

**Table L3. Transportation sector freight transport energy consumption by region and mode, Reference case**

quadrillion British thermal units

| Region and mode               | 2022        | 2025        | 2030        | 2035        | 2040        | 2045        | 2050        | Average annual percentage change, 2022–2050 |
|-------------------------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|---|
| <b>Americas</b>               |             |             |             |             |             |             |             |   |
| Heavy-duty trucks             | 11.1        | 10.8        | 10.6        | 10.5        | 10.6        | 10.9        | 11.3        | 0.1%  |
| Rail                          | 0.8         | 0.8         | 0.8         | 0.8         | 0.8         | 0.8         | 0.8         | 0.1%  |
| Marine vessels                | 1.9         | 1.9         | 2.0         | 2.0         | 2.0         | 2.0         | 2.0         | 0.2%  |
| Natural gas pipeline          | 1.0         | 0.8         | 0.7         | 0.7         | 0.7         | 0.7         | 0.8         | -1.0%                                       |
| Air freighter                 | 0.1         | 0.1         | 0.1         | 0.1         | 0.1         | 0.2         | 0.2         | 1.1%  |
| <b>Total</b>                  | <b>14.9</b> | <b>14.5</b> | <b>14.1</b> | <b>14.1</b> | <b>14.2</b> | <b>14.6</b> | <b>15.0</b> | <b>0.0%</b>                                 |
| <b>Europe and Eurasia</b>     |             |             |             |             |             |             |             |   |
| Heavy-duty trucks             | 7.4         | 7.3         | 7.1         | 7.1         | 7.3         | 7.7         | 8.1         | 0.3%  |
| Rail                          | 0.7         | 0.7         | 0.7         | 0.7         | 0.7         | 0.7         | 0.7         | -0.1%                                       |
| Marine vessels                | 2.1         | 2.4         | 2.6         | 2.7         | 2.7         | 2.7         | 2.7         | 0.9%  |
| Natural gas pipeline          | 0.2         | 0.5         | 0.5         | 0.5         | 0.5         | 0.5         | 0.5         | 2.7%  |
| Air freighter                 | 0.4         | 0.4         | 0.4         | 0.5         | 0.5         | 0.5         | 0.6         | 1.2%  |
| <b>Total</b>                  | <b>10.9</b> | <b>11.3</b> | <b>11.3</b> | <b>11.4</b> | <b>11.7</b> | <b>12.1</b> | <b>12.6</b> | <b>0.5%</b>                                 |
| <b>Asia Pacific</b>           |             |             |             |             |             |             |             |   |
| Heavy-duty trucks             | 10.9        | 11.4        | 11.8        | 12.3        | 13.0        | 13.9        | 14.7        | 1.1%  |
| Rail                          | 0.9         | 1.0         | 1.0         | 1.1         | 1.1         | 1.1         | 1.1         | 0.6%  |
| Marine vessels                | 6.1         | 7.0         | 7.5         | 7.8         | 7.9         | 7.9         | 7.9         | 0.9%  |
| Natural gas pipeline          | 0.0         | 0.1         | 0.1         | 0.1         | 0.1         | 0.1         | 0.1         | 3.6%  |
| Air freighter                 | 0.8         | 0.7         | 0.7         | 0.7         | 0.7         | 0.7         | 0.7         | -0.4%                                       |
| <b>Total</b>                  | <b>18.8</b> | <b>20.0</b> | <b>21.1</b> | <b>21.9</b> | <b>22.7</b> | <b>23.7</b> | <b>24.5</b> | <b>1.0%</b>                                 |
| <b>Africa and Middle East</b> |             |             |             |             |             |             |             |   |
| Heavy-duty trucks             | 4.2         | 4.3         | 4.4         | 4.5         | 4.7         | 4.9         | 5.2         | 0.7%  |
| Rail                          | 0.1         | 0.1         | 0.1         | 0.1         | 0.1         | 0.1         | 0.1         | 0.7%  |
| Marine vessels                | 1.4         | 1.6         | 1.8         | 1.8         | 1.8         | 1.9         | 1.9         | 1.0%  |
| Natural gas pipeline          | 0.1         | 0.1         | 0.1         | 0.1         | 0.1         | 0.1         | 0.1         | 0.3%  |
| Air freighter                 | 0.1         | 0.1         | 0.1         | 0.1         | 0.1         | 0.1         | 0.1         | 0.3%  |
| <b>Total</b>                  | <b>6.0</b>  | <b>6.3</b>  | <b>6.4</b>  | <b>6.6</b>  | <b>6.9</b>  | <b>7.1</b>  | <b>7.4</b>  | <b>0.7%</b>                                 |
| <b>World</b>                  |             |             |             |             |             |             |             |   |
| Heavy-duty trucks             | 33.7        | 33.9        | 33.9        | 34.4        | 35.7        | 37.4        | 39.3        | 0.5%  |
| Rail                          | 2.5         | 2.5         | 2.5         | 2.6         | 2.6         | 2.7         | 2.7         | 0.3%  |
| Marine vessels                | 11.5        | 13.0        | 13.8        | 14.3        | 14.4        | 14.5        | 14.5        | 0.8%  |
| Natural gas pipeline          | 1.4         | 1.5         | 1.3         | 1.3         | 1.3         | 1.4         | 1.4         | 0.1%  |
| Air freighter                 | 1.4         | 1.3         | 1.3         | 1.4         | 1.5         | 1.5         | 1.6         | 0.3%  |
| <b>Total</b>                  | <b>50.5</b> | <b>52.1</b> | <b>52.8</b> | <b>54.0</b> | <b>55.6</b> | <b>57.5</b> | <b>59.4</b> | <b>0.6%</b>                                 |

Data source: U.S. Energy Information Administration, World Energy Projection System (2023), run r\_230822.081459 and Annual Energy Outlook 2023 (March 2023), [www.eia.gov/aeo](http://www.eia.gov/aeo)

Note: Totals may not equal sum of components due to independent rounding.