

August 2008



Short-Term Energy Outlook

August 12, 2008 Release

Highlights

- The spot price of West Texas Intermediate (WTI) crude oil increased from \$122 per barrel on June 4 to \$145 per barrel on July 3, in part because of perceptions of tenuous supply in several of the major exporting countries. By August 5, the price fell back to less than \$120 per barrel. WTI prices, which averaged \$72 per barrel in 2007, are projected to average \$119 per barrel in 2008 and \$124 per barrel in 2009.
- The recent fall in crude oil prices has pulled down the retail prices for both gasoline and diesel fuel. The weekly price of regular-grade gasoline, which peaked at \$4.11 per gallon on July 14, averaged \$3.81 per gallon on August 11, a decrease of 30 cents. Diesel fuel fell from \$4.76 per gallon on July 14 to \$4.35 on August 11, a drop of 41 cents. Annual average gasoline prices are projected to be \$3.65 and \$3.82 per gallon, respectively, for 2008 and 2009, compared with \$2.81 in 2007. Diesel prices are projected to average \$4.18 and \$4.27 per gallon, respectively, in 2008 and 2009, compared with \$2.88 in 2007.
- The Henry Hub natural gas spot price averaged \$7.17 per thousand cubic feet (Mcf) in 2007 and is expected to average \$10 per Mcf in 2008 and \$9 per Mcf in 2009.
- Residential heating oil prices during the upcoming heating season (October through March) are projected to average \$4.34 per gallon compared with \$3.31 during the last heating season, an increase of about 31 percent. Residential natural gas prices over the same period are projected to average \$15.58 per Mcf compared with \$12.72 per Mcf, during the last heating season, an increase of about 22 percent.

Global Petroleum

Overview. Prospects for improved oil market fundamentals over the next 18 months point to an easing in the market balance and price weakness over the near term. The combination of slower U.S. and global oil consumption growth, increased production capacity for crude oil and natural gas liquids in the Organization of the Petroleum Exporting Countries (OPEC) beginning in the third quarter 2008 and continuing through 2009, and higher non-OPEC supply, raises the prospect for a drop in demand for OPEC crude oil and an increase in surplus capacity. Downward price pressures would increase if the economic slowdown proves deeper or longer than expected, and if higher prices lead to lower consumption and lower demand for OPEC crude than currently anticipated. There is also a risk that any weakness in oil prices could be minimal or short-lived, especially if consumption growth exceeds current expectations or if oil production capacity expansion plans in either OPEC or non-OPEC nations turn out to be lower than expected. Supply risks in Iraq, Nigeria, and Iran, as well as threats of hurricanes over the near term, continue to influence market expectations. In addition, OPEC production behavior that would lead to voluntary production cuts aimed at keeping inventories fairly tight would also limit downward price pressure.

Consumption. Preliminary data indicates that global consumption rose by roughly 500,000 barrels per day (bbl/d) during the first half of 2008 compared with year-earlier levels, as a 1.3-million bbl/d rise in consumption outside of the Organization for Economic Cooperation and Development (OECD) was partially countered by an 800,000 bbl/d drop in U.S. consumption compared with year-earlier levels. The decline in U.S. consumption in the first half of 2008, reflecting slower economic growth and the impact of high prices, was the largest half-year consumption decline in volume terms in the last 26 years, when, in the first half of 1982, consumption dropped by nearly 800,000 bbl/d. Total world oil consumption is expected to grow by a little over 1 million bbl/d during the second half of 2008 and by almost 1 million bbl/d in 2009 compared with year-earlier levels. The projection for 2009 consumption is about 460,000 bbl/d lower than last month's assessment, reflecting lower expectations for consumption in the United States and other OECD countries. Over the next year and a half, lower OECD consumption is expected to be more than offset by continued non-OECD consumption growth, led by China, the Middle East, Latin America, and India ([World Oil Consumption](#)). Further consumption declines in the OECD nations, coupled with the move to reduce subsidies in large parts of the developing world, should limit future world consumption growth.

Non-OPEC Supply. EIA is revising this month's outlook for non-OPEC supply growth in 2008 compared with last month's, largely because of project delays in Asia, lower

output growth now expected in the Former Soviet Union, lower growth in Canada caused by the upward revision of 2007 data, and reduced production in Azerbaijan due to the closure of the BTC pipeline. If new projects come online as now anticipated, total non-OPEC supply is projected to rise by about 510,000 bbl/d in the second half of 2008 and by 850,000 bbl/d in 2009 compared with year-earlier levels. This compares with a 330,000 bbl/d decline in non-OPEC supply recorded during the first half of 2008. Non-OPEC supply growth through 2009 is expected to be led by Brazil, the United States, and Azerbaijan ([Non-OPEC Oil Production Growth](#)). Given recent history, possible additional delays in key projects as well as accelerating production declines in some older fields cannot be ruled out. For example, Russian oil output was down by almost 1 percent in the first half of the year, raising the chances for the first annual decline in output since 1998. As a result, net non-OPEC production gains could be less than the current forecast, leading to both higher demand for OPEC oil and higher prices than currently projected.

OPEC Supply. OPEC crude oil production is expected to rise to 32.9 million bbl/d during the third quarter of 2008, up from 32.3 million bbl/d in the second quarter. The forecast assumes that Saudi Arabia will maintain its July 9.7 million bbl/d production level through the third quarter, representing a 400,000 bbl/d rise from second quarter levels. OPEC crude oil production is projected to drop to about 32.4 million bbl/d in the fourth quarter of 2008, and to decline to 31.6 million bbl/d in 2009. Lower crude production combined with planned increases in OPEC total liquids production capacity suggests OPEC surplus crude production capacity could increase from 1.2 million bbl/d currently to about 3.6 million bbl/d by the end of next year ([OPEC Surplus Oil Production Capacity](#)). Although an increase in the supply cushion could ease upward price pressure, it does not appear large enough to trigger a sharp price decline. Moreover, possible delays in adding supply capacity, proactive OPEC decisions to cut output, or expectations that supply growth in the post-2009 period will have a difficult time keeping pace with demand, could minimize and shorten any market weakness.

Inventories. OECD commercial inventories during the second quarter of 2008 increased by only 490,000 bbl/d, well below the average build of 910,000 bbl/d during this time of the year. At the end of the second quarter, estimated commercial inventories stood at 2.58 billion barrels, 17 million barrels below the 5-year average and equal to about 53 days of forward consumption ([Days of Supply of OECD Commercial Stocks](#)). OECD commercial inventories are projected to rise by 340,000 bbl/d in the third quarter compared with the average seasonal build of 450,000 bbl/d, which would leave OECD commercial inventories about 30 million barrels below the 5-year average at the end of the third quarter.

U.S. Petroleum

Consumption. Total U.S. petroleum and other liquids consumption is projected to shrink by almost 500,000 bbl/d in 2008 based on prospects for a weak economy and continuing high crude oil and product prices extending into 2009 ([U.S. Petroleum Products Consumption Growth](#)). Preliminary June and July 2008 weekly survey data indicate that year-over-year declines in total consumption, which began in August 2007, have narrowed since earlier this year. During the first 5 months of 2008, total petroleum consumption fell by an average of almost 900,000 bbl/d from the same period in 2007. During June and July, the year-over-year declines narrowed to just over 400,000 bbl/d. The year-over-year declines in consumption are not expected to be as large over the forecast period, with 2009 average total consumption about 120,000 bbl/d lower than the 2008 average.

Supply. In 2008, total domestic crude oil output is projected to average 5.15 million bbl/d, up slightly from the 2007 average of 5.10 million bbl/d ([U.S. Crude Oil Production](#)). Production growth in the Lower-48 region is expected to more than offset declines in Alaskan output. In 2009, total production is projected to increase to 5.36 million bbl/d, due mostly to the Thunder Horse and Tahiti platforms coming on-stream in late 2008 and 2009, respectively. This projection includes an expectation of hurricane-induced outages of about 10 million barrels for the offshore region in 2008 (see [Hurricane Outlook](#)). Fuel ethanol production is projected to increase from an annual average of 430,000 bbl/d in 2007 to 590,000 bbl/d in 2008 and to 650,000 bbl/d in 2009. Because of declining petroleum consumption and growing ethanol production, crude oil net imports are expected to fall by 240,000 bbl/d and petroleum product net imports by 400,000 bbl/d in 2008. Total net imports of crude oil and petroleum products, which peaked at 60.3 percent of total petroleum consumption in 2005, are expected to fall to 56.4 percent and 54.5 percent, respectively, of total consumption in 2008 and 2009.

Prices. WTI crude oil prices, which averaged \$72 per barrel in 2007 ([Crude Oil Prices](#)), are projected to average \$119 per barrel in 2008 and \$124 per barrel in 2009. Regular-grade motor gasoline retail prices, which averaged \$2.81 per gallon in 2007, are projected to rise to an average of \$3.65 per gallon this year and \$3.82 per gallon in 2009. The weekly price of regular-grade gasoline, which peaked at \$4.11 per gallon on July 14, averaged \$3.81 per gallon on August 11, a decrease of 30 cents. Gasoline prices are expected to continue falling slowly, averaging just less than \$3.80 per gallon over the next few months. This forecast reflects continuing weak gasoline margins because of the decline in gasoline consumption and growth in ethanol supply. Diesel fuel retail prices in 2008 are projected to average \$4.18 per gallon, up from \$2.88 per gallon in 2007, and increase to an average of \$4.27 per gallon in 2009. These higher

prices reflect strength in diesel demand, particularly in emerging markets, which has significantly increased the margins between diesel prices and crude oil costs from those of last year.

Natural Gas

Consumption. Total natural gas consumption is expected to increase by 3 percent in 2008 and by 1.7 percent in 2009 ([Total U.S. Natural Gas Consumption Growth](#)).

Consumption increases are expected in every sector in 2008. The strongest growth during the forecast period is expected to come from the electric power sector (3.4 percent in 2008 and 3.1 percent in 2009) as natural gas-fired generation continues to take on a larger share of electric power supply. Growth in natural gas consumption in the industrial sector has continued, although higher natural gas prices and the weakening economy add uncertainty to the current outlook. In annual terms, consumption in the industrial sector is expected to increase by 1.6 percent in 2008 and by 0.8 percent in 2009.

Production and Imports. Total U.S. marketed natural gas production is expected to increase by 8.0 percent in 2008 and by 3.7 percent in 2009. Robust growth from unconventional production basins in the Lower-48 onshore region is expected to continue, while production is projected remain unchanged in the Federal Gulf of Mexico in 2008. Marketed natural gas production from the Federal Gulf of Mexico is projected to increase by 3.5 percent in 2009 while sustained drilling activity is expected to lead to production growth next year of 3.9 percent in the Lower-48 onshore region.

Imports of liquefied natural gas (LNG) remain low as demand for natural gas in Asia-Pacific and Europe continues to attract cargoes with higher relative prices. On the supply side, repairs, maintenance and delays in new liquefaction projects have limited the availability of LNG so far this year. While a significant increase in global liquefaction capacity is projected in 2009, continuing natural gas demand growth and higher relative prices in Europe and Asia are expected to attract much of the new supply. As reported on the Intercontinental Exchange (ICE), the recent price of natural gas for January delivery in the United Kingdom is about double the current January price for natural gas on the New York Mercantile Exchange (NYMEX). LNG imports are expected to total 390 billion cubic feet (Bcf) in 2008, and 480 Bcf in 2009, compared with 771 Bcf in 2007.

Inventories. On August 1, 2008, working natural gas in storage was 2,517 Bcf ([U.S. Working Natural Gas in Storage](#)). Current inventories are now 6 Bcf below the 5-year

average (2003–2007) and 353 Bcf below the level during the corresponding week last year.

Prices. The Henry Hub spot price averaged \$11.45 per Mcf in July, \$1.62 per Mcf below the average spot price in June. The spot price decline marks the end of consecutive increases in the monthly average price that began in October 2007. While warmer-than-normal weather in July increased natural gas demand in the electric power sector, the decline in crude oil prices and continuing supply growth contributed to the decline in natural gas prices over the past month. Looking ahead, strong domestic production is expected to limit the impact of lower LNG and Canadian imports on natural gas prices. While extreme weather anomalies present a notable risk to the current outlook, spot prices are expected to remain below \$10 per Mcf until December, when space heating demand rises. On an annual basis, the Henry Hub spot price is expected to average about \$10 per Mcf in 2008 and \$9 per Mcf in 2009.

Electricity

Consumption. So far this summer (April-July) cooling degree-days have been about 8 percent higher than last year ([U.S. Summer Cooling Degree-Days](#)). Temperatures have been particularly warm along the east and west coasts. Despite the increased need for cooling so far this summer, milder temperatures forecast for August and September compared with last year and low economic growth should limit growth in electricity consumption during 2008 and 2009 to an annual average of about 1.2 percent ([U.S. Total Electricity Consumption](#)).

Prices. Many utilities are continuing to pursue retail electricity rate increases in response to power generation fuel costs that have risen dramatically over the last 2 years. For example, the delivered cost of natural gas to the electric power sector in March was \$9.29 per million Btu, 25 percent higher than the average cost in March 2007. Average U.S. residential electricity prices are expected to increase by 5 percent in 2008 and by 10 percent in 2009 ([U.S. Residential Electricity Prices](#)).

Coal

Consumption. Electric-power-sector coal consumption grew by 1.9 percent in 2007. Although first quarter 2008 electric-power-sector coal consumption grew by about 2 percent compared with first quarter 2007, slow growth in total electricity consumption is expected to limit growth in the sector to just 0.3 percent in 2008. In 2009, continued slow growth in total electricity consumption combined with projected increases from other generation sources (nuclear, natural gas, hydroelectric, and wind) will continue

to dampen electric-power-sector coal consumption growth, projected to be flat at the 2008 level ([U.S. Coal Consumption Growth](#)).

Production and Inventories. U.S. coal production ([U.S. Annual Coal Production](#)) fell by 1.4 percent in 2007. Growth in both exports and domestic consumption is expected to contribute to a 2-percent increase in coal production in 2008. Secondary (consumer-held) coal stocks are estimated to have grown by 5.5 percent in 2007 to 159 million short tons. Consumer stocks are expected to remain stable in 2008 and grow by an average of 2.7 percent in 2009. Primary stocks, held by coal producers/distributors, are projected to decline by more than 6 million short tons between the end of 2007 and the end of 2009.

Exports. In first quarter 2008, U.S. coal exports increased by 4.7 million short tons (42 percent) over first quarter 2007 shipments. Strong global demand for coal, combined with supply disruptions in several key coal exporting countries (Australia, South Africa, and China) were the primary factors for the increase in coal exports. Although the supply disruptions have ended, continued robust worldwide demand for coal is projected to lead to an overall 45-percent increase in U.S. coal exports in 2008. Coal exports are projected to be 76.9 million short tons in 2009. This is a 10 percent decline from 2008, but it is still significantly higher than the 59.2 million short tons exported in 2007.

Table SF01. U.S. Motor Gasoline Summer Outlook

Energy Information Administration/Short-Term Energy Outlook -- August 2008

| | 2007 | | | 2008 | | | Year-over-year Change (percent) | | |
|---|---------------|---------------|---------------|--------|--------|--------|---------------------------------|------|--------|
| | Q2 | Q3 | Season | Q2 | Q3 | Season | Q2 | Q3 | Season |
| Prices (dollars per gallon) | | | | | | | | | |
| WTI Crude Oil (Spot) ^a | 1.55 | 1.80 | 1.67 | 2.95 | 3.01 | 2.98 | 90.8 | 67.6 | 78.2 |
| Imported Crude Oil Price ^b | 1.48 | 1.68 | 1.58 | 2.75 | 2.82 | 2.79 | 85.6 | 68.2 | 76.3 |
| U.S. Refiner Average Crude Oil Cost | 1.49 | 1.70 | 1.59 | 2.79 | 2.85 | 2.82 | 87.5 | 67.8 | 76.8 |
| Wholesale Gasoline Price ^c | 2.38 | 2.22 | 2.30 | 3.17 | 3.17 | 3.17 | 33.4 | 43.0 | 38.0 |
| Wholesale Diesel Fuel Price ^c | 2.12 | 2.24 | 2.18 | 3.65 | 3.60 | 3.62 | 71.9 | 60.2 | 65.9 |
| Regular Gasoline Retail Price ^d | 3.02 | 2.85 | 2.94 | 3.76 | 3.88 | 3.82 | 24.6 | 35.9 | 30.1 |
| Diesel Fuel Retail Price ^d | 2.81 | 2.90 | 2.85 | 4.39 | 4.48 | 4.44 | 56.2 | 54.5 | 55.4 |
| Gasoline Consumption/Supply (million barrels per day) | | | | | | | | | |
| Total Consumption | 9.381 | 9.495 | 9.438 | 9.222 | 9.343 | 9.283 | -1.7 | -1.6 | -1.6 |
| Total Output ^e | 8.181 | 8.339 | 8.260 | 7.984 | 8.188 | 8.086 | -2.4 | -1.8 | -2.1 |
| Total Stock Withdrawal ^f | -0.044 | 0.060 | 0.009 | 0.108 | 0.040 | 0.074 | | | |
| Net Imports ^f | 1.244 | 1.095 | 1.169 | 1.131 | 1.116 | 1.123 | -9.1 | 1.9 | -3.9 |
| Ethanol Production | 0.405 | 0.435 | 0.420 | 0.579 | 0.604 | 0.591 | 42.9 | 38.7 | 40.7 |
| Refinery Utilization (percent) | 88.8 | 90.3 | 89.5 | 87.1 | 88.4 | 87.7 | | | |
| Gasoline Stocks, Including Blending Components (million barrels) | | | | | | | | | |
| Beginning | 201.6 | 205.5 | 201.6 | 221.2 | 211.4 | 221.2 | | | |
| Ending | 205.5 | 200.0 | 200.0 | 211.4 | 207.7 | 207.7 | | | |
| Economic Indicators (annualized billion 2000 dollars) | | | | | | | | | |
| Real GDP | 11,520 | 11,659 | 11,590 | 11,754 | 11,806 | 11,780 | 2.0 | 1.3 | 1.6 |
| Real Income | 8,607 | 8,692 | 8,650 | 9,004 | 8,791 | 8,897 | 4.6 | 1.1 | 2.9 |

^a Spot Price of West Texas Intermediate (WTI) crude oil.^b Cost of imported crude oil to U.S. refineries.^c Price product sold by refiners to resellers.^d Average pump price including taxes.^e Refinery output plus motor gasoline field production *including* fuel ethanol blended into gasoline and new supply of oxygenates and other hydrocarbons for gasoline production but excluding volumes related to net imports or inventory changes in motor gasoline blending components.^f Total stock withdrawal and net imports includes both finished gasoline and gasoline blend components.

GDP = gross domestic product.

Notes: Minor discrepancies with other Energy Information Administration (EIA) published historical data are due to rounding. Historical data are printed in bold. Forecasts are in italic. The forecasts were generated by simulation of the Short-Term Integrated Forecasting System.

Sources: Historical data: latest data available from: EIA, *Petroleum Supply Monthly*, DOE/EIA-0109; Monthly Energy Review, DOE/EIA-0035; U.S. Department of Commerce, Bureau of Economic Analysis; Federal Reserve System. Macroeconomic projections are based on Global Insight Macroeconomic Forecast Model.

Table WF01. Selected U.S. Average Consumer Prices* and Expenditures for Heating Fuels During the Winter
 Energy Information Administration/Short-Term Energy Outlook -- August 2008

| Fuel / Region | Winter of | | | | | | | Forecast | |
|------------------------|-----------|--------|--------|--------|--------|-----------|--------|----------|----------|
| | 02-03 | 03-04 | 04-05 | 05-06 | 06-07 | Avg.02-07 | 07-08 | 08-09 | % Change |
| Natural Gas | | | | | | | | | |
| Northeast | | | | | | | | | |
| Consumption (mcf**) | 84.3 | 80.0 | 79.8 | 73.9 | 74.7 | 78.5 | 74.8 | 78.7 | 5.2 |
| Price (\$/mcf) | 9.99 | 11.77 | 12.64 | 16.40 | 14.69 | 12.99 | 15.14 | 17.66 | 16.7 |
| Expenditures (\$) | 842 | 941 | 1,009 | 1,211 | 1,098 | 1,020 | 1,132 | 1,389 | 22.7 |
| Midwest | | | | | | | | | |
| Consumption (mcf) | 92.1 | 85.5 | 85.2 | 82.2 | 84.8 | 85.9 | 88.4 | 86.5 | -2.1 |
| Price (\$/mcf) | 7.61 | 8.77 | 10.04 | 13.45 | 11.06 | 10.12 | 11.38 | 14.03 | 23.3 |
| Expenditures (\$) | 701 | 750 | 855 | 1,106 | 938 | 870 | 1,006 | 1,214 | 20.7 |
| South | | | | | | | | | |
| Consumption (mcf) | 60.6 | 55.6 | 54.0 | 53.8 | 54.8 | 55.8 | 52.9 | 56.6 | 7.0 |
| Price (\$/mcf) | 9.03 | 10.67 | 12.17 | 16.46 | 13.59 | 12.30 | 14.28 | 17.89 | 25.3 |
| Expenditures (\$) | 547 | 594 | 658 | 886 | 745 | 686 | 755 | 1,012 | 34.1 |
| West | | | | | | | | | |
| Consumption (mcf) | 44.7 | 45.7 | 46.7 | 46.7 | 47.2 | 46.2 | 49.6 | 48.7 | -1.8 |
| Price (\$/mcf) | 7.55 | 8.84 | 10.18 | 12.96 | 11.20 | 10.17 | 11.31 | 14.05 | 24.3 |
| Expenditures (\$) | 338 | 404 | 475 | 605 | 528 | 470 | 560 | 684 | 22.1 |
| U.S. Average | | | | | | | | | |
| Consumption (mcf) | 71.1 | 67.1 | 66.8 | 64.7 | 66.0 | 67.1 | 67.2 | 68.0 | 1.2 |
| Price (\$/mcf) | 8.42 | 9.81 | 11.04 | 14.58 | 12.35 | 11.18 | 12.72 | 15.58 | 22.4 |
| Expenditures (\$) | 599 | 659 | 738 | 943 | 815 | 751 | 855 | 1,059 | 23.8 |
| Households (thousands) | 54,942 | 55,811 | 56,167 | 56,587 | 57,223 | 56,146 | 57,804 | 58,309 | 0.9 |
| Heating Oil | | | | | | | | | |
| Northeast | | | | | | | | | |
| Consumption (gallons) | 671.5 | 636.9 | 637.0 | 589.6 | 596.0 | 626.2 | 600.4 | 627.0 | 4.4 |
| Price (\$/gallon) | 1.42 | 1.46 | 1.93 | 2.45 | 2.51 | 1.93 | 3.31 | 4.35 | 31.3 |
| Expenditures (\$) | 956 | 930 | 1,230 | 1,446 | 1,494 | 1,211 | 1,987 | 2,725 | 37.1 |
| Midwest | | | | | | | | | |
| Consumption (gallons) | 531.6 | 488.9 | 486.0 | 466.9 | 483.7 | 491.4 | 507.8 | 495.3 | -2.5 |
| Price (\$/gallon) | 1.35 | 1.34 | 1.84 | 2.37 | 2.39 | 1.84 | 3.32 | 4.30 | 29.3 |
| Expenditures (\$) | 718 | 654 | 893 | 1,108 | 1,158 | 906 | 1,687 | 2,128 | 26.1 |
| South | | | | | | | | | |
| Consumption (gallons) | 418.8 | 394.1 | 378.0 | 372.3 | 363.2 | 385.3 | 343.1 | 387.1 | 12.8 |
| Price (\$/gallon) | 1.41 | 1.45 | 1.94 | 2.46 | 2.38 | 1.91 | 3.33 | 4.29 | 28.8 |
| Expenditures (\$) | 590 | 572 | 734 | 915 | 863 | 735 | 1,142 | 1,659 | 45.3 |
| West | | | | | | | | | |
| Consumption (gallons) | 311.6 | 325.0 | 331.6 | 328.0 | 327.2 | 324.7 | 351.4 | 336.7 | -4.2 |
| Price (\$/gallon) | 1.39 | 1.46 | 1.99 | 2.49 | 2.57 | 1.99 | 3.36 | 4.35 | 29.3 |
| Expenditures (\$) | 432 | 473 | 659 | 818 | 842 | 645 | 1,181 | 1,463 | 23.9 |
| U.S. Average | | | | | | | | | |
| Consumption (gallons) | 644.9 | 612.5 | 610.2 | 574.9 | 580.9 | 604.7 | 585.7 | 609.7 | 4.1 |
| Price (\$/gallon) | 1.41 | 1.45 | 1.93 | 2.45 | 2.49 | 1.93 | 3.31 | 4.34 | 31.0 |
| Expenditures (\$) | 912 | 886 | 1,176 | 1,409 | 1,445 | 1,166 | 1,939 | 2,644 | 36.3 |
| Households (thousands) | 9,491 | 9,336 | 9,064 | 8,741 | 8,542 | 9,035 | 8,356 | 8,115 | -2.9 |

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|-----------------------------------|-----------|---------|---------|---------|---------|-----------|---------|----------|----------|
| | 02-03 | 03-04 | 04-05 | 05-06 | 06-07 | Avg.02-07 | 07-08 | 08-09 | % Change |
| Propane | | | | | | | | | |
| Northeast | | | | | | | | | |
| Consumption (gallons) | 915.8 | 871.2 | 870.0 | 808.3 | 816.7 | 856.4 | 820.0 | 856.5 | 4.5 |
| Price (\$/gallon) | 1.55 | 1.65 | 1.88 | 2.20 | 2.29 | 1.90 | 2.78 | 3.06 | 10.2 |
| Expenditures (\$) | 1,416 | 1,435 | 1,633 | 1,775 | 1,872 | 1,626 | 2,276 | 2,620 | 15.1 |
| Midwest | | | | | | | | | |
| Consumption (gallons) | 860.8 | 800.5 | 793.2 | 766.9 | 792.7 | 802.8 | 832.2 | 811.3 | -2.5 |
| Price (\$/gallon) | 1.07 | 1.20 | 1.42 | 1.67 | 1.74 | 1.41 | 2.12 | 2.46 | 15.9 |
| Expenditures (\$) | 922 | 960 | 1,130 | 1,278 | 1,382 | 1,135 | 1,767 | 1,997 | 13.0 |
| South | | | | | | | | | |
| Consumption (gallons) | 577.0 | 532.5 | 515.1 | 514.2 | 519.7 | 531.7 | 500.5 | 538.5 | 7.6 |
| Price (\$/gallon) | 1.45 | 1.57 | 1.79 | 2.11 | 2.16 | 1.81 | 2.66 | 2.93 | 10.3 |
| Expenditures (\$) | 838 | 838 | 921 | 1,087 | 1,123 | 961 | 1,329 | 1,578 | 18.7 |
| West | | | | | | | | | |
| Consumption (gallons) | 559.7 | 567.5 | 581.6 | 581.7 | 588.5 | 575.8 | 618.2 | 608.1 | -1.6 |
| Price (\$/gallon) | 1.38 | 1.53 | 1.78 | 2.09 | 2.17 | 1.80 | 2.65 | 2.88 | 8.9 |
| Expenditures (\$) | 774 | 871 | 1,037 | 1,214 | 1,275 | 1,034 | 1,635 | 1,751 | 7.1 |
| U.S. Average | | | | | | | | | |
| Consumption (gallons) | 713.3 | 672.5 | 668.3 | 655.4 | 669.0 | 675.7 | 682.1 | 693.7 | 1.7 |
| Price (\$/gallon) | 1.29 | 1.42 | 1.65 | 1.95 | 2.01 | 1.66 | 2.45 | 2.75 | 12.4 |
| Expenditures (\$) | 918 | 953 | 1,103 | 1,277 | 1,347 | 1,120 | 1,673 | 1,911 | 14.3 |
| Households (thousands) | 6,848 | 6,818 | 6,782 | 6,565 | 6,539 | 6,710 | 6,539 | 6,464 | -1.1 |
| Electricity | | | | | | | | | |
| Northeast | | | | | | | | | |
| Consumption (kwh***) | 10,417 | 10,013 | 10,019 | 9,497 | 9,570 | 9,903 | 9,577 | 9,930 | 3.7 |
| Price (\$/kwh) | 0.109 | 0.114 | 0.117 | 0.133 | 0.139 | 0.122 | 0.144 | 0.156 | 8.1 |
| Expenditures (\$) | 1,136 | 1,140 | 1,173 | 1,260 | 1,329 | 1,208 | 1,383 | 1,551 | 12.1 |
| Midwest | | | | | | | | | |
| Consumption (kwh) | 11,469 | 10,922 | 10,857 | 10,635 | 10,883 | 10,953 | 11,263 | 11,073 | -1.7 |
| Price (\$/kwh) | 0.074 | 0.075 | 0.077 | 0.081 | 0.085 | 0.078 | 0.089 | 0.095 | 6.5 |
| Expenditures (\$) | 846 | 823 | 834 | 857 | 926 | 857 | 1,004 | 1,051 | 4.7 |
| South | | | | | | | | | |
| Consumption (kwh) | 8,763 | 8,402 | 8,266 | 8,255 | 8,299 | 8,397 | 8,144 | 8,449 | 3.7 |
| Price (\$/kwh) | 0.074 | 0.078 | 0.082 | 0.092 | 0.096 | 0.084 | 0.098 | 0.106 | 7.7 |
| Expenditures (\$) | 646 | 652 | 674 | 762 | 797 | 706 | 802 | 896 | 11.7 |
| West | | | | | | | | | |
| Consumption (kwh) | 6,968 | 7,091 | 7,188 | 7,185 | 7,199 | 7,126 | 7,454 | 7,338 | -1.6 |
| Price (\$/kwh) | 0.091 | 0.091 | 0.092 | 0.097 | 0.102 | 0.095 | 0.105 | 0.113 | 7.7 |
| Expenditures (\$) | 635 | 642 | 661 | 695 | 735 | 674 | 779 | 827 | 6.1 |
| U.S. Average | | | | | | | | | |
| Consumption (kwh) | 8,592 | 8,307 | 8,246 | 8,156 | 8,215 | 8,303 | 8,231 | 8,369 | 1.7 |
| Price (\$/kwh) | 0.082 | 0.085 | 0.088 | 0.096 | 0.101 | 0.090 | 0.104 | 0.112 | 7.6 |
| Expenditures (\$) | 702 | 703 | 722 | 787 | 828 | 749 | 858 | 939 | 9.4 |
| Households (thousands) | 34,153 | 34,686 | 35,745 | 36,741 | 37,349 | 35,735 | 38,024 | 38,787 | 2.0 |
| All households (thousands) | 105,434 | 106,650 | 107,758 | 108,634 | 109,654 | 107,626 | 110,723 | 111,675 | 0.9 |
| Average Expenditures (\$) | 681 | 712 | 793 | 948 | 900 | 807 | 986 | 1,182 | 19.8 |

Note: Winter covers the period October 1 through March 31.

Fuel consumption per household is based only on households that use that fuel as the primary space-heating fuel.

Included in fuel consumption is consumption for water heating, appliances, and lighting (electricity).

* Prices include taxes

** thousand cubic feet

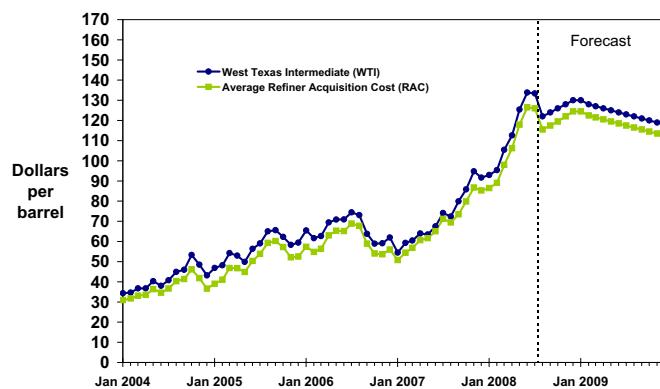
*** kilowatthour



Short-Term Energy Outlook

Chart Gallery for August 2008

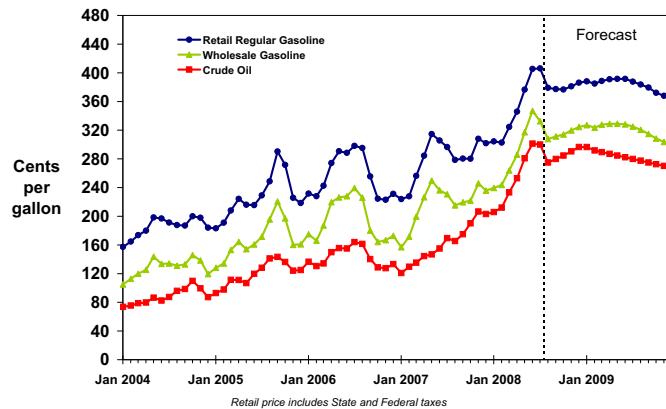
Crude Oil Prices



Short-Term Energy Outlook, August 2008

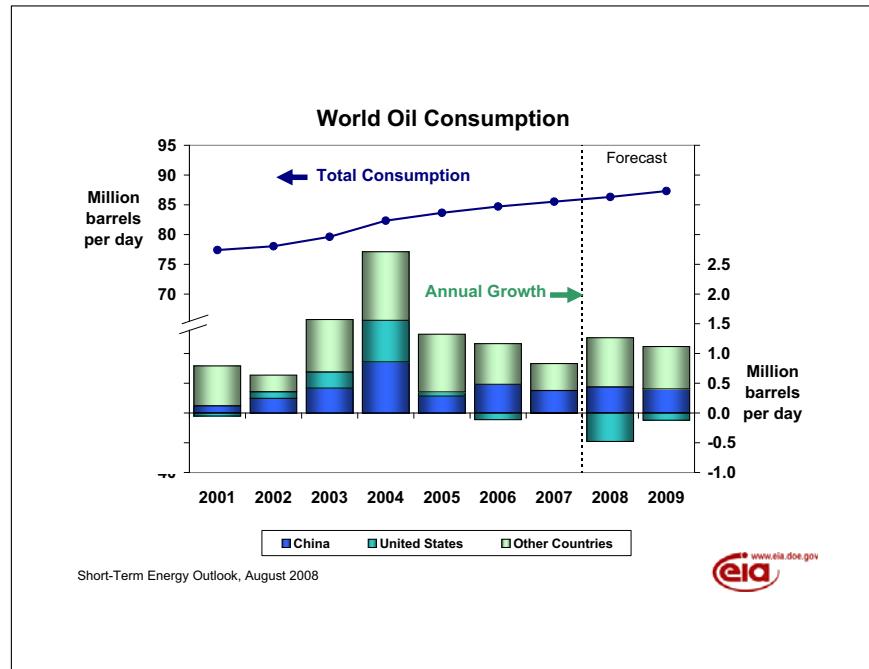
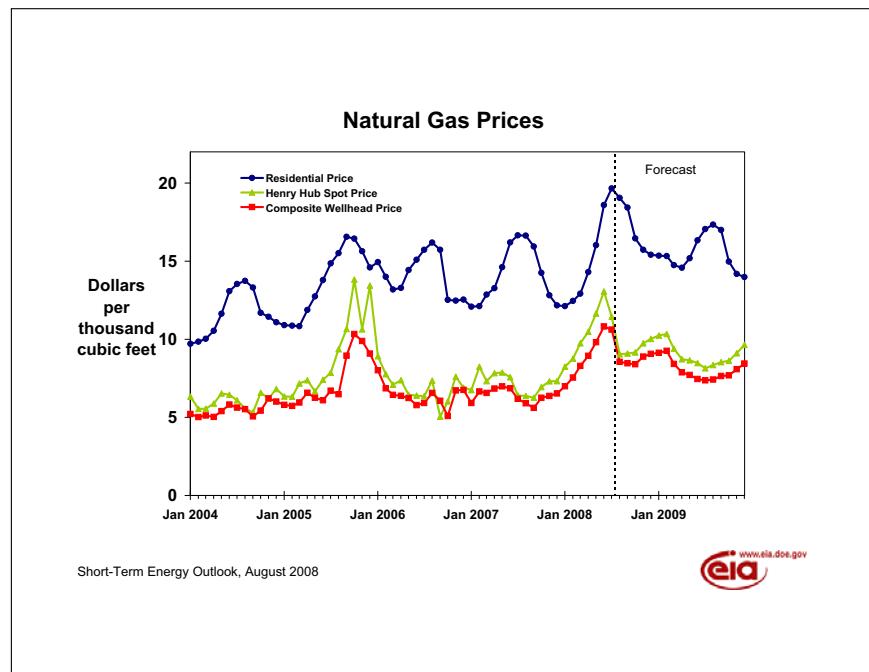
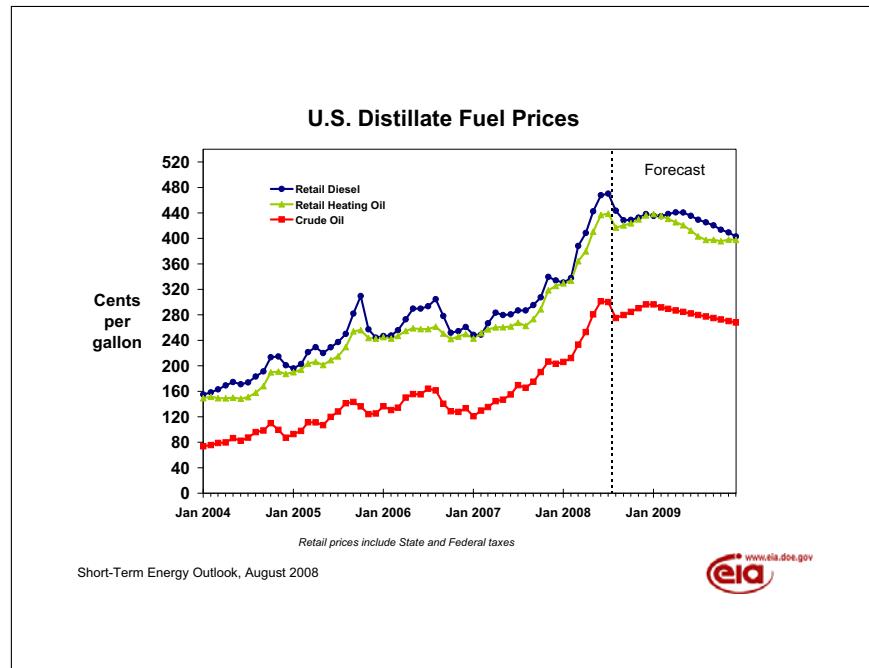


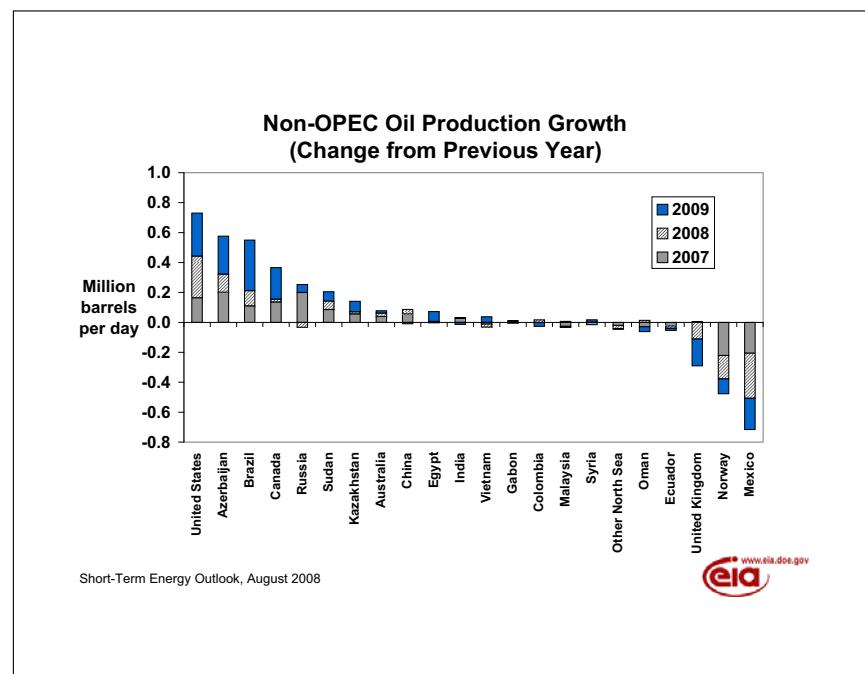
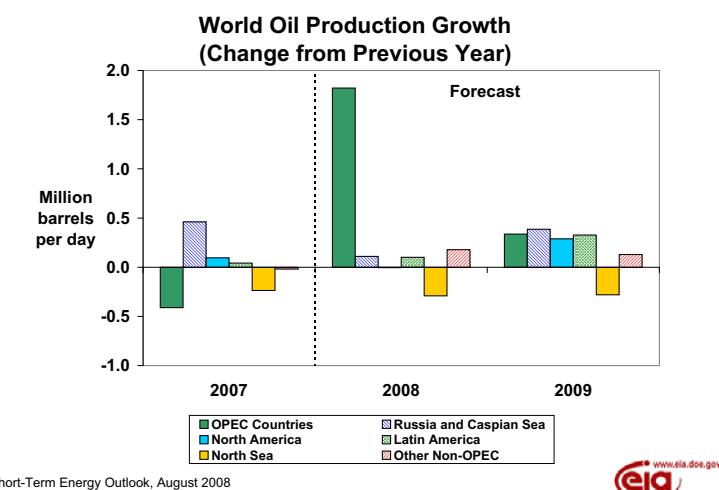
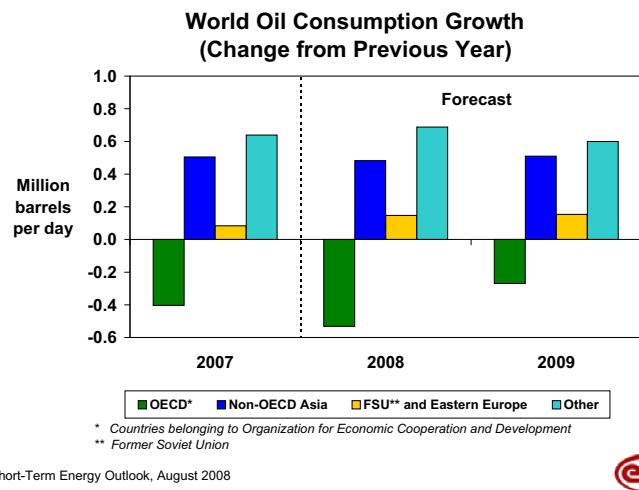
Gasoline and Crude Oil Prices

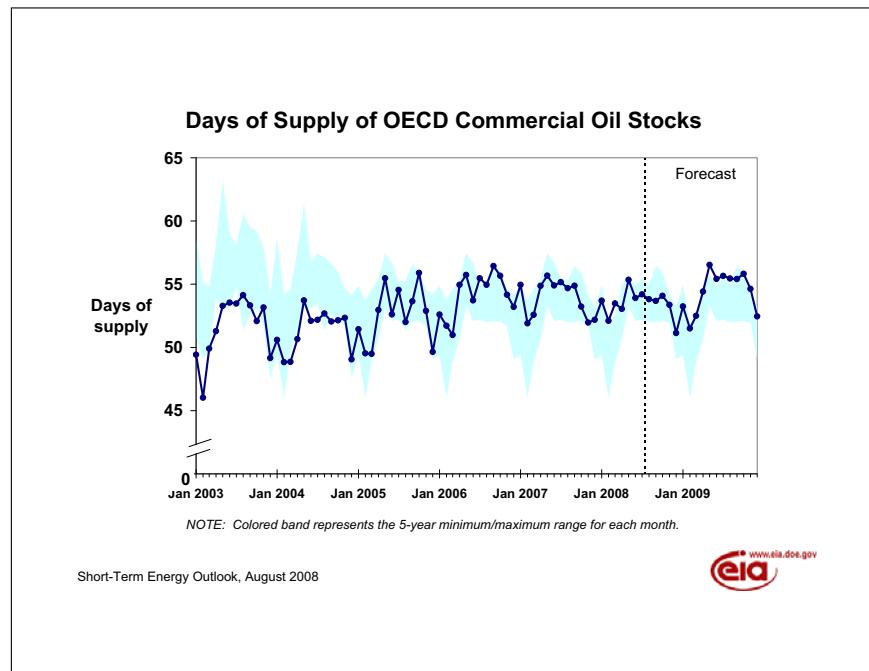
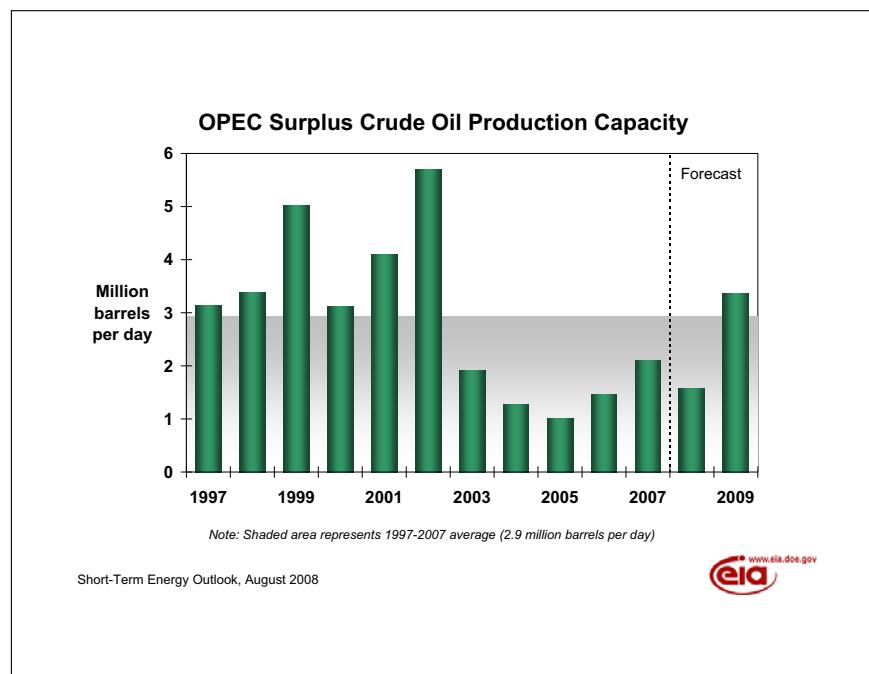
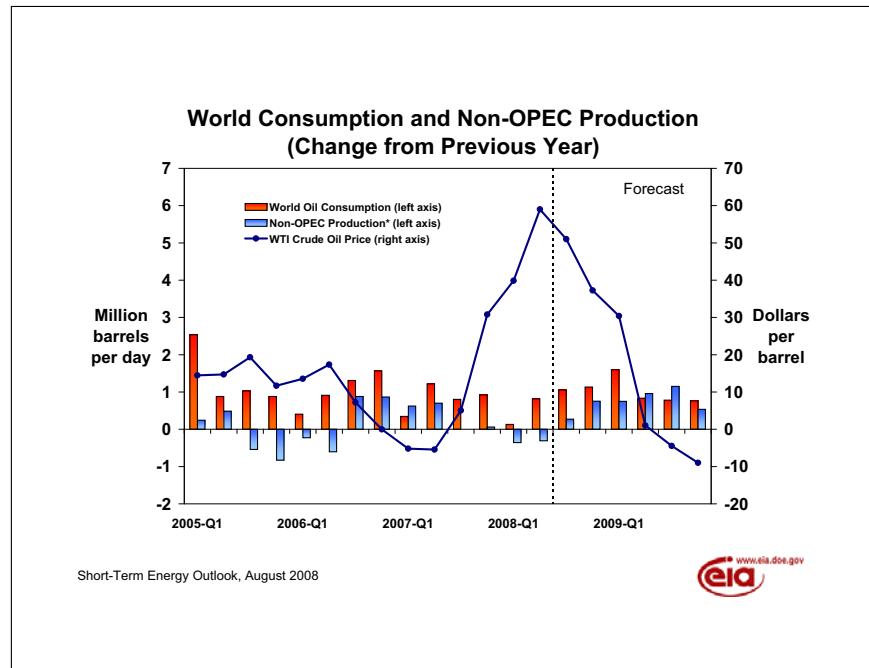


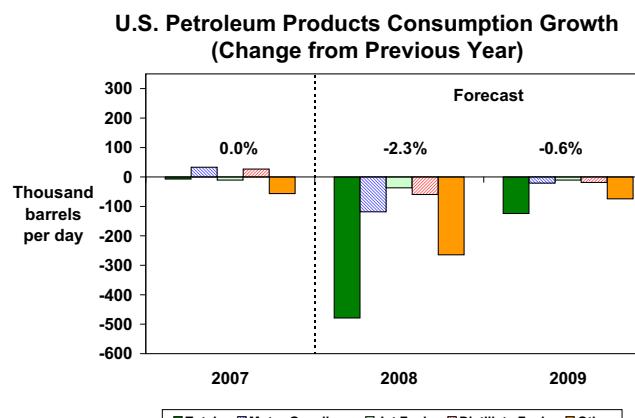
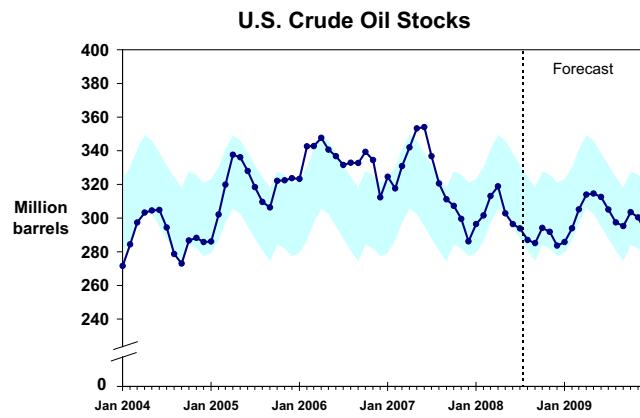
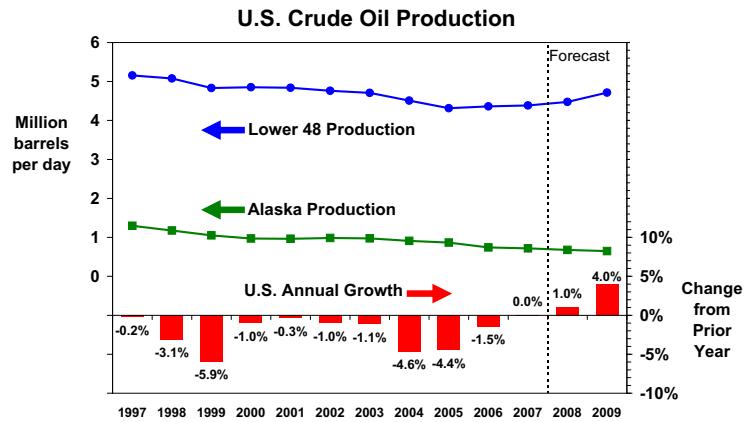
Short-Term Energy Outlook, August 2008



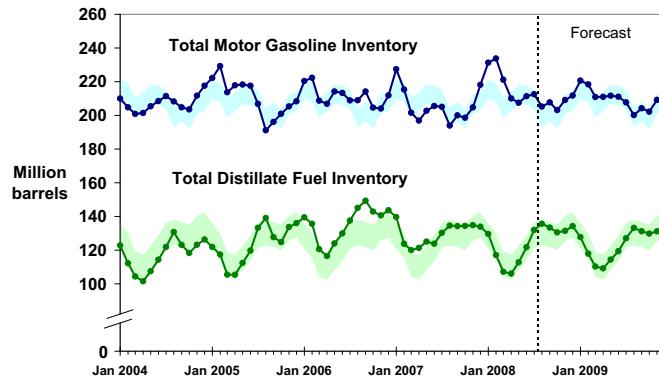








U.S. Gasoline and Distillate Inventories

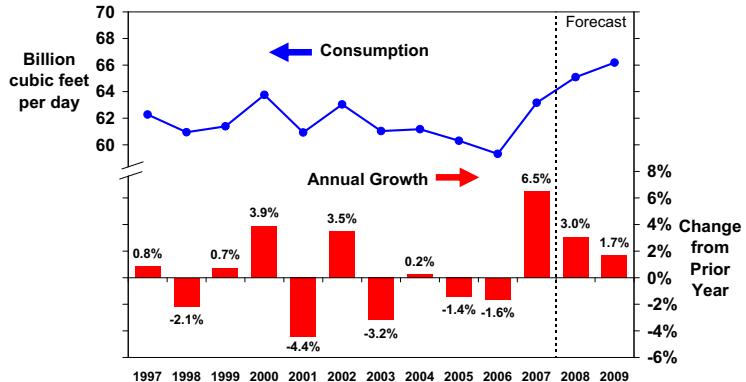


NOTE: Colored bands represent "normal" range published in EIA Weekly Petroleum Status Report, Appendix A.

Short-Term Energy Outlook, August 2008



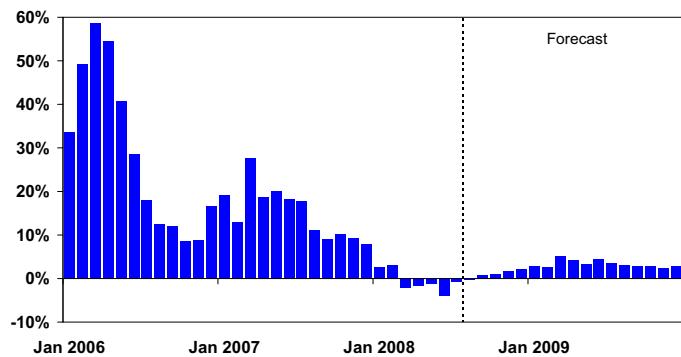
U.S. Total Natural Gas Consumption



Short-Term Energy Outlook, August 2008

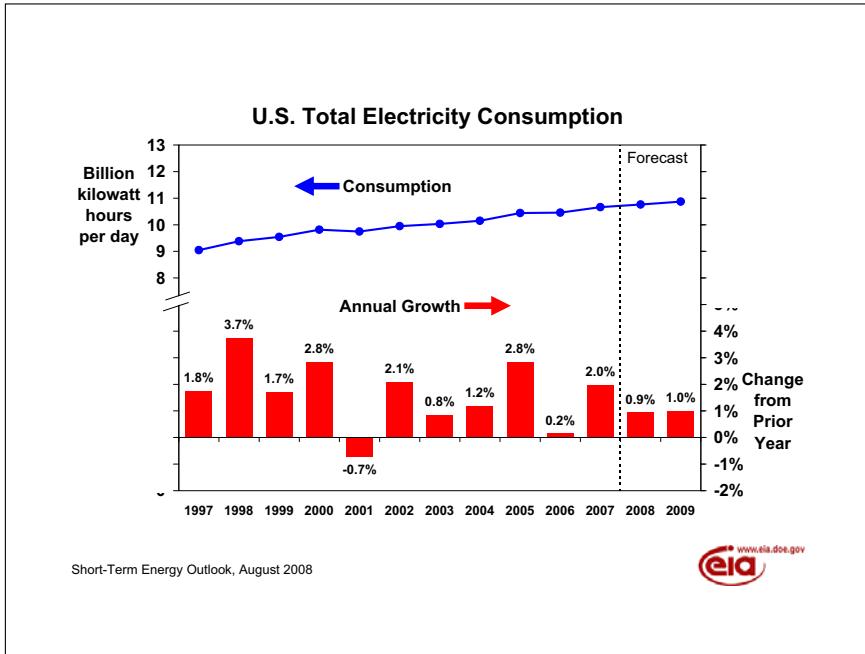
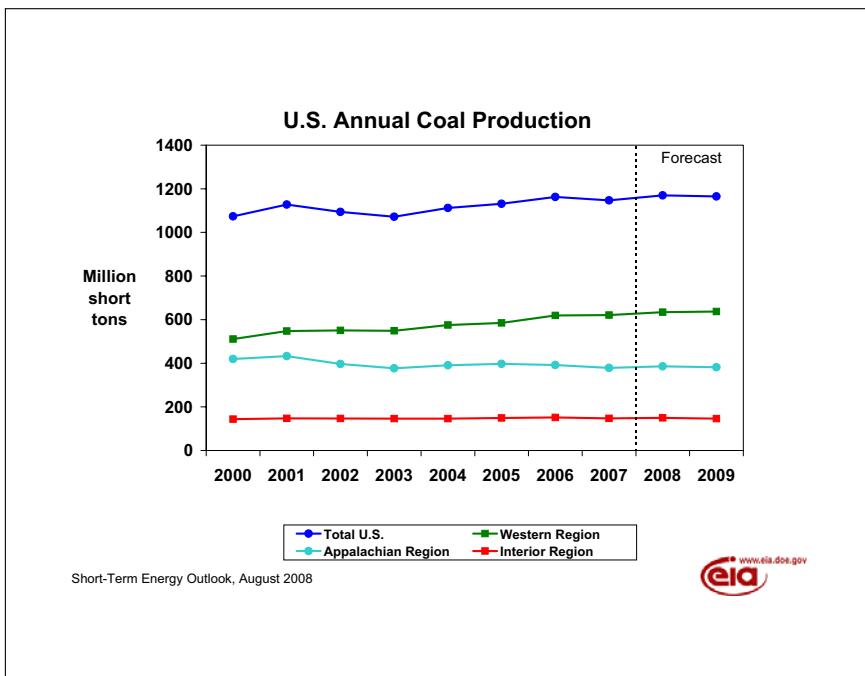
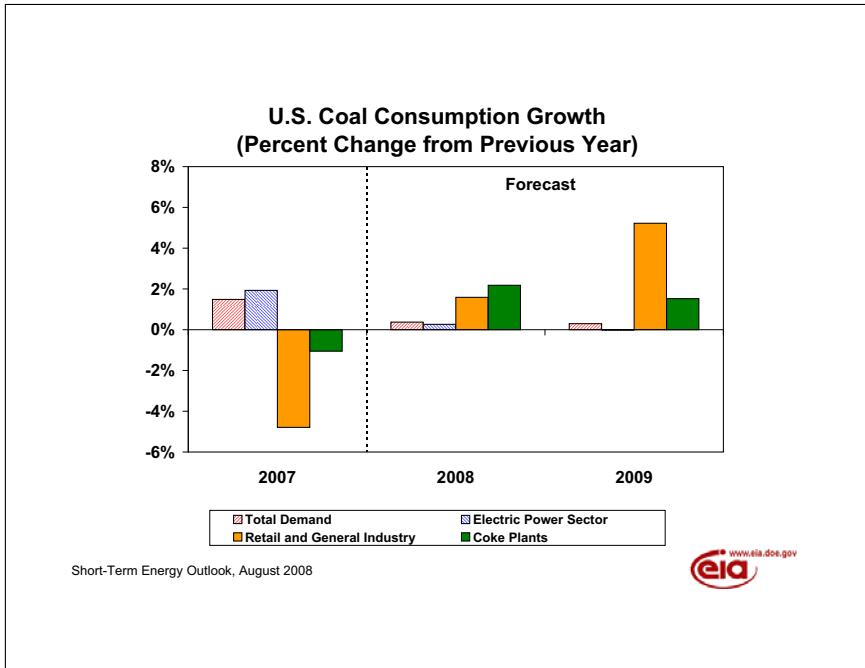


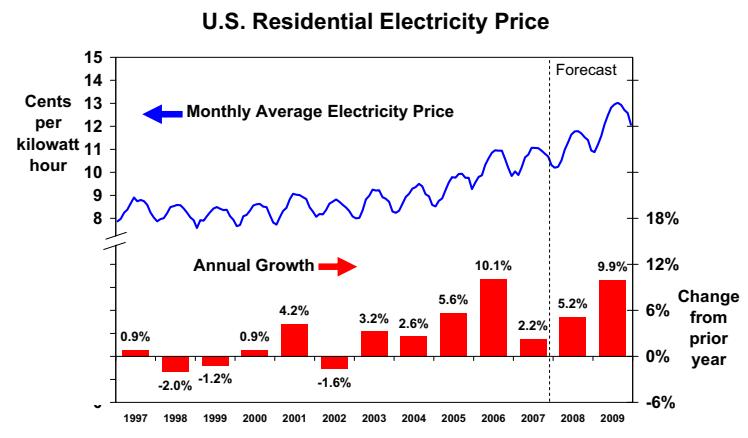
U.S. Working Natural Gas in Storage (Percent Difference from Previous 5-Year Average)



Short-Term Energy Outlook, August 2008







Short-Term Energy Outlook, August 2008



U.S. Annual Energy Expenditures As Percent of Gross Domestic Product

Short-Term Energy Outlook, August 2008



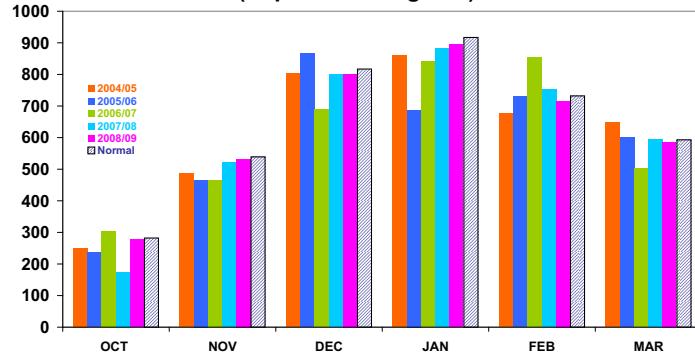
U.S. Summer Cooling Degree-Days (Population-weighted)

Source: National Oceanic and Atmospheric Administration, National Weather Service
http://www.cpc.ncep.noaa.gov/products/analysis_monitoring/cdus/degree_days/

Short-Term Energy Outlook, August 2008



U.S. Winter Heating Degree-Days (Population-weighted)

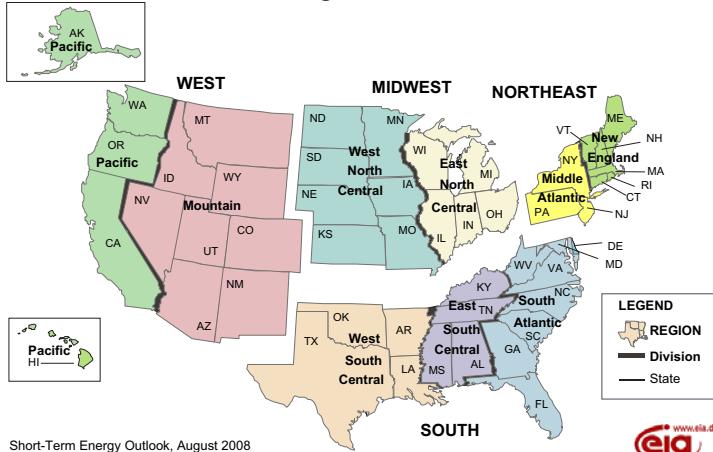


Source: National Oceanic and Atmospheric Administration, National Weather Service
http://www.cpc.noaa.gov/products/analysis_monitoring/cdus/degree_days/

Short-Term Energy Outlook, August 2008



U.S. Census Regions and Census Divisions



Short-Term Energy Outlook, August 2008



Table 1. U.S. Energy Markets Summary

Energy Information Administration/Short-Term Energy Outlook - August 2008

| | 2007 | | | | 2008 | | | | 2009 | | | | Year | | |
|--|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| | 1st | 2nd | 3rd | 4th | 1st | 2nd | 3rd | 4th | 1st | 2nd | 3rd | 4th | 2007 | 2008 | 2009 |
| Energy Supply | | | | | | | | | | | | | | | |
| Crude Oil Production (a) (million barrels per day) | 5.17 | 5.20 | 5.00 | 5.04 | 5.12 | 5.16 | 5.11 | 5.23 | 5.29 | 5.31 | 5.35 | 5.49 | 5.10 | 5.15 | 5.36 |
| Dry Natural Gas Production (billion cubic feet per day) | 51.47 | 52.28 | 53.06 | 54.41 | 55.83 | 56.37 | 57.67 | 58.16 | 58.72 | 59.22 | 59.21 | 59.28 | 52.82 | 57.01 | 59.11 |
| Coal Production (million short tons) | 286 | 286 | 286 | 289 | 289 | 286 | 301 | 293 | 291 | 283 | 289 | 301 | 1,147 | 1,170 | 1,165 |
| Energy Consumption | | | | | | | | | | | | | | | |
| Petroleum (million barrels per day) | 20.79 | 20.63 | 20.73 | 20.58 | 19.88 | 19.94 | 20.46 | 20.52 | 19.99 | 19.84 | 20.20 | 20.27 | 20.68 | 20.20 | 20.08 |
| Natural Gas (billion cubic feet per day) | 79.14 | 53.81 | 56.34 | 63.61 | 82.07 | 56.24 | 57.41 | 64.73 | 81.94 | 57.93 | 59.28 | 65.82 | 63.16 | 65.09 | 66.18 |
| Coal (b) (million short tons) | 279 | 268 | 304 | 278 | 283 | 269 | 306 | 275 | 287 | 268 | 305 | 277 | 1,129 | 1,133 | 1,136 |
| Electricity (billion kilowatt hours per day) | 10.45 | 10.12 | 11.92 | 10.14 | 10.60 | 10.22 | 12.00 | 10.23 | 10.68 | 10.33 | 12.15 | 10.31 | 10.66 | 10.76 | 10.87 |
| Renewables (c) (quadrillion Btu) | 1.74 | 1.77 | 1.66 | 1.67 | 1.75 | 1.93 | 1.83 | 1.79 | 1.93 | 2.04 | 1.90 | 1.87 | 6.84 | 7.29 | 7.74 |
| Total Energy Consumption (d) (quadrillion Btu) | 26.79 | 24.30 | 25.60 | 25.52 | 26.87 | 24.83 | 25.86 | 25.63 | 27.01 | 24.62 | 25.87 | 25.72 | 102.20 | 103.19 | 103.22 |
| Nominal Energy Prices | | | | | | | | | | | | | | | |
| Crude Oil (e) (dollars per barrel) | 53.95 | 62.44 | 71.34 | 83.96 | 91.15 | 117.09 | 119.68 | 122.02 | 122.85 | 119.49 | 116.52 | 113.49 | 68.09 | 112.68 | 118.03 |
| Natural Gas Wellhead (dollars per thousand cubic feet) | 6.37 | 6.89 | 5.90 | 6.39 | 7.62 | 9.86 | 9.22 | 8.79 | 8.92 | 7.68 | 7.47 | 8.07 | 6.39 | 8.88 | 8.03 |
| Coal (dollars per million Btu) | 1.76 | 1.78 | 1.78 | 1.79 | 1.91 | 1.97 | 1.95 | 1.91 | 1.93 | 1.95 | 1.94 | 1.91 | 1.78 | 1.94 | 1.93 |
| Macroeconomic | | | | | | | | | | | | | | | |
| Real Gross Domestic Product (billion chained 2000 dollars - SAAR) | 11,413 | 11,520 | 11,659 | 11,676 | 11,704 | 11,754 | 11,806 | 11,773 | 11,765 | 11,846 | 11,937 | 12,033 | 11,567 | 11,759 | 11,895 |
| Percent change from prior year | 1.5 | 1.9 | 2.8 | 2.5 | 2.5 | 2.0 | 1.3 | 0.8 | 0.5 | 0.8 | 1.1 | 2.2 | 2.2 | 1.7 | 1.2 |
| GDP Implicit Price Deflator (Index, 2000=100) | 118.8 | 119.5 | 119.8 | 120.6 | 121.4 | 121.6 | 122.2 | 123.1 | 124.1 | 124.3 | 125.1 | 126.1 | 119.7 | 122.0 | 124.9 |
| Percent change from prior year | 2.9 | 2.7 | 2.4 | 2.6 | 2.2 | 1.7 | 1.9 | 2.1 | 2.2 | 2.2 | 2.4 | 2.4 | 2.7 | 2.0 | 2.3 |
| Real Disposable Personal Income (billion chained 2000 dollars - SAAR) | 8,624 | 8,607 | 8,692 | 8,712 | 8,742 | 9,004 | 8,791 | 8,694 | 8,727 | 8,801 | 8,837 | 8,883 | 8,659 | 8,808 | 8,812 |
| Percent change from prior year | 3.4 | 3.1 | 3.7 | 2.4 | 1.4 | 4.6 | 1.1 | -0.2 | -0.2 | -2.3 | 0.5 | 2.2 | 3.1 | 1.7 | 0.0 |
| Manufacturing Production Index (Index, 2002=100) | 112.6 | 113.9 | 115.1 | 115.0 | 114.7 | 113.7 | 114.2 | 113.8 | 114.0 | 114.9 | 116.5 | 117.9 | 114.2 | 114.1 | 115.8 |
| Percent change from prior year | 0.9 | 1.7 | 2.2 | 2.5 | 1.9 | -0.2 | -0.8 | -1.1 | -0.7 | 1.0 | 2.0 | 3.6 | 1.8 | 0.0 | 1.5 |
| Weather | | | | | | | | | | | | | | | |
| U.S. Heating Degree-Days | 2,196 | 508 | 57 | 1,495 | 2,231 | 536 | 92 | 1,610 | 2,196 | 539 | 98 | 1,616 | 4,256 | 4,469 | 4,449 |
| U.S. Cooling Degree-Days | 43 | 378 | 867 | 110 | 29 | 398 | 800 | 77 | 36 | 344 | 776 | 81 | 1,399 | 1,304 | 1,237 |

- = no data available

(a) Includes lease condensate.

(b) Total consumption includes Independent Power Producer (IPP) consumption.

(c) Renewable energy includes minor components of non-marketed renewable energy that is neither bought nor sold, either directly or indirectly, as inputs to marketed energy.

EIA does not estimate or project end-use consumption of non-marketed renewable energy.

(d) The conversion from physical units to Btu is calculated using a subset of conversion factors used in the calculations of gross energy consumption in EIA's Monthly Energy Review (MER). Consequently, the historical data may not precisely match those published in the MER or the Annual Energy Review (AER).

(e) Refers to the refiner average acquisition cost (RAC) of crude oil.

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.**Historical data:** Latest data available from Energy Information Administration databases supporting the following reports: *Petroleum Supply Monthly*, DOE/EIA-0109; *Petroleum Supply Annual*, DOE/EIA-0340/2; *Weekly Petroleum Status Report*, DOE/EIA-0208; *Petroleum Marketing Monthly*, DOE/EIA-0380; *Natural Gas Monthly*, DOE/EIA-0130; *Electric Power Monthly*, DOE/EIA-0226; *Quarterly Coal Report*, DOE/EIA-0121; and *International Petroleum Monthly*, DOE/EIA-0520.

Minor discrepancies with published historical data are due to independent rounding.

Projections: Generated by simulation of the EIA Regional Short-Term Energy Model. Macroeconomic projections are based on Global Insight Model of the U.S. Economy.

Weather projections from National Oceanic and Atmospheric Administration.

Table 2. U.S. Energy Nominal Prices

Energy Information Administration/Short-Term Energy Outlook - August 2008

| | 2007 | | | | 2008 | | | | 2009 | | | | Year | | |
|--|--------------|--------------|--------------|--------------|--------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|--------------|---------------|---------------|
| | 1st | 2nd | 3rd | 4th | 1st | 2nd | 3rd | 4th | 1st | 2nd | 3rd | 4th | 2007 | 2008 | 2009 |
| Crude Oil (dollars per barrel) | | | | | | | | | | | | | | | |
| West Texas Intermediate Spot Average | 58.08 | 64.97 | 75.46 | 90.75 | 97.94 | 123.95 | 126.46 | 128.00 | 128.33 | 125.00 | 122.00 | 119.00 | 72.32 | 119.09 | 123.58 |
| Imported Average | 53.13 | 62.30 | 70.38 | 82.44 | 89.73 | 115.63 | 118.39 | 120.46 | 121.33 | 118.00 | 115.01 | 112.02 | 67.13 | 111.11 | 116.59 |
| Refiner Average Acquisition Cost | 53.95 | 62.44 | 71.34 | 83.96 | 91.15 | 117.09 | 119.68 | 122.02 | 122.85 | 119.49 | 116.52 | 113.49 | 68.09 | 112.68 | 118.03 |
| Petroleum Products (cents per gallon) | | | | | | | | | | | | | | | |
| Refiner Prices for Resale | | | | | | | | | | | | | | | |
| Gasoline | 176 | 238 | 222 | 234 | 249 | 317 | 317 | 319 | 326 | 329 | 320 | 303 | 218 | 301 | 319 |
| Diesel Fuel | 184 | 212 | 224 | 257 | 284 | 365 | 360 | 360 | 363 | 366 | 352 | 335 | 220 | 342 | 354 |
| Heating Oil | 170 | 196 | 208 | 250 | 269 | 347 | 354 | 352 | 351 | 346 | 331 | 321 | 206 | 321 | 339 |
| Refiner Prices to End Users | | | | | | | | | | | | | | | |
| Jet Fuel | 181 | 209 | 220 | 258 | 284 | 361 | 365 | 361 | 365 | 365 | 352 | 337 | 217 | 343 | 355 |
| No. 6 Residual Fuel Oil (a) | 111 | 129 | 144 | 174 | 187 | 218 | 257 | 252 | 249 | 233 | 225 | 227 | 139 | 230 | 234 |
| Propane to Petrochemical Sector | 95 | 111 | 119 | 146 | 145 | 165 | 168 | 167 | 166 | 155 | 156 | 165 | 117 | 160 | 161 |
| Retail Prices Including Taxes | | | | | | | | | | | | | | | |
| Gasoline Regular Grade (b) | 236 | 302 | 285 | 297 | 311 | 376 | 388 | 381 | 387 | 391 | 384 | 368 | 281 | 365 | 382 |
| Gasoline All Grades (b) | 241 | 306 | 290 | 302 | 316 | 381 | 393 | 386 | 392 | 396 | 389 | 373 | 285 | 370 | 387 |
| On-highway Diesel Fuel | 255 | 281 | 290 | 327 | 353 | 439 | 448 | 433 | 436 | 439 | 425 | 409 | 288 | 418 | 427 |
| Heating Oil | 250 | 261 | 268 | 316 | 340 | 402 | 424 | 431 | 435 | 421 | 399 | 397 | 272 | 388 | 418 |
| Propane | 203 | 211 | 205 | 238 | 250 | 265 | 263 | 273 | 277 | 259 | 246 | 264 | 215 | 261 | 266 |
| Natural Gas (dollars per thousand cubic feet) | | | | | | | | | | | | | | | |
| Average Wellhead | 6.37 | 6.89 | 5.90 | 6.39 | 7.62 | 9.86 | 9.22 | 8.79 | 8.92 | 7.68 | 7.47 | 8.07 | 6.39 | 8.88 | 8.03 |
| Henry Hub Spot | 7.41 | 7.76 | 6.35 | 7.19 | 8.92 | 11.73 | 9.87 | 9.64 | 9.98 | 8.62 | 8.34 | 9.12 | 7.17 | 10.04 | 9.01 |
| End-Use Prices | | | | | | | | | | | | | | | |
| Industrial Sector | 7.97 | 8.07 | 6.74 | 7.50 | 8.91 | 11.18 | 10.07 | 9.92 | 10.58 | 9.15 | 8.57 | 9.33 | 7.58 | 10.00 | 9.43 |
| Commercial Sector | 11.35 | 11.59 | 11.23 | 10.99 | 11.37 | 13.41 | 13.80 | 13.35 | 13.55 | 12.39 | 12.13 | 12.49 | 11.30 | 12.65 | 12.87 |
| Residential Sector | 12.31 | 14.18 | 16.41 | 12.65 | 12.46 | 15.61 | 19.03 | 15.68 | 15.17 | 15.10 | 17.13 | 14.21 | 13.00 | 14.36 | 15.04 |
| Electricity | | | | | | | | | | | | | | | |
| Power Generation Fuel Costs (dollars per million Btu) | | | | | | | | | | | | | | | |
| Coal | 1.76 | 1.78 | 1.78 | 1.79 | 1.91 | 1.97 | 1.95 | 1.91 | 1.93 | 1.95 | 1.94 | 1.91 | 1.78 | 1.94 | 1.93 |
| Natural Gas | 7.35 | 7.62 | 6.55 | 7.18 | 8.67 | 10.88 | 9.61 | 9.22 | 9.73 | 8.46 | 8.02 | 8.87 | 7.09 | 9.64 | 8.64 |
| Residual Fuel Oil (c) | 7.18 | 8.36 | 8.53 | 10.71 | 13.34 | 14.07 | 16.23 | 15.81 | 15.62 | 14.64 | 14.11 | 14.21 | 8.40 | 15.03 | 14.61 |
| Distillate Fuel Oil | 12.44 | 14.48 | 14.75 | 18.96 | 18.89 | 24.88 | 26.40 | 25.98 | 26.00 | 25.50 | 24.41 | 23.64 | 15.17 | 24.05 | 24.88 |
| End-Use Prices (cents per kilowatthour) | | | | | | | | | | | | | | | |
| Industrial Sector | 6.1 | 6.3 | 6.7 | 6.3 | 6.4 | 6.8 | 7.2 | 6.8 | 6.8 | 7.3 | 7.9 | 7.5 | 6.4 | 6.8 | 7.4 |
| Commercial Sector | 9.3 | 9.7 | 10.0 | 9.6 | 9.6 | 10.2 | 10.8 | 10.3 | 10.3 | 11.1 | 11.8 | 11.4 | 9.7 | 10.2 | 11.2 |
| Residential Sector | 10.0 | 10.9 | 11.0 | 10.6 | 10.3 | 11.3 | 11.8 | 11.3 | 11.2 | 12.5 | 13.0 | 12.4 | 10.6 | 11.2 | 12.3 |

- = no data available

(a) Average for all sulfur contents.

(b) Average self-service cash price.

(c) Includes fuel oils No. 4, No. 5, No. 6, and topped crude.

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

Prices exclude taxes unless otherwise noted

Historical data: Latest data available from Energy Information Administration databases supporting the following reports: *Petroleum Marketing Monthly*, DOE/EIA-0380;*Weekly Petroleum Status Report*, DOE/EIA-0208; *Natural Gas Monthly*, DOE/EIA-0130; *Electric Power Monthly*, DOE/EIA-0226; and *Monthly Energy Review*, DOE/EIA-0035.Natural gas Henry Hub spot price from NGI's *Daily Gas Price Index* (<http://Intelligencepress.com>); WTI crude oil price from Reuter's News Service (<http://www.reuters.com>).

Minor discrepancies with published historical data are due to independent rounding.

Projections: Generated by simulation of the EIA Regional Short-Term Energy Model.

Table 3a. International Petroleum Supply, Consumption, and Inventories

Energy Information Administration/Short-Term Energy Outlook - August 2008

| | 2007 | | | | 2008 | | | | 2009 | | | | Year | | |
|--|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| | 1st | 2nd | 3rd | 4th | 1st | 2nd | 3rd | 4th | 1st | 2nd | 3rd | 4th | 2007 | 2008 | 2009 |
| Supply (million barrels per day) (a) | | | | | | | | | | | | | | | |
| OECD (b) | 21.78 | 21.55 | 21.22 | 21.46 | 21.26 | 21.28 | 21.07 | 21.42 | 21.35 | 21.23 | 21.08 | 21.34 | 21.50 | 21.26 | 21.25 |
| U.S. (50 States) | 8.44 | 8.54 | 8.42 | 8.58 | 8.62 | 8.77 | 8.76 | 8.95 | 8.96 | 9.01 | 9.06 | 9.21 | 8.50 | 8.77 | 9.06 |
| Canada | 3.45 | 3.37 | 3.48 | 3.40 | 3.35 | 3.38 | 3.48 | 3.56 | 3.62 | 3.66 | 3.67 | 3.67 | 3.42 | 3.44 | 3.65 |
| Mexico | 3.59 | 3.61 | 3.46 | 3.35 | 3.30 | 3.20 | 3.18 | 3.12 | 3.01 | 3.04 | 2.98 | 2.93 | 3.50 | 3.20 | 2.99 |
| North Sea (c) | 4.81 | 4.50 | 4.29 | 4.58 | 4.47 | 4.32 | 4.03 | 4.19 | 4.16 | 3.95 | 3.80 | 3.98 | 4.54 | 4.25 | 3.97 |
| Other OECD | 1.49 | 1.54 | 1.55 | 1.56 | 1.53 | 1.61 | 1.62 | 1.60 | 1.60 | 1.57 | 1.57 | 1.55 | 1.53 | 1.59 | 1.57 |
| Non-OECD | 62.24 | 62.69 | 63.12 | 63.86 | 64.10 | 64.50 | 65.81 | 66.10 | 65.40 | 66.07 | 67.06 | 66.76 | 62.98 | 65.13 | 66.33 |
| OPEC (d) | 34.98 | 35.07 | 35.44 | 36.18 | 36.69 | 36.92 | 37.71 | 37.63 | 37.33 | 37.48 | 37.83 | 37.68 | 35.42 | 37.24 | 37.58 |
| Crude Oil Portion | 30.44 | 30.58 | 30.93 | 31.65 | 32.10 | 32.31 | 32.88 | 32.40 | 31.69 | 31.51 | 31.66 | 31.41 | 30.90 | 32.42 | 31.57 |
| Other Liquids | 4.55 | 4.49 | 4.51 | 4.53 | 4.59 | 4.61 | 4.84 | 5.24 | 5.64 | 5.97 | 6.17 | 6.26 | 4.52 | 4.82 | 6.01 |
| Former Soviet Union (e) | 12.61 | 12.60 | 12.55 | 12.66 | 12.60 | 12.60 | 12.66 | 12.94 | 12.92 | 12.98 | 13.15 | 13.24 | 12.60 | 12.70 | 13.07 |
| China | 3.92 | 3.96 | 3.87 | 3.86 | 3.93 | 3.94 | 3.91 | 3.95 | 3.90 | 3.92 | 3.92 | 3.93 | 3.90 | 3.93 | 3.92 |
| Other Non-OECD | 10.73 | 11.06 | 11.25 | 11.17 | 10.89 | 11.04 | 11.53 | 11.58 | 11.25 | 11.68 | 12.16 | 11.91 | 11.05 | 11.26 | 11.76 |
| Total World Production | 84.02 | 84.24 | 84.33 | 85.32 | 85.37 | 85.78 | 86.88 | 87.52 | 86.75 | 87.30 | 88.14 | 88.10 | 84.48 | 86.39 | 87.58 |
| Non-OPEC Production | 49.03 | 49.17 | 48.89 | 49.14 | 48.68 | 48.86 | 49.17 | 49.89 | 49.43 | 49.82 | 50.32 | 50.43 | 49.06 | 49.15 | 50.00 |
| Consumption (million barrels per day) (f) | | | | | | | | | | | | | | | |
| OECD (b) | 49.49 | 48.02 | 48.62 | 49.56 | 48.47 | 47.47 | 48.27 | 49.35 | 48.85 | 46.90 | 47.79 | 48.95 | 48.92 | 48.39 | 48.12 |
| U.S. (50 States) | 20.79 | 20.63 | 20.73 | 20.58 | 19.88 | 19.94 | 20.46 | 20.52 | 19.99 | 19.84 | 20.20 | 20.27 | 20.68 | 20.20 | 20.08 |
| U.S. Territories | 0.30 | 0.32 | 0.33 | 0.32 | 0.27 | 0.33 | 0.28 | 0.30 | 0.30 | 0.29 | 0.28 | 0.30 | 0.32 | 0.29 | 0.29 |
| Canada | 2.34 | 2.28 | 2.38 | 2.34 | 2.35 | 2.27 | 2.35 | 2.40 | 2.37 | 2.28 | 2.35 | 2.40 | 2.33 | 2.34 | 2.35 |
| Europe | 15.19 | 14.92 | 15.38 | 15.60 | 15.14 | 15.01 | 15.32 | 15.42 | 15.18 | 14.78 | 15.18 | 15.40 | 15.28 | 15.22 | 15.13 |
| Japan | 5.39 | 4.61 | 4.67 | 5.22 | 5.41 | 4.68 | 4.67 | 5.15 | 5.47 | 4.46 | 4.60 | 5.04 | 4.97 | 4.98 | 4.89 |
| Other OECD | 5.49 | 5.26 | 5.12 | 5.51 | 5.43 | 5.23 | 5.19 | 5.56 | 5.54 | 5.24 | 5.19 | 5.54 | 5.34 | 5.36 | 5.38 |
| Non-OECD | 36.04 | 36.61 | 36.65 | 37.09 | 37.19 | 37.98 | 38.05 | 38.44 | 38.41 | 39.38 | 39.31 | 39.60 | 36.60 | 37.92 | 39.18 |
| Former Soviet Union | 4.25 | 4.32 | 4.22 | 4.32 | 4.34 | 4.49 | 4.37 | 4.43 | 4.45 | 4.64 | 4.57 | 4.52 | 4.28 | 4.41 | 4.54 |
| Europe | 0.85 | 0.78 | 0.73 | 0.79 | 0.86 | 0.80 | 0.75 | 0.81 | 0.88 | 0.82 | 0.76 | 0.83 | 0.79 | 0.80 | 0.82 |
| China | 7.33 | 7.52 | 7.59 | 7.87 | 7.72 | 7.94 | 8.07 | 8.34 | 8.15 | 8.40 | 8.41 | 8.72 | 7.58 | 8.02 | 8.42 |
| Other Asia | 8.74 | 8.83 | 8.64 | 8.93 | 8.81 | 8.88 | 8.66 | 8.97 | 8.94 | 9.02 | 8.75 | 9.03 | 8.78 | 8.83 | 8.93 |
| Other Non-OECD | 14.88 | 15.15 | 15.47 | 15.19 | 15.47 | 15.87 | 16.20 | 15.90 | 15.99 | 16.51 | 16.83 | 16.51 | 15.17 | 15.86 | 16.46 |
| Total World Consumption | 85.53 | 84.63 | 85.27 | 86.65 | 85.66 | 85.45 | 86.33 | 87.79 | 87.26 | 86.28 | 87.11 | 88.55 | 85.53 | 86.31 | 87.30 |
| Inventory Net Withdrawals (million barrels per day) | | | | | | | | | | | | | | | |
| U.S. (50 States) | 0.47 | -0.57 | 0.14 | 0.56 | 0.14 | -0.32 | -0.19 | 0.30 | 0.14 | -0.57 | -0.04 | 0.32 | 0.15 | -0.02 | -0.04 |
| Other OECD (b) | 0.22 | -0.14 | -0.18 | 0.23 | 0.30 | -0.17 | -0.15 | -0.01 | 0.16 | -0.18 | -0.41 | 0.06 | 0.03 | -0.01 | -0.09 |
| Other Stock Draws and Balance | 0.83 | 1.11 | 0.98 | 0.55 | -0.14 | 0.15 | -0.21 | -0.02 | 0.21 | -0.27 | -0.58 | 0.07 | 0.87 | -0.05 | -0.14 |
| Total Stock Draw | 1.52 | 0.39 | 0.94 | 1.34 | 0.30 | -0.33 | -0.55 | 0.26 | 0.51 | -1.01 | -1.03 | 0.45 | 1.05 | -0.08 | -0.27 |
| End-of-period Inventories (million barrels) | | | | | | | | | | | | | | | |
| U.S. Commercial Inventory | 989 | 1,039 | 1,024 | 968 | 953 | 976 | 993 | 966 | 952 | 1,003 | 1,007 | 978 | 968 | 966 | 978 |
| OECD Commercial Inventory (b) | 2,594 | 2,660 | 2,659 | 2,579 | 2,536 | 2,580 | 2,612 | 2,585 | 2,558 | 2,624 | 2,666 | 2,631 | 2,579 | 2,585 | 2,631 |

- = no data available

(a) Supply includes production of crude oil (including lease condensates), natural gas plant liquids, other liquids, and refinery processing gains, alcohol.

(b) OECD: Organization for Economic Cooperation and Development: Australia, Austria, Belgium, Canada, the Czech Republic, Denmark, Finland, France, Germany, Greece, Hungary, Iceland, Ireland, Italy, Japan, Luxembourg, Mexico, the Netherlands, New Zealand, Norway, Poland, Portugal, Slovakia, South Korea, Spain, Sweden, Switzerland, Turkey, the United Kingdom, and the United States.

(c) Includes offshore supply from Denmark, Germany, the Netherlands, Norway, and the United Kingdom.

(d) OPEC: Organization of Petroleum Exporting Countries: Algeria, Angola, Ecuador, Indonesia, Iran, Iraq, Kuwait, Libya, Nigeria, Qatar, Saudi Arabia, the United Arab Emirates, Venezuela.

(e) Former Soviet Union: Armenia, Azerbaijan, Belarus, Estonia, Georgia, Kazakhstan, Kyrgyzstan, Latvia, Lithuania, Moldova, Russia, Tajikistan, Turkmenistan, Ukraine and Uzbekistan.

(f) Consumption of petroleum by the OECD countries is synonymous with "petroleum product supplied," defined in the glossary of the EIA *Petroleum Supply Monthly*, DOE/EIA-0109.

Consumption of petroleum by the non-OECD countries is "apparent consumption," which includes internal consumption, refinery fuel and loss, and bunkering.

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

Historical data: Latest data available from Energy Information Administration databases supporting the *International Petroleum Monthly*; and International Energy Agency, Monthly Oil Data Service, latest monthly release.

Minor discrepancies with published historical data are due to independent rounding.

Projections: Generated by simulation of the EIA Regional Short-Term Energy Model.

Table 3b. Non-OPEC Petroleum Supply (million barrels per day)

Energy Information Administration/Short-Term Energy Outlook - August 2008

| | 2007 | | | | 2008 | | | | 2009 | | | | Year | | |
|--|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| | 1st | 2nd | 3rd | 4th | 1st | 2nd | 3rd | 4th | 1st | 2nd | 3rd | 4th | 2007 | 2008 | 2009 |
| North America | 15.48 | 15.52 | 15.37 | 15.32 | 15.27 | 15.34 | 15.42 | 15.63 | 15.59 | 15.71 | 15.71 | 15.81 | 15.42 | 15.42 | 15.71 |
| Canada | 3.45 | 3.37 | 3.48 | 3.40 | 3.35 | 3.38 | 3.48 | 3.56 | 3.62 | 3.66 | 3.67 | 3.67 | 3.42 | 3.44 | 3.65 |
| Mexico | 3.59 | 3.61 | 3.46 | 3.35 | 3.30 | 3.20 | 3.18 | 3.12 | 3.01 | 3.04 | 2.98 | 2.93 | 3.50 | 3.20 | 2.99 |
| United States | 8.44 | 8.54 | 8.42 | 8.58 | 8.62 | 8.77 | 8.76 | 8.95 | 8.96 | 9.01 | 9.06 | 9.21 | 8.50 | 8.77 | 9.06 |
| Central and South America | 3.74 | 4.12 | 4.26 | 4.14 | 3.78 | 4.00 | 4.50 | 4.44 | 4.03 | 4.46 | 4.94 | 4.66 | 4.07 | 4.18 | 4.52 |
| Argentina | 0.80 | 0.80 | 0.79 | 0.78 | 0.78 | 0.74 | 0.79 | 0.78 | 0.78 | 0.78 | 0.77 | 0.77 | 0.79 | 0.77 | 0.77 |
| Brazil | 1.97 | 2.32 | 2.48 | 2.34 | 1.96 | 2.22 | 2.69 | 2.63 | 2.22 | 2.65 | 3.13 | 2.85 | 2.28 | 2.38 | 2.72 |
| Colombia | 0.53 | 0.53 | 0.54 | 0.57 | 0.57 | 0.57 | 0.55 | 0.55 | 0.54 | 0.53 | 0.53 | 0.53 | 0.54 | 0.56 | 0.53 |
| Other Central and S. America | 0.45 | 0.46 | 0.46 | 0.45 | 0.46 | 0.47 | 0.47 | 0.48 | 0.50 | 0.50 | 0.50 | 0.51 | 0.46 | 0.47 | 0.50 |
| Europe | 5.47 | 5.17 | 4.96 | 5.24 | 5.14 | 4.99 | 4.69 | 4.84 | 4.80 | 4.58 | 4.43 | 4.61 | 5.21 | 4.91 | 4.61 |
| Norway | 2.73 | 2.47 | 2.48 | 2.58 | 2.51 | 2.41 | 2.35 | 2.37 | 2.38 | 2.27 | 2.25 | 2.34 | 2.57 | 2.41 | 2.31 |
| United Kingdom (offshore) | 1.70 | 1.66 | 1.44 | 1.63 | 1.61 | 1.57 | 1.34 | 1.46 | 1.42 | 1.33 | 1.21 | 1.31 | 1.61 | 1.50 | 1.32 |
| Other North Sea | 0.38 | 0.37 | 0.37 | 0.37 | 0.35 | 0.34 | 0.34 | 0.37 | 0.36 | 0.35 | 0.34 | 0.33 | 0.37 | 0.35 | 0.35 |
| FSU and Eastern Europe | 12.83 | 12.81 | 12.77 | 12.88 | 12.83 | 12.83 | 12.89 | 13.17 | 13.14 | 13.20 | 13.37 | 13.46 | 12.82 | 12.93 | 13.30 |
| Azerbaijan | 0.84 | 0.88 | 0.80 | 0.88 | 0.91 | 0.98 | 0.90 | 1.09 | 1.15 | 1.20 | 1.25 | 1.30 | 0.85 | 0.97 | 1.22 |
| Kazakhstan | 1.44 | 1.45 | 1.43 | 1.46 | 1.48 | 1.45 | 1.45 | 1.47 | 1.48 | 1.51 | 1.54 | 1.57 | 1.44 | 1.46 | 1.53 |
| Russia | 9.89 | 9.84 | 9.90 | 9.88 | 9.79 | 9.75 | 9.89 | 9.95 | 9.86 | 9.84 | 9.93 | 9.95 | 9.88 | 9.84 | 9.90 |
| Turkmenistan | 0.19 | 0.17 | 0.18 | 0.18 | 0.19 | 0.19 | 0.19 | 0.19 | 0.19 | 0.20 | 0.20 | 0.20 | 0.18 | 0.19 | 0.20 |
| Other FSU/Eastern Europe | 0.66 | 0.65 | 0.65 | 0.66 | 0.66 | 0.66 | 0.66 | 0.66 | 0.65 | 0.65 | 0.65 | 0.64 | 0.65 | 0.66 | 0.65 |
| Middle East | 1.54 | 1.51 | 1.51 | 1.53 | 1.56 | 1.52 | 1.49 | 1.51 | 1.52 | 1.50 | 1.50 | 1.51 | 1.52 | 1.52 | 1.51 |
| Oman | 0.72 | 0.71 | 0.70 | 0.72 | 0.75 | 0.73 | 0.72 | 0.72 | 0.70 | 0.69 | 0.69 | 0.69 | 0.71 | 0.73 | 0.69 |
| Syria | 0.43 | 0.43 | 0.43 | 0.43 | 0.45 | 0.44 | 0.42 | 0.43 | 0.45 | 0.45 | 0.45 | 0.45 | 0.43 | 0.43 | 0.45 |
| Yemen | 0.33 | 0.32 | 0.31 | 0.32 | 0.32 | 0.30 | 0.30 | 0.31 | 0.32 | 0.30 | 0.30 | 0.31 | 0.32 | 0.31 | 0.31 |
| Asia and Oceania | 7.43 | 7.45 | 7.38 | 7.40 | 7.45 | 7.51 | 7.46 | 7.50 | 7.51 | 7.50 | 7.50 | 7.49 | 7.42 | 7.48 | 7.50 |
| Australia | 0.57 | 0.61 | 0.60 | 0.58 | 0.53 | 0.63 | 0.66 | 0.64 | 0.65 | 0.63 | 0.64 | 0.60 | 0.59 | 0.61 | 0.63 |
| China | 3.92 | 3.96 | 3.87 | 3.86 | 3.93 | 3.94 | 3.91 | 3.95 | 3.90 | 3.92 | 3.93 | 3.90 | 3.90 | 3.93 | 3.92 |
| India | 0.89 | 0.87 | 0.88 | 0.88 | 0.89 | 0.89 | 0.88 | 0.88 | 0.87 | 0.87 | 0.87 | 0.87 | 0.88 | 0.89 | 0.87 |
| Malaysia | 0.71 | 0.70 | 0.70 | 0.70 | 0.74 | 0.71 | 0.70 | 0.69 | 0.71 | 0.70 | 0.71 | 0.69 | 0.70 | 0.71 | 0.70 |
| Vietnam | 0.36 | 0.34 | 0.34 | 0.36 | 0.34 | 0.33 | 0.32 | 0.34 | 0.36 | 0.36 | 0.37 | 0.38 | 0.35 | 0.33 | 0.37 |
| Africa | 2.54 | 2.59 | 2.65 | 2.63 | 2.65 | 2.65 | 2.72 | 2.79 | 2.83 | 2.86 | 2.87 | 2.89 | 2.60 | 2.70 | 2.86 |
| Egypt | 0.64 | 0.67 | 0.71 | 0.64 | 0.64 | 0.64 | 0.68 | 0.73 | 0.74 | 0.74 | 0.74 | 0.74 | 0.66 | 0.67 | 0.74 |
| Equatorial Guinea | 0.39 | 0.40 | 0.41 | 0.41 | 0.42 | 0.41 | 0.40 | 0.41 | 0.41 |
| Gabon | 0.24 | 0.24 | 0.24 | 0.25 | 0.24 | 0.25 | 0.25 | 0.25 | 0.25 | 0.24 | 0.24 | 0.24 | 0.24 | 0.25 | 0.24 |
| Sudan | 0.40 | 0.45 | 0.49 | 0.52 | 0.52 | 0.52 | 0.52 | 0.53 | 0.55 | 0.58 | 0.60 | 0.60 | 0.47 | 0.52 | 0.59 |
| Total non-OPEC liquids | 49.03 | 49.17 | 48.89 | 49.14 | 48.68 | 48.86 | 49.17 | 49.89 | 49.43 | 49.82 | 50.32 | 50.43 | 49.06 | 49.15 | 50.00 |
| OPEC non-crude liquids | 4.55 | 4.49 | 4.51 | 4.53 | 4.59 | 4.61 | 4.84 | 5.24 | 5.64 | 5.97 | 6.17 | 6.26 | 4.52 | 4.82 | 6.01 |
| Non-OPEC + OPEC non-crude | 53.58 | 53.66 | 53.40 | 53.67 | 53.27 | 53.46 | 54.00 | 55.13 | 55.06 | 55.79 | 56.49 | 56.69 | 53.58 | 53.97 | 56.01 |

- = no data available

FSU = Former Soviet Union

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

Supply includes production of crude oil (including lease condensates), natural gas plant liquids, other liquids, and refinery processing gains, alcohol.

Not all countries are shown in each region and sum of reported country volumes may not equal regional volumes.

Historical data: Latest data available from Energy Information Administration databases supporting the *International Petroleum Monthly*; and International Energy Agency, Monthly Oil Data Service, latest monthly release.

Minor discrepancies with published historical data are due to independent rounding.

Projections: Generated by simulation of the EIA Regional Short-Term Energy Model.

Table 3c. OPEC Petroleum Production (million barrels per day)
 Energy Information Administration/Short-Term Energy Outlook - August 2008

| | 2007 | | | | 2008 | | | | 2009 | | | | Year | | |
|--|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| | 1st | 2nd | 3rd | 4th | 1st | 2nd | 3rd | 4th | 1st | 2nd | 3rd | 4th | 2007 | 2008 | 2009 |
| Crude Oil | | | | | | | | | | | | | | | |
| Algeria | 1.36 | 1.36 | 1.37 | 1.40 | 1.41 | 1.44 | - | - | - | - | - | - | 1.37 | - | - |
| Angola | 1.57 | 1.64 | 1.67 | 1.85 | 1.91 | 1.93 | - | - | - | - | - | - | 1.68 | - | - |
| Ecudao | 0.50 | 0.51 | 0.51 | 0.52 | 0.52 | 0.50 | - | - | - | - | - | - | 0.51 | - | - |
| Indonesia | 0.86 | 0.85 | 0.84 | 0.84 | 0.85 | 0.86 | - | - | - | - | - | - | 0.85 | - | - |
| Iran | 3.70 | 3.70 | 3.70 | 3.70 | 3.80 | 3.80 | - | - | - | - | - | - | 3.70 | - | - |
| Iraq | 1.93 | 2.07 | 2.05 | 2.28 | 2.25 | 2.40 | - | - | - | - | - | - | 2.08 | - | - |
| Kuwait | 2.43 | 2.42 | 2.48 | 2.52 | 2.58 | 2.60 | - | - | - | - | - | - | 2.46 | - | - |
| Libya | 1.68 | 1.68 | 1.71 | 1.74 | 1.74 | 1.70 | - | - | - | - | - | - | 1.70 | - | - |
| Nigeria | 2.11 | 2.06 | 2.15 | 2.16 | 1.99 | 1.90 | - | - | - | - | - | - | 2.12 | - | - |
| Qatar | 0.79 | 0.79 | 0.83 | 0.84 | 0.85 | 0.87 | - | - | - | - | - | - | 0.81 | - | - |
| Saudi Arabia | 8.65 | 8.60 | 8.67 | 8.97 | 9.20 | 9.32 | - | - | - | - | - | - | 8.72 | - | - |
| United Arab Emirates | 2.49 | 2.50 | 2.55 | 2.44 | 2.60 | 2.60 | - | - | - | - | - | - | 2.49 | - | - |
| Venezuela | 2.36 | 2.40 | 2.40 | 2.40 | 2.40 | 2.40 | - | - | - | - | - | - | 2.39 | - | - |
| OPEC Total | 30.44 | 30.58 | 30.93 | 31.65 | 32.10 | 32.31 | 32.88 | 32.40 | 31.69 | 31.51 | 31.66 | 31.41 | 30.90 | 32.42 | 31.57 |
| Other Liquids | 4.55 | 4.49 | 4.51 | 4.53 | 4.59 | 4.61 | 4.84 | 5.24 | 5.64 | 5.97 | 6.17 | 6.26 | 4.52 | 4.82 | 6.01 |
| Total OPEC Supply | 34.98 | 35.07 | 35.44 | 36.18 | 36.69 | 36.92 | 37.71 | 37.63 | 37.33 | 37.48 | 37.83 | 37.68 | 35.42 | 37.24 | 37.58 |
| Crude Oil Production Capacity | | | | | | | | | | | | | | | |
| Algeria | 1.39 | 1.39 | 1.39 | 1.40 | 1.41 | 1.44 | - | - | - | - | - | - | 1.39 | - | - |
| Angola | 1.57 | 1.64 | 1.67 | 1.85 | 1.91 | 1.93 | - | - | - | - | - | - | 1.68 | - | - |
| Ecudao | 0.50 | 0.51 | 0.51 | 0.52 | 0.52 | 0.50 | - | - | - | - | - | - | 0.51 | - | - |
| Indonesia | 0.86 | 0.85 | 0.84 | 0.84 | 0.85 | 0.86 | - | - | - | - | - | - | 0.85 | - | - |
| Iran | 3.75 | 3.75 | 3.75 | 3.70 | 3.80 | 3.80 | - | - | - | - | - | - | 3.74 | - | - |
| Iraq | 1.93 | 2.07 | 2.06 | 2.30 | 2.30 | 2.42 | - | - | - | - | - | - | 2.09 | - | - |
| Kuwait | 2.60 | 2.60 | 2.60 | 2.60 | 2.60 | 2.60 | - | - | - | - | - | - | 2.60 | - | - |
| Libya | 1.70 | 1.70 | 1.71 | 1.74 | 1.74 | 1.70 | - | - | - | - | - | - | 1.71 | - | - |
| Nigeria | 2.11 | 2.06 | 2.15 | 2.16 | 1.99 | 1.90 | - | - | - | - | - | - | 2.12 | - | - |
| Qatar | 0.82 | 0.82 | 0.83 | 0.84 | 0.85 | 0.87 | - | - | - | - | - | - | 0.83 | - | - |
| Saudi Arabia | 10.50 | 10.50 | 10.50 | 10.50 | 10.60 | 10.80 | - | - | - | - | - | - | 10.50 | - | - |
| United Arab Emirates | 2.60 | 2.60 | 2.60 | 2.45 | 2.60 | 2.60 | - | - | - | - | - | - | 2.56 | - | - |
| Venezuela | 2.45 | 2.43 | 2.40 | 2.40 | 2.40 | 2.40 | - | - | - | - | - | - | 2.42 | - | - |
| OPEC Total | 32.78 | 32.92 | 33.02 | 33.29 | 33.56 | 33.81 | 34.04 | 34.53 | 34.82 | 34.84 | 34.99 | 35.05 | 33.00 | 33.99 | 34.93 |
| Surplus Crude Oil Production Capacity | | | | | | | | | | | | | | | |
| Algeria | 0.03 | 0.03 | 0.02 | 0.00 | 0.00 | 0.00 | - | - | - | - | - | - | 0.02 | - | - |
| Angola | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | - | - | - | - | - | - | 0.00 | - | - |
| Ecudao | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | - | - | - | - | - | - | 0.00 | - | - |
| Indonesia | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | - | - | - | - | - | - | 0.00 | - | - |
| Iran | 0.05 | 0.05 | 0.05 | 0.00 | 0.00 | 0.00 | - | - | - | - | - | - | 0.04 | - | - |
| Iraq | 0.00 | 0.00 | 0.02 | 0.02 | 0.05 | 0.02 | - | - | - | - | - | - | 0.01 | - | - |
| Kuwait | 0.17 | 0.18 | 0.12 | 0.08 | 0.02 | 0.00 | - | - | - | - | - | - | 0.14 | - | - |
| Libya | 0.02 | 0.02 | 0.00 | 0.00 | 0.00 | 0.00 | - | - | - | - | - | - | 0.01 | - | - |
| Nigeria | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | - | - | - | - | - | - | 0.00 | - | - |
| Qatar | 0.03 | 0.03 | 0.00 | 0.00 | 0.00 | 0.00 | - | - | - | - | - | - | 0.01 | - | - |
| Saudi Arabia | 1.85 | 1.90 | 1.83 | 1.53 | 1.40 | 1.48 | - | - | - | - | - | - | 1.78 | - | - |
| United Arab Emirates | 0.11 | 0.10 | 0.05 | 0.02 | 0.00 | 0.00 | - | - | - | - | - | - | 0.07 | - | - |
| Venezuela | 0.09 | 0.03 | 0.00 | 0.00 | 0.00 | 0.00 | - | - | - | - | - | - | 0.03 | - | - |
| OPEC Total | 2.35 | 2.34 | 2.09 | 1.64 | 1.47 | 1.50 | 1.17 | 2.14 | 3.14 | 3.34 | 3.34 | 3.64 | 2.10 | 1.57 | 3.36 |

- = no data available

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

Historical data: Latest data available from Energy Information Administration databases supporting the *International Petroleum Monthly*; and International Energy Agency, Monthly Oil Data Service, latest monthly release.

Minor discrepancies with published historical data are due to independent rounding.

Projections: Generated by simulation of the EIA Regional Short-Term Energy Model.

Table 4a. U.S. Petroleum Supply, Consumption, and Inventories
Energy Information Administration/Short-Term Energy Outlook - August 2008

| | 2007 | | | | 2008 | | | | 2009 | | | | Year | | |
|--|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| | 1st | 2nd | 3rd | 4th | 1st | 2nd | 3rd | 4th | 1st | 2nd | 3rd | 4th | 2007 | 2008 | 2009 |
| Supply (million barrels per day) | | | | | | | | | | | | | | | |
| Crude Oil Supply | | | | | | | | | | | | | | | |
| Domestic Production (a) | 5.17 | 5.20 | 5.00 | 5.04 | 5.12 | 5.16 | 5.11 | 5.23 | 5.29 | 5.31 | 5.35 | 5.49 | 5.10 | 5.15 | 5.36 |
| Alaska | 0.76 | 0.74 | 0.65 | 0.72 | 0.71 | 0.68 | 0.64 | 0.68 | 0.68 | 0.65 | 0.63 | 0.62 | 0.72 | 0.68 | 0.65 |
| Federal Gulf of Mexico (b) | 1.39 | 1.40 | 1.30 | 1.26 | 1.33 | 1.36 | 1.31 | 1.35 | 1.45 | 1.51 | 1.52 | 1.60 | 1.34 | 1.34 | 1.52 |
| Lower 48 States (excl GOM) | 3.03 | 3.05 | 3.05 | 3.06 | 3.07 | 3.12 | 3.15 | 3.21 | 3.16 | 3.15 | 3.19 | 3.27 | 3.05 | 3.14 | 3.19 |
| Crude Oil Net Imports (c) | 9.87 | 10.13 | 10.15 | 9.86 | 9.72 | 9.85 | 9.96 | 9.51 | 9.07 | 9.44 | 9.19 | 8.93 | 10.00 | 9.76 | 9.16 |
| SPR Net Withdrawals | 0.00 | -0.02 | -0.03 | -0.04 | -0.04 | -0.06 | 0.00 | 0.00 | -0.01 | -0.02 | 0.00 | 0.00 | -0.02 | -0.03 | -0.01 |
| Commercial Inventory Net Withdrawals | -0.21 | -0.25 | 0.47 | 0.27 | -0.30 | 0.18 | 0.12 | 0.02 | -0.24 | -0.08 | 0.19 | 0.04 | 0.07 | 0.01 | -0.02 |
| Crude Oil Adjustment (d) | -0.02 | 0.20 | 0.00 | -0.03 | 0.09 | 0.02 | 0.09 | 0.05 | 0.10 | 0.13 | 0.12 | 0.08 | 0.04 | 0.06 | 0.11 |
| Total Crude Oil Input to Refineries | 14.77 | 15.23 | 15.53 | 15.09 | 14.59 | 15.16 | 15.28 | 14.80 | 14.21 | 14.78 | 14.85 | 14.55 | 15.16 | 14.96 | 14.60 |
| Other Supply | | | | | | | | | | | | | | | |
| Refinery Processing Gain | 0.98 | 0.96 | 1.01 | 1.03 | 0.98 | 0.98 | 1.00 | 1.01 | 0.97 | 0.97 | 0.98 | 1.00 | 1.00 | 0.99 | 0.98 |
| Natural Gas Liquids Production | 1.72 | 1.78 | 1.78 | 1.85 | 1.82 | 1.88 | 1.89 | 1.92 | 1.90 | 1.92 | 1.92 | 1.89 | 1.78 | 1.88 | 1.91 |
| Other HC/Oxygenates Adjustment (e) | 0.56 | 0.60 | 0.63 | 0.66 | 0.70 | 0.75 | 0.76 | 0.79 | 0.80 | 0.80 | 0.82 | 0.83 | 0.61 | 0.75 | 0.81 |
| Fuel Ethanol Production | 0.38 | 0.40 | 0.44 | 0.48 | 0.53 | 0.58 | 0.60 | 0.63 | 0.63 | 0.64 | 0.65 | 0.66 | 0.43 | 0.59 | 0.65 |
| Product Net Imports (c) | 2.09 | 2.36 | 2.08 | 1.61 | 1.33 | 1.61 | 1.84 | 1.73 | 1.73 | 1.83 | 1.87 | 1.73 | 2.03 | 1.63 | 1.79 |
| Pentanes Plus | 0.02 | 0.02 | 0.03 | 0.00 | -0.01 | 0.00 | 0.00 | 0.01 | 0.00 | -0.01 | -0.01 | 0.01 | 0.02 | 0.00 | 0.00 |
| Liquefied Petroleum Gas | 0.20 | 0.18 | 0.19 | 0.19 | 0.16 | 0.13 | 0.16 | 0.15 | 0.10 | 0.12 | 0.11 | 0.12 | 0.19 | 0.15 | 0.11 |
| Unfinished Oils | 0.74 | 0.79 | 0.68 | 0.66 | 0.75 | 0.74 | 0.77 | 0.67 | 0.73 | 0.76 | 0.77 | 0.67 | 0.72 | 0.73 | 0.73 |
| Other HC/Oxygenates | -0.04 | -0.05 | -0.03 | -0.05 | -0.04 | -0.03 | -0.02 | -0.03 | -0.01 | -0.03 | -0.01 | -0.02 | -0.04 | -0.03 | -0.02 |
| Motor Gasoline Blend Comp. | 0.66 | 0.84 | 0.75 | 0.70 | 0.59 | 0.88 | 0.85 | 0.66 | 0.72 | 0.88 | 0.81 | 0.69 | 0.74 | 0.74 | 0.78 |
| Finished Motor Gasoline | 0.22 | 0.41 | 0.35 | 0.17 | 0.21 | 0.25 | 0.26 | 0.18 | 0.23 | 0.30 | 0.30 | 0.16 | 0.29 | 0.23 | 0.25 |
| Jet Fuel | 0.18 | 0.23 | 0.19 | 0.11 | 0.06 | 0.08 | 0.10 | 0.10 | 0.08 | 0.12 | 0.16 | 0.12 | 0.18 | 0.08 | 0.12 |
| Distillate Fuel Oil | 0.15 | 0.07 | 0.04 | -0.11 | -0.10 | -0.22 | -0.21 | -0.04 | 0.01 | -0.04 | -0.06 | 0.01 | 0.04 | -0.14 | -0.02 |
| Residual Fuel Oil | 0.12 | 0.02 | 0.01 | 0.02 | -0.03 | -0.04 | -0.02 | 0.07 | -0.02 | -0.07 | -0.05 | 0.05 | 0.04 | 0.00 | -0.02 |
| Other Oils (f) | -0.16 | -0.14 | -0.13 | -0.07 | -0.26 | -0.17 | -0.07 | -0.04 | -0.11 | -0.20 | -0.15 | -0.08 | -0.12 | -0.13 | -0.14 |
| Product Inventory Net Withdrawals | 0.67 | -0.30 | -0.30 | 0.33 | 0.47 | -0.44 | -0.31 | 0.28 | 0.39 | -0.47 | -0.23 | 0.28 | 0.10 | 0.00 | -0.01 |
| Total Supply | 20.79 | 20.63 | 20.73 | 20.58 | 19.90 | 19.94 | 20.46 | 20.52 | 19.99 | 19.84 | 20.20 | 20.27 | 20.68 | 20.21 | 20.08 |
| Consumption (million barrels per day) | | | | | | | | | | | | | | | |
| Natural Gas Liquids and Other Liquids | | | | | | | | | | | | | | | |
| Pentanes Plus | 0.10 | 0.10 | 0.11 | 0.11 | 0.11 | 0.08 | 0.10 | 0.12 | 0.11 | 0.10 | 0.10 | 0.11 | 0.11 | 0.10 | 0.10 |
| Liquefied Petroleum Gas | 2.38 | 1.92 | 1.92 | 2.13 | 2.25 | 1.86 | 1.93 | 2.15 | 2.28 | 1.87 | 1.91 | 2.14 | 2.08 | 2.05 | 2.05 |
| Unfinished Oils | 0.10 | 0.05 | -0.06 | 0.03 | 0.00 | -0.03 | -0.01 | 0.03 | 0.02 | 0.01 | -0.02 | 0.01 | 0.03 | 0.00 | 0.00 |
| Finished Petroleum Products | | | | | | | | | | | | | | | |
| Motor Gasoline | 9.02 | 9.38 | 9.49 | 9.24 | 8.91 | 9.22 | 9.34 | 9.19 | 8.89 | 9.19 | 9.33 | 9.17 | 9.29 | 9.17 | 9.15 |
| Jet Fuel | 1.60 | 1.64 | 1.63 | 1.61 | 1.54 | 1.59 | 1.62 | 1.60 | 1.54 | 1.56 | 1.62 | 1.58 | 1.62 | 1.59 | 1.58 |
| Distillate Fuel Oil | 4.38 | 4.13 | 4.11 | 4.16 | 4.20 | 4.05 | 4.09 | 4.21 | 4.27 | 4.05 | 3.99 | 4.15 | 4.20 | 4.14 | 4.12 |
| Residual Fuel Oil | 0.80 | 0.70 | 0.70 | 0.69 | 0.60 | 0.65 | 0.63 | 0.69 | 0.63 | 0.57 | 0.58 | 0.65 | 0.72 | 0.64 | 0.61 |
| Other Oils (f) | 2.39 | 2.69 | 2.82 | 2.61 | 2.27 | 2.52 | 2.75 | 2.55 | 2.26 | 2.48 | 2.68 | 2.47 | 2.63 | 2.52 | 2.47 |
| Total Consumption | 20.79 | 20.63 | 20.73 | 20.58 | 19.88 | 19.94 | 20.46 | 20.52 | 19.99 | 19.84 | 20.20 | 20.27 | 20.68 | 20.20 | 20.08 |
| Total Petroleum Net Imports | 11.96 | 12.49 | 12.23 | 11.47 | 11.05 | 11.47 | 11.80 | 11.23 | 10.80 | 11.27 | 11.06 | 10.66 | 12.04 | 11.39 | 10.95 |
| End-of-period Inventories (million barrels) | | | | | | | | | | | | | | | |
| Commercial Inventory | | | | | | | | | | | | | | | |
| Crude Oil (excluding SPR) | 330.9 | 354.1 | 311.1 | 286.1 | 313.1 | 296.4 | 285.1 | 283.7 | 305.1 | 312.5 | 295.2 | 291.4 | 286.1 | 283.7 | 291.4 |
| Pentanes Plus | 11.3 | 10.9 | 12.1 | 10.3 | 9.1 | 11.5 | 12.4 | 10.3 | 10.2 | 11.1 | 11.7 | 9.9 | 10.3 | 10.3 | 9.9 |
| Liquefied Petroleum Gas | 70.4 | 103.0 | 125.7 | 95.6 | 64.7 | 102.8 | 129.4 | 102.8 | 70.2 | 108.2 | 133.6 | 102.3 | 95.6 | 102.8 | 102.3 |
| Unfinished Oils | 95.2 | 88.6 | 90.9 | 81.2 | 90.2 | 84.2 | 85.2 | 79.8 | 91.8 | 88.6 | 87.7 | 80.9 | 81.2 | 79.8 | 80.9 |
| Other HC/Oxygenates | 10.2 | 10.6 | 13.4 | 11.7 | 13.3 | 13.6 | 14.2 | 13.6 | 14.9 | 14.4 | 15.0 | 14.4 | 11.7 | 13.6 | 14.4 |
| Total Motor Gasoline | 201.6 | 205.5 | 200.0 | 218.1 | 221.2 | 211.4 | 207.7 | 211.7 | 210.9 | 211.1 | 204.2 | 212.4 | 218.1 | 211.7 | 212.4 |
| Finished Motor Gasoline | 109.2 | 116.6 | 113.2 | 111.4 | 110.0 | 106.7 | 101.1 | 103.8 | 98.7 | 102.5 | 97.3 | 102.3 | 111.4 | 103.8 | 102.3 |
| Motor Gasoline Blend Comp. | 92.4 | 88.9 | 86.8 | 106.7 | 111.2 | 104.7 | 106.6 | 107.9 | 112.2 | 108.6 | 106.9 | 110.1 | 106.7 | 107.9 | 110.1 |
| Jet Fuel | 40.1 | 41.1 | 42.9 | 39.5 | 38.4 | 39.1 | 42.0 | 40.8 | 39.0 | 40.1 | 41.4 | 40.7 | 39.5 | 40.8 | 40.7 |
| Distillate Fuel Oil | 120.0 | 123.8 | 134.2 | 133.9 | 107.2 | 121.7 | 133.3 | 134.2 | 110.3 | 119.4 | 131.2 | 134.7 | 133.9 | 134.2 | 134.7 |
| Residual Fuel Oil | 39.6 | 36.1 | 37.0 | 39.3 | 39.4 | 39.6 | 37.0 | 39.1 | 38.6 | 38.2 | 36.2 | 38.2 | 39.3 | 39.1 | 38.2 |
| Other Oils (f) | 69.7 | 65.6 | 56.4 | 52.7 | 56.1 | 55.5 | 46.8 | 50.2 | 61.4 | 59.1 | 50.7 | 52.8 | 52.7 | 50.2 | 52.8 |
| Total Commercial Inventory | 989 | 1,039 | 1,024 | 968 | 953 | 976 | 993 | 966 | 952 | 1,003 | 1,007 | 978 | 968 | 966 | 978 |
| Crude Oil in SPR | 689 | 690 | 693 | 697 | 700 | 706 | 706 | 707 | 707 | 708 | 708 | 708 | 697 | 706 | 708 |
| Heating Oil Reserve | 2.0 | 2.0 | 2.0 | 2.0 | 2.0 | 2.0 | 2.0 | 2.0 | 2.0 | 2.0 | 2.0 | 2.0 | 2.0 | 2.0 | 2.0 |

- = no data available

(a) Includes lease condensate.

(b) Crude oil production from U.S. Federal leases in the Gulf of Mexico (GOM).

(c) Net imports equals gross imports minus gross exports.

(d) Crude oil adjustment balances supply and consumption and was previously referred to as "Unaccounted for Crude Oil."

(e) Other HC/oxygenates adjustment balances supply and consumption and includes MTBE and fuel ethanol production reported in the EIA-819M *Monthly Oxygenate Report*. This adjustment was previously referred to as "Field Production."

(f) "Other Oils" includes aviation gasoline blend components, finished aviation gasoline, kerosene, petrochemical feedstocks, special naphthas, lubricants, waxes, petroleum coke, asphalt and road oil, still gas, and miscellaneous products.

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

SPR: Strategic Petroleum Reserve

HC: Hydrocarbons

Historical data: Latest data available from Energy Information Administration databases supporting the following reports: *Petroleum Supply Monthly*, DOE/EIA-0109,

Petroleum Supply Annual, DOE/EIA-0340/2; and *Weekly Petroleum Status Report*, DOE/EIA-0208.

Minor discrepancies with published historical data are due to independent rounding.

Projections: Generated by simulation of the EIA Regional Short-Term Energy Model.

Table 4b. U.S. Petroleum Refinery Balance (Million Barrels per Day, Except Utilization Factor)

Energy Information Administration/Short-Term Energy Outlook - August 2008

| | 2007 | | | | 2008 | | | | 2009 | | | | Year | | |
|---|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| | 1st | 2nd | 3rd | 4th | 1st | 2nd | 3rd | 4th | 1st | 2nd | 3rd | 4th | 2007 | 2008 | 2009 |
| Refinery Inputs | | | | | | | | | | | | | | | |
| Crude Oil | 14.77 | 15.23 | 15.53 | 15.09 | 14.59 | 15.16 | 15.28 | 14.80 | 14.21 | 14.78 | 14.85 | 14.55 | 15.16 | 14.96 | 14.60 |
| Pentanes Plus | 0.17 | 0.19 | 0.18 | 0.18 | 0.15 | 0.16 | 0.18 | 0.19 | 0.17 | 0.17 | 0.17 | 0.19 | 0.18 | 0.17 | 0.18 |
| Liquefied Petroleum Gas | 0.33 | 0.27 | 0.29 | 0.42 | 0.36 | 0.29 | 0.30 | 0.39 | 0.35 | 0.30 | 0.31 | 0.40 | 0.33 | 0.33 | 0.34 |
| Other Hydrocarbons/Oxygenates | 0.47 | 0.48 | 0.49 | 0.52 | 0.54 | 0.59 | 0.63 | 0.66 | 0.67 | 0.67 | 0.68 | 0.70 | 0.49 | 0.60 | 0.68 |
| Unfinished Oils | 0.52 | 0.80 | 0.71 | 0.74 | 0.67 | 0.83 | 0.76 | 0.70 | 0.58 | 0.78 | 0.80 | 0.73 | 0.69 | 0.74 | 0.72 |
| Motor Gasoline Blend Components | 0.18 | 0.32 | 0.20 | -0.09 | 0.28 | 0.64 | 0.40 | 0.21 | 0.32 | 0.48 | 0.38 | 0.22 | 0.15 | 0.38 | 0.35 |
| Aviation Gasoline Blend Components | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Total Refinery Inputs | 16.43 | 17.29 | 17.41 | 16.86 | 16.58 | 17.67 | 17.55 | 16.95 | 16.30 | 17.18 | 17.20 | 16.78 | 17.00 | 17.19 | 16.87 |
| Refinery Processing Gain | 0.98 | 0.96 | 1.01 | 1.03 | 0.98 | 0.98 | 1.00 | 1.01 | 0.97 | 0.97 | 0.98 | 1.00 | 1.00 | 0.99 | 0.98 |
| Refinery Outputs | | | | | | | | | | | | | | | |
| Liquefied Petroleum Gas | 0.56 | 0.86 | 0.76 | 0.45 | 0.55 | 0.84 | 0.75 | 0.46 | 0.54 | 0.84 | 0.76 | 0.45 | 0.65 | 0.65 | 0.65 |
| Finished Motor Gasoline | 8.16 | 8.43 | 8.46 | 8.38 | 8.34 | 8.49 | 8.48 | 8.50 | 8.15 | 8.38 | 8.41 | 8.50 | 8.36 | 8.45 | 8.36 |
| Jet Fuel | 1.44 | 1.43 | 1.46 | 1.47 | 1.47 | 1.52 | 1.55 | 1.48 | 1.44 | 1.46 | 1.47 | 1.45 | 1.45 | 1.51 | 1.46 |
| Distillate Fuel | 3.98 | 4.10 | 4.18 | 4.27 | 4.01 | 4.43 | 4.42 | 4.26 | 4.00 | 4.19 | 4.18 | 4.18 | 4.13 | 4.28 | 4.14 |
| Residual Fuel | 0.66 | 0.64 | 0.70 | 0.69 | 0.63 | 0.69 | 0.62 | 0.64 | 0.64 | 0.63 | 0.61 | 0.62 | 0.67 | 0.65 | 0.62 |
| Other Oils (a) | 2.63 | 2.79 | 2.85 | 2.65 | 2.57 | 2.69 | 2.73 | 2.62 | 2.49 | 2.65 | 2.75 | 2.57 | 2.73 | 2.65 | 2.62 |
| Total Refinery Output | 17.41 | 18.25 | 18.41 | 17.89 | 17.57 | 18.65 | 18.55 | 17.96 | 17.27 | 18.16 | 18.17 | 17.78 | 17.99 | 18.18 | 17.85 |
| Refinery Distillation Inputs | 15.12 | 15.49 | 15.77 | 15.41 | 14.89 | 15.32 | 15.56 | 15.17 | 14.58 | 15.13 | 15.21 | 14.92 | 15.45 | 15.23 | 14.96 |
| Refinery Operable Distillation Capacity | 17.44 | 17.45 | 17.46 | 17.45 | 17.59 | 17.59 | 17.59 | 17.59 | 17.59 | 17.59 | 17.59 | 17.59 | 17.45 | 17.59 | 17.59 |
| Refinery Distillation Utilization Factor | 0.87 | 0.89 | 0.90 | 0.88 | 0.85 | 0.87 | 0.88 | 0.86 | 0.83 | 0.86 | 0.86 | 0.85 | 0.89 | 0.87 | 0.85 |

- = no data available

(a) "Other Oils" includes aviation gasoline blend components, finished aviation gasoline, kerosene, petrochemical feedstocks, special naphthas, lubricants, waxes, petroleum coke, asphalt and road oil, still gas, and miscellaneous products.

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.**Historical data:** Latest data available from Energy Information Administration databases supporting the following reports: *Petroleum Supply Monthly*, DOE/EIA-0109;*Petroleum Supply Annual*, DOE/EIA-0340/2; *Weekly Petroleum Status Report*, DOE/EIA-0208.

Minor discrepancies with published historical data are due to independent rounding.

Projections: Generated by simulation of the EIA Regional Short-Term Energy Model.

Table 4c. U.S. Regional Motor Gasoline Prices and Inventories
 Energy Information Administration/Short-Term Energy Outlook - August 2008

| | 2007 | | | | 2008 | | | | 2009 | | | | Year | | |
|---|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| | 1st | 2nd | 3rd | 4th | 1st | 2nd | 3rd | 4th | 1st | 2nd | 3rd | 4th | 2007 | 2008 | 2009 |
| Prices (cents per gallon) | | | | | | | | | | | | | | | |
| Refiner Wholesale Price | 176 | 238 | 222 | 234 | 249 | 317 | 317 | 319 | 326 | 329 | 320 | 303 | 218 | 301 | 319 |
| Gasoline Regular Grade Retail Prices Excluding Taxes | | | | | | | | | | | | | | | |
| PADD 1 (East Coast) | 186 | 244 | 231 | 246 | 263 | 326 | 335 | 330 | 336 | 338 | 331 | 315 | 227 | 314 | 330 |
| PADD 2 (Midwest) | 183 | 253 | 243 | 245 | 260 | 326 | 332 | 330 | 335 | 338 | 331 | 313 | 232 | 313 | 329 |
| PADD 3 (Gulf Coast) | 181 | 247 | 233 | 242 | 260 | 324 | 332 | 326 | 333 | 335 | 327 | 310 | 227 | 311 | 326 |
| PADD 4 (Rocky Mountain) | 181 | 259 | 246 | 248 | 255 | 322 | 346 | 333 | 338 | 343 | 339 | 322 | 234 | 315 | 335 |
| PADD 5 (West Coast) | 213 | 266 | 235 | 257 | 268 | 341 | 359 | 348 | 354 | 361 | 350 | 333 | 243 | 330 | 349 |
| U.S. Average | 188 | 251 | 236 | 247 | 262 | 328 | 338 | 332 | 339 | 342 | 334 | 317 | 231 | 316 | 333 |
| Gasoline Regular Grade Retail Prices Including Taxes | | | | | | | | | | | | | | | |
| PADD 1 | 235 | 295 | 280 | 296 | 312 | 374 | 385 | 379 | 386 | 389 | 382 | 366 | 277 | 363 | 381 |
| PADD 2 | 229 | 302 | 292 | 294 | 307 | 373 | 380 | 378 | 382 | 385 | 379 | 363 | 280 | 360 | 377 |
| PADD 3 | 222 | 289 | 275 | 284 | 301 | 365 | 375 | 368 | 374 | 378 | 369 | 353 | 268 | 353 | 368 |
| PADD 4 | 228 | 307 | 292 | 295 | 302 | 367 | 393 | 379 | 384 | 390 | 386 | 370 | 281 | 361 | 382 |
| PADD 5 | 268 | 326 | 292 | 316 | 327 | 398 | 417 | 404 | 410 | 418 | 408 | 392 | 301 | 387 | 407 |
| U.S. Average | 236 | 302 | 285 | 297 | 311 | 376 | 388 | 381 | 387 | 391 | 384 | 368 | 281 | 365 | 382 |
| Gasoline All Grades Including Taxes | 241 | 306 | 290 | 302 | 316 | 381 | 393 | 386 | 392 | 396 | 389 | 373 | 285 | 370 | 387 |
| End-of-period Inventories (million barrels) | | | | | | | | | | | | | | | |
| Total Gasoline Inventories | | | | | | | | | | | | | | | |
| PADD 1 | 54.3 | 53.5 | 51.8 | 59.9 | 59.4 | 59.1 | 58.5 | 59.2 | 58.4 | 59.9 | 56.2 | 57.9 | 59.9 | 59.2 | 57.9 |
| PADD 2 | 49.1 | 49.8 | 49.9 | 52.7 | 52.4 | 50.5 | 49.9 | 50.7 | 50.2 | 49.0 | 49.0 | 50.7 | 52.7 | 50.7 | 50.7 |
| PADD 3 | 63.7 | 65.3 | 63.3 | 67.2 | 71.5 | 67.5 | 66.5 | 67.7 | 68.3 | 68.5 | 67.0 | 70.1 | 67.2 | 67.7 | 70.1 |
| PADD 4 | 6.5 | 6.3 | 6.1 | 6.5 | 6.7 | 5.9 | 5.7 | 6.1 | 6.1 | 5.5 | 5.4 | 6.1 | 6.5 | 6.1 | 6.1 |
| PADD 5 | 28.0 | 30.7 | 28.8 | 31.8 | 31.3 | 28.3 | 27.0 | 28.0 | 27.9 | 28.2 | 26.7 | 27.6 | 31.8 | 28.0 | 27.6 |
| U.S. Total | 201.6 | 205.5 | 200.0 | 218.1 | 221.2 | 211.4 | 207.7 | 211.7 | 210.9 | 211.1 | 204.2 | 212.4 | 218.1 | 211.7 | 212.4 |
| Finished Gasoline Inventories | | | | | | | | | | | | | | | |
| PADD 1 | 25.8 | 29.9 | 29.5 | 29.1 | 27.0 | 27.4 | 25.8 | 27.1 | 23.9 | 26.9 | 24.4 | 25.8 | 29.1 | 27.1 | 25.8 |
| PADD 2 | 33.6 | 34.5 | 34.1 | 35.6 | 34.5 | 32.9 | 32.2 | 33.8 | 32.5 | 31.8 | 32.0 | 33.7 | 35.6 | 33.8 | 33.7 |
| PADD 3 | 37.0 | 38.1 | 36.8 | 35.7 | 36.1 | 35.6 | 33.2 | 34.0 | 32.8 | 34.0 | 32.5 | 35.0 | 35.7 | 34.0 | 35.0 |
| PADD 4 | 4.6 | 4.4 | 4.4 | 4.6 | 4.7 | 4.1 | 4.0 | 4.1 | 4.3 | 3.9 | 3.8 | 4.1 | 4.6 | 4.1 | 4.1 |
| PADD 5 | 8.2 | 9.8 | 8.4 | 6.5 | 7.7 | 6.7 | 5.9 | 4.9 | 5.2 | 6.0 | 4.6 | 3.7 | 6.5 | 4.9 | 3.7 |
| U.S. Total | 109.2 | 116.6 | 113.2 | 111.4 | 110.0 | 106.7 | 101.1 | 103.8 | 98.7 | 102.5 | 97.3 | 102.3 | 111.4 | 103.8 | 102.3 |
| Gasoline Blending Components Inventories | | | | | | | | | | | | | | | |
| PADD 1 | 28.5 | 23.6 | 22.3 | 30.8 | 32.4 | 31.7 | 32.7 | 32.1 | 34.5 | 33.0 | 31.8 | 32.1 | 30.8 | 32.1 | 32.1 |
| PADD 2 | 15.5 | 15.3 | 15.8 | 17.1 | 17.9 | 17.6 | 17.7 | 16.9 | 17.7 | 17.3 | 16.9 | 16.9 | 17.1 | 16.9 | 16.9 |
| PADD 3 | 26.7 | 27.2 | 26.5 | 31.6 | 35.3 | 31.9 | 33.3 | 33.7 | 35.5 | 34.5 | 34.5 | 35.1 | 31.6 | 33.7 | 35.1 |
| PADD 4 | 1.9 | 1.9 | 1.7 | 2.0 | 1.9 | 1.8 | 1.7 | 2.0 | 1.8 | 1.6 | 1.6 | 2.0 | 2.0 | 2.0 | 2.0 |
| PADD 5 | 19.8 | 21.0 | 20.4 | 25.2 | 23.6 | 21.6 | 21.2 | 23.1 | 22.6 | 22.2 | 22.1 | 24.0 | 25.2 | 23.1 | 24.0 |
| U.S. Total | 92.4 | 88.9 | 86.8 | 106.7 | 111.2 | 104.7 | 106.6 | 107.9 | 112.2 | 108.6 | 106.9 | 110.1 | 106.7 | 107.9 | 110.1 |

- = no data available

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

Regions refer to Petroleum Administration for Defense Districts (PADD).

See "Petroleum for Administration Defense District" in EIA's Energy Glossary (<http://www.eia.doe.gov/glossary/index.html>) for a list of States in each region.

Historical data: Latest data available from Energy Information Administration databases supporting the following reports: *Petroleum Marketing Monthly*, DOE/EIA-0380;

Petroleum Supply Monthly, DOE/EIA-0109; *Petroleum Supply Annual*, DOE/EIA-0340/2; and *Weekly Petroleum Status Report*, DOE/EIA-0208.

Minor discrepancies with published historical data are due to independent rounding.

Projections: Generated by simulation of the EIA Regional Short-Term Energy Model.

Table 4d. U.S. Regional Heating Oil Prices and Distillate Inventories

Energy Information Administration/Short-Term Energy Outlook - August 2008

| | 2007 | | | | 2008 | | | | 2009 | | | | Year | | |
|---|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| | 1st | 2nd | 3rd | 4th | 1st | 2nd | 3rd | 4th | 1st | 2nd | 3rd | 4th | 2007 | 2008 | 2009 |
| Prices (cents per gallon) | | | | | | | | | | | | | | | |
| Refiner Wholesale Prices | | | | | | | | | | | | | | | |
| Heating Oil | 170 | 196 | 208 | 250 | 269 | 347 | 354 | 352 | 351 | 346 | 331 | 321 | 206 | 321 | 339 |
| Diesel Fuel | 184 | 212 | 224 | 257 | 284 | 365 | 360 | 360 | 363 | 366 | 352 | 335 | 220 | 342 | 354 |
| Heating Oil Residential Prices Excluding Taxes | | | | | | | | | | | | | | | |
| Northeast | 240 | 249 | 256 | 301 | 324 | 382 | 405 | 412 | 416 | 402 | 381 | 379 | 260 | 369 | 399 |
| South | 229 | 240 | 248 | 302 | 327 | 387 | 399 | 409 | 412 | 393 | 371 | 376 | 251 | 374 | 394 |
| Midwest | 224 | 247 | 259 | 299 | 319 | 389 | 406 | 408 | 405 | 397 | 382 | 378 | 252 | 369 | 393 |
| West | 247 | 259 | 267 | 320 | 330 | 403 | 410 | 422 | 424 | 417 | 394 | 396 | 272 | 389 | 410 |
| U.S. Average | 238 | 248 | 256 | 301 | 324 | 383 | 404 | 411 | 415 | 402 | 381 | 379 | 259 | 370 | 399 |
| Heating Oil Residential Prices Including State Taxes | | | | | | | | | | | | | | | |
| Northeast | 252 | 261 | 269 | 316 | 340 | 401 | 425 | 432 | 436 | 422 | 400 | 398 | 273 | 387 | 419 |
| South | 239 | 250 | 258 | 315 | 341 | 404 | 416 | 426 | 429 | 410 | 387 | 392 | 262 | 390 | 412 |
| Midwest | 238 | 261 | 274 | 317 | 338 | 412 | 430 | 431 | 428 | 420 | 405 | 400 | 267 | 390 | 416 |
| West | 254 | 266 | 273 | 328 | 339 | 414 | 421 | 433 | 435 | 428 | 404 | 406 | 279 | 399 | 421 |
| U.S. Average | 250 | 261 | 268 | 316 | 340 | 402 | 424 | 431 | 435 | 421 | 399 | 397 | 272 | 388 | 418 |
| Total Distillate End-of-period Inventories (million barrels) | | | | | | | | | | | | | | | |
| PADD 1 (East Coast) | 43.9 | 45.1 | 57.8 | 55.7 | 33.2 | 42.2 | 56.5 | 55.9 | 38.0 | 43.6 | 56.3 | 56.5 | 55.7 | 55.9 | 56.5 |
| PADD 2 (Midwest) | 28.5 | 30.2 | 29.2 | 30.1 | 28.5 | 30.5 | 29.7 | 29.9 | 27.6 | 28.6 | 28.7 | 29.4 | 30.1 | 29.9 | 29.4 |
| PADD 3 (Gulf Coast) | 32.0 | 33.5 | 32.5 | 31.3 | 29.9 | 32.7 | 32.1 | 32.2 | 29.7 | 32.1 | 31.5 | 32.6 | 31.3 | 32.2 | 32.6 |
| PADD 4 (Rocky Mountain) | 3.3 | 3.1 | 2.7 | 3.3 | 3.1 | 3.1 | 2.7 | 3.2 | 3.1 | 3.0 | 2.7 | 3.2 | 3.3 | 3.2 | 3.2 |
| PADD 5 (West Coast) | 12.4 | 11.9 | 12.0 | 13.6 | 12.5 | 13.1 | 12.3 | 13.1 | 12.0 | 12.1 | 12.1 | 13.0 | 13.6 | 13.1 | 13.0 |
| U.S. Total | 120.0 | 123.8 | 134.2 | 133.9 | 107.2 | 121.7 | 133.3 | 134.2 | 110.3 | 119.4 | 131.2 | 134.7 | 133.9 | 134.2 | 134.7 |

- = no data available

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

Regions refer to Petroleum Administration for Defense Districts (PADD) for inventories and to U.S. Census regions for prices.

See "Petroleum for Administration Defense District" and "Census region" in EIA's Energy Glossary (<http://www.eia.doe.gov/glossary/index.html>) for a list of States in each region.

Historical data: Latest data available from Energy Information Administration databases supporting the following reports: *Petroleum Marketing Monthly*, DOE/EIA-0380;

Petroleum Supply Monthly, DOE/EIA-0109; *Petroleum Supply Annual*, DOE/EIA-0340/2; and *Weekly Petroleum Status Report*, DOE/EIA-0208.

Minor discrepancies with published historical data are due to independent rounding.

Projections: Generated by simulation of the EIA Regional Short-Term Energy Model.

Table 4e. U.S. Regional Propane Prices and Inventories

Energy Information Administration/Short-Term Energy Outlook - August 2008

| | 2007 | | | | 2008 | | | | 2009 | | | | Year | | |
|--|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|
| | 1st | 2nd | 3rd | 4th | 1st | 2nd | 3rd | 4th | 1st | 2nd | 3rd | 4th | 2007 | 2008 | 2009 |
| Prices (cents per gallon) | | | | | | | | | | | | | | | |
| Propane Wholesale Price (a) | 95 | 111 | 119 | 146 | 145 | 165 | 168 | 167 | 166 | 155 | 156 | 165 | 117 | 160 | 161 |
| Propane Residential Prices excluding Taxes | | | | | | | | | | | | | | | |
| Northeast | 220 | 233 | 242 | 260 | 270 | 289 | 297 | 294 | 292 | 277 | 276 | 284 | 236 | 284 | 284 |
| South | 207 | 212 | 207 | 244 | 257 | 266 | 261 | 275 | 282 | 256 | 244 | 265 | 219 | 265 | 269 |
| Midwest | 167 | 169 | 167 | 195 | 204 | 217 | 223 | 232 | 234 | 211 | 205 | 221 | 176 | 217 | 223 |
| West | 208 | 202 | 196 | 239 | 258 | 256 | 249 | 269 | 275 | 249 | 238 | 264 | 215 | 259 | 260 |
| U.S. Average | 194 | 201 | 195 | 226 | 237 | 252 | 250 | 260 | 263 | 246 | 234 | 250 | 205 | 248 | 252 |
| Propane Residential Prices including State Taxes | | | | | | | | | | | | | | | |
| Northeast | 230 | 244 | 252 | 271 | 282 | 302 | 311 | 308 | 305 | 289 | 289 | 297 | 247 | 297 | 297 |
| South | 218 | 222 | 217 | 256 | 270 | 279 | 274 | 289 | 296 | 268 | 257 | 279 | 230 | 278 | 282 |
| Midwest | 177 | 178 | 176 | 206 | 216 | 229 | 235 | 245 | 247 | 223 | 217 | 234 | 186 | 230 | 236 |
| West | 220 | 214 | 207 | 253 | 273 | 270 | 263 | 284 | 291 | 263 | 251 | 279 | 227 | 274 | 275 |
| U.S. Average | 203 | 211 | 205 | 238 | 250 | 265 | 263 | 273 | 277 | 259 | 246 | 264 | 215 | 261 | 266 |
| Propane End-of-period Inventories (million barrels) | | | | | | | | | | | | | | | |
| PADD 1 (East Coast) | 3.2 | 3.7 | 4.5 | 4.6 | 2.5 | 4.0 | 4.2 | 4.5 | 2.9 | 4.1 | 4.7 | 4.6 | 4.6 | 4.5 | 4.6 |
| PADD 2 (Midwest) | 8.6 | 16.6 | 23.5 | 19.4 | 9.0 | 17.8 | 24.6 | 20.5 | 9.5 | 17.4 | 23.5 | 19.6 | 19.4 | 20.5 | 19.6 |
| PADD 3 (Gulf Coast) | 14.2 | 21.7 | 27.5 | 25.7 | 13.3 | 19.8 | 27.7 | 26.8 | 16.2 | 25.4 | 32.3 | 27.6 | 25.7 | 26.8 | 27.6 |
| PADD 4 (Rocky Mountain) | 0.4 | 0.4 | 0.4 | 0.4 | 0.4 | 0.5 | 0.7 | 0.6 | 0.5 | 0.5 | 0.6 | 0.6 | 0.4 | 0.6 | 0.6 |
| PADD 5 (West Coast) | 0.4 | 1.3 | 2.5 | 2.0 | 0.4 | 0.8 | 1.9 | 1.3 | 0.2 | 1.0 | 2.2 | 1.5 | 2.0 | 1.3 | 1.5 |
| U.S. Total | 26.9 | 43.7 | 58.3 | 52.0 | 25.6 | 42.9 | 59.0 | 53.7 | 29.2 | 48.5 | 63.3 | 53.8 | 52.0 | 53.7 | 53.8 |

- = no data available

(a) Propane price to petrochemical sector.

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

Regions refer to Petroleum Administration for Defense Districts (PADD) for inventories and to U.S. Census regions for prices.

See "Petroleum for Administration Defense District" and "Census region" in EIA's Energy Glossary (<http://www.eia.doe.gov/glossary/index.html>) for a list of States in each region.Historical data: Latest data available from Energy Information Administration databases supporting the following reports: *Petroleum Marketing Monthly*, DOE/EIA-0380;*Petroleum Supply Monthly*, DOE/EIA-0109; *Petroleum Supply Annual*, DOE/EIA-0340/2; and *Weekly Petroleum Status Report*, DOE/EIA-0208.

Minor discrepancies with published historical data are due to independent rounding.

Projections: Generated by simulation of the EIA Regional Short-Term Energy Model.

Table 5a. U.S. Natural Gas Supply, Consumption, and Inventories

Energy Information Administration/Short-Term Energy Outlook - August 2008

| | 2007 | | | | 2008 | | | | 2009 | | | | Year | | |
|---|--------------|--------------|--------------|--------------|--------------|--------------|--------|-------|-------|--------|-------|-------|--------------|-------|-------|
| | 1st | 2nd | 3rd | 4th | 1st | 2nd | 3rd | 4th | 1st | 2nd | 3rd | 4th | 2007 | 2008 | 2009 |
| Supply (billion cubic feet per day) | | | | | | | | | | | | | | | |
| Total Marketed Production | 53.78 | 54.67 | 55.45 | 56.90 | 58.29 | 58.95 | 60.32 | 60.84 | 61.42 | 61.94 | 61.94 | 62.01 | 55.21 | 59.61 | 61.83 |
| Alaska | 1.34 | 1.14 | 1.19 | 1.20 | 1.23 | 1.07 | 1.11 | 1.23 | 1.27 | 1.06 | 1.10 | 1.21 | 1.22 | 1.16 | 1.16 |
| Federal GOM (a) | 7.65 | 7.63 | 7.34 | 7.74 | 7.81 | 7.07 | 7.66 | 7.82 | 8.04 | 7.97 | 7.67 | 7.76 | 7.59 | 7.59 | 7.86 |
| Lower 48 States (excl GOM) | 44.79 | 45.89 | 46.92 | 47.96 | 49.25 | 50.81 | 51.55 | 51.79 | 52.12 | 52.91 | 53.16 | 53.04 | 46.40 | 50.86 | 52.81 |
| Total Dry Gas Production | 51.47 | 52.28 | 53.06 | 54.41 | 55.83 | 56.37 | 57.67 | 58.16 | 58.72 | 59.22 | 59.21 | 59.28 | 52.82 | 57.01 | 59.11 |
| Gross Imports | 12.95 | 12.61 | 13.11 | 11.77 | 11.95 | 10.60 | 11.07 | 10.94 | 10.78 | 10.10 | 10.78 | 10.63 | 12.61 | 11.14 | 10.57 |
| Pipeline | 10.90 | 9.54 | 10.63 | 10.91 | 11.12 | 9.51 | 9.92 | 9.74 | 9.74 | 8.72 | 9.34 | 9.24 | 10.50 | 10.07 | 9.26 |
| LNG | 2.05 | 3.07 | 2.47 | 0.86 | 0.83 | 1.09 | 1.15 | 1.20 | 1.04 | 1.38 | 1.44 | 1.39 | 2.11 | 1.07 | 1.32 |
| Gross Exports | 2.25 | 1.87 | 2.15 | 2.73 | 3.56 | 2.29 | 2.18 | 2.69 | 3.36 | 2.28 | 1.94 | 2.73 | 2.25 | 2.68 | 2.57 |
| Net Imports | 10.69 | 10.74 | 10.96 | 9.04 | 8.39 | 8.31 | 8.89 | 8.25 | 7.41 | 7.82 | 8.84 | 7.90 | 10.36 | 8.46 | 8.00 |
| Supplemental Gaseous Fuels | 0.20 | 0.16 | 0.18 | 0.14 | 0.13 | 0.14 | 0.15 | 0.17 | 0.16 | 0.13 | 0.15 | 0.16 | 0.17 | 0.15 | 0.15 |
| Net Inventory Withdrawals | 16.26 | -10.63 | -8.02 | 4.56 | 17.97 | -10.01 | -10.53 | 3.15 | 15.29 | -10.60 | -8.97 | 3.69 | 0.48 | 0.12 | -0.20 |
| Total Supply | 78.62 | 52.54 | 56.18 | 68.14 | 82.32 | 54.81 | 56.17 | 69.73 | 81.59 | 56.56 | 59.23 | 71.04 | 63.82 | 65.74 | 67.05 |
| Balancing Item (b) | 0.52 | 1.27 | 0.16 | -4.53 | -0.25 | 1.43 | 1.23 | -5.00 | 0.36 | 1.37 | 0.05 | -5.22 | -0.66 | -0.65 | -0.87 |
| Total Primary Supply | 79.15 | 53.82 | 56.34 | 63.61 | 82.07 | 56.37 | 57.41 | 64.73 | 81.94 | 57.93 | 59.28 | 65.82 | 63.17 | 65.12 | 66.18 |
| Consumption (billion cubic feet per day) | | | | | | | | | | | | | | | |
| Residential | 25.78 | 8.37 | 3.77 | 14.08 | 25.89 | 8.51 | 3.92 | 15.03 | 26.09 | 8.85 | 4.05 | 15.00 | 12.94 | 13.31 | 13.44 |
| Commercial | 14.01 | 6.19 | 4.10 | 8.76 | 14.32 | 6.30 | 4.33 | 9.24 | 14.36 | 6.45 | 4.46 | 9.24 | 8.24 | 8.54 | 8.60 |
| Industrial | 19.74 | 17.06 | 17.05 | 18.86 | 20.57 | 17.68 | 17.09 | 18.55 | 20.17 | 17.94 | 17.48 | 18.89 | 18.17 | 18.47 | 18.61 |
| Electric Power (c) | 14.29 | 17.50 | 26.61 | 16.82 | 15.62 | 18.74 | 26.91 | 16.56 | 15.46 | 19.44 | 28.08 | 17.25 | 18.83 | 19.47 | 20.08 |
| Lease and Plant Fuel | 3.12 | 3.17 | 3.22 | 3.30 | 3.38 | 3.42 | 3.50 | 3.53 | 3.56 | 3.59 | 3.59 | 3.60 | 3.20 | 3.46 | 3.59 |
| Pipeline and Distribution Use | 2.14 | 1.45 | 1.52 | 1.72 | 2.21 | 1.52 | 1.56 | 1.74 | 2.22 | 1.57 | 1.53 | 1.76 | 1.71 | 1.76 | 1.77 |
| Vehicle Use | 0.07 | 0.07 | 0.07 | 0.07 | 0.08 | 0.08 | 0.08 | 0.08 | 0.09 | 0.09 | 0.09 | 0.09 | 0.07 | 0.08 | 0.09 |
| Total Consumption | 79.14 | 53.81 | 56.34 | 63.61 | 82.07 | 56.24 | 57.41 | 64.73 | 81.94 | 57.93 | 59.28 | 65.82 | 63.16 | 65.09 | 66.18 |
| End-of-period Inventories (billion cubic feet) | | | | | | | | | | | | | | | |
| Working Gas Inventory | 1,603 | 2,580 | 3,316 | 2,879 | 1,247 | 2,150 | 3,115 | 2,825 | 1,449 | 2,414 | 3,239 | 2,900 | 2,879 | 2,825 | 2,900 |
| Producing Region (d) | 649 | 899 | 979 | 909 | 497 | 711 | 864 | 847 | 576 | 825 | 960 | 909 | 909 | 847 | 909 |
| East Consuming Region (d) | 715 | 1,309 | 1,898 | 1,586 | 574 | 1,135 | 1,820 | 1,591 | 640 | 1,234 | 1,841 | 1,606 | 1,586 | 1,591 | 1,606 |
| West Consuming Region (d) | 239 | 372 | 438 | 384 | 176 | 303 | 431 | 387 | 234 | 355 | 439 | 385 | 384 | 387 | 385 |

- = no data available

(a) Marketed production from U.S. Federal leases in the Gulf of Mexico.

(b) The balancing item represents the difference between the sum of the components of natural gas supply and the sum of components of natural gas demand.

(c) Natural gas used for electricity generation and (a limited amount of) useful thermal output by electric utilities and independent power producers.

(d) For a list of States in each inventory region refer to *Methodology for EIA Weekly Underground Natural Gas Storage Estimates* (<http://tonto.eia.doe.gov/oog/info/ngs/methodology.html>).

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

LNG: liquefied natural gas.

Historical data: Latest data available from Energy Information Administration databases supporting the following reports: *Natural Gas Monthly*, DOE/EIA-0130; and *Electric Power Monthly*, DOE/EIA-0226.

Minor discrepancies with published historical data are due to independent rounding.

Projections: Generated by simulation of the EIA Regional Short-Term Energy Model.

Table 5b. U.S. Regional Natural Gas Consumption (Billion Cubic Feet/ Day)

Energy Information Administration/Short-Term Energy Outlook - August 2008

| | 2007 | | | | 2008 | | | | 2009 | | | | Year | | |
|---------------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|-------|-------|
| | 1st | 2nd | 3rd | 4th | 1st | 2nd | 3rd | 4th | 1st | 2nd | 3rd | 4th | 2007 | 2008 | 2009 |
| Residential Sector | | | | | | | | | | | | | | | |
| New England | 1.02 | 0.41 | 0.14 | 0.50 | 0.98 | 0.40 | 0.14 | 0.49 | 1.06 | 0.40 | 0.14 | 0.48 | 0.52 | 0.50 | 0.52 |
| Middle Atlantic | 4.67 | 1.63 | 0.64 | 2.59 | 4.46 | 1.56 | 0.64 | 2.48 | 4.86 | 1.77 | 0.67 | 2.44 | 2.37 | 2.28 | 2.42 |
| E. N. Central | 7.46 | 2.26 | 0.85 | 4.07 | 7.67 | 2.32 | 0.97 | 4.57 | 7.61 | 2.37 | 0.94 | 4.52 | 3.64 | 3.88 | 3.84 |
| W. N. Central | 2.42 | 0.66 | 0.27 | 1.31 | 2.66 | 0.78 | 0.28 | 1.35 | 2.42 | 0.69 | 0.31 | 1.38 | 1.16 | 1.27 | 1.20 |
| S. Atlantic | 2.37 | 0.67 | 0.32 | 1.33 | 2.24 | 0.58 | 0.34 | 1.47 | 2.48 | 0.69 | 0.35 | 1.49 | 1.17 | 1.16 | 1.25 |
| E. S. Central | 1.03 | 0.25 | 0.12 | 0.46 | 1.06 | 0.26 | 0.12 | 0.54 | 1.08 | 0.28 | 0.12 | 0.55 | 0.46 | 0.50 | 0.50 |
| W. S. Central | 2.02 | 0.54 | 0.30 | 0.78 | 1.89 | 0.50 | 0.29 | 0.90 | 1.83 | 0.54 | 0.35 | 0.86 | 0.90 | 0.89 | 0.89 |
| Mountain | 1.90 | 0.61 | 0.29 | 1.13 | 1.96 | 0.68 | 0.27 | 1.25 | 1.91 | 0.68 | 0.28 | 1.28 | 0.98 | 1.04 | 1.03 |
| Pacific | 2.89 | 1.34 | 0.84 | 1.92 | 2.97 | 1.43 | 0.86 | 1.97 | 2.84 | 1.43 | 0.89 | 2.00 | 1.74 | 1.80 | 1.78 |
| Total | 25.78 | 8.37 | 3.77 | 14.08 | 25.89 | 8.51 | 3.92 | 15.03 | 26.09 | 8.85 | 4.05 | 15.00 | 12.94 | 13.31 | 13.44 |
| Commercial Sector | | | | | | | | | | | | | | | |
| New England | 0.61 | 0.27 | 0.14 | 0.34 | 0.60 | 0.26 | 0.15 | 0.34 | 0.60 | 0.27 | 0.14 | 0.34 | 0.34 | 0.34 | 0.33 |
| Middle Atlantic | 2.70 | 1.27 | 0.87 | 1.73 | 2.69 | 1.17 | 0.89 | 1.76 | 2.84 | 1.37 | 0.93 | 1.74 | 1.64 | 1.63 | 1.71 |
| E. N. Central | 3.49 | 1.28 | 0.68 | 2.06 | 3.73 | 1.31 | 0.70 | 2.22 | 3.61 | 1.29 | 0.75 | 2.21 | 1.87 | 1.99 | 1.96 |
| W. N. Central | 1.44 | 0.50 | 0.29 | 0.85 | 1.56 | 0.56 | 0.28 | 0.86 | 1.43 | 0.51 | 0.32 | 0.88 | 0.77 | 0.81 | 0.78 |
| S. Atlantic | 1.59 | 0.77 | 0.54 | 1.05 | 1.51 | 0.73 | 0.59 | 1.14 | 1.68 | 0.78 | 0.57 | 1.13 | 0.98 | 0.99 | 1.03 |
| E. S. Central | 0.64 | 0.25 | 0.17 | 0.36 | 0.65 | 0.25 | 0.17 | 0.37 | 0.65 | 0.24 | 0.17 | 0.37 | 0.35 | 0.36 | 0.36 |
| W. S. Central | 1.16 | 0.57 | 0.44 | 0.68 | 1.14 | 0.59 | 0.50 | 0.76 | 1.17 | 0.57 | 0.49 | 0.78 | 0.71 | 0.75 | 0.75 |
| Mountain | 1.05 | 0.44 | 0.27 | 0.66 | 1.08 | 0.50 | 0.30 | 0.70 | 1.04 | 0.52 | 0.34 | 0.70 | 0.60 | 0.64 | 0.65 |
| Pacific | 1.32 | 0.84 | 0.69 | 1.04 | 1.35 | 0.92 | 0.76 | 1.08 | 1.34 | 0.91 | 0.76 | 1.08 | 0.97 | 1.03 | 1.02 |
| Total | 14.01 | 6.19 | 4.10 | 8.76 | 14.32 | 6.30 | 4.33 | 9.24 | 14.36 | 6.45 | 4.46 | 9.24 | 8.24 | 8.54 | 8.60 |
| Industrial Sector | | | | | | | | | | | | | | | |
| New England | 0.33 | 0.22 | 0.16 | 0.26 | 0.36 | 0.22 | 0.16 | 0.25 | 0.32 | 0.19 | 0.16 | 0.26 | 0.24 | 0.25 | 0.23 |
| Middle Atlantic | 1.07 | 0.85 | 0.81 | 0.96 | 1.15 | 0.85 | 0.79 | 0.94 | 1.09 | 0.88 | 0.81 | 0.96 | 0.92 | 0.93 | 0.93 |
| E. N. Central | 3.84 | 2.75 | 2.54 | 3.16 | 3.84 | 2.87 | 2.54 | 3.24 | 3.87 | 2.83 | 2.53 | 3.28 | 3.07 | 3.12 | 3.12 |
| W. N. Central | 1.40 | 1.16 | 1.25 | 1.44 | 1.60 | 1.24 | 1.13 | 1.32 | 1.43 | 1.22 | 1.19 | 1.38 | 1.31 | 1.32 | 1.30 |
| S. Atlantic | 1.52 | 1.38 | 1.34 | 1.47 | 1.59 | 1.41 | 1.36 | 1.47 | 1.57 | 1.43 | 1.39 | 1.50 | 1.43 | 1.46 | 1.47 |
| E. S. Central | 1.38 | 1.19 | 1.11 | 1.29 | 1.41 | 1.21 | 1.12 | 1.28 | 1.40 | 1.23 | 1.17 | 1.33 | 1.24 | 1.25 | 1.29 |
| W. S. Central | 6.86 | 6.56 | 6.58 | 6.81 | 7.08 | 6.76 | 6.87 | 6.66 | 6.95 | 6.82 | 6.85 | 6.70 | 6.70 | 6.84 | 6.83 |
| Mountain | 0.90 | 0.69 | 0.73 | 0.86 | 0.96 | 0.75 | 0.69 | 0.86 | 0.91 | 0.74 | 0.74 | 0.89 | 0.80 | 0.81 | 0.82 |
| Pacific | 2.42 | 2.27 | 2.54 | 2.61 | 2.58 | 2.38 | 2.43 | 2.52 | 2.63 | 2.61 | 2.62 | 2.58 | 2.46 | 2.48 | 2.61 |
| Total | 19.74 | 17.06 | 17.05 | 18.86 | 20.57 | 17.68 | 17.09 | 18.55 | 20.17 | 17.94 | 17.48 | 18.89 | 18.17 | 18.47 | 18.61 |

- = no data available

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

Regions refer to U.S. Census divisions.

See "Census division" in EIA's Energy Glossary (<http://www.eia.doe.gov/glossary/index.html>) for a list of States in each region.**Historical data:** Latest data available from Energy Information Administration databases supporting the *Natural Gas Monthly*, DOE/EIA-0130.

Minor discrepancies with published historical data are due to independent rounding.

Projections: Generated by simulation of the EIA Regional Short-Term Energy Model.

Table 5c. U.S. Regional Natural Gas Prices (dollars per thousand cubic feet)

Energy Information Administration/Short-Term Energy Outlook - August 2008

| | 2007 | | | | 2008 | | | | 2009 | | | | Year | | |
|-----------------------------|--------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|--------------|-------|-------|
| | 1st | 2nd | 3rd | 4th | 1st | 2nd | 3rd | 4th | 1st | 2nd | 3rd | 4th | 2007 | 2008 | 2009 |
| Wholesale/Spot | | | | | | | | | | | | | | | |
| U.S. Average Wellhead | 6.37 | 6.89 | 5.90 | 6.39 | 7.62 | 9.86 | 9.22 | 8.79 | 8.92 | 7.68 | 7.47 | 8.07 | 6.39 | 8.88 | 8.03 |
| Henry Hub Spot Price | 7.41 | 7.76 | 6.35 | 7.19 | 8.92 | 11.73 | 9.87 | 9.64 | 9.98 | 8.62 | 8.34 | 9.12 | 7.17 | 10.04 | 9.01 |
| Residential | | | | | | | | | | | | | | | |
| New England | 15.99 | 16.91 | 19.07 | 16.45 | 16.18 | 18.10 | 22.30 | 19.23 | 19.05 | 18.05 | 19.87 | 17.69 | 16.50 | 17.74 | 18.59 |
| Middle Atlantic | 14.22 | 15.75 | 18.61 | 15.07 | 14.70 | 17.37 | 21.75 | 17.92 | 16.83 | 16.89 | 19.79 | 16.56 | 15.01 | 16.53 | 16.98 |
| E. N. Central | 10.98 | 12.81 | 15.29 | 11.36 | 11.40 | 14.83 | 17.46 | 14.17 | 13.57 | 13.83 | 15.64 | 12.83 | 11.62 | 13.11 | 13.52 |
| W. N. Central | 11.38 | 13.48 | 17.33 | 11.39 | 11.20 | 14.30 | 18.88 | 14.88 | 14.39 | 14.67 | 17.91 | 13.74 | 12.04 | 13.10 | 14.47 |
| S. Atlantic | 14.90 | 18.56 | 24.29 | 16.20 | 15.33 | 20.60 | 25.60 | 20.07 | 18.99 | 20.25 | 23.62 | 17.82 | 16.45 | 18.26 | 19.14 |
| E. S. Central | 13.16 | 15.69 | 18.46 | 14.26 | 13.39 | 17.32 | 21.08 | 17.48 | 16.36 | 16.75 | 19.30 | 15.75 | 14.12 | 15.50 | 16.43 |
| W. S. Central | 10.69 | 14.49 | 16.81 | 13.37 | 11.92 | 17.62 | 20.84 | 17.07 | 15.24 | 16.16 | 18.57 | 15.38 | 12.35 | 14.76 | 15.74 |
| Mountain | 10.61 | 11.73 | 14.44 | 10.14 | 10.45 | 12.38 | 16.70 | 13.86 | 13.64 | 13.32 | 15.26 | 11.75 | 10.93 | 12.21 | 13.11 |
| Pacific | 11.73 | 12.64 | 12.56 | 11.64 | 12.12 | 14.55 | 15.72 | 14.16 | 14.33 | 13.09 | 13.34 | 13.22 | 11.98 | 13.59 | 13.65 |
| U.S. Average | 12.31 | 14.18 | 16.41 | 12.65 | 12.46 | 15.61 | 19.03 | 15.68 | 15.17 | 15.10 | 17.13 | 14.21 | 13.00 | 14.36 | 15.04 |
| Commercial | | | | | | | | | | | | | | | |
| New England | 14.12 | 14.20 | 13.45 | 13.69 | 14.21 | 15.41 | 15.70 | 16.06 | 16.54 | 14.95 | 14.15 | 15.30 | 13.97 | 15.06 | 15.69 |
| Middle Atlantic | 12.45 | 12.08 | 10.91 | 12.29 | 13.02 | 14.71 | 14.11 | 14.43 | 14.68 | 13.11 | 12.23 | 13.45 | 12.14 | 13.93 | 13.73 |
| E. N. Central | 10.67 | 11.12 | 10.86 | 10.14 | 10.54 | 13.21 | 13.46 | 12.52 | 12.63 | 11.71 | 11.92 | 11.79 | 10.66 | 11.87 | 12.19 |
| W. N. Central | 10.62 | 10.84 | 10.63 | 9.92 | 10.59 | 12.43 | 13.25 | 12.51 | 12.83 | 11.74 | 11.65 | 11.79 | 10.46 | 11.61 | 12.25 |
| S. Atlantic | 12.71 | 12.82 | 12.68 | 12.77 | 13.05 | 15.02 | 15.01 | 14.57 | 14.77 | 13.88 | 13.69 | 13.85 | 12.74 | 14.32 | 14.19 |
| E. S. Central | 12.00 | 12.53 | 12.88 | 12.60 | 12.40 | 14.67 | 14.92 | 14.52 | 14.45 | 13.56 | 13.20 | 13.63 | 12.34 | 13.67 | 13.94 |
| W. S. Central | 9.66 | 10.61 | 10.51 | 10.75 | 10.61 | 13.16 | 13.13 | 12.69 | 12.45 | 11.28 | 11.26 | 11.91 | 10.22 | 12.03 | 11.91 |
| Mountain | 9.67 | 10.03 | 10.64 | 9.25 | 9.52 | 10.76 | 12.69 | 12.27 | 12.25 | 11.34 | 11.41 | 11.14 | 9.72 | 10.88 | 11.66 |
| Pacific | 11.06 | 11.04 | 10.72 | 10.55 | 11.23 | 12.83 | 12.89 | 12.52 | 13.00 | 11.48 | 11.09 | 11.72 | 10.86 | 12.22 | 12.00 |
| U.S. Average | 11.35 | 11.59 | 11.23 | 10.99 | 11.37 | 13.41 | 13.80 | 13.35 | 13.55 | 12.39 | 12.13 | 12.49 | 11.30 | 12.65 | 12.87 |
| Industrial | | | | | | | | | | | | | | | |
| New England | 12.87 | 12.51 | 10.48 | 11.98 | 13.06 | 14.30 | 13.65 | 14.31 | 15.46 | 13.61 | 12.09 | 13.26 | 12.21 | 13.73 | 13.96 |
| Middle Atlantic | 11.64 | 10.83 | 9.74 | 10.90 | 11.96 | 12.96 | 12.35 | 12.72 | 13.49 | 11.62 | 10.47 | 11.94 | 10.94 | 12.44 | 12.11 |
| E. N. Central | 9.65 | 9.99 | 9.68 | 9.29 | 9.85 | 11.77 | 12.04 | 11.38 | 11.82 | 11.14 | 10.38 | 10.77 | 9.62 | 10.94 | 11.21 |
| W. N. Central | 8.85 | 8.07 | 6.94 | 7.78 | 9.12 | 10.44 | 10.21 | 10.20 | 10.83 | 9.51 | 8.75 | 9.60 | 7.95 | 9.94 | 9.73 |
| S. Atlantic | 9.38 | 9.40 | 8.74 | 9.35 | 10.53 | 12.67 | 11.52 | 11.44 | 12.08 | 10.59 | 10.12 | 10.89 | 9.24 | 11.52 | 10.96 |
| E. S. Central | 8.88 | 8.87 | 7.99 | 8.45 | 9.43 | 11.63 | 10.95 | 10.63 | 11.25 | 10.06 | 9.36 | 10.10 | 8.58 | 10.64 | 10.24 |
| W. S. Central | 6.99 | 7.61 | 6.21 | 6.80 | 8.12 | 10.95 | 9.65 | 9.25 | 9.74 | 8.56 | 8.14 | 8.72 | 6.89 | 9.51 | 8.77 |
| Mountain | 9.44 | 9.07 | 8.51 | 8.55 | 9.29 | 10.11 | 10.61 | 10.69 | 11.17 | 10.64 | 10.12 | 10.28 | 8.92 | 10.15 | 10.58 |
| Pacific | 9.00 | 8.12 | 7.54 | 8.68 | 9.74 | 11.03 | 10.08 | 10.13 | 10.85 | 9.45 | 8.79 | 9.37 | 8.34 | 10.23 | 9.64 |
| U.S. Average | 7.97 | 8.07 | 6.74 | 7.50 | 8.91 | 11.18 | 10.07 | 9.92 | 10.58 | 9.15 | 8.57 | 9.33 | 7.58 | 10.00 | 9.43 |

- = no data available

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

Regions refer to U.S. Census divisions.

See "Census division" in EIA's Energy Glossary (<http://www.eia.doe.gov/glossary/index.html>) for a list of States in each region.Historical data: Latest data available from Energy Information Administration databases supporting the *Natural Gas Monthly*, DOE/EIA-0130.Natural gas Henry Hub spot price from NGI's *Daily Gas Price Index* (<http://Intelligencepress.com>).

Minor discrepancies with published historical data are due to independent rounding.

Projections: Generated by simulation of the EIA Regional Short-Term Energy Model.

Table 6. U.S. Coal Supply, Consumption, and Inventories

Energy Information Administration/Short-Term Energy Outlook - August 2008

| | 2007 | | | | 2008 | | | | 2009 | | | | Year | | |
|---|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|---------------|---------------|---------------|
| | 1st | 2nd | 3rd | 4th | 1st | 2nd | 3rd | 4th | 1st | 2nd | 3rd | 4th | 2007 | 2008 | 2009 |
| Supply (million short tons) | | | | | | | | | | | | | | | |
| Production | 286.0 | 285.7 | 286.0 | 288.9 | 289.1 | 286.5 | 301.1 | 292.8 | 291.1 | 283.4 | 289.5 | 301.1 | 1146.6 | 1169.6 | 1165.0 |
| Appalachia | 99.5 | 95.5 | 91.6 | 91.9 | 97.8 | 98.6 | 96.4 | 93.1 | 98.4 | 94.7 | 92.7 | 95.7 | 378.5 | 385.8 | 381.6 |
| Interior | 38.1 | 36.4 | 37.0 | 35.6 | 35.5 | 39.0 | 38.9 | 36.1 | 35.7 | 36.0 | 37.4 | 37.1 | 147.1 | 149.5 | 146.3 |
| Western | 148.4 | 153.8 | 157.4 | 161.4 | 155.8 | 148.9 | 165.8 | 163.7 | 156.9 | 152.6 | 159.3 | 168.3 | 621.0 | 634.2 | 637.2 |
| Primary Inventory Withdrawals | 2.5 | 1.5 | 2.4 | -0.7 | -1.7 | 1.1 | 1.2 | 2.9 | -1.6 | -3.0 | 7.6 | -0.3 | 5.8 | 3.4 | 2.6 |
| Imports | 8.8 | 8.4 | 10.6 | 8.6 | 7.6 | 8.8 | 8.8 | 8.7 | 7.9 | 9.1 | 9.1 | 8.9 | 36.3 | 33.9 | 35.0 |
| Exports | 11.1 | 14.7 | 16.2 | 17.1 | 15.8 | 24.8 | 22.7 | 22.3 | 14.4 | 20.8 | 21.6 | 20.1 | 59.2 | 85.6 | 76.9 |
| Metallurgical Coal | 6.7 | 7.9 | 9.2 | 8.4 | 9.1 | 13.3 | 13.2 | 11.3 | 8.1 | 13.9 | 11.5 | 9.8 | 32.2 | 46.9 | 43.3 |
| Steam Coal | 4.4 | 6.8 | 7.0 | 8.7 | 6.7 | 11.5 | 9.4 | 11.0 | 6.3 | 6.9 | 10.1 | 10.3 | 27.0 | 38.7 | 33.6 |
| Total Primary Supply | 286.2 | 280.9 | 282.8 | 279.7 | 279.2 | 271.5 | 288.4 | 282.2 | 283.0 | 268.7 | 284.5 | 289.5 | 1129.6 | 1121.3 | 1125.8 |
| Secondary Inventory Withdrawals | -0.8 | -13.3 | 12.8 | -7.0 | 5.5 | -8.9 | 13.9 | -10.9 | 0.1 | -4.9 | 17.0 | -16.6 | -8.3 | -0.5 | -4.4 |
| Waste Coal (a) | 3.2 | 3.4 | 3.8 | 3.7 | 14.1 | 15.0 | 15.0 |
| Total Supply | 288.7 | 271.0 | 299.3 | 276.4 | 288.5 | 266.3 | 306.0 | 275.0 | 286.8 | 267.6 | 305.3 | 276.7 | 1135.4 | 1135.8 | 1136.4 |
| Consumption (million short tons) | | | | | | | | | | | | | | | |
| Coke Plants | 5.6 | 5.7 | 5.7 | 5.7 | 5.5 | 5.9 | 5.9 | 5.9 | 5.7 | 6.0 | 6.0 | 5.9 | 22.7 | 23.2 | 23.6 |
| Electric Power Sector (b) | 257.4 | 247.1 | 284.3 | 257.6 | 262.9 | 248.6 | 285.1 | 252.6 | 264.0 | 247.2 | 284.0 | 253.8 | 1046.4 | 1049.2 | 1049.0 |
| Retail and Other Industry | 15.5 | 14.7 | 14.3 | 15.2 | 14.9 | 14.1 | 15.0 | 16.6 | 17.1 | 14.4 | 15.3 | 16.9 | 59.7 | 60.6 | 63.8 |
| Residential and Commercial | 1.0 | 0.6 | 0.6 | 1.0 | 1.0 | 0.7 | 0.8 | 1.0 | 1.0 | 0.6 | 0.7 | 1.0 | 3.2 | 3.5 | 3.3 |
| Other Industrial | 14.5 | 14.0 | 13.7 | 14.2 | 14.0 | 13.4 | 14.3 | 15.5 | 16.1 | 13.8 | 14.7 | 15.9 | 56.5 | 57.2 | 60.5 |
| Total Consumption | 278.5 | 267.5 | 304.3 | 278.5 | 283.3 | 268.6 | 306.0 | 275.0 | 286.8 | 267.6 | 305.3 | 276.7 | 1128.8 | 1133.0 | 1136.4 |
| Discrepancy (c) | 10.1 | 3.5 | -5.0 | -2.1 | 5.1 | -4.3 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 6.6 | 0.9 | 0.0 |
| End-of-period Inventories (million short tons) | | | | | | | | | | | | | | | |
| Primary Inventories (d) | 34.0 | 32.5 | 30.1 | 30.8 | 32.5 | 31.4 | 30.2 | 27.3 | 28.9 | 31.9 | 24.3 | 24.7 | 30.8 | 27.3 | 24.7 |
| Secondary Inventories (e) | 151.2 | 164.4 | 151.7 | 158.7 | 153.2 | 162.1 | 148.3 | 159.2 | 159.0 | 164.0 | 146.9 | 163.5 | 158.7 | 159.2 | 163.5 |
| Electric Power Sector | 143.0 | 156.4 | 143.9 | 151.1 | 147.0 | 155.8 | 141.7 | 152.2 | 152.4 | 157.1 | 139.7 | 156.2 | 151.1 | 152.2 | 156.2 |
| Retail and General Industry | 5.8 | 5.7 | 5.8 | 5.6 | 4.8 | 4.8 | 5.0 | 5.2 | 4.9 | 5.1 | 5.3 | 5.5 | 5.6 | 5.2 | 5.5 |
| Coke Plants | 2.4 | 2.4 | 2.0 | 1.9 | 1.5 | 1.5 | 1.6 | 1.8 | 1.7 | 1.8 | 1.9 | 1.9 | 1.9 | 1.8 | 1.9 |
| Coal Market Indicators | | | | | | | | | | | | | | | |
| Coal Miner Productivity | | | | | | | | | | | | | | | |
| (Tons per hour) | 6.16 | 6.16 | 6.16 | 6.16 | 6.06 | 6.06 | 6.06 | 6.06 | 6.00 | 6.00 | 6.00 | 6.00 | 6.16 | 6.06 | 6.00 |
| Total Raw Steel Production | | | | | | | | | | | | | | | |
| (Million short tons per day) | 0.279 | 0.295 | 0.299 | 0.297 | 0.302 | 0.303 | 0.301 | 0.290 | 0.299 | 0.306 | 0.304 | 0.296 | 0.293 | 0.299 | 0.301 |
| Cost of Coal to Electric Utilities | | | | | | | | | | | | | | | |
| (Dollars per million Btu) | 1.76 | 1.78 | 1.78 | 1.79 | 1.91 | 1.97 | 1.95 | 1.91 | 1.93 | 1.95 | 1.94 | 1.91 | 1.78 | 1.94 | 1.93 |

- = no data available

(a) Waste coal includes waste coal and coal slurry reprocessed into briquettes.

(b) Coal used for electricity generation and (a limited amount) of useful thermal output by electric utilities and independent power producers.

(c) The discrepancy reflects an unaccounted-for shipper and receiver reporting difference, assumed to be zero in the forecast period.

(d) Primary stocks are held at the mines, generation plants, and distribution points.

(e) Secondary stocks are held by users. It includes an estimate of stocks held at utility plants sold to nonutility generators.

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.**Historical data:** Latest data available from Energy Information Administration databases supporting the following reports: *Quarterly Coal Report*, DOE/EIA-0121; and *Electric Power Monthly*, DOE/EIA-0226.

Minor discrepancies with published historical data are due to independent rounding.

Projections: Generated by simulation of the EIA Regional Short-Term Energy Model.

Table 7a. U.S. Electricity Industry Overview

Energy Information Administration/Short-Term Energy Outlook - August 2008

| | 2007 | | | | 2008 | | | | 2009 | | | | Year | | |
|--|--------------|--------------|--------------|--------------|--------------|--------------|-------|-------|-------|-------|-------|-------|--------------|-------|-------|
| | 1st | 2nd | 3rd | 4th | 1st | 2nd | 3rd | 4th | 1st | 2nd | 3rd | 4th | 2007 | 2008 | 2009 |
| Electricity Supply (billion kilowatthours per day) | | | | | | | | | | | | | | | |
| Electricity Generation | 11.09 | 10.97 | 12.72 | 10.79 | 11.14 | 11.05 | 12.72 | 10.89 | 11.24 | 11.21 | 12.91 | 11.02 | 11.40 | 11.45 | 11.60 |
| Electric Power Sector (a) | 10.67 | 10.56 | 12.29 | 10.38 | 10.73 | 10.64 | 12.28 | 10.47 | 10.82 | 10.79 | 12.47 | 10.60 | 10.98 | 11.03 | 11.17 |
| Industrial Sector | 0.40 | 0.39 | 0.41 | 0.39 | 0.38 | 0.38 | 0.41 | 0.40 | 0.40 | 0.39 | 0.42 | 0.40 | 0.40 | 0.39 | 0.40 |
| Commercial Sector | 0.02 | 0.02 | 0.02 | 0.02 | 0.02 | 0.02 | 0.03 | 0.02 | 0.02 | 0.02 | 0.03 | 0.02 | 0.02 | 0.02 | 0.02 |
| Net Imports | 0.07 | 0.11 | 0.09 | 0.07 | 0.09 | 0.08 | 0.10 | 0.07 | 0.07 | 0.07 | 0.09 | 0.05 | 0.09 | 0.08 | 0.07 |
| Total Supply | 11.16 | 11.08 | 12.81 | 10.86 | 11.23 | 11.13 | 12.82 | 10.96 | 11.32 | 11.28 | 13.01 | 11.08 | 11.48 | 11.54 | 11.67 |
| Losses and Unaccounted for (b) ... | 0.71 | 0.95 | 0.90 | 0.72 | 0.64 | 0.90 | 0.82 | 0.73 | 0.64 | 0.94 | 0.85 | 0.77 | 0.82 | 0.77 | 0.80 |
| Electricity Consumption (billion kilowatthours per day) | | | | | | | | | | | | | | | |
| Retail Sales | 10.06 | 9.74 | 11.51 | 9.76 | 10.21 | 9.85 | 11.58 | 9.83 | 10.28 | 9.94 | 11.74 | 9.92 | 10.27 | 10.37 | 10.47 |
| Residential Sector | 3.92 | 3.34 | 4.55 | 3.45 | 3.96 | 3.37 | 4.55 | 3.51 | 4.01 | 3.42 | 4.64 | 3.54 | 3.81 | 3.85 | 3.90 |
| Commercial Sector | 3.47 | 3.61 | 4.09 | 3.54 | 3.50 | 3.63 | 4.14 | 3.59 | 3.56 | 3.70 | 4.22 | 3.65 | 3.68 | 3.71 | 3.78 |
| Industrial Sector | 2.65 | 2.77 | 2.86 | 2.74 | 2.73 | 2.82 | 2.87 | 2.72 | 2.69 | 2.80 | 2.86 | 2.71 | 2.76 | 2.79 | 2.77 |
| Transportation Sector | 0.02 | 0.02 | 0.02 | 0.02 | 0.02 | 0.02 | 0.02 | 0.02 | 0.02 | 0.02 | 0.02 | 0.02 | 0.02 | 0.02 | 0.02 |
| Direct Use (c) | 0.39 | 0.39 | 0.41 | 0.39 | 0.38 | 0.38 | 0.41 | 0.39 | 0.40 | 0.39 | 0.41 | 0.39 | 0.39 | 0.39 | 0.40 |
| Total Consumption | 10.45 | 10.12 | 11.92 | 10.14 | 10.60 | 10.22 | 12.00 | 10.23 | 10.68 | 10.33 | 12.15 | 10.31 | 10.66 | 10.76 | 10.87 |
| Prices | | | | | | | | | | | | | | | |
| Power Generation Fuel Costs (dollars per million Btu) | | | | | | | | | | | | | | | |
| Coal | 1.76 | 1.78 | 1.78 | 1.79 | 1.91 | 1.97 | 1.95 | 1.91 | 1.93 | 1.95 | 1.94 | 1.91 | 1.78 | 1.94 | 1.93 |
| Natural Gas | 7.35 | 7.62 | 6.55 | 7.18 | 8.67 | 10.88 | 9.61 | 9.22 | 9.73 | 8.46 | 8.02 | 8.87 | 7.09 | 9.64 | 8.64 |
| Residual Fuel Oil | 7.18 | 8.36 | 8.53 | 10.71 | 13.34 | 14.07 | 16.23 | 15.81 | 15.62 | 14.64 | 14.11 | 14.21 | 8.40 | 15.03 | 14.61 |
| Distillate Fuel Oil | 12.44 | 14.48 | 14.75 | 18.96 | 18.89 | 24.88 | 26.40 | 25.98 | 26.00 | 25.50 | 24.41 | 23.64 | 15.17 | 24.05 | 24.88 |
| End-Use Prices (cents per kilowatthour) | | | | | | | | | | | | | | | |
| Residential Sector | 10.0 | 10.9 | 11.0 | 10.6 | 10.3 | 11.3 | 11.8 | 11.3 | 11.2 | 12.5 | 13.0 | 12.4 | 10.6 | 11.2 | 12.3 |
| Commercial Sector | 9.3 | 9.7 | 10.0 | 9.6 | 9.6 | 10.2 | 10.8 | 10.3 | 10.3 | 11.1 | 11.8 | 11.4 | 9.7 | 10.2 | 11.2 |
| Industrial Sector | 6.1 | 6.3 | 6.7 | 6.3 | 6.4 | 6.8 | 7.2 | 6.8 | 6.8 | 7.3 | 7.9 | 7.5 | 6.4 | 6.8 | 7.4 |

- = no data available

(a) Electric utilities and independent power producers.

(b) Includes transmission and distribution losses, data collection time-frame differences, and estimation error.

(c) Direct Use represents commercial and industrial facility use of onsite net electricity generation; and electrical sales or transfers to adjacent or colocated facilities for which revenue information is not available. See Table 7.6 of the EIA *Monthly Energy Review*.

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

Historical data: Latest data available from Energy Information Administration databases supporting the following reports: *Electric Power Monthly*, DOE/EIA-0226; and *Electric Power Annual*, DOE/EIA-0348.

Minor discrepancies with published historical data are due to independent rounding.

Projections: Generated by simulation of the EIA Regional Short-Term Energy Model.

Table 7b. U.S. Regional Electricity Retail Sales (Million Kilowatthours per Day)

Energy Information Administration/Short-Term Energy Outlook - August 2008

| | 2007 | | | | 2008 | | | | 2009 | | | | Year | | |
|------------------------------|--------|-------|--------|-------|--------|-------|--------|-------|--------|-------|--------|-------|--------|--------|--------|
| | 1st | 2nd | 3rd | 4th | 1st | 2nd | 3rd | 4th | 1st | 2nd | 3rd | 4th | 2007 | 2008 | 2009 |
| Residential Sector | | | | | | | | | | | | | | | |
| New England | 142 | 115 | 140 | 127 | 140 | 115 | 145 | 127 | 144 | 117 | 144 | 128 | 131 | 132 | 133 |
| Middle Atlantic | 389 | 330 | 416 | 344 | 387 | 326 | 430 | 344 | 403 | 327 | 434 | 349 | 370 | 372 | 378 |
| E. N. Central | 564 | 467 | 613 | 493 | 575 | 456 | 612 | 506 | 584 | 464 | 621 | 503 | 534 | 537 | 543 |
| W. N. Central | 300 | 245 | 344 | 258 | 316 | 235 | 336 | 266 | 305 | 249 | 345 | 265 | 287 | 289 | 291 |
| S. Atlantic | 966 | 843 | 1,171 | 856 | 949 | 844 | 1,145 | 871 | 1,000 | 850 | 1,164 | 871 | 959 | 953 | 971 |
| E. S. Central | 348 | 286 | 418 | 285 | 354 | 287 | 403 | 290 | 361 | 290 | 414 | 295 | 334 | 334 | 340 |
| W. S. Central | 505 | 462 | 684 | 463 | 528 | 498 | 715 | 462 | 500 | 509 | 737 | 475 | 529 | 551 | 556 |
| Mountain | 243 | 234 | 336 | 225 | 246 | 234 | 335 | 237 | 249 | 243 | 341 | 242 | 260 | 263 | 269 |
| Pacific contiguous | 442 | 346 | 411 | 381 | 447 | 364 | 418 | 388 | 445 | 361 | 421 | 397 | 395 | 404 | 406 |
| AK and HI | 16 | 14 | 14 | 15 | 16 | 14 | 14 | 15 | 16 | 14 | 14 | 16 | 15 | 15 | 15 |
| Total | 3,916 | 3,341 | 4,548 | 3,446 | 3,957 | 3,375 | 4,553 | 3,508 | 4,007 | 3,424 | 4,636 | 3,539 | 3,813 | 3,849 | 3,902 |
| Commercial Sector | | | | | | | | | | | | | | | |
| New England | 151 | 150 | 166 | 151 | 154 | 150 | 172 | 152 | 159 | 154 | 173 | 154 | 155 | 157 | 160 |
| Middle Atlantic | 454 | 443 | 499 | 446 | 452 | 446 | 517 | 454 | 474 | 459 | 525 | 459 | 461 | 467 | 479 |
| E. N. Central | 503 | 513 | 563 | 500 | 501 | 507 | 565 | 500 | 514 | 516 | 575 | 508 | 520 | 518 | 528 |
| W. N. Central | 256 | 261 | 300 | 258 | 261 | 258 | 296 | 260 | 253 | 257 | 295 | 257 | 269 | 269 | 266 |
| S. Atlantic | 778 | 829 | 944 | 812 | 781 | 833 | 959 | 836 | 820 | 875 | 1,001 | 856 | 841 | 852 | 888 |
| E. S. Central | 215 | 231 | 271 | 220 | 217 | 231 | 266 | 220 | 218 | 232 | 272 | 224 | 234 | 233 | 237 |
| W. S. Central | 421 | 453 | 526 | 436 | 432 | 473 | 548 | 447 | 432 | 486 | 571 | 466 | 459 | 475 | 489 |
| Mountain | 236 | 256 | 292 | 248 | 235 | 257 | 290 | 249 | 234 | 254 | 288 | 247 | 258 | 258 | 256 |
| Pacific contiguous | 442 | 454 | 506 | 456 | 445 | 461 | 506 | 452 | 438 | 447 | 503 | 461 | 464 | 466 | 462 |
| AK and HI | 18 | 17 | 18 | 17 | 17 | 17 | 18 | 18 | 17 | 17 | 18 | 18 | 17 | 18 | 18 |
| Total | 3,472 | 3,606 | 4,086 | 3,544 | 3,496 | 3,632 | 4,137 | 3,588 | 3,559 | 3,696 | 4,222 | 3,648 | 3,679 | 3,714 | 3,783 |
| Industrial Sector | | | | | | | | | | | | | | | |
| New England | 61 | 64 | 64 | 63 | 60 | 63 | 65 | 62 | 61 | 62 | 65 | 62 | 63 | 63 | 63 |
| Middle Atlantic | 195 | 202 | 208 | 204 | 198 | 204 | 209 | 197 | 195 | 200 | 207 | 196 | 203 | 202 | 199 |
| E. N. Central | 578 | 595 | 598 | 575 | 580 | 585 | 592 | 570 | 573 | 588 | 590 | 567 | 586 | 582 | 579 |
| W. N. Central | 225 | 235 | 248 | 239 | 230 | 238 | 251 | 238 | 231 | 239 | 250 | 237 | 237 | 239 | 239 |
| S. Atlantic | 416 | 438 | 443 | 423 | 410 | 432 | 445 | 423 | 415 | 434 | 438 | 409 | 430 | 428 | 424 |
| E. S. Central | 351 | 354 | 360 | 376 | 370 | 366 | 358 | 366 | 369 | 371 | 362 | 370 | 360 | 365 | 368 |
| W. S. Central | 407 | 428 | 450 | 429 | 458 | 476 | 475 | 434 | 431 | 457 | 477 | 450 | 428 | 461 | 454 |
| Mountain | 192 | 217 | 228 | 203 | 191 | 217 | 226 | 200 | 193 | 220 | 229 | 203 | 210 | 209 | 211 |
| Pacific contiguous | 210 | 224 | 242 | 218 | 213 | 226 | 235 | 209 | 208 | 220 | 227 | 202 | 224 | 221 | 215 |
| AK and HI | 14 | 14 | 15 | 14 | 14 | 14 | 15 | 14 | 14 | 14 | 15 | 14 | 14 | 14 | 14 |
| Total | 2,650 | 2,770 | 2,855 | 2,745 | 2,724 | 2,821 | 2,873 | 2,715 | 2,689 | 2,805 | 2,860 | 2,711 | 2,756 | 2,783 | 2,767 |
| Total All Sectors (a) | | | | | | | | | | | | | | | |
| New England | 356 | 330 | 371 | 343 | 355 | 330 | 384 | 343 | 366 | 335 | 384 | 346 | 350 | 353 | 357 |
| Middle Atlantic | 1,051 | 986 | 1,134 | 1,005 | 1,048 | 986 | 1,168 | 1,006 | 1,083 | 997 | 1,178 | 1,014 | 1,044 | 1,052 | 1,068 |
| E. N. Central | 1,648 | 1,576 | 1,776 | 1,569 | 1,658 | 1,550 | 1,771 | 1,577 | 1,673 | 1,569 | 1,788 | 1,579 | 1,642 | 1,639 | 1,652 |
| W. N. Central | 782 | 740 | 893 | 755 | 807 | 731 | 883 | 764 | 789 | 746 | 890 | 760 | 792 | 797 | 796 |
| S. Atlantic | 2,164 | 2,114 | 2,562 | 2,095 | 2,144 | 2,112 | 2,553 | 2,134 | 2,239 | 2,162 | 2,606 | 2,139 | 2,234 | 2,236 | 2,287 |
| E. S. Central | 914 | 871 | 1,049 | 881 | 941 | 883 | 1,027 | 876 | 948 | 893 | 1,048 | 889 | 929 | 932 | 944 |
| W. S. Central | 1,333 | 1,343 | 1,660 | 1,328 | 1,418 | 1,448 | 1,739 | 1,343 | 1,363 | 1,452 | 1,785 | 1,392 | 1,417 | 1,487 | 1,499 |
| Mountain | 671 | 706 | 857 | 677 | 673 | 708 | 852 | 687 | 676 | 716 | 858 | 692 | 728 | 730 | 736 |
| Pacific contiguous | 1,096 | 1,026 | 1,162 | 1,057 | 1,107 | 1,054 | 1,161 | 1,051 | 1,093 | 1,030 | 1,155 | 1,062 | 1,085 | 1,094 | 1,085 |
| AK and HI | 47 | 45 | 46 | 47 | 47 | 45 | 47 | 48 | 47 | 46 | 48 | 48 | 46 | 47 | 47 |
| Total | 10,061 | 9,738 | 11,511 | 9,756 | 10,199 | 9,847 | 11,584 | 9,831 | 10,277 | 9,945 | 11,739 | 9,919 | 10,269 | 10,367 | 10,472 |

- = no data available

(a) Total retail sales to all sectors includes residential, commercial, industrial, and transportation sector sales.

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

Retail Sales represents total retail electricity sales by electric utilities and power marketers.

Regions refer to U.S. Census divisions.

See "Census division" in EIA's Energy Glossary (<http://www.eia.doe.gov/glossary/index.html>) for a list of States in each region.**Historical data:** Latest data available from Energy Information Administration databases supporting the following reports: *Electric Power Monthly*, DOE/EIA-0226; and *Electric Power Annual*, DOE/EIA-0348.

Minor discrepancies with published historical data are due to independent rounding.

Projections: Generated by simulation of the EIA Regional Short-Term Energy Model.

Table 7c. U.S. Regional Electricity Prices (Cents per Kilowatthour)

Energy Information Administration/Short-Term Energy Outlook - August 2008

| | 2007 | | | | 2008 | | | | 2009 | | | | Year | | |
|---------------------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
| | 1st | 2nd | 3rd | 4th | 1st | 2nd | 3rd | 4th | 1st | 2nd | 3rd | 4th | 2007 | 2008 | 2009 |
| Residential Sector | | | | | | | | | | | | | | | |
| New England | 16.7 | 16.7 | 16.3 | 16.1 | 16.6 | 17.0 | 17.4 | 17.5 | 17.3 | 18.1 | 18.9 | 19.3 | 16.5 | 17.1 | 18.4 |
| Middle Atlantic | 12.9 | 14.3 | 14.9 | 13.9 | 13.7 | 15.0 | 15.7 | 14.9 | 15.1 | 16.5 | 17.4 | 16.4 | 14.0 | 14.8 | 16.4 |
| E. N. Central | 9.1 | 10.1 | 10.1 | 9.8 | 9.5 | 10.6 | 10.7 | 10.1 | 10.2 | 11.6 | 11.8 | 11.2 | 9.8 | 10.2 | 11.2 |
| W. N. Central | 7.4 | 8.6 | 8.9 | 7.9 | 7.6 | 9.0 | 9.4 | 8.3 | 8.2 | 9.8 | 10.3 | 9.2 | 8.2 | 8.6 | 9.4 |
| S. Atlantic | 9.3 | 10.1 | 10.4 | 10.1 | 9.9 | 10.6 | 11.1 | 10.8 | 10.9 | 12.0 | 12.4 | 11.8 | 10.0 | 10.6 | 11.8 |
| E. S. Central | 7.8 | 8.5 | 8.4 | 8.5 | 8.2 | 9.0 | 8.9 | 8.9 | 8.8 | 9.9 | 9.7 | 9.8 | 8.3 | 8.7 | 9.5 |
| W. S. Central | 10.8 | 11.5 | 11.4 | 11.0 | 10.5 | 11.9 | 12.5 | 11.8 | 11.0 | 12.8 | 13.7 | 13.3 | 11.2 | 11.7 | 12.8 |
| Mountain | 8.5 | 9.5 | 9.8 | 9.1 | 8.9 | 10.0 | 10.2 | 9.5 | 9.6 | 11.0 | 11.1 | 10.5 | 9.3 | 9.7 | 10.6 |
| Pacific | 11.1 | 11.8 | 12.9 | 11.3 | 11.3 | 11.9 | 13.4 | 12.3 | 12.3 | 13.4 | 14.7 | 13.4 | 11.8 | 12.2 | 13.4 |
| U.S. Average | 10.0 | 10.8 | 11.0 | 10.6 | 10.3 | 11.3 | 11.8 | 11.3 | 11.2 | 12.5 | 13.0 | 12.4 | 10.6 | 11.2 | 12.3 |
| Commercial Sector | | | | | | | | | | | | | | | |
| New England | 14.9 | 14.5 | 14.9 | 14.2 | 14.7 | 14.9 | 15.7 | 15.4 | 15.1 | 16.1 | 17.5 | 17.3 | 14.6 | 15.2 | 16.5 |
| Middle Atlantic | 12.3 | 13.1 | 14.1 | 13.0 | 12.9 | 14.0 | 15.6 | 14.1 | 14.1 | 15.5 | 17.4 | 16.0 | 13.1 | 14.2 | 15.8 |
| E. N. Central | 8.3 | 8.8 | 8.7 | 8.7 | 8.8 | 9.4 | 9.5 | 9.3 | 9.3 | 10.2 | 10.5 | 10.4 | 8.6 | 9.3 | 10.1 |
| W. N. Central | 6.2 | 6.9 | 7.3 | 6.4 | 6.4 | 7.3 | 7.8 | 6.8 | 7.1 | 8.0 | 8.5 | 7.5 | 6.7 | 7.1 | 7.8 |
| S. Atlantic | 8.5 | 8.6 | 8.8 | 8.7 | 8.8 | 9.0 | 9.4 | 9.4 | 9.4 | 9.8 | 10.2 | 10.4 | 8.6 | 9.2 | 10.0 |
| E. S. Central | 7.8 | 8.1 | 8.0 | 8.1 | 8.2 | 8.5 | 8.6 | 8.9 | 9.1 | 9.5 | 9.7 | 9.9 | 8.0 | 8.6 | 9.6 |
| W. S. Central | 9.2 | 9.4 | 9.5 | 9.4 | 9.4 | 9.8 | 10.0 | 9.8 | 9.8 | 10.2 | 10.7 | 10.7 | 9.4 | 9.7 | 10.4 |
| Mountain | 7.4 | 7.8 | 7.9 | 7.8 | 7.7 | 8.4 | 8.4 | 8.4 | 8.4 | 9.0 | 9.2 | 9.2 | 7.7 | 8.2 | 9.0 |
| Pacific | 10.1 | 11.1 | 12.4 | 10.8 | 10.0 | 11.3 | 13.1 | 11.4 | 11.1 | 12.4 | 14.2 | 12.5 | 11.2 | 11.5 | 12.6 |
| U.S. Average | 9.3 | 9.7 | 10.0 | 9.6 | 9.6 | 10.2 | 10.8 | 10.3 | 10.3 | 11.1 | 11.8 | 11.4 | 9.7 | 10.2 | 11.2 |
| Industrial Sector | | | | | | | | | | | | | | | |
| New England | 12.7 | 12.2 | 12.3 | 12.7 | 12.8 | 13.0 | 13.8 | 13.2 | 13.3 | 14.5 | 15.5 | 15.0 | 12.5 | 13.2 | 14.6 |
| Middle Atlantic | 7.8 | 8.1 | 8.4 | 7.9 | 8.0 | 8.6 | 9.1 | 8.7 | 8.9 | 9.4 | 10.2 | 9.8 | 8.1 | 8.6 | 9.6 |
| E. N. Central | 5.8 | 5.7 | 6.0 | 5.7 | 5.9 | 6.0 | 6.4 | 6.2 | 6.2 | 6.7 | 7.1 | 6.9 | 5.8 | 6.1 | 6.7 |
| W. N. Central | 4.8 | 5.2 | 5.5 | 4.8 | 4.9 | 5.4 | 5.9 | 5.2 | 5.3 | 6.0 | 6.5 | 5.7 | 5.1 | 5.4 | 5.9 |
| S. Atlantic | 5.3 | 5.5 | 6.1 | 5.7 | 5.8 | 5.8 | 6.4 | 6.1 | 6.2 | 6.3 | 7.0 | 6.7 | 5.6 | 6.0 | 6.5 |
| E. S. Central | 4.8 | 5.2 | 5.4 | 5.1 | 5.0 | 5.5 | 6.1 | 5.5 | 5.4 | 6.1 | 6.7 | 6.1 | 5.1 | 5.5 | 6.1 |
| W. S. Central | 7.0 | 7.1 | 7.1 | 7.0 | 7.3 | 7.8 | 7.7 | 7.6 | 7.3 | 7.7 | 8.3 | 8.3 | 7.1 | 7.6 | 7.9 |
| Mountain | 5.4 | 5.6 | 6.2 | 5.6 | 5.7 | 6.0 | 6.6 | 6.0 | 6.0 | 6.5 | 7.1 | 6.6 | 5.7 | 6.1 | 6.6 |
| Pacific | 7.4 | 7.7 | 8.5 | 7.9 | 7.5 | 8.0 | 9.2 | 8.5 | 8.1 | 8.7 | 10.0 | 9.2 | 7.9 | 8.3 | 9.0 |
| U.S. Average | 6.1 | 6.3 | 6.7 | 6.3 | 6.4 | 6.8 | 7.2 | 6.8 | 6.8 | 7.3 | 7.9 | 7.5 | 6.4 | 6.8 | 7.4 |
| All Sectors (a) | | | | | | | | | | | | | | | |
| New England | 15.3 | 14.8 | 15.0 | 14.6 | 15.1 | 15.3 | 16.0 | 15.7 | 15.6 | 16.4 | 17.7 | 17.6 | 14.9 | 15.5 | 16.8 |
| Middle Atlantic | 11.7 | 12.5 | 13.3 | 12.2 | 12.2 | 13.2 | 14.4 | 13.3 | 13.5 | 14.5 | 16.1 | 14.9 | 12.5 | 13.3 | 14.8 |
| E. N. Central | 7.7 | 8.0 | 8.3 | 7.9 | 8.0 | 8.5 | 8.9 | 8.5 | 8.5 | 9.3 | 9.8 | 9.4 | 8.0 | 8.5 | 9.3 |
| W. N. Central | 6.2 | 6.9 | 7.4 | 6.4 | 6.4 | 7.2 | 7.8 | 6.8 | 7.0 | 8.0 | 8.6 | 7.5 | 6.8 | 7.1 | 7.8 |
| S. Atlantic | 8.3 | 8.5 | 9.1 | 8.6 | 8.7 | 9.0 | 9.6 | 9.3 | 9.5 | 10.0 | 10.6 | 10.2 | 8.6 | 9.2 | 10.1 |
| E. S. Central | 6.6 | 7.0 | 7.3 | 6.9 | 6.9 | 7.4 | 7.8 | 7.5 | 7.6 | 8.2 | 8.7 | 8.3 | 7.0 | 7.4 | 8.2 |
| W. S. Central | 9.2 | 9.4 | 9.6 | 9.2 | 9.1 | 9.9 | 10.4 | 9.8 | 9.5 | 10.3 | 11.3 | 10.8 | 9.4 | 9.8 | 10.5 |
| Mountain | 7.2 | 7.7 | 8.2 | 7.6 | 7.6 | 8.2 | 8.6 | 8.1 | 8.2 | 8.9 | 9.4 | 8.9 | 7.7 | 8.2 | 8.9 |
| Pacific | 10.0 | 10.6 | 11.8 | 10.4 | 10.0 | 10.8 | 12.4 | 11.1 | 11.0 | 11.9 | 13.5 | 12.2 | 10.7 | 11.1 | 12.2 |
| U.S. Average | 8.7 | 9.1 | 9.6 | 9.0 | 9.0 | 9.6 | 10.3 | 9.7 | 9.7 | 10.5 | 11.3 | 10.7 | 9.1 | 9.7 | 10.6 |

- = no data available

(a) Volume-weighted average of retail prices to residential, commercial, industrial, and transportation sectors.

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

Regions refer to U.S. Census divisions.

See "Census division" in EIA's Energy Glossary (<http://www.eia.doe.gov/glossary/index.html>) for a list of States in each region.**Historical data:** Latest data available from Energy Information Administration databases supporting the following reports: *Electric Power Monthly*, DOE/EIA-0226; and *Electric Power Annual*, DOE/EIA-0348.

Minor discrepancies with published historical data are due to independent rounding.

Projections: Generated by simulation of the EIA Regional Short-Term Energy Model.

Table 7d. U.S. Electricity Generation by Fuel and Sector (Billion Kilowatthours per day)

Energy Information Administration/Short-Term Energy Outlook - August 2008

| | 2007 | | | | 2008 | | | | 2009 | | | | Year | | |
|-------------------------------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
| | 1st | 2nd | 3rd | 4th | 1st | 2nd | 3rd | 4th | 1st | 2nd | 3rd | 4th | 2007 | 2008 | 2009 |
| Electric Power Sector (a) | | | | | | | | | | | | | | | |
| Coal | 5.498 | 5.206 | 5.882 | 5.353 | 5.561 | 5.143 | 5.779 | 5.417 | 5.600 | 5.112 | 5.815 | 5.410 | 5.485 | 5.476 | 5.485 |
| Natural Gas | 1.722 | 2.084 | 3.092 | 2.009 | 1.899 | 2.192 | 3.153 | 1.965 | 1.851 | 2.285 | 3.293 | 2.045 | 2.230 | 2.304 | 2.372 |
| Other Gases | 0.011 | 0.010 | 0.011 | 0.010 | 0.016 | 0.012 | 0.012 | 0.010 | 0.011 | 0.011 | 0.012 | 0.010 | 0.011 | 0.012 | 0.011 |
| Petroleum | 0.212 | 0.160 | 0.183 | 0.119 | 0.115 | 0.127 | 0.144 | 0.108 | 0.108 | 0.101 | 0.135 | 0.125 | 0.168 | 0.123 | 0.118 |
| Residual Fuel Oil | 0.136 | 0.098 | 0.117 | 0.064 | 0.053 | 0.070 | 0.090 | 0.061 | 0.056 | 0.053 | 0.072 | 0.057 | 0.104 | 0.069 | 0.060 |
| Distillate Fuel Oil | 0.029 | 0.018 | 0.023 | 0.017 | 0.022 | 0.019 | 0.017 | 0.014 | 0.017 | 0.014 | 0.015 | 0.016 | 0.022 | 0.018 | 0.016 |
| Petroleum Coke | 0.040 | 0.040 | 0.039 | 0.035 | 0.035 | 0.034 | 0.033 | 0.029 | 0.027 | 0.031 | 0.044 | 0.049 | 0.038 | 0.033 | 0.038 |
| Other Petroleum | 0.006 | 0.004 | 0.005 | 0.003 | 0.004 | 0.003 | 0.004 | 0.004 | 0.008 | 0.003 | 0.004 | 0.003 | 0.004 | 0.004 | 0.004 |
| Nuclear | 2.262 | 2.102 | 2.316 | 2.159 | 2.201 | 2.096 | 2.300 | 2.133 | 2.235 | 2.164 | 2.303 | 2.138 | 2.210 | 2.183 | 2.210 |
| Pumped Storage Hydroelectric | -0.016 | -0.016 | -0.022 | -0.023 | -0.018 | -0.013 | -0.016 | -0.017 | -0.015 | -0.014 | -0.017 | -0.016 | -0.019 | -0.016 | -0.016 |
| Other Fuels (b) | 0.019 | 0.020 | 0.020 | 0.019 | 0.019 | 0.022 | 0.025 | 0.022 | 0.023 | 0.023 | 0.025 | 0.022 | 0.020 | 0.022 | 0.023 |
| Renewables: | | | | | | | | | | | | | | | |
| Conventional Hydroelectric | 0.761 | 0.791 | 0.618 | 0.529 | 0.710 | 0.804 | 0.649 | 0.593 | 0.729 | 0.831 | 0.659 | 0.603 | 0.674 | 0.689 | 0.705 |
| Geothermal | 0.041 | 0.039 | 0.041 | 0.041 | 0.038 | 0.040 | 0.042 | 0.042 | 0.043 | 0.042 | 0.043 | 0.043 | 0.041 | 0.041 | 0.043 |
| Solar | 0.001 | 0.002 | 0.002 | 0.001 | 0.001 | 0.003 | 0.003 | 0.001 | 0.001 | 0.003 | 0.003 | 0.001 | 0.002 | 0.002 | 0.002 |
| Wind | 0.090 | 0.093 | 0.076 | 0.094 | 0.122 | 0.150 | 0.112 | 0.128 | 0.158 | 0.165 | 0.123 | 0.150 | 0.088 | 0.128 | 0.149 |
| Wood and Wood Waste | 0.030 | 0.026 | 0.029 | 0.028 | 0.030 | 0.028 | 0.032 | 0.030 | 0.031 | 0.028 | 0.032 | 0.030 | 0.028 | 0.030 | 0.030 |
| Other Renewables | 0.041 | 0.039 | 0.041 | 0.039 | 0.038 | 0.040 | 0.043 | 0.042 | 0.042 | 0.043 | 0.045 | 0.044 | 0.040 | 0.041 | 0.044 |
| Subtotal Electric Power Sector | 10.670 | 10.558 | 12.290 | 10.378 | 10.733 | 10.644 | 12.277 | 10.474 | 10.818 | 10.793 | 12.472 | 10.605 | 10.977 | 11.034 | 11.175 |
| Commercial Sector (c) | | | | | | | | | | | | | | | |
| Coal | 0.004 | 0.003 | 0.004 | 0.004 | 0.005 | 0.004 | 0.004 | 0.004 | 0.003 | 0.004 | 0.004 | 0.004 | 0.004 | 0.004 | 0.004 |
| Natural Gas | 0.012 | 0.012 | 0.013 | 0.012 | 0.013 | 0.012 | 0.014 | 0.012 | 0.013 | 0.012 | 0.014 | 0.012 | 0.012 | 0.013 | 0.013 |
| Petroleum | 0.001 | 0.000 | 0.001 | 0.000 | 0.000 |
| Other Fuels (b) | 0.002 |
| Renewables (d) | 0.004 | 0.004 | 0.005 | 0.005 | 0.004 | 0.004 | 0.005 | 0.005 | 0.004 | 0.004 | 0.005 | 0.005 | 0.004 | 0.004 | 0.004 |
| Subtotal Commercial Sector | 0.023 | 0.023 | 0.024 | 0.023 | 0.024 | 0.023 | 0.025 | 0.023 | 0.023 | 0.023 | 0.025 | 0.024 | 0.023 | 0.024 | 0.024 |
| Industrial Sector (c) | | | | | | | | | | | | | | | |
| Coal | 0.048 | 0.047 | 0.049 | 0.045 | 0.046 | 0.050 | 0.055 | 0.052 | 0.051 | 0.049 | 0.051 | 0.050 | 0.047 | 0.051 | 0.050 |
| Natural Gas | 0.201 | 0.194 | 0.216 | 0.209 | 0.208 | 0.187 | 0.212 | 0.206 | 0.212 | 0.195 | 0.218 | 0.207 | 0.205 | 0.203 | 0.208 |
| Other Gases | 0.032 | 0.034 | 0.032 | 0.028 | 0.028 | 0.033 | 0.033 | 0.028 | 0.030 | 0.034 | 0.033 | 0.028 | 0.032 | 0.031 | 0.031 |
| Petroleum | 0.013 | 0.012 | 0.010 | 0.010 | 0.008 | 0.010 | 0.010 | 0.010 | 0.009 | 0.011 | 0.011 | 0.011 | 0.011 | 0.010 | 0.010 |
| Other Fuels (b) | 0.016 | 0.017 | 0.016 | 0.016 | 0.009 | 0.016 | 0.017 | 0.016 | 0.009 | 0.017 | 0.017 | 0.016 | 0.016 | 0.014 | 0.015 |
| Renewables: | | | | | | | | | | | | | | | |
| Conventional Hydroelectric | 0.009 | 0.007 | 0.005 | 0.004 | 0.009 | 0.006 | 0.005 | 0.004 | 0.009 | 0.007 | 0.005 | 0.004 | 0.006 | 0.006 | 0.006 |
| Wood and Wood Waste | 0.075 | 0.076 | 0.079 | 0.078 | 0.075 | 0.074 | 0.080 | 0.079 | 0.078 | 0.077 | 0.080 | 0.079 | 0.077 | 0.077 | 0.078 |
| Other Renewables (e) | 0.002 |
| Subtotal Industrial Sector | 0.395 | 0.388 | 0.409 | 0.391 | 0.385 | 0.379 | 0.414 | 0.398 | 0.401 | 0.390 | 0.417 | 0.396 | 0.396 | 0.394 | 0.401 |
| Total All Sectors | 11.089 | 10.968 | 12.723 | 10.792 | 11.142 | 11.046 | 12.715 | 10.894 | 11.243 | 11.207 | 12.914 | 11.024 | 11.396 | 11.451 | 11.600 |

- = no data available

(a) Electric utilities and independent power producers.

(b) "Other" includes non-biogenic municipal solid waste, batteries, chemicals, hydrogen, pitch, purchased steam, sulfur, tires and miscellaneous technologies.

(c) Commercial and industrial sectors include electricity output from combined heat and power (CHP) facilities and some electric-only plants.

(d) "Renewables" in commercial sector includes wood, black liquor, other wood waste, biogenic municipal solid waste, landfill gas, sludge waste, agriculture byproducts, other biomass, geothermal, solar thermal, photovoltaic energy and wind.

(e) "Other Renewables" in industrial sector includes black liquor, biogenic municipal solid waste, landfill gas, sludge waste, agriculture byproducts, other biomass, geothermal, solar thermal, photovoltaic energy and wind.

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

Values of 0.000 may indicate positive levels of generation that are less than 0.0005 billion kilowatthours per day.

Historical data: Latest data available from Energy Information Administration databases supporting the following reports: *Electric Power Monthly*, DOE/EIA-0226; and *Electric Power Annual*, DOE/EIA-0348.

Minor discrepancies with published historical data are due to independent rounding.

Projections: Generated by simulation of the EIA Regional Short-Term Energy Model.

Table 7e. U.S. Fuel Consumption for Electricity Generation by Sector

Energy Information Administration/Short-Term Energy Outlook - August 2008

| | 2007 | | | | 2008 | | | | 2009 | | | | Year | | |
|---|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| | 1st | 2nd | 3rd | 4th | 1st | 2nd | 3rd | 4th | 1st | 2nd | 3rd | 4th | 2007 | 2008 | 2009 |
| Electric Power Sector (a) | | | | | | | | | | | | | | | |
| Coal (mmst/d) | 2.86 | 2.71 | 3.09 | 2.80 | 2.88 | 2.70 | 3.06 | 2.77 | 2.92 | 2.70 | 3.07 | 2.78 | 2.86 | 2.85 | 2.87 |
| Natural Gas (bcf/d) | 13.97 | 17.20 | 25.92 | 16.50 | 14.78 | 18.02 | 26.30 | 16.03 | 14.94 | 19.01 | 27.68 | 16.77 | 18.43 | 18.80 | 19.63 |
| Petroleum (mmb/d) (b) | 0.37 | 0.29 | 0.33 | 0.22 | 0.21 | 0.23 | 0.26 | 0.20 | 0.20 | 0.19 | 0.25 | 0.23 | 0.30 | 0.22 | 0.22 |
| Residual Fuel Oil (mmb/d) | 0.23 | 0.16 | 0.20 | 0.11 | 0.09 | 0.12 | 0.15 | 0.10 | 0.10 | 0.09 | 0.13 | 0.10 | 0.17 | 0.12 | 0.10 |
| Distillate Fuel Oil (mmb/d) | 0.06 | 0.04 | 0.05 | 0.03 | 0.04 | 0.04 | 0.03 | 0.03 | 0.03 | 0.03 | 0.03 | 0.03 | 0.04 | 0.03 | 0.03 |
| Petroleum Coke (mmst/d) | 0.08 | 0.08 | 0.08 | 0.07 | 0.07 | 0.07 | 0.07 | 0.06 | 0.05 | 0.06 | 0.09 | 0.10 | 0.08 | 0.07 | 0.08 |
| Other Petroleum (mmb/d) | 0.01 |
| Commercial Sector (c) | | | | | | | | | | | | | | | |
| Coal (mmst/d) | 0.00 |
| Natural Gas (bcf/d) | 0.13 | 0.13 | 0.15 | 0.13 | 0.11 | 0.13 | 0.15 | 0.13 | 0.15 | 0.14 | 0.15 | 0.14 | 0.14 | 0.13 | 0.15 |
| Petroleum (mmb/d) (b) | 0.00 |
| Industrial Sector (c) | | | | | | | | | | | | | | | |
| Coal (mmst/d) | 0.02 |
| Natural Gas (bcf/d) | 1.97 | 1.90 | 2.12 | 2.03 | 1.59 | 1.79 | 2.10 | 2.03 | 2.11 | 1.93 | 2.15 | 2.04 | 2.01 | 1.88 | 2.06 |
| Petroleum (mmb/d) (b) | 0.02 | 0.02 | 0.02 | 0.02 | 0.01 | 0.02 |
| Total All Sectors | | | | | | | | | | | | | | | |
| Coal (mmst/d) | 2.88 | 2.73 | 3.11 | 2.82 | 2.90 | 2.73 | 3.09 | 2.80 | 2.95 | 2.72 | 3.10 | 2.80 | 2.89 | 2.88 | 2.89 |
| Natural Gas (bcf/d) | 16.07 | 19.24 | 28.18 | 18.67 | 16.49 | 19.94 | 28.54 | 18.20 | 17.20 | 21.08 | 29.99 | 18.95 | 20.57 | 20.81 | 21.83 |
| Petroleum (mmb/d) (b) | 0.40 | 0.31 | 0.35 | 0.24 | 0.22 | 0.25 | 0.28 | 0.22 | 0.22 | 0.21 | 0.27 | 0.25 | 0.32 | 0.24 | 0.24 |
| End-of-period Fuel Inventories Held by Electric Power Sector | | | | | | | | | | | | | | | |
| Coal (mmst) | 143.0 | 156.4 | 143.9 | 151.1 | 147.0 | 155.8 | 141.7 | 152.2 | 152.4 | 157.1 | 139.7 | 156.2 | 151.1 | 152.2 | 156.2 |
| Residual Fuel Oil (mmb) | 23.1 | 26.2 | 25.0 | 24.1 | 22.9 | 24.7 | 23.0 | 24.6 | 23.0 | 24.3 | 22.1 | 23.7 | 24.1 | 24.6 | 23.7 |
| Distillate Fuel Oil (mmb) | 16.9 | 16.9 | 17.2 | 17.6 | 16.9 | 16.8 | 16.9 | 17.4 | 16.8 | 16.7 | 16.8 | 17.3 | 17.6 | 17.4 | 17.3 |
| Petroleum Coke (mmb) | 3.2 | 2.8 | 2.7 | 2.7 | 3.4 | 2.4 | 2.8 | 2.4 | 2.5 | 2.6 | 2.9 | 3.0 | 2.7 | 2.4 | 3.0 |

- = no data available

(a) Electric utilities and independent power producers.

(b) Petroleum category may include petroleum coke, which is converted from short tons to barrels by multiplying by 5.

(c) Commercial and industrial sectors include electricity output from combined heat and power (CHP) facilities and some electric-only plants.

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

Physical Units: mmst/d = million short tons per day; mmb/d = million barrels per day; bcf/d = billion cubic feet per day; mmb = million barrels.

Values of 0.00 may indicate positive levels of fuel consumption that are less than 0.005 units per day.

Historical data: Latest data available from Energy Information Administration databases supporting the following reports: *Electric Power Monthly*, DOE/EIA-0226; and *Electric Power Annual*, DOE/EIA-0348.

Minor discrepancies with published historical data are due to independent rounding.

Projections: Generated by simulation of the EIA Regional Short-Term Energy Model.

Table 8. U.S. Renewable Energy Supply and Consumption (Quadrillion Btu)

Energy Information Administration/Short-Term Energy Outlook - August 2008

| | 2007 | | | | 2008 | | | | 2009 | | | | Year | | |
|-------------------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|-------|-------|
| | 1st | 2nd | 3rd | 4th | 1st | 2nd | 3rd | 4th | 1st | 2nd | 3rd | 4th | 2007 | 2008 | 2009 |
| Supply | | | | | | | | | | | | | | | |
| Hydroelectric Power (a) | 0.695 | 0.728 | 0.574 | 0.492 | 0.656 | 0.739 | 0.603 | 0.551 | 0.667 | 0.764 | 0.612 | 0.560 | 2.488 | 2.549 | 2.603 |
| Geothermal | 0.088 | 0.085 | 0.089 | 0.089 | 0.084 | 0.088 | 0.092 | 0.092 | 0.094 | 0.091 | 0.095 | 0.094 | 0.352 | 0.357 | 0.375 |
| Solar | 0.018 | 0.020 | 0.020 | 0.018 | 0.020 | 0.022 | 0.021 | 0.020 | 0.021 | 0.023 | 0.023 | 0.021 | 0.076 | 0.083 | 0.088 |
| Wind | 0.081 | 0.085 | 0.070 | 0.086 | 0.111 | 0.137 | 0.103 | 0.118 | 0.142 | 0.150 | 0.114 | 0.139 | 0.322 | 0.469 | 0.545 |
| Wood | 0.509 | 0.499 | 0.540 | 0.600 | 0.474 | 0.513 | 0.557 | 0.549 | 0.522 | 0.523 | 0.553 | 0.545 | 2.148 | 2.093 | 2.143 |
| Biofuels and Biomass | 0.121 | 0.130 | 0.142 | 0.156 | 0.171 | 0.186 | 0.197 | 0.204 | 0.201 | 0.206 | 0.212 | 0.216 | 0.549 | 0.758 | 0.836 |
| Other Renewables | 0.105 | 0.099 | 0.109 | 0.110 | 0.087 | 0.096 | 0.109 | 0.104 | 0.103 | 0.100 | 0.112 | 0.107 | 0.422 | 0.396 | 0.422 |
| Total | 1.633 | 1.662 | 1.559 | 1.567 | 1.620 | 1.794 | 1.700 | 1.655 | 1.768 | 1.875 | 1.737 | 1.699 | 6.421 | 6.769 | 7.079 |
| Consumption | | | | | | | | | | | | | | | |
| Electric Power Sector | | | | | | | | | | | | | | | |
| Hydroelectric Power (a) | 0.686 | 0.722 | 0.570 | 0.488 | 0.648 | 0.733 | 0.599 | 0.546 | 0.658 | 0.758 | 0.608 | 0.556 | 2.465 | 2.526 | 2.579 |
| Geothermal | 0.078 | 0.075 | 0.079 | 0.079 | 0.073 | 0.077 | 0.081 | 0.081 | 0.082 | 0.079 | 0.083 | 0.082 | 0.312 | 0.313 | 0.327 |
| Solar | 0.001 | 0.002 | 0.002 | 0.001 | 0.001 | 0.003 | 0.002 | 0.001 | 0.001 | 0.003 | 0.002 | 0.001 | 0.006 | 0.007 | 0.006 |
| Wind | 0.081 | 0.085 | 0.070 | 0.086 | 0.111 | 0.137 | 0.103 | 0.118 | 0.142 | 0.150 | 0.114 | 0.139 | 0.322 | 0.469 | 0.545 |
| Wood | 0.048 | 0.044 | 0.046 | 0.045 | 0.049 | 0.044 | 0.051 | 0.049 | 0.048 | 0.044 | 0.051 | 0.049 | 0.184 | 0.192 | 0.192 |
| Other Renewables | 0.061 | 0.059 | 0.062 | 0.060 | 0.056 | 0.060 | 0.065 | 0.064 | 0.063 | 0.065 | 0.069 | 0.066 | 0.243 | 0.246 | 0.263 |
| Subtotal | 0.956 | 0.987 | 0.829 | 0.760 | 0.939 | 1.054 | 0.902 | 0.859 | 0.994 | 1.099 | 0.927 | 0.892 | 3.532 | 3.753 | 3.913 |
| Industrial Sector | | | | | | | | | | | | | | | |
| Hydroelectric Power (a) | 0.008 | 0.006 | 0.005 | 0.004 | 0.008 | 0.006 | 0.005 | 0.004 | 0.008 | 0.006 | 0.005 | 0.004 | 0.023 | 0.023 | 0.023 |
| Geothermal | 0.001 | 0.005 | 0.005 | 0.005 |
| Wood and Wood Waste | 0.340 | 0.335 | 0.373 | 0.431 | 0.319 | 0.352 | 0.390 | 0.382 | 0.362 | 0.364 | 0.387 | 0.377 | 1.478 | 1.442 | 1.490 |
| Other Renewables | 0.034 | 0.031 | 0.037 | 0.040 | 0.024 | 0.027 | 0.035 | 0.032 | 0.033 | 0.026 | 0.034 | 0.031 | 0.142 | 0.117 | 0.124 |
| Subtotal | 0.481 | 0.470 | 0.514 | 0.573 | 0.475 | 0.509 | 0.553 | 0.541 | 0.559 | 0.553 | 0.581 | 0.568 | 2.038 | 2.078 | 2.260 |
| Commercial Sector | | | | | | | | | | | | | | | |
| Hydroelectric Power (a) | 0.000 | 0.001 | 0.001 | 0.001 |
| Geothermal | 0.004 | 0.014 | 0.015 | 0.015 |
| Wood and Wood Waste | 0.020 | 0.020 | 0.020 | 0.023 | 0.006 | 0.016 | 0.015 | 0.018 | 0.012 | 0.014 | 0.014 | 0.019 | 0.083 | 0.055 | 0.060 |
| Other Renewables | 0.010 | 0.009 | 0.010 | 0.010 | 0.007 | 0.009 | 0.009 | 0.009 | 0.007 | 0.008 | 0.009 | 0.009 | 0.037 | 0.033 | 0.034 |
| Subtotal | 0.034 | 0.033 | 0.033 | 0.037 | 0.017 | 0.029 | 0.029 | 0.031 | 0.024 | 0.027 | 0.028 | 0.033 | 0.137 | 0.106 | 0.112 |
| Residential Sector | | | | | | | | | | | | | | | |
| Geothermal | 0.005 | 0.005 | 0.005 | 0.005 | 0.006 | 0.006 | 0.006 | 0.006 | 0.007 | 0.007 | 0.007 | 0.007 | 0.021 | 0.024 | 0.028 |
| Wood | 0.101 | 0.100 | 0.100 | 0.100 | 0.100 | 0.403 | 0.403 | 0.401 |
| Solar | 0.018 | 0.018 | 0.018 | 0.018 | 0.019 | 0.019 | 0.019 | 0.019 | 0.020 | 0.020 | 0.020 | 0.020 | 0.070 | 0.076 | 0.082 |
| Subtotal | 0.123 | 0.123 | 0.123 | 0.123 | 0.126 | 0.126 | 0.126 | 0.126 | 0.128 | 0.128 | 0.128 | 0.128 | 0.494 | 0.503 | 0.511 |
| Transportation Sector | | | | | | | | | | | | | | | |
| Biofuels (b) | 0.148 | 0.152 | 0.162 | 0.181 | 0.189 | 0.209 | 0.219 | 0.232 | 0.227 | 0.233 | 0.239 | 0.246 | 0.643 | 0.849 | 0.945 |
| Total Consumption | 1.742 | 1.766 | 1.662 | 1.674 | 1.746 | 1.926 | 1.829 | 1.789 | 1.932 | 2.040 | 1.902 | 1.867 | 6.844 | 7.290 | 7.741 |

- = no data available

(a) Conventional hydroelectric power only. Hydroelectricity generated by pumped storage is not included in renewable energy.

(b) Fuel ethanol supply includes production but excludes imports, exports, and stock change. Fuel ethanol consumption in transportation sector represents total fuel ethanol blended into motor gasoline.

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.**Historical data:** Latest data available from EIA databases supporting the following reports: *Electric Power Monthly*, DOE/EIA-0226 and *Renewable Energy Annual*, DOE/EIA-0603; *Petroleum Supply Monthly*, DOE/EIA-0109.

Minor discrepancies with published historical data are due to independent rounding.

Projections: Generated by simulation of the EIA Regional Short-Term Energy Model.

Table 9a. U.S. Macroeconomic Energy Indicators

Energy Information Administration/Short-Term Energy Outlook - August 2008

| | 2007 | | | | 2008 | | | | 2009 | | | | Year | | |
|--|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
| | 1st | 2nd | 3rd | 4th | 1st | 2nd | 3rd | 4th | 1st | 2nd | 3rd | 4th | 2007 | 2008 | 2009 |
| Macroeconomic | | | | | | | | | | | | | | | |
| Real Gross Domestic Product (billion chained 2000 dollars - SAAR) | 11,413 | 11,520 | 11,659 | 11,676 | 11,704 | 11,754 | 11,806 | 11,773 | 11,765 | 11,846 | 11,937 | 12,033 | 11,567 | 11,759 | 11,895 |
| Real Disposable Personal Income (billion chained 2000 Dollars - SAAR) | 8,624 | 8,607 | 8,692 | 8,712 | 8,742 | 9,004 | 8,791 | 8,694 | 8,727 | 8,801 | 8,837 | 8,883 | 8,659 | 8,808 | 8,812 |
| Real Fixed Investment (billion chained 2000 dollars-SAAR) | 1,815 | 1,829 | 1,826 | 1,808 | 1,775 | 1,753 | 1,729 | 1,717 | 1,675 | 1,679 | 1,699 | 1,730 | 1,820 | 1,744 | 1,696 |
| Business Inventory Change (billion chained 2000 dollars-SAAR) | -4.98 | -4.18 | 3.14 | 8.48 | 16.48 | -19.09 | -8.11 | -18.66 | -20.20 | -17.80 | -8.60 | -1.08 | 0.61 | -7.34 | -11.92 |
| Housing Stock (millions) | 122.2 | 122.5 | 122.7 | 122.9 | 123.1 | 123.2 | 123.3 | 123.4 | 123.5 | 123.6 | 123.7 | 123.8 | 122.9 | 123.4 | 123.8 |
| Non-Farm Employment (millions) | 137.2 | 137.5 | 137.8 | 138.0 | 137.9 | 137.8 | 137.7 | 137.6 | 137.5 | 137.6 | 137.9 | 138.4 | 137.6 | 137.7 | 137.8 |
| Commercial Employment (millions) | 90.9 | 91.3 | 91.6 | 91.9 | 92.0 | 92.0 | 92.1 | 92.2 | 92.2 | 92.5 | 92.9 | 93.4 | 91.4 | 92.1 | 92.7 |
| Industrial Production Indices (Index, 2002=100) | | | | | | | | | | | | | | | |
| Total Industrial Production | 110.2 | 111.1 | 112.1 | 112.2 | 112.1 | 111.1 | 111.7 | 111.3 | 111.3 | 112.0 | 113.3 | 114.4 | 111.4 | 111.5 | 112.7 |
| Manufacturing | 112.6 | 113.9 | 115.1 | 115.0 | 114.7 | 113.7 | 114.2 | 113.8 | 114.0 | 114.9 | 116.5 | 117.9 | 114.2 | 114.1 | 115.8 |
| Food | 108.0 | 109.5 | 111.2 | 111.5 | 112.6 | 112.9 | 113.2 | 113.7 | 114.2 | 114.6 | 115.1 | 115.6 | 110.1 | 113.1 | 114.9 |
| Paper | 96.3 | 95.9 | 95.5 | 95.6 | 94.9 | 93.7 | 93.2 | 93.0 | 93.1 | 93.6 | 94.1 | 94.6 | 95.8 | 93.7 | 93.9 |
| Chemicals | 113.6 | 114.1 | 114.6 | 114.6 | 114.0 | 114.4 | 114.0 | 113.6 | 113.8 | 114.2 | 114.9 | 115.7 | 114.2 | 114.0 | 114.6 |
| Petroleum | 109.9 | 108.1 | 108.4 | 108.5 | 110.5 | 108.9 | 108.6 | 109.7 | 110.6 | 111.4 | 112.0 | 112.0 | 108.7 | 109.4 | 111.5 |
| Stone, Clay, Glass | 106.5 | 107.8 | 110.0 | 108.2 | 105.5 | 103.1 | 99.4 | 95.7 | 93.9 | 94.1 | 94.9 | 96.1 | 108.1 | 100.9 | 94.7 |
| Primary Metals | 108.8 | 110.1 | 111.3 | 111.3 | 113.9 | 112.0 | 110.6 | 110.3 | 110.7 | 110.9 | 111.1 | 111.2 | 110.3 | 111.7 | 111.0 |
| Resins and Synthetic Products | 107.1 | 110.8 | 109.0 | 108.5 | 105.0 | 105.7 | 105.3 | 105.1 | 105.8 | 106.7 | 107.2 | 107.9 | 108.8 | 105.3 | 106.9 |
| Agricultural Chemicals | 114.1 | 110.5 | 112.9 | 113.2 | 109.9 | 110.3 | 110.9 | 111.8 | 112.9 | 113.8 | 114.7 | 116.6 | 112.7 | 110.7 | 114.5 |
| Natural Gas-weighted (a) | 108.9 | 109.5 | 110.1 | 110.0 | 109.5 | 108.9 | 108.2 | 108.0 | 108.3 | 108.8 | 109.4 | 110.0 | 109.7 | 108.6 | 109.1 |
| Price Indexes | | | | | | | | | | | | | | | |
| Consumer Price Index (index, 1982-1984=1.00) | 2.04 | 2.07 | 2.08 | 2.11 | 2.13 | 2.16 | 2.20 | 2.23 | 2.25 | 2.24 | 2.25 | 2.26 | 2.07 | 2.18 | 2.25 |
| Producer Price Index: All Commodities (index, 1982=1.00) | 1.67 | 1.72 | 1.73 | 1.77 | 1.85 | 1.95 | 2.06 | 2.09 | 2.09 | 2.06 | 2.05 | 2.05 | 1.73 | 1.99 | 2.06 |
| Producer Price Index: Petroleum (index, 1982=1.00) | 1.76 | 2.21 | 2.22 | 2.37 | 2.58 | 3.21 | 3.27 | 3.27 | 3.31 | 3.31 | 3.21 | 3.08 | 2.14 | 3.08 | 3.23 |
| GDP Implicit Price Deflator (index, 2000=100) | 118.8 | 119.5 | 119.8 | 120.6 | 121.4 | 121.6 | 122.2 | 123.1 | 124.1 | 124.3 | 125.1 | 126.1 | 119.7 | 122.0 | 124.9 |
| Miscellaneous | | | | | | | | | | | | | | | |
| Vehicle Miles Traveled (b) (million miles/day) | 7,824 | 8,535 | 8,427 | 8,044 | 7,562 | 8,327 | 8,295 | 7,969 | 7,527 | 8,306 | 8,285 | 7,954 | 8,209 | 8,039 | 8,020 |
| Air Travel Capacity (Available ton-miles/day, thousands) | 545 | 564 | 572 | 561 | 538 | 567 | 569 | 551 | 533 | 546 | 554 | 553 | 561 | 556 | 546 |
| Aircraft Utilization (Revenue ton-miles/day, thousands) | 321 | 348 | 354 | 336 | 321 | 354 | 353 | 332 | 321 | 344 | 350 | 332 | 340 | 340 | 337 |
| Airline Ticket Price Index (index, 1982-1984=100) | 242.0 | 251.8 | 255.9 | 257.1 | 263.5 | 288.1 | 289.3 | 283.0 | 298.4 | 313.3 | 311.6 | 303.2 | 251.7 | 281.0 | 306.6 |
| Raw Steel Production (million short tons per day) | 0.279 | 0.295 | 0.299 | 0.297 | 0.302 | 0.303 | 0.301 | 0.290 | 0.299 | 0.306 | 0.304 | 0.296 | 0.293 | 0.299 | 0.301 |

- = no data available

(a) Natural gas share weights of individual sector indices based on EIA Manufacturing Energy Consumption Survey, 2002.

(b) Total highway travel includes gasoline and diesel fuel vehicles.

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

Historical data: Latest data available from U.S. Department of Commerce, Bureau of Economic Analysis; Federal Reserve System, Statistical release G17; Federal Highway Administration; and Federal Aviation Administration.

Minor discrepancies with published historical data are due to independent rounding.

Projections: Macroeconomic projections are based on the Global Insight Model of the U.S. Economy and Regional Economic Information and simulation of the EIA Regional Short-Term Energy Model.

Table 9b. U.S. Regional Macroeconomic Data

Energy Information Administration/Short-Term Energy Outlook - August 2008

| | 2007 | | | | 2008 | | | | 2009 | | | | Year | | |
|--|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| | 1st | 2nd | 3rd | 4th | 1st | 2nd | 3rd | 4th | 1st | 2nd | 3rd | 4th | 2007 | 2008 | 2009 |
| Real Gross State Product (Billion \$2000) | | | | | | | | | | | | | | | |
| New England | 626 | 631 | 638 | 638 | 639 | 642 | 643 | 641 | 640 | 644 | 648 | 652 | 633 | 641 | 646 |
| Middle Atlantic | 1,724 | 1,739 | 1,758 | 1,760 | 1,763 | 1,770 | 1,777 | 1,770 | 1,766 | 1,776 | 1,786 | 1,798 | 1,745 | 1,770 | 1,781 |
| E. N. Central | 1,643 | 1,654 | 1,669 | 1,668 | 1,669 | 1,676 | 1,681 | 1,674 | 1,671 | 1,678 | 1,688 | 1,698 | 1,658 | 1,675 | 1,684 |
| W. N. Central | 723 | 729 | 738 | 739 | 740 | 743 | 746 | 744 | 743 | 748 | 753 | 758 | 732 | 744 | 750 |
| S. Atlantic | 2,104 | 2,124 | 2,150 | 2,155 | 2,161 | 2,170 | 2,179 | 2,174 | 2,174 | 2,190 | 2,209 | 2,228 | 2,133 | 2,171 | 2,200 |
| E. S. Central | 539 | 544 | 550 | 551 | 552 | 554 | 556 | 555 | 554 | 558 | 562 | 566 | 546 | 554 | 560 |
| W. S. Central | 1,203 | 1,218 | 1,237 | 1,243 | 1,250 | 1,260 | 1,270 | 1,270 | 1,275 | 1,288 | 1,302 | 1,316 | 1,225 | 1,263 | 1,295 |
| Mountain | 749 | 759 | 771 | 773 | 776 | 780 | 784 | 783 | 782 | 789 | 796 | 803 | 763 | 781 | 792 |
| Pacific | 2,000 | 2,018 | 2,043 | 2,044 | 2,048 | 2,054 | 2,063 | 2,057 | 2,054 | 2,069 | 2,088 | 2,106 | 2,026 | 2,055 | 2,079 |
| Industrial Output, Manufacturing (Index, Year 1997=100) | | | | | | | | | | | | | | | |
| New England | 107.3 | 108.6 | 110.0 | 109.9 | 109.6 | 108.6 | 109.0 | 108.5 | 108.2 | 108.4 | 109.5 | 110.4 | 108.9 | 108.9 | 109.1 |
| Middle Atlantic | 105.7 | 106.9 | 107.9 | 107.4 | 106.9 | 106.0 | 106.3 | 105.9 | 105.9 | 106.6 | 107.8 | 108.8 | 107.0 | 106.3 | 107.3 |
| E. N. Central | 109.7 | 110.9 | 111.7 | 111.4 | 111.0 | 109.9 | 110.2 | 109.8 | 110.0 | 111.0 | 112.5 | 113.8 | 110.9 | 110.2 | 111.8 |
| W. N. Central | 119.5 | 121.2 | 123.0 | 123.1 | 123.1 | 122.1 | 122.8 | 122.7 | 123.3 | 124.9 | 127.0 | 128.8 | 121.7 | 122.7 | 126.0 |
| S. Atlantic | 109.1 | 109.8 | 110.6 | 110.3 | 109.7 | 108.5 | 108.5 | 107.8 | 107.9 | 108.7 | 110.2 | 111.5 | 110.0 | 108.6 | 109.6 |
| E. S. Central | 115.8 | 116.7 | 117.7 | 117.4 | 116.9 | 115.8 | 116.0 | 115.4 | 115.8 | 117.1 | 118.9 | 120.7 | 116.9 | 116.0 | 118.1 |
| W. S. Central | 118.9 | 121.1 | 122.7 | 122.9 | 122.9 | 122.1 | 122.8 | 122.5 | 123.0 | 124.4 | 126.4 | 128.1 | 121.4 | 122.6 | 125.4 |
| Mountain | 124.3 | 126.1 | 127.5 | 127.7 | 127.5 | 126.6 | 127.4 | 127.2 | 127.0 | 127.6 | 129.2 | 130.6 | 126.4 | 127.2 | 128.6 |
| Pacific | 114.4 | 115.8 | 117.4 | 117.6 | 117.3 | 116.6 | 117.3 | 117.1 | 117.0 | 117.7 | 119.3 | 120.8 | 116.3 | 117.0 | 118.7 |
| Real Personal Income (Billion \$2000) | | | | | | | | | | | | | | | |
| New England | 569 | 566 | 571 | 572 | 573 | 578 | 571 | 567 | 567 | 572 | 574 | 577 | 569 | 572 | 572 |
| Middle Atlantic | 1,558 | 1,538 | 1,553 | 1,555 | 1,559 | 1,567 | 1,556 | 1,547 | 1,548 | 1,560 | 1,566 | 1,575 | 1,551 | 1,557 | 1,562 |
| E. N. Central | 1,435 | 1,428 | 1,436 | 1,438 | 1,441 | 1,455 | 1,435 | 1,423 | 1,424 | 1,435 | 1,440 | 1,447 | 1,434 | 1,438 | 1,437 |
| W. N. Central | 620 | 624 | 629 | 631 | 629 | 633 | 626 | 624 | 624 | 629 | 632 | 636 | 626 | 628 | 630 |
| S. Atlantic | 1,833 | 1,831 | 1,846 | 1,852 | 1,859 | 1,870 | 1,849 | 1,838 | 1,841 | 1,858 | 1,869 | 1,884 | 1,841 | 1,854 | 1,863 |
| E. S. Central | 482 | 484 | 488 | 488 | 489 | 495 | 489 | 485 | 487 | 492 | 494 | 497 | 486 | 490 | 492 |
| W. S. Central | 1,045 | 1,055 | 1,068 | 1,073 | 1,079 | 1,091 | 1,082 | 1,078 | 1,084 | 1,096 | 1,105 | 1,114 | 1,060 | 1,083 | 1,100 |
| Mountain | 640 | 640 | 648 | 650 | 652 | 656 | 650 | 647 | 648 | 655 | 659 | 664 | 644 | 651 | 656 |
| Pacific | 1,677 | 1,685 | 1,700 | 1,705 | 1,706 | 1,719 | 1,697 | 1,685 | 1,686 | 1,701 | 1,711 | 1,724 | 1,692 | 1,702 | 1,706 |
| Households (Thousands) | | | | | | | | | | | | | | | |
| New England | 5,498 | 5,502 | 5,507 | 5,513 | 5,515 | 5,519 | 5,522 | 5,525 | 5,530 | 5,539 | 5,545 | 5,552 | 5,513 | 5,525 | 5,552 |
| Middle Atlantic | 15,186 | 15,195 | 15,204 | 15,213 | 15,209 | 15,214 | 15,214 | 15,215 | 15,223 | 15,240 | 15,251 | 15,263 | 15,213 | 15,215 | 15,263 |
| E. N. Central | 17,891 | 17,907 | 17,923 | 17,939 | 17,992 | 17,999 | 18,002 | 18,021 | 18,013 | 18,030 | 18,056 | 18,085 | 17,939 | 18,021 | 18,085 |
| W. N. Central | 7,984 | 8,000 | 8,016 | 8,032 | 8,040 | 8,053 | 8,063 | 8,073 | 8,087 | 8,105 | 8,120 | 8,135 | 8,032 | 8,073 | 8,135 |
| S. Atlantic | 22,258 | 22,332 | 22,406 | 22,482 | 22,542 | 22,612 | 22,675 | 22,739 | 22,811 | 22,898 | 22,974 | 23,053 | 22,482 | 22,739 | 23,053 |
| E. S. Central | 7,003 | 7,020 | 7,037 | 7,053 | 7,064 | 7,079 | 7,092 | 7,105 | 7,122 | 7,142 | 7,159 | 7,177 | 7,053 | 7,105 | 7,177 |
| W. S. Central | 12,360 | 12,404 | 12,448 | 12,491 | 12,527 | 12,565 | 12,601 | 12,635 | 12,676 | 12,720 | 12,761 | 12,802 | 12,491 | 12,635 | 12,802 |
| Mountain | 7,871 | 7,915 | 7,959 | 8,003 | 8,042 | 8,084 | 8,123 | 8,162 | 8,205 | 8,253 | 8,299 | 8,344 | 8,003 | 8,162 | 8,344 |
| Pacific | 16,947 | 16,991 | 17,035 | 17,080 | 17,112 | 17,152 | 17,187 | 17,224 | 17,269 | 17,324 | 17,373 | 17,422 | 17,080 | 17,224 | 17,422 |
| Total Non-farm Employment (Millions) | | | | | | | | | | | | | | | |
| New England | 7.0 | 7.0 | 7.1 | 7.1 | 7.1 | 7.0 | 7.0 | 7.0 | 7.0 | 7.0 | 7.0 | 7.0 | 7.0 | 7.0 | 7.0 |
| Middle Atlantic | 18.5 | 18.6 | 18.6 | 18.7 | 18.6 | 18.6 | 18.6 | 18.6 | 18.5 | 18.5 | 18.5 | 18.6 | 18.6 | 18.6 | 18.5 |
| E. N. Central | 21.5 | 21.6 | 21.5 | 21.5 | 21.5 | 21.5 | 21.4 | 21.4 | 21.3 | 21.3 | 21.3 | 21.4 | 21.5 | 21.4 | 21.3 |
| W. N. Central | 10.2 | 10.2 | 10.2 | 10.2 | 10.2 | 10.2 | 10.2 | 10.2 | 10.2 | 10.2 | 10.2 | 10.2 | 10.2 | 10.2 | 10.2 |
| S. Atlantic | 26.5 | 26.5 | 26.5 | 26.6 | 26.6 | 26.6 | 26.6 | 26.6 | 26.5 | 26.6 | 26.7 | 26.8 | 26.5 | 26.6 | 26.6 |
| E. S. Central | 7.8 | 7.8 | 7.8 | 7.9 | 7.8 | 7.8 | 7.8 | 7.8 | 7.8 | 7.8 | 7.8 | 7.9 | 7.8 | 7.8 | 7.8 |
| W. S. Central | 14.9 | 15.0 | 15.1 | 15.2 | 15.2 | 15.2 | 15.3 | 15.3 | 15.3 | 15.4 | 15.5 | 15.5 | 15.1 | 15.3 | 15.4 |
| Mountain | 9.7 | 9.8 | 9.8 | 9.8 | 9.8 | 9.8 | 9.8 | 9.8 | 9.8 | 9.9 | 9.9 | 9.9 | 9.8 | 9.8 | 9.9 |
| Pacific | 20.7 | 20.8 | 20.8 | 20.8 | 20.8 | 20.8 | 20.7 | 20.7 | 20.7 | 20.7 | 20.7 | 20.8 | 20.8 | 20.7 | 20.7 |

- = no data available

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

Regions refer to U.S. Census divisions.

See "Census division" in EIA's Energy Glossary (<http://www.eia.doe.gov/glossary/index.html>) for a list of States in each region.**Historical data:** Latest data available from U.S. Department of Commerce, Bureau of Economic Analysis; Federal Reserve System, Statistical release G17.

Minor discrepancies with published historical data are due to independent rounding.

Projections: Macroeconomic projections are based on the Global Insight Model of the U.S. Economy.

Table 9c. U.S. Regional Weather Data

Energy Information Administration/Short-Term Energy Outlook - August 2008

| | 2007 | | | | 2008 | | | | 2009 | | | | Year | | |
|--|-------|-----|-------|-------|-------|-----|-------|-------|-------|-----|-------|-------|--------------|-------|-------|
| | 1st | 2nd | 3rd | 4th | 1st | 2nd | 3rd | 4th | 1st | 2nd | 3rd | 4th | 2007 | 2008 | 2009 |
| Heating Degree-days | | | | | | | | | | | | | | | |
| New England | 3,283 | 910 | 107 | 2,201 | 3,105 | 867 | 157 | 2,231 | 3,198 | 928 | 175 | 2,242 | 6,501 | 6,360 | 6,543 |
| Middle Atlantic | 2,973 | 716 | 61 | 1,871 | 2,779 | 664 | 111 | 2,033 | 2,939 | 751 | 119 | 2,037 | 5,622 | 5,587 | 5,846 |
| E. N. Central | 3,171 | 721 | 77 | 2,127 | 3,349 | 789 | 156 | 2,261 | 3,122 | 797 | 156 | 2,294 | 6,096 | 6,555 | 6,369 |
| W. N. Central | 3,215 | 673 | 107 | 2,379 | 3,545 | 865 | 173 | 2,453 | 3,211 | 725 | 183 | 2,489 | 6,374 | 7,036 | 6,608 |
| South Atlantic | 1,446 | 247 | 7 | 886 | 1,360 | 236 | 24 | 1,047 | 1,498 | 247 | 24 | 1,044 | 2,585 | 2,667 | 2,813 |
| E. S. Central | 1,776 | 292 | 6 | 1,138 | 1,885 | 333 | 33 | 1,358 | 1,846 | 298 | 32 | 1,356 | 3,212 | 3,609 | 3,532 |
| W. S. Central | 1,270 | 149 | 2 | 736 | 1,231 | 162 | 8 | 862 | 1,214 | 107 | 9 | 873 | 2,157 | 2,263 | 2,203 |
| Mountain | 2,260 | 622 | 112 | 1,836 | 2,417 | 706 | 164 | 1,942 | 2,289 | 724 | 172 | 1,936 | 4,830 | 5,229 | 5,121 |
| Pacific | 1,371 | 501 | 91 | 1,150 | 1,525 | 537 | 95 | 1,145 | 1,419 | 554 | 107 | 1,128 | 3,113 | 3,303 | 3,208 |
| U.S. Average | 2,196 | 508 | 57 | 1,495 | 2,231 | 536 | 92 | 1,610 | 2,196 | 539 | 98 | 1,616 | 4,256 | 4,469 | 4,449 |
| Heating Degree-days, 30-year Normal (a) | | | | | | | | | | | | | | | |
| New England | 3,219 | 930 | 190 | 2,272 | 3,219 | 930 | 190 | 2,272 | 3,219 | 930 | 190 | 2,272 | 6,611 | 6,611 | 6,611 |
| Middle Atlantic | 2,968 | 752 | 127 | 2,064 | 2,968 | 752 | 127 | 2,064 | 2,968 | 752 | 127 | 2,064 | 5,911 | 5,911 | 5,911 |
| E. N. Central | 3,227 | 798 | 156 | 2,316 | 3,227 | 798 | 156 | 2,316 | 3,227 | 798 | 156 | 2,316 | 6,497 | 6,497 | 6,497 |
| W. N. Central | 3,326 | 729 | 183 | 2,512 | 3,326 | 729 | 183 | 2,512 | 3,326 | 729 | 183 | 2,512 | 6,750 | 6,750 | 6,750 |
| South Atlantic | 1,523 | 247 | 25 | 1,058 | 1,523 | 247 | 25 | 1,058 | 1,523 | 247 | 25 | 1,058 | 2,853 | 2,853 | 2,853 |
| E. S. Central | 1,895 | 299 | 33 | 1,377 | 1,895 | 299 | 33 | 1,377 | 1,895 | 299 | 33 | 1,377 | 3,604 | 3,604 | 3,604 |
| W. S. Central | 1,270 | 112 | 9 | 896 | 1,270 | 112 | 9 | 896 | 1,270 | 112 | 9 | 896 | 2,287 | 2,287 | 2,287 |
| Mountain | 2,321 | 741 | 183 | 1,964 | 2,321 | 741 | 183 | 1,964 | 2,321 | 741 | 183 | 1,964 | 5,209 | 5,209 | 5,209 |
| Pacific | 1,419 | 556 | 108 | 1,145 | 1,419 | 556 | 108 | 1,145 | 1,419 | 556 | 108 | 1,145 | 3,228 | 3,228 | 3,228 |
| U.S. Average | 2,242 | 543 | 101 | 1,638 | 2,242 | 543 | 101 | 1,638 | 2,242 | 543 | 101 | 1,638 | 4,524 | 4,524 | 4,524 |
| Cooling Degree-days | | | | | | | | | | | | | | | |
| New England | 0 | 83 | 393 | 8 | 0 | 127 | 448 | 0 | 0 | 71 | 370 | 0 | 484 | 575 | 441 |
| Middle Atlantic | 0 | 202 | 552 | 34 | 0 | 211 | 583 | 6 | 0 | 142 | 529 | 6 | 788 | 801 | 677 |
| E. N. Central | 3 | 273 | 595 | 30 | 0 | 192 | 521 | 8 | 1 | 197 | 502 | 8 | 899 | 721 | 708 |
| W. N. Central | 12 | 320 | 783 | 21 | 0 | 233 | 647 | 12 | 3 | 263 | 650 | 12 | 1,137 | 892 | 928 |
| South Atlantic | 126 | 575 | 1,219 | 290 | 115 | 670 | 1,072 | 209 | 115 | 567 | 1,089 | 220 | 2,211 | 2,066 | 1,991 |
| E. S. Central | 50 | 543 | 1,230 | 105 | 4 | 523 | 987 | 63 | 31 | 459 | 1,005 | 68 | 1,928 | 1,577 | 1,563 |
| W. S. Central | 103 | 728 | 1,431 | 228 | 61 | 912 | 1,432 | 185 | 86 | 783 | 1,425 | 187 | 2,490 | 2,591 | 2,481 |
| Mountain | 32 | 472 | 1,061 | 96 | 4 | 400 | 853 | 63 | 14 | 384 | 850 | 73 | 1,662 | 1,320 | 1,321 |
| Pacific | 13 | 178 | 576 | 42 | 0 | 218 | 588 | 41 | 7 | 151 | 510 | 44 | 809 | 847 | 712 |
| U.S. Average | 43 | 378 | 867 | 110 | 29 | 398 | 800 | 77 | 36 | 344 | 776 | 81 | 1,399 | 1,304 | 1,237 |
| Cooling Degree-days, 30-year Normal (a) | | | | | | | | | | | | | | | |
| New England | 0 | 81 | 361 | 1 | 0 | 81 | 361 | 1 | 0 | 81 | 361 | 1 | 443 | 443 | 443 |
| Middle Atlantic | 0 | 151 | 508 | 7 | 0 | 151 | 508 | 7 | 0 | 151 | 508 | 7 | 666 | 666 | 666 |
| E. N. Central | 1 | 208 | 511 | 10 | 1 | 208 | 511 | 10 | 1 | 208 | 511 | 10 | 730 | 730 | 730 |
| W. N. Central | 3 | 270 | 661 | 14 | 3 | 270 | 661 | 14 | 3 | 270 | 661 | 14 | 948 | 948 | 948 |
| South Atlantic | 113 | 576 | 1,081 | 213 | 113 | 576 | 1,081 | 213 | 113 | 576 | 1,081 | 213 | 1,983 | 1,983 | 1,983 |
| E. S. Central | 29 | 469 | 1,002 | 66 | 29 | 469 | 1,002 | 66 | 29 | 469 | 1,002 | 66 | 1,566 | 1,566 | 1,566 |
| W. S. Central | 80 | 790 | 1,424 | 185 | 80 | 790 | 1,424 | 185 | 80 | 790 | 1,424 | 185 | 2,479 | 2,479 | 2,479 |
| Mountain | 17 | 383 | 839 | 68 | 17 | 383 | 839 | 68 | 17 | 383 | 839 | 68 | 1,307 | 1,307 | 1,307 |
| Pacific | 10 | 171 | 526 | 49 | 10 | 171 | 526 | 49 | 10 | 171 | 526 | 49 | 756 | 756 | 756 |
| U.S. Average | 34 | 353 | 775 | 80 | 34 | 353 | 775 | 80 | 34 | 353 | 775 | 80 | 1,242 | 1,242 | 1,242 |

- = no data available

(a) 30-year normal represents average over 1971 - 2000, reported by National Oceanic and Atmospheric Administration.

Notes: The approximate break between historical and forecast values is shown with historical data printed in bold; estimates and forecasts in italics.

Regions refer to U.S. Census divisions.

See "Census division" in EIA's Energy Glossary (<http://www.eia.doe.gov/glossary/index.html>) for a list of States in each region.**Historical data:** Latest data available from U.S. Department of Commerce, National Oceanic and Atmospheric Association (NOAA).

Minor discrepancies with published historical data are due to independent rounding.

Projections: Based on forecasts by the NOAA Climate Prediction Center.