

**Table C4. World petroleum and other liquids production by region and country, Low Oil Price case, 2009-40**  
(million barrels per day)

Region	History			Projections					Average annual percent change, 2010-40
	2009	2010	2011	2020	2025	2030	2035	2040	
<b>OPEC<sup>a</sup></b>	<b>34.1</b>	<b>35.4</b>	<b>35.7</b>	<b>43.3</b>	<b>48.7</b>	<b>54.6</b>	<b>59.9</b>	<b>65.3</b>	<b>2.1</b>
Middle East	23.2	24.3	25.9	30.4	34.5	38.9	43.0	47.3	2.2
North Africa	3.8	3.7	2.4	3.7	4.0	4.3	4.7	4.9	0.9
West Africa	4.1	4.5	4.4	5.5	6.2	6.8	7.2	7.5	1.7
South America	3.0	2.9	3.0	3.6	4.0	4.6	5.0	5.6	2.2
<b>Non-OPEC</b>	<b>50.4</b>	<b>51.8</b>	<b>52.0</b>	<b>56.1</b>	<b>55.9</b>	<b>56.0</b>	<b>56.5</b>	<b>58.0</b>	<b>0.4</b>
<b>OECD</b>	<b>21.0</b>	<b>21.4</b>	<b>21.5</b>	<b>24.5</b>	<b>23.6</b>	<b>22.5</b>	<b>22.2</b>	<b>21.8</b>	<b>0.1</b>
OECD North America	15.3	16.0	16.4	20.7	20.0	19.3	19.1	18.7	0.5
United States	8.9	9.3	9.7	13.6	12.9	11.7	11.2	10.6	0.4
Canada	3.4	3.6	3.7	4.7	5.1	5.5	5.7	5.8	1.6
Mexico and Chile	3.0	3.0	3.0	2.4	2.0	2.0	2.1	2.2	-1.0
OECD Europe	4.9	4.6	4.3	3.1	2.9	2.5	2.4	2.5	-2.0
North Sea	3.9	3.6	3.3	2.2	2.0	1.6	1.5	1.5	-2.9
Other	1.0	1.0	1.0	0.9	0.9	0.9	0.9	1.0	0.0
OECD Asia	0.8	0.8	0.8	0.7	0.7	0.7	0.7	0.7	-0.6
Australia and New Zealand	0.7	0.7	0.6	0.5	0.5	0.5	0.5	0.5	-0.9
Other	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.4
<b>Non-OECD</b>	<b>29.4</b>	<b>30.5</b>	<b>30.5</b>	<b>31.6</b>	<b>32.3</b>	<b>33.5</b>	<b>34.3</b>	<b>36.2</b>	<b>0.6</b>
Non-OECD Europe and Eurasia	13.1	13.4	13.5	14.1	14.6	15.0	15.5	16.2	0.6
Russia	9.9	10.1	10.2	10.6	10.6	10.8	11.1	11.3	0.4
Caspian Area	2.8	3.0	3.0	3.1	3.7	3.9	4.2	4.5	1.4
Kazakhstan	1.5	1.6	1.6	1.9	2.4	2.6	2.8	3.1	2.2
Other	1.3	1.3	1.3	1.2	1.3	1.4	1.4	1.4	0.2
Other	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	-0.2
Non-OECD Asia	7.8	8.2	8.2	8.4	8.4	8.5	8.5	8.6	0.2
China	4.1	4.4	4.3	4.8	4.9	5.1	5.0	5.0	0.5
India	0.9	1.0	1.0	1.0	1.0	1.1	1.1	1.2	0.7
Other	2.9	2.9	2.9	2.6	2.4	2.4	2.3	2.4	-0.6
Middle East (Non-OPEC)	1.6	1.6	1.5	1.0	0.9	0.7	0.6	0.6	-3.5
Oman	0.8	0.9	0.9	0.7	0.6	0.5	0.4	0.3	-3.7
Other	0.7	0.7	0.6	0.3	0.3	0.3	0.3	0.3	-3.2
Africa	2.6	2.6	2.6	2.7	2.8	2.9	2.9	3.2	0.7
Ghana	0.0	0.0	0.1	0.3	0.3	0.3	0.3	0.3	13.0
Other	2.6	2.6	2.6	2.4	2.5	2.6	2.6	2.9	0.4
Central and South America	4.3	4.6	4.7	5.3	5.7	6.3	6.8	7.6	1.7
Brazil	2.4	2.5	2.5	2.9	3.3	3.8	4.1	4.5	1.9
Other	1.9	2.1	2.1	2.5	2.4	2.5	2.7	3.1	1.4
<b>Total World</b>	<b>84.5</b>	<b>87.2</b>	<b>87.7</b>	<b>99.4</b>	<b>104.6</b>	<b>110.6</b>	<b>116.4</b>	<b>123.3</b>	<b>1.2</b>
OPEC Share of World Production	40%	41%	41%	44%	47%	49%	51%	53%	
Persian Gulf Share of World Production	27%	28%	30%	31%	33%	35%	37%	38%	

<sup>a</sup>OPEC = Organization of the Petroleum Exporting Countries (OPEC-13).

Note: Totals may not equal sum of components due to independent rounding.

Sources: **History:** U.S. Energy Information Administration (EIA), Office of Energy Analysis and Office of Petroleum, Natural Gas & Biofuels Analysis. **Projections:** EIA, Generate World Oil Balance application (2014), run IEO2014\_GWOB\_LowPriceCase.xlsx.