
From Cellulose	0.00	0.00	0.01	0.02	0.02	0.02	0.02	N/A
Imports	0.00	0.00	0.04	0.06	0.06	0.07	0.07	N/A
Total	0.23	0.28	0.66	0.87	0.96	1.00	1.01	5.0%
Nonmarketed Renewable Energy⁷								
Selected Consumption								
Residential	0.02	0.03	0.04	0.04	0.05	0.06	0.06	3.5%
Solar Hot Water Heating	0.02	0.02	0.03	0.03	0.04	0.04	0.05	2.8%
Geothermal Heat Pumps	0.00	0.00	0.01	0.01	0.01	0.01	0.01	7.1%
Solar Photovoltaic	0.00	0.00	0.00	0.00	0.00	0.00	0.00	13.8%
Commercial	0.02	0.03	0.03	0.03	0.03	0.03	0.04	1.6%
Solar Thermal	0.02	0.02	0.03	0.03	0.03	0.03	0.03	0.5%
Solar Photovoltaic	0.00	0.00	0.00	0.00	0.00	0.00	0.01	10.2%

¹Actual heat rates used to determine fuel consumption for all renewable fuels except hydropower, solar, and wind. Consumption at hydroelectric, solar, and wind facilities determined by using the fossil fuel equivalent of 10,280 Btu per kilowatt-hour.

²Includes nonelectric renewable energy groups for which the energy source is bought and sold in the marketplace, although all transactions may not necessarily be marketed, and marketed renewable energy inputs for electricity entering the marketplace on the electric power grid. Excludes electricity imports; see Table A8.

³Includes all electricity production by industrial and other combined heat and power for the grid and for own use.

⁴Excludes motor gasoline component of E85.

⁵Includes consumption of energy by electricity-only and combined heat and power plants whose primary business is to sell electricity, or electricity and heat, to the public. Includes small power producers and exempt wholesale generators.

⁶Includes landfill gas.

⁷Includes selected renewable energy consumption data for which the energy is not bought or sold, either directly or indirectly as an input to marketed energy. The Energy Information Administration does not estimate or project total consumption of nonmarketed renewable energy.

N/A = Not applicable.

Btu = British thermal unit.

Note: Totals may not equal sum of components due to independent rounding. Data for 2003 and 2004 are model results and may differ slightly from official EIA data reports.

Sources: 2003 and 2004 ethanol: Energy Information Administration (EIA), *Annual Energy Review 2004*, DOE/EIA-0384(2004) (Washington, DC, August 2005). 2003 and 2004 electric power sector: EIA, Form EIA-860, "Annual Electric Generator Report" (preliminary). Other 2003 and 2004 values: EIA, Office of Integrated Analysis and Forecasting. Projections: EIA, AEO2006 National Energy Modeling System run AEO2006.D111905A.

Reference Case

Table A18. Carbon Dioxide Emissions by Sector and Source
(Million Metric Tons, Unless Otherwise Noted)

Sector and Source	Reference Case							Annual Growth 2004-2030 (percent)
	2003	2004	2010	2015	2020	2025	2030	
Residential								
Petroleum	103.3	108.1	102.0	100.5	97.5	93.0	89.3	-0.7%
Natural Gas	276.9	265.5	281.4	291.6	299.7	303.3	307.3	0.6%
Coal	1.0	1.0	1.1	1.0	1.0	1.0	0.9	-0.4%
Electricity	827.8	833.2	930.5	975.8	1035.6	1100.1	1178.4	1.3%
Total	1209.0	1207.8	1315.0	1369.0	1433.9	1497.4	1575.9	1.0%
Commercial								
Petroleum	53.9	57.9	55.2	56.4	57.1	57.8	58.7	0.1%
Natural Gas	175.4	162.7	167.9	182.7	194.6	205.4	217.1	1.1%
Coal	8.0	8.2	8.2	8.2	8.2	8.2	8.2	-0.0%
Electricity	779.8	791.6	910.6	985.6	1079.2	1197.1	1335.9	2.0%
Total	1017.1	1020.4	1141.8	1232.9	1339.0	1468.5	1620.0	1.8%
Industrial¹								
Petroleum	409.4	440.6	441.5	456.9	475.1	497.5	523.8	0.7%
Natural Gas ²	428.8	441.9	477.9	497.1	510.4	521.8	535.9	0.7%
Coal	188.9	186.8	192.9	206.4	236.2	303.4	340.6	2.3%
Electricity	655.2	657.7	674.9	682.8	702.6	735.8	784.1	0.7%
Total	1682.3	1727.1	1787.2	1843.2	1924.3	2058.4	2184.5	0.9%
Transportation								
Petroleum ³	1833.8	1891.3	2067.1	2212.4	2356.6	2496.3	2667.1	1.3%
Natural Gas ⁴	37.3	37.4	37.1	43.0	47.4	47.5	47.5	0.9%
Electricity	15.9	16.0	16.7	17.1	17.7	18.6	19.6	0.8%
Total	1887.0	1944.7	2121.0	2272.4	2421.8	2562.4	2734.1	1.3%
Electric Power⁵								
Petroleum	97.1	97.4	74.5	73.6	74.5	76.4	81.8	-0.7%
Natural Gas	277.6	295.9	297.4	385.7	402.8	380.7	344.3	0.6%
Coal	1892.4	1893.9	2147.8	2188.4	2343.5	2579.4	2876.6	1.6%
Other ⁶	11.7	11.4	13.0	13.6	14.3	15.0	15.3	1.1%
Total	2278.8	2298.6	2532.7	2661.3	2835.2	3051.6	3318.0	1.4%
Carbon Dioxide Emissions by Primary Fuel⁷								
Petroleum ³	2497.5	2595.2	2740.3	2899.8	3060.8	3221.0	3420.8	1.1%
Natural Gas	1196.0	1203.4	1261.6	1400.1	1454.9	1458.7	1452.1	0.7%
Coal	2090.2	2089.9	2350.0	2404.0	2589.0	2892.0	3226.3	1.7%
Other ⁶	11.7	11.4	13.0	13.6	14.3	15.0	15.3	1.1%
Total	5795.5	5899.9	6364.9	6717.6	7119.0	7586.7	8114.5	1.2%
Carbon Dioxide Emissions								
(ton per person)	19.9	20.1	20.5	20.8	21.1	21.6	22.2	0.4%

¹Fuel consumption includes energy for combined heat and power plants (CHP), except those plants whose primary business is to sell electricity, or electricity and heat, to the public.

²Includes lease and plant fuel.

³This includes carbon dioxide from international bunker fuels, both civilian and military, which are excluded from the accounting of carbon dioxide emissions under the United Nations convention. From 1990 through 2003, international bunker fuels accounted for 83 to 115 million metric tons annually.

⁴Includes pipeline fuel natural gas and compressed natural gas used as vehicle fuel.

⁵Includes electricity-only and combined heat and power plants whose primary business is to sell electricity, or electricity and heat, to the public. Does not include emissions from the nonbiogenic component of municipal solid waste because under international guidelines these are accounted for as waste, not energy.

⁶Includes emissions from geothermal power and nonbiogenic emissions from municipal solid waste.

⁷Emissions from the electric power sector are distributed to the primary fuels.

Note: Totals may not equal sum of components due to independent rounding. Data for 2003 and 2004 are model results and may differ slightly from official EIA data reports.

Sources: 2003 and 2004 emissions and emission factors: Energy Information Administration (EIA), *Emissions of Greenhouse Gases in the United States 2004*, DOE/EIA-0573(2004) (Washington, DC, December 2005). Projections: EIA, AEO2006 National Energy Modeling System run AEO2006.D111905A.

Table A19. Macroeconomic Indicators
(Billion 2000 Chain-Weighted Dollars, Unless Otherwise Noted)

Indicators	Reference Case							Annual Growth 2004-2030 (percent)
	2003	2004	2010	2015	2020	2025	2030	
Real Gross Domestic Product	10321	10756	13043	15082	17541	20123	23112	3.0%
Real Potential Gross Domestic Product	10686	11030	13367	15073	17176	19765	22738	2.8%
Components of Real Gross Domestic Product								
Real Consumption	7307	7589	9128	10373	11916	13555	15352	2.7%
Real Investment	1617	1810	2259	2713	3293	4025	4985	4.0%
Real Government Spending	1911	1952	2150	2296	2464	2631	2838	1.4%
Real Exports	1031	1118	1831	2671	3776	5083	6833	7.2%
Real Imports	1553	1719	2295	2857	3659	4734	6156	5.0%
Energy Intensity (thousand Btu per 2000 dollar of GDP)								
Delivered Energy	6.97	6.81	6.03	5.54	5.03	4.63	4.26	-1.8%
Total Energy	9.51	9.27	8.28	7.58	6.88	6.32	5.80	-1.8%
Price Indices								
GDP Chain-Type Price Index (2000=1.000)	1.063	1.091	1.235	1.398	1.597	1.818	2.048	2.5%
Consumer Price Index (1982-4=1)								
All-Urban	1.84	1.89	2.15	2.46	2.86	3.31	3.78	2.7%
Energy Commodities and Services	1.36	1.51	1.67	1.86	2.19	2.57	2.96	2.6%
Wholesale Price Index (1982=1.00)								
All Commodities	1.38	1.47	1.55	1.66	1.82	1.98	2.13	1.5%
Fuel and Power	1.13	1.27	1.36	1.49	1.77	2.12	2.49	2.6%
Interest Rates (percent, nominal)								
Federal Funds Rate	1.13	1.35	5.30	5.46	5.24	5.01	5.04	N/A
10-Year Treasury Note	4.01	4.27	5.92	6.11	6.21	6.14	6.13	N/A
AA Utility Bond Rate	6.39	6.04	7.55	7.69	8.15	8.35	8.52	N/A
Value of Shipments (billion 2000 dollars)								
Total Industrial	5378	5643	6355	7036	7778	8589	9578	2.1%
Non-manufacturing	1393	1439	1572	1689	1808	1926	2069	1.4%
Manufacturing	3985	4204	4783	5347	5969	6664	7509	2.3%
Energy-Intensive	1117	1161	1265	1350	1441	1529	1627	1.3%
Non-Energy Intensive	2868	3044	3518	3997	4528	5135	5882	2.6%
Population and Employment (millions)								
Population, with Armed Forces Overseas	291.4	294.1	310.1	323.5	337.0	350.6	364.8	0.8%
Population, aged 16 and over	226.5	229.1	244.1	254.5	265.3	276.6	288.5	0.9%
Population, over age 65	36.0	36.4	40.4	47.0	54.9	63.8	71.6	2.6%
Employment, Nonfarm	129.9	131.4	142.1	147.6	156.2	164.2	173.6	1.1%
Employment, Manufacturing	14.5	14.3	14.0	13.5	13.3	12.9	12.6	-0.5%
Key Labor Indicators								
Labor Force (millions)	146.5	147.4	158.9	162.9	167.7	173.1	180.8	0.8%
Non-farm Labor Productivity (1992=1.00)	1.29	1.34	1.52	1.73	1.93	2.15	2.42	2.3%
Unemployment Rate (percent)	5.99	5.53	4.69	4.58	4.37	4.80	4.90	N/A
Key Indicators for Energy Demand								
Real Disposable Personal Income	7742	8004	9622	11058	13057	15182	17562	3.1%
Housing Starts (millions)	1.98	2.08	1.97	1.95	1.89	1.83	1.82	-0.5%
Commercial Floorspace (billion square feet)	73.7	75.0	82.3	88.9	96.0	103.7	112.0	1.6%
Unit Sales of Light-Duty Vehicles (millions)	16.64	16.87	17.61	18.00	18.90	20.31	21.75	1.0%

GDP = Gross domestic product.

Btu = British thermal unit.

N/A = Not applicable.

Sources: 2003 and 2004: Global Insight macroeconomic model CTL0805 and Global Insight industry model, July 2004. **Projections:** Energy Information Administration, AEO2006 National Energy Modeling System run AEO2006.D111905A.

Reference Case

Table A20. International Petroleum Supply and Disposition Summary
(Million Barrels per Day, Unless Otherwise Noted)

Supply and Disposition	Reference Case							Annual Growth 2004-2030 (percent)
	2003	2004	2010	2015	2020	2025	2030	
Crude Oil Prices (2004 dollars per barrel)								
Imported Low Sulfur Light Crude Oil Price ¹	31.72	40.49	47.29	47.79	50.70	54.08	56.97	1.3%
Imported Crude Oil Price ¹	28.46	35.99	43.99	43.00	44.99	47.99	49.99	1.3%
Production (Conventional)²								
Mature Market Economies								
United States (50 states)	8.64	8.41	9.39	9.62	9.51	9.13	8.92	0.2%
Canada	2.37	2.40	1.66	1.43	1.45	1.45	1.43	-2.0%
Mexico	4.00	4.10	3.97	4.19	4.48	4.78	5.01	0.8%
Western Europe ³	7.04	6.85	5.88	5.32	5.22	4.83	4.37	-1.7%
Japan	0.14	0.14	0.09	0.07	0.07	0.07	0.07	-2.8%
Australia and New Zealand	0.70	0.67	0.89	0.83	0.84	0.83	0.81	0.7%
Total Mature Market Economies	22.88	22.57	21.88	21.46	21.58	21.09	20.60	-0.3%
Transitional Economies								
Former Soviet Union								
Russia	8.81	9.29	9.50	9.88	10.66	11.06	11.26	0.7%
Caspian Area ⁴	1.92	2.32	2.99	4.18	5.16	6.25	7.43	4.6%
Eastern Europe ⁵	0.24	0.25	0.31	0.34	0.39	0.44	0.48	2.5%
Total Transitional Economies	10.96	11.86	12.80	14.40	16.21	17.74	19.17	1.9%
Emerging Economies								
OPEC ⁶								
Asia	1.33	1.39	1.49	1.39	1.26	1.17	1.09	-0.9%
Middle East	20.25	21.25	24.76	25.57	26.99	28.88	31.07	1.5%
North Africa	2.89	2.98	3.48	3.53	3.70	3.59	3.50	0.6%
West Africa	1.91	1.96	2.39	2.51	2.61	2.81	3.05	1.7%
South America	2.75	2.82	3.38	3.63	3.70	3.90	4.14	1.5%
Non-OPEC								
China	3.26	3.25	3.38	3.18	3.33	3.30	3.22	-0.0%
Other Asia	2.73	2.88	2.48	2.53	2.61	2.58	2.51	-0.5%
Middle East ⁷	1.90	1.76	2.09	2.24	2.45	2.69	2.91	1.9%
Africa	3.10	3.54	3.62	4.49	5.41	6.65	8.03	3.2%
South and Central America	4.14	4.22	4.34	5.04	5.83	6.45	7.00	2.0%
Total Emerging Economies	44.26	46.07	51.41	54.12	57.89	62.03	66.52	1.4%
Total Production (Conventional)	78.10	80.50	86.09	89.98	95.68	100.87	106.29	1.1%
Production (Nonconventional)⁸								
United States (50 states)	0.18	0.22	0.48	0.72	0.94	1.31	1.50	7.6%
Other North America	0.79	0.92	1.79	2.32	2.67	3.16	3.58	5.4%
Western Europe	0.03	0.03	0.09	0.11	0.12	0.12	0.13	6.4%
Asia	0.20	0.20	0.68	1.07	1.25	1.54	2.06	9.4%
Middle East ⁷	0.01	0.01	0.53	0.64	0.73	0.86	1.08	18.3%
Africa	0.08	0.08	0.21	0.41	0.53	0.67	0.85	9.4%
South and Central America	0.49	0.49	1.13	1.65	1.78	2.07	2.31	6.1%
Total Production (Nonconventional)	1.79	1.96	4.91	6.92	8.02	9.73	11.52	7.1%
Total Production	79.89	82.46	91.00	96.90	103.70	110.60	117.80	1.4%

Table A20. International Petroleum Supply and Disposition Summary (Continued)
(Million Barrels per Day, Unless Otherwise Noted)

Supply and Disposition	Reference Case							Annual Growth 2004-2030 (percent)
	2003	2004	2010	2015	2020	2025	2030	
Consumption⁹								
Mature Market Economies								
United States (50 states)	20.05	20.76	22.17	23.53	24.81	26.05	27.57	1.1%
United States Territories	0.31	0.33	0.34	0.35	0.38	0.41	0.45	1.2%
Canada	2.11	2.15	2.13	2.18	2.25	2.30	2.34	0.3%
Mexico	1.98	2.00	2.13	2.18	2.24	2.27	2.29	0.5%
Western Europe ³	13.66	13.63	13.44	13.37	13.52	13.95	14.27	0.2%
Japan	5.24	5.22	4.85	4.57	4.40	4.27	4.13	-0.9%
Australia and New Zealand	1.04	1.07	1.16	1.21	1.28	1.37	1.45	1.2%
Total Mature Market Economies	44.40	45.16	46.22	47.39	48.89	50.62	52.50	0.6%
Transitional Economies								
Former Soviet Union	4.11	4.14	4.55	4.66	4.93	5.19	5.41	1.0%
Eastern Europe ⁵	1.41	1.42	1.58	1.72	1.87	2.01	2.15	1.6%
Total Transitional Economies	5.52	5.56	6.13	6.38	6.81	7.20	7.57	1.2%
Emerging Economies								
China	5.87	6.63	8.64	9.82	11.38	13.08	14.93	3.2%
India	2.29	2.42	2.92	3.33	3.81	4.30	4.85	2.7%
South Korea	2.20	2.23	2.41	2.50	2.57	2.62	2.66	0.7%
Other Asia	5.84	6.10	7.64	8.69	9.85	10.93	12.05	2.6%
Middle East ⁷	5.86	6.09	7.16	7.75	8.34	8.85	9.34	1.7%
Africa	2.81	2.96	3.63	4.00	4.31	4.56	4.81	1.9%
South and Central America	5.11	5.30	6.25	7.02	7.75	8.42	9.10	2.1%
Total Emerging Economies	29.98	31.74	38.65	43.13	48.01	52.78	57.74	2.3%
Total Consumption	79.89	82.46	91.00	96.90	103.70	110.60	117.80	1.4%
OPEC Production ¹⁰	29.50	30.78	36.67	38.34	40.27	42.82	45.82	1.5%
Non-OPEC Production ¹⁰	50.39	51.68	54.33	58.56	63.43	67.78	71.98	1.3%
Net Eurasia Exports	5.44	6.31	6.67	8.02	9.40	10.54	11.60	2.4%
OPEC Market Share	0.37	0.37	0.40	0.40	0.39	0.39	0.39	0.2%

¹Weighted average price delivered to U.S. refiners.

²Includes production of crude oil (including lease condensates), natural gas plant liquids, other hydrogen and hydrocarbons for refinery feedstocks, alcohol and other sources, and refinery gains.

³Western Europe = Austria, Belgium, Bosnia and Herzegovina, Croatia, Denmark, Finland, France, Germany, Greece, Iceland, Ireland, Italy, Luxembourg, Macedonia, Netherlands, Norway, Portugal, Slovenia, Spain, Sweden, Switzerland, United Kingdom, and Yugoslavia.

⁴Caspian area includes Other Former Soviet Union.

⁵Eastern Europe = Albania, Bulgaria, Czech Republic, Hungary, Poland, Romania, and Slovakia.

⁶OPEC = Organization of Petroleum Exporting Countries - Algeria, Indonesia, Iran, Iraq, Kuwait, Libya, Nigeria, Qatar, Saudi Arabia, the United Arab Emirates, and Venezuela.

⁷Non-OPEC Middle East includes Turkey.

⁸Includes liquids produced from energy crops, natural gas, coal, oil sands, and shale. Includes both OPEC and non-OPEC producers in the regional breakdown.

⁹Includes both OPEC and non-OPEC consumers in the regional breakdown.

¹⁰Includes both conventional and nonconventional liquids production.

Note: Totals may not equal sum of components due to independent rounding. Data for 2003 and 2004 are model results and may differ slightly from official EIA data reports.

Sources: 2003 and 2004 low sulfur light crude oil price: Energy Information Administration (EIA), Form EIA-856, "Monthly Foreign Crude Oil Acquisition Report." 2003 and 2004 imported crude oil price: EIA, *Annual Energy Review 2004*, DOE/EIA-0384(2004) (Washington, DC, August 2005). 2003 quantities derived from: EIA, *International Energy Annual 2003*, DOE/EIA-0219(2003) (Washington, DC, May-July 2005). **2004 quantities and projections:** EIA, AEO2006 National Energy Modeling System run AEO2006.D111905A.