

Table B1. U.S. Annual Averages Values from 2015-40

	Reference										High Oil and Gas Resource						Low Oil and Gas Resource						High Macroeconomic Growth						Accelerated Coal and Nuclear Retirements					
	baseline	12 Bcf	16 Bcf	20 Bcf	Alt 20 Bcf	baseline	12 Bcf	16 Bcf	20 Bcf	baseline	12 Bcf	16 Bcf	20 Bcf	baseline	12 Bcf	16 Bcf	20 Bcf	baseline	12 Bcf	16 Bcf	20 Bcf	baseline	12 Bcf	16 Bcf	20 Bcf	baseline	12 Bcf	16 Bcf	20 Bcf					
NATURAL GAS VOLUMES (Tcf)																																		
Net Exports	3.6	5.1	6.1	7.0	6.3	4.9	4.9	5.9	6.8	1.8	4.1	5.0	5.8	3.3	5.0	6.0	7.0	3.2	5.0	6.0	7.0	3.2	5.0	6.0	7.0	3.2	5.0	6.0	7.0					
gross imports	2.2	2.3	2.3	2.3	2.3	2.4	2.5	2.4	2.3	2.6	3.0	3.0	3.1	2.3	2.4	2.4	2.4	2.3	2.4	2.4	2.4	2.3	2.4	2.4	2.4	2.3	2.4	2.4	2.4					
gross exports	5.8	7.5	8.5	9.3	8.6	7.3	7.4	8.3	9.2	4.4	7.0	8.0	8.9	5.6	7.4	8.4	9.3	5.5	7.4	8.4	9.3	5.5	7.4	8.4	9.3	5.5	7.4	8.4	9.3					
Dry Production	32.5	33.9	34.8	35.7	35.1	36.6	36.5	37.5	38.4	27.8	29.7	30.5	31.1	33.8	35.3	36.2	37.1	34.0	35.7	36.7	37.6	34.0	35.7	36.7	37.6	34.0	35.7	36.7	37.6					
shale gas	15.9	17.0	17.6	18.3	17.7	19.7	19.7	19.7	20.2	12.0	13.4	13.9	14.4	16.8	18.0	18.7	19.2	16.9	18.3	19.0	19.6	16.9	18.3	19.0	19.6	16.9	18.3	19.0	19.6					
other	16.6	16.9	17.2	17.4	17.3	17.0	16.8	17.8	18.2	15.8	16.3	16.6	16.8	17.0	17.4	17.6	17.8	17.0	17.5	17.7	18.0	17.0	17.5	17.7	18.0	17.0	17.5	17.7	18.0					
Consumed Volumes (1)	28.8	28.7	28.6	28.5	28.6	31.6	31.5	31.5	31.4	25.9	25.5	25.4	25.2	30.4	30.2	30.1	30.0	30.6	30.6	30.5	30.5	30.6	30.6	30.5	30.5	30.6	30.6	30.5	30.5					
electric generators	9.7	9.5	9.3	9.1	9.3	11.8	11.7	11.6	11.5	7.9	7.3	7.1	6.9	10.5	10.2	10.0	9.8	11.6	11.4	11.3	11.1	11.6	11.4	11.3	11.1	11.6	11.4	11.3	11.1					
industrial	8.4	8.3	8.3	8.3	8.3	8.6	8.6	8.5	8.5	8.1	8.0	7.9	7.9	8.8	8.8	8.7	8.7	8.3	8.3	8.2	8.2	8.3	8.3	8.2	8.2	8.3	8.3	8.2	8.2					
liquefaction	0.3	0.4	0.5	0.6	0.6	0.4	0.4	0.5	0.6	0.2	0.4	0.6	0.7	0.2	0.4	0.5	0.6	0.2	0.4	0.5	0.6	0.2	0.4	0.5	0.6	0.2	0.4	0.5	0.6					
residential	4.3	4.3	4.3	4.3	4.3	4.4	4.4	4.4	4.4	4.3	4.2	4.2	4.2	4.5	4.5	4.5	4.5	4.3	4.3	4.3	4.3	4.3	4.3	4.3	4.3	4.3	4.3	4.3	4.3					
commercial	3.3	3.3	3.2	3.2	3.2	3.4	3.4	3.4	3.4	3.1	3.1	3.1	3.1	3.3	3.3	3.3	3.3	3.3	3.3	3.3	3.3	3.3	3.3	3.3	3.3	3.3	3.3	3.3	3.2					
other	2.8	2.8	2.9	2.9	2.9	3.0	3.0	3.0	3.1	2.4	2.5	2.5	2.5	2.9	3.0	3.0	3.1	2.8	2.9	2.9	3.0	2.8	2.9	2.9	3.0	2.8	2.9	2.9	3.0					
NATURAL GAS END-USE PRICES (2012\$/Mcft)																																		
residential	13.4	13.7	13.8	14.0	13.9	12.0	12.0	12.1	12.2	15.3	16.1	16.4	16.6	13.8	14.2	14.4	14.5	13.6	13.9	14.1	14.3	13.6	13.9	14.1	14.3	13.6	13.9	14.1	14.3					
commercial	11.0	11.3	11.4	11.6	11.5	9.5	9.6	9.6	9.7	12.9	13.7	14.0	14.2	11.3	11.6	11.8	12.0	11.2	11.6	11.8	11.9	11.2	11.6	11.8	11.9	11.2	11.6	11.8	11.9					
industrial	6.9	7.1	7.3	7.5	7.4	5.5	5.5	5.6	5.7	8.6	9.4	9.7	9.9	7.1	7.4	7.6	7.7	7.2	7.5	7.7	7.8	7.2	7.5	7.7	7.8	7.2	7.5	7.7	7.8					
OTHER PRICES																																		
Natural Gas Lower 48 Supply Price (2012\$/Mcft)	5.4	5.7	5.8	5.99	5.9	4.0	4.0	4.1	4.2	7.1	7.9	8.2	8.4	5.6	5.9	6.1	6.2	5.7	6.0	6.2	6.3	5.7	6.0	6.2	6.3	5.7	6.0	6.2	6.3					
Northeast (2012\$/Mcft)	5.6	5.9	6.0	6.2	6.1	4.1	4.0	3.9	3.9	8.0	8.8	8.9	9.0	5.9	6.2	6.3	6.5	6.0	6.3	6.5	6.6	6.0	6.3	6.5	6.6	6.0	6.3	6.5	6.6					
Gulf Coast (2012\$/Mcft)	5.5	5.7	5.9	6.0	5.9	4.0	4.1	4.2	4.3	7.1	7.8	8.1	8.5	5.7	5.9	6.1	6.3	5.7	6.0	6.2	6.4	5.7	6.0	6.2	6.4	5.7	6.0	6.2	6.4					
West Coast (2012\$/Mcft)	5.6	5.9	6.0	6.2	6.1	4.4	4.5	4.6	4.7	7.1	7.7	8.0	8.2	5.8	6.1	6.3	6.4	5.9	6.2	6.4	6.4	5.9	6.2	6.4	6.4	5.9	6.2	6.4	6.4					
Coal Minemouth Price (2012\$/short-ton)	51.1	51.2	51.2	51.2	51.2	50.3	50.3	50.3	50.3	51.4	51.5	51.5	51.5	51.8	51.9	51.9	51.9	51.6	51.6	51.6	51.7	51.6	51.6	51.7	51.6	51.6	51.7	51.7						
End-Use Electricity Price (2012 cents/kwh)	10.4	10.5	10.5	10.6	10.6	9.8	9.8	9.8	9.8	11.1	11.4	11.4	11.5	10.5	10.7	10.8	10.8	11.1	11.2	11.3	11.4	11.1	11.2	11.3	11.4	11.1	11.2	11.3	11.4					
END-USE ENERGY EXPENDITURES (B 2012\$)	1,409.2	1,418.4	1,423.0	1,427.7	1,423.5	1,332.3	1,333.7	1,334.7	1,336.8	1,458.8	1,477.0	1,483.1	1,488.7	1,505.7	1,516.6	1,522.7	1,527.4	1,426.0	1,436.7	1,439.6	1,447.2	1,426.0	1,436.7	1,439.6	1,447.2	1,426.0	1,436.7	1,439.6	1,447.2					
liquids	845.0	847.9	848.7	849.2	847.6	802.6	803.7	803.7	803.8	855.5	857.8	858.3	859.1	899.2	902.7	903.3	904.8	837.9	840.2	839.0	842.3	837.9	840.2	839.0	842.3	837.9	840.2	839.0	842.3					
natural gas	140.3	143.0	144.8	146.7	145.5	122.7	122.8	123.4	124.5	159.1	166.9	169.7	172.4	151.0	154.4	156.6	158.3	142.8	146.2	148.2	150.1	142.8	146.2	148.2	150.1	142.8	146.2	148.2	150.1					
electricity	415.4	419.0	421.0	423.3	421.8	398.5	398.8	399.2	400.1	435.8	443.8	446.6	448.8	445.7	449.7	453.0	454.5	434.7	439.7	441.8	444.2	434.7	439.7	441.8	444.2	434.7	439.7	441.8	444.2					
coal	8.5	8.5	8.5	8.5	8.5	8.4	8.4	8.4	8.4	8.5	8.5	8.4	8.4	9.8	9.8	9.8	9.8	10.7	10.6	10.7	10.7	10.7	10.6	10.7	10.7	10.7	10.6	10.7	10.7					
END-USE ENERGY CONSUMPTION (quadrillion Btu)	65.4	65.4	65.3	65.3	65.1	67.2	67.1	67.0	67.0	64.3	64.0	63.9	63.8	68.6	68.5	68.4	68.4	64.8	64.8	64.6	64.6	64.8	64.8	64.6	64.6	64.8	64.8	64.6	64.6					
ELECTRIC GENERATION (billion kWh)	4,711.1	4,702.9	4,695.1	4,689.7	4,691.0	4,811.2	4,813.8	4,806.9	4,803.2	4,615.4	4,583.7	4,573.6	4,565.3	4,969.2	4,959.3	4,950.5	4,943.8	4,631.4	4,619.8	4,610.7	4,602.8	4,631.4	4,619.8	4,610.7	4,602.8	4,631.4	4,619.8	4,610.7	4,602.8					
coal	1,668.2	1,690.1	1,695.3	1,705.9	1,680.6	1,526.1	1,533.7	1,539.4	1,550.0	1,737.4	1,761.6	1,759.1	1,761.0	1,711.2	1,725.3	1,727.3	1,729.8	1,314.8	1,315.6	1,315.6	1,315.6	1,314.8	1,315.6	1,315.6	1,314.8	1,314.8	1,315.6	1,315.6	1,314.8	1,315.6				
gas	1,486.1	1,444.7	1,418.2	1,395.4	1,424.3	1,769.5	1,754.3	1,739.9	1,721.1	1,200.3	1,113.9	1,082.7	1,054.3	1,623.2	1,571.0	1,543.2	1,513.7	1,782.3	1,751.9	1,727.9	1,708.3	1,782.3	1,751.9	1,727.9	1,708.3	1,782.3	1,751.9	1,727.9	1,708.3					
nuclear	785.6	789.2	795.4	798.5	797.2	781.0	781.0	781.0	781.0	838.1	850.0	878.4	881.1	808.9	818.0	826.1	842.9	721.9	732.1	736.5	740.4	721.9	732.1	736.5	740.4	721.9	732.1	736.5	740.4					
renewables	728.8	736.5	743.7	747.3	746.4	692.5	702.8	704.6	709.1	797.0	815.6	810.8	826.3	782.9	802.0	811.0	814.4	771.4	779.2	789.6	797.5	771.4	779.2	789.6	797.5	771.4	779.2	789.6	797.5					
other	42.4	42.5	42.5	42.6	42.5	42.1	42.1	42.0	42.1	42.6	42.6	42.6	42.6	42.9	43.0	43.0	43.0	41.1	41.0	41.0	41.0	41.1	41.0	41.0	41.0	41.1	41.0	41.0	41.0					
PRIMARY ENERGY (quadrillion Btu)																																		
Consumption	102.6	102.9	103.0	103.1	102.9	104.4	104.4	104.5	104.6	101.3	101.6	101.7	101.7	107.2	107.6	107.7	107.8	100.2	100.5	100.4	100.7	100.2	100.5	100.4	100.7	100.2	100.5	100.4	100.7					
liquids	36.0	36.1	36.1	36.1	36.1	36.9	36.8	36.8	36.8	35.8	35.9	35.9	35.9	37.5	37.6	37.6	37.7	35.8	35.9	35.8	35.9	35.8	35.9	35.8	35.9	35.8	35.9	35.8	35.9					
natural gas	29.4	29.3	29.2	29.1	29.2	32.3	32.2	32.2	32.1	26.5	26.1	25.9	25.8	31.0	30.8	30.8	30.6	31.3	31.3	31.2	31.2	31.3	31.3	31.2	31.3	31.2	31.3	31.2	31.3					
coal	18.8	19.0	19.1	19.2	18.9	17.3	17.4	17.4	17.5	19.5	19.7	19.7	19.7	19.4	19.6	19.6	19.6	15.0	15.0	15.0	15.0	15.0	15.0	15.0	15.0	15.0	15.0	15.0	15.0					
other	18.4	18.5	18.6	18.7	18.7	18.0	18.1																											

Table B2. Differential from Base in U.S. Annual Average Values from 2015-40 when Exports are Added

	Reference				High Oil and Gas Resource			Low Oil and Gas Resource			High Macroeconomic Growth			Accelerated Coal and Nuclear Retirements			
	baseline	12 Bcf	16 Bcf	20 Bcf	Alt 20 Bcf	baseline	12 Bcf	16 Bcf	20 Bcf	baseline	12 Bcf	16 Bcf	20 Bcf	baseline	12 Bcf	16 Bcf	20 Bcf
NATURAL GAS VOLUMES (Tcf)																	
Net Exports		1.5	2.5	3.5	2.7		(0.0)	1.0	1.9		2.3	3.2	4.0		1.7	2.7	3.7
gross imports		0.2	0.1	0.1	0.1		0.1	0.0	(0.0)		0.3	0.3	0.4		0.1	0.1	0.1
gross exports		1.7	2.7	3.6	2.8		0.1	1.0	1.9		2.0	3.6	4.4		1.9	2.8	3.8
Dry Production		1.4	2.4	3.2	2.6		(0.1)	0.9	1.7		1.9	2.7	3.3		1.6	2.5	3.3
shale gas		1.1	1.8	2.4	1.9		0.1	0.1	0.5		1.3	1.9	2.3		1.2	1.9	2.5
other		0.3	0.6	0.8	0.7		(0.2)	0.8	1.2		0.5	0.8	1.0		0.4	0.6	0.9
Consumed Volumes (1)		(0.1)	(0.2)	(0.3)	(0.1)		(0.1)	(0.1)	(0.1)		(0.4)	(0.5)	(0.6)		(0.2)	(0.3)	(0.4)
electric generators		(0.3)	(0.4)	(0.6)	(0.4)		(0.1)	(0.1)	(0.3)		(0.6)	(0.8)	(0.9)		(0.3)	(0.5)	(0.7)
industrial		(0.0)	(0.1)	(0.1)	(0.1)		(0.0)	(0.1)	(0.1)		(0.1)	(0.2)	(0.2)		(0.1)	(0.1)	(0.1)
liquefaction		0.2	0.3	0.4	0.3		0.0	0.1	0.2		0.3	0.4	0.5		0.2	0.3	0.4
residential		(0.0)	(0.0)	(0.0)	(0.0)		(0.0)	(0.0)	(0.0)		(0.0)	(0.1)	(0.1)		(0.0)	(0.0)	(0.0)
commercial		(0.0)	(0.0)	(0.0)	(0.0)		(0.0)	(0.0)	(0.0)		(0.1)	(0.1)	(0.1)		(0.0)	(0.0)	(0.1)
other		0.1	0.1	0.1	0.1		(0.0)	0.0	0.1		0.1	0.1	0.2		0.1	0.1	0.2
NATURAL GAS END-USE PRICES (2012\$/Mcft)																	
residential		0.3	0.5	0.6	0.5		0.1	0.1	0.2		0.8	1.1	1.4		0.3	0.5	0.7
commercial		0.3	0.4	0.6	0.5		0.0	0.1	0.2		0.8	1.1	1.3		0.3	0.5	0.7
industrial		0.2	0.4	0.6	0.5		0.0	0.1	0.2		0.8	1.0	1.3		0.3	0.5	0.6
OTHER PRICES																	
Natural Gas Lower 48 Supply Price (2012\$/Mcft)		0.2	0.4	0.57	0.5		(0.0)	0.0	0.1		0.7	1.0	1.3		0.3	0.5	0.6
Northeast (2012\$/Mcft)		0.3	0.4	0.5	0.4		(0.1)	(0.2)	(0.2)		0.8	1.0	1.0		0.3	0.4	0.6
Gulf Coast (2012\$/Mcft)		0.2	0.4	0.6	0.5		0.0	0.1	0.3		0.7	1.0	1.4		0.3	0.5	0.6
West Coast (2012\$/Mcft)		0.3	0.4	0.5	0.5		0.1	0.2	0.3		0.6	1.0	1.2		0.3	0.5	0.5
Coal Minemouth Price (2012\$/short-ton)		0.1	0.1	0.1	0.1		(0.0)	0.0	(0.0)		0.1	0.1	0.0		0.1	0.1	0.1
End-Use Electricity Price (2012 cents/kwh)		0.1	0.2	0.2	0.2		0.0	0.0	0.1		0.3	0.4	0.4		0.1	0.2	0.3
END-USE ENERGY EXPENDITURES (B 2012\$)																	
liquids		9.1	13.8	18.5	14.2		1.5	2.4	4.5		18.2	24.3	29.9		11.0	17.0	21.7
natural gas		2.9	3.7	4.2	2.6		1.1	1.1	1.1		2.3	2.9	3.6		3.5	4.1	5.6
electricity		2.7	4.5	6.4	5.1		0.0	0.6	1.8		7.9	10.7	13.3		3.5	5.6	7.3
coal		3.6	5.6	7.9	6.5		0.3	0.7	1.6		8.0	10.8	13.0		4.0	7.3	8.8
coal		0.0	0.0	0.0	0.0		0.0	0.0	0.0		(0.0)	(0.0)	(0.0)		0.0	0.0	(0.0)
END-USE ENERGY CONSUMPTION (quadrillion Btu)																	
Btu		(0.0)	(0.1)	(0.2)	(0.3)		(0.1)	(0.2)	(0.2)		(0.3)	(0.4)	(0.4)		(0.1)	(0.2)	(0.2)
ELECTRIC GENERATION (billion kWh)																	
coal		(8.1)	(15.9)	(21.3)	(20.1)		2.6	(4.3)	(7.9)		(31.7)	(41.8)	(50.1)		(9.9)	(18.6)	(25.4)
coal		21.9	27.1	37.8	12.4		7.6	13.3	23.9		24.2	21.7	23.6		14.1	16.1	18.6
gas		(41.4)	(67.9)	(90.7)	(61.8)		(15.2)	(29.6)	(48.4)		(86.5)	(117.7)	(146.1)		(52.2)	(80.0)	(109.5)
nuclear		3.6	9.8	12.9	11.6		(0.0)	(0.0)	(0.0)		11.9	40.3	43.0		9.1	17.2	34.0
renewables		7.7	14.9	18.6	17.6		10.3	12.1	16.6		18.6	13.8	29.3		19.1	28.1	31.5
other		0.1	0.1	0.1	0.0		(0.0)	(0.1)	(0.0)		0.1	0.0	0.0		0.0	0.1	0.1
PRIMARY ENERGY (quadrillion Btu)																	
Consumption		0.3	0.4	0.6	0.3		0.0	0.1	0.2		0.2	0.3	0.4		0.3	0.4	0.6
liquids		0.1	0.1	0.1	0.1		(0.0)	(0.1)	(0.1)		0.0	0.1	0.1		0.1	0.1	0.1
natural gas		(0.1)	(0.2)	(0.3)	(0.1)		(0.1)	(0.1)	(0.2)		(0.4)	(0.5)	(0.7)		(0.2)	(0.3)	(0.4)
coal		0.2	0.3	0.4	0.1		0.1	0.1	0.3		0.3	0.2	0.2		0.2	0.2	0.2
other		0.1	0.2	0.3	0.3		0.1	0.1	0.2		0.3	0.6	0.7		0.3	0.5	0.7
Production		1.9	3.1	4.2	3.2		(0.0)	1.1	2.1		2.6	3.7	4.6		2.2	3.3	4.4
ENERGY RELATED CO2 EMISSIONS (including liquefaction) (million metric tons)							21	23	31	9	6	(2)	(7)		9	7	5
ECONOMIC INDICATORS																	
Gross Domestic Product (B 2005 chain-weighted \$)		14	23	32	23		1	10	18		16	23	28		14	24	34
Total industrial shipments (B 2005\$)		15	17	18	7		2	(1)	(3)		(1)	(2)	(5)		13	14	18
Non-farm employment (millions)		0.1	0.1	0.2	0.1		0	0	0		0	0	0		0	0	0
Annual change in Consumer Price Index		0.0%	0.0%	0.0%	0.0%		0.0%	0.0%	0.0%		0.0%	0.0%	0.0%		0.0%	0.0%	0.0%

Table B3. Differential (%) from Base in U.S. Annual Average Values from 2015-40 when Exports are Added

	Reference								High Oil and Gas Resource			Low Oil and Gas Resource			High Macroeconomic Growth			Accelerated Coal and Nuclear Retirements			
	baseline	12 Bcf	16 Bcf	20 Bcf	Alt 20 Bcf	baseline	12 Bcf	16 Bcf	20 Bcf	baseline	12 Bcf	16 Bcf	20 Bcf	baseline	12 Bcf	16 Bcf	20 Bcf	baseline	12 Bcf	16 Bcf	20 Bcf
NATURAL GAS VOLUMES (Tcf)																					
Net Exports		42.4%	70.8%	96.1%	76.3%		-0.5%	20.0%	38.4%		126.9%	179.6%	221.7%		52.8%	83.2%	111.3%		54.9%	85.7%	114.7%
gross imports		7.1%	6.3%	5.4%	4.1%		4.0%	0.1%	-0.8%		11.6%	12.7%	16.8%		5.9%	4.5%	4.9%		5.1%	4.8%	4.7%
gross exports		29.1%	46.5%	61.8%	49.1%		0.9%	13.6%	25.7%		58.2%	80.2%	99.7%		33.8%	51.2%	68.1%		34.5%	52.6%	69.6%
Dry Production		4.4%	7.3%	9.8%	8.0%		-0.4%	2.5%	4.8%		6.8%	9.7%	12.0%		4.7%	7.4%	9.8%		5.3%	8.0%	10.8%
shale gas		7.0%	11.2%	15.1%	11.7%		0.3%	0.4%	2.6%		11.2%	15.8%	19.4%		7.2%	11.2%	14.6%		7.9%	12.1%	15.8%
other		2.0%	3.5%	4.8%	4.4%		-1.1%	4.9%	7.2%		3.4%	5.0%	6.4%		2.2%	3.6%	5.0%		2.6%	4.0%	5.8%
Consumed Volumes (1)		-0.3%	-0.6%	-0.9%	-0.5%		-0.4%	-0.3%	-0.5%		-1.5%	-2.1%	-2.5%		-0.5%	-0.8%	-1.2%		0.0%	-0.2%	-0.2%
electric generators		-2.7%	-4.6%	-6.1%	-4.2%		-0.5%	-1.2%	-2.6%		-7.0%	-9.6%	-12.0%		-3.2%	-4.9%	-6.8%		-1.8%	-3.1%	-4.2%
industrial		-0.4%	-0.8%	-1.1%	-0.9%		-0.3%	-0.7%	-1.1%		-1.6%	-2.0%	-2.5%		-0.6%	-1.0%	-1.3%		-0.4%	-1.0%	-1.0%
liquefaction		62.0%	102.5%	138.9%	109.2%		1.3%	29.3%	54.5%		168.0%	234.2%	293.5%		76.8%	120.7%	160.1%		79.0%	123.5%	163.5%
residential		-0.4%	-0.6%	-0.8%	-0.6%		-0.1%	-0.2%	-0.4%		-1.0%	-1.3%	-1.6%		-0.5%	-0.7%	-0.9%		-0.4%	-0.7%	-0.8%
commercial		-0.7%	-1.1%	-1.5%	-1.2%		-0.2%	-0.3%	-0.6%		-1.8%	-2.4%	-2.8%		-0.9%	-1.2%	-1.6%		-0.7%	-1.3%	-1.5%
other		2.7%	4.1%	5.1%	4.1%		-0.6%	1.0%	2.3%		4.3%	5.6%	7.0%		2.8%	4.2%	5.3%		3.5%	5.0%	6.7%
NATURAL GAS END-USE PRICES (2012\$/Mcf)																					
residential		2.1%	3.4%	4.8%	3.9%		0.7%	1.2%	2.0%		5.5%	7.3%	8.9%		2.5%	3.9%	5.1%		2.5%	4.0%	5.3%
commercial		2.5%	4.0%	5.7%	4.6%		0.4%	0.9%	1.8%		6.3%	8.5%	10.2%		2.9%	4.6%	6.0%		2.9%	4.8%	6.2%
Industrial		3.6%	6.2%	8.8%	7.1%		0.5%	2.1%	4.4%		8.9%	12.2%	15.3%		4.4%	7.0%	9.0%		4.2%	6.9%	9.1%
OTHER PRICES																					
Natural Gas Lower 48 Supply Price (2012\$/Mcf)		4.3%	7.4%	10.6%	8.6%		-0.7%	0.8%	3.2%		10.4%	14.4%	17.9%		5.0%	8.2%	10.6%		5.0%	8.3%	10.9%
Northeast (2012\$/Mcf)		4.5%	6.6%	9.2%	7.3%		-3.2%	-5.2%	-4.9%		10.2%	12.3%	13.1%		4.6%	7.4%	10.0%		5.9%	8.6%	11.6%
Gulf Coast (2012\$/Mcf)		3.9%	7.1%	10.4%	8.7%		0.5%	3.4%	6.7%		10.2%	14.8%	19.0%		4.8%	8.2%	10.5%		5.0%	8.3%	11.0%
West Coast (2012\$/Mcf)		4.7%	6.9%	9.7%	8.2%		2.5%	4.5%	6.5%		9.0%	13.6%	16.7%		5.6%	8.1%	9.9%		5.4%	7.8%	9.0%
Coal Minemouth Price (2012\$/short-ton)		0.2%	0.2%	0.1%	0.1%		-0.1%	0.1%	0.0%		0.1%	0.1%	0.1%		0.1%	0.2%	0.3%		0.1%	0.2%	0.1%
End-Use Electricity Price (2012 cents/kwh)		1.0%	1.6%	2.3%	1.9%		0.0%	0.2%	0.6%		2.4%	3.3%	3.9%		1.1%	2.1%	2.5%		1.4%	2.1%	2.7%
END-USE ENERGY EXPENDITURES (B 2012\$)																					
liquids		0.6%	1.0%	1.3%	1.0%		0.1%	0.2%	0.3%		1.2%	1.7%	2.0%		0.7%	1.1%	1.4%		0.8%	1.0%	1.5%
natural gas		0.3%	0.4%	0.5%	0.3%		0.1%	0.1%	0.1%		0.3%	0.3%	0.4%		0.4%	0.5%	0.6%		0.3%	0.1%	0.5%
electricity		1.9%	3.2%	4.6%	3.7%		0.0%	0.5%	1.5%		5.0%	6.7%	8.4%		2.3%	3.7%	4.8%		2.4%	3.7%	5.1%
coal		0.9%	1.3%	1.9%	1.6%		0.1%	0.2%	0.4%		1.8%	2.5%	3.0%		0.9%	1.6%	2.0%		1.2%	1.6%	2.2%
END-USE ENERGY CONSUMPTION (quadrillion Btu)		-0.1%	-0.2%	-0.3%	-0.5%		-0.1%	-0.2%	-0.4%		-0.4%	-0.6%	-0.7%		-0.1%	-0.3%	-0.3%		0.0%	-0.4%	-0.2%
ELECTRIC GENERATION (billion kWh)		-0.2%	0.3%	-0.5%	-0.4%		0.1%	-0.1%	-0.2%		-0.7%	-0.9%	-1.1%		-0.2%	-0.4%	-0.5%		-0.3%	-0.4%	-0.6%
coal		1.3%	1.6%	2.3%	0.7%		0.5%	0.9%	1.6%		1.4%	1.2%	1.4%		0.8%	0.9%	1.1%		0.1%	0.1%	0.1%
gas		-2.8%	-4.6%	-6.1%	-4.2%		-0.9%	-1.7%	-2.7%		-7.2%	-9.8%	-12.2%		-3.2%	-4.9%	-6.7%		-1.7%	-3.1%	-4.1%
nuclear		0.5%	1.2%	1.6%	1.5%		0.0%	0.0%	0.0%		1.4%	4.8%	5.1%		1.1%	2.1%	4.2%		1.4%	2.0%	2.6%
renewables		1.1%	2.0%	2.5%	2.4%		1.5%	1.8%	2.4%		2.3%	1.7%	3.7%		2.4%	3.6%	4.0%		1.0%	2.4%	3.4%
other		0.2%	0.2%	0.3%	0.1%		-0.1%	-0.3%	-0.1%		0.1%	0.1%	0.1%		0.1%	0.2%	0.1%		0.0%	0.1%	0.0%
PRIMARY ENERGY (quadrillion Btu)																					
Consumption		0.3%	0.4%	0.6%	0.3%		0.0%	0.1%	0.2%		0.2%	0.3%	0.4%		0.3%	0.4%	0.6%		0.3%	0.3%	0.5%
liquids		0.2%	0.3%	0.3%	0.2%		-0.1%	-0.2%	-0.2%		0.1%	0.2%	0.2%		0.2%	0.2%	0.3%		0.3%	0.0%	0.4%
natural gas		-0.3%	-0.6%	-0.9%	-0.5%		-0.4%	-0.3%	-0.5%		-1.5%	-2.1%	-2.5%		-0.5%	-0.8%	-1.2%		0.0%	-0.2%	-0.2%
coal		1.2%	1.5%	2.1%	0.7%		0.5%	0.8%	1.4%		1.3%	1.2%	1.3%		0.8%	0.9%	1.0%		0.0%	0.0%	0.0%
other		0.6%	1.3%	1.7%	1.6%		0.6%	0.7%	0.9%		1.6%	2.9%	3.8%		1.4%	2.3%	3.4%		1.0%	1.8%	2.5%
Production		2.0%	3.2%	4.3%	3.3%		0.0%	1.0%	1.9%		2.8%	4.1%	5.0%		2.1%	3.3%	4.4%		2.4%	3.5%	4.8%
ENERGY RELATED CO2 EMISSIONS (including liquefaction) (million metric tons)		0.4%	0.4%	0.6%	0.2%		0.0%	0.1%	0.3%		0.1%	0.0%	-0.1%		0.2%	0.1%	0.1%		0.1%	0.0%	0.1%
ECONOMIC INDICATORS																					
Gross Domestic Product (B 2005 chain-weighted \$)		0.1%	0.1%	0.2%	0.1%		0.0%	0.0%	0.1%		0.1%	0.1%	0.1%		0.1%	0.1%	0.2%		0.1%	0.1%	0.2%
Total industrial shipments (B 2005\$)		0.2%	0.2%	0.2%	0.1%		0.0%	0.0%	0.0%		0.0%	0.0%	-0.1%		0.1%	0.1%	0.2%		0.2%	0.2%	0.3%
Non-farm employment (millions)		0.1%	0.1%	0.1%	0.1%		0.0%	0.0%	0.1%		0.1%	0.1%	0.1%		0.1%	0.1%	0.1%		0.1%	0.1%	0.1%
Annual change in Consumer Price Index		0.0%	0.2%	0.4%	0.3%		0.0%	-0.4%	-0.6%		0.0%	0.3%	0.4%		0.2%	0.3%	0.6%		0.3%	0.1%	0.4%

Table B4. U.S. Annual Averages Values from 2015-25

	Reference					High Oil and Gas Resource					Low Oil and Gas Resource					High Macroeconomic Growth					Accelerated Coal and Nuclear Retirements					
	baseline	12 Bcf	16 Bcf	20 Bcf	Alt 20 Bcf	baseline	12 Bcf	16 Bcf	20 Bcf	baseline	12 Bcf	16 Bcf	20 Bcf	baseline	12 Bcf	16 Bcf	20 Bcf	baseline	12 Bcf	16 Bcf	20 Bcf	baseline	12 Bcf	16 Bcf	20 Bcf	
NATURAL GAS VOLUMES (Tcf)																										
Net Exports	1.5	3.0	3.6	3.9	2.2	1.9	2.9	3.4	3.7	0.7	2.7	3.3	3.6	1.4	3.0	3.6	3.9	1.3	3.0	3.6	3.9	1.3	3.0	3.6	3.9	
gross imports	2.5	2.6	2.6	2.6	2.5	2.6	2.7	2.7	2.7	2.6	2.8	2.9	2.9	2.5	2.6	2.6	2.6	2.5	2.6	2.6	2.6	2.5	2.6	2.6	2.6	
gross exports	3.9	5.6	6.2	6.5	4.7	4.5	5.6	6.1	6.5	3.3	5.6	6.2	6.5	3.9	5.6	6.2	6.5	3.9	5.6	6.2	6.5	3.9	5.6	6.2	6.5	
Dry Production	28.6	30.2	30.7	30.9	29.3	30.9	31.8	32.3	32.5	26.5	28.3	28.8	29.1	29.5	31.1	31.6	31.8	29.7	31.6	32.1	32.4	29.7	31.6	32.1	32.4	
shale gas	13.0	14.2	14.5	14.7	13.5	14.7	15.4	15.7	15.8	11.3	12.7	13.0	13.2	13.7	14.8	15.2	15.4	13.9	15.5	15.7	16.0	13.9	15.5	15.7	16.0	
other	15.6	16.0	16.2	16.2	15.8	16.2	16.4	16.6	16.7	15.2	15.6	15.8	15.9	15.9	16.2	16.3	16.4	15.8	16.2	16.4	16.4	15.8	16.2	16.4	16.4	
Consumed Volumes (1)	27.1	27.0	27.0	26.9	27.0	28.9	28.8	28.7	28.6	25.7	25.4	25.4	25.3	28.0	27.9	27.9	27.9	28.3	28.5	28.4	28.4	28.3	28.5	28.4	28.4	
electric generators	8.8	8.6	8.5	8.4	8.7	10.3	10.0	9.9	9.8	7.9	7.5	7.4	7.4	9.4	9.1	9.1	9.0	10.1	10.0	9.9	9.9	10.1	10.0	9.9	9.9	
industrial	8.1	8.1	8.0	8.0	8.1	8.2	8.2	8.1	8.1	8.0	7.9	7.8	7.8	8.3	8.3	8.3	8.2	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	
liquefaction	0.2	0.3	0.4	0.4	0.3	0.2	0.3	0.4	0.4	0.1	0.3	0.4	0.4	0.2	0.3	0.4	0.4	0.2	0.3	0.4	0.4	0.2	0.3	0.4	0.4	
residential	4.5	4.4	4.4	4.4	4.5	4.5	4.5	4.5	4.5	4.4	4.4	4.4	4.4	4.5	4.5	4.5	4.5	4.5	4.4	4.4	4.4	4.5	4.4	4.4	4.4	
commercial	3.2	3.1	3.1	3.1	3.2	3.3	3.2	3.2	3.2	3.1	3.0	3.0	3.0	3.2	3.1	3.1	3.1	3.2	3.1	3.1	3.1	3.2	3.1	3.1	3.1	
other	2.3	2.4	2.5	2.5	2.4	2.4	2.5	2.5	2.5	2.2	2.3	2.3	2.4	2.4	2.5	2.5	2.5	2.4	2.5	2.5	2.6	2.4	2.5	2.5	2.6	
NATURAL GAS END-USE PRICES (2012\$/Mcft)																										
residential	11.9	12.1	12.2	12.3	12.1	11.0	11.2	11.3	11.4	12.7	13.6	13.8	14.0	12.1	12.5	12.7	12.7	12.0	12.2	12.4	12.4	12.0	12.2	12.4	12.4	
commercial	9.8	10.0	10.1	10.2	10.0	8.8	8.9	9.0	9.1	10.6	11.4	11.6	11.8	9.9	10.2	10.4	10.5	9.9	10.0	10.3	10.3	9.9	10.0	10.3	10.3	
industrial	5.9	6.1	6.2	6.4	6.1	5.2	5.4	5.5	5.7	6.7	7.5	7.7	8.0	6.0	6.2	6.4	6.6	6.1	6.2	6.5	6.5	6.1	6.2	6.5	6.5	
OTHER PRICES																										
Natural Gas Lower 48 Supply Price (2012\$/Mcft)	4.4	4.5	4.7	4.8	4.5	3.6	3.7	3.8	3.9	5.1	5.9	6.1	6.4	4.4	4.7	4.8	4.9	4.5	4.6	4.8	4.9	4.5	4.6	4.8	4.9	
Northeast (2012\$/Mcft)	4.3	4.4	4.5	4.5	4.5	2.7	2.7	2.6	2.6	5.3	6.0	6.0	6.1	4.3	4.6	4.7	4.7	4.4	4.5	4.6	4.6	4.4	4.5	4.6	4.5	
Gulf Coast (2012\$/Mcft)	4.4	4.6	4.7	4.9	4.6	3.9	4.0	4.2	4.4	5.2	6.0	6.2	6.5	4.5	4.7	4.9	5.0	4.6	4.8	5.0	5.1	4.6	4.8	5.0	5.1	
West Coast (2012\$/Mcft)	4.7	4.8	4.9	5.0	4.8	4.2	4.4	4.5	4.6	5.3	6.0	6.3	6.5	4.7	5.0	5.2	5.2	4.8	4.9	5.1	5.2	4.8	4.9	5.1	5.2	
Coal Minemouth Price (2012\$/short-ton)	46.1	46.2	46.2	46.2	46.2	45.3	45.3	45.4	45.3	46.5	46.8	46.8	46.7	46.5	46.6	46.7	46.7	55.6	55.8	55.8	55.7	55.6	55.8	55.8	55.7	
End-Use Electricity Price (2012 cents/kwh)	10.0	10.1	10.1	10.2	10.1	9.8	9.8	9.8	9.8	10.3	10.6	10.7	10.8	10.1	10.2	10.3	10.3	10.4	10.5	10.5	10.6	10.2	10.3	10.5	10.6	
END-USE ENERGY EXPENDITURES (B 2012\$)	1,290.0	1,296.3	1,300.0	1,302.3	1,295.0	1,249.1	1,253.7	1,257.2	1,260.8	1,318.0	1,338.1	1,343.6	1,348.6	1,336.8	1,345.3	1,350.9	1,353.3	1,297.2	1,302.7	1,306.3	1,311.1					
liquids	784.4	786.3	787.1	787.2	785.2	759.4	761.9	762.5	764.1	794.8	797.2	797.6	798.0	813.5	815.4	816.0	816.4	780.2	781.0	780.8	783.1					
natural gas	119.2	121.4	122.9	124.2	121.4	110.2	111.5	113.1	114.3	128.1	137.4	139.9	142.3	122.4	125.9	128.1	129.4	120.5	122.3	124.8	125.2					
electricity	378.2	380.2	381.6	382.6	380.0	371.2	372.0	373.3	374.1	386.7	395.2	397.7	400.0	391.8	395.0	397.7	398.3	387.2	390.1	391.5	393.6					
coal	8.3	8.4	8.4	8.4	8.4	8.3	8.3	8.3	8.3	8.4	8.4	8.4	8.4	9.1	9.1	9.1	9.1	9.2	9.2	9.2	9.2					
END-USE ENERGY CONSUMPTION (quadrillion)																										
Btu	64.7	64.7	64.7	64.6	64.4	65.7	65.6	65.5	65.5	64.3	64.0	63.9	63.9	66.5	66.4	66.3	66.3	64.3	64.3	64.2	64.3					
ELECTRIC GENERATION (billion kWh)	4,407.5	4,403.2	4,399.3	4,397.5	4,403.7	4,455.8	4,451.4	4,447.8	4,445.5	4,376.1	4,348.2	4,340.7	4,336.0	4,539.8	4,532.8	4,526.7	4,523.7	4,370.9	4,368.7	4,360.6	4,352.9					
coal	1,643.4	1,671.7	1,677.7	1,688.3	1,655.0	1,915.5	1,536.1	1,544.5	1,552.1	1,712.0	1,740.3	1,740.2	1,741.5	1,676.6	1,698.1	1,699.4	1,701.5	1,403.1	1,403.8	1,403.8	1,403.8					
gas	1,274.3	1,238.5	1,223.6	1,211.2	1,253.4	1,473.0	1,436.0	1,421.8	1,408.7	1,146.2	1,083.5	1,071.4	1,063.1	1,363.9	1,327.2	1,317.2	1,308.0	1,456.7	1,448.2	1,435.3	1,426.4					
nuclear	783.3	783.3	783.3	783.3	783.3	783.3	783.3	783.3	783.3	793.2	793.3	796.7	796.8	783.5	783.5	783.3	786.4	783.3	783.3	783.3	783.3					
renewables	664.0	667.1	672.3	672.1	669.5	641.7	653.5	655.9	659.1	682.1	688.3	689.7	691.8	673.0	681.1	683.9	684.9	686.3	691.8	697.9	697.9					
other	42.5	42.6	42.6	42.6	42.5	42.4	42.5	42.3	42.3	42.7	42.8	42.8	42.8	42.8	42.9	42.9	42.9	41.5	41.6	41.5	41.5					
PRIMARY ENERGY (quadrillion Btu)																										
Consumption	100.5	100.9	100.9	101.0	100.6	101.3	101.5	101.5	101.5	100.1	100.2	100.2	100.2	103.0	103.3	103.3	103.3	99.2	99.6	99.5	99.6					
liquids	36.7	36.7	36.7	36.7	36.7	37.0	37.0	37.0	37.0	36.6	36.6	36.6	36.6	37.5	37.6	37.6	37.6	36.5	36.5	36.5	36.6					
natural gas	27.6	27.6	27.5	27.5	27.6	29.6	29.4	29.4	29.2	26.3	26.0	25.9	25.9	28.6	28.5	28.5	28.5	28.9	29.1	29.0	29.0					
coal	18.6	18.9	18.9	19.0	18.7	17.2	17.4	17.5	17.6	19.3	19.6	19.6	19.6	19.0	19.3	19.3	19.3	16.0	16.0	16.0	16.0					
other	17.7	17.7	17.7	17.7	17.7	17.4	17.6	17.6	17.6	17.9	18.0	18.1	18.1	17.8	17.9	17.9	18.0	17.9	17.9	18.0	18.0					
Production	93.3	95.3	96.0	96.4	94.2	98.9	100.1	100.7	101.0	90.6	92.8	93.4	93.7	95.0	97.0	97.6	97.9	92.0	94.3	94.7	95.2					
ENERGY RELATED CO2 EMISSIONS (including liquefaction) (million metric tons)	5,469	5,497	5,501	5,508	5,477	5,464	5,477	5,483	5,485	5,462	5,477	5,474	5,473	5,614	5,634	5,635	5,634	5,276	5,290	5,285	5,289					
ECONOMIC INDICATORS																										
Gross Domestic Product (B 2005 chain-weighted \$)	16,739	16,751	16,754	16,756	16,742	16,831	16,839	16,842	16,844	16,699	16,705	16,707	16,709	17,517	17,528	17,529	17,532	16,708	16,720	16,721	16,726					
Total Industrial Shipments (B 2005\$)	7,960	7,971	7,972	7,969	7,961	8,117	8,118	8,117	8,117	7,900	7,891	7,889	7,889	8,557	8,564	8,560	8,561	7,926	7,937	7,930	7,946					
Non-farm employment (millions)	148	148	148	148	148	148	148	148	148	147	147	147	147	152	152	152	152	147	147	147	148					
Annual change in Consumer Price Index	1.8%	1.8%	1.9%	1.9%	1.9%	1.8%	1.8%	1.8%	1.8%	1.9%	2.0%	2.0%	2.0%	1.5%	1.5%	1.5%	1.5%	1.8%	1.8%	1.9%	1.9%					

Table B5. Differential from Base in U.S. Annual Average Values from 2015-25 when Exports are Added

	Reference				High Oil and Gas Resource			Low Oil and Gas Resource			High Macroeconomic Growth			Accelerated Coal and Nuclear Retirements			
	baseline	12 Bcf	16 Bcf	20 Bcf	Alt 20 Bcf	baseline	12 Bcf	16 Bcf	20 Bcf	baseline	12 Bcf	16 Bcf	20 Bcf	baseline	12 Bcf	16 Bcf	20 Bcf
NATURAL GAS VOLUMES (Tcf)																	
Net Exports		1.6	2.1	2.4	0.8		1.0	1.5	1.9		2.1	2.7	3.0		1.6	2.1	2.5
gross imports		0.1	0.1	0.1	0.0		0.1	0.1	0.1		0.2	0.2	0.2		0.1	0.1	0.2
gross exports		1.7	2.3	2.6	0.8		1.1	1.7	2.0		2.3	2.9	3.2		1.7	2.3	2.6
Dry Production		1.5	2.0	2.3	0.7		0.8	1.3	1.5		1.8	2.3	2.6		1.5	2.1	2.3
shale gas		1.2	1.5	1.7	0.5		0.7	1.0	1.0		1.4	1.8	1.9		1.2	1.6	1.8
other		0.4	0.5	0.6	0.2		0.2	0.4	0.5		0.4	0.5	0.6		0.4	0.5	0.6
Consumed Volumes (1)	(0.0)	(0.1)	(0.2)	(0.1)		(0.1)	(0.2)	(0.3)		(0.3)	(0.4)	(0.4)		(0.1)	(0.1)	(0.1)	0.2
electric generators	(0.2)	(0.4)	(0.4)	(0.2)		(0.3)	(0.3)	(0.5)		(0.4)	(0.5)	(0.6)		(0.2)	(0.3)	(0.4)	(0.1)
industrial	(0.0)	(0.0)	(0.1)	(0.0)		(0.0)	(0.1)	(0.1)		(0.1)	(0.2)	(0.2)		(0.0)	(0.1)	(0.1)	(0.0)
liquefaction	0.2	0.2	0.3	0.1		0.1	0.2	0.2		0.2	0.3	0.3		0.2	0.2	0.3	0.2
residential	(0.0)	(0.0)	(0.0)	(0.0)		(0.0)	(0.0)	(0.0)		(0.0)	(0.1)	(0.1)		(0.0)	(0.0)	(0.0)	(0.0)
commercial	(0.0)	(0.0)	(0.0)	(0.0)		(0.0)	(0.0)	(0.0)		(0.1)	(0.1)	(0.1)		(0.0)	(0.0)	(0.0)	(0.0)
other	0.1	0.1	0.1	0.0		0.0	0.1	0.1		0.1	0.1	0.2		0.1	0.1	0.1	0.1
NATURAL GAS END-USE PRICES (2012\$/Mcf)																	
residential	0.2	0.3	0.4	0.2		0.2	0.3	0.4		0.9	1.1	1.3		0.3	0.5	0.6	0.2
commercial	0.2	0.3	0.4	0.2		0.1	0.2	0.3		0.8	1.1	1.2		0.3	0.5	0.6	0.2
Industrial	0.2	0.3	0.4	0.2		0.1	0.3	0.4		0.8	1.1	1.3		0.3	0.5	0.6	0.2
OTHER PRICES																	
Natural Gas Lower 48 Supply Price (2012\$/Mcf)	0.2	0.3	0.4	0.2		0.1	0.2	0.3		0.8	1.0	1.2		0.3	0.4	0.5	0.1
Northeast (2012\$/Mcf)	0.2	0.2	0.2	0.2		(0.1)	(0.2)	(0.2)		0.7	0.8	0.9		0.2	0.3	0.4	0.2
Gulf Coast (2012\$/Mcf)	0.2	0.3	0.5	0.2		0.1	0.3	0.5		0.8	1.0	1.3		0.2	0.4	0.6	0.2
West Coast (2012\$/Mcf)	0.1	0.2	0.3	0.1		0.2	0.4	0.4		0.8	1.1	1.2		0.3	0.5	0.6	0.1
Coal Minemouth Price (2012\$/short-ton)	0.1	0.1	0.1	0.0		(0.0)	0.0	(0.0)		0.2	0.2	0.2		0.1	0.2	0.2	0.1
End-Use Electricity Price (2012 cents/kwh)	0.1	0.1	0.1	0.1		0.0	0.1	0.1		0.3	0.4	0.4		0.1	0.2	0.2	0.1
END-USE ENERGY EXPENDITURES (B 2012\$)																	
liquids	6.3	9.9	12.3	4.9		4.6	8.1	11.7		20.1	25.6	30.6		8.6	14.2	16.5	5.6
natural gas	2.0	2.7	2.8	0.8		2.5	3.1	4.7		2.4	2.8	3.2		1.9	2.6	3.0	0.8
electricity	2.3	3.8	5.1	2.3		1.3	2.9	4.1		9.3	11.8	14.2		3.5	5.7	7.0	1.8
coal	2.0	3.4	4.4	1.9		0.8	2.2	2.9		8.4	11.0	13.2		3.2	5.9	6.6	2.9
END-USE ENERGY CONSUMPTION (quadrillion Btu)																	
(0.0)	(0.1)	(0.1)	(0.3)			(0.1)	(0.1)	(0.1)		(0.3)	(0.4)	(0.4)		(0.1)	(0.2)	(0.2)	(0.0)
ELECTRIC GENERATION (billion kWh)																	
coal	(4.3)	(8.2)	(10.0)	(3.8)		(4.5)	(8.0)	(10.3)		(27.8)	(35.4)	(40.0)		(7.0)	(13.1)	(16.1)	(2.2)
gas	28.3	34.3	44.9	11.6		20.6	29.0	36.6		28.3	28.2	29.5		21.5	22.9	25.0	0.7
nuclear	(35.8)	(50.8)	(63.2)	(20.9)		(37.0)	(51.2)	(64.3)		(62.6)	(74.7)	(83.0)		(36.7)	(46.7)	(56.0)	(8.4)
renewables	0.0	0.0	0.0	0.1		(0.0)	(0.0)	(0.0)		0.2	3.5	3.7		(0.0)	(0.2)	2.9	0.0
other	3.0	8.2	8.1	5.4		11.8	14.3	17.4		6.2	7.6	9.7		8.1	10.9	11.9	5.5
PRIMARY ENERGY (quadrillion Btu)																	
Consumption	0.1	0.1	0.1	0.0		0.1	(0.1)	(0.1)		0.1	0.1	0.1		0.3	0.3	0.3	0.3
liquids	0.1	0.1	0.1	0.0		0.0	0.0	0.0		0.0	0.0	0.0		0.0	0.0	0.0	0.1
natural gas	(0.0)	(0.1)	(0.2)	(0.1)		(0.2)	(0.2)	(0.3)		(0.3)	(0.4)	(0.4)		(0.1)	(0.1)	(0.1)	0.2
coal	0.3	0.4	0.5	0.1		0.2	0.3	0.4		0.3	0.3	0.3		0.2	0.2	0.3	0.0
other	0.0	0.1	0.1	0.1		0.1	0.1	0.2		0.1	0.1	0.1		0.1	0.1	0.1	0.1
Production	2.0	2.7	3.0	0.9		1.2	1.8	2.1		2.3	2.8	3.1		2.0	2.6	2.9	2.3
ENERGY RELATED CO2 EMISSIONS (including liquefaction) (million metric tons)																	
29	32	40	8			14	20	21		15	12	11		20	21	20	14
ECONOMIC INDICATORS																	
Gross Domestic Product (B 2005 chain-weighted \$)	12	15	17	3		7	10	13		6	8	10		11	12	14	12
Total industrial shipments (B 2005\$)	11	11	9	0		1	0	(0)		(9)	(11)	(11)		7	3	4	11
Non-farm employment (millions)	0	0	0	0		0	0	0		0	0	0		0	0	0	0
Annual change in Consumer Price Index	0.0%	0.0%	0.0%	0.0%		0.0%	0.0%	0.0%		0.1%	0.1%	0.1%		0.0%	0.0%	0.0%	0.0%

Table B6. Differential (%) from Base in U.S. Annual Average Values from 2015-25 when Exports are Added

	Reference								High Oil and Gas Resource			Low Oil and Gas Resource			High Macroeconomic Growth			Accelerated Coal and Nuclear			
	baseline	12 Bcf	16 Bcf	20 Bcf	Alt 20 Bcf	baseline	12 Bcf	16 Bcf	20 Bcf	baseline	12 Bcf	16 Bcf	20 Bcf	baseline	12 Bcf	16 Bcf	20 Bcf	baseline	12 Bcf	16 Bcf	20 Bcf
NATURAL GAS VOLUMES (Tcf)																					
Net Exports		105.7%	144.2%	165.2%	51.1%		52.0%	81.1%	97.6%		321.7%	407.6%	453.6%		113.0%	152.0%	174.5%		123.8%	164.0%	189.7%
gross imports		4.7%	5.0%	5.1%	1.6%		4.9%	5.4%	5.6%		7.9%	8.6%	9.2%		4.9%	5.6%	6.1%		3.8%	4.6%	4.5%
gross exports		42.6%	57.2%	65.2%	20.2%		24.9%	37.6%	44.7%		70.2%	87.8%	97.4%		44.1%	58.7%	67.1%		45.7%	60.3%	69.2%
Dry Production		5.3%	7.1%	8.0%	2.3%		2.7%	4.3%	5.0%		6.8%	8.7%	9.6%		5.2%	7.0%	7.9%		6.3%	7.9%	9.1%
shale gas		8.9%	11.5%	12.8%	3.8%		4.5%	6.7%	7.1%		12.3%	15.5%	17.1%		8.5%	11.5%	12.8%		11.3%	12.9%	15.5%
other		2.4%	3.4%	3.9%	1.1%		1.1%	2.2%	3.1%		2.7%	3.6%	4.1%		2.3%	3.1%	3.6%		1.9%	3.5%	3.5%
Consumed Volumes (1)		-0.2%	-0.4%	-0.6%	-0.3%		-0.5%	-0.7%	-1.1%		-1.2%	-1.4%	-1.6%		-0.2%	-0.3%	-0.5%		0.7%	0.5%	0.5%
electric generators		-2.8%	-4.0%	-5.0%	-1.8%		-2.5%	-3.4%	-4.6%		-5.3%	-6.4%	-7.2%		-2.7%	-3.3%	-4.1%		-0.6%	-1.3%	-2.0%
industrial		-0.4%	-0.6%	-0.8%	-0.3%		-0.3%	-0.6%	-0.9%		-1.5%	-1.9%	-2.2%		-0.5%	-0.9%	-1.1%		-0.3%	-0.8%	-0.6%
liquefaction		98.2%	133.2%	152.7%	46.6%		49.3%	75.6%	90.3%		221.1%	276.9%	307.9%		103.6%	139.4%	159.2%		108.2%	144.7%	165.0%
residential		-0.3%	-0.5%	-0.6%	-0.2%		-0.3%	-0.4%	-0.5%		-1.1%	-1.3%	-1.4%		-0.4%	-0.7%	-0.7%		-0.2%	-0.5%	-0.5%
commercial		-0.6%	-0.9%	-1.1%	-0.4%		-0.5%	-0.7%	-1.0%		-2.0%	-2.5%	-2.8%		-0.9%	-1.3%	-1.5%		-0.4%	-1.0%	-0.9%
other		4.4%	5.6%	6.1%	1.8%		2.0%	3.1%	3.5%		5.3%	6.5%	7.2%		4.3%	5.4%	6.0%		5.5%	6.3%	7.4%
NATURAL GAS END-USE PRICES (2012\$/Mcf)																					
residential		1.8%	2.8%	3.7%	1.7%		1.5%	2.3%	3.5%		6.8%	8.6%	10.1%		2.7%	4.2%	5.0%		1.4%	3.2%	3.2%
commercial		2.1%	3.3%	4.4%	2.0%		1.5%	2.3%	3.6%		8.0%	9.9%	11.7%		3.2%	4.9%	5.8%		1.7%	3.8%	3.8%
Industrial		3.2%	5.5%	7.5%	3.1%		2.6%	5.7%	8.0%		12.4%	16.1%	19.4%		4.8%	7.9%	9.9%		2.5%	6.3%	6.9%
OTHER PRICES																					
Natural Gas Lower 48 Supply Price (2012\$/Mcf)		3.7%	6.5%	8.9%	4.0%		2.3%	6.0%	9.0%		15.2%	19.9%	24.1%		5.7%	9.6%	12.1%		3.1%	7.6%	8.4%
Northeast (2012\$/Mcf)		3.6%	4.5%	5.6%	3.8%		2.7%	5.7%	5.9%		13.9%	14.9%	16.4%		5.7%	8.0%	8.6%		3.9%	6.0%	4.3%
Gulf Coast (2012\$/Mcf)		4.2%	7.7%	10.6%	4.5%		2.1%	7.7%	12.3%		15.0%	20.1%	25.1%		5.2%	9.7%	12.8%		4.5%	9.5%	11.5%
West Coast (2012\$/Mcf)		3.1%	5.2%	6.6%	2.7%		4.8%	8.6%	10.4%		14.6%	20.7%	23.6%		6.8%	10.1%	12.2%		2.1%	5.9%	6.8%
Coal Minemouth Price (2012\$/short-ton)		0.2%	0.2%	0.2%	0.1%		0.0%	0.1%	0.0%		0.5%	0.5%	0.5%		0.3%	0.4%	0.4%		0.3%	0.3%	0.2%
End-Use Electricity Price (2012 cents/kwh)		0.6%	1.1%	1.4%	0.6%		0.3%	0.7%	1.0%		2.8%	3.6%	4.3%		1.0%	1.9%	2.0%		0.9%	1.4%	1.9%
END-USE ENERGY EXPENDITURES (B 2012\$)																					
liquids		0.5%	0.8%	1.0%	0.4%		0.4%	0.7%	0.9%		1.5%	1.9%	2.3%		0.6%	1.1%	1.2%		0.4%	0.7%	1.1%
natural gas		0.3%	0.4%	0.4%	0.1%		0.3%	0.4%	0.6%		0.3%	0.3%	0.4%		0.2%	0.3%	0.4%		0.1%	0.1%	0.4%
electricity		1.9%	3.2%	4.2%	1.9%		1.2%	2.6%	3.7%		7.3%	9.2%	11.1%		2.9%	4.6%	5.7%		1.5%	3.6%	3.9%
coal		0.5%	0.9%	1.2%	0.5%		0.2%	0.6%	0.8%		2.2%	2.8%	3.4%		0.8%	1.5%	1.7%		0.8%	1.1%	1.6%
END-USE ENERGY CONSUMPTION (quadrillion Btu)																					
	0.0%	-0.1%	-0.2%	-0.5%		-0.1%	-0.2%	-0.2%		-0.5%	-0.6%	-0.6%		-0.1%	-0.2%	-0.3%		0.0%	-0.2%	-0.1%	
ELECTRIC GENERATION (billion kWh)																					
	-0.1%	0.2%	-0.2%	-0.1%		-0.1%	-0.2%	-0.2%		-0.6%	-0.8%	-0.9%		-0.2%	-0.3%	-0.4%		-0.1%	-0.2%	-0.4%	
coal		1.7%	2.1%	2.7%	0.7%		1.4%	1.9%	2.4%		1.7%	1.6%	1.7%		1.3%	1.4%	1.5%		0.0%	0.0%	0.0%
gas		-2.8%	-4.0%	-5.0%	-1.6%		-2.5%	-3.5%	-4.4%		-5.5%	-6.5%	-7.2%		-2.7%	-3.4%	-4.1%		-0.6%	-1.5%	-2.1%
nuclear		0.0%	0.0%	0.0%	0.0%		0.0%	0.0%	0.0%		0.0%	0.4%	0.5%		0.0%	0.0%	0.4%		0.0%	0.0%	0.0%
renewables		0.5%	1.2%	1.2%	0.8%		1.8%	2.2%	2.7%		0.9%	1.1%	1.4%		1.2%	1.6%	1.8%		0.8%	1.5%	1.7%
other		0.2%	0.3%	0.3%	0.1%		0.2%	-0.3%	-0.2%		0.2%	0.2%	0.2%		0.2%	0.3%	0.2%		0.0%	0.0%	0.0%
PRIMARY ENERGY (quadrillion Btu)																					
Consumption		0.3%	0.4%	0.4%	0.1%		0.2%	0.2%	0.2%		0.1%	0.1%	0.1%		0.3%	0.3%	0.3%		0.3%	0.3%	0.4%
liquids		0.1%	0.2%	0.2%	0.0%		0.0%	0.0%	0.0%		0.1%	0.1%	0.1%		0.1%	0.1%	0.1%		0.2%	0.0%	0.3%
natural gas		-0.2%	-0.4%	-0.6%	-0.3%		-0.5%	-0.7%	-1.1%		-1.2%	-1.4%	-1.6%		-0.2%	-0.3%	-0.5%		0.7%	0.5%	0.5%
coal		1.6%	2.0%	2.6%	0.7%		1.3%	1.8%	2.2%		1.6%	1.6%	1.7%		1.2%	1.3%	1.4%		0.0%	0.0%	0.0%
other		0.2%	0.5%	0.4%	0.3%		0.7%	0.8%	1.0%		0.4%	0.6%	0.8%		0.4%	0.6%	0.8%		0.3%	0.6%	0.6%
Production		2.2%	2.9%	3.2%	1.0%		1.2%	1.8%	2.1%		2.5%	3.1%	3.4%		2.1%	2.7%	3.1%		2.5%	2.9%	3.5%
ENERGY RELATED CO2 EMISSIONS (including liquefaction) (million metric tons)																					
	0.5%	0.6%	0.7%	0.2%		0.3%	0.4%	0.4%		0.3%	0.2%	0.2%		0.4%	0.4%	0.4%		0.3%	0.2%	0.2%	
ECONOMIC INDICATORS																					
Gross Domestic Product (B 2005 chain-weighted \$)		0.1%	0.1%	0.1%	0.0%		0.0%	0.1%	0.1%		0.0%	0.1%	0.1%		0.1%	0.1%	0.1%		0.1%	0.1%	0.1%
Total industrial shipments (B 2005\$)		0.1%	0.1%	0.1%	0.0%		0.0%	0.0%	0.0%		-0.1%	-0.1%	-0.1%		0.1%	0.0%	0.0%		0.1%	0.1%	0.3%
Non-farm employment (millions)		0.1%	0.1%	0.1%	0.0%		0.0%	0.1%	0.1%		0.0%	0.1%	0.1%		0.1%	0.1%	0.1%		0.1%	0.1%	0.1%
Annual change in Consumer Price Index		-0.2%	0.4%	1.3%	1.2%		0.3%	0.2%	1.4%		2.6%	3.6%	4.9%		0.0%	1.1%	1.8%		-0.4%	0.2%	0.6%

Table B7. U.S. Annual Averages Values from 2026-40

	Reference												High Oil and Gas Resource												Low Oil and Gas Resource												Accelerated Coal and Nuclear Retirements					
	baseline	12 Bcf	16 Bcf	20 Bcf	Alt 20 Bcf	baseline	12 Bcf	16 Bcf	20 Bcf	baseline	12 Bcf	16 Bcf	20 Bcf	baseline	12 Bcf	16 Bcf	20 Bcf	baseline	12 Bcf	16 Bcf	20 Bcf	baseline	12 Bcf	16 Bcf	20 Bcf	baseline	12 Bcf	16 Bcf	20 Bcf	baseline	12 Bcf	16 Bcf	20 Bcf									
NATURAL GAS VOLUMES (Tcf)																																										
Net Exports	5.1	6.6	8.0	9.3	9.3	7.2	6.4	7.7	9.1	2.6	5.1	6.3	7.4	4.7	6.5	7.9	9.2	4.6	6.5	7.8	9.2	4.6	6.5	7.8	9.2	2.1	2.2	2.2	2.2	6.7	8.7	10.0	11.4									
gross imports	2.0	2.2	2.1	2.1	2.1	2.2	2.3	2.1	2.1	2.7	3.0	3.1	3.2	2.1	2.2	2.2	2.2	2.1	2.2	2.2	2.2	2.1	2.2	2.2	2.2	2.1	2.2	2.2	2.2	6.7	8.7	10.0	11.4									
gross exports	7.1	8.8	10.1	11.4	11.4	9.4	8.7	9.9	11.2	5.3	8.1	9.4	10.6	6.8	8.8	10.0	11.4	6.8	8.8	10.0	11.4	6.8	8.8	10.0	11.4	37.0	38.8	40.0	41.4	37.0	38.8	40.0	41.4									
Dry Production	35.3	36.7	37.9	39.1	39.3	40.8	40.0	41.4	42.7	28.7	30.7	31.7	32.6	36.9	38.5	39.7	40.9	37.0	38.8	40.0	41.4	37.0	38.8	40.0	41.4	18.0	19.0	19.9	20.9	18.0	19.0	19.9	20.9	19.0	19.9	20.9	22.2					
shale gas	18.0	19.0	19.9	20.9	20.8	23.3	22.9	22.7	23.4	12.6	13.9	14.6	15.2	19.1	20.3	21.2	22.0	19.2	20.4	21.4	22.2	19.2	20.4	21.4	22.2	17.3	17.6	17.9	18.3	17.3	17.6	17.9	18.3	17.3	17.6	17.9	18.3	19.2				
other	17.3	17.6	17.9	18.3	18.5	17.5	17.1	18.7	19.3	16.2	16.8	17.1	17.4	17.8	18.2	18.5	18.9	17.9	18.4	18.6	19.2	17.9	18.4	18.6	19.2	30.0	29.9	29.8	29.7	30.0	29.9	29.8	29.7	30.0	29.9	29.8	29.7	32.1				
Consumed Volumes (1)	30.0	29.9	29.8	29.7	29.8	33.5	33.4	33.5	33.5	26.0	25.5	25.3	25.2	32.1	31.8	31.7	31.6	32.3	32.2	32.1	32.1	32.3	32.2	32.1	32.1	32.3	32.2	32.1	32.3	32.2	32.1	32.3	32.2	32.1	32.1							
electric generators	10.4	10.1	9.9	9.7	9.8	12.8	12.9	12.8	12.6	7.8	7.2	6.9	6.6	11.4	11.0	10.7	10.4	12.8	12.4	12.2	12.1	12.8	12.4	12.2	12.1	12.8	12.4	12.2	12.1	12.8	12.4	12.2	12.1	12.8	12.4	12.2	12.1					
industrial	8.6	8.5	8.5	8.5	8.5	8.9	8.9	8.8	8.8	8.2	8.0	8.0	8.0	9.2	9.1	9.1	9.1	8.5	8.5	8.4	8.4	8.5	8.5	8.4	8.4	8.5	8.5	8.4	8.4	8.5	8.5	8.4	8.5	8.5	8.4	8.5	8.5	8.4				
liquefaction	0.3	0.5	0.7	0.8	0.8	0.5	0.4	0.6	0.7	0.2	0.5	0.7	0.8	0.3	0.5	0.7	0.8	0.3	0.5	0.7	0.8	0.3	0.5	0.7	0.8	0.3	0.5	0.7	0.8	0.3	0.5	0.7	0.8	0.3	0.5	0.7	0.8					
residential	4.3	4.2	4.2	4.2	4.2	4.4	4.4	4.4	4.4	4.1	4.1	4.1	4.1	4.5	4.5	4.5	4.5	4.3	4.2	4.2	4.2	4.3	4.2	4.2	4.2	4.3	4.2	4.2	4.2	4.3	4.2	4.2	4.2	4.3	4.2	4.2	4.2					
commercial	3.4	3.3	3.3	3.3	3.3	3.5	3.5	3.5	3.5	3.2	3.1	3.1	3.1	3.4	3.4	3.4	3.4	3.3	3.2	3.2	3.2	3.4	3.4	3.4	3.4	3.3	3.2	3.2	3.3	3.4	3.3	3.3	3.4	3.3	3.2	3.3						
other	3.1	3.1	3.2	3.2	3.2	3.4	3.3	3.4	3.4	2.5	2.6	2.6	2.7	3.3	3.3	3.4	3.4	3.1	3.2	3.2	3.3	3.1	3.2	3.2	3.3	3.1	3.2	3.2	3.3	3.1	3.2	3.2	3.3									
NATURAL GAS END-USE PRICES (2012\$/Mcft)																																										
residential	14.5	14.8	15.0	15.3	15.2	12.7	12.7	12.7	12.8	17.1	17.9	18.3	18.5	15.1	15.4	15.6	15.8	14.8	15.2	15.4	15.7	14.8	15.2	15.4	15.7	11.9	12.2	12.4	12.7	12.2	12.4	12.7	12.9	13.2	12.2	12.4	12.7	13.2				
commercial	11.9	12.2	12.4	12.7	12.6	10.1	10.0	10.1	10.1	14.6	15.4	15.7	16.0	12.3	12.7	12.9	13.1	12.2	12.4	12.7	12.9	12.2	12.4	12.7	12.9	12.2	12.4	12.7	12.9	12.2	12.4	12.7	12.9	12.2	12.4	12.7	13.2					
industrial	7.6	7.9	8.1	8.3	8.3	5.7	5.6	5.7	5.8	10.0	10.7	11.1	11.4	7.9	8.3	8.4	8.6	8.0	8.4	8.5	8.6	8.0	8.4	8.5	8.6	8.0	8.4	8.5	8.6	8.0	8.4	8.5	8.6	8.0	8.4	8.5	8.6					
OTHER PRICES																																										
Natural Gas Lower 48 Supply Price (2012\$/Mcft)	6.2	6.5	6.7	6.9	6.9	4.4	4.3	4.3	4.4	8.6	9.3	9.6	9.9	6.5	6.8	7.0	7.2	6.6	7.0	7.1	7.4	6.6	7.0	7.1	7.4	6.6	7.0	7.1	7.4	6.6	7.0	7.1	7.4	6.6	7.0	7.1	7.4	6.6	7.0	7.1	7.4	
Northeast (2012\$/Mcft)	6.6	7.0	7.1	7.4	7.2	5.1	5.0	4.9	4.9	9.9	10.8	11.1	11.1	7.1	7.4	7.6	7.8	7.1	7.6	7.8	8.2	7.1	7.6	7.8	8.2	7.1	7.6	7.8	8.2	7.1	7.6	7.8	8.2	7.1	7.6	7.8	8.2	7.1	7.6	7.8	8.2	
Gulf Coast (2012\$/Mcft)	6.3	6.5	6.7	6.9	6.9	4.2	4.1	4.2	4.3	8.5	9.2	9.6	9.9	6.6	6.9	7.0	7.2	6.6	7.0	7.1	7.3	6.6	7.0	7.1	7.3	6.6	7.0	7.1	7.3	6.6	7.0	7.1	7.3	6.6	7.0	7.1	7.3	6.6	7.0	7.1	7.3	
West Coast (2012\$/Mcft)	6.3	6.7	6.8	7.0	7.0	4.6	4.6	4.6	4.7	8.4	8.9	9.2	9.5	6.6	6.9	7.1	7.2	6.7	7.2	7.3	7.4	6.7	7.2	7.3	7.4	6.7	7.2	7.3	7.4	6.7	7.2	7.3	7.4	6.7	7.2	7.3	7.4	6.7	7.2	7.3	7.4	
Coal Minemouth Price (2012\$/short-ton)	54.8	54.9	54.9	54.8	54.9	53.9	53.9	54.0	53.9	55.1	55.0	55.0	55.0	55.7	55.7	55.7	55.7	50.2	50.2	50.2	50.2	50.2	50.2	50.2	50.2	50.2	50.2	50.2	50.2	50.2	50.2	50.2	50.2	50.2	50.2	50.2	50.2	50.2	50.2	50.2		
End-Use Electricity Price (2012 cents/kwh)	10.6	10.8	10.8	10.9	10.9	9.8	9.8	9.8	9.8	11.6	11.9	12.0	12.1	10.9	11.0	11.1	11.2	11.6	11.8	11.9	11.9	11.6	11.8	11.9	11.9	11.6	11.8	11.9	11.9	11.6	11.8	11.9	11.9	11.6	11.8	11.9	11.9	11.6	11.8	11.9	11.9	
END-USE ENERGY EXPENDITURES (B 2012\$)	1,496.6	1,507.9	1,513.2	1,519.6	1,517.7	1,393.3	1,392.4	1,391.5	1,392.6	1,562.0	1,578.9	1,585.5	1,591.4	1,629.5	1,642.2	1,648.7	1,655.1	1,520.5	1,535.0	1,537.4	1,547.1	1,520.5	1,535.0	1,537.4	1,547.1	1,520.5	1,535.0	1,537.4	1,547.1	1,520.5	1,535.0	1,537.4	1,547.1	1,520.5	1,535.0	1,537.4	1,547.1	1,520.5	1,535.0	1,537.4	1,547.1	
liquids	889.5	893.0	893.8	894.6	893.5	834.3	834.4	834.0	832.8	899.9	902.2	902.9	903.9	962.1	966.7	967.3	969.6	880.2	883.6	881.7	885.8	880.2	883.6	881.7	885.8	880.2	883.6	881.7	885.8	880.2	883.6	881.7	885.8	880.2	883.6	881.7	885.8	880.2	883.6	881.7	885.8	
natural gas	155.9	158.8	160.9	163.3	163.1	131.9	131.0	130.8	132.0	181.7	188.6	191.6	194.4	171.9	175.4	177.4	179.5	159.2	163.7	165.3	168.3	159.2	163.7	165.3	168.3	159.2	163.7	165.3	168.3	159.2	163.7	165.3	168.3	159.2	163.7	165.3	168.3	159.2	163.7	165.3	168.3	
electricity	442.7	447.4	449.8	453.1	452.5	418.6	418.5	418.1	419.2	471.8	479.5	482.5	484.7	485.2	489.8	493.5	495.7	469.5	476.1	478.7	481.3	483.3	487.4	488.4	489.3	495.7	469.5	476.1	478.7	481.3	469.5	476.1	478.7	481.3	469.5	476.1	478.7	481.3	469.5	476.1	478.7	481.3
coal	8.6	8.7	8.7	8.7	8.6	8.5	8.5	8.5	8.5	8.6	8.5	8.5	8.5	10.3	10.2	10.2	10.2	36.5	36.5	36.5	36.6	37.5	37.6	37.6	37.6	36.5	36.5	36.5	36.6	36.5	36.5	36.5	36.6	36.5	36.5	36.6	36.5	36.5	36.6	36.5		
gas	1,641.4	1,595.8	1,561.0	1,530.5	1,549.7	1,986.9	1,987.6	1,973.1	1,950.1	1,240.1	1,136.1	1,090.9	1,047.7	1,813.3	1,749.8	1,709.0	1,664.6	2,021.1	1,974.6	1,942.5	1,915.1	2,021.1	1,974.6	1,942.5	1,915.1	2,021.1	1,974.6	1,942.5	1,915.1	2,021.1	1,974.6	1,942.5	1,915.1	2,021.1	1,974.6	1,942.5	1,915.1	2,021.1	1,974.6	1,942.5	1,915.1	
nuclear	787.3	793.6	804.3	809.6	807.4	779.3	779.3	779.3	779.3	871.1	891.5	938.3	942.9	827.5	843.3	857.4	884.3	676.9	694.6	702.3	708.9	676.9	694.6	702.3	708.9	676.9	694.6	702.3	708.9	676.9	694.6	702.3	708.9	676.9	694.6	702.3	708.9	676.9	694.6	702.3	708.9	
renewables	776.2	787.4	796.0	802.5	802.7	729.7	738.9	740.3	745.8	881.2	909.0	899.7	925.0	863.5	890.6	904.2	909.4	833.7	843.2	857.8	870.5	833.7	843.2	857.8	870.5	833.7	843.2	857.8	870.5	833.7												

Table B8. Differential from Base in U.S. Annual Average Values from 2026-40 when Exports are Added

	Reference				High Oil and Gas Resource			Low Oil and Gas Resource			High Macroeconomic Growth			Accelerated Coal and Nuclear Retirements			
	baseline	12 Bcf	16 Bcf	20 Bcf	Alt 20 Bcf	baseline	12 Bcf	16 Bcf	20 Bcf	baseline	12 Bcf	16 Bcf	20 Bcf	baseline	12 Bcf	16 Bcf	20 Bcf
NATURAL GAS VOLUMES (Tcf)																	
Net Exports		1.5	2.8	4.2	4.2		(0.8)	0.6	1.9		2.4	3.6	4.7		1.8	3.2	4.6
gross imports		0.2	0.1	0.1	0.1		0.1	(0.1)	(0.1)		0.4	0.4	0.6		0.1	0.1	0.1
gross exports		1.7	3.0	4.3	4.3		(0.7)	0.5	1.8		2.8	4.1	5.3		2.0	3.3	4.6
Dry Production		1.4	2.6	3.9	4.0		(0.8)	0.6	1.9		1.9	3.0	3.9		1.6	2.8	4.0
shale gas		1.1	2.0	2.9	2.9		(0.4)	(0.6)	0.1		1.3	2.0	2.6		1.2	2.1	3.0
other		0.3	0.6	0.9	1.1		(0.5)	1.2	1.8		0.6	1.0	1.3		0.4	0.7	1.1
Consumed Volumes (1)		(0.1)	(0.3)	(0.3)	(0.2)		(0.1)	0.0	(0.0)		(0.5)	(0.7)	(0.8)		(0.2)	(0.4)	(0.5)
electric generators		(0.3)	(0.5)	(0.7)	(0.6)		0.1	0.0	(0.2)		(0.6)	(0.9)	(1.2)		(0.4)	(0.7)	(1.0)
industrial		(0.0)	(0.1)	(0.1)	(0.1)		(0.0)	(0.1)	(0.1)		(0.1)	(0.2)	(0.2)		(0.1)	(0.1)	(0.1)
liquefaction		0.2	0.3	0.5	0.5		(0.1)	0.1	0.2		0.3	0.5	0.6		0.2	0.4	0.5
residential		(0.0)	(0.0)	(0.0)	(0.0)		(0.0)	(0.0)	(0.0)		(0.0)	(0.1)	(0.1)		(0.0)	(0.0)	(0.0)
commercial		(0.0)	(0.0)	(0.1)	(0.1)		0.0	(0.0)	(0.0)		(0.1)	(0.1)	(0.1)		(0.0)	(0.0)	(0.1)
other		0.1	0.1	0.1	0.2		(0.1)	(0.0)	0.1		0.1	0.1	0.2		0.1	0.1	0.2
NATURAL GAS END-USE PRICES (2012\$/Mcf)																	
residential		0.3	0.5	0.8	0.8		0.0	0.1	0.1		0.8	1.1	1.4		0.4	0.6	0.8
commercial		0.3	0.5	0.8	0.7		(0.0)	(0.0)	0.1		0.8	1.1	1.4		0.3	0.5	0.8
Industrial		0.3	0.5	0.7	0.7		(0.0)	(0.0)	0.1		0.7	1.0	1.3		0.3	0.5	0.7
OTHER PRICES																	
Natural Gas Lower 48 Supply Price (2012\$/Mcf)		0.3	0.5	0.7	0.7		(0.1)	(0.1)	(0.0)		0.7	1.0	1.3		0.3	0.5	0.6
Northeast (2012\$/Mcf)		0.3	0.5	0.7	0.6		(0.2)	(0.3)	(0.2)		0.9	1.1	1.2		0.3	0.5	0.7
Gulf Coast (2012\$/Mcf)		0.2	0.4	0.6	0.7		(0.0)	0.0	0.1		0.7	1.1	1.4		0.3	0.5	0.7
West Coast (2012\$/Mcf)		0.4	0.5	0.7	0.7		0.0	0.1	0.2		0.5	0.9	1.1		0.3	0.5	0.6
Coal Minemouth Price (2012\$/short-ton)		0.1	0.1	0.0	0.1		(0.1)	0.0	0.0		(0.1)	(0.0)	(0.1)		0.0	0.0	0.1
End-Use Electricity Price (2012 cents/kwh)		0.1	0.2	0.3	0.3		(0.0)	(0.0)	0.0		0.3	0.4	0.4		0.1	0.2	0.3
END-USE ENERGY EXPENDITURES (B 2012\$)																	
liquids		11.3	16.6	23.0	21.1		(0.9)	(1.8)	(0.7)		16.8	23.4	29.4		12.7	19.1	25.6
natural gas		3.5	4.3	5.1	4.0		0.1	(0.4)	(1.5)		2.3	2.9	3.9		4.7	5.3	7.5
electricity		3.0	5.0	7.4	7.2		(0.9)	(1.0)	0.1		6.9	9.9	12.6		3.4	5.5	7.6
coal		4.7	7.2	10.4	9.8		(0.1)	(0.4)	0.7		7.7	10.7	12.9		4.6	8.3	10.5
END-USE ENERGY CONSUMPTION (quadrillion Btu)																	
	(0.1)	(0.1)	(0.2)	(0.4)			(0.1)	(0.2)	(0.3)		(0.3)	(0.4)	(0.5)		(0.1)	(0.2)	(0.2)
ELECTRIC GENERATION (billion kWh)		(10.9)	(21.6)	(29.7)	(32.1)		7.8	(1.6)	(6.2)		(34.5)	(46.6)	(57.5)		(12.0)	(22.7)	(32.1)
coal		17.1	21.9	32.5	13.0		(1.9)	1.8	14.6		21.2	16.9	19.3		8.6	11.1	13.9
gas		(45.5)	(80.4)	(110.9)	(91.7)		0.7	(13.8)	(36.8)		(104.0)	(149.2)	(192.3)		(63.5)	(104.4)	(148.8)
nuclear		6.3	17.0	22.3	20.1		(0.0)	0.0	0.0		20.5	67.2	71.8		15.8	29.9	56.8
renewables		11.1	19.8	26.3	26.5		9.1	10.6	16.0		27.8	18.4	43.8		27.2	40.7	46.0
other		0.1	0.1	0.1	0.0		(0.1)	(0.1)	0.0		0.0	(0.0)	(0.0)		0.0	0.0	(0.0)
PRIMARY ENERGY (quadrillion Btu)																	
Consumption		0.3	0.5	0.7	0.5		0.2	0.3	0.2		0.1	0.1	0.1		0.3	0.3	0.3
liquids		0.1	0.1	0.2	0.1		0.0	0.0	0.0		0.0	0.0	0.0		0.0	0.0	0.1
natural gas		(0.1)	(0.3)	(0.3)	(0.2)		(0.2)	(0.2)	(0.3)		(0.3)	(0.4)	(0.4)		(0.1)	(0.1)	0.2
coal		0.2	0.2	0.3	0.1		0.2	0.3	0.4		0.3	0.3	0.3		0.2	0.2	0.3
other		0.2	0.4	0.5	0.5		0.1	0.1	0.2		0.1	0.1	0.1		0.1	0.1	0.1
Production		1.9	3.4	5.0	4.9		1.2	1.8	2.1		2.3	2.8	3.1		2.0	2.6	2.9
ENERGY RELATED CO2 EMISSIONS (including liquefaction) (million metric tons)							15	15	24	9	14	20	21		15	12	20
ECONOMIC INDICATORS																	
Gross Domestic Product (B 2005 chain-weighted \$)		15	29	42	38		(3)	10	23		24	34	42		16	32	48
Total industrial shipments (B 2005\$)		17	22	24	12		3	(1)	(5)		5	4	0		18	22	29
Non-farm employment (millions)		0	0	0	0		(0)	0	0		0	0	0		0	0	0
Annual change in Consumer Price Index		0.0%	0.0%	0.0%	0.0%		0.0%	0.0%	0.0%		0.0%	0.0%	-0.1%		0.0%	0.0%	0.0%

Table B9. Differential (%) from Base in U.S. Annual Average Values from 2026-40 when Exports are Added

	Reference				High Oil and Gas Resource			Low Oil and Gas Resource			High Macroeconomic Growth			Accelerated Coal and Nuclear Retirements			
	baseline	12 Bcf	16 Bcf	20 Bcf	Alt 20 Bcf	baseline	12 Bcf	16 Bcf	20 Bcf	baseline	12 Bcf	16 Bcf	20 Bcf	baseline	12 Bcf	16 Bcf	20 Bcf
NATURAL GAS VOLUMES (Tcf)																	
Net Exports		29.1%	55.4%	81.5%	81.6%		-10.7%	8.2%	26.9%		91.6%	138.2%	179.7%		39.5%	67.9%	97.3%
gross imports		9.3%	7.6%	5.6%	6.4%		3.2%	-4.4%	-6.3%		14.3%	15.7%	22.3%		6.8%	3.5%	3.9%
gross exports		23.6%	42.1%	60.5%	60.8%		-7.4%	5.2%	19.1%		52.8%	76.7%	100.7%		29.4%	48.1%	68.5%
Dry Production		3.9%	7.4%	10.9%	11.3%		-2.1%	1.4%	4.6%		6.8%	10.4%	13.6%		4.4%	7.6%	10.9%
shale gas		5.9%	11.0%	16.3%	15.9%		-1.7%	-2.6%	0.5%		10.5%	16.0%	20.8%		6.5%	11.0%	15.6%
other		1.8%	3.5%	5.4%	6.6%		-2.6%	6.8%	10.1%		3.8%	6.0%	7.9%		2.1%	3.9%	5.9%
Consumed Volumes (1)		0.4%	-0.8%	-1.1%	-0.6%		-0.2%	0.0%	-0.1%		-1.8%	-2.5%	-3.2%		-0.7%	-1.2%	-1.6%
electric generators		-2.6%	-5.0%	-6.8%	-5.8%		0.7%	0.0%	-1.4%		-8.2%	-11.9%	-15.6%		-3.5%	-5.9%	-8.4%
industrial		-0.5%	0.9%	-1.4%	-1.3%		-0.4%	-0.8%	-1.1%		-1.6%	-2.1%	-2.7%		-0.6%	-1.1%	-1.4%
liquefaction		48.7%	91.3%	133.9%	132.0%		-14.3%	14.3%	42.9%		148.0%	218.0%	288.1%		66.1%	113.3%	160.5%
residential		-0.4%	-0.6%	-0.9%	-0.9%		0.0%	-0.1%	-0.2%		-1.0%	-1.4%	-1.7%		-0.5%	-0.7%	-0.9%
commercial		-0.7%	-1.2%	-1.7%	-1.7%		0.1%	-0.1%	-0.4%		-1.7%	-2.3%	-2.9%		-0.9%	-1.2%	-1.7%
other		1.8%	3.2%	4.6%	5.4%		-2.0%	-0.1%	1.7%		3.6%	5.0%	6.8%		2.0%	3.5%	4.9%
NATURAL GAS END-USE PRICES (2012\$/Mcf)																	
residential		2.3%	3.7%	5.4%	5.2%		0.1%	0.5%	1.1%		4.7%	6.7%	8.3%		2.4%	3.8%	5.1%
commercial		2.7%	4.4%	6.4%	6.2%		-0.3%	0.0%	0.7%		5.5%	7.7%	9.4%		2.8%	4.5%	6.1%
Industrial		3.9%	6.5%	9.5%	9.3%		-0.9%	-0.3%	1.9%		7.1%	10.3%	13.3%		4.1%	6.4%	8.6%
OTHER PRICES																	
Natural Gas Lower 48 Supply Price (2012\$/Mcf)		4.6%	7.9%	11.4%	10.9%		-2.5%	-2.3%	-0.3%		8.3%	11.9%	15.2%		4.6%	7.5%	9.9%
Northeast (2012\$/Mcf)		4.8%	7.6%	10.9%	9.0%		-3.3%	-5.0%	-4.5%		8.8%	11.3%	11.8%		4.1%	7.2%	10.5%
Gulf Coast (2012\$/Mcf)		3.7%	6.8%	10.2%	10.8%		-0.6%	0.5%	2.9%		8.1%	12.4%	16.3%		4.6%	7.4%	9.3%
West Coast (2012\$/Mcf)		5.6%	7.9%	11.4%	11.2%		1.0%	1.7%	3.9%		6.4%	10.3%	13.6%		4.9%	7.0%	8.8%
Coal Minemouth Price (2012\$/short-ton)		0.2%	0.2%	0.1%	0.2%		-0.1%	0.1%	0.0%		-0.1%	-0.1%	-0.1%		0.0%	0.0%	0.2%
End-Use Electricity Price (2012 cents/kwh)		1.3%	2.0%	2.9%	2.8%		-0.1%	-0.2%	0.3%		2.2%	3.0%	3.7%		1.1%	2.2%	2.7%
END-USE ENERGY EXPENDITURES (B 2012\$)							-0.1%	-0.1%	-0.1%		1.1%	1.5%	1.9%		0.8%	1.2%	1.6%
liquids		0.4%	0.5%	0.6%	0.4%		0.0%	0.0%	-0.2%		0.3%	0.3%	0.4%		0.5%	0.5%	0.8%
natural gas		1.9%	3.2%	4.7%	4.6%		-0.7%	-0.8%	0.1%		3.8%	5.4%	7.0%		2.0%	3.2%	4.4%
electricity		1.1%	1.6%	2.4%	2.2%		0.0%	-0.1%	0.2%		1.6%	2.3%	2.7%		0.9%	1.7%	2.2%
coal		0.5%	0.4%	0.3%	0.0%		0.2%	0.2%	0.1%		-0.4%	-0.5%	-0.7%		0.3%	0.1%	0.2%
END-USE ENERGY CONSUMPTION (quadrillion Btu)							-0.1%	-0.2%	-0.3%		-0.4%	-0.6%	-0.7%		-0.1%	-0.3%	-0.3%
ELECTRIC GENERATION (billion kWh)		-0.2%	0.4%	-0.6%	-0.7%		0.2%	0.0%	-0.1%		-0.7%	-1.0%	-1.2%		-0.2%	-0.4%	-0.6%
coal		1.0%	1.3%	1.9%	0.8%		-0.1%	0.1%	0.9%		1.2%	1.0%	1.1%		0.5%	0.6%	0.8%
gas		-2.8%	-4.9%	-6.8%	-5.6%		0.0%	-0.7%	-1.9%		-8.4%	-12.0%	-15.5%		-3.5%	-5.8%	-8.2%
nuclear		0.8%	2.2%	2.8%	2.5%		0.0%	0.0%	0.0%		2.3%	7.7%	8.2%		1.9%	3.6%	6.9%
renewables		1.4%	2.5%	3.4%	3.4%		1.3%	1.4%	2.2%		3.2%	2.1%	5.0%		3.1%	4.7%	5.3%
other		0.2%	0.2%	0.3%	0.1%		-0.2%	-0.3%	0.0%		0.1%	0.0%	0.0%		0.0%	0.1%	0.0%
PRIMARY ENERGY (quadrillion Btu)																	
Consumption		0.3%	0.5%	0.6%	0.5%		0.2%	0.2%	0.2%		0.1%	0.1%	0.1%		0.3%	0.3%	0.3%
liquids		0.3%	0.4%	0.5%	0.3%		0.0%	0.0%	0.0%		0.1%	0.1%	0.1%		0.1%	0.1%	0.1%
natural gas		-0.4%	-0.8%	-1.1%	-0.6%		-0.5%	-0.7%	-1.1%		-1.2%	-1.4%	-1.6%		-0.2%	-0.3%	-0.5%
coal		1.0%	1.2%	1.8%	0.7%		1.3%	1.8%	2.2%		1.6%	1.6%	1.7%		1.2%	1.3%	1.4%
other		0.9%	1.9%	2.6%	2.5%		0.7%	0.8%	1.0%		0.4%	0.6%	0.8%		0.4%	0.6%	0.8%
Production		1.9%	3.4%	5.0%	4.9%		1.2%	1.8%	2.1%		2.5%	3.1%	3.4%		2.1%	2.7%	3.1%
ENERGY RELATED CO2 EMISSIONS (including liquefaction) (million metric tons)		0.3%	0.3%	0.4%	0.2%		0.3%	0.4%	0.4%		0.3%	0.2%	0.2%		0.4%	0.4%	0.4%
ECONOMIC INDICATORS																	
Gross Domestic Product (B 2005 chain-weighted \$)		0.1%	0.1%	0.2%	0.2%		0.0%	0.0%	0.1%		0.1%	0.1%	0.2%		0.1%	0.2%	0.2%
Total industrial shipments (B 2005\$)		0.2%	0.2%	0.2%	0.1%		0.0%	0.0%	-0.1%		0.1%	0.0%	0.0%		0.2%	0.2%	0.4%
Non-farm employment (millions)		0.1%	0.1%	0.2%	0.1%		0.0%	0.0%	0.1%		0.1%	0.1%	0.1%		0.1%	0.1%	0.2%
Annual change in Consumer Price Index		0.2%	0.1%	-0.1%	-0.2%		-0.2%	-0.8%	-1.8%		-1.7%	-1.8%	-2.4%		0.3%	-0.1%	0.0%